| B1 (Official              | Form 1)(04   |                             | United   | States                            | S Bank                             | ruptcy<br>of India                  | Court                        |                                 |   |                              | Vo                       | luntary Petitio   | —<br>n |
|---------------------------|--|-----------------------------|--|-----------------------------------|------------------------------------|-------------------------------------|------------------------------|---------------------------------|---|------------------------------|--------------------------|---|--------|
| N f D                     | -1-4 ('.f. : 1   |                             | er Last, First                                 |                                   |                                    | or mura                             | _                            | of Joint Do                     | ebtor (Spouse)  | ) (Last Einst                | Middle).                 |   |        |
|                           | s Metal Re   |                             |  | , Middle):                        |                                    |                                     | Name                         | or joint De                     | edioi (Spouse)  | ) (Last, Filst               | , iviiddie).             |   |        |
|                           | All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): |                             |  |                                   |                                    |                                     | used by the J<br>maiden, and |                                 |   | 8 years                      |                          |   |        |
|                           |  |                             |  |                                   |                                    |                                     |                              |                                 |   |                              |                          |   |        |
| Last four di              | ne, state all)   | Sec. or Indi                | ividual-Taxp                                   | ayer I.D. (                       | (ITIN)/Com                         | plete EIN                           | Last for                     | our digits o<br>than one, state | f Soc. Sec. or  | Individual-                  | Гахрауег I               | I.D. (ITIN) No./Complete  | EIN    |
| Street Addre              | ess of Debto   |                             | Street, City,                                  | and State)                        | ):                                 |                                     | Street                       | Address of                      | Joint Debtor  | (No. and Str                 | reet, City,              | and State):   |        |
| 7247 Pi<br>Eau Cla        | pestone F  | Road                        |  |                                   |                                    |                                     |                              |                                 |   |                              |                          |   |        |
| Eau Cia                   | ili e, ivii  |                             |  |                                   |                                    | ZIP Code                            |                              |                                 |   |                              |                          | ZIP Co  | ode    |
| County of P               | Pacidanca or   | of the Prin                 | cipal Place o                                  | f Rucinac                         |                                    | 49111                               | Count                        | v of Reside                     | ence or of the  | Principal Ple                | ace of Rus               | inecc:  |        |
| Berrien                   |  | of the Fini                 | cipai Fiace o                                  | 1 Dusilles                        | s.                                 |                                     | Count                        | y of Reside                     | ince of of the  | i ilicipai i i               | ace of Bus.              | mess.   |        |
| Mailing Add               | dress of Deb   | otor (if diffe              | rent from str                                  | eet addres                        | ss):                               |                                     | Mailir                       | g Address                       | of Joint Debte  | or (if differe               | nt from str              | eet address):   |        |
| Ü                         | Gertrude   | ,                           |  |                                   |                                    |                                     |                              | 8                               |   |                              |                          | ,   |        |
| South E                   | Bend, IN   |                             |  |                                   |                                    | ZIP Code                            |                              |                                 |   |                              |                          | ZIP Co  | nde.   |
|                           |  |                             |  |                                   |                                    | 46614                               |                              |                                 |   |                              |                          | 211 00  | uc     |
| Location of (if different | Principal As<br>from street  | ssets of Bus<br>address abo | siness Debtor<br>ove):                         | :                                 |                                    |                                     |                              |                                 |   |                              |                          |   |        |
| (Form                     | Type of  | f Debtor                    | one box)                                       |                                   |                                    | of Business                         |                              |                                 | •   | of Bankrup<br>Petition is Fi | •                        | Under Which   |        |
| ☐ Individu                | ıal (includes  | Joint Debte                 | ors)   | ☐ Hea                             | lth Care Bu                        | ,                                   |                              | ☐ Chapt                         |   | cution is ri                 | ieu (Chech               | k one box)  |        |
|                           | <i>bit D on page</i><br>ition (include   |                             |  |                                   | gle Asset Re                       | eal Estate as                       | defined                      | ☐ Chapt                         | er 9  |                              |                          | Petition for Recognition Main Proceeding                        |        |
| ☐ Partners                |  | 23 EEC and                  | LLI)   | ☐ Rail                            | road                               | 101 (312)                           | Chapter 11 Chapter 12        |                                 |   |                              | Ü                        | Petition for Recognition  |        |
|                           | f debtor is not<br>is box and stat   |                             |  | ☐ Stockbroker ☐ Commodity Broker  |                                    |                                     |                              | ☐ Chapt                         |   |                              |                          | Nonmain Proceeding  |        |
|                           |  | ,,                          | ,,   | ☐ Clea                            | aring Bank                         |                                     |                              |                                 |   |                              |                          |   |        |
|                           | •  | 5 Debtors                   |  | Oth                               |                                    | mpt Entity                          | ,                            | -                               |   |                              | e of Debts<br>k one box) |   |        |
| Country of d              | lebtor's center  | of main inte                | rests:   |                                   | (Check box                         | , if applicable                     | e)                           | ☐ Debts a                       | are primarily co  | nsumer debts,                |                          | Debts are primarily business debts.                             | 1      |
|                           | y in which a fo<br>g, or against d   |                             |  | unde                              | er Title 26 of                     | the United St<br>1 Revenue Co       | tates                        | "incurr                         | I in 11 U.S.C. § ed by an indivi-<br>onal, family, or I | dual primarily               |                          | business debts.   |        |
|                           | Fil  | ling Fee (C                 | heck one bo                                    | x)                                |                                    | 1                                   | one box:                     |                                 | -   | ter 11 Debt                  |                          |   |        |
| Full Filin                | g Fee attached   | 1                           |  |                                   |                                    |                                     |                              |                                 | debtor as defin<br>ness debtor as d                     |                              |                          |   |        |
|                           |  |                             | (applicable to<br>art's considerat             |                                   |                                    | Check                               | if:                          |                                 |   |                              | _                        |   |        |
|                           | unable to pay  |                             | n installments.                                |                                   | U                                  |                                     |                              |                                 |   |                              |                          | ts owed to insiders or affiliat<br>and every three years thereo |        |
| l                         |  | ested (annlic               | able to chapter                                | 7 individu                        | als only) Mi                       |                                     | all applicable               |                                 | 4   |                              |                          |   | _      |
|                           |  |                             | art's considerat                               |                                   |                                    | BB.   🗖 A                           | Acceptances                  | of the plan w                   | this petition.<br>vere solicited pr<br>S.C. § 1126(b).  | repetition from              | one or mor               | re classes of creditors,  |        |
|                           | Administrat  |                             |  | C 11                              | 1 .: .                             |                                     | 1".                          |                                 |   | THIS                         | SPACE IS                 | FOR COURT USE ONLY  |        |
| ■ Debtor e                | estimates tha  | t, after any                | l be available<br>exempt prop<br>for distribut | erty is ex                        | cluded and                         | administrati                        |                              | es paid,                        |   |                              |                          |   |        |
| _                         | Number of C  | _                           |  | _                                 |                                    |                                     |                              |                                 |   |                              |                          |   |        |
| 1-<br>49                  | 50-<br>99  | 100-<br>199                 | □<br>200-<br>999                               | 1,000-<br>5,000                   | 5,001-<br>10,000                   | 10,001-<br>25,000                   | 25,001-<br>50,000            | 50,001-<br>100,000              | OVER<br>100,000   |                              |                          |   |        |
| Estimated A               |  |                             |  | _                                 |                                    |                                     |                              | _                               |   |                              |                          |   |        |
| \$0 to                    | \$50,001 to  | \$100,001 to                | \$500,001                                      | \$1,000,001                       | \$10,000,001                       | \$50,000,001                        | \$100,000,001                | \$500,000,001                   |   |                              |                          |   |        |
| \$50,000                  | \$100,000  | \$500,000                   | to \$1<br>million                              | to \$10<br>million                | to \$50<br>million                 | to \$100<br>million                 | to \$500<br>million          | to \$1 billion                  | \$1 billion   |                              |                          |   |        |
| Estimated L               | iabilities   |                             |  |                                   |                                    |                                     |                              |                                 |   |                              |                          |   |        |
| \$0 to<br>\$50,000        | \$50,001 to<br>\$100,000   | \$100,001 to<br>\$500,000   | \$500,001<br>to \$1<br>million                 | \$1,000,001<br>to \$10<br>million | \$10,000,001<br>to \$50<br>million | \$50,000,001<br>to \$100<br>million |                              | \$500,000,001<br>to \$1 billion | More than   |                              |                          |   |        |

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| B1 (Omciai Fori                                | m 1)(04/13)  |  | Page 2   |  |
|--|--|--|--|--|
| Voluntary                                      | y Petition   | Name of Debtor(s): Randy's Metal Recycling, Inc.   |  |  |
| (This page mus                                 | st be completed and filed in every case)   |  |  |  |
|  | All Prior Bankruptcy Cases Filed Within Last   |  | lditional sheet)   |  |
| Location<br>Where Filed:                       | - None -   | Case Number:   | Date Filed:  |  |
| Location<br>Where Filed:                       |  | Case Number:   | Date Filed:  |  |
| Per  | nding Bankruptcy Case Filed by any Spouse, Partner, or   | Affiliate of this Debtor (If more than   | n one, attach additional sheet)  |  |
| Name of Debto<br>See Attachr                   |  | Case Number:   | Date Filed:  |  |
| District:                                      |  | Relationship:  | Judge:   |  |
| forms 10K ar<br>pursuant to S<br>and is reques | Exhibit A  leted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission ection 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.)  A is attached and made a part of this petition.      | (To be completed if debtor is an individual I, the attorney for the petitioner named have informed the petitioner that [he of 12, or 13 of title 11, United States Control of the complete in the control of th | chibit B I whose debts are primarily consumer debts.) I whose debts are primarily consumer debts.) I whose debts are primarily consumer debts.) I din the foregoing petition, declare that I or she] may proceed under chapter 7, 11, I de, and have explained the relief available tify that I delivered to the debtor the notice  (Date) |  |
|  |  |  |  |  |
| l _  | Exh r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.   | nibit C pose a threat of imminent and identifiable   | e harm to public health or safety?   |  |
| ☐ Exhibit l                                    | eted by every individual debtor. If a joint petition is filed, ea<br>D completed and signed by the debtor is attached and made<br>nt petition:<br>D also completed and signed by the joint debtor is attached a  | a part of this petition.   | a separate Exhibit D.)   |  |
|  | Information Regardin   | ng the Debtor - Venue  |  |  |
| •<br>-   | (Check any ap<br>Debtor has been domiciled or has had a residence, princip<br>days immediately preceding the date of this petition or for<br>There is a bankruptcy case concerning debtor's affiliate, go<br>Debtor is a debtor in a foreign proceeding and has its prince | oplicable box) al place of business, or principal asse a longer part of such 180 days than i eneral partner, or partnership pending cipal place of business or principal as  | n any other District. in this District. sets in the United States in   |  |
|  | this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.  | ne interests of the parties will be serve  | ed in regard to the relief   |  |
|  | Certification by a Debtor Who Reside<br>(Check all app   |  | rty  |  |
|  | Landlord has a judgment against the debtor for possession  | of debtor's residence. (If box checked,  | complete the following.)   |  |
|  | (Name of landlord that obtained judgment)  |  |  |  |
|  | (Address of landlord)  |  |  |  |
|  | Debtor claims that under applicable nonbankruptcy law, the   |  |  |  |
|  | the entire monetary default that gave rise to the judgment to<br>Debtor has included with this petition the deposit with the<br>after the filing of the petition.  | •  | -  |  |
|  | Debtor certifies that he/she has served the Landlord with the  | his certification. (11 U.S.C. § 362(l)).   |  |  |

B1 (Official Form 1)(04/13) Page 3

### **Voluntary Petition**

(This page must be completed and filed in every case)

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

 $\mathbf{X}$ 

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

### Signature of Attorney\*

#### X /s/ R. William Jonas, Jr.

Signature of Attorney for Debtor(s)

#### R. William Jonas, Jr. 5025-71

Printed Name of Attorney for Debtor(s)

#### Hammerschmidt, Amaral & Jonas

Firm Name

137 N. Michigan Street South Bend, IN 46601

Address

### (574) 282-1231 Fax: (574) 282-1234

Telephone Number

### January 30, 2015

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### **Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

### X /s/ Randall C. Schlipp

Signature of Authorized Individual

#### Randall C. Schlipp

Printed Name of Authorized Individual

#### President

Title of Authorized Individual

#### January 30, 2015

Date

Name of Debtor(s):

Randy's Metal Recycling, Inc.

#### **Signatures**

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

| <b>T</b> 7 |
|------------|
| · ·        |
| Δ          |

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

| In re | Randy's Metal Recycling, Inc. | Case No. |
|-------|-------------------------------|----------|
|       |                               | <u> </u> |

Debtor

# FORM 1. VOLUNTARY PETITION Pending Bankruptcy Cases Filed Attachment

| Name of Debtor / District   | Case No. / Relationship | Date Filed / Judge |
|---|-------------------------|--------------------|
| Gertrude Street Metal Recycling, Inc.<br>Northern District of Indiana | Affiliate               | Harry C. Dees      |
| Going Green Metal Recycling, Inc.<br>Northern District of Indiana     | Affiliate               | Harry C. Dees      |
| NRJ Real Estate, LLC<br>Northern District of Indiana                  | Affiliate               | Harry C. Dees      |
| Randy's Territorial, LLC<br>Northern District of Indiana              | Affiliate               | Harry C. Dees      |

**B4** (Official Form 4) (12/07)

### United States Bankruptcy Court Northern District of Indiana

| In re | Randy's Metal Recycling, Inc. |           | Case No. |    |
|-------|-------------------------------|-----------|----------|----|
|       |                               | Debtor(s) | Chapter  | 11 |

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)   | (2)   | (3)  | (4)   | (5)   |
|---|---|--|---|---|
| Name of creditor and complete<br>mailing address including zip<br>code  | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim<br>[if secured, also<br>state value of<br>security] |
| Airgas USA, LLC<br>P.O. Box 802576                                      | Airgas USA, LLC<br>P.O. Box 802576  |  |   | 6,300.50  |
| Chicago, IL 60680-2576  Berrien County Farm Bureau Oil Co. P.O. Box 507 | Chicago, IL 60680-2576  Berrien County Farm Bureau Oil Co. P.O. Box 507  Eau Claire, MI 49111   |  |   | 98,597.54   |
| Eau Claire, MI 49111 BOS Concrete P.O. Box 367 Coloma, MI 49038         | BOS Concrete<br>P.O. Box 367<br>Coloma, MI 49038  |  |   | 7,293.29  |
| Cardmember Services P.O. Box 94010 Palatine, IL 60094                   | Cardmember Services P.O. Box 94010 Palatine, IL 60094   |  |   | 7,329.73  |
| Dura Mold<br>3390 W. Linco Rd.<br>Stevensville, MI 49127                | Dura Mold<br>3390 W. Linco Rd.<br>Stevensville, MI 49127  |  |   | 3,136.60  |
| Five Star Transportation<br>54374 Smilax Road<br>New Carlisle, IN 46552 | Five Star Transportation<br>54374 Smilax Road<br>New Carlisle, IN 46552   |  |   | 3,874.07  |
| Internal Revenue Service<br>Cincinnati, OH 45999                        | Internal Revenue Service<br>Cincinnati, OH 45999  | Remaining equity<br>after satisfaction of<br>1st Source liens      |   | 571,131.24<br>(500,000.00<br>secured)                               |
| Kalin Construction<br>2663 Yore Ave<br>Sodus, MI 49126                  | Kalin Construction<br>2663 Yore Ave<br>Sodus, MI 49126  |  |   | 14,241.33   |
| Lakeshore Diecast<br>P.O. Box 96<br>Baroda, MI 49101                    | Lakeshore Diecast P.O. Box 96 Baroda, MI 49101  |  |   | 3,757.90  |
| Michigan Cat Dept. 77576 P.O. Box 77000 Detroit, MI 48277-0576          | Michigan Cat Dept. 77576 P.O. Box 77000 Detroit, MI 48277-0576  |  |   | 4,600.95  |

| B4 (Offi | cial Form 4) (12/07) - Cont.  |          |  |
|----------|-------------------------------|----------|--|
| In re    | Randy's Metal Recycling, Inc. | Case No. |  |
|          | Debtor(s)                     |          |  |

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1)  | (2)   | (3)  | (4)   | (5)   |
|--|---|--|---|---|
| Name of creditor and complete<br>mailing address including zip<br>code                                   | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.)                    | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or<br>subject to setoff | Amount of claim<br>[if secured, also<br>state value of<br>security] |
| Miller, Canfield, Paddock,<br>and Stone<br>150 West Jefferson, Suite<br>2500<br>Detroit, MI 48226        | Miller, Canfield, Paddock, and Stone<br>150 West Jefferson, Suite 2500<br>Detroit, MI 48226   |  |   | 3,241.70  |
| North American Dismantling<br>Corp<br>c/o Mark Sadecki, Esq.<br>P.O. Box 310<br>Davisburg, MI 48350-0310 | North American Dismantling Corp<br>c/o Mark Sadecki, Esq.<br>P.O. Box 310<br>Davisburg, MI 48350-0310   |  |   | 92,107.02   |
| Pick-N-Pull<br>10850 Gold Center Drive,<br>Suite 330<br>Rancho Cordova, CA 95670                         | Pick-N-Pull<br>10850 Gold Center Drive, Suite 330<br>Rancho Cordova, CA 95670   |  |   | 589,129.65  |
| Pipestone Township<br>Attn: Treasurer<br>P.O. Box 291<br>Eau Claire, MI 49111                            | Pipestone Township<br>Attn: Treasurer<br>P.O. Box 291<br>Eau Claire, MI 49111   |  |   | 6,594.16  |
| Schlipp, Delbert<br>7140 Pipestone Road<br>Eau Claire, MI 49111  | Schlipp, Delbert<br>7140 Pipestone Road<br>Eau Claire, MI 49111   |  |   | 84,460.00   |
| Teachers Credit Union<br>P.O. Box 1395<br>South Bend, IN 46624   | Teachers Credit Union<br>P.O. Box 1395<br>South Bend, IN 46624  | Purchase Money<br>Security Interest in<br>2007 Chevy<br>Silverado VIN<br>16CEK19037Z5570<br>01 |   | 10,047.01<br>(5,000.00<br>secured)                                  |
| True's Towing<br>725 N. Front Street<br>Dowagiac, MI 49047   | True's Towing<br>725 N. Front Street<br>Dowagiac, MI 49047  |  |   | 4,534.61  |
| Valley Truck Parts, Inc.<br>1900 Chicago Dr. SW<br>Wyoming, MI 49519                                     | Valley Truck Parts, Inc.<br>1900 Chicago Dr. SW<br>Wyoming, MI 49519  |  |   | 3,242.98  |
| Veldman's Auto Parts<br>25926 State Road 2<br>South Bend, IN 46619                                       | Veldman's Auto Parts<br>25926 State Road 2<br>South Bend, IN 46619  |  |   | 120,000.00  |
| Yoder Oil Co.<br>7863 Solution Center<br>Chicago, IL 60677-7008  | Yoder Oil Co.<br>7863 Solution Center<br>Chicago, IL 60677-7008   |  |   | 4,580.60  |

| B4 (Offic | rial Form 4) (12/07) - Cont.  |          |  |
|-----------|-------------------------------|----------|--|
| In re     | Randy's Metal Recycling, Inc. | Case No. |  |
|           | Debtor(s)                     | -        |  |

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | January 30, 2015 | Signature | /s/ Randall C. Schlipp |  |
|------|------------------|-----------|------------------------|--|
|      |                  |           | Randall C. Schlipp     |  |
|      |                  |           | President              |  |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/14)

# **United States Bankruptcy Court Northern District of Indiana**

| In re | Randy's Metal Recycling, Inc. |        | Case No. |    |  |
|-------|-------------------------------|--------|----------|----|--|
| -     | <u> </u>                      | Debtor |          |    |  |
|       |                               |        | Chapter  | 11 |  |

### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE   | ATTACHED<br>(YES/NO) | NO. OF<br>SHEETS | ASSETS            | LIABILITIES  | OTHER |
|--|----------------------|------------------|-------------------|--------------|-------|
| A - Real Property  | Yes                  | 1                | 0.00              |              |       |
| B - Personal Property  | Yes                  | 3                | 1,824,288.00      |              |       |
| C - Property Claimed as Exempt   | No                   | 0                |                   |              |       |
| D - Creditors Holding Secured Claims   | Yes                  | 3                |                   | 2,466,893.69 |       |
| E - Creditors Holding Unsecured<br>Priority Claims (Total of Claims on Schedule E) | Yes                  | 1                |                   | 0.00         |       |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                              | Yes                  | 15               |                   | 1,100,294.02 |       |
| G - Executory Contracts and<br>Unexpired Leases                                    | Yes                  | 1                |                   |              |       |
| H - Codebtors  | Yes                  | 1                |                   |              |       |
| I - Current Income of Individual<br>Debtor(s)                                      | No                   | 0                |                   |              | N/A   |
| J - Current Expenditures of Individual<br>Debtor(s)                                | No                   | 0                |                   |              | N/A   |
| Total Number of Sheets of ALL Schedu   | ıles                 | 25               |                   |              |       |
|  | To                   | otal Assets      | 1,824,288.00      |              |       |
|  |                      | ı                | Total Liabilities | 3,567,187.71 |       |

B 6 Summary (Official Form 6 - Summary) (12/14)

### United States Bankruptcy Court Northern District of Indiana

| Randy's Metal Recycling, Inc.  |                                     | Case No.                  |                         |
|--|-------------------------------------|---------------------------|-------------------------|
|  | ebtor ,                             |                           |                         |
|  |                                     | Chapter                   | 11                      |
| STATISTICAL SUMMARY OF CERTAIN LIA   | BILITIES AN                         | D RELATED DA              | ΤΑ (28 U.S.C. § 1       |
| f you are an individual debtor whose debts are primarily consumer del<br>case under chapter 7, 11 or 13, you must report all information reque | ots, as defined in § 10 sted below. | 01(8) of the Bankruptcy ( | Code (11 U.S.C.§ 101(8) |
| ☐ Check this box if you are an individual debtor whose debts are report any information here.  | NOT primarily consur                | ner debts. You are not re | equired to              |
| This information is for statistical purposes only under 28 U.S.C. §  |                                     |                           |                         |
| ummarize the following types of liabilities, as reported in the Sch  | edules, and total the               | m.                        |                         |
| Type of Liability  | Amount                              |                           |                         |
| Domestic Support Obligations (from Schedule E)   |                                     |                           |                         |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)   |                                     |                           |                         |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)                            |                                     |                           |                         |
| Student Loan Obligations (from Schedule F)   |                                     |                           |                         |
| Domestic Support, Separation Agreement, and Divorce Decree<br>Obligations Not Reported on Schedule E   |                                     |                           |                         |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)  |                                     |                           |                         |
| TOTAL  |                                     |                           |                         |
| State the following:   |                                     |                           |                         |
| Average Income (from Schedule I, Line 12)  |                                     |                           |                         |
| Average Expenses (from Schedule J, Line 22)  |                                     |                           |                         |
| Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)   |                                     |                           |                         |
| State the following:   |                                     |                           |                         |
| Total from Schedule D, "UNSECURED PORTION, IF ANY" column  |                                     |                           |                         |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column   |                                     |                           |                         |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column   |                                     |                           |                         |
| 4. Total from Schedule F   |                                     |                           |                         |
|  |                                     |                           |                         |

### Case 15-30142-hcd Doc 1 Filed 01/30/15 Page 10 of 59

B6A (Official Form 6A) (12/07)

| In re | Randy's Metal Recycling, Inc. | Case No. |  |
|-------|-------------------------------|----------|--|
| _     |                               | Debtor , |  |

### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Property Wife, Joint, or Community

Nature of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

Amount of Secured Claim

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00** 

(Report also on Summary of Schedules)

**0** continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

| In re | Randy's Metal Recycling, Inc. |        | Case No. |  |
|-------|-------------------------------|--------|----------|--|
| _     |                               | Debtor | •        |  |

### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

|     | Type of Property  | N O Description and Location of Propo E  | Joint, or  | Current Value of<br>Debtor's Interest in Property<br>without Deducting any<br>Secured Claim or Exemption |
|-----|---|--|------------|--|
| 1.  | Cash on hand  | Cash Drawer - 7247 Pipestone Rd., Eau Cla<br>49111                                 | nire, MI - | 2,013.00   |
| 2.  | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | Checking Account ending in 7566 - 1st Sou<br>Bank, South Bend, IN ( \$ -19,158.00) | ırce -     | 0.00   |
| 3.  | Security deposits with public utilities, telephone companies, landlords, and others.  | х  |            |  |
| 4.  | Household goods and furnishings, including audio, video, and computer equipment.  | х  |            |  |
| 5.  | Books, pictures and other art<br>objects, antiques, stamp, coin,<br>record, tape, compact disc, and<br>other collections or collectibles.   | х  |            |  |
| 6.  | Wearing apparel.  | x  |            |  |
| 7.  | Furs and jewelry.   | x  |            |  |
| 8.  | Firearms and sports, photographic, and other hobby equipment.   | x  |            |  |
| 9.  | Interests in insurance policies.<br>Name insurance company of each<br>policy and itemize surrender or<br>refund value of each.  | х  |            |  |
| 10. | Annuities. Itemize and name each issuer.  | x  |            |  |

(Total of this page)

Sub-Total >

2,013.00

**2** continuation sheets attached to the Schedule of Personal Property

| In re | Randy's Metal Recycling, Inc. | Case No. |
|-------|-------------------------------|----------|
| _     | <u> </u>                      |          |

Debtor

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

|     | Type of Property  | N<br>O<br>N<br>E | Description and Location of Property | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|---|
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X                |                                      |   |   |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.   | X                |                                      |   |   |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize.   | X                |                                      |   |   |
| 14. | Interests in partnerships or joint ventures. Itemize.   | X                |                                      |   |   |
| 15. | Government and corporate bonds and other negotiable and nonnegotiable instruments.  | X                |                                      |   |   |
| 16. | Accounts receivable.  | X                |                                      |   |   |
| 17. | Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.  | X                |                                      |   |   |
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars.  | X                |                                      |   |   |
| 19. | Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.  | x                |                                      |   |   |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.  | X                |                                      |   |   |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.  | X                |                                      |   |   |
|     |   |                  | (°                                   | Sub-Total of this page)                     | al > 0.00   |

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

| In re  | Randy's   | Metal | Recycling, Inc. |  |
|--------|-----------|-------|-----------------|--|
| 111 10 | italia, o | motai | receyening, me. |  |

Debtor

### **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

|     | Type of Property  | N<br>O<br>N<br>E | Description and Location of Property  | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|-----|---|------------------|---|---|---|
| 22. | Patents, copyrights, and other intellectual property. Give particulars.   | X                |   |   |   |
| 23. | Licenses, franchises, and other general intangibles. Give particulars.  | X                |   |   |   |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X                |   |   |   |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories.  |                  | Various vehicles (per attached Exhibit A) 7247<br>Pipestone Road, Eau Claire, MI 49111          | -   | 573,775.00  |
| 26. | Boats, motors, and accessories.   | X                |   |   |   |
| 27. | Aircraft and accessories.   | X                |   |   |   |
| 28. | Office equipment, furnishings, and supplies.  |                  | Computers, furniture, and equipment (per Exhibit A attached) 7247 Pipestone Rd., Eau Claire, MI | -   | 2,450.00  |
| 29. | Machinery, fixtures, equipment, and supplies used in business.  |                  | Machinery and Equipment (per Exhibit A attached)<br>7247 Pipestone Road, Eau Claire, MI 49111   | -   | 1,227,600.00  |
| 30. | Inventory.  |                  | Scrap Metal Inventory   | -   | 18,450.00   |
| 31. | Animals.  | X                |   |   |   |
| 32. | Crops - growing or harvested. Give particulars.   | X                |   |   |   |
| 33. | Farming equipment and implements.   | X                |   |   |   |
| 34. | Farm supplies, chemicals, and feed.   | X                |   |   |   |
| 35. | Other personal property of any kind not already listed. Itemize.  | X                |   |   |   |

Sub-Total >

1,822,275.00

(Total of this page)

Total > 1,824,288.00

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

| In re | Randy's Metal Recycling, Inc. |          | Case No. |
|-------|-------------------------------|----------|----------|
| -     |                               | Debtor , |          |

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR |   | band, Wife, Joint, or Community  DATE CLAIM WAS INCURRED,  NATURE OF LIEN, AND  DESCRIPTION AND VALUE  OF PROPERTY  SUBJECT TO LIEN                     | CONTINGEN | U-GD-D  | DISPUTED | AMOUNT OF<br>CLAIM<br>WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION, IF<br>ANY |
|--|----------|---|---|-----------|---------|----------|--|---------------------------------|
| Account No. xxxx6219  1st Source Bank 100 N. Michigan Street South Bend, IN 46601                    |          | - | As a result of a series of loans over a<br>number of years, 1st Source holds a<br>blanket lien on assets of the debtor and<br>several related compaines | Т         | A T E D |          |  |                                 |
|  | _        |   | Value \$ 2,300,000.00   |           |         |          | 751,045.20   | 0.00                            |
| 1st Source Bank<br>100 N. Michigan Street<br>South Bend, IN 46601                                    |          | _ | As a result of a series of loans over a number of years, 1st Source holds a blanket lien on assets of the debtor and several related compaines          |           |         |          |  |                                 |
|  |          |   | Value \$ 2,300,000.00   |           |         |          | 640,358.25   | 0.00                            |
| 1st Source Bank<br>100 N. Michigan Street<br>South Bend, IN 46601                                    |          | - | As a result of a series of loans over a<br>number of years, 1st Source holds a<br>blanket lien on assets of the debtor and<br>several related compaines |           |         |          |  |                                 |
|  |          |   | Value \$ 2,300,000.00   |           |         |          | 210,087.78   | 0.00                            |
| Account No. xxxxxxxx xxxx7566  1st Source Bank 100 N. Michigan Street South Bend, IN 46601           |          | _ | As a result of a series of loans over a number of years, 1st Source holds a blanket lien on assets of the debtor and several related compaines          |           |         |          |  |                                 |
|  |          |   | Value \$ 2,300,000.00   | 1         |         |          | 19,158.00  | 0.00                            |
| _2 continuation sheets attached  |          | • | (Total of t   | Subt      |         |          | 1,620,649.23   | 0.00                            |

 $B6D\ (Official\ Form\ 6D)\ (12/07)$  - Cont.

| In re | Randy's Metal Recycling, Inc. | Case No |  |
|-------|-------------------------------|---------|--|
| _     |                               | Debtor  |  |

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | Hu<br>H<br>W<br>J<br>C | sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN   | CONTINGEN | OZLLGD_DAHE | DISPUTED | AMOUNT OF<br>CLAIM<br>WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION, IF<br>ANY |
|--|-----------------|------------------------|--|-----------|-------------|----------|--|---------------------------------|
| Account No.  Ally Bank P.O. Box 8119 Forest Hill, MD 21050                                     |                 | _                      | Purchase Money Security Interest 2012<br>Chevy Silverado VIN<br>1GCPKSE71CF133930  | T         | TED         |          |  |                                 |
| 7000   | +               | _                      | Value \$ 20,000.00   | _         | H           | ${oxed}$ | 21,038.85  | 1,038.85                        |
| Account No. xxxxxxxx7382  Chemical Bank P.O. Box 1527  Midland, MI 48641                       |                 | _                      | Chemical Bank, as successor to Michiagn Leasing & Financial, holds a Purchase Money Security Interest in a Caterpillar M320 Excavator (on wheels), serial number ending in 0524 and a Rail scale (Antibus) |           |             |          |  |                                 |
|  | $\bot$          | L                      | Value \$ 172,700.00  |           |             | Щ        | 137,300.13   | 0.00                            |
| Account No.  Internal Revenue Service Cincinnati, OH 45999                                     |                 | _                      | Remaining equity after satisfaction of 1st Source liens  Value \$ 500,000.00   |           |             |          | 571,131.24   | 71,131.24                       |
| Account No. xxx-xxx2074  |                 |                        |  |           |             |          | . , .  | , -                             |
| Michigan Department of Treasury<br>P.O. Box 30443<br>Lansing, MI 48909                         |                 | -                      | Value \$ 0.00  |           |             |          | 66,408.58  | 0.00                            |
| Account No. xxxxxx6000   | ┪               |                        |  |           |             |          | ,  |                                 |
| State of Michigan<br>Unemployment Insurance Agency<br>3024 W. Grand Blvd.<br>Detroit, MI 48202 |                 | _                      | Value \$ <b>0.00</b>   |           |             |          | 36,650.49  | 0.00                            |
| Sheet 1 of 2 continuation sheets at  | tache           | d to                   | Ţ.   | ubt       | ota         | l        |  |                                 |
| Schedule of Creditors Holding Secured Claim  |                 | u IC                   | (Total of the  | his       | pag         | e)       | 832,529.29   | 72,170.09                       |

 $B6D\ (Official\ Form\ 6D)\ (12/07)$  - Cont.

| In re | Randy's Metal Recycling, Inc. | Case No. |  |
|-------|-------------------------------|----------|--|
| _     |                               | Debtor   |  |

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | B   | Hu<br>H<br>C | sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED,  NATURE OF LIEN, AND  DESCRIPTION AND VALUE  OF PROPERTY  SUBJECT TO LIEN | CONTINGEN | ΙQ           | SPUTED | AMOUNT OF<br>CLAIM<br>WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION, IF<br>ANY |
|--|-----|--------------|--|-----------|--------------|--------|--|---------------------------------|
| Account No. xxxxxx4-145  |     |              | Purchase Money Security Interest in  | 7         | ΙT           |        |  |                                 |
| Teachers Credit Union<br>P.O. Box 1395<br>South Bend, IN 46624                                 |     | -            | 2007 Chevy Silverado VIN<br>16CEK19037Z557001  |           | ED           |        |  |                                 |
|  |     |              | Value \$ 5,000.00  |           |              |        | 10,047.01  | 5,047.01                        |
| Account No. xxxxxx4-170  Teachers Credit Union P.O. Box 1395 South Bend, IN 46624              |     | _            | Purchase Money Security Interest in<br>2011 Chevy Silverado VIN<br>3GCPK5E31BG352963   |           |              |        | ,  | ,                               |
|  |     |              | Value \$ 9,000.00  |           |              |        | 3,668.16   | 0.00                            |
| Account No.  |     |              | Value \$   | _         |              |        |  |                                 |
|  |     |              |  |           |              |        |  |                                 |
|  |     |              | Value \$   |           |              |        |  |                                 |
| Account No.  |     |              | Value \$   |           |              |        |  |                                 |
| Sheet 2 of 2 continuation sheets attack  | hed | l to         |  | Sub       | tota         | ıl     | 40.745.47  | F 0.47 0.4                      |
| Schedule of Creditors Holding Secured Claims   |     |              | (Total of  | this      | pag          | ge)    | 13,715.17  | 5,047.01                        |
| Ç  |     |              | (Report on Summary of S  |           | Tota<br>dule |        | 2,466,893.69   | 77,217.10                       |

B6E (Official Form 6E) (4/13)

| •     |                               |         |  |
|-------|-------------------------------|---------|--|
| In re | Randy's Metal Recycling, Inc. | Case No |  |
| -     | , ,                           | Debtor  |  |

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to

| priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report thi total also on the Statistical Summary of Certain Liabilities and Related Data.  |
|---|
| ■ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.   |
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)   |
| ☐ Domestic support obligations  |
| Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relation of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).   |
| ☐ Extensions of credit in an involuntary case   |
| Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3).   |
| ☐ Wages, salaries, and commissions  |
| Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sale representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| ☐ Contributions to employee benefit plans   |
| Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of busine whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).   |
| ☐ Certain farmers and fishermen   |
| Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).  |
| ☐ Deposits by individuals   |
| Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).  |
| ☐ Taxes and certain other debts owed to governmental units  |
| Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).   |
| ☐ Commitments to maintain the capital of an insured depository institution  |
| Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).  |
| ☐ Claims for death or personal injury while debtor was intoxicated  |
| Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).  |
|   |

continuation sheets attached

<sup>\*</sup> Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6F (Official Form 6F) (12/07)

| In re | Randy's Metal Recycling, Inc. |        | Case No. |  |
|-------|-------------------------------|--------|----------|--|
|       |                               | Debtor | ,        |  |

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

|   |          |              |   |            | _          |          |           |                 |
|---|----------|--------------|---|------------|------------|----------|-----------|-----------------|
|   | CODEBTOR | Hu<br>H<br>C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDAT | I T      | -         | AMOUNT OF CLAIM |
| Account No. xxx5104   |          |              |   | '          | Ė          |          |           |                 |
| Airgas USA, LLC<br>P.O. Box 802576<br>Chicago, IL 60680-2576                          |          | -            |   |            |            |          |           | 6,300.50        |
| Account No. xx-2035   |          |              |   | T          |            | T        | †         |                 |
| American Security Alarm, LLC<br>2240 W. John Beers Rd.<br>Stevensville, MI 49127-9433 |          | -            |   |            |            |          |           | 228.00          |
| Account No.   |          |              |   | $\vdash$   |            | ├        | +         |                 |
| Ameriwood Industries<br>202 Spaulding Street<br>Dowagiac, MI 49047                    |          | -            |   |            |            |          |           | 2,394.64        |
| Account No.   |          |              |   |            |            | H        | $\dagger$ |                 |
| Arrow Tool & Die<br>P.O. Box 305<br>Union Pier, MI 49129                              |          | -            |   |            |            |          |           | 461.50          |
|   |          |              |   | L          | ota        | <u>L</u> | +         |                 |
|   |          |              | (Total of t   |            |            |          | )         | 9,384.64        |

| In re | Randy's Metal Recycling, Inc. | Case No |  |
|-------|-------------------------------|---------|--|
| _     |                               | Debtor  |  |

| CREDITOR'S NAME,  | C            | ŀ      | Hus              | sband, Wife, Joint, or Community  | ļç         | Ñ           | D                               |                 |
|---|--------------|--------|------------------|---|------------|-------------|---------------------------------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  Account No. | OD E B T O R | H<br>\ | H<br>W<br>J<br>C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLLQULDATE | I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM |
| recount ivo.  | 1            |        |                  |   |            | D           |                                 |                 |
| Beaudoin Electrical<br>3042 Pipestone Rd<br>Sodus, MI 49126                                   |              | -      | -                |   |            |             |                                 | 854.33          |
| Account No.   | t            | t      | 1                |   |            |             |                                 |                 |
| BER Refridgeration<br>205 Palladium Drive<br>Saint Joseph, MI 49085                           |              | -      | -                |   |            |             |                                 | 710.80          |
|   | 4            | 1      | 4                |   | _          |             |                                 | 7 10.00         |
| Account No. xxxxxx1240  Berrien County Farm Bureau Oil Co. P.O. Box 507  Eau Claire, MI 49111 |              | _      | -                |   |            |             |                                 | 98,597.54       |
| Account No.   | T            | T      |                  |   |            |             |                                 |                 |
| Boettcher, John<br>3305 N. Home Street<br>Mishawaka, IN 46545                                 |              | -      | -                |   |            |             |                                 | 2,617.05        |
| Account No.   | ╁            | t      | $\dashv$         |   | $\vdash$   | $\vdash$    |                                 |                 |
| BOS Concrete<br>P.O. Box 367<br>Coloma, MI 49038  |              | _      | -                |   |            |             |                                 | 7,293.29        |
| Sheet no1 of _14_ sheets attached to Schedule of  |              |        |                  |   | Subt       | tota        | 1                               | 140.072.04      |
| Creditors Holding Unsecured Nonpriority Claims  |              |        |                  | (Total of t   | his        | pag         | e)                              | 110,073.01      |

| In re | Randy's Metal Recycling, Inc. | Case No |  |
|-------|-------------------------------|---------|--|
| _     |                               | Dehtor  |  |

|  |         | _ |    |   |          |             |       |                 |
|--|---------|---|----|---|----------|-------------|-------|-----------------|
| CREDITOR'S NAME,                                 | C       | ŀ | Hu | sband, Wife, Joint, or Community                              | C O N    | U<br>N<br>L | D     |                 |
| MAILING ADDRESS                                  | CODEBTO | ŀ | н  | DATE CLADAWAG INCUIDDED AND                                   | N        | Ë           | SPUTE |                 |
| INCLUDING ZIP CODE,                              | В       | ١ | W  | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM | I i      | Q           | υ     |                 |
| AND ACCOUNT NUMBER                               | T       | J | C  | IS SUBJECT TO SETOFF, SO STATE.                               | N<br>G   | U           | ΙF    | AMOUNT OF CLAIM |
| (See instructions above.)                        | Ř       | ľ |    |   | NGEN     | ıυ          | D     |                 |
| Account No.                                      |         | T |    |   | Т        | Ā<br>T<br>E |       |                 |
|  | 1       |   |    |   |          | D           |       |                 |
| Brian's Automotive                               |         |   |    |   |          |             |       |                 |
| 9486 Red Arrow Highway                           |         | - | -  |   |          |             |       |                 |
| Bridgman, MI 49106                               | l       |   |    |   |          |             |       |                 |
|  |         |   |    |   |          |             |       |                 |
|  |         |   |    |   |          |             |       | 356.49          |
| Account No. xxxx-xxxx-xxxx-3887                  | T       | T |    |   |          |             |       |                 |
|  | 1       |   |    |   |          |             |       |                 |
| Cardmember Services                              |         |   |    |   |          |             |       |                 |
| P.O. Box 94010                                   |         | - | -  |   |          |             |       |                 |
| Palatine, IL 60094                               |         |   |    |   |          |             |       |                 |
|  |         |   |    |   |          |             |       |                 |
|  |         |   |    |   |          |             |       | 7,329.73        |
| Account No.                                      | t       | t |    |   |          |             |       |                 |
|  | 1       |   |    |   |          |             |       |                 |
| Creative Graphics                                |         |   |    |   |          |             |       |                 |
| 430 N. Mechanic Street                           |         | - | -  |   |          |             |       |                 |
| Jackson, MI 49201                                |         |   |    |   |          |             |       |                 |
|  |         |   |    |   |          |             |       |                 |
|  |         |   |    |   |          |             |       | 117.00          |
| Account No.                                      | t       | t |    |   |          |             |       |                 |
|  | 1       |   |    |   |          |             |       |                 |
| Creative Vinyl Signs                             |         |   |    |   |          |             |       |                 |
| 54950 M-51 North                                 |         | - | -  |   |          |             |       |                 |
| Dowagiac, MI 49047                               |         |   |    |   |          |             |       |                 |
|  |         |   |    |   |          |             |       |                 |
|  |         |   |    |   |          |             |       | 79.82           |
| Account No.                                      | t       | t |    |   | H        |             | H     |                 |
|  | 1       |   |    |   |          |             |       |                 |
| D & D Tire                                       | 1       | l |    |   |          |             |       |                 |
| 1431 S. 11th Street                              |         | - | -  |   |          |             |       |                 |
| Niles, MI 49120                                  | 1       | l |    |   |          |             |       |                 |
| ,  | 1       | l |    |   |          |             |       |                 |
|  | 1       |   |    |   |          |             |       | 1,165.22        |
|  |         | L |    |   | <u>L</u> | <u> </u>    |       | .,              |
| Sheet no. 2 of 14 sheets attached to Schedule of |         |   |    |   | Subt     |             |       | 9,048.26        |
| Creditors Holding Unsecured Nonpriority Claims   |         |   |    | (Total of t   | his j    | pag         | ge)   | , , ,           |

| In re | Randy's Metal Recycling, Inc. | Case No. |  |
|-------|-------------------------------|----------|--|
| _     |                               | Debtor   |  |

| CREDITOR'S NAME,  | Č             | Н           | usband, Wife, Joint, or Community | č               | ñ                | D       |                 |
|---|---------------|-------------|-----------------------------------|-----------------|------------------|---------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)                              | CODEBTOR      | C<br>H<br>M | CONSIDERATION FOR CLAIM. IF CLAIM | O N H L N G E N | UNL-QU-DA        | ISPUTED | AMOUNT OF CLAIM |
| Account No. 2046  |               |             |                                   | Ť               | D<br>A<br>T<br>E |         |                 |
| Drug Screen Plus<br>3625 Clyde Park SW<br>Wyoming, MI 49509   |               | -           |                                   |                 | D                |         | 159.00          |
| Account No.   | +             | <u> </u>    |                                   | +               |                  |         | 103.00          |
| Dura Mold<br>3390 W. Linco Rd.<br>Stevensville, MI 49127  |               | -           |                                   |                 |                  |         |                 |
|   |               |             |                                   |                 |                  |         | 3,136.60        |
| Account No.  Eau Claire Public Schools 6190 W. Main Street Eau Claire, MI 49111                               |               | -           |                                   |                 |                  |         | 1,253.75        |
| Account No. xxxxx1530   | 1             | T           |                                   |                 |                  |         | ,               |
| Fastenal Company<br>P.O. Box 978<br>Winona, MN 55987-0978   |               | -           |                                   |                 |                  |         | 400.00          |
| Account No.   | $\frac{1}{1}$ |             |                                   | +               |                  |         | 162.39          |
| Ferguson Michiana<br>7162 M-140<br>Eau Claire, MI 49111   |               | -           |                                   |                 |                  |         | 848.48          |
| Sheet no. <u>3</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims |               |             | (Total of                         | Subt            |                  |         | 5,560.22        |

| In re | Randy's Metal Recycling, Inc. | Case No |  |
|-------|-------------------------------|---------|--|
| _     |                               | Debtor  |  |

| CREDITOR'S NAME,  | č        | Н           | sband, Wife, Joint, or Community  | č        | Ñ           | D             |                 |
|---|----------|-------------|---|----------|-------------|---------------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)                | CODEBTOR | C<br>A<br>M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | ONTINGEN | UNLLQULDATE | I S P U H H D | AMOUNT OF CLAIM |
| Account No.   |          |             |   | Ť        | T<br>E      |               |                 |
| Filmore Equipment<br>14501 US 12<br>Union, MI 49130   |          | -           |   |          | D           |               | 1,205.18        |
| Account No.   | _        |             |   |          |             |               | 1,203.16        |
| Five Pines<br>6597 Smith Road<br>Berrien Center, MI 49102                                       |          | -           |   |          |             |               |                 |
| Account No.   | _        |             |   |          |             |               | 1,167.14        |
| Five Star Transportation 54374 Smilax Road New Carlisle, IN 46552                               |          | -           |   |          |             |               | 3,874.07        |
| Account No.   | ╁        |             |   |          |             |               | -,-             |
| Fuel Transportation, Inc.<br>20755 West Road<br>Trenton, MI 48183                               |          | -           |   |          |             |               |                 |
| Account No.   | -        |             |   |          |             |               | 1,009.73        |
| Grace Christian<br>325 M-140<br>Watervliet, MI 49098  |          | -           |   |          |             |               | 476.17          |
| Sheet no4 of _14_ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims |          |             | (Total of   | Subi     |             |               | 7,732.29        |

| In re | Randy's Metal Recycling, Inc. | Case No |  |
|-------|-------------------------------|---------|--|
| _     |                               | Debtor  |  |

| CREDITOR'S NAME MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  Account No.  Greenmark Equipment 4082 Tabor Road Sodus, MI 49126  Account No.  JA Foods 377 Riford Benton Harbor, MI 49022  Account No.  Jefferson Auto Collision 915 E. Jefferson Blvd. Mishawaka, IN 46545  Sheet no. 5_ of _14_ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  (Total of this page)  Account No.  Sheet no. 5_ of _14_ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims  (Total of this page)  |  |   | _ |                                    |         |      |     |                 |
|--|--|---|---|------------------------------------|---------|------|-----|-----------------|
| DATE CLAIM WAS INCURED AND AND ACCOUNT NUMBER (See instructions above.)  | CREDITOR'S NAME.   | C | ŀ | usband, Wife, Joint, or Community  | <u></u> | U    | P   |                 |
| Account No.    Account No.   Comparison of the property of the | MAILING ADDRESS  | Ĭ | ŀ | DATE CLAIM WAS INCLIDED AND        | Ņ       | ΙĽ   | ļ   |                 |
| Account No.    Account No.   Comparison of the property of the |  | B | ١ | CONCIDED ATION FOR CLAIM, IF CLAIM | - 11    | Q    | Įυ  |                 |
| Account No.  Greenmark Equipment 4082 Tabor Road Sodus, MI 49126   |  | 0 | 1 | IC CLID LECT TO CETOEE CO CTATE    | N<br>G  | ľ    | ΙĖ  | AMOUNT OF CLAIM |
| Creenmark Equipment   A082 Tabor Road   Sodus, MI 49126  | , , , , , , , , , , , , , , , , , , ,                          | R | ľ |                                    | E       | Įυ   | Įυ  |                 |
| Creenmark Equipment   A082 Tabor Road   Sodus, MI 49126  | Account No.  |   |   |                                    | T       | E    |     |                 |
| 4082 Tabor Road Sodus, MI 49126  |  |   |   |                                    | -       | 10   | ╀   | _               |
| Sodus, MI 49126   861.87   861.87   Account No.  |  |   |   |                                    |         |      |     |                 |
| Account No.  HFS Tractor Sales 8644 Stevensville-Baroda Road Baroda, MI 49101  |  |   | - |                                    |         |      |     |                 |
| Account No.  HFS Tractor Sales 8644 Stevensville-Baroda Road Baroda, MI 49101  - Account No.  JA Foods 377 Riford Benton Harbor, MI 49022  - Account No.  Jefferson Auto Collision 915 E. Jefferson Blvd. Mishawaka, IN 46545  - Kalin Construction 2663 Yore Ave Sodus, MI 49126  Subtotal  Subtotal  | Sodus, MI 49126  |   |   |                                    |         |      |     |                 |
| Account No.  HFS Tractor Sales 8644 Stevensville-Baroda Road Baroda, MI 49101  - Account No.  JA Foods 377 Riford Benton Harbor, MI 49022  - Account No.  Jefferson Auto Collision 915 E. Jefferson Blvd. Mishawaka, IN 46545  - Kalin Construction 2663 Yore Ave Sodus, MI 49126  Subtotal  Subtotal  |  |   |   |                                    |         |      |     | 201.07          |
| HFS Tractor Sales 8644 Stevensville-Baroda Road Baroda, MI 49101  - 693.71  Account No.  JA Foods 377 Riford Benton Harbor, MI 49022  - 175.00  Account No.  Jefferson Auto Collision 915 E. Jefferson Blvd. Mishawaka, IN 46545  - 333.93  Account No.  Kalin Construction 2663 Yore Ave Sodus, MI 49126  - Subtotal  |  | L |   |                                    |         |      |     | 861.87          |
| 8644 Stevensville-Baroda Road Baroda, MI 49101  - 693.71  Account No.  JA Foods 377 Riford Benton Harbor, MI 49022  - 175.00  Account No.  Jefferson Auto Collision 915 E. Jefferson Blvd. Mishawaka, IN 46545  - 8333.93  Account No.  Kalin Construction 2663 Yore Ave Sodus, MI 49126  Subtotal   | Account No.  |   |   |                                    |         |      |     |                 |
| 8644 Stevensville-Baroda Road Baroda, MI 49101  - 693.71  Account No.  JA Foods 377 Riford Benton Harbor, MI 49022  - 175.00  Account No.  Jefferson Auto Collision 915 E. Jefferson Blvd. Mishawaka, IN 46545  - 8333.93  Account No.  Kalin Construction 2663 Yore Ave Sodus, MI 49126  Subtotal   | l  |   |   |                                    |         |      |     |                 |
| Baroda, MI 49101   693.71  |  |   |   |                                    |         |      |     |                 |
| Account No.  JA Foods 377 Riford Benton Harbor, MI 49022   |  |   | ľ |                                    |         |      |     |                 |
| Account No.  JA Foods 377 Riford Benton Harbor, MI 49022   | Baroda, MI 49101   |   |   |                                    |         |      |     |                 |
| Account No.  JA Foods 377 Riford Benton Harbor, MI 49022   |  |   |   |                                    |         |      |     | 000.74          |
| JA Foods 377 Riford Benton Harbor, MI 49022  |  |   |   |                                    |         |      |     | 693.71          |
| 377 Riford Benton Harbor, MI 49022   | Account No.  |   |   |                                    |         |      |     |                 |
| 377 Riford Benton Harbor, MI 49022   |  |   |   |                                    |         |      |     |                 |
| Account No.  |  |   |   |                                    |         |      |     |                 |
| Account No.  Jefferson Auto Collision 915 E. Jefferson Blvd. Mishawaka, IN 46545  Account No.  Kalin Construction 2663 Yore Ave Sodus, MI 49126  Sheet no. 5 of 14 sheets attached to Schedule of  Subtotal  |  |   | - |                                    |         |      |     |                 |
| Account No.  Jefferson Auto Collision 915 E. Jefferson Blvd. Mishawaka, IN 46545   | Benton Harbor, MI 49022  |   |   |                                    |         |      |     |                 |
| Account No.  Jefferson Auto Collision 915 E. Jefferson Blvd. Mishawaka, IN 46545   |  |   |   |                                    |         |      |     |                 |
| Jefferson Auto Collision   -   |  |   |   |                                    |         |      |     | 175.00          |
| 915 E. Jefferson Blvd. Mishawaka, IN 46545  Account No.  Kalin Construction 2663 Yore Ave Sodus, MI 49126  Sheet no5 of _14 sheets attached to Schedule of  Subtotal   | Account No.  |   |   |                                    |         |      |     |                 |
| 915 E. Jefferson Blvd. Mishawaka, IN 46545  Account No.  Kalin Construction 2663 Yore Ave Sodus, MI 49126  Sheet no5 of _14 sheets attached to Schedule of  Subtotal   |  |   |   |                                    |         |      |     |                 |
| Mishawaka, IN 46545  Account No.  Kalin Construction 2663 Yore Ave Sodus, MI 49126  Sheet no5 of _14 sheets attached to Schedule of Subtotal 16 305 84   |  |   |   |                                    |         |      |     |                 |
| Account No.  Kalin Construction 2663 Yore Ave Sodus, MI 49126  Sheet no5 _ of _14 _ sheets attached to Schedule of  Subtotal   |  |   | ľ |                                    |         |      |     |                 |
| Account No.  Kalin Construction 2663 Yore Ave Sodus, MI 49126  Sheet no5 of _14 sheets attached to Schedule of  Subtotal   | Mishawaka, IN 46545  |   |   |                                    |         |      |     |                 |
| Account No.  Kalin Construction 2663 Yore Ave Sodus, MI 49126  Sheet no5 of _14 sheets attached to Schedule of  Subtotal   |  |   |   |                                    |         |      |     |                 |
| Kalin Construction 2663 Yore Ave Sodus, MI 49126  Sheet no. <u>5</u> of <u>14</u> sheets attached to Schedule of  Subtotal   |  |   |   |                                    |         |      |     | 333.93          |
| 2663 Yore Ave Sodus, MI 49126 - 14,241.33  Sheet no. <u>5</u> of <u>14</u> sheets attached to Schedule of Subtotal 16 305 84   | Account No.  |   | Γ |                                    |         |      |     |                 |
| 2663 Yore Ave Sodus, MI 49126 - 14,241.33  Sheet no. <u>5</u> of <u>14</u> sheets attached to Schedule of Subtotal 16 305 84   |  |   |   |                                    |         |      |     |                 |
| Sodus, MI 49126       14,241.33         Sheet no. 5 of 14 sheets attached to Schedule of       Subtotal  |  | 1 | l |                                    |         |      |     |                 |
| Sheet no. <u>5</u> of <u>14</u> sheets attached to Schedule of Subtotal 16 305 84  |  | 1 | - |                                    |         |      |     |                 |
| Sheet no. 5 of 14 sheets attached to Schedule of Subtotal  | Sodus, MI 49126  | 1 | l |                                    |         |      |     |                 |
| Sheet no. 5 of 14 sheets attached to Schedule of Subtotal  |  | 1 |   |                                    |         |      |     |                 |
| 1 16 305 84  |  |   |   |                                    |         |      |     | 14,241.33       |
| 1 16 305 84  | Sheet no. <u>5</u> of <u>14</u> sheets attached to Schedule of |   |   |                                    | Sub     | tota | ıl  |                 |
|  |  |   |   | (Total o                           | this    | pag  | ge) | 16,305.84       |

| In re | Randy's Metal Recycling, Inc. | , C    | ase No |
|-------|-------------------------------|--------|--------|
|       |                               | Debtor |        |

| CDEDITORIC MANGE  | С        | Hu          | usband, Wife, Joint, or Community | С                     | U           | D             |                 |
|---|----------|-------------|-----------------------------------|-----------------------|-------------|---------------|-----------------|
| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR | H<br>W<br>H | DATE OF A BANKA C INCHIDED AND    | I<br>N<br>G<br>E<br>N | UZLLQULDAFE | I S P U T E D | AMOUNT OF CLAIM |
| Account No.   |          |             |                                   | ]⊤                    | T<br>E      |               |                 |
| Keeme's Auto Saled<br>51027 M-51<br>Dowagiac, MI 49047  |          | -           |                                   |                       | D           |               | 271.69          |
| Account No.   | _        |             |                                   |                       |             |               | 271.03          |
| Ken Stover<br>7837 M-139<br>Berrien Springs, MI 49103   |          | -           |                                   |                       |             |               |                 |
| Account No.   | _        |             |                                   |                       |             |               | 666.08          |
| Kepner's Precision Auto<br>1034 Nickerson Ct.<br>Benton Harbor, MI 49022                                      |          | -           |                                   |                       |             |               | 636.97          |
| Account No. <b>x2974</b>  | ┢        |             |                                   |                       |             |               |                 |
| Kimball Midwest<br>Dept. L-2780<br>Columbus, OH 43260-2780  |          | -           |                                   |                       |             |               | 631.01          |
| Account No.   | _        |             |                                   |                       |             |               | 031.01          |
| Koontz Wagner<br>3801 Voorde Drive<br>South Bend, IN 46628  |          | -           |                                   |                       |             |               | 445.71          |
| Sheet no. 6 of 14 sheets attached to Schedule of  | <u> </u> |             |                                   | Subt                  |             |               | 2,651.46        |
| Creditors Holding Unsecured Nonpriority Claims  |          |             | (Total of t                       | his                   | pag         | e)            | 2,031.40        |

| In re | Randy's Metal Recycling, Inc. | Case No |  |
|-------|-------------------------------|---------|--|
| _     |                               | Debtor  |  |

| CREDITOR'S NAME,   | č        | Н           | usband, Wife, Joint, or Community | č        | Ü         | D       |                 |
|--|----------|-------------|-----------------------------------|----------|-----------|---------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)                 | CODEBTOR | C<br>A<br>M | CONSIDERATION FOR CLAIM. IF CLAIM | ONTINGEN | UZL-QU-DA | ISPUTED | AMOUNT OF CLAIM |
| Account No.  |          |             |                                   | Ť        | E         |         |                 |
| Kruger Plastics<br>117 Grant Street<br>Galien, MI 49113  |          | -           |                                   |          | D         |         | 1,105.71        |
| Account No.  | ╁        |             |                                   |          |           |         | 1,100.71        |
| Lake Michigan College<br>2755 E. Napier Ave.<br>Benton Harbor, MI 49022                          |          | -           |                                   |          |           |         |                 |
|  |          |             |                                   |          |           |         | 3,006.16        |
| Account No.  Lakeland Hospitals P.O. Box 410 Saint Joseph, MI 49085-0410                         |          | -           |                                   |          |           |         | 20.83           |
| Account No.  |          |             |                                   |          |           |         |                 |
| Lakeshore Diecast<br>P.O. Box 96<br>Baroda, MI 49101   |          | -           |                                   |          |           |         | 3,757.90        |
| Account No. xxxx0995   | +        |             |                                   |          |           |         | 3,737.90        |
| Lawson Products, Inc.<br>8770 Bryn Mawr Ave. #900<br>Chicago, IL 60631-3515                      |          | -           |                                   |          |           |         | 690.27          |
| Sheet no7 of _14 _ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims |          |             | (Total of                         | Sub      |           |         | 8,580.87        |

| In re | Randy's Metal Recycling, Inc. | Case No |  |
|-------|-------------------------------|---------|--|
| _     |                               | Debtor  |  |

| CREDITOR'S NAME,  | C        | Н        | usband, Wife, Joint, or Community | Č        | Ų         | D       |                 |
|---|----------|----------|-----------------------------------|----------|-----------|---------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)                              | CODEBTOR | J<br>H   | CONSIDERATION FOR CLAIM. IF CLAIM | ONTINGEN | UNLIQUIDA | ISPUTED | AMOUNT OF CLAIN |
| Account No.   | Γ        |          |                                   | ٦т       | T         |         |                 |
| Maple Grove Farm<br>7035 Maple Grove Road<br>Eau Claire, MI 49111   |          | -        |                                   |          | D         |         |                 |
| Account No.   | _        | <u> </u> |                                   |          |           |         | 1,777.59        |
| Metal Mechanics<br>3093 Hager Road<br>Schoolcraft, MI 49087   |          | -        |                                   |          |           |         |                 |
| Account No.   |          |          |                                   | $\perp$  |           |         | 552.50          |
| Michigan Cat Dept. 77576 P.O. Box 77000 Detroit, MI 48277-0576  |          | -        |                                   |          |           |         | 4,600.95        |
| Account No.  Midway Engineering 50253 Phillips Road Dowagiac, MI 49047  | -        | -        |                                   |          |           |         | ,               |
| Account No. xxxx4669  |          |          |                                   | _        |           |         | 680.36          |
| Miller, Canfield, Paddock, and Stone<br>150 West Jefferson, Suite 2500<br>Detroit, MI 48226                   |          | _        |                                   |          |           |         | 3,241.70        |
| Sheet no. <b>8</b> of <b>14</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | -        | <u> </u> | (Total of                         | Sub      |           |         | 10,853.10       |

| In re | Randy's Metal Recycling, Inc. | Case No |  |
|-------|-------------------------------|---------|--|
| _     |                               | Debtor  |  |

| Account No.   Account No.   XXXX26-01   Modar, Inc.   9864 Church Street Bridgman, MI 49106   Penton Harbor, MI 49022   |  |   |    |                                  |        |          |    |                 |
|---|--|---|----|----------------------------------|--------|----------|----|-----------------|
| NCLUDING ZIP CODE   | CREDITOR'S NAME.   | C | Hι | sband, Wife, Joint, or Community | C      | U        | P  |                 |
| Account No.  Modar, Inc. 1134 E. Empire Benton Harbor, MI 49022  467.50  Account No.  Modar, Inc. 9864 Church Street Bridgman, MI 49106  1,924.64  Account No. xxxx26-01  Motion Industries 2450 S. M-139 Ste B Benton Harbor, MI 49022  766.49  Account No.  Notice Only  New Products Corp c/o Mark S. Demorest, Esq. 322 W. Lincoln Ave., Suite 300 Royal Oak, MI 48067  Account No.  North American Dismantling Corp c/o Mark Sadecki, Esq. P.O. Box 310 Davisburg, MI 48350-0310  Sheet no. 9 of 14 sheets attached to Schedule of   | MAILING ADDRESS  | Ĭ | Н  | DATE CLAIM WAS INCUIDED AND      | Ň      | Ľ        | S  |                 |
| Account No.  Modar, Inc. 1134 E. Empire Benton Harbor, MI 49022  467.50  Account No.  Modar, Inc. 9864 Church Street Bridgman, MI 49106  1,924.64  Account No. xxxx26-01  Motion Industries 2450 S. M-139 Ste B Benton Harbor, MI 49022  766.49  Account No.  Notice Only  New Products Corp c/o Mark S. Demorest, Esq. 322 W. Lincoln Ave., Suite 300 Royal Oak, MI 48067  Account No.  North American Dismantling Corp c/o Mark Sadecki, Esq. P.O. Box 310 Davisburg, MI 48350-0310  Sheet no. 9 of 14 sheets attached to Schedule of   |  | B |    |                                  | 1      | Q        | Įυ |                 |
| Account No.  Modar, Inc. 1134 E. Empire Benton Harbor, MI 49022  467.50  Account No.  Modar, Inc. 9864 Church Street Bridgman, MI 49106   |  | 0 |    |                                  | N<br>G |          | E  | AMOUNT OF CLAIM |
| Notice Only   Sheet no. 9 of 14_sheets attached to Schedule of   Subtotal   States   States | , , , , , , , , , , , , , , , , , , ,                          | R | Ľ  |                                  | E<br>N | D<br>A   | D  |                 |
| Modar, Inc.   1134 E. Empire   Benton Harbor, MI 49022  | Account No.  |   |    |                                  | T      | Е        |    |                 |
| 1134 E. Empire Benton Harbor, MI 49022  Account No.  Modar, Inc. 9864 Church Street Bridgman, MI 49106  | <b></b>  |   |    |                                  |        | <u> </u> |    |                 |
| Benton Harbor, MI 49022   |  |   |    |                                  |        |          |    |                 |
| Account No.  Modar, Inc. 9864 Church Street Bridgman, MI 49106  |  |   | -  |                                  |        |          |    |                 |
| Account No.  Modar, Inc. 9864 Church Street Bridgman, MI 49106  1,924.64  Account No. xxxx26-01  Motion Industries 2450 S. M-139 Ste B Benton Harbor, MI 49022  766.49  Account No.  New Products Corp c/o Mark S. Demorest, Esq. 322 W. Lincoln Ave., Suite 300 Royal Oak, MI 48067  North American Dismantling Corp c/o Mark Sadecki, Esq. P.O. Box 310 Davisburg, MI 48350-0310  Subtotal  | Benton Harbor, MI 49022  |   |    |                                  |        |          |    |                 |
| Account No.  Modar, Inc. 9864 Church Street Bridgman, MI 49106  1,924.64  Account No. xxxx26-01  Motion Industries 2450 S. M-139 Ste B Benton Harbor, MI 49022  766.49  Account No.  New Products Corp c/o Mark S. Demorest, Esq. 322 W. Lincoln Ave., Suite 300 Royal Oak, MI 48067  North American Dismantling Corp c/o Mark Sadecki, Esq. P.O. Box 310 Davisburg, MI 48350-0310  Subtotal  |  |   |    |                                  |        |          |    | 407.50          |
| Modar, Inc.   9864 Church Street   Bridgman, MI 49106   |  |   |    |                                  |        |          |    | 467.50          |
| 9864 Church Street Bridgman, MI 49106   | Account No.  |   |    |                                  |        |          |    |                 |
| 9864 Church Street Bridgman, MI 49106   | L  |   |    |                                  |        |          |    |                 |
| Bridgman, MI 49106  |  |   |    |                                  |        |          |    |                 |
| Account No. xxxx26-01  Motion Industries 2450 S. M-139 Ste B Benton Harbor, MI 49022  |  |   | -  |                                  |        |          |    |                 |
| Account No. xxxx26-01  Motion Industries 2450 S. M-139 Ste B Benton Harbor, MI 49022  Account No.  New Products Corp c/o Mark S. Demorest, Esq. 322 W. Lincoln Ave., Suite 300 Royal Oak, MI 48067  North American Dismantling Corp c/o Mark Sadecki, Esq. P.O. Box 310 Davisburg, MI 48350-0310  Sheet no. 9 of 14 sheets attached to Schedule of  | Bridgman, Mi 49106   |   |    |                                  |        |          |    |                 |
| Account No. xxxx26-01  Motion Industries 2450 S. M-139 Ste B Benton Harbor, MI 49022  Account No.  New Products Corp c/o Mark S. Demorest, Esq. 322 W. Lincoln Ave., Suite 300 Royal Oak, MI 48067  North American Dismantling Corp c/o Mark Sadecki, Esq. P.O. Box 310 Davisburg, MI 48350-0310  Sheet no. 9 of 14 sheets attached to Schedule of  |  |   |    |                                  |        |          |    | 4 004 04        |
| Motion Industries 2450 S. M-139 Ste B Benton Harbor, MI 49022  Account No.  New Products Corp c/o Mark S. Demorest, Esq. 322 W. Lincoln Ave., Suite 300 Royal Oak, MI 48067  North American Dismantling Corp c/o Mark Sadecki, Esq. P.O. Box 310 Davisburg, MI 48350-0310  Sheet no. 9 of 14 sheets attached to Schedule of   |  |   |    |                                  |        |          |    | 1,924.64        |
| 2450 S. M-139 Ste B Benton Harbor, MI 49022  Account No.  New Products Corp c/o Mark S. Demorest, Esq. 322 W. Lincoln Ave., Suite 300 Royal Oak, MI 48067   | Account No. xxxx26-01  |   |    |                                  |        |          |    |                 |
| 2450 S. M-139 Ste B Benton Harbor, MI 49022  Account No.  New Products Corp c/o Mark S. Demorest, Esq. 322 W. Lincoln Ave., Suite 300 Royal Oak, MI 48067   |  |   |    |                                  |        |          |    |                 |
| Account No.   |  |   |    |                                  |        |          |    |                 |
| Account No.  New Products Corp c/o Mark S. Demorest, Esq. 322 W. Lincoln Ave., Suite 300 Royal Oak, MI 48067  Account No.  North American Dismantling Corp c/o Mark Sadecki, Esq. P.O. Box 310 Davisburg, MI 48350-0310  Sheet no. 9 of 14 sheets attached to Schedule of  Subtotal   |  |   | -  |                                  |        |          |    |                 |
| Account No.  New Products Corp c/o Mark S. Demorest, Esq. 322 W. Lincoln Ave., Suite 300 Royal Oak, MI 48067  Account No.  North American Dismantling Corp c/o Mark Sadecki, Esq. P.O. Box 310 Davisburg, MI 48350-0310  Sheet no. 9 of 14 sheets attached to Schedule of   | Benton Harbor, MI 49022  |   |    |                                  |        |          |    |                 |
| Account No.  New Products Corp c/o Mark S. Demorest, Esq. 322 W. Lincoln Ave., Suite 300 Royal Oak, MI 48067  Account No.  North American Dismantling Corp c/o Mark Sadecki, Esq. P.O. Box 310 Davisburg, MI 48350-0310  Sheet no. 9 of 14 sheets attached to Schedule of   |  |   |    |                                  |        |          |    |                 |
| New Products Corp c/o Mark S. Demorest, Esq. 322 W. Lincoln Ave., Suite 300 Royal Oak, MI 48067   |  |   |    |                                  |        |          |    | 766.49          |
| c/o Mark S. Demorest, Esq. 322 W. Lincoln Ave., Suite 300 Royal Oak, MI 48067  Account No.  North American Dismantling Corp c/o Mark Sadecki, Esq. P.O. Box 310 Davisburg, MI 48350-0310  Sheet no. 9 of 14 sheets attached to Schedule of  | Account No.  |   |    | Notice Only                      |        |          |    |                 |
| c/o Mark S. Demorest, Esq. 322 W. Lincoln Ave., Suite 300 Royal Oak, MI 48067  Account No.  North American Dismantling Corp c/o Mark Sadecki, Esq. P.O. Box 310 Davisburg, MI 48350-0310  Sheet no. 9 of 14 sheets attached to Schedule of  |  |   |    |                                  |        |          |    |                 |
| 322 W. Lincoln Ave., Suite 300 Royal Oak, MI 48067  Account No.  North American Dismantling Corp c/o Mark Sadecki, Esq. P.O. Box 310 Davisburg, MI 48350-0310  Sheet no. 9 of 14 sheets attached to Schedule of   |  |   |    |                                  |        |          |    |                 |
| Royal Oak, MI 48067  Account No.  North American Dismantling Corp c/o Mark Sadecki, Esq. P.O. Box 310 Davisburg, MI 48350-0310  Sheet no. 9 of 14 sheets attached to Schedule of  |  |   | -  |                                  |        |          |    |                 |
| Account No.  North American Dismantling Corp c/o Mark Sadecki, Esq. P.O. Box 310 Davisburg, MI 48350-0310  Sheet no. 9 of 14 sheets attached to Schedule of   |  |   |    |                                  |        |          |    |                 |
| Account No.  North American Dismantling Corp c/o Mark Sadecki, Esq. P.O. Box 310 Davisburg, MI 48350-0310  Sheet no. 9 of 14 sheets attached to Schedule of   | Royal Oak, MI 48067  |   |    |                                  |        |          |    |                 |
| North American Dismantling Corp c/o Mark Sadecki, Esq. P.O. Box 310 Davisburg, MI 48350-0310  Sheet no. 9 of 14 sheets attached to Schedule of  |  |   |    |                                  |        |          |    | 0.00            |
| C/o Mark Sadecki, Esq. P.O. Box 310 Davisburg, MI 48350-0310  Sheet no. 9 of 14 sheets attached to Schedule of  Subtotal  | Account No.  |   |    |                                  |        |          |    |                 |
| C/o Mark Sadecki, Esq. P.O. Box 310 Davisburg, MI 48350-0310  Sheet no. 9 of 14 sheets attached to Schedule of  Subtotal  |  | 1 |    |                                  |        |          |    |                 |
| P.O. Box 310 Davisburg, MI 48350-0310  Sheet no. 9 of 14 sheets attached to Schedule of  Subtotal   |  |   |    |                                  |        |          |    |                 |
| Davisburg, MI 48350-0310         92,107.02           Sheet no. 9 of 14 sheets attached to Schedule of         Subtotal  | c/o Mark Sadecki, Esq.   | ĺ | -  |                                  |        |          |    |                 |
| Sheet no. 9 of 14 sheets attached to Schedule of Subtotal 92,107.02   |  | ĺ |    |                                  |        |          |    |                 |
| Sheet no. 9 of 14 sheets attached to Schedule of Subtotal   | Davisburg, MI 48350-0310                                       | ĺ |    |                                  |        |          |    |                 |
| 1 05 265 65   |  |   |    |                                  |        |          |    | 92,107.02       |
| 1 05 265 65   | Sheet no. <b>9</b> of <b>14</b> sheets attached to Schedule of | _ |    |                                  | ubt    | ota      | 1  |                 |
|   |  |   |    |                                  |        |          |    | 95,265.65       |

| In re | Randy's Metal Recycling, Inc. | Case No. |  |
|-------|-------------------------------|----------|--|
| _     |                               | Debtor   |  |

| CREDITOR'S NAME,  | C       | Н | lusband, Wife, Joint, or Community | CON     | UNL         | D     |                 |
|---|---------|---|------------------------------------|---------|-------------|-------|-----------------|
| MAILING ADDRESS   | CODEBTO | Н |                                    | N       | L           | s     |                 |
| INCLUDING ZIP CODE,   | I E     | V | DATE CLAIM WAS INCURRED AND        | T       | 0           | SPUTE |                 |
| AND ACCOUNT NUMBER  | Ť       | J | I IC CLID LECT TO CETOEE CO CTATE  | Ņ       | ũ           | Ĭ     | AMOUNT OF CLAIM |
| (See instructions above.)   | R       | C | is subject to setory, so state.    | N G E N | טו          | D     |                 |
| Account No.   |         | t |                                    | T       | Ā<br>T<br>E |       |                 |
|   | l       |   |                                    |         | Ď           |       |                 |
| Pat Freehling   |         |   |                                    |         |             |       |                 |
| 11573 Cleveland Ave   |         | - |                                    |         |             |       |                 |
| Baroda, MI 49101  |         |   |                                    |         |             |       |                 |
|   |         |   |                                    |         |             |       |                 |
|   |         |   |                                    |         |             |       | 277.77          |
|   | ┞       | ╀ |                                    |         |             | _     | 277.77          |
| Account No.   |         |   |                                    |         |             |       |                 |
| Diak M Dull   |         |   |                                    |         |             |       |                 |
| Pick-N-Pull   |         | L |                                    |         |             |       |                 |
| 10850 Gold Center Drive, Suite 330                                    |         | Γ |                                    |         |             |       |                 |
| Rancho Cordova, CA 95670  |         |   |                                    |         |             |       |                 |
|   |         |   |                                    |         |             |       |                 |
|   |         |   |                                    |         |             |       | 589,129.65      |
| Account No. xx-xx-xxxx-x021-9   |         | T |                                    |         |             |       |                 |
|   | 1       |   |                                    |         |             |       |                 |
| Pipestone Township  |         |   |                                    |         |             |       |                 |
| Attn: Treasurer   |         | - |                                    |         |             |       |                 |
| P.O. Box 291  |         |   |                                    |         |             |       |                 |
| Eau Claire, MI 49111  |         |   |                                    |         |             |       |                 |
| Lad Oldino, illi 40111  |         |   |                                    |         |             |       | 6,594.16        |
|   | L       |   |                                    |         |             |       | 0,334.10        |
| Account No.   |         |   |                                    |         |             |       |                 |
|   |         |   |                                    |         |             |       |                 |
| Premier Tool & Die  |         |   |                                    |         |             |       |                 |
| 9886 N. Tudor Road  |         | - |                                    |         |             |       |                 |
| Berrien Springs, MI 49103   |         |   |                                    |         |             |       |                 |
|   |         |   |                                    |         |             |       |                 |
|   |         |   |                                    |         |             |       | 683.04          |
| Account No.   | T       | t |                                    |         |             |       |                 |
|   | 1       |   |                                    |         |             |       |                 |
| Pride the Portable Toilet Co.   |         |   |                                    |         |             |       |                 |
| P.O. Box 255  |         | - |                                    |         |             |       |                 |
| Buchanan, MI 49107  | l       |   |                                    |         |             |       |                 |
|   | l       |   |                                    |         |             |       |                 |
|   |         |   |                                    |         |             |       | 150.00          |
|   |         |   |                                    |         |             |       | 150.00          |
| Sheet no. <b>_10</b> _ of <b>_14</b> _ sheets attached to Schedule of |         |   |                                    | Subt    |             |       | 596,834.62      |
| Creditors Holding Unsecured Nonpriority Claims                        |         |   | (Total of t                        | his j   | pag         | e)    | 390,034.02      |

| In re | Randy's Metal Recycling, Inc. | Case No. |  |
|-------|-------------------------------|----------|--|
| _     |                               | Debtor   |  |

| GDEDVINOE 12 VIVI   | С               | Ни               | usband, Wife, Joint, or Community                             | С         | U                     | D  |                 |
|---|-----------------|------------------|---|-----------|-----------------------|----|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | H<br>W<br>J<br>C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM | ONTINGENT | UNLIQUIDA             |    | AMOUNT OF CLAIM |
| Account No.   |                 |                  |   | T         | D<br>A<br>T<br>E<br>D |    |                 |
| Reith Riley<br>1589 Townlilne Road<br>Benton Harbor, MI 49022                                     |                 | -                |   |           | D                     |    | 1,050.04        |
| Account No.   | ╁               |                  |   | +         |                       |    | ,,,,,,,         |
| Republic National<br>18880 N. Kenmore<br>South Bend, IN 46628                                     |                 | -                |   |           |                       |    |                 |
|   |                 |                  |   |           |                       |    | 138.13          |
| Account No. 6869  Ridge Auto Parts P.O. Box 2859 South Bend, IN 46680                             |                 | -                |   |           |                       |    | 1,487.49        |
| Account No. <b>xx5092</b>   | ┢               |                  |   |           |                       |    | <u> </u>        |
| Schilli National Lease<br>6358 W. US Highway 24<br>Remington, IN 47977                            |                 | -                |   |           |                       |    | 400.00          |
| Account No.   | ╀               | $\vdash$         |   | -         |                       |    | 100.00          |
| Schlipp, Delbert<br>7140 Pipestone Road<br>Eau Claire, MI 49111                                   |                 | -                |   |           |                       |    | 84,460.00       |
| Sheet no11 of14 sheets attached to Schedule of  |                 |                  |   | Subt      |                       |    | 87,235.66       |
| Creditors Holding Unsecured Nonpriority Claims  |                 |                  | (Total of t   | his       | pag                   | e) | 01,200.00       |

| In re | Randy's Metal Recycling, Inc. | Case No. |  |
|-------|-------------------------------|----------|--|
| _     |                               | Debtor   |  |

|  | _         | _                 |   |         |     | 1            | _ 1      |                 |
|--|-----------|-------------------|---|---------|-----|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)                                  | CODEBTOR  | Hu<br>H<br>V<br>C | sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C       |     | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Account No.  | 1         |                   |   | 1       |     | Ė            |          |                 |
| Scientific Notebook<br>3295 W. Linco Road<br>Stevensville, MI 49127  |           | -                 |   |         |     |              |          | 266.16          |
| Account No.  | $\dagger$ |                   |   |         | +   | +            |          |                 |
| Southwestern Supply Corp.<br>4728 Niles Road<br>Saint Joseph, MI 49085   |           | -                 |   |         |     |              |          |                 |
|  |           |                   |   |         |     |              |          | 501.55          |
| Account No.  |           |                   |   |         |     |              |          |                 |
| Stor Smart Storage<br>333 Paladium Drive<br>Saint Joseph, MI 49085   |           | -                 |   |         |     |              |          |                 |
| Account No.  | ╁         |                   |   |         | +   | +            |          | 225.13          |
| Summit Industrial<br>2200 E. Empire<br>Benton Harbor, MI 49022   |           | -                 |   |         |     |              |          | 2,383.44        |
| Account No.  | ╁         |                   | Notice Only   |         | +   | +            | $\dashv$ | 2,000.44        |
| Thomas Tibble<br>Modern Plastics Corporation<br>c/o Cody H. Knight, Esq.<br>141 E. Michigan Ave., Suite 301<br>Kalamazoo, MI 49007 |           | -                 |   |         |     |              |          | 0.00            |
| Sheet no. 12 of 14 sheets attached to Schedule of  |           |                   | l   | Sul     | btc | tal          | $\dashv$ | 0.070.00        |
| Creditors Holding Unsecured Nonpriority Claims   |           |                   | (Total  | of this | s p | age          | ;)       | 3,376.28        |

| In re | Randy's Metal Recycling, Inc. | Case No |  |
|-------|-------------------------------|---------|--|
| _     |                               | Debtor  |  |

|  |          | _      |                                   | _           | _                     | _             |                            |
|--|----------|--------|-----------------------------------|-------------|-----------------------|---------------|----------------------------|
| CREDITOR'S NAME,                                   | CC       | Н      | usband, Wife, Joint, or Community | CO          | U                     | D             |                            |
| MAILING ADDRESS                                    | CODEBTO  | Н      |                                   | CONT        | UNL                   | SPUTE         |                            |
| INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER          | B<br>T   | W<br>J | CONSIDERATION FOR CLAIM. IF CLAIM | I N         | Q<br>U                | U             | AMOUNT OF CLAIM            |
| (See instructions above.)                          | O<br>R   | С      | IS SUBJECT TO SETOFF, SO STATE.   | G<br>E<br>N | 1                     | E<br>D        | Third division of the same |
| Account No. xxxx7884                               |          |        |                                   | T           | D<br>A<br>T<br>E<br>D |               |                            |
| T 1 1: 404   |          |        |                                   | _           | D                     |               | -                          |
| Trade Lines 181<br>P.O. Box 128                    |          | l_     |                                   |             |                       |               |                            |
| Saint Joseph, MI 49085                             |          |        |                                   |             |                       |               |                            |
|  |          |        |                                   |             |                       |               |                            |
|  |          |        |                                   |             |                       |               | 264.60                     |
| Account No.  |          |        |                                   |             |                       |               |                            |
| Tristar Molding                                    |          |        |                                   |             |                       |               |                            |
| 51540 M-140 North                                  |          | -      |                                   |             |                       |               |                            |
| Marcellus, MI 49067                                |          |        |                                   |             |                       |               |                            |
|  |          |        |                                   |             |                       |               |                            |
|  |          |        |                                   |             |                       |               | 1,169.46                   |
| Account No.  |          |        |                                   |             |                       |               |                            |
|  |          |        |                                   |             |                       |               |                            |
| Truck Service, Inc.<br>P.O. Box 253                |          | L      |                                   |             |                       |               |                            |
| Hamilton, MI 49419                                 |          |        |                                   |             |                       |               |                            |
| Trainition, wii 40410                              |          |        |                                   |             |                       |               |                            |
|  |          |        |                                   |             |                       |               | 2,500.00                   |
| Account No.  |          |        |                                   |             |                       |               |                            |
| True's Towing                                      |          |        |                                   |             |                       |               |                            |
| 725 N. Front Street                                |          | -      |                                   |             |                       |               |                            |
| Dowagiac, MI 49047                                 |          |        |                                   |             |                       |               |                            |
|  |          |        |                                   |             |                       |               |                            |
|  |          |        |                                   |             |                       |               | 4,534.61                   |
| Account No.  | Г        |        | Notice Purposes Only              |             |                       |               |                            |
|  | 1        |        |                                   |             |                       |               |                            |
| US Small Business Association                      |          |        |                                   |             |                       |               |                            |
| 1007 N. Orange Street<br>Wilmington, DE 19801      |          | ľ      |                                   |             |                       |               |                            |
| Willington, DE 19601                               |          |        |                                   |             |                       |               |                            |
|  |          |        |                                   |             |                       |               | 0.00                       |
| Sheet no13_ of _14_ sheets attached to Schedule of | <u> </u> |        | 1                                 | Subt        | ota                   | <u>—</u><br>Л |                            |
| Creditors Holding Unsecured Nonpriority Claims     |          |        | (Total of t                       |             |                       |               | 8,468.67                   |
|  |          |        |                                   |             |                       |               | L                          |

| In re | Randy's Metal Recycling, Inc. | Case No. |  |
|-------|-------------------------------|----------|--|
|       | _                             | Debtor   |  |

| CREDITOR'S NAME,  | C        | Hu       | usband, Wife, Joint, or Community   | Ç          | U           | P |              |
|---|----------|----------|---|------------|-------------|---|--------------|
| MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER                                      | CODEBTOR | J<br>H   | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | Ü           |   |              |
| (See instructions above.)   | R        | Ĭ        |   | E<br>N     | D<br>A      | Þ |              |
| Account No. 7870  |          |          |   | ]⊤         | T           |   |              |
| Valley Truck Parts, Inc.<br>1900 Chicago Dr. SW<br>Wyoming, MI 49519                              | -        | -        |   |            | D           |   |              |
|   |          |          |   | L          |             |   | 3,242.98     |
| Account No.   |          |          |   |            |             |   |              |
| Veldman's Auto Parts<br>25926 State Road 2<br>South Bend, IN 46619                                |          | -        |   |            |             |   |              |
|   |          |          |   |            |             |   | 120,000.00   |
| Account No.   |          |          |   | Т          |             |   |              |
| Wal-mart<br>201 73rd Street<br>South Haven, MI 49090  |          | -        |   |            |             |   |              |
|   |          |          |   |            |             |   | 1,099.87     |
| Account No. xxx9977   |          |          |   |            |             |   |              |
| Yoder Oil Co.<br>7863 Solution Center<br>Chicago, IL 60677-7008                                   | -        | -        |   |            |             |   |              |
|   |          |          |   |            |             |   | 4,580.60     |
| Account No.   | T        |          |   | T          |             | T |              |
|   |          |          |   |            |             |   |              |
|   |          |          |   |            |             |   |              |
| Sheet no14_ of _14_ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | •        | <u> </u> | S<br>(Total of t  | Subt       |             |   | 128,923.45   |
| crosses from a chocoaca from priority claims  |          |          | (Total of t   |            |             |   |              |
|   |          |          | (Report on Summary of Sc  |            | ota<br>lule |   | 1,100,294.02 |

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B6G (Official Form 6G) (12/07)

| In re | Randy's Metal Recycling, Inc. | Case No. |  |
|-------|-------------------------------|----------|--|
|       | <u> </u>                      | Debtor   |  |

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

■ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. B6H (Official Form 6H) (12/07)

| In re | Randy's Metal Recycling, Inc. | Case No. |   |
|-------|-------------------------------|----------|---|
| _     |                               |          | • |
|       |                               | Debtor   |   |

### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

#### NAME AND ADDRESS OF CODEBTOR

Gale Rue 2026 S. Cedar Trail Stevensville, MI 49127

Gertrude Street Metal Recycling 3700 S. Gertrude Street South Bend, IN 46614

Going Green Metal Recycling 1715 E. 226th Street Cicero, IN 46034

Randall Schlipp 50057 County Line Road Dowagiac, MI 49047

Randall Schlipp 50057 County Line Road Dowagiac, MI 49047

#### NAME AND ADDRESS OF CREDITOR

1st Source Bank P.O. Box 1602 South Bend, IN 46634

1st Source Bank P.O. Box 1602 South Bend, IN 46634

1st Source Bank P.O. Box 1602 South Bend, IN 46634

1st Source Bank P.O. Box 1602 South Bend, IN 46634

Internal Revenue Service Service Center Cincinnati, OH 45999

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B6 Declaration (Official Form 6 - Declaration). (12/07)

### **United States Bankruptcy Court** Northern District of Indiana

| In re | Randy's Metal Recycling, Inc.   |               |                        | Case No.     |                         |
|-------|---|---------------|------------------------|--------------|-------------------------|
|       |   |               | Debtor(s)              | Chapter      | 11                      |
|       |   |               |                        |              |                         |
|       |   |               |                        |              |                         |
|       | DECLADATION C   | ONGEDN        | ING DEDTODIC CO        | TIPDIII      | E C                     |
|       | DECLARATION C   | UNCERN        | ING DEBTOR'S SC        | HEDUL        | LS                      |
|       |   |               |                        |              |                         |
|       | DECLARATION UNDER PENALTY OF  | F PERJURY     | ON BEHALF OF CORPO     | ORATION (    | OR PARTNERSHIP          |
|       |   |               |                        |              |                         |
|       |   |               |                        |              |                         |
|       |   |               |                        |              |                         |
|       | I, the President of the corporation r   |               |                        |              | 1 3 4                   |
|       | read the foregoing summary and schedules, of my knowledge, information, and belief. | consisting of | sneets, and that tr    | iey are true | and correct to the best |
|       | of my knowledge, information, and benef.  |               |                        |              |                         |
|       |   |               |                        |              |                         |
|       |   |               |                        |              |                         |
| Doto  | January 30, 2015  | Signature     | /s/ Randall C. Schlipp |              |                         |
| Date  | - Carraday 50, 2015   | Signature     | Randall C. Schlipp     |              |                         |
|       |   |               | President              |              |                         |
|       |   |               |                        |              |                         |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

### United States Bankruptcy Court Northern District of Indiana

| In re | Randy's Metal Recycling, Inc. |           | Case No. |    |
|-------|-------------------------------|-----------|----------|----|
|       |                               | Debtor(s) | Chapter  | 11 |

#### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

#### 1. Income from employment or operation of business

| N | or | ıe |
|---|----|----|
|   |    |    |

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT         | SOURCE  |
|----------------|---|
| \$8,564,898.00 | The Debtor reports its earnings on consolidated financial statements and tax returns with several other entities. Total receipts for 2014 |
| \$4,504,282.00 | The Debtor reports its earnings on consolidated financial statements and tax returns with several other entities. Total receipts for 2013 |
| \$4,758,921.00 | The Debtor reports its earnings on consolidated financial statements and tax returns with several other entities. Total receipts for 2012 |

### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**AMOUNT** 

**SOURCE** 

#### 3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL PAYMENTS AMOUNT PAID OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR<br>Airgas USA, LLC<br>P.O. Box 802576<br>Chicago, IL 60680-2576 | DATES OF PAYMENTS/ TRANSFERS 11/20/2014 and 11/24/2014   | AMOUNT PAID OR VALUE OF TRANSFERS \$1,669.55 | AMOUNT STILL<br>OWING<br>\$6,300.50 |
|--|--|--|-------------------------------------|
| AT&T<br>P.O. Box 5080<br>Carol Stream, IL 60197-5080   | 10/14/2014,<br>10/24/2014,11/12/2014,<br>11/14/2014, 11/25/2014,<br>12/12/2014, 12/17/2014,<br>12/16/2014  | \$2,954.50                                   | \$793.84                            |
| Bank of Holland<br>51 Ionia Avenue<br>Grand Rapids, MI 49503                                 | 10/19/2014, 10/23/2014   | \$585.52                                     | \$0.00                              |
| Berrien County Farm Bureau Oil Co.<br>P.O. Box 507<br>Eau Claire, MI 49111                   | 10/10/2014, 10/17/2014,<br>10/24/2014, 10/31/2014,<br>11/07/2014, 11/14/2014,<br>11/21/2014, 11/28/2014,<br>12/05/214, 12/12/2014,<br>12/18/2014, 01/02/2015 | \$26,755.07                                  | \$98,597.54                         |
| Cardmember Services<br>P.O. Box 94010<br>Palatine, IL 60094                                  | 10/14/2014, 11/10/2014,<br>12/18/2014  | \$8,500.00                                   | \$7,329.73                          |
| Chemical Bank<br>P.O. Box 1527   | 10/29/2014, 11/26/2014   | \$9,765.46                                   | \$138,714.12                        |

<sup>\*</sup> Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Midland, MI 48641

| NAME AND ADDRESS OF CREDITOR Lighthouse Insurance Group 4808 Broadmoor S.E. Grand Rapids, MI 49512-5306 | DATES OF PAYMENTS/ TRANSFERS 12/18/2014   | AMOUNT PAID OR VALUE OF TRANSFERS \$1,000.00 | AMOUNT STILL<br>OWING<br>\$51,453.00 |
|---|---|--|--------------------------------------|
| Macallister Cat<br>25734 State Road 2<br>South Bend, IN 46619   | 11/24/2014  | \$636.50                                     | \$0.00                               |
| Michigan Cat<br>Dept. 77576<br>P.O. Box 77000<br>Detroit, MI 48277-0576                                 | 11/06/2014, 11/10/2014  | \$2,470.28                                   | \$4,600.95                           |
| Ridge Auto Parts<br>P.O. Box 2859<br>South Bend, IN 46680   | 11/04/2014, 12/18/2014  | \$1,828.35                                   | \$1,487.49                           |
| Valley Truck Parts, Inc.<br>1900 Chicago Dr. SW<br>Wyoming, MI 49519                                    | 10/27/2014, 12/16/2014  | \$3,525.75                                   | \$3,242.98                           |
| Yoder Oil Co.<br>7863 Solution Center<br>Chicago, IL 60677-7008   | 10/10/2014, 10/17/2014,<br>10/24/2014, 10/31/2014,<br>11/07/2014, 11/14/2014,<br>11/21/2014, 11/28/2014,<br>12/12/2014, 12/19/2014,<br>01/02/2015 | \$11,000.00                                  | \$4,580.60                           |

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

# 4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| whether of not a joint pention is fried, timess the spouses are separated and a joint pention is not med.)  |                         |   |   |  |
|---|-------------------------|---|---|--|
| CAPTION OF SUIT AND CASE NUMBER Berrien County Farm Bureau Oil Company, Plaintiff v. Randy's Recycling, LLC, Randall Schlipp and Gale Schlipp, jointly and severally, Defendants. File No. 2013-0224-CK-D   | NATURE OF<br>PROCEEDING | COURT OR AGENCY AND LOCATION Sate of Michigan, Berrien County Trial Court, Civil Division | STATUS OR<br>DISPOSITION<br>Dismissed<br>without<br>prejudice,<br>Interim<br>Agreement<br>entered<br>01-20-2014 |  |
| North American Dismantling Corp, Plaintiff v. 360 Degree Metal Recycling, Inc. d/b/a Indiana Metal Group, Randy's Metal Recycling, Inc. d/b/a Indiana Metal Group, 360 Degree Resource, LLC d/b/a Indiana Metal Group, Defendants Case No. 2014-140284-CK |                         | State of Michigan, Oakland County<br>Circuit Court  | Stipulated Order entered Granting Plaintiff a Judgment against 360 Degree Metal Recycling, Inc.                 |  |

CAPTION OF SUIT AND CASE NUMBER NATURE OF PROCEEDING COURT OR AGENCY AND LOCATION

STATUS OR DISPOSITION

Randy's Metal Recycling, Inc and Randall Schlipp, Plaintiffs v. Veldman's Auto Parts, and Roman Veldman, Defendants. Cause No. 71D06-1409-MI-000283

State of Indiana, St. Joseph County **Superior Court** 

**Agreed Order Entered** 

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF **PROPERTY** 

## 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER Schilli National Lease 6358 W. US Highway 24 Remington, IN 47977

DATE OF REPOSSESSION, FORECLOSURE SALE. TRANSFER OR RETURN

DESCRIPTION AND VALUE OF **PROPERTY** 

Five (5) 2006 J&I Aluminum open top trailers. Debt \$24,919 Value \$24,800

### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN

NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF **PROPERTY** 

# 7. Gifts

None 

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION **Eau Claire Cherry Festival** c/o Village of Eau Claire 6625 East Main Street Eau Claire, MI 49111

**RELATIONSHIP TO** DEBTOR, IF ANY

DATE OF GIFT 06/10/2014

DESCRIPTION AND VALUE OF GIFT \$250.00

NAME AND ADDRESS OF PERSON OR ORGANIZATION Five Pines 6597 Smith Road RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT **09/02/2014** 

DESCRIPTION AND VALUE OF GIFT

\$150.00

8. Losses

Berrien Center, MI 49102

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

# 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS OF PAYEE R. William Jonas, Jr. Hammerschmidt, Amaral & Jonas 137 N. Michigan Street South Bend, IN 46601 | DATE OF PAYMENT,<br>NAME OF PAYER IF OTHER<br>THAN DEBTOR<br>03/11/2014 | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY 1,751.00 |
|---|---|---|
| R. William Jonas, Jr.<br>Hammerschmidt, Amaral & Jonas<br>137 N. Michigan Street<br>South Bend, IN 46601                  | 05/02/2014  | 1,232.00  |
| R. William Jonas, Jr.<br>Hammerschmidt, Amaral & Jonas<br>137 N. Michigan Street<br>South Bend, IN 46601                  | 07/28/2014  | 2,493.00  |
| R. William Jonas, Jr.<br>Hammerschmidt, Amaral & Jonas<br>137 N. Michigan Street<br>South Bend, IN 46601                  | 09/11/2014  | 2,500.00  |
| R. William Jonas, Jr.<br>Hammerschmidt, Amaral & Jonas<br>137 N. Michigan Street<br>South Bend, IN 46601                  | 9/15/2014   | 2,680.00  |
| R. William Jonas, Jr.<br>Hammerschmidt, Amaral & Jonas<br>137 N. Michigan Street<br>South Bend, IN 46601                  | 11/05/14  | 3,500.00  |
| R. William Jonas, Jr.<br>Hammerschmidt, Amaral & Jonas<br>137 N. Michigan Street<br>South Bend, IN 46601                  | 12/03/2014  | 22,000.00   |

#### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED
AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

#### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

#### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

#### 14. Property held for another person

None List all

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

#### 15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL

SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

#### 18. Nature, location and name of business

None П

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six **years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six **years** immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL

**BEGINNING AND** TAXPAYER-I.D. NO. **ADDRESS** NATURE OF BUSINESS **ENDING DATES** (ITIN)/ COMPLETE EIN

Indiana Metal 55450 Smilax Road Metal recycling business 03/11/2011 to present

**Processing Group,** New Carlisle, IN 46552 Inc.

NAME

None

Randv's Territorial. 7247 Pipeston Road **Real Estate Venture** May 10, 2006 to LLC Eau Claire, MI 49111 present

NRJ Real Estate, LLC 3700 S. Gertrude Street **Real Estate Venture** April 18, 2005 to South Bend, IN 46614 present

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

**Real Estate Venture G&R Property** 7247 Pipeston Road

Eau Claire, MI 49111 Development, LLC

NAME **ADDRESS** 

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

## 19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or П supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS **BDO Seidman, LLP** 211 East Water Street, Suite 300 Kalamazoo, MI 49007

Terrance McNamara 7247 Pipestone Road Eau Claire, MI 49111

DATES SERVICES RENDERED

2006 to 2011

2011 to present

B7 (Official Form 7) (04/13) b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor. **ADDRESS** DATES SERVICES RENDERED NAME None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. **ADDRESS** NAME None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case. NAME AND ADDRESS DATE ISSUED 20. Inventories None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. DOLLAR AMOUNT OF INVENTORY DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis) 12/31/2014 **Terrance McNamara** 18,450.00 11/30/2014 **Terrance McNamara** 22,324.00 None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above. NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY DATE OF INVENTORY **RECORDS** 12/31/2014 **Terrance McNamara** 7247 Pipestone Rd Eau Claire, MI 49111 11/30/2014 **Terrance McNamara** 7247 Pipestone Road Eau Claire, MI 49111 21. Current Partners, Officers, Directors and Shareholders None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, П controls, or holds 5 percent or more of the voting or equity securities of the corporation. NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP Indiana Metal Processing Group, Inc. 100% direct ownership 3700 S. Gertrude Street South Bend, IN 46614

# 22 . Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** 

immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

## 23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR Randall Schlipp and Gale Rue DATE AND PURPOSE OR DESCRIPTION AND OF WITHDRAWAL VALUE OF PROPERTY

Various Dates - home equity line of credit 22,731.31

payments to 1st Source Bank

**President and Vice President** 

### 24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### 25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

\* \* \* \* \* \*

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date January 30, 2015 Signature /s/ Randall C. Schlipp

Randall C. Schlipp President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

# United States Bankruptcy Court Northern District of Indiana

| In r | e Randy's Metal Recycling, Inc.  | Case No.  |                    |                     |
|------|--|---|--------------------|---------------------|
|      | Debtor(s)  | Chapter   | 11                 |                     |
|      | DISCLOSURE OF COMPENSATION OF AT   | TTORNEY FOR D   | EBTOR(S)           |                     |
| 1.   | Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am paid to me within one year before the filing of the petition in bankruptcy, or agree behalf of the debtor(s) in contemplation of or in connection with the bankruptcy  | ed to be paid to me, for se   |                    |                     |
|      | For legal services, I have agreed to accept fees as awarded by the Court   | \$  |                    |                     |
|      | Prior to the filing of this statement I have received  | \$  | 22,000.00          |                     |
|      | Balance Due  |   |                    |                     |
| 2.   | The source of the compensation paid to me was:   |   |                    |                     |
|      | Debtor Other (specify):  |   |                    |                     |
| 3.   | The source of compensation to be paid to me is:  |   |                    |                     |
|      | Debtor Other (specify):  |   |                    |                     |
| 4.   | ☑ I have not agreed to share the above-disclosed compensation with any other   | person unless they are mer  | mbers and associat | tes of my law firm. |
|      | I have agreed to share the above-disclosed compensation with a person or pecopy of the agreement, together with a list of the names of the people sharing  |   |                    | my law firm. A      |
| 5.   | In return for the above-disclosed fee, I have agreed to render legal service for all   | aspects of the bankruptcy   | case, including:   |                     |
|      | <ul> <li>a. Analysis of the debtor's financial situation, and rendering advice to the debtor</li> <li>b. Preparation and filing of any petition, schedules, statement of affairs and plar</li> <li>c. Representation of the debtor at the meeting of creditors and confirmation hea</li> <li>d. Representation of the debtor in adversary proceedings and other contested ba</li> <li>e. [Other provisions as needed]</li> <li>e. Preparation and filing of Bidding Procedures Motion and 3 assets.</li> </ul> | n which may be required;<br>ring, and any adjourned he<br>nkruptcy matters; | earings thereof;   |                     |
| 6.   | By agreement with the debtor(s), the above-disclosed fee does not include the fo   | llowing service:  |                    |                     |
|      | CERTIFICATION  |   |                    |                     |
| this | I certify that the foregoing is a complete statement of any agreement or arrangement bankruptcy proceeding.  | nent for payment to me for  | representation of  | the debtor(s) in    |
| Date |  |   |                    |                     |
|      | R. William .   | -   |                    |                     |
|      |  | hmidt, Amaral & Jonas<br>nigan Street                                       | i                  |                     |
|      | South Bend   |   |                    |                     |
|      | (574) 282-1  | 231 Fax: (574) 282-123  | 34                 |                     |

# **United States Bankruptcy Court**

| Ç. <b></b>  | Northern District of Indian                               | a  |                                      |
|---|---|--|--------------------------------------|
| n re Randy's Metal Recycling, Inc.  |   | Case No  |                                      |
|   | Debtor  | ,<br>Chapter   | 11                                   |
| LIST O  | F EQUITY SECURITY   | HOLDERS  |                                      |
| Following is the list of the Debtor's equity security                                   | holders which is prepared in accor                        | dance with Rule 1007(a)(3                              | f) for filing in this chapter 11 cas |
| Name and last known address<br>or place of business of holder                           | Security<br>Class   | Number of Securities                                   | Kind of<br>Interest                  |
| Indiana Metal Processing Group, Inc.<br>3700 S. Gertrude Street<br>South Bend, IN 46614 | Common  | 1500   |                                      |
| DECLARATION UNDER PENALTY   | OF PERJURY ON BEHAL                                       | F OF CORPORATION                                       | ON OR PARTNERSHIP                    |
| I, the President of the corporation n foregoing List of Equity Security Holder          |   |  |                                      |
| Date  | R   | s/ Randall C. Schlipp<br>andall C. Schlipp<br>resident |                                      |
| Penalty for making a false statement or conc  | cealing property: Fine of up to \$ 18 U.S.C §§ 152 and 35 |  | at for up to 5 years or both.        |
|   |   |  |                                      |

|   | Case No.                  |   |  |  |  |
|---|---------------------------|---|--|--|--|
| Debtor(s)   | Chapter                   |   |  |  |  |
| VERIFICATION OF CREDITOR MATRIX   |                           |   |  |  |  |
| The above-named debtor(s) verifies under penalty of perjury that the attached list of creditors is true and correct to the best of his/her knowledge. |                           |   |  |  |  |
|   | Debtor(s)  ON OF CREDITOR | Debtor(s) Chapter ON OF CREDITOR MATRIX |  |  |  |

/s/ Randall C. Schlipp

Signer/Title

Randall C. Schlipp/President

Date:

January 30, 2015

1ST SOURCE BANK 100 N. MICHIGAN STREET SOUTH BEND, IN 46601

AIRGAS USA, LLC P.O. BOX 802576 CHICAGO, IL 60680-2576

ALLY BANK P.O. BOX 8119 FOREST HILL, MD 21050

AMERICAN SECURITY ALARM, LLC 2240 W. JOHN BEERS RD. STEVENSVILLE, MI 49127-9433

AMERIWOOD INDUSTRIES 202 SPAULDING STREET DOWAGIAC, MI 49047

ARROW TOOL & DIE P.O. BOX 305 UNION PIER, MI 49129

BEAUDOIN ELECTRICAL 3042 PIPESTONE RD SODUS, MI 49126

BER REFRIDGERATION 205 PALLADIUM DRIVE SAINT JOSEPH, MI 49085

BERRIEN COUNTY FARM BUREAU OIL CO. P.O. BOX 507 EAU CLAIRE, MI 49111

BOETTCHER, JOHN 3305 N. HOME STREET MISHAWAKA, IN 46545

BOS CONCRETE P.O. BOX 367 COLOMA, MI 49038

BRIAN'S AUTOMOTIVE 9486 RED ARROW HIGHWAY BRIDGMAN, MI 49106

CARDMEMBER SERVICES P.O. BOX 94010 PALATINE, IL 60094

CHEMICAL BANK P.O. BOX 1527 MIDLAND, MI 48641

CREATIVE GRAPHICS 430 N. MECHANIC STREET JACKSON, MI 49201

CREATIVE VINYL SIGNS 54950 M-51 NORTH DOWAGIAC, MI 49047

D & D TIRE 1431 S. 11TH STREET NILES, MI 49120

DRUG SCREEN PLUS 3625 CLYDE PARK SW WYOMING, MI 49509 DURA MOLD 3390 W. LINCO RD. STEVENSVILLE, MI 49127

EAU CLAIRE PUBLIC SCHOOLS 6190 W. MAIN STREET EAU CLAIRE, MI 49111

FASTENAL COMPANY
P.O. BOX 978
WINONA, MN 55987-0978

FERGUSON MICHIANA 7162 M-140 EAU CLAIRE, MI 49111

FILMORE EQUIPMENT 14501 US 12 UNION, MI 49130

FIVE PINES 6597 SMITH ROAD BERRIEN CENTER, MI 49102

FIVE STAR TRANSPORTATION 54374 SMILAX ROAD NEW CARLISLE, IN 46552

FUEL TRANSPORTATION, INC. 20755 WEST ROAD TRENTON, MI 48183

GALE RUE 2026 S. CEDAR TRAIL STEVENSVILLE, MI 49127 GERTRUDE STREET METAL RECYCLING 3700 S. GERTRUDE STREET SOUTH BEND, IN 46614

GOING GREEN METAL RECYCLING 1715 E. 226TH STREET CICERO, IN 46034

GRACE CHRISTIAN 325 M-140 WATERVLIET, MI 49098

GREENMARK EQUIPMENT 4082 TABOR ROAD SODUS, MI 49126

HFS TRACTOR SALES 8644 STEVENSVILLE-BARODA ROAD BARODA, MI 49101

INTERNAL REVENUE SERVICE CINCINNATI, OH 45999

JA FOODS 377 RIFORD BENTON HARBOR, MI 49022

JEFFERSON AUTO COLLISION 915 E. JEFFERSON BLVD. MISHAWAKA, IN 46545

KALIN CONSTRUCTION 2663 YORE AVE SODUS, MI 49126

KEEME'S AUTO SALED 51027 M-51 DOWAGIAC, MI 49047

KEN STOVER 7837 M-139 BERRIEN SPRINGS, MI 49103

KEPNER'S PRECISION AUTO 1034 NICKERSON CT. BENTON HARBOR, MI 49022

KIMBALL MIDWEST DEPT. L-2780 COLUMBUS, OH 43260-2780

KOONTZ WAGNER 3801 VOORDE DRIVE SOUTH BEND, IN 46628

KRUGER PLASTICS 117 GRANT STREET GALIEN, MI 49113

LAKE MICHIGAN COLLEGE 2755 E. NAPIER AVE. BENTON HARBOR, MI 49022

LAKELAND HOSPITALS P.O. BOX 410 SAINT JOSEPH, MI 49085-0410

LAKESHORE DIECAST P.O. BOX 96 BARODA, MI 49101 LAWSON PRODUCTS, INC. 8770 BRYN MAWR AVE. #900 CHICAGO, IL 60631-3515

MAPLE GROVE FARM 7035 MAPLE GROVE ROAD EAU CLAIRE, MI 49111

METAL MECHANICS 3093 HAGER ROAD SCHOOLCRAFT, MI 49087

MICHIGAN CAT DEPT. 77576 P.O. BOX 77000 DETROIT, MI 48277-0576

MICHIGAN DEPARTMENT OF TREASURY P.O. BOX 30443 LANSING, MI 48909

MIDWAY ENGINEERING 50253 PHILLIPS ROAD DOWAGIAC, MI 49047

MILLER, CANFIELD, PADDOCK, AND STONE 150 WEST JEFFERSON, SUITE 2500 DETROIT, MI 48226

MODAR, INC. 9864 CHURCH STREET BRIDGMAN, MI 49106

MOTION INDUSTRIES 2450 S. M-139 STE B BENTON HARBOR, MI 49022 NEW PRODUCTS CORP C/O MARK S. DEMOREST, ESQ. 322 W. LINCOLN AVE., SUITE 300 ROYAL OAK, MI 48067

NORTH AMERICAN DISMANTLING CORP C/O MARK SADECKI, ESQ. P.O. BOX 310 DAVISBURG, MI 48350-0310

PAT FREEHLING 11573 CLEVELAND AVE BARODA, MI 49101

PICK-N-PULL 10850 GOLD CENTER DRIVE, SUITE 330 RANCHO CORDOVA, CA 95670

PIPESTONE TOWNSHIP ATTN: TREASURER P.O. BOX 291 EAU CLAIRE, MI 49111

PREMIER TOOL & DIE 9886 N. TUDOR ROAD BERRIEN SPRINGS, MI 49103

PRIDE THE PORTABLE TOILET CO. P.O. BOX 255
BUCHANAN, MI 49107

RANDALL SCHLIPP 50057 COUNTY LINE ROAD DOWAGIAC, MI 49047

REITH RILEY 1589 TOWNLILNE ROAD BENTON HARBOR, MI 49022 REPUBLIC NATIONAL 18880 N. KENMORE SOUTH BEND, IN 46628

RIDGE AUTO PARTS P.O. BOX 2859 SOUTH BEND, IN 46680

SCHILLI NATIONAL LEASE 6358 W. US HIGHWAY 24 REMINGTON, IN 47977

SCHLIPP, DELBERT 7140 PIPESTONE ROAD EAU CLAIRE, MI 49111

SCIENTIFIC NOTEBOOK 3295 W. LINCO ROAD STEVENSVILLE, MI 49127

SOUTHWESTERN SUPPLY CORP. 4728 NILES ROAD SAINT JOSEPH, MI 49085

STATE OF MICHIGAN UNEMPLOYMENT INSURANCE AGENCY 3024 W. GRAND BLVD. DETROIT, MI 48202

STOR SMART STORAGE 333 PALADIUM DRIVE SAINT JOSEPH, MI 49085

SUMMIT INDUSTRIAL 2200 E. EMPIRE BENTON HARBOR, MI 49022 TEACHERS CREDIT UNION P.O. BOX 1395 SOUTH BEND, IN 46624

THOMAS TIBBLE
MODERN PLASTICS CORPORATION
C/O CODY H. KNIGHT, ESQ.
141 E. MICHIGAN AVE., SUITE 301
KALAMAZOO, MI 49007

TRADE LINES 181 P.O. BOX 128 SAINT JOSEPH, MI 49085

TRISTAR MOLDING 51540 M-140 NORTH MARCELLUS, MI 49067

TRUCK SERVICE, INC. P.O. BOX 253 HAMILTON, MI 49419

TRUE'S TOWING
725 N. FRONT STREET
DOWAGIAC, MI 49047

US SMALL BUSINESS ASSOCIATION 1007 N. ORANGE STREET WILMINGTON, DE 19801

VALLEY TRUCK PARTS, INC. 1900 CHICAGO DR. SW WYOMING, MI 49519

VELDMAN'S AUTO PARTS 25926 STATE ROAD 2 SOUTH BEND, IN 46619 WAL-MART 201 73RD STREET SOUTH HAVEN, MI 49090

YODER OIL CO. 7863 SOLUTION CENTER CHICAGO, IL 60677-7008

# **United States Bankruptcy Court** Northern District of Indiana

| In re             | Randy's Metal Recycling, Inc.   |   | Case No.                          |   |
|-------------------|---|---|-----------------------------------|---|
|                   |   | Debtor(s)   | Chapter                           | 11  |
|                   |   |   |                                   |   |
|                   | CORPORA   | TE OWNERSHIP STATEMENT (R   | ULE 7007.1)                       |   |
| recusal<br>follow | l, the undersigned counsel for Raring is a (are) corporation(s), other to | Procedure 7007.1 and to enable the Judgendy's Metal Recycling, Inc. in the above than the debtor or a governmental unit, equity interests, or states that there are | e captioned ac<br>that directly o | tion, certifies that the r indirectly own(s) 10% or |
| ■ Non             | ne [Check if applicable]  |   |                                   |   |
| Janua             | ry 30, 2015   | /s/ R. William Jonas, Jr.   |                                   |   |
| Date              |   | R. William Jonas, Jr.   |                                   |   |
|                   |   | Signature of Attorney or Litigan  |                                   |   |
|                   |   | Counsel for Randy's Metal Rec   |                                   |   |
|                   |   | Hammerschmidt, Amaral & Jonas   |                                   |   |
|                   |   | 137 N. Michigan Street<br>South Bend, IN 46601  |                                   |   |
|                   |   | (574) 282-1231 Fax:(574) 282-1234   |                                   |   |
|                   |   |   |                                   |   |