

The Innovative Companies
Cash Budget
For the Four weeks ended May 16, 2009

| Projected Cash Budget (000's) | |
|--------------------------------------|---|
| Sales | |
| Cash Receipts | |
| Total Cash Receipts | |
| Operating Disbursements | |
| Total Payroll and Related | |
| Total Vendor Payments | |
| Rent/Telephone/Utilities/Ins | |
| Other Operating Disbursements | |
| Total Operating Disbursements | |
| <hr/> | |
| Operating Cash Flow | |
| <hr/> | |
| Other (Sources)/Uses | |
| Bank Interest | |
| Professional Fees | |
| Total Other (sources)/Uses | |
| <hr/> | |
| Net Cash Flow | |
| <hr/> | |
| Ending Cash Book Balance | - |

| Projected | Projected | Projected | Projected | Projected |
|--------------|--------------|--------------|--------------|--------------|
| Week of | Week of | Week of | Week of | 4 Weeks |
| Apr. 25 | May 2 | May 9 | May 16 | May 16 |
| 2,517 | 2,517 | 1,883 | 1,883 | 8,800 |
| 1,350 | 1,300 | 1,500 | 1,575 | 5,725 |
| 55 | 550 | 55 | 695 | 1,355 |
| 790 | 965 | 917 | 942 | 3,613 |
| 44 | - | 260 | 57 | 361 |
| 90 | 50 | 85 | 45 | 270 |
| 1,045 | 1,641 | 1,410 | 1,832 | 5,927 |
| 305 | (341) | 90 | (257) | (202) |
| | 95 | | | 95 |
| 40 | 80 | 40 | 40 | 200 |
| 40 | 175 | 40 | 40 | 295 |
| 265 | (516) | 50 | (297) | (497) |
| 1,054 | 539 | 589 | 292 | 292 |

Notes:

- (1) Weekly sales projections based on revised budget provided to Citibank on March 27th.
- (2) Professional fees included weekly GH payments and monthly IB payments.