B1 (Official Form 1)(1/08)									
United So	l States outhern l	s Bank District	ruptcy of India	Court na				Voluntary	Petition
Name of Debtor (if individual, enter Last, Fir Tradewinds Marine, Inc.	st, Middle):	:		Name	of Joint De	ebtor (Spouse	e) (Last, First	, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):							Joint Debtor (trade names)	in the last 8 years ):	
Last four digits of Soc. Sec. or Individual-Tax (if more than one, state all) 31-1267938	xpayer I.D. (	(ITIN) No./	Complete E		our digits or than one, s		r Individual-T	Γaxpayer I.D. (ITIN) N	o./Complete EIN
Street Address of Debtor (No. and Street, City 605 Green Blvd. Aurora, IN	, and State)	):	ZIP Code		Address of	f Joint Debtor	r (No. and Str	eet, City, and State):	ZIP Code
County of Residence or of the Principal Place  Dearborn	of Busines		<u>47001</u>	Count	y of Reside	ence or of the	Principal Pla	ace of Business:	
Mailing Address of Debtor (if different from s	street addres	ss):		Mailii	ng Address	of Joint Deb	tor (if differen	nt from street address):	
		г	ZIP Code						ZIP Code
Location of Principal Assets of Business Debi (if different from street address above):	tor								
Type of Debtor (Form of Organization) (Check one box)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities check this box and state type of entity below.)	☐ Sing in 1 ☐ Rail ☐ Stoo ☐ Con ☐ Clea ☐ Othe ☐ Under ☐ Deb	(Check borottor is a tax- er Title 26	eal Estate as 101 (51B)	e) anization d States	defined	the ter 7 ter 9 ter 11 ter 12 ter 13 are primarily c d in 11 U.S.C. red by an indiv	Petition is Fi	busin	Recognition eding
Filing Fee (Check  Full Filing Fee attached  Filing Fee to be paid in installments (appl attach signed application for the court's co is unable to pay fee except in installments  Filing Fee waiver requested (applicable to attach signed application for the court's co	icable to inconsideration . Rule 1006 chapter 7 in	certifying to (b). See Offindividuals	that the debticial Form 3A only). Must	tor Check	Debtor is if: Debtor's to insider all applica A plan is Acceptan	aggregate not a sor affiliates able boxes: being filed we ces of the pla	ncontingent li ncontingent li ncontingent li ncontingent li ncontingent ncontingent ncontingent ncontingent ncontingent ncontingent ncontingent ncontingent ncontingent li nconting li ncontingent li nconting li	defined in 11 U.S.C. or as defined in 11 U.S.c. or as defined in 11 U.S. iquidated debts (exclude \$2,190,000.  on. ted prepetition from or with 11 U.S.C. § 1126(	.C. § 101(51D). ling debts owed  ne or more b).
Statistical/Administrative Information  ■ Debtor estimates that funds will be availat  □ Debtor estimates that, after any exempt pr there will be no funds available for distrib	operty is ex	cluded and	administrat		es paid,		THIS	SPACE IS FOR COURT	USE ONLY
Estimated Number of Creditors  1- 50- 100- 200- 49 99 199 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Assets  So to \$50,001 to \$100,001 to \$500,001 to \$100,000 to \$100,00	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Liabilities	\$1,000,001 to \$10	\$10,000,001 to \$50	\$50,000,001 to \$100	\$100,000,001 to \$500	\$500,000,001 to \$1 billion				

Case 09-92903-BHL-11 Doc 1 Filed 08/17/09 EOD 08/17/09 16:13:16 Pg 2 of 41

B1 (Official Forn	n 1)(1/08)		Page 2
Voluntary	Petition	Name of Debtor(s):  Tradewinds Marine, Inc.	
(This page mus	st be completed and filed in every case)		
	All Prior Bankruptcy Cases Filed Within Last	8 Years (If more than two, attach ad	ditional sheet)
Location Where Filed: .	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
	nding Bankruptcy Case Filed by any Spouse, Partner, or		
Name of Debto - None -	or:	Case Number:	Date Filed:
District:		Relationship:	Judge:
forms 10K an pursuant to Se	Exhibit A  leted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission lection 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.)	(To be completed if debtor is an individual I, the attorney for the petitioner named have informed the petitioner that [he o 12, or 13 of title 11, United States Cod	hibit B whose debts are primarily consumer debts.) I in the foregoing petition, declare that I or she] may proceed under chapter 7, 11, de, and have explained the relief available ify that I delivered to the debtor the notice
□ Exhibit A	A is attached and made a part of this petition.	X Signature of Attorney for Debtor(s)	(Date)
	Exh	nibit C	
	r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.		harm to public health or safety?
☐ Exhibit I  If this is a join	eted by every individual debtor. If a joint petition is filed, each D completed and signed by the debtor is attached and made a	a part of this petition.	separate Exhibit D.)
	Information Regardin	g the Debtor - Venue	
•	(Check any ap Debtor has been domiciled or has had a residence, principal days immediately preceding the date of this petition or for	al place of business, or principal asset a longer part of such 180 days than ir	n any other District.
	There is a bankruptcy case concerning debtor's affiliate, ge Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	cipal place of business or principal ass in the United States but is a defendance interests of the parties will be serve	sets in the United States in in an action or ed in regard to the relief
	Certification by a Debtor Who Reside (Check all appl		ty
	Landlord has a judgment against the debtor for possession	of debtor's residence. (If box checked,	complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment f		
	Debtor has included in this petition the deposit with the coafter the filing of the petition.		-
	Debtor certifies that he/she has served the Landlord with the	nis certification. (11 U.S.C. § 362(1)).	

B1 (Official Form 1)(1/08)

## **Voluntary Petition**

(This page must be completed and filed in every case)

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

 $\mathbf{X}$ 

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

## X /s/ Eric C. Redman

Signature of Attorney for Debtor(s)

#### Eric C. Redman #6330-49

Printed Name of Attorney for Debtor(s)

#### Redman Ludwig, P.C.

Firm Name

151 N. Delaware Street Suite 1106 Indianapolis, IN 46204

Address

#### (317) 685-2426 Fax: (317) 636-8686

Telephone Number

## August 17, 2009

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

## X /s/ John C. Lewis

Signature of Authorized Individual

#### John C. Lewis

Printed Name of Authorized Individual

#### President

Title of Authorized Individual

#### August 17, 2009

Date

Name of Debtor(s):

Tradewinds Marine, Inc.

#### Signatures

### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

<b>T</b> 7
v
_

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

•	г	7	-	

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

**B4** (Official Form 4) (12/07)

## **United States Bankruptcy Court** Southern District of Indiana

In re	Tradewinds Marine, Inc.		Case No.	
		Debtor(s)	Chapter	11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Bank of America P.O. Box 15710 Wilmington, DE 19886-5710	Bank of America P.O. Box 15710 Wilmington, DE 19886-5710	Credit card purchases		22,230.48
Bank of America P.O. Box 15019 Wilmington, DE 19886	Bank of America P.O. Box 15019 Wilmington, DE 19886	Credit card purchases		4,000.00
Bank of America P.O. Box 15019 Wilmington, DE 19886	Bank of America P.O. Box 15019 Wilmington, DE 19886	Credit card purchases		2,500.00
Capital One P.O. Box 6492 Carol Stream, IL 60197	Capital One P.O. Box 6492 Carol Stream, IL 60197	Credit card purchases		2,700.00
Chase - Cardmember Services P.O. Box 94014 Palatine, IL 60094-4014	Chase - Cardmember Services P.O. Box 94014 Palatine, IL 60094-4014	Credit card purchases		12,178.41
Dearborn County Treasurer 215 B West High Street Lawrenceburg, IN 47025	Dearborn County Treasurer 215 B West High Street Lawrenceburg, IN 47025	Property taxes owed		64,425.00
Fiberglass Custom Repair 128 Wilmer Avenue Cincinnati, OH 45226	Fiberglass Custom Repair 128 Wilmer Avenue Cincinnati, OH 45226	Repairs		3,271.86
Fifth Third Bank P.O. Box 740789 Cincinnati, OH 45274-0789	Fifth Third Bank P.O. Box 740789 Cincinnati, OH 45274-0789	Credit card purchases		10,927.06
Fifth Third Platinum P.O. Box 740789 Cincinnati, OH 45274	Fifth Third Platinum P.O. Box 740789 Cincinnati, OH 45274	Credit card purchases		7,526.00
Fifth Third TWM P.O. Box 740789 Cincinnati, OH 45274	Fifth Third TWM P.O. Box 740789 Cincinnati, OH 45274	Credit card purchases		10,927.00
GE Commercial Distribution Finance Corporation P.O. Box 74651 Chicago, IL 60675-4651	GE Commercial Distribution Finance Corporation P.O. Box 74651 Chicago, IL 60675-4651	Deficiency balance on purchase		2,765.00

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Tradewinds Marine, Inc.	Case No.	
	Debtor(s)		

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
John C. Lewis 854 S.W. Shosone Tr. Greensburg, IN 47240	John C. Lewis 854 S.W. Shosone Tr. Greensburg, IN 47240	Loans		160,000.00
Lawrenceburg NAPA 548 Main Street Lawrenceburg, IN 47025	Lawrenceburg NAPA 548 Main Street Lawrenceburg, IN 47025	Parts		8,988.88
Lowe's P.O. Box 530970 Atlanta, GA 30353-0970	Lowe's P.O. Box 530970 Atlanta, GA 30353-0970	Credit card purchases		2,453.72
Rick Bockhorst 11311 St. Rd. 56 Patriot, IN 47038	Rick Bockhorst 11311 St. Rd. 56 Patriot, IN 47038	Loan		8,620.00
Trexton Financial 21720 Network Place Chicago, IL 60673	Trexton Financial 21720 Network Place Chicago, IL 60673	Floor Plan		28,000.00
V & G Rack 3284 North Bend Road Cincinnati, OH 45239	V & G Rack 3284 North Bend Road Cincinnati, OH 45239	Construction		10,768.71
Versar 100 West 22nd Street, Suite 151 Lombard, IL 60148	Versar 100 West 22nd Street, Suite 151 Lombard, IL 60148	Environmental Work		3,433.79
Voyager Marine 77555 S. St. Highway 5 Camdenton, MO 65020	Voyager Marine 77555 S. St. Highway 5 Camdenton, MO 65020	Parts		3,032.16
Zerbe, Garner, Miller & Blondell LLP 15 W. Center Street, Suite 100 Lawrenceburg, IN 47025	Zerbe, Garner, Miller & Blondell LLP 15 W. Center Street, Suite 100 Lawrenceburg, IN 47025	Legal fees		26,028.32

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	August 17, 2009	Signature	/s/ John C. Lewis
			John C. Lewis
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

## **United States Bankruptcy Court** Southern District of Indiana

In re	Tradewinds Marine, Inc.		Case No.	
-	· · · · · · · · · · · · · · · · · · ·	Debtor		
			Chapter	11

## **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	1,900,000.00		
B - Personal Property	Yes	3	230,085.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		1,109,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		64,425.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7		341,250.80	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	16			
	T	otal Assets	2,130,085.00		
		l	Total Liabilities	1,514,675.80	

Form 6 - Statistical Summary (12/07)

# **United States Bankruptcy Court** Southern District of Indiana

Tradewinds Marine, Inc.	Case No.			
Г	Debtor ,	Chapter	11	
STATISTICAL SUMMARY OF CERTAIN LIA	ARILITIES AN	JD RELATED DAT	Γ <b>Δ (28 II S C</b> - 8 1	
If you are an individual debtor whose debts are primarily consumer de a case under chapter 7, 11 or 13, you must report all information reque	bts, as defined in § 1		•	
☐ Check this box if you are an individual debtor whose debts are report any information here.	NOT primarily const	umer debts. You are not red	quired to	
This information is for statistical purposes only under 28 U.S.C. § Summarize the following types of liabilities, as reported in the Sch		em.		
Type of Liability	Amount			
Domestic Support Obligations (from Schedule E)				
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)				
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)				
Student Loan Obligations (from Schedule F)				
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E				
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)				
TOTAL				
State the following:				
Average Income (from Schedule I, Line 16)				
Average Expenses (from Schedule J, Line 18)				
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)				
State the following:				
Total from Schedule D, "UNSECURED PORTION, IF ANY"     column			_	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column				
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column				
4. Total from Schedule F				
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)				

101(8)), filing

Case 09-92903-BHL-11 Doc 1 Filed 08/17/09 EOD 08/17/09 16:13:16 Pg 8 of 41

B6A (Official Form 6A) (12/07)

In re	Tradewinds Marine, Inc.		Case No.
	<u> </u>		
		Debtor	

## **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Real estate located at 605 Green Blvd., Aurora, IN 47001	Fee simple	-	1,900,000.00	1,109,000.00
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

Sub-Total > **1,900,000.00** (Total of this page)

Total > 1,900,000.00

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B6B (Official Form 6B) (12/07)

In re	Tradewinds Marine, Inc.	Case No.	
_		Debtor	

## SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Leasting of Description	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	Х			
2.	Checking, savings or other financial accounts, certificates of deposit, or		Checking account held at First Federal Savings and Loan	I -	2,000.00
	shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or		Savings account held at First Federal Savings and Loan	-	500.00
	cooperatives.		Savings account held at First Federal Savings and Loan	-	100.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	X			

(Total of this page)

Sub-Total >

2,600.00

 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

In re	Tradewinds Marine, Inc.			Case No.	
			Debtor		
	;	SCHE	DULE B - PERSONAL PROPER (Continuation Sheet)	RTY	
	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
d u a C	nterests in an education IRA as lefined in 26 U.S.C. § 530(b)(1) or inder a qualified State tuition plan s defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the ecord(s) of any such interest(s). 1 U.S.C. § 521(c).)	х			
0	nterests in IRA, ERISA, Keogh, or other pension or profit sharing clans. Give particulars.	X			
a	stock and interests in incorporated nd unincorporated businesses. temize.	X			
4. Iı v	nterests in partnerships or joint centures. Itemize.	X			
a	Government and corporate bonds nd other negotiable and connegotiable instruments.	X			
6. A	Accounts receivable.	Acco	ounts Receivable	-	40,000.00
p d	Alimony, maintenance, support, and property settlements to which the lebtor is or may be entitled. Give particulars.	X			
	Other liquidated debts owed to debtor including tax refunds. Give particulars.				
e e d	Equitable or future interests, life states, and rights or powers xercisable for the benefit of the lebtor other than those listed in schedule A - Real Property.	X			
iı d	Contingent and noncontingent nterests in estate of a decedent, leath benefit plan, life insurance solicy, or trust.	X			
c ta d	Other contingent and unliquidated laims of every nature, including ax refunds, counterclaims of the lebtor, and rights to setoff claims. Give estimated value of each.	X			
				Sub-Total of this page)	al > 40,000.00

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

In re	Tradewinds Marine, Inc.	Case No
_		<del></del>

Debtor

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.		Chevrolet S10 - Yard Truck	-	600.00
26.	Boats, motors, and accessories.		Accessories	-	17,000.00
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.		Laptop Computers, Telephones and Furniture	-	2,945.00
29.	Machinery, fixtures, equipment, and supplies used in business.		Docks, Tools, Pumps and Air Compressor	-	161,940.00
30.	Inventory.		Parts	-	5,000.00
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	X			

 $\begin{tabular}{ll} Sub-Total > & \begin{tabular}{ll} \bf 187,\!485.00 \\ (Total of this page) \end{tabular}$ 

Total > **230,085.00** 

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re	Tradewinds Marine, Inc.	Case No	
-		Dobtor ,	

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured

guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	Ļ	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 01-64012048			10/03	Т	E			
Dearborn Savings 595 W. Eads Parkway Lawrenceburg, IN 47025	x	_	First Mortgage  Real estate located at 605 Green Blvd., Aurora, IN 47001  Value \$ 1.900.000.00		ט		450.000.00	
Account No.	╀	-	Value \$ 1,900,000.00	-			450,000.00	0.00
Summit Bridge f/k/a American State Bank 199 South Briggs Street Erie, CO 80516	x	_	Second Mortgage  Real estate located at 605 Green Blvd., Aurora, IN 47001					
			Value \$ 1,900,000.00				659,000.00	0.00
Account No.			Value \$					
Account No.								
			Value \$					
continuation sheets attached		•	S (Total of t	Subt			1,109,000.00	0.00
			(Report on Summary of Sc		ota lule	- 1	1,109,000.00	0.00

Case 09-92903-BHL-11 Doc 1 Filed 08/17/09 EOD 08/17/09 16:13:16 Pg 13 of 41

B6E (Official Form 6E) (12/07)

•		
In re	Tradewinds Marine, Inc.	Case No.
_		, Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be

liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled." (You may need to place an "X" in more than one of these three columns.)  Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.
Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priorit listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federa Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

<sup>\*</sup> Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re	Tradewinds Marine, Inc.	Case No.	
_		Debtor	

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

						TYPE OF PRIORITY	7	
	С	ни	sband, Wife, Joint, or Community	С	U			1
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED	OOZH_ZGШZH	UNLIQUIDA	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF AI AMI ENTITLE PRIO	
Account No.			Spring 2008 installment	Т	DATED			
Dearborn County Treasurer 215 B West High Street Lawrenceburg, IN 47025		-	Property taxes owed		D		64,425.00	
				Ц		64,425.00		0.00
Account No.								
Account No.								
Account No.								
Account No.								
Sheet 1 of 1 continuation sheets attac	che	d to		ubt			64,425.00	
Schedule of Creditors Holding Unsecured Prio						64,425.00		0.00
			(Report on Summary of Sc		ota ule	64,425.00	64,425.00	0.00

Case 09-92903-BHL-11 Doc 1 Filed 08/17/09 EOD 08/17/09 16:13:16 Pg 15 of 41

B6F (Official Form 6F) (12/07)

In re	Tradewinds Marine, Inc.		Case No.
		Debtor	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Check this box it debtor has no creditors holding unsecure	Ju C	ıaııı	is to report on this senedule 1.					
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	I G	Z Q D _	D I S F L T E D	) 	AMOUNT OF CLAIM
Account No. 5588-4590-0019-8454			2008	T	Ť		Ī	
Bank of America P.O. Box 15710 Wilmington, DE 19886-5710	х	-	Credit card purchases		ED			22,230.48
Account No. 4264-2877-6876-9032			2008		Г	T	1	
Bank of America P.O. Box 15019 Wilmington, DE 19886	х	-	Credit card purchases					4,000.00
Account No. <b>4313-0387-7748-9380</b>	Н		2008		М	t	$\forall$	
Bank of America P.O. Box 15019 Wilmington, DE 19886	х	-	Credit card purchases					2,500.00
Account No. <b>2514831</b>	H		2009	H		H	+	
Boat Trader P.O. Box 3856 Norfolk, VA 23514		_	Advertising					1,685.00
6 continuation sheets attached				Subt				30,415.48
			(Total of t	his 1	pag	ge)	) [	22,3110

In re	Tradewinds Marine, Inc.	Case No	
_		Debtor	

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C A H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	O C N T I N C E N T T T T T T T T T T T T T T T T T T		ב	DISPUTED	AMOUNT OF CLAIM
Account No. 3249200  Boats.com 75 Remittance Drive, #1820 Chicago, IL 60675-1820		-	2009 Advertising		Ė			252.00
Account No. 4121-7425-9325-0569  Capital One P.O. Box 6492  Carol Stream, IL 60197	x	-	2008 Credit card purchases					2,700.00
Account No. 4417-1280-7815-4968  Chase - Cardmember Services P.O. Box 94014 Palatine, IL 60094-4014		-	2008 Credit card purchases					12,178.41
Account No.  Fiberglass Custom Repair 128 Wilmer Avenue Cincinnati, OH 45226		-	2008 Repairs					3,271.86
Account No. 5473-7801-4500-4655  Fifth Third Bank P.O. Box 740789  Cincinnati, OH 45274-0789		-	2008 Credit card purchases					10,927.06
Sheet no. <u>1</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		•	(Total o	Sul f this				29,329.33

In re	Tradewinds Marine, Inc.	Case No	
-		Debtor	

CREDITOR'S NAME,	C	Ηu	sband, Wife, Joint, or Community	C	Ų	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C N H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDA	SPUTED	AMOUNT OF CLAIM
Account No. <b>5467-0001-6530-9423</b>	l		2008		E		
Fifth Third Platinum P.O. Box 740789 Cincinnati, OH 45274	x	-	Credit card purchases		D		7,526.00
Account No. 5473-7801-4500-4655			2008				
Fifth Third TWM P.O. Box 740789 Cincinnati, OH 45274	x	-	Credit card purchases				10,927.00
Account No.	┢	-	2008	+	+	┢	
GE Commercial Distribution Finance Corporation P.O. Box 74651 Chicago, IL 60675-4651		-	Deficiency balance on purchase				2,765.00
Account No. 437500			2009		Т		
Interstate Batteries One East Main Street Richmond, IN 47374-4205		-	Batteries				359.97
Account No.	T	T	2005 - 2007	$\top$	T		
John C. Lewis 854 S.W. Shosone Tr. Greensburg, IN 47240		-	Loans				160,000.00
Sheet no. 2 of 6 sheets attached to Schedule of				Sub	tota	ıl	194 577 07
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	paş	ge)	181,577.97

In re	Tradewinds Marine, Inc.	Case No.	
-		Debtor	

CREDITOR'S NAME,	CO	Hu	sband, Wife, Joint, or Community		U N	D	
MAILING ADDRESS	D E	Н	DATE CLAIM WAS INCURRED AND	CONT	חבח-מט-ו	S P	
INCLUDING ZIP CODE, AND ACCOUNT NUMBER	B T	W	CONSIDERATION FOR CLAIM. IF CLAIM	I N	Q U	U	AMOUNT OF CLAIM
(See instructions above.)	CODEBTOR	С	IS SUBJECT TO SETOFF, SO STATE.	NGENT	I D	E D	111100111 01 0211111
Account No.	┢		2008	N			
Account No.	ł		Advertising		E		
Lake Santee Booster Club			, rationing	Г	П		
804 SE Santee Drive		l-					
Greensburg, IN 47240							
							252.00
Account No. <b>923180</b>	┢		2009	$\vdash$	Н	Н	
Account No. 323100	l		Advertising				
Land'n'Sea							
P.O. Box 951905		-					
CA 95395-1905							
							840.77
Account No. 18381	t		2008	Н	Н	Н	
	1		Parts				
Larson Boats							
700 Paul Larson Memorial Drive		-					
Little Falls, MN 56345							
							462.26
Account No. 1028/1029			2008	Г	П		
	1		Parts				
Lawrenceburg NAPA							
548 Main Street		-					
Lawrenceburg, IN 47025							
							8,988.88
Account No. 82131150495005			2008 - 2009				
			Credit card purchases				
Lowe's	١.,						
P.O. Box 530970	Х	-					
Atlanta, GA 30353-0970							
							2 452 72
				$\perp$			2,453.72
Sheet no. <u>3</u> of <u>6</u> sheets attached to Schedule of				Subt			12,997.63
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his 1	pag	e)	12,337.03

In re	Tradewinds Marine, Inc.	Case No	
-		Debtor	

CREDITOR'S NAME,	000		usband, Wife, Joint, or Community	C O N T I	U N	DIG	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	CONSIDERATION FOR CLAIM. IF CLAIM	NTINGENT	UNLIGUIDATED	3PUTED	AMOUNT OF CLAIM
Account No. <b>84911</b>	Γ		2008	Т	T E		
Mercury Marine P.O. Box 96964 Chicago, IL 60693		_	Parts		D		1,306.24
Account No. TRA09			2008		Г		
Monterey Boats 1579 SW 18th Street Williston, FL 32696		-	Parts				
	_				L		2,284.00
Account No.  Rick Bockhorst 11311 St. Rd. 56 Patriot, IN 47038		_	2008 Loan				8,620.00
Account No.			2007				
Trexton Financial 21720 Network Place Chicago, IL 60673		-	Floor Plan				28,000.00
Account No.	T		2002				
V & G Rack 3284 North Bend Road Cincinnati, OH 45239		_	Construction				10,768.71
Sheet no. <u>4</u> of <u>6</u> sheets attached to Schedule of				Subt			50,978.95
Creditors Holding Unsecured Nonpriority Claims			(Total of t	Π1S <sup>*</sup>	pa₽	e)	

In re	Tradewinds Marine, Inc.	Case No.	
_		Debtor	

	16	Luc	sband, Wife, Joint, or Community	I c	111	Ь	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGEN	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. 111584.0001.001			2005	Т	T E		
Versar 100 West 22nd Street, Suite 151 Lombard, IL 60148		-	Environmental Work		D		3,433.79
Account No. <b>4791-2425-9325-0627</b>	╅	+	2008	+	$\vdash$	H	,
Visa Capital One TWM P.O. Box 6492 Carol Stream, IL 60197	x	-	Credit card purchases				
							500.00
Account No. 1200080  Voyager Marine 77555 S. St. Highway 5 Camdenton, MO 65020		-	2008 Parts				3,032.16
Account No. 111293	1	T	2008				
Waterways Journal 319 N. 4th Street, Suite 650 Saint Louis, MO 63102		-	Advertising				1,260.00
Account No. <b>110266</b>	+	+	2008	+	$\vdash$	H	.,
World Publications/Bonnier Corp. P.O. Box 406480 Atlanta, GA 30384		-	Advertising				280.00
Sheet no. 5 of 6 sheets attached to Schedule	of		1	Sub	tota	1	0.505.05
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	e)	8,505.95

_			
In re	Tradewinds Marine, Inc.	Case No	
_			
		Debtor	

CREDITOR'S NAME,	CC	Hu	sband, Wife, Joint, or Community	C	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	RLIQUIDAT	D I S P U T E D	AMOUNT OF CLAIM
Account No.			2008 - 2009	'	E		
Zerbe, Garner, Miller & Blondell LLP 15 W. Center Street, Suite 100 Lawrenceburg, IN 47025		-	Legal fees				26,028.32
Account No. TRAD00	┢	┢	2008	+	╁	+	<u> </u>
Zimmer Tractor 10503 Randall Avenue Aurora, IN 47001		-	Parts				
							1,417.17
Account No.							
Account No.							
Account No.							
Sheet no. <u>6</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sub this			27,445.49
			(Report on Summary of So	7	Γota	al	0.44.050.00

## Case 09-92903-BHL-11 Doc 1 Filed 08/17/09 EOD 08/17/09 16:13:16 Pg 22 of 41

B6G (Official Form 6G) (12/07)

In re	Tradewinds Marine, Inc.	Case No	
-		Debtor	

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

■ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. B6H (Official Form 6H) (12/07)

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In re	Tradewinds Marine, Inc.	Case No	
_			
		Debtor	

## **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. Sec. 11 U.S.C. \$112 and Fed. R. Bankr. P. 1007(m).

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
John Lewis	Dearborn Savings
354 S.W. Shoshone Tr.	595 W. Eads Parkway
Greensburg, IN 47240	Lawrenceburg, IN 47025
Orcensburg, nv 47240	Lawrencesurg, IN 47 020
John Lewis	Summit Bridge f/k/a American State Bank
354 S.W. Shoshone Tr.	199 South Briggs Street
Greensburg, IN 47240	Erie, CO 80516
John Lewis	Lowe's
354 S.W. Shoshone Tr.	P.O. Box 530970
Greensburg, IN 47240	Atlanta, GA 30353-0970
G. G	7.tita.ita, 67. 00000 0070
John Lewis	Fifth Third Platinum
354 S.W. Shoshone Tr.	P.O. Box 740789
Greensburg, IN 47240	Cincinnati, OH 45274
John Lewis	Capital One
354 S.W. Shoshone Tr.	P.O. Box 6492
Greensburg, IN 47240	Carol Stream, IL 60197
John Lewis	Bank of America
354 S.W. Shoshone Tr.	P.O. Box 15019
Greensburg, IN 47240	Wilmington, DE 19886
Greensburg, III 47240	Willington, DE 13000
John Lewis	Bank of America
354 S.W. Shoshone Tr.	P.O. Box 15019
Greensburg, IN 47240	Wilmington, DE 19886
John Lewis	Fifth Third TWM
354 S.W. Shoshone Tr.	P.O. Box 740789
Greensburg, IN 47240	Cincinnati, OH 45274
John Lewis	Visa Capital One TWM
354 S.W. Shoshone Tr.	P.O. Box 6492
Greensburg, IN 47240	Carol Stream, IL 60197
William Gindele	Dearborn Savings
8210 Eagle Creek Road	595 W. Eads Parkway
Cincinnati, OH	Lawrenceburg, IN 47025
William Gindele	Summit Bridge f/k/a American State Bank
8210 Eagle Creek Road	199 South Briggs Street
Cincinnati, OH	Erie, CO 80516
onioninau, ori	E110, 00 00010
William Gindele	Bank of America
8210 Eagle Creek Road	P.O. Box 15710
Cincinnati, OH	Wilmington, DE 19886-5710

Case 09-92903-BHL-11 Doc 1 Filed 08/17/09 EOD 08/17/09 16:13:16 Pg 24 of 41

B6 Declaration (Official Form 6 - Declaration). (12/07)

Tradewinds Marine, Inc.

In re

## **United States Bankruptcy Court** Southern District of Indiana

Case No.

	,		Debtor(s)	Chapter	11
	DECLARATI	ON CONCERN	NING DEBTOR	R'S SCHEDUL	ES
	DECLARATION UNDER PENAI	LTY OF PERJURY	ON BEHALF OF	CORPORATION (	OR PARTNERSHIP
	I, the President of the corpo read the foregoing summary and sche of my knowledge, information, and b	edules, consisting of			
Date	August 17, 2009	Signature	/s/ John C. Lewi John C. Lewis President	s	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (12/07)

## **United States Bankruptcy Court** Southern District of Indiana

In re	Tradewinds Marine, Inc.		Case No.	
		Debtor(s)	Chapter	11

## STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

## 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE
\$568,124.00 2009 - Gross receipts from operation of business year to date
\$914,875.00 2008 - Gross receipts from operation of business
\$1,757,121.00 2007 - Gross receipts from operation of business

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**AMOUNT** SOURCE

#### 3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL OF CREDITOR **PAYMENTS** AMOUNT PAID OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT DATES OF PAID OR PAYMENTS/ VALUE OF AMOUNT STILL NAME AND ADDRESS OF CREDITOR **TRANSFERS TRANSFERS** OWING

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT AMOUNT PAID

AMOUNT STILL OWING

2

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None 

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER American State Bank vs. Tradewinds Marine, Inc. 15C01-0501-MF-011

NATURE OF PROCEEDING Mortgage Foreclosure

AND LOCATION **Dearborn County Circuit** Court #1

STATUS OR DISPOSITION Complaint filed 1/05 Foreclosure pending

Lawrenceburg, IN

COURT OR AGENCY

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF **PROPERTY** 

#### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION,
FORECLOSURE SALE,
TRANSFER OR RETURN
DESCRIPTION AND VALUE OF
PROPERTY

#### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF

NAME AND ADDRESS OF ASSIGNEE

ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

3

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning

property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND LOCATION

NAME AND ADDRESS OF COURT DATE OF DESCRIPTION AND VALUE OF OF CUSTODIAN CASE TITLE & NUMBER ORDER PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None 1

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE William Tucker DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 7/09 AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
\$8,600 -

#### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

#### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION Bank of Kentucky

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE Checking and Savings accounts

AMOUNT AND DATE OF SALE OR CLOSING

4

necking and Savings accounts July, 2009

Fifth Third Bank 38 Fountain Square Cincinnati, OH 45263 (1) checking account and (2) savings accounts.

February, 2009

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

#### 14. Property held for another person

None 

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER Various owners

DESCRIPTION AND VALUE OF **PROPERTY** 

Approximately 20 boats are being held for brokered sales. Not owned by Debtor.

LOCATION OF PROPERTY Tradewinds Marine, Inc. 605 Green Blvd. Aurora, IN 47001

5

#### 15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**ADDRESS** NAME USED DATES OF OCCUPANCY

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF **ENVIRONMENTAL** SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL. SITE NAME AND ADDRESS **GOVERNMENTAL UNIT** NOTICE LAW

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the

docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER STATUS OR DISPOSITION

#### 18 . Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six vears immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

BEGINNING AND NATURE OF BUSINESS ENDING DATES

6

NAME (ITIN)/ COMPLETE EIN ADDRESS

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

None

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

### 19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

Cheryl Pierce, Employee

DATES SERVICES RENDERED

2000 - 2009

Rick Bolinger - Outside bookkeeper

2005 - 2009

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS

DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

John C. Lewis

Debtor has own books and records

None		ons, creditors and other parties, including m <b>two years</b> immediately preceding the comm	ercantile and trade agencies, to whom a financial statement was nencement of this case.
NAME A Funding	ND ADDRESS   <b>Edge</b>		DATE ISSUED 2008
Harvest	Funding		2009
	20. Inventories		
None	a. List the dates of the last that and the dollar amount and last the dates of the last the la		ame of the person who supervised the taking of each inventory
DATE OI 2006	FINVENTORY	INVENTORY SUPERVISOR 5 employees	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) unknown
None	b. List the name and address	ss of the person having possession of the reco	ords of each of the two inventories reported in a., above.
DATE OI <b>2006</b>	F INVENTORY	NAME AND RECORDS John Lewis 605 Green Aurora, IN	Blvd.
	21 . Current Partners, Of	ficers, Directors and Shareholders	
None	a. If the debtor is a partners	ship, list the nature and percentage of partner	ship interest of each member of the partnership.
NAME A	ND ADDRESS	NATURE OF INTERE	PERCENTAGE OF INTEREST
None		tion, list all officers and directors of the corp or more of the voting or equity securities of	oration, and each stockholder who directly or indirectly owns, the corporation.
Jack Gri 3658 Eb	ND ADDRESS indele enezer Road ati, OH 45248	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP 35 Shares and 6.6%
8210 Ea	J. Gindele gle Creek Road ati, OH 45247		100 Shares and 18.8%
9890 Kn	lohn Tisch ollbrook Terrace ati, OH 45242		80 shares and 15%
	P. Tisch netian Way ati, OH 45202		80 Shares and 15%
	wis sone Tr. ourg, IN 47240		235 shares and 44.6354%

7

## 22. Former partners, officers, directors and shareholders a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case. **ADDRESS** DATE OF WITHDRAWAL b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case. NAME AND ADDRESS DATE OF TERMINATION 23. Withdrawals from a partnership or distributions by a corporation If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case. NAME & ADDRESS AMOUNT OF MONEY OF RECIPIENT. DATE AND PURPOSE OR DESCRIPTION AND RELATIONSHIP TO DEBTOR OF WITHDRAWAL VALUE OF PROPERTY **Jack Lewis** \$12,810.00 Wages Owner **Bill Gindele** Wages \$12,369.20 Owner 24. Tax Consolidation Group. If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

### 25. Pension Funds.

None

None

NAME None

None

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date August 17, 2009 Signature /s/ John C. Lewis John C. Lewis **President** 

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

8

Case 09-92903-BHL-11 Doc 1 Filed 08/17/09 EOD 08/17/09 16:13:16 Pg 33 of 41

## **United States Bankruptcy Court** Southern District of Indiana

	50	defici in District of Indiana		
In re	Tradewinds Marine, Inc.		Case No.	
		Debtor(s)	Chapter	
	DISCLOSURE OF COMPI	ENSATION OF ATTOR	NEY FOR DE	CBTOR(S)
(	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy F compensation paid to me within one year before the fibe rendered on behalf of the debtor(s) in contemplation	iling of the petition in bankruptcy,	or agreed to be paid	d to me, for services rendered or to
	For legal services, I have agreed to accept		\$	8,000.00
	Prior to the filing of this statement I have received	d	\$	0.00
	Balance Due		\$	8,000.00
2. ′	The source of the compensation paid to me was:			
	■ Debtor □ Other (specify):			
3. ′	The source of compensation to be paid to me is:			
	■ Debtor □ Other (specify):			
4.	■ I have not agreed to share the above-disclosed con	npensation with any other person u	nless they are meml	pers and associates of my law firm.
	☐ I have agreed to share the above-disclosed comper copy of the agreement, together with a list of the n			
5.	In return for the above-disclosed fee, I have agreed to	render legal service for all aspects	of the bankruptcy c	ase, including:
1	<ul> <li>a. Analysis of the debtor's financial situation, and ren</li> <li>b. Preparation and filing of any petition, schedules, st</li> <li>c. Representation of the debtor at the meeting of cred</li> <li>d. [Other provisions as needed]</li> <li>Negotiations with secured creditors to reaffirmation agreements and applicat 522(f)(2)(A) for avoidance of liens on h</li> </ul>	atement of affairs and plan which in itors and confirmation hearing, and o reduce to market value; exer- tions as needed; preparation a	may be required; I any adjourned hea mption planning;	rings thereof; preparation and filing of
<b>5.</b> I	By agreement with the debtor(s), the above-disclosed for a Chapter 13, refer to Rights and F		service:	
		CERTIFICATION		
	I certify that the foregoing is a complete statement of a pankruptcy proceeding.	any agreement or arrangement for p	payment to me for re	presentation of the debtor(s) in
Dated	d: <b>August 17, 2009</b>	/s/ Eric C. Redman		
		Eric C. Redman #6 Redman Ludwig, F 151 N. Delaware S Suite 1106	P.C.	

Indianapolis, IN 46204

(317) 685-2426 Fax: (317) 636-8686

## **United States Bankruptcy Court** Southern District of Indiana

In re	Tradewinds Marine, Inc.		Case No.	
-		Debtor		
			Chapter	11

## LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest	
Jack Gindele 3658 Ebenezer Road Cincinnati, OH 45248	Common Stock	35		
James P. Tisch 8351 Venetian Way North Bend, OH 45052	Common Stock	80		
John C. Lewis SW Shoshone Tr. Greensburg, IN 47240	Common Stock	235		
Wilbur John Tisch 9890 Knollbrook Terrace Cincinnati, OH 45242	Common Stock	80		
William J. Gindele 8210 Eagle Creek Road Cincinnati, OH 45247	Common Stock	100		

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date	August 17, 2009	Signature_/s/ John C. Lewis
		John C. Lewis
		President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

## **United States Bankruptcy Court** Southern District of Indiana

In re	Tradewinds Marine, Inc.	Debtor(s)	Case No. Chapter 11	
	VERIFICA'	TION OF CREDITOR	MATRIX	
I, the P	President of the corporation named as the deb	tor in this case, hereby verify that	the attached list of creditor	ors is true and correct to
the bes	st of my knowledge.			
Date:	August 17, 2009	/s/ John C. Lewis		
		John C. Lewis/President		<u> </u>

Signer/Title

BANK OF AMERICA P.O. BOX 15710 WILMINGTON, DE 19886-5710

BANK OF AMERICA P.O. BOX 15019 WILMINGTON, DE 19886

BOAT TRADER
P.O. BOX 3856
NORFOLK, VA 23514

BOATS.COM 75 REMITTANCE DRIVE, #1820 CHICAGO, IL 60675-1820

CAPITAL ONE P.O. BOX 6492 CAROL STREAM, IL 60197

CHASE - CARDMEMBER SERVICES P.O. BOX 94014 PALATINE, IL 60094-4014

DEARBORN COUNTY TREASURER 215 B WEST HIGH STREET LAWRENCEBURG, IN 47025 DEARBORN SAVINGS 595 W. EADS PARKWAY LAWRENCEBURG, IN 47025

FIBERGLASS CUSTOM REPAIR 128 WILMER AVENUE CINCINNATI, OH 45226

FIFTH THIRD BANK
P.O. BOX 740789
CINCINNATI, OH 45274-0789

FIFTH THIRD PLATINUM P.O. BOX 740789 CINCINNATI, OH 45274

FIFTH THIRD TWM
P.O. BOX 740789
CINCINNATI, OH 45274

GE COMMERCIAL DISTRIBUTION FINANCE CORPORATION P.O. BOX 74651 CHICAGO, IL 60675-4651

INTERSTATE BATTERIES
ONE EAST MAIN STREET
RICHMOND, IN 47374-4205

JOHN C. LEWIS 854 S.W. SHOSONE TR. GREENSBURG, IN 47240

JOHN LEWIS 354 S.W. SHOSHONE TR. GREENSBURG, IN 47240

LAKE SANTEE BOOSTER CLUB 804 SE SANTEE DRIVE GREENSBURG, IN 47240

LAND'N'SEA P.O. BOX 951905 CA 95395-1905

LARSON BOATS
700 PAUL LARSON MEMORIAL DRIVE
LITTLE FALLS, MN 56345

LAWRENCEBURG NAPA 548 MAIN STREET LAWRENCEBURG, IN 47025

LOWE'S P.O. BOX 530970 ATLANTA, GA 30353-0970 MERCURY MARINE P.O. BOX 96964 CHICAGO, IL 60693

MONTEREY BOATS 1579 SW 18TH STREET WILLISTON, FL 32696

RICK BOCKHORST 11311 ST. RD. 56 PATRIOT, IN 47038

SUMMIT BRIDGE F/K/A AMERICAN STATE BANK 199 SOUTH BRIGGS STREET ERIE, CO 80516

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## **United States Bankruptcy Court** Southern District of Indiana

In re	Tradewinds Marine, Inc.		Case No.	
		Debtor(s)	Chapter 11	
	CORPORA	TE OWNERSHIP STATEMENT	(RULE 7007.1)	
or reco	usal, the undersigned counsel for _ving is a (are) corporation(s), other	Procedure 7007.1 and to enable the J <u>Tradewinds Marine, Inc.</u> in the above than the debtor or a governmental un- equity interests, or states that there a	re captioned action, certifies ait, that directly or indirectly	that the vown(s) 10% or
■ No	ne [ <i>Check if applicable</i> ]			
- NOI	не [Спеск іј аррисавіе]			
Augu	st 17, 2009	/s/ Eric C. Redman		
Date		Eric C. Redman #6330-49		
		Signature of Attorney or Litig		
		Counsel for Tradewinds Mar	ine, Inc.	
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