BI (Official	- W. H. 1 11-4/		United ern Distr								Voluntary	Petition
	ebtor (if ind Gilt Farms		er Last, First,	Middle):			Name	of Joint De	ebtor (Spouse	e) (Last, First, Mic	ldle):	
	All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):							Joint Debtor in the trade names):	e last 8 years			
(if more than on	e, state all)	Sec. or Indi	vidual-Taxpa	yer I.D. (	ITIN) No./0	Complete E		our digits o		Individual-Taxp	ayer I.D. (ITIN) No	)./Complete EIN
	ess of Debto	•	Street, City, a	and State)	_	ZIP Code		Address of	Joint Debtor	(No. and Street,	City, and State):	ZIP Code
County of R	Residence or	of the Princ	cipal Place of	f Business		<u>46140</u>	Count	y of Reside	ence or of the	Principal Place o	of Business:	
Hancoc												
Mailing Add	dress of Deb	otor (if diffe	rent from str	eet addres	ss):		Mailir	ng Address	of Joint Debt	or (if different fro	om street address):	
					Г	ZIP Code						ZIP Code
Location of (if different			siness Debtor ove):				<b>I</b>					1
Type of Debtor (Form of Organization) (Check one box)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)			Nature of Business (Check one box)  Health Care Business Single Asset Real Estate as defir in 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker Clearing Bank Other  Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organizate		e) anization	defined	er 7 er 9 er 11 er 12 er 13 are primarily co	Petition is Filed (  Chapte of a Fo  Chapte of a Fo  Nature of I (Check one onsumer debts, § 101(8) as	er 15 Petition for Roreign Main Proceed or 15 Petition for Roreign Nonmain Proceed box)  Debts  Doubts  Debts  Debts  Debts	ecognition ding ecognition		
	77	<b></b>		Cod		of the Uniternal Revenue	e Code).	1	onal, family, or	idual primarily for household purpose.	"	
Filing Fedurate attach sig debtor is Form 3A.	g Fee attached e to be paid in med application unable to pay e waiver reque	n installments on for the cou fee except in	heck one box (applicable to urt's considerate a installments. able to chapter urt's considerate	individuals ion certifyi Rule 1006( 7 individus	ng that the (b). See Office als only). Mu	ial Check Check BB. A	Debtor is not if: Debtor's aggure less than all applicable A plan is bein Acceptances	a small busing regate nonco \$2,343,300 (as boxes: ng filed with of the plan w	debtor as definess debtor as ontingent liquidamount subject this petition.	t to adjustment on 4,		e years thereafter).
Debtor e	estimates that estimates that	nt funds will nt, after any	ation I be available exempt proper for distribution	erty is ex	cluded and	nsecured created administrate	editors.		S.C. § 1120(0).	THIS SPA	CE IS FOR COURT	USE ONLY
Estimated N	Number of C 50- 99	reditors  100- 199	200-	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated A	\$50,001 to \$100,000	\$100,001 to \$500,000	to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated L  \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

Case 10-05120-AJM-11 Doc 1 Filed 04/12/10 EOD 04/12/10 17:53:48 Pg 2 of 45

B1 (Official For	rm 1)(4/10)		Page 2
Voluntar	ry Petition	Name of Debtor(s): Arthur Gilt Farms, L	16
(This page mı	ust be completed and filed in every case)	Arthur Gilt Farins, L	.LC
1 0	All Prior Bankruptcy Cases Filed Within Las	t 8 Years (If more than two	, attach additional sheet)
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pe	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If	more than one, attach additional sheet)
Name of Debt - None -	tor:	Case Number:	Date Filed:
District:		Relationship:	Judge:
	Exhibit A	(T- 1- completed if debter is	Exhibit B an individual whose debts are primarily consumer debts.)
forms 10K a pursuant to and is reque	pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 esting relief under chapter 11.)  t A is attached and made a part of this petition.	I, the attorney for the petition have informed the petitione 12, or 13 of title 11, United	oner named in the foregoing petition, declare that I er that [he or she] may proceed under chapter 7, 11, 1 States Code, and have explained the relief available further certify that I delivered to the debtor the notice 2(b).
	Ext	 hibit C	
	for own or have possession of any property that poses or is alleged to d Exhibit C is attached and made a part of this petition.	pose a threat of imminent and	identifiable harm to public health or safety?
		hibit D	
_	pleted by every individual debtor. If a joint petition is filed, ea	-	nd attach a separate Exhibit D.)
	t D completed and signed by the debtor is attached and made	a part of this petition.	
If this is a jo	out petition:  a D also completed and signed by the joint debtor is attached a	and made a part of this petiti	ion.
	_	ng the Debtor - Venue	
_		pplicable box)	
	Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for		
	There is a bankruptcy case concerning debtor's affiliate, g	eneral partner, or partnership	p pending in this District.
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	s in the United States but is	a defendant in an action or
	Certification by a Debtor Who Reside		al Property
	Landlord has a judgment against the debtor for possession	blicable boxes)  n of debtor's residence. (If bo	x checked, complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment	for possession, after the judg	gment for possession was entered, and
	Debtor has included in this petition the deposit with the coafter the filing of the petition.	•	
	Debtor certifies that he/she has served the Landlord with t	his certification. (11 U.S.C.	§ 362(l)).

B1 (Official Form 1)(4/10)

# **Voluntary Petition**

(This page must be completed and filed in every case)

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

 $\mathbf{X}$ 

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

#### X /s/ Mark A. Drummond

Signature of Attorney for Debtor(s)

#### Mark A. Drummond 15153-49

Printed Name of Attorney for Debtor(s)

#### **HOSTETLER & KOWALIK, P.C.**

Firm Name

101 West Ohio Street Suite 2100 Indianapolis, IN 46204

Address

#### 317-262-1001 Fax: 317-262-1010

Telephone Number

#### April 12, 2010

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

#### X /s/ William J. Arthur

Signature of Authorized Individual

#### William J. Arthur

Printed Name of Authorized Individual

#### Member

Title of Authorized Individual

#### April 12, 2010

Date

Name of Debtor(s):

Arthur Gilt Farms, LLC

#### Signatures

#### Signature of a Foreign Representative

Page 3

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

v	

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

**B4** (Official Form 4) (12/07)

## United States Bankruptcy Court Southern District of Indiana, Indianapolis Division

In re	Arthur Gilt Farms, LLC		Case No.	
		Debtor(s)	Chapter	11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
SLAP, LLC 1162 East 300 South Greenfield, IN 46140	SLAP, LLC 1162 East 300 South Greenfield, IN 46140	Open account		737,126.16
Vet Care and Consultation, PC 210 North Washington Street Rushville, IN 46173	Vet Care and Consultation, PC 210 North Washington Street Rushville, IN 46173	Open account		163,157.62
Bunge North America P.O. Box 798300 Saint Louis, MO 63179-8000	Bunge North America P.O. Box 798300 Saint Louis, MO 63179-8000	Open account		138,453.68
Co-Alliance, LLP Bainbridge Feed and Animal Health 6922 North County Road 100 East	Co-Alliance, LLP Bainbridge Feed and Animal Health 6922 North County Road 100 East Bainbridge, IN 46105	Open account		55,979.31
Bainbridge, IN 46105 Standard Fertilizer Co. 2006 South 60 Southwest Greensburg, IN 47240	Standard Fertilizer Co. 2006 South 60 Southwest Greensburg, IN 47240	Open account		46,194.70
JBS United, Inc. P.O. Box 108 Noblesville, IN 46060	JBS United, Inc. P.O. Box 108 Noblesville, IN 46060	Open account		31,621.55
Pork in Blue River, LLC 8633 East 200 South Greenfield, IN 46140	Pork in Blue River, LLC 8633 East 200 South Greenfield, IN 46140	Open account		26,333.33
Harvestland CoOp P.O. Box 516 Richmond, IN 47375	Harvestland CoOp P.O. Box 516 Richmond, IN 47375	Open account		19,144.79
PIC USA, Inc. 100 Bluegrass Commons Boulevard Suite 2200 Hendersonville, TN 37075-2739	PIC USA, Inc. 100 Bluegrass Commons Boulevard Suite 2200 Hendersonville, TN 37075-2739	Open account		16,380.00
A C Trading P.O. Box 342 Fowler, IN 47944	A C Trading P.O. Box 342 Fowler, IN 47944	Open account		9,000.00

B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	Arthur Gilt Farms, LLC	Case No.	
	Debtor(s)		

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
JBS United, Inc. P.O. Box 131 Griggsville, IL 62340	JBS United, Inc. P.O. Box 131 Griggsville, IL 62340	Open account		7,420.23
Elm Creek Farms, Ltd. 34 West Main Street P.O. Box 220 IL 62331-0220	Elm Creek Farms, Ltd. 34 West Main Street P.O. Box 220 IL 62331-0220	Open account		6,820.00
Hubbard Feeds SDS-12-1913 P.O. Box 86 Minneapolis, MN 55486-1913	Hubbard Feeds SDS-12-1913 P.O. Box 86 Minneapolis, MN 55486-1913	Open account		6,414.28
Producers Buying Co-Op, Inc. 57742 Heritage Way Goshen, IN 46528-6204	Producers Buying Co-Op, Inc. 57742 Heritage Way Goshen, IN 46528-6204	Open account		597.27
Carter Lumber P.O. Box 40 Kent, OH 44240	Carter Lumber P.O. Box 40 Kent, OH 44240	Open account		522.01
Armstrong & Son 6844 West Stinemeyer Road New Palestine, IN 46163	Armstrong & Son 6844 West Stinemeyer Road New Palestine, IN 46163	Open account		450.00
Perguson Trucking 1843 East 300 South Greenfield, IN 46140	Perguson Trucking 1843 East 300 South Greenfield, IN 46140	Open account		120.00
Indiana Oxygen Co. P.O. Box 78588 Indianapolis, IN 46278	Indiana Oxygen Co. P.O. Box 78588 Indianapolis, IN 46278	Open account		113.19
Climax II, Inc. Pittsfield, IL 62363	Climax II, Inc. Pittsfield, IL 62363	Potential liability arising out of Pig Purchase Agreement		Undetermined
Strout Crossing, LLC 1111 East Washington Street Pittsfield, IL 62363	Strout Crossing, LLC 1111 East Washington Street Pittsfield, IL 62363	Potential liability arising from Pig Purchase Agreement		Undetermined

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	April 12, 2010	Signature	/s/ William J. Arthur
	<u> </u>		William J. Arthur
			Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

## United States Bankruptcy Court Southern District of Indiana, Indianapolis Division

In re	Arthur Gilt Farms, LLC		Case No.	
		Debtor(s)	Chapter	11

#### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$724,000.00 2010 YTD: Business Operations-Gross Receipts \$9,928,703.11 2009: Business Operations-Gross Receipts \$9,886,218.15 2008: Business Operations-Gross Receipts

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

#### 3. Payments to creditors

## None

#### Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL PAYMENTS AMOUNT PAID OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR  Johnnie Apple 8191 East 200 South  Greenfield, IN 46140	DATES OF PAYMENTS/ TRANSFERS January 25, 2010	AMOUNT PAID OR VALUE OF TRANSFERS \$35,733.51	AMOUNT STILL OWING \$0.00
Bunge North America P.O. Box 798300 Saint Louis, MO 63179-8000	March 2, 2010	\$10,000.00	\$0.00
Co-Alliance, LLP Bainbridge Feed and Animal Health 6922 North County Road 100 East Bainbridge, IN 46105	January 21, 2010; February 3, 2010; February 8, 2010; February 19, 2010; March 4, 2010	\$66,832.92	\$55,979.31
Double T Farm 4489 South 200 West Fountaintown, IN 46130	February 1, 2010	\$40,700.00	\$0.00
Elm Creek Farms, Ltd. 34 West Main Street P.O. Box 220 IL 62331-0220	February 16, 2010	\$11,780.00	\$0.00
Harvestland CoOp P.O. Box 516 Richmond, IN 47375	February 4, 2010; March 2, 2010	\$16,002.04	\$0.00
Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114	January 22, 2010; February 4, 2010; March 2, 2010; March 3, 2010	\$21,826.43	\$0.00
JBS United, Inc. P.O. Box 108 Noblesville, IN 46060	February 12, 2010	\$19,300.22	\$0.00
Greg Kleiman 1024 West 350 South Greenfield, IN 46140	January 13, 2010	\$40,700.00	\$0.00
Mike Larrabee 5211 South 50 Wset Greenfield, IN 46140	January 26, 201	\$30,088.16	\$0.00

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR McDaniel Ranch 8633 East 200 South Greenfield, IN 46140	DATES OF PAYMENTS/ TRANSFERS January 28, 2010, February 22, 2010; March 11, 2010	AMOUNT PAID OR VALUE OF TRANSFERS \$25,150.00	AMOUNT STILL OWING \$0.00
MJM Enterprises 330 East 500 South Fountaintown, IN 46130	February 8, 2010	\$6,500.00	\$0.00
R. J. O'Brien c/o AC Trading P.O. Box 342 Fowler, IN 47944	January 19, 2010	\$65,100.00	\$0.00
PIC USA, Inc. 100 Bluegrass Commons Boulevard Suite 2200 Hendersonville, TN 37075-2739	March 12, 2010	\$16,380.00	\$0.00
Pork in Blue River, LLC 8633 East 200 South Greenfield, IN 46140	February 26, 2010	\$26,333.33	\$0.00
Standard Fertilizer Co. 2006 South 60 Southwest Greensburg, IN 47240	March 4, 2010	\$12,000.00	\$0.00
Vet Care and Consultation, PC 210 North Washington Street Rushville, IN 46173	March 2, 2010	\$10,000.00	\$0.00

None

c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR  Arthurs, Inc.  Affiliate	DATE OF PAYMENT March 17, 2009 through March 17, 2010	AMOUNT PAID <b>\$284,417.99</b>	AMOUNT STILL OWING \$0.00
Signature Farms, LP	March 17, 2009 through March 17, 2010	\$837,758.12	\$0.00
Affiliate	March 17, 2010		

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT

AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY

AND LOCATION

DISPOSITION

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE

BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

#### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

#### 6. Assignments and receiverships

None

e a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF

PROPERTY

#### 7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

#### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

#### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

HOSTETLER & KOWALIK, P.C. 101 West Ohio Street Suite 2100 Indianapolis, IN 46204 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR April 2010 AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
\$25,000.00 plus \$1,039.00 filing
fee

#### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

#### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

#### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR SLAP, LLC 1162 East 300 South Greenfield, IN 46140

DATE OF SETOFF
September/October 2009 (amount listed is approximate)

AMOUNT OF SETOFF

\$25,000.00

#### 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

#### 15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the

docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT Indiana Department of Enironmental Mgmt. 100 North Senate Avenue Indianapolis, IN 46204

DOCKET NUMBER **2004-13819-S** 

STATUS OR DISPOSITION

Agreed Order approved and adopted on March 2, 2005

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#### 18. Nature, location and name of business

None 

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

**ADDRESS** NATURE OF BUSINESS **NAME** (ITIN)/ COMPLETE EIN SLAP, LLC 20-2855260 1162 East 300 South **Pork Production** 

Greenfield, IN 46140

c/o Kenneth Wright, Elm Creek Farms, 37-1347347 **Pork Production** 

Ltd. President

Blandinsville, IL 61420

**BEGINNING AND** 

**ENDING DATES** 

2005 to present

1995 to present

955 East Washington

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

**ADDRESS** NAME

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None П

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

DATES SERVICES RENDERED NAME AND ADDRESS Ginger Rowland, In-house bookeeper 2005 to present

1162 East 300 South Greenfield, IN 46140

Steven E. Smith 1162 East 300 South

Greenfield, IN 46140

Clifton Gunderson 9339 Priority Way West Drive Suite 200 Indianapolis, IN 46240

1995 to present

1995 to present

Sheridan, IN 46069

#### 22 . Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** 

immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

#### 23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY 9

#### 24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### 25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

Contributions made to Simple IRAs for the benefit of employees, specifically - N/A Earl Smothers, Gerald B. Green and Jason Welborn

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date	April 12, 2010	Signature	/s/ William J. Arthur
			William J. Arthur
			Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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B6 Summary (Official Form 6 - Summary) (12/07)

# **United States Bankruptcy Court** Southern District of Indiana, Indianapolis Division

In re	Arthur Gilt Farms, LLC		Case No.	
-		Debtor		
			Chapter	11
			-	

## **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	4	600,000.00		
B - Personal Property	Yes	10	1,748,370.85		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		2,316,370.85	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	5		1,265,848.12	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	23			
	To	otal Assets	2,348,370.85		
			Total Liabilities	3,582,218.97	

Form 6 - Statistical Summary (12/07)

# **United States Bankruptcy Court** Southern District of Indiana, Indianapolis Division

Arthur Gilt Farms, LLC		Case No.	
D	ebtor	Chapter	11
		Chapter	••
STATISTICAL SUMMARY OF CERTAIN LIA	BILITIES AN	ND RELATED DAT	ΓA (28 U.S.C. § 159
f you are an individual debtor whose debts are primarily consumer de a case under chapter 7, 11 or 13, you must report all information reque	bts, as defined in § 1 sted below.	101(8) of the Bankruptcy C	Code (11 U.S.C.§ 101(8)), fi
☐ Check this box if you are an individual debtor whose debts are report any information here.	NOT primarily cons	umer debts. You are not re-	quired to
This information is for statistical purposes only under 28 U.S.C. § Summarize the following types of liabilities, as reported in the Scho		em.	
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 16)			
Average Expenses (from Schedule J, Line 18)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
State the following:			
Total from Schedule D, "UNSECURED PORTION, IF ANY"     column			
Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

#### Case 10-05120-AJM-11 Doc 1 Filed 04/12/10 EOD 04/12/10 17:53:48 Pg 18 of 45

B6A (Official Form 6A) (12/07)

In re	Arthur Gilt Farms, LLC	Case No	
_	· · · · · · · · · · · · · · · · · · ·	, Debtor	

#### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

9.86 acres located in Greenfield, Hancock Indiana with a legal description of Section 31- T15N - R7E; plus structures listed on attached Exhibit	Deeded in name of debtor only	-	600,000.00	600,000.00
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

Sub-Total > **600,000.00** (Total of this page)

Total > **600,000.00** 

(Report also on Summary of Schedules)

# ATTACHMENT TO SCHEDULE A

000002	1994 HOG BUILDIN	GS											
	000 11/15/94	294,418,81	P	ADS	10	00	0.00	294,418.81	12/31/08	294,418,81	0.00	0.00	294,418.81
800000	1995 HOG BUILDIN	GS											
	000 02/01/95	75,563.53	R	ADS	10	00	0.00	75,563.53	12/31/08	75,563.53	0.00	0.00	75,563.53
000012	HOG BUILDINGS												
	000 10/15/95	193,757.43	R	ADS	10	00	0.00	193,757.43	12/31/08	193,757.43	0.00	0.00	193,757.43
000025	FINISHER GATES												
	000 10/22/96	1,928.12	R	ADS	10	00	0.00	1,928.12	12/31/08	1,928.12	0.00	0.00	1,928.12
000026	PLUMBING												
	000 12/17/96	670.00	R	ADS	10	00	0.00	670.00	12/31/08	670.00	0.00	0.00	670.00
000027	VARIOUS IMPROV	ements											
	000 12/17/96	8,301.00	R	ADS	10	00	0.00	8,301.00	12/31/08	8,301.00	0,00	0.00	8,301.00
000028	BREEDING BARN I	EXPANSION											
	000 02/15/97	115,448.11	R	ads	10	00	0.00	115,448.11	12/31/08	115,448.11	0.00	0.00	115,448,11
000029	NEW FINISHER BU	Jilding (97)											
	000 07/15/97	264,000.00			10	00	0.00	264,000.00	12/31/08	264,000.00	0.00	0.00	264,000.00
000030	FARROWING/NUR		-										
	000 08/15/97	178,376.58	R	ADS	10	00	0.00	178,376.58	12/31/08	178,376.58	0.00	0.00	178,376,58
000103													
	000 04/15/04	7,528.50	P	SLMM	10	00	0.00	7,528.50	12/31/08	3,576.04	752.85	752.85	4,328.89
000141	Flooring at Home F		_								. === ==		
	000 07/31/08	17,696.00	P	SLMM	10	00	0.00	17,696.00	12/31/08	737.33	1,769.60	1,769.60	2,506.93
000156			_								404.44	404.00	404.00
	000 04/30/09	2,715.87	P	SLMM	10	00	0.00	2,715.87		0.00	181.06	181.06	181.06
000157			_								44.17	20.47	20.17
	000 12/08/09	2,660.02	P	SLMM	10	00	0,00	2,660.02		0.00	22.17	22.17	22.17
G/L /	lsset Acct No =	1,163,063.97					0.00	1,163,063.97		1,136,776.95	2,725.68	2,725.68	1,139,502.63
	1842												

000 06/14/94	9,493.63	RN	NoDep	00 00	0.00	9,493.63	12/31/08	0.00	0.00	0.00	0.00
000035 LAND (2 ACRES)		4	u_								
000 03/20/97	2,099.05	RN	√òDep	00 00	0.00	2,099.05	12/31/08	0.00	0,00	0.00	0.00
G/L Asset Acct No = 1860	11,592.68				0.00	11,592.68		0.00	0,00	0.00	0.00
Less disposals and translers Count = 0	0.00				0.00	0.00		0.00			0.00
Net Subtotal Count = 2	11,592.68			-	0.00	11,592.68		0.00	0.00	0.00	0.00
Grand Total Less disposals and (ransfers Count = 8	1,618,436.33 (51,153.00)				0.00 0.00	1,618,436.33 (51,153.00)		1,362,597.62 (51,153.00)	88,790.25	88,790.25	1,451,387.87 (51,153.00)
Net Grand Total =	1,567,283.33			_	0.00	1,567,283.33		1,311,444.62	88,790.25	88,790.25	1,400,234.87

B6B (Official Form 6B) (12/07)

In re	Arthur Gilt Farms, LLC	Case No	
_		Debtor	

#### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	Х			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan,		Checking account at First Farmers Bank (account currently has a negative balance)	-	0.00
	thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Commodities account through R.J. O'Brien	-	45,000.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.		Deposit held by Central Indiana Power for utility service	-	500.00
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies.  Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	X			

Sub-Total > 45,500.00 (Total of this page)

<sup>3</sup> continuation sheets attached to the Schedule of Personal Property

In re	Arthur Gilt Farms, LLC	Case No.
	<u> </u>	

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

			(Continuation Sheet)		
	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	х			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses.		33-1/3% membership interest in SLAP, LLC	-	Undetermined
	Itemize.		3.85% ownership interest in Elm Creek Farms, Ltd.	-	Undetermined
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.		See attached A/R Aging Summary dated April 12, 2010	-	100,676.69
			Account receivable owing from SLAP, LLC	-	343,894.57
			Credit balance owing from JL Foster, LLC	-	2,399.59
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.				
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
				Sub-Tot	al > 446,970.85
			(Total	of this page)	

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

In re	Arthur Gilt Farms, LLC	Case No.	
_	<u> </u>		_

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		Community	Secured Claim of Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.		See Attached Exhibit	-	32,000.00
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.		Miscellaneous feed and supplies used in pork production operation	-	30,000.00
31.	Animals.		9,500 head of "market" hogs (exact number may vary from day-to-day)	-	900,000.00
			1,050 head of sows	-	250,000.00
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.		See Attached Exhibit	-	43,900.00
				Sub-Total of this page)	al > <b>1,255,900.00</b>

Sheet <u>2</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Total of this page)

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 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

In re	Arthur Gilt Farms, LLC	Case No.	
-		Debtor	

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	Х			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **0.00**(Total of this page)
Total > **1,748,370.85** 

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

# ATTACHMENT TO SCHEDULE B

16. ACCOUNTS RECEIVABLE

3:44 PM 04/12/10

# Arthur Gilt Farms, LLC A/R Aging Summary As of April 12, 2010

5	TOTAL	Witt	Smile	SLAP	Sheet	Linvil	Jerry	Hoein	camp	Arthu	
		Witt	y Brothers	FLC	ភ	le Grinstead	Weaver	ıg Farm	bell	rs' Inc	
0.00	000	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Current
00,104.00	65 254 63	10,558.72	6,000.00	7,209.49	0.00	0.00	0.00	10,903.38	3,237.14	27,345.90	1-30
10,11.00	45 221 38	0.00	0.00	7,107.69	11,912.24	0.00	5,453.65	0.00	0.00	20,747.80	31 - 60
10,177.00	10 277 86	0.00	0.00	0.00	260.85	0.00	0.00	10,017.01	0.00	0.00	61 - 90
010,011.00	323 817 39	0.00	261,505.82	62,021.57	0.00	290.00	0.00	0.00	0.00	0.00	> 90
777,01	444 571 26	10,558.72	267,505.82	76,338.75	12,173.09	290.00	5,453.65	20,920.39	3,237.14	48,093.70	TOTAL

# ATTACHMENT TO SCHEDULE B

# 25. AUTOMOBILES, TRUCKS, TRAILERS, AND OTHER VEHICLES AND ACCESSORIES

vehicles	no leinholders.	mileage	estimated value
deprec schedule#			7
56	manure tanker		\$5,000
58	manure tanker		\$5,000
98	1995 ford	387000	\$2,000
100	) 1998 chevp/u	190000	\$1,000
101	wilson trailer		\$5,000
102	bread utility truck	233000	\$1,000
116	8 80gmc p/u	167000	\$1,000
117	87 ih semi	473000	\$2,000
129	9 74 p/u	130000	\$1,000
132	2 tanker		\$5,000
133	3 corn pro trailer		\$4,000

# ATTACHMENT TO SCHEDULE B

33. FARMING EQUIPMENT AND IMPLEMENTS

Sys No	in Syc.	Acquired A	JŅ	Depr Melh	Ę	) Poc	Salv / 168(k) 1 Sec 79 led	Depreciable Basis	1 Chru E	Operedation /1	Pepresiation:	4 Surrent TO 3	Sepreciation
	set Acct No = 1801					100							
000004	PTO GENERATO 000 10/31/94	₹ 2,600.0	م م	ADG.	n	7 M	0.00	0.000.00	3 40/04/00	22222			
000005	HYDRAULIC TRA	LER			٠.	,,	0.00	2,800,00	12/31/08	2,600.00	0.00	0.00	2,600.00
በብብብን	000 12/31/94 QUITPO PRESSU	2,475.00 2,475.00		ADS	Û	7 00	0.00	2,475.00	12/31/08	2,475.00	0.00	0.00	2,475.00
	000 01/31/95	1,955.0		ADS	0	7 00	0,00	1,955,00	12/31/08	1,955.00	0.00	0.00	1,955.00
00010	SPERMACUE 000 07/01/95	2,186.00	n p	ADQ:		i 00	0.00			•			
00044	Misc. equipment			•			0.00	2,100,00	12/31/08	2,186.00	0.00	0.00	2,186.00
	000 02/15/99	1,000.00	P	SLMM	ن ب	7 00	0,00	1,000.00	12/31/08	1,000.00	0.00	0.00	1,000.00
100055	Manure Loader				À.	2							
	000 01/31/01 ir	6,976.99	3 P	SLMM	1	0 00	0.00	6,976.99	12/31/08	5,523,46	697.70	697.70	6,221.16
00057	Power Washer			1									
	000 04/30/01	2,850.00	) P	SLMM	0	7 00	0.00	2,850.00	12/31/08	2,850.00	0,00	0.00	2,850.00
00089	Crates					,					*a - ***		
	000 11/11/02	2,256.00	) P	SLMM	Ő	7 00	0.00	2,256.00	12/31/08	1,987.46	268.54	268,54	2,256.00
													,
										-		•	
0127	MF 2745 tractor											•	
	000 09/19/06	2,500.00	P	SLMM	05	00	0.00	2,500.00	12/31/08	1,125.00	500.00	500.00	1,625.00
U 128	4430 John Deere T 000 10/09/06	ractor 17,500.00	Р	SLMM	07	00	0.00	17 500 00	12/31/08	E 60E 00			
					•,	••	0.00	11,300.00	12/3 1/00	5,625.00	2,500.00	2,500,00	8,125.00
0130	Feeders												
	000 05/25/07	5,270.00	P	SLMM	07	00	0.00	5,270.00	12/31/08	1,192.03	752.86	752.86	1,944.89
	Feeders 000 06/21/07;	2,880.00	P	SLMM	07	00	0.00	2880 00	12/31/08	617.15	411.43		
	İ	•				••	•	L <sub>1</sub> 000.00	120 1100	0(7,13	411.43	411.43	1,028.58
	:											••	
	Storage Containers					,	4						
<del></del>	000 11/19/07	1,800.00	P	SLMM	05	00	0.00	1,800.00	12/31/08	390.00	360.00	360,00	750.00
									•				
	DO Took												
	TITE LANGE	33,765.76	P S	LMM	10 (	00	0.00	33,765,76	12/31/08	0.00	3,376.58	3,376.58	3,376.58
0	00 12/31/08	33,703.70					0.00	7,648.76		0.00	819.51	819.51	819,51
0 155 F				LMM	07	യ			_				
0 155 F 0	00 12/31/08 feeders 00 03/25/09 set Acct No =	7,648.76 169,651.88		MM	07	<sup>00</sup> _	0.00	169,651.88		85,991.43	17,495.01	17,495.01	103,486.44
0 155 F 0 I/L Ass	00 12/31/08 seders 00 03/25/09	7,648.76		SLMM	07	co <u> </u>				85,991.43 0.00	17,495.01	17,495.01	103,485.44
155 F 0 3/L Ass	00 12/31/08 Feeders 000 03/25/09 set Acct No =	7,648.76 169,651.88		SLMM	07	<sup>00</sup>	0.00	169,651.88	-		17,495.01	17,495.01	

		-		
B6D	(Official	Form	6D)	(12/07)

In re	Arthur Gilt Farms, LLC		Case No.	
_		Debtor	,	

#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured

guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C C D E B T C R	ء ا د	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTLXGEN	D A	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.  First Farmers Bank & Trust (Peru) 123 N. Jefferson Street Converse, IN 46919		-	to 04/01/2010 Note and first mortgage 9.86 acres located in Greenfield, Hancock Indiana with a legal description of Section 31- T15N - R7E; plus structures listed on Exhibit attached to Schedule A  Value \$ 600,000.00	Т	T E D		600,000.00	0.00
Account No.  First Farmers Bank & Trust (Peru) 123 N. Jefferson Street Converse, IN 46919		-	to 04/01/2010 Blanket Security Lien All structures and items listed on Exhibit attached to Schedule A, along with all funds in corporate checking account, all accounts receivable, all livestock, and all machinery, equipment and supplies				,	
Account No.			Value \$ 1,716,370.85				1,716,370.85	0.00
Account No.			Value \$					
continuation sheets attached		<u> </u>		ubte nis p			2,316,370.85	0.00
			(Report on Summary of Sci		ota ule		2,316,370.85	0.00

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B6E (Official Form 6E) (4/10)

•		
In re	Arthur Gilt Farms, LLC	Case No
-		, Debtor

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to

priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
■ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of busines whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
☐ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

continuation sheets attached

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6F (Official Form 6F) (12/07)

In re	Arthur Gilt Farms, LLC	Case No	
_		Debtor	

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

		_	to report on and benedule 11			_	
CREDITOR'S NAME,	C	Н	usband, Wife, Joint, or Community	C	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A H	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFE SO STATE	CONFLEGEN	071-00-D:	Ţ	AMOUNT OF CLAIM
Account No.			12/30/2009 Open account	T	DATED		
A C Trading P.O. Box 342 Fowler, IN 47944		-	Open account				9,000.00
Account No.	$\dagger$		03/20/2010				
Armstrong & Son 6844 West Stinemeyer Road New Palestine, IN 46163		-	Open account				450.00
Account No.  Bunge North America P.O. Box 798300		-	01/25/2010 Open account				
Saint Louis, MO 63179-8000							138,453.68
Account No.  Carter Lumber P.O. Box 40 Kent, OH 44240		-	03/28/2010 Open account				
							522.01
_4 continuation sheets attached		1	(Total of t	Subt			148,425.69

In re	Arthur Gilt Farms, LLC	Case No	
_		Debtor	

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEBTOR	H W J	CONSIDERATION FOR CLAIM. IF CLAIM	CONTING	DZLLQD-	DISPUTE	AMOUNT OF CLAIM
(See instructions above.)  Account No.	Ř	С	to 04/01/2010 Potential liability arising out of Pig Purchase	NGENT	I D A T E D	E D	
Climax II, Inc. Pittsfield, IL 62363		-	Agreement				
							Undetermined
Account No.			2009 Open account				
Co-Alliance, LLP Bainbridge Feed and Animal Health 6922 North County Road 100 East		-	•				
Bainbridge, IN 46105							55,979.31
Account No.			03/12/2010 Open account				
Elm Creek Farms, Ltd. 34 West Main Street P.O. Box 220 IL 62331-0220		-					
12 02331-0220							6,820.00
Account No.			03/26/2010 Open account				
Harvestland CoOp P.O. Box 516 Richmond, IN 47375		-					
							19,144.79
Account No.			03/22/2010 Open account				
Hubbard Feeds SDS-12-1913 P.O. Box 86		-	•				
Minneapolis, MN 55486-1913							6,414.28
Sheet no1 of _4 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		-	(Total of t	Subi			88,358.38
Creations from the Chisecured NonDitority Claims			( I OTAL OLD	1115	νaυ	(C)	1

In re	Arthur Gilt Farms, LLC	Case No.	
•		, Debtor	

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H V J C	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM
Account No.  Indiana Oxygen Co. P.O. Box 78588 Indianapolis, IN 46278		-	03/21/2010 Open account	Т	T E D	113.19
Account No.  JBS United, Inc. P.O. Box 108 Noblesville, IN 46060	-	-	03/20/2010 Open account			31,621.55
Account No.  JBS United, Inc. P.O. Box 131 Griggsville, IL 62340	-	-	03/2010 Open account			7,420.23
Account No.  Perguson Trucking 1843 East 300 South Greenfield, IN 46140		-	0323/2010 Open account			120.00
Account No.  PIC USA, Inc. 100 Bluegrass Commons Boulevard Suite 2200 Hendersonville, TN 37075-2739		-	03/10/2010 Open account			16,380.00
Sheet no. <b>2</b> of <b>4</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	•		(Total of t	Sub his		55,654.97

In re	Arthur Gilt Farms, LLC	Case No	
_		Debtor	

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H W J C	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLLQULDATE	۱U	AMOUNT OF CLAIM
Account No.			02/28/2010	'	E		
Pork in Blue River, LLC 8633 East 200 South Greenfield, IN 46140		-	Open account		<u> </u>		26,333.33
Account No.			03/18/2010				
Producers Buying Co-Op, Inc. 57742 Heritage Way Goshen, IN 46528-6204		-	Open account				
							597.27
Account No.  SLAP, LLC 1162 East 300 South Greenfield, IN 46140		-	2009 Open account				737,126.16
Account No.  Standard Fertilizer Co. 2006 South 60 Southwest Greensburg, IN 47240		-	2009 Open account				46,194.70
Account No.  Strout Crossing, LLC 1111 East Washington Street Pittsfield, IL 62363		-	to 04/01/2010 Potential liability arising from Pig Purchase Agreement				Undetermined
					L		Undetermined
Sheet no. <b>3</b> of <b>4</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of t	Subt his			810,251.46

Ţ.			
In re	Arthur Gilt Farms, LLC	Case No.	
_			
		Debtor	

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	С	Hu	sband, Wife, Joint, or Community	Тс	Ιυ	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBHOR	H N ¬ O	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		UNLIQUIDATED	SPUTED	AMOUNT OF CLAIM
Account No.			01/2010	٦	E		
Vet Care and Consultation, PC 210 North Washington Street Rushville, IN 46173		-	Open account		D		462.457.62
				_		_	163,157.62
Account No.							
Account No.				+		H	
Account No.							
Account No.					T		
Sheet no4 of _4 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	•	•	(Total of	Sub this			163,157.62
			(Report on Summary of S		Γota dule		1,265,848.12

B6G (Official Form 6G) (12/07)

In re	Arthur Gilt Farms, LLC	Case No	
-		Debtor	

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.		
Climax II, Inc. Pittsfield, IL 62363	Pig Purchase Agreement		
Dennis W. Maple 12561 East 300 North Greentown, IN 46936	Pig Purchase Agreement dated May 5, 2004		
Larry and Dixie McDaniel 8633 East 200 South Greenfield, IN 46140	Hog Finishing Contract		
LLoyd and Angela Arthur 8633 East 200 South Greenfield, IN 46140	Hog Finishing Contract		
Strout Crossing, LLC 1111 East Washington Pittsfield, IL 62363	Pig Purchase Agreement		

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B6H (Official Form 6H) (12/07)

In re	Arthur Gilt Farms, LLC		Case No.	
III IE	Artiful Gilt Farms, LLC	, D-14,	Case No.	
		Debtor		

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR NAME AND ADDRESS OF CREDITOR

William J. Arthur 1162 East 300 South Greenfield, IN 46140 First Farmers Bank & Trust (Peru) 123 N. Jefferson Street Converse, IN 46919 Case 10-05120-AJM-11 Doc 1 Filed 04/12/10 EOD 04/12/10 17:53:48 Pg 41 of 45

B6 Declaration (Official Form 6 - Declaration). (12/07)

# United States Bankruptcy Court Southern District of Indiana, Indianapolis Division

In re	Arthur Gilt Farms, LLC			Case No.			
			Debtor(s)	Chapter	11		
DECLARATION CONCERNING DEBTOR'S SCHEDULES							
	DECLARATION UNDER PENALTY OF	PERJURY	ON BEHALF OF CORPO	RATION C	OR PARTNERSHIP		
I, the Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of sheets, and that they are true and correct to the best of my knowledge, information, and belief.							
Date	April 12, 2010	Signature	/s/ William J. Arthur William J. Arthur				
			Member				

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

# United States Bankruptcy Court Southern District of Indiana, Indianapolis Division

In	re Arthur Gilt Farms, LLC		Case N	lo	
		Debtor(s)	Chapte	r 11	
	DISCLOSURE OF COMPE	NSATION OF ATTOR	RNEY FOR	DEBTOR(S)	
1.	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Ru compensation paid to me within one year before the filibe rendered on behalf of the debtor(s) in contemplation	ing of the petition in bankruptcy	, or agreed to be	paid to me, for ser	
	For legal services, I have agreed to accept		\$	25,000.00	
	Prior to the filing of this statement I have received		\$	25,000.00	
	Balance Due		\$	0.00	
2.	\$1,039.00 of the filing fee has been paid.				
3.	The source of the compensation paid to me was:				
	Debtor Other (specify):				
4.	The source of compensation to be paid to me is:				
	Debtor Other (specify):				
5.	I have not agreed to share the above-disclosed comp	pensation with any other person	unless they are m	embers and associa	ites of my law firm.
	I have agreed to share the above-disclosed compens copy of the agreement, together with a list of the nar				my law firm. A
6.	In return for the above-disclosed fee, I have agreed to re	ender legal service for all aspect	s of the bankrupt	cy case, including:	
	<ul><li>a. Analysis of the debtor's financial situation, and rende</li><li>b. Preparation and filing of any petition, schedules, stat</li><li>c. Representation of the debtor at the meeting of credite</li><li>d. [Other provisions as needed]</li></ul>	tement of affairs and plan which	may be required	;	bankruptcy;
7.	By agreement with the debtor(s), the above-disclosed fee	e does not include the following	g service:		
		CDDWINGATION			
		CERTIFICATION			
this	I certify that the foregoing is a complete statement of an shankruptcy proceeding.	y agreement or arrangement for	payment to me for	or representation of	the debtor(s) in
Da	ted: <b>April 12, 2010</b>	/s/ Mark A. Drumn	nond		
		Mark A. Drummon HOSTETLER & K 101 West Ohio St Suite 2100 Indianapolis, IN 4	OWALIK, P.C. reet		
		317-262-1001 Fa		0	

# United States Bankruptcy Court Southern District of Indiana, Indianapolis Division

Southern District of Indiana, Indianapolis Division					
	Case No				
Debtor	_, Chapter	11			
_		(3) for filing in this chapter 11 ca			
Security Class	Number of Securities	Kind of Interest			
Membership		Membership			
Membership		Membership			
med as the debtor in this case, de	clare under penalty of	f perjury that I have read the			
Wil	liam J. Arthur				
		ent for up to 5 years or both.			
	Debtor  F EQUITY SECURITY  Toolders which is prepared in accordance of the security Class  Membership  Membership  Membership  OF PERJURY ON BEHALF  med as the debtor in this case, destand that it is true and correct to Signature Isl  Will Membership  Signature Isl  Will Membership  Signature Isl  Will Membership  Fine of up to \$50	Case No			

P.O. Box 342 Fowler, IN 47944

A C Trad Gase 10-05120-AJM-11 Dog Hoba Filed Q4/12/10 EOD 04/12/10 17:53:48 Pg 44 of 45

SDS-12-1913 P.O. Box 86 Minneapolis, MN 55486-1913 1162 East 300 South Greenfield, IN 46140

Armstrong & Son 6844 West Stinemeyer Road New Palestine, IN 46163

Indiana Oxygen Co. P.O. Box 78588 Indianapolis, IN 46278 Standard Fertilizer Co. 2006 South 60 Southwest Greensburg, IN 47240

Bunge North America P.O. Box 798300 Saint Louis, MO 63179-8000

JBS United, Inc. P.O. Box 108 Noblesville, IN 46060 Strout Crossing, LLC 1111 East Washington Street Pittsfield, IL 62363

Carter Lumber P.O. Box 40 Kent, OH 44240 JBS United, Inc. P.O. Box 131 Griggsville, IL 62340 Strout Crossing, LLC 1111 East Washington Pittsfield, IL 62363

Climax II, Inc. Pittsfield, IL 62363 Larry and Dixie McDaniel 8633 East 200 South Greenfield, IN 46140

Vet Care and Consultation, PC 210 North Washington Street Rushville, IN 46173

Co-Alliance, LLP Bainbridge Feed and Animal Health 6922 North County Road 100 East Bainbridge, IN 46105

LLoyd and Angela Arthur 8633 East 200 South Greenfield, IN 46140

William J. Arthur 1162 East 300 South Greenfield, IN 46140

Dennis W. Maple 12561 East 300 North Greentown, IN 46936

Perguson Trucking 1843 East 300 South Greenfield, IN 46140

Elm Creek Farms, Ltd. 34 West Main Street P.O. Box 220 IL 62331-0220

PIC USA, Inc. 100 Bluegrass Commons Boulevard Suite 2200 Hendersonville, TN 37075-2739

First Farmers Bank & Trust (Peru) 123 N. Jefferson Street Converse, IN 46919

Pork in Blue River, LLC 8633 East 200 South Greenfield, IN 46140

Harvestland CoOp P.O. Box 516 Richmond, IN 47375 Producers Buying Co-Op, Inc. 57742 Heritage Way Goshen, IN 46528-6204

# United States Bankruptcy Court Southern District of Indiana, Indianapolis Division

In re	Arthur Gilt Farms, LLC		Case No.	
		Debtor(s)	Chapter	11
	CORPORAT	TE OWNERSHIP STATEMENT	(RULE 7007.1)	
or rect follow more o	ant to Federal Rule of Bankruptcy Prusal, the undersigned counsel for Aring is a (are) corporation(s), other the of any class of the corporation's(s') en	rthur Gilt Farms, LLC in the above an the debtor or a governmental un	captioned action that directly of	n, certifies that the or indirectly own(s) 10% or
1162 I	rs, Inc. East 300 South nfield, IN 46140			
Signa 322 S Suite	ture Farms outh Main Street			
□ Nor	ne [Check if applicable]			
April '	12, 2010	/s/ Mark A. Drummond		
Date	_	Mark A. Drummond		
		Signature of Attorney or Litig Counsel for Arthur Gilt Farm		
		HOSTETLER & KOWALIK, P.C.	3, LLO	
		101 West Ohio Street		
		Suite 2100 Indianapolis, IN 46204		
		317-262-1001 Fax:317-262-1010	•	