

B1 (Official Form 1)(4/10)

<b>United States Bankruptcy Court Southern District of Indiana</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>Hofmeister's Personal Jewelers, Inc.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA Hofmeister's Keepsake Diamond Center</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>35-1430130</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>3809 E. 82nd Street Indianapolis, IN</b> <div style="text-align: right;">ZIP Code <b>46240</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Marion</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <hr/> <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 ( <i>amount subject to adjustment on 4/01/13 and every three years thereafter</i> ).  Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>Hofmeister's Personal Jewelers, Inc.</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Hofmeister's Personal Jewelers, Inc.</b></p>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____ Signature of Debtor</p> <p><b>X</b> _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p><b>X /s/ Eric C. Redman</b> _____ Signature of Attorney for Debtor(s)</p> <p><b>Eric C. Redman #6330-49</b> _____ Printed Name of Attorney for Debtor(s)</p> <p><b>Redman Ludwig, PC</b> _____ Firm Name</p> <p><b>151 N. Delaware Suite 1106 Indianapolis, IN 46204</b> _____ Address</p> <p><b>317-685-2426 Fax: 317-636-8686</b> _____ Telephone Number</p> <p><b>April 13, 2011</b> _____ Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p><b>X</b> _____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X /s/ Carter Hofmeister</b> _____ Signature of Authorized Individual</p> <p><b>Carter Hofmeister</b> _____ Printed Name of Authorized Individual</p> <p><b>Managing Member</b> _____ Title of Authorized Individual</p> <p><b>April 13, 2011</b> _____ Date</p>	

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Southern District of Indiana**

In re Hofmeister's Personal Jewelers, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>ANDREW MEYER LLC</b> 550 PINETOWN RD SUITE 234 FT WASHINGTON, PA 19034	<b>ANDREW MEYER LLC</b> 550 PINETOWN RD SUITE 234 FT WASHINGTON, PA 19034	SUPPLIES		35,829.00
<b>Bellarri</b> 7400 E McDonald Drive Suite# 110 Scottsdale, AZ 85250	<b>Bellarri</b> 7400 E McDonald Drive Suite# 110 Scottsdale, AZ 85250	SUPPLIES		51,477.00
<b>Beny Sofer</b> 587 5th Ave. 9th Floor New York, NY 10017	<b>Beny Sofer</b> 587 5th Ave. 9th Floor New York, NY 10017	SUPPLIES		32,956.50
<b>CHAD ALLISON</b> 576 5TH AVE SUITE 904 EW YORK, NY 10036	<b>CHAD ALLISON</b> 576 5TH AVE SUITE 904 EW YORK, NY 10036	SERVICES		37,942.00
<b>Dove's Jewelry Design</b> 98 Cuttermill Road Suite# 493 Great Neck, NY 11021	<b>Dove's Jewelry Design</b> 98 Cuttermill Road Suite# 493 Great Neck, NY 11021	SERVICES		20,051.00
<b>Ebel</b> 107 State Street Moonachie, NJ 07074	<b>Ebel</b> 107 State Street Moonachie, NJ 07074	SUPPLIES		19,474.45
<b>EXCLUSIVE DIAMONDS INC.</b> 48 WEST 48th STREET SUITE 501 NEW YORK, NY 10036	<b>EXCLUSIVE DIAMONDS INC.</b> 48 WEST 48th STREET SUITE 501 NEW YORK, NY 10036	INVENTORY		78,030.98
<b>Gems One</b> 25 West 45th Street Suite 1200 New York, NY 10036	<b>Gems One</b> 25 West 45th Street Suite 1200 New York, NY 10036	INVENTORY		162,122.25
<b>GEMS ONE CORPORATION</b> 25 WEST 45TH STREET SUITE 1200 NEW YORK, NY 10036	<b>GEMS ONE CORPORATION</b> 25 WEST 45TH STREET SUITE 1200 NEW YORK, NY 10036	INVENTORY		1,107,286.50
<b>HONORA INDUSTRIES. INC.</b> 18 EAST 48TH STREET NEW YORK, NY 10017-1014	<b>HONORA INDUSTRIES. INC.</b> 18 EAST 48TH STREET NEW YORK, NY 10017-1014	INVENTORY		24,850.27
<b>HOOVER &amp; STRONG</b> 10700 TRADE RD. RICHMOND, VA 23236	<b>HOOVER &amp; STRONG</b> 10700 TRADE RD. RICHMOND, VA 23236	ADVERTISING		31,354.11

B4 (Official Form 4) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
INDIANAPOLIS COLTS PO BOX 535000 ATTN: STACY JOHNS NDIANAPOLIS, IN 46253	INDIANAPOLIS COLTS PO BOX 535000 ATTN: STACY JOHNS NDIANAPOLIS, IN 46253	ADVERTISING		34,530.00
INDIANAPOLIS MONTHLY 7992 RELIABLE PARKWAY CHICAGO, IL 60686	INDIANAPOLIS MONTHLY 7992 RELIABLE PARKWAY CHICAGO, IL 60686	ADVERTISING		20,400.00
ITALGEM CORP. 747 MIDDLE NECK ROAD SUITE 106 GREAT NECK, NY 11024	ITALGEM CORP. 747 MIDDLE NECK ROAD SUITE 106 GREAT NECK, NY 11024	INVENTORY		66,573.60
PNC Bank, National Association 101 W. Washington Street Suite 935 East Indianapolis, IN 46255	PNC Bank, National Association 101 W. Washington Street Suite 935 East Indianapolis, IN 46255	real estate commonly known as 2650 Medicine Springs Drive, Steam Boat, Springs, Colorado		300,000.00  (250,000.00 secured)
Ritani LLC 30 Dr. Martin Luther King Jr. Blvd White Plains, NY 10601	Ritani LLC 30 Dr. Martin Luther King Jr. Blvd White Plains, NY 10601	INVENTORY		24,870.48
Royal Gems & Jewelry, INC. 632 Vine Street Suite 700 Cincinnati, OH 45202-2440	Royal Gems & Jewelry, INC. 632 Vine Street Suite 700 Cincinnati, OH 45202-2440	INVENTORY		53,447.23
STULLER SETTINGS P.O. BOX 87777 LAFAYETTE LA, LA 70598-7777	STULLER SETTINGS P.O. BOX 87777 LAFAYETTE LA, LA 70598-7777	INVENTORY		20,674.18
VICTORINOX SWISS ARMY PO BOX 845362 BOSTON, MA, MA 02284-5362	VICTORINOX SWISS ARMY PO BOX 845362 BOSTON, MA, MA 02284-5362	INVENTORY		24,535.86
VIDEOINDIANA, INC. WTHR-13 DEPT. L-2380 COLUMBUS, OH 43260	VIDEOINDIANA, INC. WTHR-13 DEPT. L-2380 COLUMBUS, OH 43260	ADVERTISING		73,705.50

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date April 13, 2011Signature /s/ Carter Hofmeister

**Carter Hofmeister**  
**Managing Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court**  
**Southern District of Indiana**

In re Hofmeister's Personal Jewelers, Inc.,  
 Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>250,000.00</b>		
B - Personal Property	<b>Yes</b>	<b>3</b>	<b>3,549,695.82</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>2</b>		<b>3,280,829.00</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>2</b>		<b>36,215.97</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>25</b>		<b>2,165,968.78</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>35</b>			
		Total Assets	<b>3,799,695.82</b>		
		Total Liabilities		<b>5,483,013.75</b>	

**United States Bankruptcy Court  
Southern District of Indiana**

In re Hofmeister's Personal Jewelers, Inc.,  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Hofmeister's Personal Jewelers, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
real estate commonly known as 2650 Medicine Springs Drive, Steam Boat, Springs, Colorado	Fee Simple	-	250,000.00	300,000.00

Sub-Total > **250,000.00** (Total of this page)  
 Total > **250,000.00**  
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Hofmeister's Personal Jewelers, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		<b>Cash on Hand</b>	-	<b>0.00</b>
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Businss checking account held at PNC Bank (Acct. ending 9082)</b>	-	<b>4,000.00</b>
		<b>Businss checking account held at Fifth Third Bank (Acct. ending 4996)</b>	-	<b>22,000.00</b>
		<b>Businss checking account held at Wells Fargo (Acct. ending 1385)</b>	-	<b>3,328.60</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	<b>29,328.60</b>
			(Total of this page)	

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Accounts Receivable</b>	-	<b>221,404.22</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			

Sub-Total > **221,404.22**  
(Total of this page)

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>2007 Dodge Ram 1500 Quad Cab Mileage: Appx. 20,000</b>	-	<b>14,575.00</b>
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		<b>office equipment, furnishings and supplies</b>	-	<b>20,000.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>machinery, fixtures and equipment.</b>	-	<b>20,000.00</b>
30. Inventory.		<b>Inventory</b>	-	<b>3,244,388.00</b>
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	<b>3,298,963.00</b>
(Total of this page)	
Total >	<b>3,549,695.82</b>

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)





In re Hofmeister's Personal Jewelers, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Hofmeister's Personal Jewelers, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			<b>3/11</b>					
<b>Indiana Department of Revenue 100 N. Senate Avenue Rm. N203-Bankruptcy Indianapolis, IN 46204</b>		-	<b>Sales Tax</b>					<b>0.00</b>
							<b>20,294.28</b>	<b>20,294.28</b>
Account No.			<b>02/11</b>					
<b>Indiana Department of Revenue 100 N. Senate Avenue Rm. N203-Bankruptcy Indianapolis, IN 46204</b>		-	<b>Sales Tax</b>					<b>0.00</b>
							<b>15,921.69</b>	<b>15,921.69</b>
Account No.								
Account No.								
Account No.								

Sheet **1** of **1** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page)

**0.00**  
**36,215.97**

Total  
(Report on Summary of Schedules)

**0.00**  
**36,215.97**

B6F (Official Form 6F) (12/07)

In re Hofmeister's Personal Jewelers, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>256610</b>  <b>A. Jaffe</b> <b>154 W. 14th St. 12th floor</b> <b>New York, NY 10011</b>	-	<b>2/24/2011</b> <b>SUPPLIES</b>				<b>9,056.50</b>
Account No. <b>VL994</b>  <b>AFLAC</b> <b>1932 WYNNNTON ROAD</b> <b>COLUMBUS, GA 31993-8601</b>	-	<b>1/21/2011</b> <b>INSURANCE</b>				<b>97.84</b>
Account No.  <b>AMCO ELEVATORS</b> <b>P.O. BOX 7014</b> <b>INDIANAPOLIS, IN 46207</b>	-	<b>2/1/2011</b> <b>SERVICES</b>				<b>77.25</b>
Account No.  <b>AMERICAN GEM SOCIETY</b> <b>8881 WEST SAHARA AVE</b> <b>LAS VEGAS, NV 89117</b>	-	<b>11/29/2010</b> <b>SUPPLIES</b>				<b>19,182.90</b>
Subtotal (Total of this page)						<b>28,414.49</b>

24 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  <b>ANDREW MEYER LLC</b> <b>550 PINETOWN RD SUITE 234</b> <b>FT WASHINGTON, PA 19034</b>	-		<b>1/28/2011</b> <b>SUPPLIES</b>			<b>35,829.00</b>	
Account No. <b>00191998-0000</b>  <b>ANTHEM BCBS IN GROUP</b> <b>P.O. Box 105113</b> <b>Atlanta, GA 30348-5113</b>	-		<b>2/1/2011</b> <b>INSURANCE</b>			<b>7,017.80</b>	
Account No. <b>ACCT #HOF1001</b>  <b>ARMSTRONG TOOL &amp; SUPPLY</b> <b>31541 W. EIGHT MILE RD</b> <b>LIVONIA, MI 48152</b>	-		<b>1/28/2011</b> <b>SUPPLIES</b>			<b>323.53</b>	
Account No.  <b>ASCENSUS</b> <b>P.O. BOX 36469</b> <b>NEWARK, NJ 07188-6469</b>	-		<b>2/10/2011</b> <b>SUPPLIES</b>			<b>560.00</b>	
Account No.  <b>AT&amp;T</b> <b>PO BOX 660011</b> <b>DALLAS, TX 75266-0011</b>	-		<b>2/16/2011</b> <b>PHONE</b>			<b>120.00</b>	
Sheet no. <u>1</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>	<b>43,850.33</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>7000011309</b>  <b>AT&amp;T ADVERTISING &amp; PUBLISHING</b> <b>PO BOX 8112</b> <b>AURORA, IL 60507-8112</b>		-	<b>2/7/2011</b> <b>ADVERTISING</b>				<b>556.55</b>	
Account No. <b>875374957</b>  <b>AT&amp;T MOBILITY</b> <b>PO BOX 6463</b> <b>CAROL STREAM, IL 60197-6463</b>		-	<b>2/21/2011</b> <b>SERVICES</b>				<b>368.34</b>	
Account No.  <b>Bellarri</b> <b>7400 E McDonald Drive Suite# 110</b> <b>Scottsdale, AZ 85250</b>		-	<b>1/3/2011</b> <b>SUPPLIES</b>				<b>51,477.00</b>	
Account No. <b>5653</b>  <b>BENCHMARK</b> <b>PO DRAWER 2929</b> <b>TUSCALOOSA, AL 35403</b>		-	<b>2/23/2011</b> <b>SUPPLIES</b>				<b>12,564.38</b>	
Account No.  <b>Beny Sofer</b> <b>587 5th Ave. 9th Floor</b> <b>New York, NY 10017</b>		-	<b>2/19/2011</b> <b>SUPPLIES</b>				<b>32,956.50</b>	
Sheet no. <u>2</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>97,922.77</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>BERGSTROM JEWELERS</b> 12 SOUTH 6TH STREET SUITE 229 MINNEAPOLIS, MN 55402		-	<b>5/10/2006</b> <b>INVENTORY</b>				<b>0.00</b>	
Account No.  <b>BETTER BUSINESS BUREAU</b> 22 E WASHINGTON INDIANAPOLIS, IN 46204		-	<b>1/2/2011</b> <b>DUES</b>				<b>350.00</b>	
Account No.  <b>BIXBY</b> 18 EAST 48TH STREET NEW YORK, NY 10017-1014		-	<b>12/20/2010</b> <b>INVENTORY</b>				<b>15,212.15</b>	
Account No. <b>168812</b>  <b>BULOVA CORP.</b> PO BOX 36138 NEWARK, NJ 07188-6138		-	<b>12/14/2010</b> <b>INVENTORY</b>				<b>18.19</b>	
Account No.  <b>CEDAR TRADING INC</b> 2425 W LOOP SOUTH #585 HOUSTON, TX 77027		-	<b>2/8/2011</b> <b>INVENTORY</b>				<b>12,419.00</b>	
Sheet no. <u>3</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>27,999.34</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc., Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>CERIDIAN PO BOX 10989 NEWARK, NJ 07193</b>	-		<b>2/1/2011 INVENTORY</b>				<b>142.08</b>
Account No.  <b>CH KING COLE BUILDING ONE NORTH MERIDINA ST INDIANAPOLIS, IN 46204</b>	-		<b>2/24/2011 INVENTORY</b>				<b>515.00</b>
Account No. <b>10772</b>  <b>CHAD ALLISON 576 5TH AVE SUITE 904 EW YORK, NY 10036</b>	-		<b>12/4/2010 SERVICES</b>				<b>37,942.00</b>
Account No.  <b>Cherie Dori 10001 W Oakland PK Blvd Suite 202 Sunrise, FL 33351</b>	-		<b>2/8/2011 SERVICES</b>				<b>11,709.00</b>
Account No. <b>ACCT #018-07317</b>  <b>CINTAS CORPORATION #018 P.O. Box 630803 Cincinnati, OH 45263-0803</b>	-		<b>2/21/2011 SERVICES</b>				<b>317.44</b>
Sheet no. <u>4</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>50,625.52</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>221536-190447</b>  <b>CITIZENS GAS</b> <b>PO BOX 7056</b> <b>INDIANAPOLIS, IN 46207</b>	-		<b>2/14/2011</b> <b>UTILITIES</b>				<b>382.30</b>	
Account No.  <b>CLEAR CHANNEL BROADCASTING,</b> <b>INC</b> <b>PO BOX 406026</b> <b>ATLANTA, GA, GA 30384-6026</b>	-		<b>12/26/2010</b> <b>ADVERTISING</b>				<b>7,556.50</b>	
Account No. <b>30420</b>  <b>COLIBRI CORP.</b> <b>25 Fairmount Ave.</b> <b>East Providence, RI 02914</b>	-		<b>1/11/2011</b> <b>INVENTORY</b>				<b>45.75</b>	
Account No. <b>09556630319-01-4</b>  <b>COMCAST CABLE</b> <b>P.O. Box 3005</b> <b>Southeastern, PA 19398-3005</b>	-		<b>2/14/2011</b> <b>ADVERTISING</b>				<b>147.82</b>	
Account No.  <b>Comex</b> <b>650 S. Hill Street Suite 629</b> <b>Los Angeles, CA 90014</b>	-		<b>12/15/2010</b> <b>DUES</b>				<b>8,399.00</b>	
Sheet no. <u>5</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>16,531.37</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>100792</b>  <b>COPPER MOON REFRESHMENT SERVICES</b> 6555 E. 30th STREET SUITE F INDIANAPOLIS, IN 46219	-		<b>2/10/2011 SERVICES</b>			<b>192.66</b>
Account No.  <b>COSERV</b> PO BOX 100879 ATLANTA, GA 30384	-		<b>2/1/2011 ADVERTISING</b>			<b>67.80</b>
Account No.  <b>CUMULUS</b> LOCKBOX 3649 PO BOX 643649 CINCINNATI, OH 46264-3649	-		<b>12/26/2010 ADVERTISING</b>			<b>3,080.00</b>
Account No.  <b>David Spivak Designs</b> P.O. Box 1297 Weston, CT 06883	-		<b>11/15/2010 SERVICES</b>			<b>5,040.00</b>
Account No.  <b>DIDGEBRIDGE, LLC</b> 10401 NORTH MERIDIAN STREET SUITE 300 INDIANAPOLIS, IN 46290	-		<b>2/15/2011 SERVICES</b>			<b>5,000.00</b>
Subtotal (Total of this page)						<b>13,380.46</b>

Sheet no. 6 of 24 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Dove's Jewelry Design</b> 98 Cuttermill Road Suite# 493 Great Neck, NY 11021	-		<b>2/22/2011 SERVICES</b>			<b>20,051.00</b>
Account No.  <b>DSL Pearl INC.</b> 15 West 47th Street Suite 605 New Yor, NY 10036	-		<b>2/18/2011 SERVICES</b>			<b>304.00</b>
Account No.  <b>EARSHOT AUDIO POST, LLC.</b> 6311 WESTFIELD BLVD SUITE 300 INDINAPOLIS, IN 46220	-		<b>2/7/2011 ADVERTISING</b>			<b>258.34</b>
Account No.  <b>Ebel</b> 107 State Street Moonachie, NJ 07074	-		<b>1/27/2011 SUPPLIES</b>			<b>19,474.45</b>
Account No. <b>447858</b>  <b>ESQUIRE EWC DIVISION OF NAWC</b> 15741 COLLECTIONS CENTER DR. CHICAGO, IL 60693	-		<b>12/20/2010 DUES</b>			<b>4,557.40</b>
Sheet no. <u>7</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>44,645.19</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  <b>EXCLUSIVE DIAMONDS INC.</b> <b>48 WEST 48th STREET SUITE 501</b> <b>NEW YORK, NY 10036</b>	-		<b>12/2/2010</b> <b>INVENTORY</b>			<b>78,030.98</b>	
Account No.  <b>EXIT 76 ANTIQUE MALL</b>	-		<b>1/31/2011</b>			<b>498.21</b>	
Account No.  <b>F. PEN COSBY</b> <b>251 EAST OHIO STREET SUITE 915</b> <b>INDIANAPOLIS, IN 46204</b>	-		<b>11/29/2010</b> <b>SERVICES</b>			<b>1,350.00</b>	
Account No.  <b>FILE-A-GEM</b> <b>PO BOX 138</b> <b>BAXTER SPRINGS, KS 66713</b>	-		<b>2/10/2011</b> <b>SERVICES</b>			<b>262.62</b>	
Account No.  <b>FJD USA INC.</b> <b>29560 BECK ROAD SUITE 101</b> <b>WIXOM, MI 48393</b>	-		<b>12/15/2010</b> <b>SERVICES</b>			<b>5,255.77</b>	
Sheet no. <u>8</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>85,397.58</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  <b>GEM 2000</b> <b>P.O. BOX 091070</b> <b>COLUMBUS, OH 43209</b>		-	<b>2/12/2008</b> <b>SERVICES</b>			<b>4,230.00</b>	
Account No. <b>12305</b>  <b>Gems One</b> <b>25 West 45th Street Suite 1200</b> <b>New York, NY 10036</b>		-	<b>2/15/2011</b> <b>INVENTORY</b>			<b>162,122.25</b>	
Account No.  <b>GEMS ONE CORPORATION</b> <b>25 WEST 45TH STREET SUITE 1200</b> <b>NEW YORK, NY 10036</b>		-	<b>2/9/2011</b> <b>INVENTORY</b>			<b>1,107,286.50</b>	
Account No.  <b>GOLDEN HAWK</b> <b>1935 ACORN COURT</b> <b>AVON, IN 46123</b>		-	<b>8/15/2010</b> <b>ADVERTISING</b>			<b>568.50</b>	
Account No. <b>HOF001</b>  <b>GOLDEN WEST</b> <b>861 6TH AVE. SUITE 800</b> <b>SAN DIEGO, CA 92101</b>		-	<b>1/10/2011</b> <b>ADVERTISING</b>			<b>9,830.75</b>	
Sheet no. <u>9</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>	<b>1,284,038.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>GUARDIAN PACKAGING</b> <b>110 CENTER STREET</b> <b>WILDER, KY 41071-2906</b>	-		<b>1/31/2011</b> <b>SUPPLIES</b>				<b>1,093.50</b>
Account No. <b>21275</b>  <b>HADLEY-ROMA</b> <b>PO BOX 1130</b> <b>LARGO, FL 33779</b>	-		<b>2/1/2011</b> <b>SUPPLIES</b>				<b>174.40</b>
Account No.  <b>HARPER'S BAZAAR</b> <b>P.O. Box 7175</b> <b>Red Oak, IA 51591-4175</b>	-		<b>1/3/2011</b> <b>ADVERTISING</b>				<b>12.84</b>
Account No.  <b>HONORA INDUSTRIES. INC.</b> <b>18 EAST 48TH STREET</b> <b>NEW YORK, NY 10017-1014</b>	-		<b>1/26/2011</b> <b>INVENTORY</b>				<b>24,850.27</b>
Account No.  <b>HOOVER &amp; STRONG</b> <b>10700 TRADE RD.</b> <b>RICHMOND, VA 23236</b>	-		<b>2/14/2011</b> <b>ADVERTISING</b>				<b>31,354.11</b>
Subtotal (Total of this page)							<b>57,485.12</b>

Sheet no. 10 of 24 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc., Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>INDIANA INSURANCE COMPANY P.O. BOX 7906 LOVELAND, OH 45140-7906</b>	-		<b>2/7/2011 INSURANCE</b>				<b>1,022.81</b>	
Account No.  <b>INDIANA OXYGEN PO BOX 78588 INDIANAPOLIS, IN 46278</b>	-		<b>1/31/2011 SUPPLIES</b>				<b>38.28</b>	
Account No.  <b>INDIANA RETAIL COUNCIL ONE NORTH CAPITOL SUITE 430 NDIANAPOLIS, IN 46204</b>	-		<b>1/1/2011 ADVERTISING</b>				<b>500.00</b>	
Account No.  <b>INDIANAPOLIS COLTS PO BOX 535000 ATTN: STACY JOHNS NDIANAPOLIS, IN 46253</b>	-		<b>1/17/2011 ADVERTISING</b>				<b>34,530.00</b>	
Account No.  <b>INDIANAPOLIS MONTHLY 7992 RELIABLE PARKWAY CHICAGO, IL 60686</b>	-		<b>2/28/2011 ADVERTISING</b>				<b>20,400.00</b>	
Sheet no. <u>11</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>56,491.09</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>INDIANAPOLIS RADIO 7999 RELIABLE PARKWAY CHICAGO, IL 60686-0079</b>	-		<b>12/5/2010 ADVERTISING</b>			<b>4,675.00</b>
Account No. <b>315202</b>  <b>INDIANAPOLIS WATER PO BOX 1990 INDIANAPOLIS, IN 46206</b>	-		<b>2/23/2011 UTILITIES</b>			<b>362.57</b>
Account No. <b>3409</b>  <b>INDIANAPOLIS WATER CO PO BOX 1990 INDIANAPOLIS, IN 46206</b>	-		<b>2/21/2011 UTILITIES</b>			<b>16.20</b>
Account No. <b>315203</b>  <b>INDIANAPOLIS WATER CO. PO BOX 1990 INDIANAPOLIS, IN 46206</b>	-		<b>2/23/2011 UTILITIES</b>			<b>411.27</b>
Account No.  <b>INTELLIGENT SYSTEMS 14630 DEERWOOD DRIVE CARMEL, IN 46033</b>	-		<b>3/8/2010 COMPUTER</b>			<b>740.00</b>
Sheet no. <u>12</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>6,205.04</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Isaac Davidowits LLC</b> <b>579 Fifth Ave Suite 860</b> <b>New York, NY 10017</b>	-		<b>1/14/2011</b> <b>INVENTORY</b>			<b>7,000.00</b>
Account No.  <b>ITALGEM CORP.</b> <b>747 MIDDLE NECK ROAD SUITE 106</b> <b>GREAT NECK, NY 11024</b>	-		<b>12/7/2010</b> <b>INVENTORY</b>			<b>66,573.60</b>
Account No.  <b>JEWELERS MUTUAL INSURANCE</b> <b>COMPANY</b> <b>P.O. BOX 468</b> <b>NEENAH, WI 54957-0468</b>	-		<b>2/9/2011</b> <b>INSURANCE</b>			<b>4,473.25</b>
Account No.  <b>JEWELS BY STAR</b> <b>579 FIFTH AVENUE STE 900</b> <b>NEW YORK, NY 10017</b>	-		<b>2/10/2011</b> <b>INVENTORY</b>			<b>205.00</b>
Account No. <b>A44039012</b>  <b>JULES BOREL &amp; COMPANY</b> <b>1110 GRAND AVE</b> <b>KANSAS CITY, MO 64106</b>	-		<b>2/11/2011</b> <b>INVENTORY</b>			<b>91.75</b>
Sheet no. <u>13</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>78,343.60</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>KATZ, SAPPER &amp; MILLER</b> <b>P.O. BOX 7096 DEPT #235</b> <b>INDIANAPOLIS, IN 46206-7096</b>	-		<b>2/16/2011</b> <b>ACCOUNTING</b>				<b>3,600.00</b>	
Account No.  <b>KBCR</b> <b>PO BOX 774050</b> <b>STEAMBOAT SPRINGS, CO 80477</b>	-		<b>12/30/2010</b> <b>SERVICES</b>				<b>625.00</b>	
Account No.  <b>KIMBERLY COLLINS COLORED GEMS</b> <b>12400 St. Hwy. 71 West Suite 350-313</b> <b>Austin, TX 78738</b>	-		<b>12/6/2010</b> <b>INVENTORY</b>				<b>280.20</b>	
Account No. <b>PGR 479-78</b>  <b>LA LANDSCAPES, INC.</b> <b>P.O. BOX 30186</b> <b>INDIANAPOLIS, IN 46230</b>	-		<b>11/5/2010</b> <b>SERVICES</b>				<b>6,696.53</b>	
Account No.  <b>LAKE CLEARWATER LAKE ASSOC.</b> <b>C/O KIRKPATRICK MANAGEMENT</b> <b>COMPANY PO BO</b> <b>INDIANAPOLIS, IN 46220</b>	-		<b>1/1/2011</b> <b>SERVICES</b>				<b>375.00</b>	
Sheet no. <u>14</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>11,576.73</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>LASER BUSINESS FORMS PO BOX 502450 INDIANAPOLIS, IN 46250</b>	-		<b>1/26/2011 SUPPLIES</b>				<b>326.37</b>
Account No. <b>HOFM10</b>  <b>LESLIE'S 585 WEST PUTNAM AVENUE GREENWICH, CT 06830</b>	-		<b>2/10/2011 INVENTORY</b>				<b>1,947.50</b>
Account No. <b>01T1601869</b>  <b>LINCOLN BENEFIT LIFE COMPANY PO BOX 3582 AKRO, OH 44309-3582</b>	-		<b>1/29/2011 INSURANCE</b>				<b>1,166.40</b>
Account No. <b>5-176-104</b>  <b>LITURGICAL PUBLICATIONS INC. PO BOX 510817 NEW BERLIN, WI 53151</b>	-		<b>1/10/2011 ADVERTISING</b>				<b>540.00</b>
Account No. <b>21176</b>  <b>MAURICE LACROIX 401 HACKENSACK AVE. HACKENSACK, NJ 07601</b>	-		<b>11/29/2010 INVENTORY</b>				<b>4,438.00</b>
Sheet no. <u>15</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>8,418.27</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.  <b>MICHAEL D. SCHOFIELD</b> <b>P.O. BOX 81</b> <b>CLEAR CREEK, IN 47426</b>	-		<b>12/13/2010</b> <b>INVENTORY</b>				<b>5,995.00</b>	
Account No.  <b>MIDLAND NATIONAL LIFE INS. CO</b> <b>PO BOX 5973</b> <b>SIOUX FALLS, SD 57117</b>	-		<b>2/14/2011</b> <b>INSURANCE</b>				<b>2,087.00</b>	
Account No.  <b>MIDWEST AUTOMATED TIME</b> <b>SYSTEMS</b> <b>2324 WEST 63RD. ST.</b> <b>DAVENPORT, IA 52806</b>	-		<b>2/1/2011</b> <b>SUPPLIES</b>				<b>272.85</b>	
Account No.  <b>MIDWEST DIAMOND DISTRIBUTORS</b> <b>4440 LAKE FOREST DRIVE #114</b> <b>CINCINNATI, OH 45242</b>	-		<b>1/14/2011</b> <b>INVENTORY</b>				<b>5,759.00</b>	
Account No.  <b>MONDAY JONES &amp; ALBRIGHT</b> <b>1915 BROAD RIPPLE AVENUE</b> <b>INDIANAPOLI, IN 46220</b>	-		<b>2/1/2011</b> <b>ATTORNEY FEES</b>				<b>133.00</b>	
Sheet no. <u>16</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>14,246.85</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>98257</b>  <b>MUZAK LLC</b> <b>PO BOX 71070</b> <b>CHARLOTTE, NC 28272-1070</b>	-		<b>2/1/2011</b> <b>SERVICES</b>				<b>92.89</b>	
Account No. <b>4436-0320-3900-7108</b>  <b>NATIONAL CITY</b> <b>PO BOX 856176</b> <b>LOUISVILLE, KY 40285</b>	-		<b>1/30/2011</b> <b>CREDIT CARD</b>				<b>2,230.30</b>	
Account No. <b>11083</b>  <b>NIGHT RIDER JEWELRY</b> <b>4409 S. RURAL ROAD</b> <b>TEMPE, AZ 85285</b>	-		<b>2/11/2011</b> <b>INVENTORY</b>				<b>1,521.45</b>	
Account No. <b>45664288</b>  <b>OFFICE DEPOT</b> <b>PO BOX 633211</b> <b>CINCINNATI, OH 45263-3211</b>	-		<b>2/11/2011</b> <b>SUPPLIES</b>				<b>327.72</b>	
Account No. <b>7471822</b>  <b>ONE COMMUNICATIONS</b> <b>P.O. BOX 415721</b> <b>BOSTON, MA 02441-5721</b>	-		<b>2/2/2011</b> <b>TELEPHONE</b>				<b>429.82</b>	
Sheet no. <u>17</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>4,602.18</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. <b>8898710</b>  <b>PAETEC</b> <b>PO BOX 3243</b> <b>MILWAUKEE, WI 53201-3243</b>	-		<b>12/7/2010</b> <b>SUPPLIES</b>			<b>746.09</b>	
Account No. <b>192-480</b>  <b>PANDORA JEWELRY</b> <b>8671 ROBERT FULTON DRIVE SUITE</b> <b>A</b> <b>COLUMBIA, MD 21046</b>	-		<b>2/18/2011</b> <b>INVENTORY</b>			<b>2,712.66</b>	
Account No.  <b>PAROCHIAL/U.S. BOOK COVERS</b> <b>10540 SO. WESTERN AVE</b> <b>CHICAGO, IL 60643</b>	-		<b>12/20/2010</b> <b>ADVERTISING</b>			<b>159.00</b>	
Account No. <b>Acct #2959998</b>  <b>PITNEY BOWES GLOBAL FINANCIAL</b> <b>SER</b> <b>P.O. BOX 371887</b> <b>PITTSBURGH, PA 15250-7887</b>	-		<b>2/13/2011</b> <b>SERVICES</b>			<b>221.49</b>	
Account No. <b>8000-9000-0542-8366</b>  <b>PITNEY BOWES PURCHASE POWER</b> <b>P.O. BOX 371874</b> <b>PITTSBURGH, PA 15250-7874</b>	-		<b>2/3/2011</b> <b>SUPPLIES</b>			<b>124.96</b>	
Sheet no. <u>18</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>	<b>3,964.20</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>1016</b>  <b>QUALITY GOLD OF CINCINNATI</b> <b>PO BOX 18490</b> <b>FAIRFIELD, OH 45018</b>	-		<b>2/21/2011</b> <b>INVENTORY</b>			<b>1,141.17</b>
Account No. <b>54973</b>  <b>QUENCH USA, LLC</b> <b>P.O. Box 644006</b> <b>Cincinnati, OH 45264-4006</b>	-		<b>2/8/2011</b> <b>ADVERTISING</b>			<b>131.07</b>
Account No.  <b>RADIO DISNEY GROUP LLC</b> <b>14456 COLLECTIONS CENTER</b> <b>CHICAGO, IL 60693</b>	-		<b>1/30/2011</b> <b>ADVERTISING</b>			<b>4,474.00</b>
Account No. <b>5954</b>  <b>REMBRANDT CHARMS</b> <b>370 S. YOUNGS RD.</b> <b>BUFFALO, NY 14221</b>	-		<b>1/27/2011</b> <b>INVENTORY</b>			<b>434.26</b>
Account No. <b>26983</b>  <b>REPUBLIC NATIONAL DISTRIBUTING</b> <b>CO</b> <b>P.O. BOX 660357</b> <b>INDIANAPOLI, IN 46266</b>	-		<b>2/18/2011</b> <b>INVENTORY</b>			<b>269.28</b>
Sheet no. <u>19</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>6,449.78</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>1148</b>  <b>RIO GRANDE</b> 7500 Bluewater RD NW ALBUQUERQUE, NM 87121-1962	-		<b>1/5/2011</b> <b>SERVICES</b>			<b>43.21</b>
Account No.  <b>Ritani LLC</b> 30 Dr. Martin Luther King Jr. Blvd White Plains, NY 10601	-		<b>2/24/2011</b> <b>INVENTORY</b>			<b>24,870.48</b>
Account No.  <b>Royal Gems &amp; Jewelry, INC.</b> 632 Vine Street Suite 700 Cincinnati, OH 45202-2440	-		<b>2/18/2011</b> <b>INVENTORY</b>			<b>53,447.23</b>
Account No. <b>H0222</b>  <b>SKYLINE CLUB</b> ONE AMERICAN SQUARE 36TH. FLOOR INDIANAPOLIS, IN 46204	-		<b>2/15/2011</b> <b>DUES</b>			<b>300.46</b>
Account No.  <b>SONITROL OF INDIANAPOLIS</b> 219 EAST ST. JOSEPH ST. INDIANAPOLIS, IN 46202	-		<b>2/3/2011</b> <b>SERVICES</b>			<b>785.00</b>
Subtotal (Total of this page)						<b>79,446.38</b>

Sheet no. 20 of 24 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>C02210</b>  <b>SPECTORE CORP</b> <b>510 GOOLSBY BLVD</b> <b>DEERFIELD BEACH, FL 33442</b>	-		<b>1/20/2011</b> <b>SERVICES</b>				<b>154.64</b>
Account No.  <b>Structure MFG.</b> <b>550 S. Hill St. Suite 1680</b> <b>Los Angeles, CA 90013</b>	-		<b>1/18/2011</b> <b>INVENTORY</b>				<b>206.27</b>
Account No. <b>36391</b>  <b>STULLER SETTINGS</b> <b>P.O. BOX 87777</b> <b>LAFAYETTE LA, LA 70598-7777</b>	-		<b>2/24/2011</b> <b>INVENTORY</b>				<b>20,674.18</b>
Account No.  <b>THE BUTLER COLLEGIAN</b> <b>ATTN: AD MANAGER 4600 SUNSET</b> <b>AVENUE</b> <b>INDIANAPOLIS, IN 46208</b>	-		<b>2/16/2011</b> <b>ADVERTISING</b>				<b>680.00</b>
Account No. <b>46240-1</b>  <b>THE WM. S. McCAW COMPANY</b> <b>PO BOX 1009</b> <b>TOLEDO, OH 43697</b>	-		<b>1/31/2011</b> <b>ADVERTISING</b>				<b>474.22</b>
Sheet no. <u>21</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>22,189.31</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>TIMPE &amp; TIMPE CPAS, LLC</b> <b>4212 W. 71ST STREET SUITE C</b> <b>INDIANAPOLIS, IN 46268</b>	-		<b>1/31/2011</b> <b>ACCOUNTING</b>			<b>9,440.40</b>
Account No.  <b>TOTAL TRAINING NEWORK</b> <b>PO BOX 270205</b> <b>GOLDEN VALLEY, MN 55427</b>	-		<b>1/1/2010</b> <b>SERVICES</b>			<b>711.59</b>
Account No. <b>41873640</b>  <b>TRANSAMERICA LIFE INSURANCE</b> <b>COMPANY</b> <b>P.O. BOX 742528</b> <b>CINCINNATI, OH 45274-2528</b>	-		<b>1/11/2011</b> <b>INSURANCE</b>			<b>9,980.00</b>
Account No.  <b>TRAVELHOST OF INDIANAPOLIS</b> <b>484 E. CARMEL DR. SUITE 198</b> <b>CARMEL, IN 46032</b>	-		<b>12/21/2010</b> <b>ADVERTISING</b>			<b>2,500.00</b>
Account No. <b>108311</b>  <b>Unique Settings Of New York</b> <b>31-00 47th Ave 2nd Floor</b> <b>Long Island City, NY 11101</b>	-		<b>2/16/2011</b> <b>INVENTORY</b>			<b>383.10</b>
Sheet no. <u>22</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>23,015.09</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>VAN AUSDALL &amp; FARARR</b> P.O. Box 664250 INDPLS, IN 46266	-		<b>2/10/2011 SERVICES</b>			<b>207.73</b>
Account No. <b>1003178</b>  <b>VICTORINOX SWISS ARMY</b> PO BOX 845362 BOSTON, MA, MA 02284-5362	-		<b>2/14/2011 INVENTORY</b>			<b>24,535.86</b>
Account No.  <b>VIDEOINDIANA, INC.</b> WTHR-13 DEPT. L-2380 COLUMBUS, OH 43260	-		<b>12/26/2010 ADVERTISING</b>			<b>73,705.50</b>
Account No.  <b>WEB-PROS</b> 633 LIBRARY PARK DRIVE SUITE K GREENWOOD, IN 46142	-		<b>4/1/2008 ADVERTISING</b>			<b>750.00</b>
Account No.  <b>WILLIAMS COMFORT AIR</b> 1077 3rd AVENUE SW CARMEL, IN 46032	-		<b>9/23/2010 SERVICES</b>			<b>692.00</b>
Subtotal (Total of this page)						<b>99,891.09</b>

Sheet no. 23 of 24 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Hofmeister's Personal Jewelers, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>00-H04285</b>  <b>WOLF DESIGNS</b> <b>P O Box 31001-0939</b> <b>Pasadena, CA 91110-0939</b>	-		<b>1/19/2011</b> <b>INVENTORY</b>			<b>117.15</b>
Account No. <b>44943</b>  <b>WQME RADIO</b> <b>1100 EAST 5TH STREET</b> <b>ANDERSON, IN 46012-3495</b>	-		<b>12/26/2010</b> <b>ADVERTISING</b>			<b>605.00</b>
Account No.  <b>ZEE MEDICAL SERVICE CO., INC.</b> <b>PO BOX 781554</b> <b>INDIANAPOLIS, IN 46278-8554</b>	-		<b>2/4/2011</b> <b>SERVICES</b>			<b>116.85</b>
Account No.						
Account No.						

Sheet no. 24 of 24 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

Subtotal  
 (Total of this page)

**839.00**

Total  
 (Report on Summary of Schedules)

**2,165,968.78**

B6G (Official Form 6G) (12/07)

In re Hofmeister's Personal Jewelers, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Hofmeister Properties, LLC</b> c/o Carter Hofmeister 1530 E. 75th Street Indianapolis, IN 46240	<b>Lease of commercial building</b> <b>\$4,500.00 per week</b>
<b>NISSAN MOTOR</b> <b>ACCEPTANCE CORPORATION</b> P.O. BOX 9001133 LOUISVILLE, KY 40290-1133	<b>Lease of a 2008 Nissan 350Z</b> <b>Lease Termination Date: 08/08/2011</b> <b>Monthly Lease Payment: \$768.87</b>

B6H (Official Form 6H) (12/07)

In re Hofmeister's Personal Jewelers, Inc.  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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0 continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Southern District of Indiana**

In re Hofmeister's Personal Jewelers, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 37 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date April 13, 2011

Signature /s/ Carter Hofmeister

**Carter Hofmeister  
Managing Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court  
Southern District of Indiana**

In re Hofmeister's Personal Jewelers, Inc.

Debtor(s)

Case No.

Chapter 11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$946,932.00</b>	<b>2011 - Gross Receipts (year to date through April 11, 2011)</b>
<b>\$5,243,770.78</b>	<b>2010 - Gross Receipts</b>
<b>\$4,664,719.00</b>	<b>2009 - Gross Receipts</b>
<b>\$5,775,728.00</b>	<b>2008 - Gross Receipts</b>

**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

**3. Payments to creditors**

None  *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>AMERICAN EXPRESS</b>	1/18/2011	\$20,000.00	<b>\$70,086.14</b>
<b>PO BOX 650448</b>	1/31/2011	\$ 5,086.14	
<b>DALLAS, TX 75265-0448</b>	2/23/2011	\$45,000.00	
<b>Indiana Department of Revenue</b>	1/20/2011	\$25,000.00	<b>\$80,711.27</b>
<b>100 N. Senate Avenue</b>	2/22/2011	\$10,844.60	
<b>Rm. N203-Bankruptcy Indianapolis, IN 46204</b>	4/7/2011	\$44,866.67	
<b>LESLIE'S</b>	1/10/2011	\$15,000.00	<b>\$15,000.00</b>
<b>585 WEST PUTNAM AVENUE</b>			<b>\$1,947.50</b>
<b>GREENWICH, CT 06830</b>			
<b>HOOVER &amp; STRONG</b>	2/8/2011	\$10,000.00	<b>\$10,000.00</b>
<b>10700 TRADE RD.</b>			<b>\$31,354.11</b>
<b>RICHMOND, VA 23236</b>			
<b>Cherie Dori</b>	1/20/2011	\$ 8,000.00	<b>\$18,000.00</b>
<b>10001 W Oakland PK Blvd Suite 202</b>	2/20/2011	\$10,000.00	
<b>Sunrise, FL 33351</b>			<b>\$11,709.00</b>
<b>David Trigg</b>	1/12/2011	\$9,500.00	
			<b>\$0.00</b>
<b>Kattan</b>	01/10/2011	\$8,352.49	
			<b>\$8,352.49</b>
<b>ANTHEM BCBS IN GROUP</b>	2/28/2011	\$7,017.80	
<b>P.O. Box 105113</b>	3/31/2011	\$7,017.80	<b>\$14,035.60</b>
<b>Atlanta, GA 30348-5113</b>			

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>NATIONAL CITY</b> <b>PO BOX 856176</b> <b>LOUISVILLE, KY 40285</b>	<b>1/31/2011 \$6,845.22</b> <b>2/28/2011 \$6,508.48</b>	<b>\$13,353.70</b>	<b>\$0.00</b>
<b>MICHAEL D. SCHOFIELD</b> <b>P.O. BOX 81</b> <b>CLEAR CREEK, IN 47426</b>	<b>01/20/2011 \$5,995.00</b>	<b>\$5,995.00</b>	<b>\$5,995.00</b>
<b>Ernst Fyrwald</b>	<b>3/24/11</b>	<b>\$5,984.00</b>	<b>\$0.00</b>
<b>Meinrad H. Greven</b>	<b>02/11/2011 \$5,670.00</b>	<b>\$5,670.00</b>	<b>\$0.00</b>
<b>STULLER SETTINGS</b> <b>P.O. BOX 87777</b> <b>LAFAYETTE LA, LA 70598-7777</b>	<b>02/10/2011 \$5,000.48</b>	<b>\$5,000.48</b>	<b>\$20,674.18</b>
<b>DIDGEBRIDGE, LLC</b> <b>10401 NORTH MERIDIAN STREET SUITE 300</b> <b>INDIANAPOLIS, IN 46290</b>	<b>1/20/2011 \$5,000.00</b>	<b>\$5,000.00</b>	<b>\$5,000.00</b>
<b>Beta USA</b>	<b>3/15/11</b>	<b>\$8,968.96</b>	<b>\$0.00</b>
<b>Rolex Watch</b>	<b>3/17/11</b>	<b>\$6,495.55</b>	<b>\$0.00</b>
<b>Exclusive Diamonds</b>	<b>3/28/11</b>	<b>\$8,626.50</b>	<b>\$0.00</b>

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

- None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

- None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

- None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

- None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
<b>Two Thefts of Jewelry Value: \$80,000</b>	<b>Fed-Ex boxes stolen by security guard</b>	<b>2010</b>

**9. Payments related to debt counseling or bankruptcy**

- None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Eric Redman Redman Ludwig, Pc 151 N. Delaware Street, Suite 1106 Indianapolis, IN 46204	3/2001	\$20,000.00

**10. Other transfers**

- None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

- None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

- None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

- None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18 . Nature, location and name of business**

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Hofmeister's Personal Jewelers, Inc.	35-1430130	3809 E. 82nd Street Indianapolis, IN 46240	Jewelery Store	5/23/1978 - Present

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Gary Timpe, Atty CPA Timpe CPA's LLC 4212 W. 71st Street, Suite C Indianapolis, IN 46268	2008-2011
Wally Bryant, CPA PMR Management Services, Inc. 1845 Roose Lane Indianapolis, IN 46217	2010-2011

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME  
Carter Hofmeister

ADDRESS  
1530 E. 75th Street  
Gainesville, TX 76240

Gary Hofmeister

8181 Morningside Drive  
Indianapolis, IN 46240

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY  
(Specify cost, market or other basis)

None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

**21. Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

Carter Hofmeister  
1530 E. 75th Street  
Indianapolis, IN 46240

Managing Member

Owner of 85.9% of shares

Gary Hofmeister  
3809 E. 82nd Street  
Indianapolis, IN 46240

Member

Owner of 14.1% of shares

**22. Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

**23 . Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Carter Hofmeister</b> 1530 E. 75th Street Indianapolis, IN 46240 Managing Member	4/13/10 - 04/13/2011	\$ 2,492.50 - weekly pay check
<b>Gary Hofmeister</b> 3809 E. 82nd Street Indianapolis, IN 46240 Member	05/14/2010 12/13/2010 12/24/2010	\$1,000.00- HSA \$ 585.00 -Reimbursement for expenses \$2,000.00 -HSA

**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER IDENTIFICATION NUMBER (EIN)

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date April 13, 2011 Signature /s/ Carter Hofmeister  
**Carter Hofmeister**  
**Managing Member**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

United States Bankruptcy Court
Southern District of Indiana

In re Hofmeister's Personal Jewelers, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description of compensation and Amount. Rows include: For legal services, I have agreed to accept (\$ 16,961.00); Prior to the filing of this statement I have received (\$ 16,961.00); Balance Due (\$ 0.00).

2. The source of the compensation paid to me was:

- Debtor (checked)
Other (specify):

3. The source of compensation to be paid to me is:

- Debtor (checked)
Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

For a Chapter 13, refer to Rights and Responsibilities Form

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: April 13, 2011

/s/ Eric C. Redman

Eric C. Redman #6330-49
Redman Ludwig, PC
151 N. Delaware
Suite 1106
Indianapolis, IN 46204
317-685-2426 Fax: 317-636-8686

**United States Bankruptcy Court  
Southern District of Indiana**

In re Hofmeister's Personal Jewelers, Inc.  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Carter Hofmeister 1530 E. 75th Street Indianapolis, IN 46240</b>	<b>Common</b>	<b>85.9% of Shares</b>	<b>Voting</b>
<b>Gary Hofmeister 3809 E. 82nd Street Indianapolis, IN 46240</b>	<b>Common</b>	<b>14.1% of Shares</b>	<b>Voting</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 13, 2011

Signature /s/ Carter Hofmeister  
**Carter Hofmeister**  
**Managing Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of Indiana**

In re Hofmeister's Personal Jewelers, Inc.

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: April 13, 2011

/s/ Carter Hofmeister

**Carter Hofmeister/Managing Member**

Signer/Title

INTERNAL REVENUE SERVICE  
POST OFFICE BOX 7346  
PHILADELPHIA, PA 19101-7346

INDIANA DEPARTMENT OF REVENUE  
100 N. SENATE AVENUE  
RM. N203-BANKRUPTCY  
INDIANAPOLIS, IN 46204

A. JAFFE  
154 W. 14TH ST. 12TH FLOOR  
NEW YORK, NY 10011

AFLAC  
1932 WYNNTON ROAD  
COLUMBUS, GA 31993-8601

AMCO ELEVATORS  
P.O. BOX 7014  
INDIANAPOLIS, IN 46207

AMERICAN GEM SOCIETY  
8881 WEST SAHARA AVE  
LAS VEGAS, NV 89117

ANDREW MEYER LLC  
550 PINETOWN RD SUITE 234  
FT WASHINGTON, PA 19034

ANTHEM BCBS IN GROUP  
P.O. BOX 105113  
ATLANTA, GA 30348-5113

ARMSTRONG TOOL & SUPPLY  
31541 W. EIGHT MILE RD  
LIVONIA, MI 48152

ASCENSUS  
P.O. BOX 36469  
NEWARK, NJ 07188-6469

AT&T  
PO BOX 660011  
DALLAS, TX 75266-0011

AT&T ADVERTISING & PUBLISHING  
PO BOX 8112  
AURORA, IL 60507-8112

AT&T MOBILITY  
PO BOX 6463  
CAROL STREAM, IL 60197-6463

BELLARRI  
7400 E MCDONALD DRIVE SUITE# 110  
SCOTTSDALE, AZ 85250

BENCHMARK  
PO DRAWER 2929  
TUSCALOOSA, AL 35403

BENY SOFER  
587 5TH AVE. 9TH FLOOR  
NEW YORK, NY 10017

BERGSTROM JEWELERS  
12 SOUTH 6TH STREET SUITE 229  
MINNEAPOLIS, MN 55402

BETTER BUSINESS BUREAU  
22 E WASHINGTON  
INDIANAPOLIS, IN 46204

BIXBY  
18 EAST 48TH STREET  
NEW YORK, NY 10017-1014

BULOVA CORP.  
PO BOX 36138  
NEWARK, NJ 07188-6138

CEDAR TRADING INC  
2425 W LOOP SOUTH #585  
HOUSTON, TX 77027

CERIDIAN  
PO BOX 10989  
NEWARK, NJ 07193

CH  
KING COLE BUILDING ONE NORTH MERIDINA ST  
INDIANAPOLIS, IN 46204

CHAD ALLISON  
576 5TH AVE SUITE 904  
EW YORK, NY 10036

CHERIE DORI  
10001 W OAKLAND PK BLVD SUITE 202  
SUNRISE, FL 33351

CHRYSLER FINANCIAL  
P.O. BOX 9218  
FARMINGTON, MI 48333-9218

CINTAS CORPORATION #018  
P.O. BOX 630803  
CINCINNATI, OH 45263-0803

CITIZENS GAS  
PO BOX 7056  
INDIANAPOLIS, IN 46207

CLEAR CHANNEL BROADCASTING, INC  
PO BOX 406026  
ATLANTA, GA, GA 30384-6026

COLIBRI CORP.  
25 FAIRMOUNT AVE.  
EAST PROVIDENCE, RI 02914

COMCAST CABLE  
P.O. BOX 3005  
SOUTHEASTERN, PA 19398-3005

COMEX  
650 S. HILL STREET SUITE 629  
LOS ANGELES, CA 90014

COPPER MOON REFRESHMENT SERVICES  
6555 E. 30TH STREET SUITE F  
INDIANAPOLIS, IN 46219

COSERV  
PO BOX 100879  
ATLANTA, GA 30384

CUMULUS  
LOCKBOX 3649 PO BOX 643649  
CINCINNATI, OH 46264-3649

DAVID SPIVAK DESIGNS  
P.O. BOX 1297  
WESTON, CT 06883

DIDGEBRIDGE, LLC  
10401 NORTH MERIDIAN STREET SUITE 300  
INDIANAPOLIS, IN 46290

DOVE'S JEWELRY DESIGN  
98 CUTTERMILL ROAD SUITE# 493  
GREAT NECK, NY 11021

DSL PEARL INC.  
15 WEST 47TH STREET SUITE 605  
NEW YOR, NY 10036

EARSHOT AUDIO POST, LLC.  
6311 WESTFIELD BLVD SUITE 300  
INDINAPOLIS, IN 46220

EBEL  
107 STATE STREET  
MOONACHIE, NJ 07074

ESQUIRE EWC DIVISION OF NAWC  
15741 COLLECTIONS CENTER DR.  
CHICAGO, IL 60693

EXCLUSIVE DIAMONDS INC.  
48 WEST 48TH STREET SUITE 501  
NEW YORK, NY 10036

EXIT 76 ANTIQUE MALL

F. PEN COSBY  
251 EAST OHIO STREET SUITE 915  
INDIANAPOLIS, IN 46204

FILE-A-GEM  
PO BOX 138  
BAXTER SPRINGS, KS 66713

FJD USA INC.  
29560 BECK ROAD SUITE 101  
WIXOM, MI 48393

GEM 2000  
P.O. BOX 091070  
COLUMBUS, OH 43209

GEMS ONE  
25 WEST 45TH STREET SUITE 1200  
NEW YORK, NY 10036

GEMS ONE CORPORATION  
25 WEST 45TH STREET SUITE 1200  
NEW YORK, NY 10036

GOLDEN HAWK  
1935 ACORN COURT  
AVON, IN 46123

GOLDEN WEST  
861 6TH AVE. SUITE 800  
SAN DIEGO, CA 92101

GUARDIAN PACKAGING  
110 CENTER STREET  
WILDER, KY 41071-2906

HADLEY-ROMA  
PO BOX 1130  
LARGO, FL 33779

HARPER'S BAZAAR  
P.O. BOX 7175  
RED OAK, IA 51591-4175

HEARTS ON FIRE COMPANY  
P.O. BOX 1450 NW 5300  
MINNEAPOLIS, MN 55485-5300

HOFMEISTER PROPERTIES, LLC  
C/O CARTER HOFMEISTER  
1530 E. 75TH STREET  
INDIANAPOLIS, IN 46240

HONORA INDUSTRIES. INC.  
18 EAST 48TH STREET  
NEW YORK, NY 10017-1014

HOOVER & STRONG  
10700 TRADE RD.  
RICHMOND, VA 23236

INDIANA INSURANCE COMPANY  
P.O. BOX 7906  
LOVELAND, OH 45140-7906

INDIANA OXYGEN  
PO BOX 78588  
INDIANAPOLIS, IN 46278

INDIANA RETAIL COUNCIL  
ONE NORTH CAPITOL SUITE 430  
INDIANAPOLIS, IN 46204

INDIANAPOLIS COLTS  
PO BOX 535000 ATTN: STACY JOHNS  
INDIANAPOLIS, IN 46253

INDIANAPOLIS MONTHLY  
7992 RELIABLE PARKWAY  
CHICAGO, IL 60686

INDIANAPOLIS RADIO  
7999 RELIABLE PARKWAY  
CHICAGO, IL 60686-0079

INDIANAPOLIS WATER  
PO BOX 1990  
INDIANAPOLIS, IN 46206

INDIANAPOLIS WATER CO  
PO BOX 1990  
INDIANAPOLIS, IN 46206

INDIANAPOLIS WATER CO.  
PO BOX 1990  
INDIANAPOLIS, IN 46206

INTELLIGENT SYSTEMS  
14630 DEERWOOD DRIVE  
CARMEL, IN 46033

ISAAC DAVIDOWITS LLC  
579 FIFTH AVE SUITE 860  
NEW YORK, NY 10017

ITALGEM CORP.  
747 MIDDLE NECK ROAD SUITE 106  
GREAT NECK, NY 11024

JEWELERS MUTUAL INSURANCE COMPANY  
P.O. BOX 468  
NEENAH, WI 54957-0468

JEWELS BY STAR  
579 FIFTH AVENUE STE 900  
NEW YORK, NY 10017

JULES BOREL & COMPANY  
1110 GRAND AVE  
KANSAS CITY, MO 64106

KATZ, SAPPER & MILLER  
P.O. BOX 7096 DEPT #235  
INDIANAPOLIS, IN 46206-7096

KBCR  
PO BOX 774050  
STEAMBOAT SPRINGS, CO 80477

KIMBERLY COLLINS COLORED GEMS  
12400 ST. HWY. 71 WEST SUITE 350-313  
AUSTIN, TX 78738

LA LANDSCAPES, INC.  
P.O. BOX 30186  
INDIANAPOLIS, IN 46230

LAKE CLEARWATER LAKE ASSOC.  
C/O KIRKPATRICK MANAGEMENT COMPANY PO BO  
INDIANAPOLIS, IN 46220

LASER BUSINESS FORMS  
PO BOX 502450  
INDIANAPOLIS, IN 46250

LE VIAN CORP.  
235 GREAT NECK ROAD  
GREAT NECK, NY 11021

LESLIE'S  
585 WEST PUTNAM AVENUE  
GREENWICH, CT 06830

LINCOLN BENEFIT LIFE COMPANY  
PO BOX 3582  
AKRO, OH 44309-3582

LITURGICAL PUBLICATIONS INC.  
PO BOX 510817  
NEW BERLIN, WI 53151

MAURICE LACROIX  
401 HACKENSACK AVE.  
HACKENSACK, NJ 07601

MICHAEL D. SCHOFIELD  
P.O. BOX 81  
CLEAR CREEK, IN 47426

MIDLAND NATIONAL LIFE INS. CO  
PO BOX 5973  
SIOUX FALLS, SD 57117

MIDWEST AUTOMATED TIME SYSTEMS  
2324 WEST 63RD. ST.  
DAVENPORT, IA 52806

MIDWEST DIAMOND DISTRIBUTORS  
4440 LAKE FOREST DRIVE #114  
CINCINNATI, OH 45242

MONDAY JONES & ALBRIGHT  
1915 BROAD RIPPLE AVENUE  
INDIANAPOLI, IN 46220

MOVADO GROUP INC.  
DBA MOVADO WATCH COMPANY  
650 FROM ROAD SUITE 375  
PARAMUS, NJ 07652-3500

MUZAK LLC  
PO BOX 71070  
CHARLOTTE, NC 28272-1070

NATIONAL CITY  
PO BOX 856176  
LOUISVILLE, KY 40285

NIGHT RIDER JEWELRY  
4409 S. RURAL ROAD  
TEMPE, AZ 85285

NISSAN MOTOR  
ACCEPTANCE CORPORATION  
P.O. BOX 9001133  
LOUISVILLE, KY 40290-1133

OFFICE DEPOT  
PO BOX 633211  
CINCINNATI, OH 45263-3211

ONE COMMUNICATIONS  
P.O. BOX 415721  
BOSTON, MA 02441-5721

PAETEC  
PO BOX 3243  
MILWAUKEE, WI 53201-3243

PANDORA JEWELRY  
8671 ROBERT FULTON DRIVE SUITE A  
COLUMBIA, MD 21046

PAROCHIAL/U.S. BOOK COVERS  
10540 SO. WESTERN AVE  
CHICAGO, IL 60643

PITNEY BOWES GLOBAL FINANCIAL SER  
P.O. BOX 371887  
PITTSBURGH, PA 15250-7887

PITNEY BOWES PURCHASE POWER  
P.O. BOX 371874  
PITTSBURGH, PA 15250-7874

PNC BANK, NATIONAL ASSOCIATION  
101 W. WASHINGTON STREET  
SUITE 935 EAST  
INDIANAPOLIS, IN 46255

QUALITY GOLD OF CINCINNATI  
PO BOX 18490  
FAIRFIELD, OH 45018

QUENCH USA, LLC  
P.O. BOX 644006  
CINCINNATI, OH 45264-4006

RADIO DISNEY GROUP LLC  
14456 COLLECTIONS CENTER  
CHICAGO, IL 60693

REMBRANDT CHARMS  
370 S. YOUNGS RD.  
BUFFALO, NY 14221

REPUBLIC NATIONAL DISTRIBUTING CO  
P.O. BOX 660357  
INDIANAPOLI, IN 46266

RIO GRANDE  
7500 BLUEWATER RD NW  
ALBUQUERQUE, NM 87121-1962

RITANI LLC  
30 DR. MARTIN LUTHER KING JR. BLVD  
WHITE PLAINS, NY 10601

ROYAL GEMS & JEWELRY, INC.  
632 VINE STREET SUITE 700  
CINCINNATI, OH 45202-2440

SKYLINE CLUB  
ONE AMERICAN SQUARE 36TH. FLOOR  
INDIANAPOLIS, IN 46204

SONITROL OF INDIANAPOLIS  
219 EAST ST. JOSEPH ST.  
INDIANAPOLIS, IN 46202

SPECTORE CORP  
510 GOOLSBY BLVD  
DEERFIELD BEACH, FL 33442

STRUCTURE MFG.  
550 S. HILL ST. SUITE 1680  
LOS ANGELES, CA 90013

STULLER SETTINGS  
P.O. BOX 87777  
LAFAYETTE LA, LA 70598-7777

THE BUTLER COLLEGIAN  
ATTN: AD MANAGER 4600 SUNSET AVENUE  
INDIANAPOLIS, IN 46208

THE WM. S. MCCA W COMPANY  
PO BOX 1009  
TOLEDO, OH 43697

TIMPE & TIMPE CPAS, LLC  
4212 W. 71ST STREET SUITE C  
INDIANAPOLIS, IN 46268

TOTAL TRAINING NETWORK  
PO BOX 270205  
GOLDEN VALLEY, MN 55427

TRANSAMERICA LIFE INSURANCE COMPANY  
P.O. BOX 742528  
CINCINNATI, OH 45274-2528

TRAVELHOST OF INDIANAPOLIS  
484 E. CARMEL DR. SUITE 198  
CARMEL, IN 46032

UNIQUE SETTINGS OF NEW YORK  
31-00 47TH AVE 2ND FLOOR  
LONG ISLAND CITY, NY 11101

VAN AUSDALL & FARARR  
P.O. BOX 664250  
INDPLS, IN 46266

VICTORINOX SWISS ARMY  
PO BOX 845362  
BOSTON, MA, MA 02284-5362

VIDEOINDIANA, INC.  
WTHR-13 DEPT. L-2380  
COLUMBUS, OH 43260

WEB-PROS  
633 LIBRARY PARK DRIVE SUITE K  
GREENWOOD, IN 46142

WILLIAMS COMFORT AIR  
1077 3RD AVENUE SW  
CARMEL, IN 46032

WOLF DESIGNS  
P O BOX 31001-0939  
PASADENA, CA 91110-0939

WQME RADIO  
1100 EAST 5TH STREET  
ANDERSON, IN 46012-3495

ZEE MEDICAL SERVICE CO., INC.  
PO BOX 781554  
INDIANAPOLIS, IN 46278-8554

**United States Bankruptcy Court  
Southern District of Indiana**

In re Hofmeister's Personal Jewelers, Inc.

Debtor(s)

Case No.

Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Hofmeister's Personal Jewelers, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

April 13, 2011

Date

/s/ Eric C. Redman

**Eric C. Redman #6330-49**

Signature of Attorney or Litigant

Counsel for Hofmeister's Personal Jewelers, Inc.

**Redman Ludwig, PC**

**151 N. Delaware**

**Suite 1106**

**Indianapolis, IN 46204**

**317-685-2426 Fax:317-636-8686**