

B1 (Official Form 1)(4/10)

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|--|---|---|
| United States Bankruptcy Court Southern District of Indiana | | Voluntary Petition |
| Name of Debtor (if individual, enter Last, First, Middle): Greenwood Shoppes, LP | | Name of Joint Debtor (Spouse) (Last, First, Middle): |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 35-2115786 | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) |
| Street Address of Debtor (No. and Street, City, and State): 806-916 North U.S. Highway 31 Greenwood, IN <div style="text-align: right; font-size: small;">ZIP Code 46142</div> | | Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div> |
| County of Residence or of the Principal Place of Business: Johnson | | County of Residence or of the Principal Place of Business: |
| Mailing Address of Debtor (if different from street address): 117 East Washington St., Suite 300 Indianapolis, IN <div style="text-align: right; font-size: small;">ZIP Code 46204</div> | | Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div> |
| Location of Principal Assets of Business Debtor (if different from street address above): | | |
| Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input type="checkbox"/> Corporation (includes LLC and LLP) <input checked="" type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) | Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts. |
| Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). | |
| Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | THIS SPACE IS FOR COURT USE ONLY |
| Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000 | | |
| Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion | | |
| Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion | | |

| | | | |
|---|--|---|-------------|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | | Name of Debtor(s): Greenwood Shoppes, LP | |
| All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) | | | |
| Location Where Filed: - None - | | Case Number: | Date Filed: |
| Location Where Filed: | | Case Number: | Date Filed: |
| Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) | | | |
| Name of Debtor: - None - | | Case Number: | Date Filed: |
| District: | | Relationship: | Judge: |
| Exhibit A | | Exhibit B | |
| (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition. | | (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). <input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date) | |
| Exhibit C | | | |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? | | | |
| <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No. | | | |
| Exhibit D | | | |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) | | | |
| <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. | | | |
| If this is a joint petition: | | | |
| <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. | | | |
| Information Regarding the Debtor - Venue | | | |
| (Check any applicable box) | | | |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. | | | |
| <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. | | | |
| <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | |
| Certification by a Debtor Who Resides as a Tenant of Residential Property | | | |
| (Check all applicable boxes) | | | |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) | | | |
| _____ | | | |
| (Name of landlord that obtained judgment) | | | |
| _____ | | | |
| (Address of landlord) | | | |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and | | | |
| <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. | | | |
| <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)). | | | |

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Greenwood Shoppes, LP

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Paul T. Deignan
Signature of Attorney for Debtor(s)

Paul T. Deignan 4798-49
Printed Name of Attorney for Debtor(s)

Taft Stettinius & Hollister LLP
Firm Name

One Indiana Square, Suite 3500
Indianapolis, IN 46204-2023

Address

317-713-3500 Fax: 317-713-3699
Telephone Number

April 18, 2011
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Joyce A. Bradley, Assistant Secretary
Signature of Authorized Individual

Joyce A. Bradley, Assistant Secretary
Printed Name of Authorized Individual

Greenwood Shoppes Management, Inc., GP
Title of Authorized Individual

April 18, 2011
Date

**WRITTEN CONSENT TO RESOLUTIONS
OF THE PARTNERS OF
GREENWOOD SHOPPES, LP**

The undersigned, being the general partner (by and through the unanimous consent of its directors) and the limited partner (collectively, the "Partners") of Greenwood Shoppes, LP, an Indiana limited partnership (the "Limited Partnership"), acting under the provisions of the Indiana Revised Uniform Limited Partnership Act, Indiana Code Section 23-16-1-1 et seq., and the Limited Partnership's Limited Partnership Agreement, as amended from time to time, do hereby unanimously consent to the taking of the following actions and adoption of the following resolutions without and in lieu of a special meeting of the Partners of the Limited Partnership:

RESOLVED, that in the judgment of the Partners, it may be desirable and in the best interests of the Limited Partnership, and its creditors, Partners, and other interested parties that a petition be filed by the Limited Partnership seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").

RESOLVED, FURTHER, that the General Partner is hereby authorized and directed on behalf of the Limited Partnership to execute and verify a voluntary petition to commence a case with respect to the Limited Partnership under chapter 11 of the Bankruptcy Code and to cause such petition to be filed with the United States Bankruptcy Court for the Southern District of Indiana, Indianapolis Division, at such time as the General Partner shall determine.

RESOLVED, FURTHER, that the General Partner, on behalf of the Limited Partnership, is hereby authorized and directed to execute and file all other petitions, statements of financial affairs, schedules, applications, motions, lists, filings, reports and any other papers and to take any and all action that it deems necessary and proper in connection with the Limited Partnership's chapter 11 case, and in that connection to employ and retain legal counsel and other professionals as it deems necessary and proper, with a view to the successful pursuit of the chapter 11 case and a successful reorganization under chapter 11 of the Bankruptcy Code.



RESOLVED, FURTHER, that subject to the General Partner having made the determination provided in the foregoing resolutions, the Limited Partnership will employ the law firm of Taft Stettinius & Hollister LLP ("Taft") to serve as counsel for the Limited Partnership in connection with the chapter 11 case at the usual and customary hourly fees charged by Taft for similar services, plus reimbursement of all actual and necessary expenses.

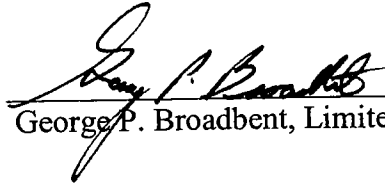

RESOLVED, FURTHER, that all acts and deeds taken or done by the Partners of the Limited Partnership, whether heretofore or hereafter taken or done, on behalf of the Limited Partnership which are in conformity with the purpose and intent of these resolutions shall be and hereby are in all respects ratified, approved and confirmed.

IN WITNESS WHEREOF, the undersigned have executed this "Written Consent To Resolutions Of The Partners Of Greenwood Shoppes, LP" as of the 18th day of April, 2011,

thereby agreeing that the foregoing resolutions shall be of the same force and effect as if adopted at a meeting of the Partners of the Limited Partnership held, upon due notice, on such date.

Greenwood Shoppes Management, Inc.,
General Partner,

By:  
Mary Clare Broadbent, Director

 
George P. Broadbent, Limited Partner

1430101

**WRITTEN CONSENT TO RESOLUTIONS OF THE
BOARD OF DIRECTORS OF GREENWOOD SHOPPES MANAGEMENT, INC.**

The undersigned, being all of the elected and qualified directors of Greenwood Shoppes Management, Inc., an Indiana corporation (the "Corporation"), acting under the provisions of the Indiana Business Corporation Law, hereby waive all notice and unanimously consent to the following actions taken by the Corporation in lieu of a special meeting of the Board of Directors:

WHEREAS, the Corporation is the General Partner of Greenwood Shoppes, LP (the "Limited Partnership").

WHEREAS, the Limited Partnership believes it may be desirable and in the best interests of the Limited Partnership, the creditors of the Limited Partnership, the Corporation, the limited partner of the Limited Partnership, and other interested parties to seek relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").

WHEREAS, the Limited Partnership Agreement of the Limited Partnership requires that any petition for relief under the provisions of chapter 11 of title 11 of the Bankruptcy Code filed by the Limited Partnership requires the unanimous consent of the Corporation's Board of Directors.

NOW, THEREFORE, BE IT

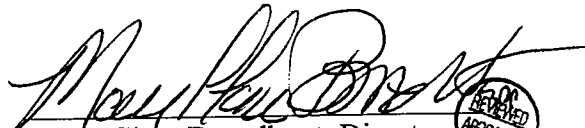

RESOLVED, the Board of Directors unanimously believes it may be desirable and in the best interests of the Limited Partnership, the creditors of the Limited Partnership, the Corporation, the limited partner of the Limited Partnership, and other interested parties that a petition be filed by the Limited Partnership seeking relief under the provisions of the Bankruptcy Code.

RESOLVED, FURTHER, that the officers of the Corporation are, and each of them singly is, hereby authorized and directed, for and on behalf of the Corporation to execute and file all other petitions, statements of financial affairs, schedules, applications, motions, lists, filings, reports and any other papers and to take any and all action that they deem necessary and proper in connection with the Limited Partnership's chapter 11 case, and in that connection to employ and retain legal counsel and other professionals on behalf of the Limited Partnership, with a view to the successful pursuit of the Limited Partnership's chapter 11 case and its successful reorganization under chapter 11 of the Bankruptcy Code.

RESOLVED, FURTHER, that all acts and deeds take or done by the officers of the Corporation prior to or subsequently to the date hereof on behalf of the Limited Partnership which are in conformity with the purpose and intent of these resolutions shall be and hereby are in all respects ratified, approved and confirmed.

IN WITNESS WHEREOF, the undersigned have executed this Written Consent To Resolutions of the Board of Directors of Greenwood Place Management, Inc. effective as of this 18th day of April, 2011, thereby agreeing that the foregoing recital and resolutions shall be of the

same force and effect as if adopted at a meeting of the Board of Directors held, upon due notice, on such date.


Mary Clare Broadbent, Director 

1430097

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of Indiana

In re Greenwood Shoppes, LP

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| Quality Roofing Services Inc 7920 Georgetown Road, Suite 400 Indianapolis, IN 46268 | Quality Roofing Services Inc 7920 Georgetown Road, Suite 400 Indianapolis, IN 46268 | Roofing repairs | | 6,060.00 |
| All Property Services Attn: Jim Shields 117 E Washington Street, Suite 300 Indianapolis, IN 46204 | All Property Services Attn: Jim Shields 117 E Washington Street, Suite 300 Indianapolis, IN 46204 | Maintenance services | | 5,519.88 |
| Mission Mechanical Corp. 5500 West 96th Street, Suite C Zionsville, IN 46077 | Mission Mechanical Corp. 5500 West 96th Street, Suite C Zionsville, IN 46077 | Plumbing repairs | | 4,336.18 |
| Robert T. Gracey 4875 Pelican Colony Boulevard, #104 Bonita Springs, FL 34134 | Robert T. Gracey 4875 Pelican Colony Boulevard, #104 Bonita Springs, FL 34134 | Consulting services | | 1,925.00 |
| Duke Energy P.O. Box 9001076 Louisville, KY 40290-1076 | Duke Energy P.O. Box 9001076 Louisville, KY 40290-1076 | Electric utility service | | 1,501.98 |
| All Pro Electric Attn: Jeff Roberts 500 S. Polk Street, Suite 9 Greenwood, IN 46143 | All Pro Electric Attn: Jeff Roberts 500 S. Polk Street, Suite 9 Greenwood, IN 46143 | Lighting Repairs | | 1,427.06 |
| S&B Construction Group, LLC 10049 East Washington Street Indianapolis, IN 46229 | S&B Construction Group, LLC 10049 East Washington Street Indianapolis, IN 46229 | Interior remodel work | | 1,013.62 |
| B&B Lawnscares & Irrigation, Inc. 7220 E. 90th Street Indianapolis, IN 46256 | B&B Lawnscares & Irrigation, Inc. 7220 E. 90th Street Indianapolis, IN 46256 | Snow Removal | | 1,000.00 |
| Roto Rooter 5672 Collections Center Drive Chicago, IL 60693 | Roto Rooter 5672 Collections Center Drive Chicago, IL 60693 | Sewer repairs | | 826.83 |

B4 (Official Form 4) (12/07) - Cont.

In re Greenwood Shoppes, LP

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) <i>Name of creditor and complete mailing address including zip code</i> | (2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5) <i>Amount of claim [if secured, also state value of security]</i> |
|---|---|--|---|--|
| Hittle Landscaping, Inc. Attn: Joe Caldwell 17778 Sun Park Drive Westfield, IN 46074 | Hittle Landscaping, Inc. Attn: Joe Caldwell 17778 Sun Park Drive Westfield, IN 46074 | Landscape Contract | | 346.20 |
| VECTREN ENERGY DELIVERY* PO BOX 6248 INDIANAPOLIS, IN 46206-6248 | VECTREN ENERGY DELIVERY* PO BOX 6248 INDIANAPOLIS, IN 46206-6248 | Gas utility service | | 335.77 |
| Best Way Disposal P.O. Box 421669 Indianapolis, IN 46242-1669 | Best Way Disposal P.O. Box 421669 Indianapolis, IN 46242-1669 | Dumpster service | | 96.13 |
| Indiana American Water P.O. Box 94551 Palatine, IL 60094-4551 | Indiana American Water P.O. Box 94551 Palatine, IL 60094-4551 | Water utility service | | 64.64 |
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**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Greenwood Shoppes Management, Inc., GP of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date April 18, 2011

Signature /s/ Joyce A. Bradley, Assistant Secretary
Joyce A. Bradley, Assistant Secretary
Greenwood Shoppes Management, Inc., GP

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Greenwood Shoppes, LP Debtor(s). Case No. _____

CURRENT BUSINESS INCOME AND EXPENSES

Please provide figures for the full calendar month preceding the date of petition to the date of petition.

Bank book balance and cash on hand at *beginning of full calendar month preceding filing* \$ 440,042.06

RECEIPTS & OTHER FUNDING:

| | |
|------------------------------------|----------------------|
| 1. Sales/Receipts | \$ <u>148,753.30</u> |
| 2. Accounts Receivable Collections | \$ <u>-0-</u> |
| 3. Loans/Financing | \$ <u>-0-</u> |
| 4. Capital Contributions | \$ <u>-0-</u> |
| 5. Other Receipts (describe below) | \$ <u>120,685.00</u> |
| Escrowed Funds Released | \$ <u>100,000.00</u> |
| Security Deposit Rec. | \$ <u>20,685.00</u> |
| | \$ _____ |
| | \$ _____ |

I. TOTAL RECEIPTS & FUNDING (sum of lines 1-5) \$ 269,438.30

EXPENDITURES:

| | |
|-------------------------------------|----------------------|
| 6. Inventory Purchases | \$ <u>-0-</u> |
| 7. Taxes | \$ <u>-0-</u> |
| 8. PAYROLL | |
| a. Compensation of Insiders | \$ <u>17,651.20</u> |
| b. Salaries & Wages | \$ <u>8,825.60</u> * |
| c. Outside Labor | \$ <u>-0-</u> |
| 9. Payments to Professionals | \$ <u>104,108.60</u> |
| 10. Insurance | \$ <u>1,352.44</u> |
| 11. Real Property Rent Payments | \$ <u>-0-</u> |
| 12. Equipment Lease Payments | \$ <u>-0-</u> |
| 13. Mortgage Payments | \$ <u>-0-</u> |
| 14. Utilities/Telephone | \$ <u>2,260.70</u> |
| 15. Supplies | \$ <u>-0-</u> |
| 16. Repairs & Maintenance | \$ <u>47,711.82</u> |
| 17. Travel & Entertainment | \$ <u>-0-</u> |
| 18. Other Expenses (describe below) | \$ <u>87,263.71</u> |
| Interco. Reconciliation | \$ <u>78,328.47</u> |
| Management Fee | \$ <u>8,935.24</u> |
| | \$ _____ |

II. TOTAL EXPENDITURES (sum of lines 6-18) \$ 269,174.07

NET CASH FLOW (Total Receipts less Total Expenditures) \$ 264.23

Bank book balance and cash on hand at *date of filing* \$ 440,306.29

*Commission paid to outside broker.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Southern District of Indiana

In re Greenwood Shoppes, LP
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|--|----------------------|------------------|--------------|--------------|-------|
| A - Real Property | Yes | 1 | 8,550,000.00 | | |
| B - Personal Property | Yes | 4 | 456,321.92 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | 5,744,251.01 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 1 | | 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 3 | | 24,453.29 | |
| G - Executory Contracts and Unexpired Leases | Yes | 3 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedules | | 14 | | | |
| Total Assets | | | 9,006,321.92 | | |
| Total Liabilities | | | | 5,768,704.30 | |

**United States Bankruptcy Court
Southern District of Indiana**

In re Greenwood Shoppes, LP
Debtor

Case No. _____
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|---|--------|
| Domestic Support Obligations (from Schedule E) | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | |
| Student Loan Obligations (from Schedule F) | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | |
| TOTAL | |

State the following:

| | |
|---|--|
| Average Income (from Schedule I, Line 16) | |
| Average Expenses (from Schedule J, Line 18) | |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | |

State the following:

| | | |
|--|--|--|
| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | |
| 4. Total from Schedule F | | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | |

B6A (Official Form 6A) (12/07)

In re Greenwood Shoppes, LP Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|---|---|------------------------------------|--|-------------------------|
| Shopping Center and improvements at the real estate commonly known as 806 - 916 North U.S. Highway 31, Greenwood, Indiana | Fee simple | - | 8,550,000.00 | 5,744,251.01 |

Sub-Total > **8,550,000.00** (Total of this page)
 Total > **8,550,000.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Greenwood Shoppes, LP Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|------------------|--|---|---|
| 1. Cash on hand | X | | | |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | JP Morgan Chase operating account no. xxxxx5289 | - | 398,121.49 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | | JP Morgan Chase tenant security deposit account no. xxxxxx6798 | - | 42,184.80 |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. Wearing apparel. | X | | | |
| 7. Furs and jewelry. | X | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. Annuities. Itemize and name each issuer. | X | | | |
| Sub-Total > | | | | 440,306.29 |
| (Total of this page) | | | | |

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Greenwood Shoppes, LP

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|------------------|--|---|---|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. Accounts receivable. | | Factory Card Outlet | - | 1,050.37 |
| | | Lee's Nails | - | 2,221.25 |
| | | Computer Renaissance | - | 2,074.80 |
| | | Los Angeles por la Noche | - | 2,669.21 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Robert D. Hillinberg and Carolyn E. Hillinberg d/b/a Hometown Pizza | - | 5,000.00 |
| | | Dino's Pizza | - | 3,000.00 |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |

Sub-Total > **16,015.63**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Greenwood Shoppes, LP Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|------------------|--------------------------------------|---|---|
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. Boats, motors, and accessories. | X | | | |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | X | | | |
| 29. Machinery, fixtures, equipment, and supplies used in business. | X | | | |
| 30. Inventory. | X | | | |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |

Sub-Total > **0.00**
 (Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Greenwood Shoppes, LP Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|------------------|--------------------------------------|---|---|
| 34. Farm supplies, chemicals, and feed. | X | | | |
| 35. Other personal property of any kind not already listed. Itemize. | X | | | |

| | |
|----------------------|-------------------|
| Sub-Total > | 0.00 |
| (Total of this page) | |
| Total > | 456,321.92 |

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

B6E (Official Form 6E) (4/10)

In re Greenwood Shoppes, LP

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re Greenwood Shoppes, LP Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|---|--|--|--------------------------------------|-----------------|
| | | H W J C | | | | |
| Account No. All Pro Electric Attn: Jeff Roberts 500 S. Polk Street, Suite 9 Greenwood, IN 46143 | - | February 28, 2011 Lighting Repairs | | | | 1,427.06 |
| Account No. GSH001 All Property Services Attn: Jim Shields 117 E Washington Street, Suite 300 Indianapolis, IN 46204 | - | Various Maintenance services | | | | 5,519.88 |
| Account No. Greenwood Shoppes B&B Lawnscares & Irrigation, Inc. 7220 E. 90th Street Indianapolis, IN 46256 | - | February 25, 2011 Snow Removal | | | | 1,000.00 |
| Account No. I-203204 Best Way Disposal P.O. Box 421669 Indianapolis, IN 46242-1669 | - | Various Dumpster service | | | | 96.13 |
| Subtotal (Total of this page) | | | | | | 8,043.07 |

2 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Greenwood Shoppes, LP Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------------------------|---|--|--------------------------------------|------------------|
| | | H W J C | | | | |
| Account No. Various Duke Energy P.O. Box 9001076 Louisville, KY 40290-1076 | | - | Various Electric utility service | | | 1,501.98 |
| Account No. Hittle Landscaping, Inc. Attn: Joe Caldwell 17778 Sun Park Drive Westfield, IN 46074 | | - | Various Landscape Contract | | | 346.20 |
| Account No. Various Indiana American Water P.O. Box 94551 Palatine, IL 60094-4551 | | - | Various Water utility service | | | 64.64 |
| Account No. Mission Mechanical Corp. 5500 West 96th Street, Suite C Zionsville, IN 46077 | | - | Various Plumbing repairs | | | 4,336.18 |
| Account No. Quality Roofing Services Inc 7920 Georgetown Road, Suite 400 Indianapolis, IN 46268 | | - | Various Roofing repairs | | | 6,060.00 |
| Sheet no. <u>1</u> of <u>2</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 12,309.00 |

B6F (Official Form 6F) (12/07) - Cont.

In re Greenwood Shoppes, LP Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | |
|---|--------------------------------------|------------------------------------|---|--|--------------------------------------|---|---|
| | | H W J C | | | | | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. |
| Account No. Robert T. Gracey 4875 Pelican Colony Boulevard, #104 Bonita Springs, FL 34134 | - | | March 15, 2011 Consulting services | | | 1,925.00 | |
| Account No. Roto Rooter 5672 Collections Center Drive Chicago, IL 60693 | - | | Various Sewer repairs | | | 826.83 | |
| Account No. S&B Construction Group, LLC 10049 East Washington Street Indianapolis, IN 46229 | - | | April 15, 2011 Interior remodel work | | | 1,013.62 | |
| Account No. Various VECTREN ENERGY DELIVERY* PO BOX 6248 INDIANAPOLIS, IN 46206-6248 | - | | Various Gas utility service | | | 335.77 | |
| Account No. | | | | | | | |
| Sheet no. <u>2</u> of <u>2</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal (Total of this page) | 4,101.22 |
| | | | | | | Total (Report on Summary of Schedules) | 24,453.29 |

B6G (Official Form 6G) (12/07)

In re Greenwood Shoppes, LP Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|---|--|
| Affordable Furniture Attn: Angela Ritter 1910 Sweet Blossom Lane Indianapolis, IN 46229 | Commercial Retail Lease/Tenant |
| All Property Services Attn: Jim Shields 117 E Washington Street, Suite 300 Indianapolis, IN 46204 | Annual Exterior Cleaning Contract |
| B&B Lawscapes & Irrigation, Inc. Attn: Andy Barker 7220 E. 90th Street Indianapolis, IN 46256 | Snow & Ice Management Contract |
| Ballcards Unlimited Attn: Tom Reaves 910 N. US 31 Greenwood, IN 46142 | Commerical Retail Lease/Tenant |
| C&B Distributors, LLC Attn: Robert F. Baker 3752 Lomond Court Greenwood, IN 46143 | Commercial Retail Lease/Tenant |
| Casual Male #9127 Attn: RE Dept/#9127 555 Turnpike St. Canton, MA 02021-9977 | Commercial Retail Lease/Tenant |
| Computer Renaissance Attn: Samir & Smeeta Patel 832 N US 31 Greenwood, IN 46142 | Commercial Retail Lease/Tenant |
| D's Cleaners Attn: Accounts Payable 808 N US 31 Greenwood, IN 46142 | Commercial Retail Lease/Tenant |
| Don Allen Hair Salon Attn: Don Allen 828 N US 31 Greenwood, IN 46142 | Commercial Retail Lease/Tenant |

In re Greenwood Shoppes, LP

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|---|--|
| Eyebrow Threading by Afraa 1513 Bowen Ct. Greenwood, IN 46143 | Commercial Retail Lease/Tenant |
| Factory Card Outlet #148 c/o Justin Calcattera 25 Green Pond Road Rockaway, NJ 07866 | Commercial Retail Lease/Tenant |
| Funcoland #732 Attn: Property Accounting 625 Westport Parkway Grapevine, TX 76051-6740 | Commercial Retail Lease/Tenant |
| Half Price Books Attn: Penny Doreck 5803 E. Northwest Hwy. Dallas, TX 75231 | Commercial Retail Lease/Tenant |
| Hittle Landscaping, Inc. Attn: Jeremy Hittle 17778 Sun Park Drive Westfield, IN 46074 | Annual Landscape Maintenance Contract |
| Lee's Nails Jimmy Hung Tran 886 N US 31 Greenwood, IN 46142 | Commercial Retail Lease/Tenant |
| Los Angeles Por La Noche 810 N US 31 Greenwood, IN 46142 | Commercial Retail Lease/Tenant |
| Mattress World Attn: Mr. Karry Allison 212 Fendt Drive Howell, MI 48843 | Commercial Retail Lease/Tenant |
| McGee Jewelers Attn: Bob McGee 880 N US 31 Greenwood, IN 46142 | Commercial Retail Lease/Tenant |
| Men's Wearhouse, Inc. #4302 Attn: Rents - Sotre #4302 40650 Encyclopedia Circle Fremont, CA 94538 | Commercial Retail Lease/Tenant |
| New China Buffet 1289 Elm Grove Lane Greenwood, IN 46143 | Commercial Retail Lease/Tenant |

Sheet 1 of 2 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re Greenwood Shoppes, LP Case No. _____
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|---|--|
| The Broadbent Company, Inc. Attn: Joyce Bradley 117 East Washington Street, Suite 300 Indianapolis, IN 46204 | Management Company |
| Uncle Bill's Pet Center Attn: Karen Street 4829 W 38th Street Indianapolis, IN 46254 | Commercial Retail Lease/Tenant |

B6H (Official Form 6H) (12/07)

In re Greenwood Shoppes, LP
Debtor

Case No. _____

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
|------------------------------|------------------------------|

0 continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Southern District of Indiana**

In re **Greenwood Shoppes, LP**

Debtor(s)

Case No.

Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Greenwood Shoppes Management, Inc., GP of the partnership named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 16 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **April 18, 2011**

Signature **/s/ Joyce A. Bradley, Assistant Secretary**

Joyce A. Bradley, Assistant Secretary

Greenwood Shoppes Management, Inc., GP

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court
Southern District of Indiana**

In re Greenwood Shoppes, LP

Debtor(s)

Case No.

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE |
|-----------------------|--|
| \$282,852.91 | 2011 (Jan 1 - March 31) - Operation of business |
| \$1,076,530.00 | 2010 - Operation of business |
| \$1,068,470.00 | 2009 - Operation of business |

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE |
|----------------|--|
| \$14.17 | 2011 (Jan 1 - Mar 31) - Interest income |
| \$33.00 | 2010 - Interest income |
| \$87.00 | 2009 - Interest income |

3. Payments to creditors

None *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS | AMOUNT PAID | AMOUNT STILL OWING |
|------------------------------|-------------------|-------------|--------------------|
|------------------------------|-------------------|-------------|--------------------|

None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|----------------------------------|---------------------------------|---|--------------------|
| See attached Exhibit 3(b) | | \$0.00 | \$0.00 |

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR | DATE OF PAYMENT | AMOUNT PAID | AMOUNT STILL OWING |
|--|-----------------|---------------|--------------------|
| See attached Exhibit 3(c) | | \$0.00 | \$0.00 |

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT AND CASE NUMBER | NATURE OF PROCEEDING | COURT OR AGENCY AND LOCATION | STATUS OR DISPOSITION |
|--|-----------------------------|---|--|
| LBUBS 2000-C5 North U.S. Highway 31, LLC vs. Greenwood Shoppes, LP; Cause No. 41D03-1103-MF-00224 | Breach of Contract | Johnson Superior Court, Franklin, Indiana | Pending |
| Greenwood Shoppes, LP vs. Robert D. Hillenberg and Carolyn E. Hillenberg d/b/a Hometown Pizza; Cause No. 49D12-1001-CC-001811 | Complaint on Account | Marion Superior Court, Indianapolis, Indiana | Default judgment obtained on July 13, 2010; settlement agreement reached on payment |

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED | DATE OF SEIZURE | DESCRIPTION AND VALUE OF PROPERTY |
|--|-----------------|-----------------------------------|
|--|-----------------|-----------------------------------|

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR OR SELLER | DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN | DESCRIPTION AND VALUE OF PROPERTY |
|--|--|-----------------------------------|
|--|--|-----------------------------------|

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF ASSIGNEE | DATE OF ASSIGNMENT | TERMS OF ASSIGNMENT OR SETTLEMENT |
|------------------------------|--------------------|-----------------------------------|
|------------------------------|--------------------|-----------------------------------|

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CUSTODIAN | NAME AND LOCATION OF COURT CASE TITLE & NUMBER | DATE OF ORDER | DESCRIPTION AND VALUE OF PROPERTY |
|-------------------------------|--|---------------|-----------------------------------|
|-------------------------------|--|---------------|-----------------------------------|

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON OR ORGANIZATION | RELATIONSHIP TO DEBTOR, IF ANY | DATE OF GIFT | DESCRIPTION AND VALUE OF GIFT |
|--|--------------------------------|--------------|-------------------------------|
|--|--------------------------------|--------------|-------------------------------|

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| DESCRIPTION AND VALUE OF PROPERTY | DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS | DATE OF LOSS |
|-----------------------------------|--|--------------|
|-----------------------------------|--|--------------|

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS OF PAYEE | DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|--|---|--|
| Taft Stettinius & Hollister LLP One Indiana Square, Suite 3500 Indianapolis, IN 46204-2023 | 2011 | \$100,000 |
| John Jameson 320 North Meridian Street, Suite 601 Indianapolis, IN 46204 | October 2010 | \$4,600 |

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR | DATE | DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED |
|--|------|--|
|--|------|--|

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

| NAME OF TRUST OR OTHER DEVICE | DATE(S) OF TRANSFER(S) | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY |
|-------------------------------|------------------------|---|
|-------------------------------|------------------------|---|

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF INSTITUTION | TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE | AMOUNT AND DATE OF SALE OR CLOSING |
|---------------------------------|--|------------------------------------|
|---------------------------------|--|------------------------------------|

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY | NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY | DESCRIPTION OF CONTENTS | DATE OF TRANSFER OR SURRENDER, IF ANY |
|--|---|-------------------------|---------------------------------------|
|--|---|-------------------------|---------------------------------------|

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATE OF SETOFF | AMOUNT OF SETOFF |
|------------------------------|----------------|------------------|
|------------------------------|----------------|------------------|

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

| NAME AND ADDRESS OF OWNER | DESCRIPTION AND VALUE OF PROPERTY | LOCATION OF PROPERTY |
|---------------------------|---|----------------------|
| Tenants | JP Morgan Chase tenant security deposit account no. xxxxxx6798 - \$42,184.80 | |

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

| ADDRESS | NAME USED | DATES OF OCCUPANCY |
|---------|-----------|--------------------|
|---------|-----------|--------------------|

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-----------------------|---------------------------------------|----------------|-------------------|
|-----------------------|---------------------------------------|----------------|-------------------|

- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-----------------------|---------------------------------------|----------------|-------------------|
|-----------------------|---------------------------------------|----------------|-------------------|

- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

| NAME AND ADDRESS OF GOVERNMENTAL UNIT | DOCKET NUMBER | STATUS OR DISPOSITION |
|---------------------------------------|---------------|-----------------------|
|---------------------------------------|---------------|-----------------------|

18 . Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

| NAME | LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN | ADDRESS | NATURE OF BUSINESS | BEGINNING AND ENDING DATES |
|------|--|---------|--------------------|----------------------------|
|------|--|---------|--------------------|----------------------------|

- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

| NAME | ADDRESS |
|------|---------|
|------|---------|

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

| | |
|--|-------------------------|
| NAME AND ADDRESS | DATES SERVICES RENDERED |
| The Broadbent Company, Inc. c/o Mary Fancher 117 East Washington Street, Suite 300 Indianapolis, IN 46204 | 2009-2011 |

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

| | | |
|------------------------------------|--|-------------------------|
| NAME | ADDRESS | DATES SERVICES RENDERED |
| The Broadbent Company, Inc. | c/o Mary Fancher 117 East Washington Street, Suite 300 Indianapolis, IN 46204 | 2009-2011 |

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

| | |
|------------------------------------|--|
| NAME | ADDRESS |
| The Broadbent Company, Inc. | c/o Mary Fancher 117 East Washington Street, Suite 300 Indianapolis, IN 46204 |

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

| | |
|-----------------------------------|-------------|
| NAME AND ADDRESS | DATE ISSUED |
| See attached Exhibit 19(d) | |

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

| | | |
|-------------------|----------------------|---|
| DATE OF INVENTORY | INVENTORY SUPERVISOR | DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) |
|-------------------|----------------------|---|

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

| | |
|-------------------|--|
| DATE OF INVENTORY | NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS |
|-------------------|--|

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

| NAME AND ADDRESS | NATURE OF INTEREST | PERCENTAGE OF INTEREST |
|--|------------------------|------------------------|
| George P. Broadbent 117 E. Washington St., Suite 300 Indianapolis, IN 46204 | Limited Partner | 98% |
| Greenwood Shoppes Management, Inc. 117 East Washington Street, Suite 300 Indianapolis, IN 46204 | General Partner | 2% |

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

| NAME AND ADDRESS | TITLE | NATURE AND PERCENTAGE OF STOCK OWNERSHIP |
|------------------|-------|--|
|------------------|-------|--|

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

| NAME | ADDRESS | DATE OF WITHDRAWAL |
|------|---------|--------------------|
|------|---------|--------------------|

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS | TITLE | DATE OF TERMINATION |
|------------------|-------|---------------------|
|------------------|-------|---------------------|

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

| NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR | DATE AND PURPOSE OF WITHDRAWAL | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|---|--------------------------------|--|
|---|--------------------------------|--|

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

| NAME OF PARENT CORPORATION | TAXPAYER IDENTIFICATION NUMBER (EIN) |
|----------------------------|--------------------------------------|
|----------------------------|--------------------------------------|

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

| NAME OF PENSION FUND | TAXPAYER IDENTIFICATION NUMBER (EIN) |
|----------------------|--------------------------------------|
|----------------------|--------------------------------------|

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date April 18, 2011

Signature /s/ Joyce A. Bradley, Assistant Secretary
Joyce A. Bradley, Assistant Secretary
Greenwood Shoppes Management, Inc., GP

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**Greenwood Shoppes, LP
One Year Payment History to "Insider" Creditors**

| Vendor # | Vendor Name | Invoice Number | Invoice Date | Invoice Description | Amount | Check # | Check Date | | |
|----------|-----------------------|----------------|-----------------------------|--------------------------------|------------|--------------------------------|------------|-------|------------|
| ALL001 | ALL PROPERTY SERVICES | GSH/7/31 | 07/31/2011 | GSH MT BILLINGS | 70.00 | 12249 | 03/17/2011 | | |
| | | GSH/1/31 | 01/31/2011 | GSH MT BILLINGS | 105.00 | 12249 | 03/17/2011 | | |
| | | GSH/10/0110 | 10/01/2010 | GSH OCTOBER CONTRACT SVC | 2,471.19 | 11164 | 12/02/2010 | | |
| | | GSH/103110 | 10/31/2010 | GSH MT BILLING | 245.00 | 11164 | 12/02/2010 | | |
| | | GSH/103110 | 10/31/2010 | GSH MT BILLING | 315.00 | 11164 | 12/02/2010 | | |
| | | GSH/11/30 | 11/30/2010 | GSH MT BILLINGS | 192.50 | 11638 | 01/20/2011 | | |
| | | GSH/11/30 | 11/30/2010 | GSH MT BILLINGS | 140.00 | 11638 | 01/20/2011 | | |
| | | GSH/11/11 | 11/01/2010 | GSH JAN CONTRACT SVC | 2,471.19 | 11868 | 02/10/2011 | | |
| | | GSH/11/11 | 11/01/2010 | GSH NOV CONTRACT SVCS | 2,471.19 | 11164 | 12/02/2010 | | |
| | | GSH/12/31 | 12/31/2010 | GSH MT BILLING | 490.00 | 11940 | 02/17/2011 | | |
| | | GSH/12/31 | 12/31/2010 | GSH MT BILLING | 140.00 | 11940 | 02/17/2011 | | |
| | | GSH/12/10 | 12/01/2010 | DEC CONTRACT SERVICES | 2,471.19 | 11490 | 01/06/2011 | | |
| | | GSH/2/11 | 02/01/2011 | GSH FEB CONTRACT SVC | 2,471.19 | 12096 | 03/03/2011 | | |
| | | GSH/5/10 | 05/01/2010 | GSH MAY CONTRACT SVCS | 2,471.19 | 38730 | 05/06/2010 | | |
| | | GSH/5/70 | 05/07/2010 | MT BILLING | 175.00 | 38893 | 05/20/2010 | | |
| | | GSH/5/70 | 05/07/2010 | MT BILLING | 1,102.50 | 38893 | 05/20/2010 | | |
| | | GSH/6/10 | 06/01/2010 | GSH JUNE CONTRACT SVCS | 2,471.19 | 39087 | 06/03/2010 | | |
| | | GSH/6/10 | 06/04/2010 | MT BILLING | 455.00 | 39173 | 06/10/2010 | | |
| | | GSH/6/10 | 06/04/2010 | MT BILLING | 490.00 | 39173 | 06/10/2010 | | |
| | | GSH/7/10 | 07/01/2010 | GSH JULY CONTRACT SVCS | 2,471.19 | 39379 | 07/01/2010 | | |
| | | GSH/7/15/10 | 07/15/2010 | LIGHTING SUPPLIES | 102.58 | 39579 | 07/22/2010 | | |
| | | GSH/7/31/10 | 07/31/2010 | MT BILLING | 402.50 | 10731 | 10/21/2010 | | |
| | | GSH/7/31/10 | 07/31/2010 | MT BILLING | 157.50 | 10731 | 10/21/2010 | | |
| | | GSH/7/6/10 | 07/06/2010 | MT BILLING | 402.50 | 39512 | 07/15/2010 | | |
| | | GSH/7/6/10 | 07/06/2010 | MT BILLING | 70.00 | 39512 | 07/15/2010 | | |
| | | GSH/8/10 | 08/01/2010 | GSH AUG CONTRACT SVCS | 2,471.19 | 39715 | 08/03/2010 | | |
| | | GSH/8/10 | 08/31/2010 | MT BILLING | 280.00 | 10731 | 10/21/2010 | | |
| | | GSH/8/31/10 | 08/31/2010 | MT BILLING | 192.50 | 10731 | 10/21/2010 | | |
| | | GSH/9/10 | 09/01/2010 | GSH SEPT CONTRACT SVCS | 2,471.19 | 10205 | 09/01/2010 | | |
| | | GSH/9/30/10 | 09/30/2010 | GSH MAINT TECH BILLING | 192.50 | 10688 | 10/14/2010 | | |
| | | GSH/9/30/10 | 09/30/2010 | GSH MAINT TECH BILLING | 140.00 | 10688 | 10/14/2010 | | |
| | | GSH/10/01-110 | 03/26/2010 | GSH JAN MT BILLING | 262.50 | 38473 | 04/22/2010 | | |
| | | GSH/10/01-110 | 03/26/2010 | GSH JAN MT BILLING | 437.50 | 38473 | 04/22/2010 | | |
| | | GSH/10/01-210 | 03/29/2010 | GSH FEB MT BILLING | 192.50 | 38473 | 04/22/2010 | | |
| | | GSH/10/01-210 | 03/29/2010 | GSH FEB MT BILLING | 105.00 | 38473 | 04/22/2010 | | |
| | | GSH/10/01-310 | 04/06/2010 | GSH MAR MT BILLING | 402.50 | 38473 | 04/22/2010 | | |
| | | GSH/10/01-310 | 04/06/2010 | GSH MAR MT BILLING | 175.00 | 38473 | 04/22/2010 | | |
| | | BRO030 | The Broadbent Company, Inc. | 5610 | 05/06/2010 | COMM-GSH-CASUAL MALE INSIDE BR | 2,834.52 | 11881 | 02/10/2011 |
| | | | | 5610 | 05/06/2010 | COMM-GSH-CASUAL MALE MNGMT CO | 5,669.04 | 11881 | 02/10/2011 |
| | | | | 41910 | 04/19/2010 | APRIL 2010 CONVENTION REIMB | 1,213.76 | 38484 | 04/22/2010 |
| 61610 | 06/16/2010 | | | JUNE 2010 CONVENTION REIMB | 1,213.76 | 39245 | 06/17/2010 | | |
| 81210 | 08/12/2010 | | | COMM-GSH-HALF PRICE INSIDE BR | 5,884.83 | 11881 | 02/10/2011 | | |
| 81210 | 08/12/2010 | | | COMM-GSH-HALF PRICE MNGMT CO | 11,769.66 | 11881 | 02/10/2011 | | |
| 033111RP | 03/31/2011 | | | MARCH REPAIR FEES | 293.33 | 12403 | 03/31/2011 | | |
| 043010J | 04/30/2010 | | | R/E COMM-GSH-MENS WRHSE RENEWA | 2,292.68 | 38595 | 04/29/2010 | | |
| 043010J | 04/30/2010 | | | R/E COMM-GSH-MENS WRHSE RENEWA | 2,292.68 | 38595 | 04/29/2010 | | |
| 043010J | 04/30/2010 | | | HSE COMM-GSH-MENS WRHSE RENEWA | 11,970.72 | 38595 | 04/29/2010 | | |
| 043010J | 04/30/2010 | | | IPB COMM-GSH-MENS WRHSE RENEWA | 645.48 | 38595 | 04/29/2010 | | |
| 043010K | 04/30/2010 | | | R/E COMM-GSH-F CARD OUTLET EXP | 3,016.45 | 38595 | 04/29/2010 | | |

Confidential/Proprietary Information

04/14/2011

Greenwood Shoppes, LP
One Year Payment History to "Insider" Creditors

| Vendor # | Vendor Name | Invoice Number | Invoice Date | Invoice Description | Amount | Check # | Check Date |
|----------|-------------|----------------|--------------|--------------------------------|----------|---------|------------|
| | | 043010K | 04/30/2010 | HSE COMM-GSH-F CARD OUTLET EXP | 6,032.90 | 38595 | 04/29/2010 |
| | | 043010K | 04/30/2010 | IPB COMM-GSH-F CARD OUTLET EXP | 288.53 | 38595 | 04/29/2010 |
| | | 043010N | 04/30/2010 | R/E COMM-GSH-C&B DIST RENEWAL | 1,458.88 | 38595 | 04/29/2010 |
| | | 043010N | 04/30/2010 | HSE COMM-GSH-C&B DIST RENEWAL | 2,917.76 | 38595 | 04/29/2010 |
| | | 050610A | 05/06/2010 | R/E COMM-GSH-MENS WH RENEWAL | 700.00 | 38906 | 05/20/2010 |
| | | 050610A | 05/06/2010 | R/E COMM-GSH-MENS WH RENEWAL | 700.00 | 38906 | 05/20/2010 |
| | | 073110F | 07/31/2010 | R/E COMM-GSH-DINO'S PIZZA | 1,076.16 | 39661 | 07/29/2010 |
| | | 073110F | 07/31/2010 | R/E COMM-GSH-DINO'S PIZZA | 398.72 | 39661 | 07/29/2010 |
| | | 073110G | 07/31/2010 | HSE COMM-GSH-DINO'S PIZZA | 2,869.76 | 39661 | 07/29/2010 |
| | | 073110G | 07/31/2010 | R/E COMM-GSH-GAMESTOP REN | 240.00 | 39661 | 07/29/2010 |
| | | 103110RF | 10/31/2010 | HSE COMM-GSH-GAMESTOP REN | 480.00 | 39661 | 07/29/2010 |
| | | 123110RF | 12/31/2010 | OCTOBER REPAIR FEES | 73.50 | 10807 | 10/28/2010 |
| | | 2/28/11RF | 02/28/2011 | JAN 7 FEB 2011 REPAIR FEES | 247.19 | 11480 | 12/29/2010 |
| | | 33110RF | 04/21/2010 | MARCH REMODEL FEES | 593.63 | 12110 | 03/03/2011 |
| | | 41511A | 04/15/2011 | R/E COMM - AFFORDABLE CLEANERS | 67.50 | 38484 | 04/22/2010 |
| | | 41511A | 04/15/2011 | HSE COMM - AFFORDABLE CLEANERS | 8,825.60 | 12565 | 04/12/2011 |
| | | 53110RF | 05/24/2010 | APRIL & MAY REPAIR FEES | 8,825.60 | 12565 | 04/12/2011 |
| | | 63010RF | 06/24/2010 | JUNE REPAIR FEES | 37.50 | 38988 | 05/27/2010 |
| | | 73110RF | 07/27/2010 | JULY REPAIR FEES | 73.50 | 39307 | 06/24/2010 |
| | | 93010RF | 09/27/2010 | SEPT REPAIR FEES | 10.50 | 39661 | 07/29/2010 |
| | | AUTO13500 | 04/29/2010 | Pay Management Fees | 0.40 | 10554 | 09/30/2010 |
| | | AUTO13575 | 05/05/2010 | Pay Management Fees | 982.01 | 38595 | 04/29/2010 |
| | | AUTO13576 | 05/05/2010 | Misc Inc Source-Mgmt Fee | 299.91 | 38750 | 05/06/2010 |
| | | AUTO13623 | 05/13/2010 | Pay Management Fees | 0.12 | 38750 | 05/06/2010 |
| | | AUTO13689 | 05/27/2010 | Pay Management Fees | 2,835.77 | 38836 | 05/27/2010 |
| | | AUTO13726 | 05/27/2010 | Pay Management Fees | 157.14 | 38988 | 05/27/2010 |
| | | AUTO13727 | 06/03/2010 | Pay Management Fees | 189.22 | 39105 | 06/03/2010 |
| | | AUTO13771 | 06/09/2010 | Misc Inc Source-Mgmt. Fee | 0.11 | 39105 | 06/03/2010 |
| | | AUTO13800 | 06/17/2010 | Pay Management Fees | 3,256.14 | 39188 | 06/10/2010 |
| | | AUTO13825 | 06/24/2010 | Pay Management Fees | 0.43 | 39245 | 06/17/2010 |
| | | AUTO13853 | 06/30/2010 | Pay Management Fees | 259.12 | 39307 | 06/24/2010 |
| | | AUTO13881 | 07/08/2010 | Pay Management Fees | 2,006.30 | 39396 | 07/01/2010 |
| | | AUTO14001 | 07/15/2010 | Pay Management Fees | 518.68 | 39462 | 07/09/2010 |
| | | AUTO14002 | 07/15/2010 | Misc Inc Source-Mgmt. Fee | 1,107.82 | 39520 | 07/15/2010 |
| | | AUTO14076 | 07/30/2010 | Pay Management Fees | 0.22 | 39520 | 07/15/2010 |
| | | AUTO14118 | 08/04/2010 | Pay Management Fees | 180.78 | 39711 | 07/30/2010 |
| | | AUTO14302 | 08/11/2010 | Pay Management Fees | 101.27 | 39725 | 08/05/2010 |
| | | AUTO14332 | 08/19/2010 | Pay Management Fees | 3,473.98 | 39855 | 08/12/2010 |
| | | AUTO14390 | 09/01/2010 | Pay Management Fees | 181.00 | 10090 | 08/19/2010 |
| | | AUTO14391 | 09/01/2010 | Misc Inc Source-Mgmt Fee | 2,106.57 | 10220 | 09/02/2010 |
| | | AUTO14436 | 09/09/2010 | Pay Management Fees | 0.11 | 10220 | 09/02/2010 |
| | | AUTO14471 | 09/15/2010 | Pay Management Fees | 1,585.08 | 10352 | 09/09/2010 |
| | | AUTO14510 | 09/22/2010 | Pay Management Fees | 100.72 | 10420 | 09/16/2010 |
| | | AUTO14511 | 09/22/2010 | Misc Inc Source-Mgmt. Fee | 22.06 | 10474 | 09/23/2010 |
| | | AUTO14547 | 09/29/2010 | Pay Management Fees | 0.13 | 10474 | 09/23/2010 |
| | | | | | 840.62 | 10554 | 09/30/2010 |

Confidential/Proprietary Information

04/14/2011

Greenwood Shoppes, LP
One Year Payment History to "Insider" Creditors

| Vendor # | Vendor Name | Invoice Number | Invoice Date | Invoice Description | Amount | Check # | Check Date |
|----------|-------------|----------------|--------------|-----------------------------|----------|---------|------------|
| | | AUTO14574 | 10/05/2010 | Pay Management Fees | 122.80 | 10614 | 10/07/2010 |
| | | AUTO14608 | 10/07/2010 | Pay Management Fees | 2,653.08 | 10614 | 10/07/2010 |
| | | AUTO14640 | 10/14/2010 | Pay Management Fees | 323.24 | 10696 | 10/14/2010 |
| | | AUTO14681 | 10/21/2010 | Misc Inc Source-Mgmt Fee | 0.12 | 10741 | 10/21/2010 |
| | | AUTO14711 | 10/28/2010 | Pay Management Fees | 160.70 | 10807 | 10/28/2010 |
| | | AUTO14742 | 11/03/2010 | Pay Management Fees | 591.97 | 10894 | 11/04/2010 |
| | | AUTO14778 | 11/11/2010 | Pay Management Fees | 3,271.31 | 11021 | 11/11/2010 |
| | | AUTO14825 | 11/18/2010 | Misc Inc Source-Mgmt Fee | 0.12 | 11068 | 11/18/2010 |
| | | AUTO14880 | 12/01/2010 | Pay Management Fees | 1,198.87 | 11178 | 12/02/2010 |
| | | AUTO14918 | 12/09/2010 | Pay Management Fees | 1,705.27 | 11313 | 12/09/2010 |
| | | AUTO14969 | 12/16/2010 | Pay Management Fees | 1,065.92 | 11328 | 12/16/2010 |
| | | AUTO14970 | 12/16/2010 | Misc Inc Source-Mgmt Fee | 0.17 | 11328 | 12/16/2010 |
| | | AUTO15009 | 12/28/2010 | Pay Management Fees | 754.92 | 11407 | 12/29/2010 |
| | | AUTO15036 | 01/06/2011 | Pay Management Fees | 319.48 | 11500 | 01/06/2011 |
| | | AUTO15070 | 01/13/2011 | Pay Management Fees | 2,555.97 | 11578 | 01/13/2011 |
| | | AUTO15149 | 01/20/2011 | Pay Management Fees | 632.24 | 11881 | 02/10/2011 |
| | | AUTO15195 | 02/07/2011 | Pay Management Fees | 3,227.59 | 11957 | 02/17/2011 |
| | | AUTO15246 | 02/17/2011 | Pay Management Fees | 0.41 | 11957 | 02/17/2011 |
| | | AUTO15247 | 02/17/2011 | Misc Inc Source-Mgmt Fee | 1,734.11 | 12110 | 03/03/2011 |
| | | AUTO15291 | 03/03/2011 | Pay Management Fees | 2,397.25 | 12192 | 03/10/2011 |
| | | AUTO15330 | 03/10/2011 | Pay Management Fees | 413.49 | 12262 | 03/17/2011 |
| | | AUTO15379 | 03/17/2011 | Pay Management Fees | 0.19 | 12262 | 03/17/2011 |
| | | AUTO15380 | 03/17/2011 | Misc Inc Source-Mgmt Fee | 602.66 | 12403 | 03/31/2011 |
| | | AUTO15440 | 03/31/2011 | Pay Management Fees | 101.97 | 12506 | 04/07/2011 |
| | | AUTO15468 | 04/06/2011 | Pay Management Fees | 3,685.57 | 12581 | 04/14/2011 |
| | | AUTO15503 | 04/13/2011 | Pay Management Fees | 71.69 | 11881 | 02/10/2011 |
| | | INS 201100001 | 01/01/2011 | 2011 UMBRELLA INS | 71.69 | 11881 | 02/10/2011 |
| | | INS 201100002 | 02/01/2011 | 2011 UMBRELLA INS | 71.69 | 11881 | 02/10/2011 |
| | | INS 201100003 | 03/01/2011 | 2011 UMBRELLA INS | 71.69 | 12192 | 03/10/2011 |
| | | INS 201100004 | 04/01/2011 | 2011 UMBRELLA INS | 71.69 | 12567 | 04/13/2011 |
| | | INS112014 | 05/01/2010 | 2010 UMBRELLA INSURANCE | 57.41 | 38750 | 05/06/2010 |
| | | INS112015 | 06/01/2010 | 2010 UMBRELLA INSURANCE | 57.41 | 39105 | 06/03/2010 |
| | | INS112016 | 07/01/2010 | 2010 UMBRELLA INSURANCE | 57.41 | 39396 | 07/01/2010 |
| | | INS112017 | 08/01/2010 | 2010 UMBRELLA INSURANCE | 57.41 | 39725 | 08/09/2010 |
| | | INS112018 | 09/01/2010 | 2010 UMBRELLA INSURANCE | 57.41 | 10220 | 09/02/2010 |
| | | INS112019 | 10/01/2010 | 2010 UMBRELLA INSURANCE | 57.41 | 10741 | 10/21/2010 |
| | | PKG INS112014 | 05/01/2010 | 2010 COMMERCIAL PACKAGE INS | 675.71 | 38750 | 05/06/2010 |
| | | PKG INS112014 | 05/01/2010 | 2010 COMMERCIAL PACKAGE INS | 110.17 | 38750 | 05/06/2010 |
| | | PKG INS112014 | 05/01/2010 | 2010 COMMERCIAL PACKAGE INS | 67.86 | 38750 | 05/06/2010 |
| | | PKG INS112014 | 05/01/2010 | 2010 COMMERCIAL PACKAGE INS | 120.07 | 38750 | 05/06/2010 |
| | | PKG INS112015 | 06/01/2010 | 2010 COMMERCIAL PACKAGE INS | 675.71 | 39105 | 06/03/2010 |
| | | PKG INS112015 | 06/01/2010 | 2010 COMMERCIAL PACKAGE INS | 110.17 | 39105 | 06/03/2010 |
| | | PKG INS112015 | 06/01/2010 | 2010 COMMERCIAL PACKAGE INS | 67.86 | 39105 | 06/03/2010 |
| | | PKG INS112015 | 06/01/2010 | 2010 COMMERCIAL PACKAGE INS | 120.07 | 39105 | 06/03/2010 |
| | | PKG INS112016 | 07/01/2010 | 2010 COMMERCIAL PACKAGE INS | 675.71 | 39396 | 07/01/2010 |
| | | PKG INS112016 | 07/01/2010 | 2010 COMMERCIAL PACKAGE INS | 110.17 | 39396 | 07/01/2010 |
| | | PKG INS112016 | 07/01/2010 | 2010 COMMERCIAL PACKAGE INS | 67.86 | 39396 | 07/01/2010 |
| | | PKG INS112016 | 07/01/2010 | 2010 COMMERCIAL PACKAGE INS | 120.07 | 39396 | 07/01/2010 |
| | | PKG INS112017 | 08/01/2010 | 2010 COMMERCIAL PACKAGE INS | 675.71 | 39725 | 08/09/2010 |
| | | PKG INS112017 | 08/01/2010 | 2010 COMMERCIAL PACKAGE INS | 110.17 | 39725 | 08/09/2010 |

Confidential/Proprietary Information

Greenwood Shoppes, LP
One Year Payment History to "Insider" Creditors

| Vendor # | Vendor Name | Invoice Number | Invoice Date | Invoice Description | Amount | Check # | Check Date |
|----------|---------------------------|-----------------|--------------|-----------------------------|----------|---------|------------|
| | | PKG INST12017 | 08/01/2010 | 2010 COMMERCIAL PACKAGE INS | 67.86 | 39725 | 08/05/2010 |
| | | PKG INST12017 | 08/01/2010 | 2010 COMMERCIAL PACKAGE INS | 120.07 | 39725 | 08/05/2010 |
| | | PKG INST12018 | 09/01/2010 | 2010 COMMERCIAL PACKAGE INS | 675.71 | 10220 | 09/02/2010 |
| | | PKG INST12018 | 09/01/2010 | 2010 COMMERCIAL PACKAGE INS | 110.17 | 10220 | 09/02/2010 |
| | | PKG INST12018 | 09/01/2010 | 2010 COMMERCIAL PACKAGE INS | 67.86 | 10220 | 09/02/2010 |
| | | PKG INST12019 | 10/01/2010 | 2010 COMMERCIAL PACKAGE INS | 120.07 | 10220 | 09/02/2010 |
| | | PKG INST12019 | 10/01/2010 | 2010 COMMERCIAL PACKAGE INS | 675.71 | 10741 | 10/21/2010 |
| | | PKG INST12019 | 10/01/2010 | 2010 COMMERCIAL PACKAGE INS | 110.17 | 10741 | 10/21/2010 |
| | | PKG INST12019 | 10/01/2010 | 2010 COMMERCIAL PACKAGE INS | 67.86 | 10741 | 10/21/2010 |
| | | PKINS 201100001 | 01/01/2011 | 2011 COMMERCIAL PACKAGE INS | 120.07 | 10741 | 10/21/2010 |
| | | PKINS 201100001 | 01/01/2011 | 2011 COMMERCIAL PACKAGE INS | 583.99 | 11881 | 02/10/2011 |
| | | PKINS 201100001 | 01/01/2011 | 2011 COMMERCIAL PACKAGE INS | 92.23 | 11881 | 02/10/2011 |
| | | PKINS 201100002 | 02/01/2011 | 2011 COMMERCIAL PACKAGE INS | 135.08 | 11881 | 02/10/2011 |
| | | PKINS 201100002 | 02/01/2011 | 2011 COMMERCIAL PACKAGE INS | 583.99 | 11881 | 02/10/2011 |
| | | PKINS 201100002 | 02/01/2011 | 2011 COMMERCIAL PACKAGE INS | 92.23 | 11881 | 02/10/2011 |
| | | PKINS 201100003 | 03/01/2011 | 2011 COMMERCIAL PACKAGE INS | 76.35 | 11881 | 02/10/2011 |
| | | PKINS 201100003 | 03/01/2011 | 2011 COMMERCIAL PACKAGE INS | 135.08 | 11881 | 02/10/2011 |
| | | PKINS 201100003 | 03/01/2011 | 2011 COMMERCIAL PACKAGE INS | 583.99 | 12192 | 03/10/2011 |
| | | PKINS 201100004 | 04/01/2011 | 2011 COMMERCIAL PACKAGE INS | 76.35 | 12192 | 03/10/2011 |
| | | PKINS 201100004 | 04/01/2011 | 2011 COMMERCIAL PACKAGE INS | 135.08 | 12192 | 03/10/2011 |
| | | PKINS 201100004 | 04/01/2011 | 2011 COMMERCIAL PACKAGE INS | 583.99 | 12567 | 04/13/2011 |
| | | PKINS 201100004 | 04/01/2011 | 2011 COMMERCIAL PACKAGE INS | 92.23 | 12567 | 04/13/2011 |
| | | PKINS 201100004 | 04/01/2011 | 2011 COMMERCIAL PACKAGE INS | 76.35 | 12567 | 04/13/2011 |
| | | PKINS 201100004 | 04/01/2011 | 2011 COMMERCIAL PACKAGE INS | 135.08 | 12567 | 04/13/2011 |
| S&B020 | S&B CONSTRUCTION CO., LLC | 6810 | 06/08/2010 | REIMB 6/8/10 PAYROLL | 520.60 | 39284 | 06/17/2010 |
| | | 7710 | 07/07/2010 | REIMB 7/7/10 PAYROLL | 104.12 | 39557 | 07/15/2010 |
| | | 41510 | 04/15/2010 | REIMB 4/15/10 PAYROLL | 85.00 | 38536 | 04/22/2010 |
| | | 42810 | 04/28/2010 | REIMB 4/28/10 PAYROLL | 127.50 | 38878 | 05/13/2010 |
| | | 43010 | 05/05/2010 | REIMB 1252 ACCT | 125.41 | 38960 | 05/20/2010 |
| | | 43010 | 05/05/2010 | REIMB 1252 ACCT | 5.11 | 38960 | 05/20/2010 |
| | | 43010 | 05/05/2010 | REIMB 1252 ACCT | 10.00 | 38960 | 05/20/2010 |
| | | 53110 | 06/28/2010 | REIMB 1252 ACCT | 7.44 | 39496 | 07/08/2010 |
| | | 62310 | 06/23/2010 | REIMB 6/23/10 PAYROLL | 486.91 | 39496 | 07/08/2010 |
| | | 63010 | 07/21/2010 | REIMB 1252 ACCT | 4.90 | 39702 | 07/29/2010 |
| | | 73110 | 10/08/2010 | REIMB 1252 ACCT | 6.28 | 10725 | 10/14/2010 |
| | | 42010 | 04/20/2010 | REIMB 1252 ACCT MAR | 5.11 | 38536 | 04/22/2010 |
| | | 42010 | 04/20/2010 | REIMB 1252 ACCT MAR | 107.82 | 38536 | 04/22/2010 |
| | | 42010 | 04/20/2010 | REIMB 1252 ACCT MAR | 17.34 | 38536 | 04/22/2010 |
| | | 111110 | 11/11/2010 | REIMB 11/11/10 PAYROLL | 1,213.92 | 11112 | 11/18/2010 |
| | | 112310 | 11/23/2010 | REIMB 11/23/10 PAYROLL | 936.31 | 11302 | 12/09/2010 |
| | | 120910 | 12/09/2010 | REIMB 12/09 PAYROLL | 1,033.38 | 11365 | 12/16/2010 |
| | | 122210 | 12/22/2010 | REIMB 12/24/10 PAYROLL | 323.62 | 11469 | 12/29/2010 |
| | | 103110RF | 11/10/2010 | OCT 2010 REMODEL FEES | 0.94 | 11112 | 11/18/2010 |
| | | 113010RF | 11/30/2010 | NOV 2010 REMODEL FEES | 1,519.53 | 11302 | 12/09/2010 |
| | | 123110RF | 12/31/2010 | DECEMBER REMODEL FEES | 312.86 | 11481 | 12/29/2010 |
| | | 43010- | 06/28/2010 | REIMB 1252 ACCT | 43.17 | 39496 | 07/08/2010 |
| | | 43010RF | 05/11/2010 | APRIL 2010 REMODEL FEES | 3,429.85 | 38960 | 05/20/2010 |

Confidential/Proprietary Information

04/14/2011

Greenwood Shoppes, LP
One Year Payment History to "Insider" Creditors

| Vendor # | Vendor Name | Invoice Number | Invoice Date | Invoice Description | Amount | Check # | Check Date |
|----------|-------------|----------------|--------------|------------------------|--------|---------|------------|
| | | 53110RF | 06/08/2010 | MAY 2010 REMODEL FEES | 486.82 | 39226 | 06/10/2010 |
| | | 53110RF | 06/08/2010 | MAY 2010 REMODEL FEES | 2.27 | 39226 | 06/10/2010 |
| | | 63010RF | 06/30/2010 | JUNE 2010 REMODEL FEES | 420.47 | 39557 | 07/15/2010 |
| | | 73110RF | 07/31/2010 | JULY 2010 REMODEL FEES | 6.47 | 10172 | 08/31/2010 |
| | | 73110RF | 07/31/2010 | JULY 2010 REMODEL FEES | 21.74 | 10172 | 08/31/2010 |

Confidential/Proprietary Information

04/14/2011

CONTACTS FOR GREENWOOD SHOPPES FINANCING

| Date | Company | Contact | Address |
|-------------|-----------------------|------------------|---|
| 1/00/2010 | J.P. Morgan Chase | James Phillip | Chase Tower - IL I-0958 Chicago, IL 60670 |
| 3/00/2010 | M&I Bank | Shawn Bullock | 35 North Pennsylvania Street Indianapolis, IN 46204 |
| 3/00/2010 | | R. Thomas Gracey | 4875 Pelican Colony Blvd - #104 Bonita Springs, FL 34134 |
| 3/00/2010 | Bridger Com'l Funding | Joe Knuzon | 830 West Route 22 - #184 Lake Zurich, IL 60047 |
| 3/00/2010 | Q10 Triad | Ross McLain | 4625 Red Bank Road - Suite 101 Cincinnati, OH 45227 |
| 3/00/2010 | Stockyard Bank | Greg Murray | 136 E. Market Indianapolis, IN 46204 |
| 3/00/2010 | First Merchants Bank | William Redmond | 10333 N. Meridian St. Indianapolis, IN 46290 |
| 3/00/2010 | U.S. Bank | Randy With | 425 Walnut Street - 10th Floor Cincinnati, OH 45202 |
| 3/00/2010 | Lake City Bank | Daniel Cobb | 10401 N. Meridian St. - # 300 Indianapolis, IN 46290 |
| 3/00/2010 | Star Bank of Lizton | Dennis Cecil | 900 E. 56th Street P.O. Box 708 Brownsburg, IN 46112 |

| | | | |
|-----------|------------------------------|-------------------|---|
| 3/00/2010 | Old National Bank | Rob Roach | 101 West Ohio Street - #1400 Indianapolis, IN 46204 |
| 3/00/2010 | Indiana Bank & Trust | Rob Henderson | 201 South Capitol - #700 Indianapolis, IN 46204 |
| 3/00/2010 | Fifth Third Bank | Terri Gill | 251 N. Illinois St. - #1000 Indianapolis, IN 46204 |
| 3/00/2010 | Indiana Members Credit Union | Michael Murphy | 5103 Madison Avenue Indianapolis, IN 46227 |
| 3/00/2010 | Busey Bank | Lou Hensley | 10321 N. Pennsylvania Suite B Indianapolis, IN 46280 |
| 3/00/2010 | Jackson County Bank | Anthony Gambaiani | 400 Washington Street Columbus, IN 47201 |
| 3/00/2010 | Star Financial | Gary Erskin | P.O. Box 151600 735 Main Street Anderson, IN 46015 |
| 3/00/2010 | Monroe Bank | Timothy Ogburn | P.O. Box 1053 15941 Cumberland Road Noblesville, IN 46060 |
| 3/00/2010 | Farmers Bank | Brad Cunningham | 9 East Clinton St. P.O. Box 129 Frankfort, IN 46041 |
| 4/00/2010 | J.P. Morgan Chase | Brien Wloch | 10 South Dearborn - 18th Floor Chicago, IL 60603 |
| 6/00/2010 | Nationwide Insurance | Todd Harrop | One Nationwide Plaza Columbus, OH 43218 |

| | | | |
|------------|-----------------------------|---|---|
| 6/00/2010 | Ladder Capital | Samuel Rosen | 600 Lexington Ave. - 3rd Floor New York, NY 10022 |
| 6/00/2010 | Deerwood Capital | Russell Kimyagarov (Broker) | 180 Sylvan Avenue - 1st Floor Englewood Cliffs, NY 07632 |
| 7/00/2010 | Wells Fargo | Statements sent Quarterly Last One Sent July 2010 | |
| 8/00/2010 | LNR Partners | Vickie Taylor | 1601 Washington Avenue - Suite 700 Beach FL 33139 Miami |
| 8/26/2010 | Wells Fargo | Anthony Harvey | 201 S. College St. - 9th Floor MACD.100-090 Charlotte, NC 28244 |
| 9/00/2010 | John Jameson Appraiser | John Jameson | 320 North Meridian St. - # 601 Indianapolis, IN 46204 |
| 9/00/2010 | Taft Stettinius & Hollister | Erick Ponader | One Indiana Square - #3500 Indianapolis, IN 46204 |
| 11/00/2010 | Taft Stettinius & Hollister | Erick Ponader | One Indiana Square - #3500 Indianapolis, IN 46204 |
| 12/2/2010 | LNR Partners | Greg Kaliman | 1601 Washington Avenue - Suite 700 Miami Beach FL 33139 |
| 3/00/2011 | John Jameson Appraiser | John Jameson | 320 North Meridian St. - # 601 Indianapolis, IN 46204 |
| 3/00/2011 | | R. Thomas Gracey | 4875 Pelican Colony Blvd - #104 Bonita Springs, FL 34134 |

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:)
)
GREENWOOD SHOPPES, LP,) Case No.
)
Debtor.)
_____)

COMPENSATION STATEMENT OF ATTORNEY FOR THE DEBTOR

The undersigned is the proposed attorney for the Greenwood Shoppes, LP, as debtor and debtor-in-possession (the “Debtor”) in this case, and pursuant to Federal Rule of Bankruptcy Procedure 2016(b) and Southern District of Indiana Local Rule B-2014-1, states as follows:

1. The compensation promised Taft Stettinius & Hollister LLP by the Debtor, pursuant to the engagement letter agreement, is its customary charges for fees and expenses subject to Court approval. The Debtor has paid Taft Stettinius & Hollister LLP One Hundred Thousand Dollars (\$100,000.00) which is being held as a bankruptcy retainer for the services rendered or to be rendered in connection with this case.

2. The undersigned further states that no understanding or agreement exists for a division of fees or compensation between the undersigned and any other person or entity, except any agreement he may have for the sharing of his compensation with a member or members or regular associate of his law firm.

TAFT STETTINIUS & HOLLISTER LLP,

By /s/ Paul T. Deignan

Paul T. Deignan, proposed counsel for
the Debtor

TAFT STETTINIUS & HOLLISTER LLP
One Indiana Square, Suite 3500
Indianapolis, Indiana 46204
Telephone: (317) 713-3500
Facsimile: (317) 713-3699

**United States Bankruptcy Court
Southern District of Indiana**

In re Greenwood Shoppes, LP
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|--|------------------------|-------------------------|----------------------------------|
| George P. Broadbent 117 East Washington Street, Suite 300 Indianapolis, IN 46204 | Limited Partner | 98% | Partnership Interests |
| Greenwood Shoppes Management, Inc. 117 East Washington Street, Suite 300 Indianapolis, IN 46204 | General Partner | 2% | Partnership Interests |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Greenwood Shoppes Management, Inc., GP of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 18, 2011

Signature /s/ Joyce A. Bradley, Assistant Secretary
**Joyce A. Bradley, Assistant Secretary
Greenwood Shoppes Management, Inc., GP**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

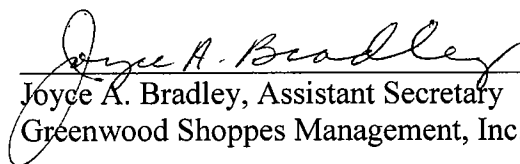
IN RE:)
)
GREENWOOD SHOPPES, LP,) Case No. _____
)
Debtor.)

CORPORATE OWNERSHIP STATEMENT

As required by Federal Rule of Bankruptcy Procedure 1007(a)(1), Greenwood Shoppes, LP, as debtor and debtor-in-possession (collectively, the "Debtor"), now files this Corporate Ownership Statement and reports as follows: (check one box only)

- Debtor is not a "corporation" as defined in 11 U.S.C. § 101(9).
- Debtor is a "corporation" as defined in 11 U.S.C. § 101(9) but has no entities to report under Federal Rule of Bankruptcy Procedure 1007(a)(1).
- Debtor is a "corporation" as defined in 11 U.S.C. § 101(9), and the following corporations directly or indirectly own 10% or more of any class of the Debtor's equity interests:

The Debtor declares under penalty of perjury that this Corporate Ownership Statement is true and correct.



Joyce A. Bradley, Assistant Secretary
Greenwood Shoppes Management, Inc., GP