

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court  
Southern District of Indiana**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Ameriflo, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>35-2008602</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>478 Gradle Dr Carmel, IN</b> <div style="text-align: right; margin-top: 5px;">                     ZIP Code  <b>46032</b> </div>	Street Address of Joint Debtor (No. and Street, City, and State):  <div style="text-align: right; margin-top: 5px;">                     ZIP Code                 </div>
County of Residence or of the Principal Place of Business: <b>Hamilton</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):  <div style="text-align: right; margin-top: 5px;">                     ZIP Code                 </div>	Mailing Address of Joint Debtor (if different from street address):  <div style="text-align: right; margin-top: 5px;">                     ZIP Code                 </div>
Location of Principal Assets of Business Debtor (if different from street address above):	

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$50 million <input type="checkbox"/> \$10,000,001 to \$100 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>		<p>Name of Debtor(s): <b>Ameriflo, Inc.</b></p>	
<p><b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)</p>			
<p>Location Where Filed: <b>- None -</b></p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p>Location Where Filed:</p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p><b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)</p>			
<p>Name of Debtor: <b>- None -</b></p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p>District:</p>		<p>Relationship:</p>	<p>Judge:</p>
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>	
<p><b>Exhibit C</b></p>			
<p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>			
<p><b>Exhibit D</b></p>			
<p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>			
<p><b>Information Regarding the Debtor - Venue</b></p> <p>(Check any applicable box)</p>			
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<p><b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b></p> <p>(Check all applicable boxes)</p>			
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Name of landlord that obtained judgment)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Address of landlord)</p>			
<p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>			

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):  
**Ameriflo, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ KC Cohen  
Signature of Attorney for Debtor(s)

KC Cohen 04310-49  
Printed Name of Attorney for Debtor(s)

KC Cohen, Lawyer, PC  
Firm Name

151 N Delaware St., Ste. 1104  
Indianapolis, IN 46204

\_\_\_\_\_  
Address

**Email: kc@esoft-legal.com**

3177151845 Fax: 3179160406  
Telephone Number

April 30, 2014  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ James A Voege  
Signature of Authorized Individual

James A Voege  
Printed Name of Authorized Individual

President  
Title of Authorized Individual

April 30, 2014  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Southern District of Indiana**

In re Ameriflo, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
American Express Platinum Card PO Box 297807 Ft. Lauderdale, FL 33329-7807	American Express Platinum Card PO Box 297807 Ft. Lauderdale, FL 33329-7807	trade debt		29,296.07
Bank of America PO Box 2463 Spokane, WA 99210-2463	Bank of America PO Box 2463 Spokane, WA 99210-2463	trade debt		23,696.76
Blue Line Staffing PO Box 931974 Cleveland, OH 44193	Blue Line Staffing PO Box 931974 Cleveland, OH 44193	judgment for staffing expense		161,503.77
Chase Bank PO Box 4661 Houston, TX 77210-4661	Chase Bank PO Box 4661 Houston, TX 77210-4661	trade debt		32,309.29
Citibank Corp. Card PO Box 6125 Sioux Falls, SD 57117	Citibank Corp. Card PO Box 6125 Sioux Falls, SD 57117	trade debt		24,862.62
Copper and Brass Sales, Inc. PO Box 77040 Detroit, MI 48277-7040	Copper and Brass Sales, Inc. PO Box 77040 Detroit, MI 48277-7040	trade debt		51,314.85
Dolen Tool Sales, Inc. PO Box 294 Greenwood, IN 46142	Dolen Tool Sales, Inc. PO Box 294 Greenwood, IN 46142	trade debt		1,361.24
G&G Oil Co. of Indiana, Inc. PO Box 71 Muncie, IN 47308-0071	G&G Oil Co. of Indiana, Inc. PO Box 71 Muncie, IN 47308-0071	trade debt		1,980.35
Ingersoll Rand Co. 15768 Collections Center Dr. Chicago, IL 60693	Ingersoll Rand Co. 15768 Collections Center Dr. Chicago, IL 60693	trade debt		316.00
Lowe's Business Account PO Box 530970 Atlanta, GA 30353-0970	Lowe's Business Account PO Box 530970 Atlanta, GA 30353-0970	trade debt		1,716.36
National Bank of Indianapolis 107 N Pennsylvania St Indianapolis, IN 46204	National Bank of Indianapolis 107 N Pennsylvania St Indianapolis, IN 46204	raw goods inventory		462,903.00 (4,500.00 secured)

B4 (Official Form 4) (12/07) - Cont.

In re **Ameriflo, Inc.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Office Depot Dept. CCS 922, 4740 121st St. Urbandale, IA 50323	Office Depot Dept. CCS 922, 4740 121st St. Urbandale, IA 50323	trade debt		1,881.97
OSECO PO Box 1327-504834 St. Louis, MO 63150-4834	OSECO PO Box 1327-504834 St. Louis, MO 63150-4834	trade debt		7,240.00
Platinum Plus for Business PO Box 15463 Wilimington, DE 19850-5463	Platinum Plus for Business PO Box 15463 Wilimington, DE 19850-5463	trade debt		26,728.55
Sam's Club/GECF PO Box 530970 Atlanta, GA 30353-0970	Sam's Club/GECF PO Box 530970 Atlanta, GA 30353-0970	trade debt		6,518.27
Shell Gas PO Box 689152 Des Moines, IA 50368-9152	Shell Gas PO Box 689152 Des Moines, IA 50368-9152	trade debt		1,457.22
Spindles Plus, Inc. 4265 Armstrong Blvd. Batavia, OH 45103	Spindles Plus, Inc. 4265 Armstrong Blvd. Batavia, OH 45103	trade debt		3,231.35
USBancorp 13010 SW 68th Parkway Portland, OR 97223	USBancorp 13010 SW 68th Parkway Portland, OR 97223	deficiency from equipment repo		36,000.00

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date April 30, 2014

Signature /s/ James A Voege  
**James A Voege**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B 6 Summary (Official Form 6 - Summary) (12/13)

**United States Bankruptcy Court**  
**Southern District of Indiana**

In re **Ameriflo, Inc.**  
Debtor

Case No. \_\_\_\_\_

Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>330,000.00</b>		
B - Personal Property	<b>Yes</b>	<b>20</b>	<b>508,390.00</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>3</b>		<b>1,274,294.00</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>1</b>		<b>0.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>4</b>		<b>411,414.67</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>31</b>			
		Total Assets	<b>838,390.00</b>		
		Total Liabilities		<b>1,685,708.67</b>	

**United States Bankruptcy Court  
Southern District of Indiana**

In re **Ameriflo, Inc.**  
Debtor

Case No. \_\_\_\_\_  
Chapter **11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Ameriflo, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
operating premises located at 478 Gradle Dr., Carmel, In, transferred by Alpha Tau, LLC to the debtor in contemplation of filing this case	Fee simple	-	150,000.00	150,000.00
lot owned but not used by business in Westfield, In transferred by Alpha Tau, LLC to the debtor in contemplation of filing this case	Fee simple	-	180,000.00	180,000.00

Sub-Total > **330,000.00** (Total of this page)

Total > **330,000.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property



B6B (Official Form 6B) (12/07)

In re Ameriflo, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		checking account at PNC Bank ending in 8156	-	15,999.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **15,999.00**  
 (Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Ameriflo, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		<b>gross accounts receivable</b>	-	<b>96,891.00</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **96,891.00**  
(Total of this page)

Sheet 1 of 3 continuation sheets attached  
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Ameriflo, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		<b>office equipment</b>	-	<b>1,000.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>see attached appraisal for operating equipment</b>	-	<b>368,000.00</b>
		<b>electolux Raptor II laser</b>	-	<b>6,500.00</b>
		<b>air compressor</b>	-	<b>3,000.00</b>
		<b>measurement equipment</b>	-	<b>8,000.00</b>
		<b>6 laminar flow work stations</b>	-	<b>2,000.00</b>
		<b>fixtures and test stand equipment</b>	-	<b>2,500.00</b>
30. Inventory.		<b>raw goods inventory</b>	-	<b>4,500.00</b>
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
			Sub-Total >	<b>395,500.00</b>
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Ameriflo, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			

Sub-Total > **0.00**  
 (Total of this page)  
 Total > **508,390.00**  
 (Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

**SUMMARY APPRAISAL REPORT  
OF  
AMERIFLO CORPORATION  
CARMEL, INDIANA  
AS OF AUGUST 21, 2012**

**PREPARED FOR:**

**Mr. Jim Voege  
President  
Ameriflo Corporation  
Carmel, Indiana**

**FOR:**

**POSSIBLE BANKRUPTCY PURPOSE**

**PREPARED BY  
Mr. Charles D. Miller, CEA  
Norman J. Gallivan, Inc.  
5659 W. 73rd Street  
Indianapolis, Indiana 46267  
(317) 227-3720**



August 27, 2012

Mr. Jim Voege  
President  
Ameriflo Corporation  
478 Gradle Drive  
Carmel, Indiana 46032

Dear Mr. Voege,

As per the request of Mr. Jim Voege and Ameriflo Corporation, we have completed the appraisal of certain specific major assets exhibited to us as those of **Ameriflo Corporation** located at **478 Gradle Drive, Carmel, Indiana 46032**, and submit our findings in this report.

This report is intended to comply with the purpose and reporting requirements set forth by the Uniform Standards of Professional Appraisal Practice ("USPAP") for a summary appraisal report. As such, it presents only summary discussions of the data, reasoning, and analyses that were used in the appraisal process to develop the opinion of value of Ameriflo Corporation. Supporting documentation concerning these matters has been retained in our work papers. The depth of discussion contained in this report is specific to your needs as the client and for the intended use stated. Norman J. Gallivan, Inc. and Mr. Charles D. Miller, CEA is not responsible for the unauthorized use of this report.

As Mr. Jim Voege and Ameriflo Corporation, is the intended user, we made this investigation as per their request to express opinions as of August 21, 2012, of the forced liquidation value of the specific major assets. It is our understanding that you intend to utilize this report for possible bankruptcy purposes. Our work is not intended to establish specific guidelines; rather, it is designed to provide with relevant data that will allow you to make an informed decision.

Mr. Mr. Jim Voege and Ameriflo Corporation may disclose our report to its client and their external auditor or its tax, legal, or other advisors who will assist in this use.

Norman J. Gallivan, Inc. and Mr. Charles D. Miller, CEA personally have no present or prospective interest in or bias with respect to the property that is the subject of this report and have no personal interest or bias with respect to the parties involved. Norman J. Gallivan, Inc. and Mr. Charles D. Miller, CEA are not responsible for unauthorized use of its report.

For valuation purposes, we determined the *Forced Liquidation Value*, defined as the estimated gross amount expressed in terms of money, that could typically realized from a properly advertised and conducted public auction, with the seller being compelled to sell with a sense of immediacy on an as-is, where-is basis, as of a specific date.

This definition is based on “Valuing Machinery and Equipment” by American Society of Appraisers.

Our report consists of

This letter, identifying the assets appraised, describing the nature and extent of the appraisal, outlining the valuation methodology and procedures used, and presenting the conclusions of value

Exhibits, comprising:

- Exhibit A - Assumptions and Limiting Conditions
- B - Certificate of Appraiser and Qualifications
- C - Pictures

Our investigation dealt with only the designated specific assets. All other assets were excluded.

### **Assets Appraised**

Located at Ameriflo Corporation, 478 Gradle Drive, Carmel, Indiana 46032, the appraised assets consist of major assets including CNC Turning Centers; CNC Tapping Center; Laser Etching System and Ultrasonic Cleaner as identified below. Mr. Charles D. Miller, CEA inspected the “Subject Assets” on August 21, 2012 also known as the “Valuation Date”.

UNIT	ACCOUNT	QUANTITY	DESCRIPTION	CONDITION	FORCED LIQUIDATION
1	MACHINERY	1	TURNING CENTER, CNC, 2004, MAZAK, MODEL MULTIPLEX 6200Y, SN 172044, WITH OPPOSED SPINDLE, 640 T CONTROLLER, COOLANT SYSTEM, CHIP CONVEYOR, PART CONVEYOR, SPACESA VER 2000 BAR FEEDER	F	\$ 140,000
2	MACHINERY	1	TURNING CENTER, CNC, 2004, MAZAK, MODEL MULTIPLEX 6200Y, SN 172043, WITH OPPOSED SPINDLE, 640 T CONTROLLER, COOLANT SYSTEM, CHIP CONVEYOR, PART CONVEYOR, SPACESA VER 2000 BAR FEEDER	F	\$ 140,000
3	MACHINERY	1	TURNING CENTER, CNC, 2000, MAZAK, MODEL MULTIPLEX 6200Y, SN 148251 WITH 640 T CONTROLLER, COOLANT SYSTEM, CHIP CONVEYOR, PART CONVEYOR, SPACESA VER 2003 BAR FEEDER SN 09-297	F	\$ 84,000
4	MACHINERY	1	TURNING CENTER, CNC, 2000, MAZAK, MODEL MULTIPLEX 6200Y, SN 148262 WITH 640 T CONTROLLER, COOLANT SYSTEM, CHIP CONVEYOR, PART CONVEYOR, SPACESA VER 2003 BAR FEEDER SN 09-299	F	\$ 84,000
5	MACHINERY	1	TURNING CENTER, CNC, 2000, MAZAK, MODEL SUPER QUICK TURN 200MSY, SN 148601 WITH 640 T CONTROLLER, COOLANT SYSTEM, CHIP CONVEYOR, SPACESA VER 2000 BAR FEEDER SN 8.8-781	F	\$ 24,000
6	MACHINERY	1	TURNING CENTER, CNC, 2000, MAZAK, MODEL SUPER QUICK TURN 200MSY, SN 148419 WITH 640 T CONTROLLER, COOLANT SYSTEM, CHIP CONVEYOR, SPACESA VER 2000 BAR FEEDER	F	\$ 24,000
7	MACHINERY	1	TURNING CENTER, CNC, 1997, MAZAK, MODEL SUPER QUICK TURN 15MS MARK II SN 125982 WITH 640 T CONTROLLER, COOLANT SYSTEM, CHIP CONVEYOR, SPACESA VER 6.80 BAR FEEDER	F	\$ 25,000
8	MACHINERY	1	TURNING CENTER, CNC, 1999, CITIZEN CINCOM, MODEL L32, SN L42532/0894 WITH CONTROLLER, COOLANT SYSTEM, CHIP CONVEYOR, IEMCA ADVANCED, MODEL CNC BOSS 542 BAR FEEDER SN G99081203	F	\$ 40,000
9	MACHINERY	1	DRILL & TAPPING CENTER, CNC, BROTHER, MODEL TL-217, SN 111637, WITH MODEL 520 CONTROLLER	F	\$ 1,500
10	MACHINERY	1	TURNING CENTER, CNC, HARDINGE, MODEL CONQUEST G1 CS-GT, SN GT473, WITH FANUC 18 T CONTROLLER, COOLANT SYSTEM, 28,770 HOURS	F	\$ 3,500
11	MACHINERY	1	LASER ETCHING SYSTEM, ELECTROX, TYPE COBRA W S SN XO1028 S, WITH RAPTOR LASER POWER UNIT WITH PENDANT CONTROL AND FUMEX FA 2 COLLECTOR SN 39053234	G/F	\$ 13,000
12	MACHINERY	1	ULTRASONIC CLEANER, CREST, 5- STATION WITH (3) GENESIS TRI-SWEEP GENERATORS, CONTROLS	G/F	\$ 12,000
	<b>GRAND TOTAL MACHINERY</b>				<b>\$ 591,000</b>

## Valuation

Before arriving at our opinions of value, we personally inspected the designated assets and studied market conditions.

To develop our opinions of value, we considered the three generally accepted approaches to value: the cost approach, the sales comparison approach, and the income capitalization approach. The theory of these approaches is outlined as follows:



### **The Cost Approach**

In the cost approach, value is established based on the cost of reproducing or replacing the asset, less depreciation from physical deterioration, and functional and economic/external obsolescence, if present and measurable.

*Cost of reproduction new* is defined as the estimated amount required to reproduce a duplicate or replica of the asset at one time in like kind and materials in accordance with current market prices for materials, labor, and manufactured equipment; contractors' overhead and profit; and fees; but without provision for overtime, bonuses for labor, or premiums for material or equipment.

*Cost of replacement new* is defined as the estimated amount required to replace the asset at one time with a modern new unit using the most current technology and materials that will duplicate the production capacity and utility of an existing unit at current market prices for materials, labor, and manufactured equipment; contractors' overhead and profit; and fees; but without provision for overtime, bonuses for labor, or premiums for material or equipment.

*Physical deterioration* is defined as the loss in value resulting from wear and tear in operation and exposure to the elements.

*Functional obsolescence* is defined as the loss in value caused by conditions within the asset such as changes in design, materials, or process that result in inadequacy, overcapacity, excess construction, lack of utility, or excess operating costs.

*Economic/external obsolescence* is defined as an incurable loss in value caused by unfavorable conditions external to the asset such as the local economy, economics of the industry, availability of financing, encroachment of objectionable enterprises, loss of material and labor sources, lack of efficient transportation, shifting of business centers, passage of new legislation, and changes in ordinances.

The cost approach generally provides a meaningful indication of the value of special systems and special machinery and equipment.

**The Sales Comparison Approach**

In the sales comparison approach, value is estimated for the assets appraised through analysis of recent sales of comparable items of machinery and equipment. It is employed in the valuation of machinery and equipment and similar items for which there is a known used market. Under the premise of fair market value, consideration is given to the cost to acquire similar items in the used-equipment market; an allowance then is made to reflect the costs for freight and installation. For orderly liquidation value and forced liquidation value, no consideration is given to the costs for freight and installation.

When market transactions of comparable assets are not available, when data cannot be extrapolated from larger transactions, or when transactions are nonexistent, the cost approach is the preferred valuation procedure.

**The Income Capitalization Approach**

In the income capitalization approach, value is developed on the basis of capitalization of the net earnings that would be generated if a specific stream of income can be attributed to an asset or a group of assets.

In any appraisal study, all three approaches to value must be considered, as one or more may be applicable to the subject property. In some situations, elements of two approaches may be combined to reach a value conclusion. For this appraisal, the cost and sales comparison approaches were applied. The income capitalization approach was not deemed appropriate.

Market research was conducted utilizing published web sites and databases, contacting dealers of like type used equipment as well as our in house auction data base and other related sites.

Based on the investigation described, it is our opinion that, as of August 20, 2012, the effective date of this report, the Forced Liquidation Value of the designated assets are reasonably represented in the amounts of FIVE HUNDRED NINETY ONE THOUSAND DOLLARS (\$591,000).

As indicated earlier, the amount designated does represent the amount that might be realized from piecemeal disposition of the assets in the open market.

We have not investigated the title to or any liabilities against the assets appraised.

Respectfully submitted,  
Norman J. Gallivan, Inc.



Charles D. Miller, CEA  
Vice President Valuation Services

August 27, 2012

**EXHIBIT A**  
**Assumptions and**  
**Limiting Conditions**

**(2 pages)**

## **ASSUMPTIONS AND LIMITING CONDITIONS**

This service was performed with the following general assumptions and limiting conditions.

To the best of our knowledge, all data, including historical financial data, if any, relied upon in reaching opinions and conclusions as set forth in this report are true and accurate. Although gathered from sources that we believe are reliable, no guarantee is made nor liability assumed for the truth or accuracy of any data, opinions, or estimates furnished by others that have been used in this analysis.

No responsibility is assumed for matters legal in nature. No investigation has been made of the title to or any liabilities against the property appraised. We have assumed that the owner's claim is valid, the property rights are good and marketable, and there are no encumbrances that cannot be cleared through normal processes, unless otherwise stated in the report.

The value or values presented in this report are based upon the premises outlined herein.

The date of value to which the conclusions and opinions expressed apply is set forth in the report. The value opinion presented therein is based on the status of the economy and on the purchasing power of the currency stated in the report as of the date of value August 21, 2012.

This report has been made only for the use or uses stated, and it is neither intended nor valid for any other use.

Possession of this report or any copy thereof does not carry with it the right of publication. No portion of this report especially any conclusion, the identity of any individuals signing or associated with this report or the firms with which they are connected, or any reference to the professional associations or organizations with which they are affiliated or the designations awarded by those organizations shall be disseminated to third parties through prospectus, advertising, public relations, news, or any other means of communication without the written consent and approval of Norman J. Gallivan, Inc. and Mr. Charles D. Miller, CEA.

Areas, dimensions, and descriptions of property, if any, used in this analysis have not been verified, unless stated to the contrary in the report. Any areas, dimensions, and descriptions of property included in the report are provided for identification purposes only, and no one should use this information in a conveyance or other legal document. Plats, if any, presented in the report are intended only as aids in visualizing the property and its environment. Although the material was prepared using the best available data, it should not be considered as a survey or scaled for size.

Unless stated to the contrary in the report, no environmental impact study has been ordered or made. Full compliance with all applicable laws and governmental regulations is

assumed unless otherwise stated, defined, and considered in the report. We have also assumed responsible ownership and that all required licenses, consents, or other legislative or administrative authority from any applicable government or private entity organizations either have been or can be obtained or renewed for any use that is relevant to this analysis.

The value estimate contained within the report specifically excludes the impact of substances such as asbestos, urea formaldehyde foam insulation, other chemicals, toxic wastes, or other potentially hazardous materials or of structural damage or environmental contamination resulting from earthquakes or other causes, unless stated to the contrary in the report. It is recommended that the reader of the report consult a qualified structural engineer and/or industrial hygienist for the evaluation of possible structural/environmental defects, the existence of which could have a material impact on value.

**EXHIBIT B**  
**Certificate of Appraiser and**  
**Appraiser Qualifications**

**(2 pages)**

## Certification of Appraisal

I certify that, to the best of my knowledge and belief:

1. The statements of fact contained in this report are true and correct.
2. The report analyses, opinions and conclusions are limited only by the reported assumptions and limiting conditions, and is the writer's personal, unbiased professional analysis, opinions and conclusions. Values rendered are an opinion of the appraiser and are not a guarantee of value. The appraiser has considered highest and best use, market level and alternate use in the course of the analysis.
3. I have no bias with respect to the property or parties that are the subject of this report or to any other parties involved with of this assignment.
4. I have no present or prospective interest in the property that is the subject of this report and no personal interest with respect to the parties involved.
5. My engagement in this assignment was not contingent upon developing or reporting predetermined results.
6. My compensation for completing this assignment is not contingent upon the development or reporting of a predetermined value or direction in value that favors the cause of the client, the amount of the value opinion, the attainment of a stipulated result, or the occurrence of a subsequent event directly related to the intended use of the appraisal.
7. The analysis, opinions and conclusions were developed, and this report has been prepared, in conformity with the Uniform Standards of Professional Appraisal Practice and Standards and Procedures of Professional Appraisal Ethics and Practice as defined by the Association of Machinery and Equipment Appraisers.
8. I have made a personal inspection of the property that is the subject of this report.
9. No one provided significant appraisal assistance to the person signing this certification.
10. No pertinent information was withheld or overlooked, and I, the undersigned, further certify that I have not been influenced in any way during the preparation of this appraisal report by any parties having a financial or other interest in this report.
11. I have not performed a valuation service regarding the property that is the subject of this report within a three year period immediately preceding acceptance of this assignment.



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Charles D. Miller, CEA

## APPRAISER QUALIFICATIONS

Mr. Charles D. Miller, CEA has performed valuations of Machinery and Equipment to Fortune 500 Companies for over 30 years. He has provided expert valuations of machinery and equipment for allocation of purchase price, financing, insurance, possible sale or purchase, property tax and liquidation. As a project manager, he has handled complex multi-purpose and multi- location assignments.

He has considerable experience in the agriculture, automotive, chemical, food processing, hospitality, metalworking, mining, heavy equipment, semi-conductor and steel industries. Clients served in the Automotive Industry include: GM Tonawanda Engine Plant; Ford Cleveland Casting and the Ford assets located at Oxford Automotive; TRW Corporation U.S. Operations; Fruehauf Trailer; J.L. French; Arvin Meritor; KYB Manufacturing North America; Keihin North America; Dana Corporation and Lear Corporation. The Lear Corporation facilities include: Seating Operations in Juarez, Mexico and selected Lear Operations throughout Europe for Insurance and property record purposes.

In 1989, Mr. Miller was instrumental in establishing Asset-Based Lending standards used for financial appraisals by the banking industry during his ten year employment at American Appraisal Associates.

In 1990, the Resolution Trust Corporation, (RTC), approved Mr. Miller as an accepted appraiser following the collapse of the Savings and Loan Industry.

In 1992, Mr. Miller handled complex insurance valuations for insurance claims of resorts damaged by Hurricane Iniki in Kauai, Hawaii.

Currently, Mr. Miller provides expert appraisal services for Norman J. Gallivan, Inc., a Midwest auction and appraisal company, based in Indianapolis, Indiana. Mr. Miller is constantly tested on his valuations by providing pre-auction estimates of commercial and industrial equipment for the auction division at Norman J. Gallivan, Inc.

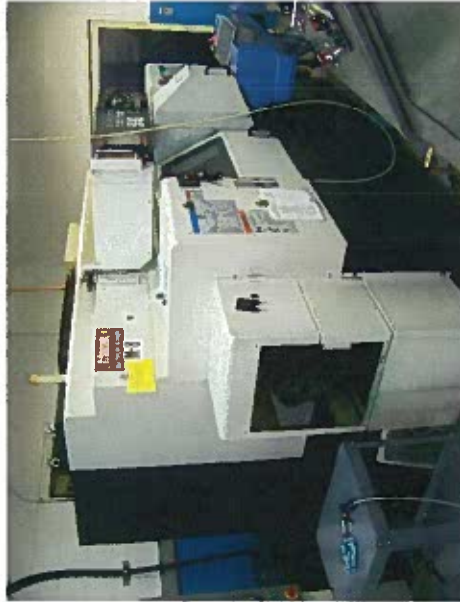
Mr. Miller has given testimony as an expert witness in California U.S. District Court as well as U.S. Federal District Court, in Toledo, Ohio.

Mr. Miller has completed Ethics, ME201 and ME202 valuation course from the American Society of Appraisers and is in full compliance of National Uniform Standards of Professional Appraisal Practice ("USPAP") set forth by The American Society of Appraisers ("ASA"). Mr. Miller has an advanced certification ("CEA") Certified Equipment Appraiser designation through the Association of Machinery and Equipment Appraisers, ("AMEA"). He attended Capital University located in Columbus, Ohio.

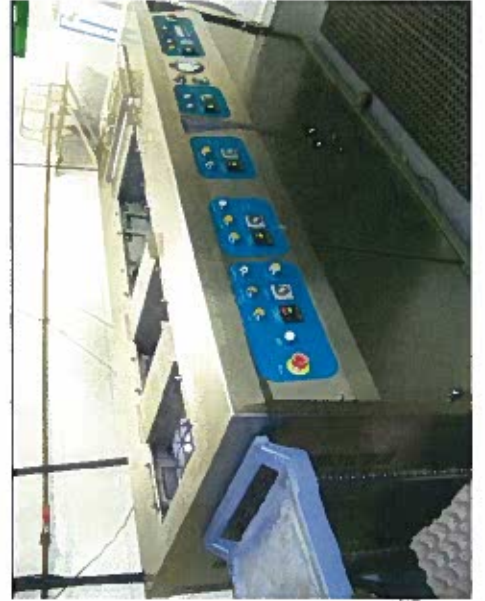
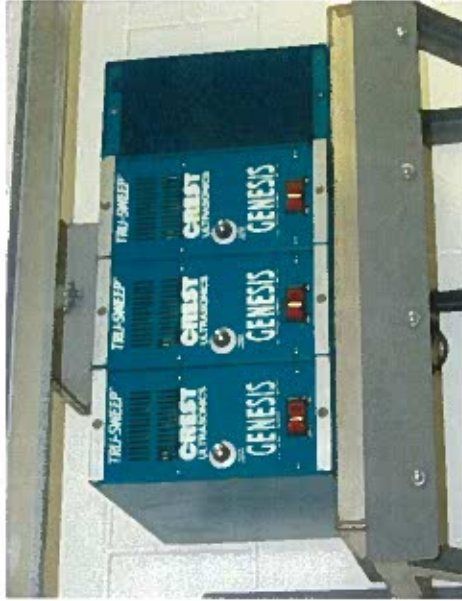


**EXHIBIT C**  
**Pictures**

**(3 pages)**







B6D (Official Form 6D) (12/07)

In re **Ameriflo, Inc.**

Case No. \_\_\_\_\_

Debtor

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.		2004						
<b>National Bank of Indianapolis 107 N Pennsylvania St Indianapolis, IN 46204</b>	-	<b>Blanket Lien on all Assets operating premises located at 478 Gradle Dr., Carmel, In, transferred by Alpha Tau, LLC to the debtor in contemplation of filing this case</b>					<b>150,000.00</b>	<b>0.00</b>
		Value \$	<b>150,000.00</b>					
Account No.		2004						
<b>National Bank of Indianapolis 107 N Pennsylvania St Indianapolis, IN 46204</b>	-	<b>Blanket Lien on all Assets lot owned but not used by business in Westfield, In transferred by Alpha Tau, LLC to the debtor in contemplation of filing this case</b>					<b>180,000.00</b>	<b>0.00</b>
		Value \$	<b>180,000.00</b>					
Account No.		2004						
<b>National Bank of Indianapolis 107 N Pennsylvania St Indianapolis, IN 46204</b>	-	<b>Blanket Lien on all Assets checking account at PNC Bank ending in 8156</b>					<b>0.00</b>	<b>0.00</b>
		Value \$	<b>15,999.00</b>					
Account No.		2004						
<b>National Bank of Indianapolis 107 N Pennsylvania St Indianapolis, IN 46204</b>	-	<b>Blanket Lien on all Assets gross accounts receivable</b>					<b>96,891.00</b>	<b>0.00</b>
		Value \$	<b>96,891.00</b>					
Subtotal							<b>426,891.00</b>	<b>0.00</b>
(Total of this page)								

2 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re Ameriflo, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.	-	2004							
National Bank of Indianapolis 107 N Pennsylvania St Indianapolis, IN 46204		Blanket Lien on all Assets office equipment							
		Value \$	1,000.00				1,000.00	0.00	
Account No.	-	2004							
National Bank of Indianapolis 107 N Pennsylvania St Indianapolis, IN 46204		Blanket Lien on all Assets see attached appraisal for operating equipment							
		Value \$	368,000.00				368,000.00	0.00	
Account No.	-	2004							
National Bank of Indianapolis 107 N Pennsylvania St Indianapolis, IN 46204		Blanket Lien on all Assets air compressor							
		Value \$	3,000.00				3,000.00	0.00	
Account No.	-	2004							
National Bank of Indianapolis 107 N Pennsylvania St Indianapolis, IN 46204		Blanket Lien on all Assets measurement equipment							
		Value \$	8,000.00				8,000.00	0.00	
Account No.	-	2004							
National Bank of Indianapolis 107 N Pennsylvania St Indianapolis, IN 46204		Blanket Lien on all Assets 6 laminar flow work stations							
		Value \$	2,000.00				2,000.00	0.00	
Subtotal									
(Total of this page)								382,000.00	0.00

Sheet 1 of 2 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Ameriflo, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.	-	2004						
National Bank of Indianapolis 107 N Pennsylvania St Indianapolis, IN 46204		Blanket Lien on all Assets fixtures adn test stand equipment						
		Value \$	2,500.00				2,500.00	0.00
Account No.	-	2004						
National Bank of Indianapolis 107 N Pennsylvania St Indianapolis, IN 46204		Blanket Lien on all Assets raw goods inventory						
		Value \$	4,500.00				462,903.00	458,403.00
Account No.								
		Value \$						
Account No.								
		Value \$						
Account No.								
		Value \$						
Subtotal (Total of this page)							465,403.00	458,403.00
Total (Report on Summary of Schedules)							1,274,294.00	458,403.00

Sheet 2 of 2 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re Ameriflo, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached



B6F (Official Form 6F) (12/07)

In re Ameriflo, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R  H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.						
Account No. <b>3732 739845 42003</b>  <b>American Express Platinum Card</b> <b>PO Box 297807</b> <b>Ft. Lauderdale, FL 33329-7807</b>	-	2006 trade debt						<b>29,296.07</b>
Account No. <b>4339 9300 0943 3550</b>  <b>Bank of America</b> <b>PO Box 2463</b> <b>Spokane, WA 99210-2463</b>	-	2006 trade debt						<b>23,696.76</b>
Account No. <b>N/A</b>  <b>Blue Line Staffing</b> <b>PO Box 931974</b> <b>Cleveland, OH 44193</b>	-	11/12/06-2/20/08 judgment for staffing expense						<b>161,503.77</b>
Account No. <b>00450060943001</b>  <b>Chase Bank</b> <b>PO Box 4661</b> <b>Houston, TX 77210-4661</b>	-	2006 trade debt						<b>32,309.29</b>
Subtotal (Total of this page)								<b>246,805.89</b>

3 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Ameriflo, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>5472 3301 0029 6325</b>  <b>Citibank Corp. Card</b> <b>PO Box 6125</b> <b>Sioux Falls, SD 57117</b>	-		<b>2006</b> <b>trade debt</b>			<b>24,862.62</b>
Account No. <b>4440</b>  <b>Copper and Brass Sales, Inc.</b> <b>PO Box 77040</b> <b>Detroit, MI 48277-7040</b>	-		<b>2/11-4/15/14</b> <b>trade debt</b>			<b>51,314.85</b>
Account No. <b>AMECOR</b>  <b>Dolen Tool Sales, Inc.</b> <b>PO Box 294</b> <b>Greenwood, IN 46142</b>	-		<b>3/25-4/2/14</b> <b>trade debt</b>			<b>1,361.24</b>
Account No. <b>4103</b>  <b>G&amp;G Oil Co. of Indiana, Inc.</b> <b>PO Box 71</b> <b>Muncie, IN 47308-0071</b>	-		<b>3/25-4/23/14</b> <b>trade debt</b>			<b>1,980.35</b>
Account No. <b>99041782</b>  <b>Ingersoll Rand Co.</b> <b>15768 Collections Center Dr.</b> <b>Chicago, IL 60693</b>	-		<b>4/7/2014</b> <b>trade debt</b>			<b>316.00</b>
Subtotal (Total of this page)						<b>79,835.06</b>

Sheet no. 1 of 3 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Ameriflo, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>821 3115 046228 6</b>  <b>Lowe's Business Account</b> <b>PO Box 530970</b> <b>Atlanta, GA 30353-0970</b>	-		<b>2006</b> <b>trade debt</b>			<b>1,716.36</b>
Account No. <b>6011 5642 0505 4488</b>  <b>Office Depot</b> <b>Dept. CCS 922, 4740 121st St.</b> <b>Urbandale, IA 50323</b>	-		<b>2006</b> <b>trade debt</b>			<b>1,881.97</b>
Account No. <b>N/A</b>  <b>OSECO</b> <b>PO Box 1327-504834</b> <b>St. Louis, MO 63150-4834</b>	-		<b>03/25-04/07/14</b> <b>trade debt</b>			<b>7,240.00</b>
Account No. <b>4036 4750 0099 0501</b>  <b>Platinum Plus for Business</b> <b>PO Box 15463</b> <b>Wilimington, DE 19850-5463</b>	-		<b>2006</b> <b>trade debt</b>			<b>26,728.55</b>
Account No. <b>771 5 09 0626953913</b>  <b>Sam's Club/GECF</b> <b>PO Box 530970</b> <b>Atlanta, GA 30353-0970</b>	-		<b>2006</b> <b>trade debt</b>			<b>6,518.27</b>
Subtotal (Total of this page)						<b>44,085.15</b>

Sheet no. 2 of 3 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Ameriflo, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. <b>656143385 608</b>  <b>Shell Gas</b> <b>PO Box 689152</b> <b>Des Moines, IA 50368-9152</b>			<b>2006</b> <b>trade debt</b>			<b>1,457.22</b>	
Account No. <b>N/A</b>  <b>Spindles Plus, Inc.</b> <b>4265 Armstrong Blvd.</b> <b>Bativa, OH 45103</b>			<b>3/31/2014</b> <b>trade debt</b>			<b>3,231.35</b>	
Account No. <b>O22 0024131 001</b>  <b>USBancorp</b> <b>13010 SW 68th Parkway</b> <b>Portland, OR 97223</b>			<b>2010</b> <b>deficiency from equipment repo</b>			<b>36,000.00</b>	
Account No.							
Account No.							
Sheet no. <u>3</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>40,688.57</b>
						Total (Report on Summary of Schedules)	<b>411,414.67</b>

B6G (Official Form 6G) (12/07)

In re Ameriflo, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Simon Machinery Sales, Inc.</b> <b>POB 25646</b> <b>Saint Paul, MN 55125</b>	<b>lease for electolux Raptor II laser</b>

B6H (Official Form 6H) (12/07)

In re Ameriflo, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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0 continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Southern District of Indiana**

In re **Ameriflo, Inc.**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 33 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **April 30, 2014**

Signature **/s/ James A Voege**

**James A Voege**

**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

**United States Bankruptcy Court  
Southern District of Indiana**

In re Ameriflo, Inc.

Debtor(s)

Case No.

Chapter 11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

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**1. Income from employment or operation of business**

- None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$609,797.00</b>	<b>2014 yeart to date gross sales from books and records</b>
<b>\$1,723,345.00</b>	<b>2013 tax return gross sales</b>
<b>\$1,458,669.00</b>	<b>2012 tax return gross sales</b>

---

**2. Income other than from employment or operation of business**

- None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------



B7 (Official Form 7) (04/13)

2

**3. Payments to creditors**

None  **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>see attached 90 day check register</b>		<b>\$0.00</b>	<b>\$0.00</b>

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
<b>see attached list</b>		<b>\$0.00</b>	<b>\$0.00</b>

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>see attached notice of stay</b>			

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---	-----------------	--------------------------------------

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13)

3

**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
KC Cohen, Lawyer, PC 151 N Delaware St., Ste. 1104 Indianapolis, IN 46204	12/24/13-\$5k; 2/12/14-\$2500; 2/27/14-\$2500; 4/30/14-\$2500	\$10,000.00

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**10. Other transfers**

- None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

- None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

- None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

- None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

- None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18. Nature, location and name of business**

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Amerflo, Inc.	8602	478 Gradle Dr Carmel, IN 46032	manufacture and sale of air regulators and related goods	1997 to present

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Mckee & Gunderson PC 10412 Allisonville Rd., Ste. 210 Fishers, IN 46038	financial statement and tax return preparation all dates

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY  
(Specify cost, market or other basis)

None  b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY  
RECORDS

**21 . Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE  
**President**

NATURE AND PERCENTAGE  
OF STOCK OWNERSHIP  
**100% of common shares**

**James A Voege  
478 Gradle Dr  
Carmel, IN 46032**

**22 . Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

**23 . Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS  
OF RECIPIENT,  
RELATIONSHIP TO DEBTOR  
**see answer to 3c above**

DATE AND PURPOSE  
OF WITHDRAWAL

AMOUNT OF MONEY  
OR DESCRIPTION AND  
VALUE OF PROPERTY

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**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

\* \* \* \* \*

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date April 30, 2014

Signature /s/ James A Voege  
**James A Voege**  
**President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

## Ameriflo Corp.

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Register: PNC Bank

From 01/27/2014 through 04/27/2014

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
01/28/2014		Cryogenic Solutions	Accounts Receivable			X	41,702.10	87,097.02
01/28/2014		Cryogenic Solutions	Accounts Receivable			X	168.00	87,265.02
01/28/2014		Pioneer Industries	Accounts Receivable			X	1,147.50	88,412.52
01/28/2014	Credit Card	Inkjet Superstore	Accounts Payable		91.95	X		88,320.57
01/28/2014	EFTPS	PNC Bank	-split-	Payroll Taxes P...	4,933.10	X		83,387.47
01/28/2014	2775	Anthem Blue Cross ...	Accounts Payable	Invoice #11373...	1,963.32	X		81,424.15
01/28/2014	2776	Copper & Brass Sale...	Accounts Payable	04440	3,454.05	X		77,970.10
01/28/2014	2777	Dolen Tool Sales, Inc.	Accounts Payable	Invoice #11004...	35.94	X		77,934.16
01/28/2014	2778	GKN Sinter Metals F...	Accounts Payable	Invoice #331/2...	1,498.64	X		76,435.52
01/28/2014	2779	GMI Corporation	Accounts Payable	Invoice #29004	2,632.50	X		73,803.02
01/28/2014	2780	Hartford Technologies	Accounts Payable		1,659.20	X		72,143.82
01/28/2014	2781	Industrial Anodizing	Accounts Payable	AMP	1,020.79	X		71,123.03
01/28/2014	2782	Lambel Corporation	Accounts Payable	9213	250.00	X		70,873.03
01/28/2014	2783	McMaster-Carr	Accounts Payable	640456-00	29.58	X		70,843.45
01/28/2014	2784	MSP Seals, Inc.	Accounts Payable		403.30	X		70,440.15
01/28/2014	2785	Shelton Machinery (...)	Accounts Payable	Invoice #13-28...	413.50	X		70,026.65
01/28/2014	2786	Zatkoff Seals & Pack...	Accounts Payable	0017529	483.20	X		69,543.45
01/30/2014	2787	Bauer, John C	-split-		1,231.71	X		68,311.74
01/30/2014	2788	Diaz, Catalina	-split-		851.51	X		67,460.23
01/30/2014	2789	Diaz, Fidencio	-split-		842.22	X		66,618.01
01/30/2014	2790	Diego, Virginia	-split-		735.61	X		65,882.40
01/30/2014	2791	Espinoza, Benito	-split-		825.34	X		65,057.06
01/30/2014	2792	Gallardo, Jose A.	-split-		928.55	X		64,128.51
01/30/2014	2793	Vasquez, Alonzo L.	-split-		1,694.65	X		62,433.86
01/30/2014	2794	Vidal, Pedro	-split-		1,036.10	X		61,397.76
01/30/2014	2795	Voege, Beau J	-split-		687.86	X		60,709.90
01/30/2014	2796	Voege, James A.	-split-		1,136.36	X		59,573.54
01/30/2014	2797	Voege, Raymond L.	-split-		631.88	X		58,941.66
01/30/2014	2798	Voege, Rebecca J	-split-		3,601.73	X		55,339.93
01/30/2014	2799	Voege, Richard B.	-split-		349.92	X		54,990.01
01/30/2014	2800	Zarate, Cesar	-split-		1,125.20	X		53,864.81
01/30/2014	2801	Zarate, Raymundo	-split-		904.55	X		52,960.26
01/30/2014	2802	at&t U-verse	Accounts Payable	Account #1045...	202.23	X		52,758.03
01/30/2014	2803	Cryogenic Solutions ...	Accounts Payable	Invoice #11373	118.23	X		52,639.80
01/30/2014	2804	Erie Insurance Group...	Accounts Payable	Policy #Q9613...	672.00	X		51,967.80
01/30/2014	2805	Jake Stum Landscapi...	Accounts Payable		100.00	X		51,867.80
01/30/2014	2806	Zionsville Little Leag...	Accounts Payable	Team Sponsor ...	375.00			51,492.80
01/31/2014		Cramer Decker Indus...	Accounts Receivable			X	9,549.90	61,042.70
01/31/2014	Credit Card	Office Depot	Office Supplies		59.90	X		60,982.80
01/31/2014	Credit Card	Tom Wood Lexus	Accounts Payable		4,339.27	X		56,643.53



## Ameriflo Corp.

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Register: PNC Bank

From 01/27/2014 through 04/27/2014

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
02/02/2014	2807	Arcon Ring & Specia...	Accounts Payable	29	521.88	X		56,121.65
02/02/2014	2808	Bright house Networ...	Accounts Payable	Account #0050...	39.95	X		56,081.70
02/02/2014	2809	Copper & Brass Sale...	Accounts Payable	04440	6,213.90	X		49,867.80
02/02/2014	2810	GKN Sinter Metals F...	Accounts Payable	Invoice #331/2...	704.00	X		49,163.80
02/02/2014	2811	Indiana Standards Lab	Accounts Payable	26611	111.00	X		49,052.80
02/02/2014	2812	Industrial Anodizing	Accounts Payable	AMP	1,640.46	X		47,412.34
02/02/2014	2813	Jake Stum Landscapi...	Accounts Payable	Invoice #3373	50.00	X		47,362.34
02/02/2014	2814	McKee & Gunderson	Accounts Payable	Invoice #7513	978.75	X		46,383.59
02/02/2014	2815	Mid-West Metal Pro...	Accounts Payable	Invoice #754733	6,675.48	X		39,708.11
02/02/2014	2816	Smalley Steel Ring C...	Accounts Payable	7453	1,600.00	X		38,108.11
02/02/2014	2817	Special Dispatch, Inc.	Accounts Payable	1463	425.26	X		37,682.85
02/02/2014	2818	Verizon Wireless/A...	Accounts Payable	Invoice #97186...	466.63	X		37,216.22
02/03/2014			Office Supplies:Bank S...	Service Charge	9.00	X		37,207.22
02/03/2014	Credit Card	Nebs, Inc.	Office Supplies	860327-110441	179.73	X		37,027.49
02/03/2014	Credit Card	Inkjet Superstore	Accounts Payable		159.96	X		36,867.53
02/03/2014	EFTPS	PNC Bank	-split-	Payroll Taxes P...	5,177.84	X		31,689.69
02/04/2014		Cryogenic Solutions	Accounts Receivable			X	496.61	32,186.30
02/04/2014		Caire Inc., (Georgia)	Accounts Receivable			X	15,600.00	47,786.30
02/04/2014	2819	BlueLine Staffing, L...	Accounts Payable	Feb, Mar, & A...	1,500.00	X		46,286.30
02/06/2014	Credit Card	TMC Industries Inc.	Accounts Payable		125.51	X		46,160.79
02/07/2014	INTAX	PNC Bank (INTAX)	-split-	Payroll Taxes J...	2,461.70	X		43,699.09
02/07/2014	2820	Arcon Ring & Specia...	Accounts Payable	29	135.00	X		43,564.09
02/07/2014	2821	Caplugs Protective C...	Accounts Payable	046519	279.48	X		43,284.61
02/07/2014	2822	Copper & Brass Sale...	Accounts Payable	04440	6,847.23	X		36,437.38
02/07/2014	2823	Crown Screw & Bolt...	Accounts Payable	Invoice #34871...	310.00	X		36,127.38
02/07/2014	2824	Dolen Tool Sales, Inc.	Accounts Payable	Invoice #11009...	1,999.17	X		34,128.21
02/07/2014	2825	Industrial Anodizing	Accounts Payable	AMP	802.40	X		33,325.81
02/07/2014	2826	Leonhardt Plating Co...	Accounts Payable		270.88	X		33,054.93
02/07/2014	2827	Lewis Spring Co.	Accounts Payable	Invoice #326552	1,466.08	X		31,588.85
02/07/2014	2828	Manar Inc.	Accounts Payable	10-32672	951.96	X		30,636.89
02/07/2014	2829	McMaster-Carr	Accounts Payable	640456-00	188.96	X		30,447.93
02/07/2014	2830	MSP Seals, Inc.	Accounts Payable	Invoice #172290	523.50	X		29,924.43
02/07/2014	2831	Shelton Machinery (...)	Accounts Payable		271.54	X		29,652.89
02/10/2014		Ray Murray, Inc	Accounts Receivable			X	6,203.00	35,855.89
02/10/2014	Credit Card	AirTran	Business Travel Expense		636.00	X		35,219.89
02/10/2014	2833	KC Cohen, Lawyer, ...	Accounts Payable	Invoice Future ...	2,500.00	X		32,719.89
02/10/2014	2834	UPS	Accounts Payable	E38-723	459.23	X		32,260.66
02/11/2014		Pioneer Industries	Accounts Receivable			X	2,295.00	34,555.66
02/11/2014		Helget Gas Products,...	Accounts Receivable			X	7,484.56	42,040.22
02/13/2014		James Voege	Personal Cash Front Pa...	Deposit		X	1,084.81	43,125.03

## Ameriflo Corp.

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Register: PNC Bank

From 01/27/2014 through 04/27/2014

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
02/13/2014		Cryogenic Solutions	Accounts Receivable			X	44,152.53	87,277.56
02/13/2014		Cryogenic Solutions	Accounts Receivable			X	1,158.76	88,436.32
02/13/2014	INTAX	PNC Bank (INTAX)	-split-	Payroll Taxes ...	2,084.39	X		86,351.93
02/13/2014	2835	Bauer, John C	-split-		1,216.20	X		85,135.73
02/13/2014	2837	Diaz, Fidencio	-split-		707.04	X		84,428.69
02/13/2014	2838	Diego, Virginia	-split-		791.91	X		83,636.78
02/13/2014	2839	Espinoza, Benito	-split-		804.08	X		82,832.70
02/13/2014	2841	Vasquez, Alonzo L.	-split-		1,694.66	X		81,138.04
02/13/2014	2842	Vidal, Pedro	-split-		1,041.01	X		80,097.03
02/13/2014	2843	Voege, Beau J	-split-		591.54	X		79,505.49
02/13/2014	2844	Voege, James A.	-split-		1,136.35	X		78,369.14
02/13/2014	2845	Voege, Raymond L.	-split-		654.89	X		77,714.25
02/13/2014	2846	Voege, Rebecca J	-split-		3,601.74	X		74,112.51
02/13/2014	2847	Voege, Richard B.	-split-		379.60	X		73,732.91
02/13/2014	2848	Zarate, Cesar	-split-		1,097.36	X		72,635.55
02/13/2014	2849	Zarate, Raymundo	-split-		790.81	X		71,844.74
02/13/2014	2850	Cruz, Emmanuel	-split-		645.09	X		71,199.65
02/13/2014	2851	Gallardo, Jose A.	-split-		798.21	X		70,401.44
02/13/2014	2852	Arcon Ring & Specia...	Accounts Payable	29	78.12	X		70,323.32
02/13/2014	2853	Copper & Brass Sale...	Accounts Payable	04440	1,715.14	X		68,608.18
02/13/2014	2854	Erie Insurance Group	Accounts Payable	Account #29-2...	1,274.40	X		67,333.78
02/13/2014	2855	Fed Ex	Accounts Payable	Inv #1-247-832...	31.50	X		67,302.28
02/13/2014	2856	G & G Oil Co. of Ind...	Accounts Payable	Invoice #508647	410.95	X		66,891.33
02/13/2014	2857	GKN Sinter Metals F...	Accounts Payable	Invoice #15279...	1,680.00	X		65,211.33
02/13/2014	2858	GMI Corporation	Accounts Payable		2,370.00	X		62,841.33
02/13/2014	2859	Industrial Anodizing	Accounts Payable	AMP	1,746.61	X		61,094.72
02/13/2014	2860	McMaster-Carr	Accounts Payable	640456-00	117.04	X		60,977.68
02/13/2014	2861	Mid-West Metal Pro...	Accounts Payable	Invoice #758783	4,158.00	X		56,819.68
02/13/2014	2862	MSP Seals, Inc.	Accounts Payable		603.90	X		56,215.78
02/13/2014	2863	Purchase Power (Pitn...	Accounts Payable	8000-9000-099...	186.56	X		56,029.22
02/13/2014	2864	Republic Waste Serv...	Accounts Payable	0761-0017962...	72.45	X		55,956.77
02/13/2014	2865	Simon Machinery Sa...	Accounts Payable	Lease Payment ...	660.00	X		55,296.77
02/13/2014	2866	Special Dispatch, Inc.	Accounts Payable	1463	179.52	X		55,117.25
02/13/2014	2867	Diaz, Catalina	-split-		858.36	X		54,258.89
02/14/2014	EFTPS	PNC Bank	-split-	Payroll Taxes P...	5,229.74	X		49,029.15
02/14/2014	2868	Burco Corporation	Accounts Payable	110837	410.00	X		48,619.15
02/14/2014	2869	Copper & Brass Sale...	Accounts Payable	04440	4,517.51	X		44,101.64
02/14/2014	2870	Crown Screw & Bolt...	Accounts Payable		950.96	X		43,150.68
02/14/2014	2872	Hartford Technologies	Accounts Payable		2,198.40	X		40,952.28
02/14/2014	2873	Industrial Anodizing	Accounts Payable	AMP	1,423.29	X		39,528.99

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02/14/2014	2874	McMaster-Carr	Accounts Payable	640456-00	88.85	X		39,440.14
02/14/2014	2875	Mid-West Metal Pro...	Accounts Payable	Invoice #760410	3,780.00	X		35,660.14
02/14/2014	2876	MSC Industrial Supply	Accounts Payable	86896524	139.76	X		35,520.38
02/14/2014	2877	MSP Seals, Inc.	Accounts Payable	Invoice #173247	32.40	X		35,487.98
02/14/2014	2878	Shelton Machinery C...	Accounts Payable	Invoice #14-11...	632.15	X		34,855.83
02/14/2014	2879	Total Plastics Inc.	Accounts Payable	Invoice #551849	737.10	X		34,118.73
02/14/2014	2880	Uline	Accounts Payable	56139829	84.08	X		34,034.65
02/14/2014	2881	GKN Sinter Metals F...	Accounts Payable	Invoice #F10/2...	945.00	X		33,089.65
02/14/2014	2882	Jim Voege (Expense ...	Manufacturing Costs:C...	Reimbursement...	1,012.65	X		32,077.00
02/17/2014	Credit Card	Office Max	Office Supplies		398.98	X		31,678.02
02/17/2014	Credit Card	BCM	Accounts Payable		1,016.00	X		30,662.02
02/18/2014	Credit Card	BCM	Accounts Payable		817.00	X		29,845.02
02/18/2014	Credit Card	TMC Industries Inc.	Accounts Payable	Invoice #14028...	113.16			29,731.86
02/19/2014	Credit Card	TMC Industries Inc.	Accounts Payable		275.97	X		29,455.89
02/20/2014		Cryogenic Solutions	Accounts Receivable			X	28,274.75	57,730.64
02/20/2014	Credit Card	Sidener Engineering	Machine Repair & Too...		297.30			57,433.34
02/20/2014	2883	KC Cohen, Lawyer, ...	Accounts Payable	Invoice Future ...	2,500.00	X		54,933.34
02/22/2014	2928	UPS	Accounts Payable	E38-723	920.21			54,013.13
02/24/2014		Pioneer Industries	Accounts Receivable			X	1,022.50	55,035.63
02/24/2014		Helget Gas Products,...	Accounts Receivable			X	7,016.68	62,052.31
02/24/2014	E-Pay	Duke Energy 3050-0...	Accounts Payable	Acct #2350-30...	707.18	X		61,345.13
02/24/2014	E-Pay	Duke Energy 3050-0...	Accounts Payable	Account #1350...	980.30	X		60,364.83
02/24/2014	E-Pay	Duke Energy 3050-0...	Accounts Payable	Account #3350...	2,238.12	X		58,126.71
02/24/2014	E-Pay	Duke Energy 3293-0...	Accounts Payable	Account #8650...	1,115.98	X		57,010.73
02/24/2014	Wire	Danyang Airtech Co...	Accounts Payable	Invoice #02172...	6,120.00	X		50,890.73
02/24/2014	2885	Caplugs Protective C...	Accounts Payable	046519	189.39	X		50,701.34
02/24/2014	2886	Carmel Utilities	Accounts Payable	0220982201	45.26	X		50,656.08
02/24/2014	2887	Copper & Brass Sale...	Accounts Payable	04440	4,354.85	X		46,301.23
02/24/2014	2888	Cra-Wal Container	Accounts Payable	280883	480.33	X		45,820.90
02/24/2014	2889	G & G Oil Co. of Ind...	Accounts Payable	Invoice #509696	410.95	X		45,409.95
02/24/2014	2890	Industrial Anodizing	Accounts Payable	AMP	895.04	X		44,514.91
02/24/2014	2891	Jake Stum Landscapi...	Accounts Payable	Invoice #3417	50.00	X		44,464.91
02/24/2014	2892	Leonhardt Plating Co...	Accounts Payable	Invoice #40121	168.00			44,296.91
02/24/2014	2893	Lewis Spring Co.	Accounts Payable	Invoice #326959	1,575.00	X		42,721.91
02/24/2014	2894	Liquid Waste Remov...	Accounts Payable	Inv #9928	666.40			42,055.51
02/24/2014	2895	McGrath Law Group	Accounts Payable	Paid in Full	453.75			41,601.76
02/24/2014	2896	McKee & Gunderson	Accounts Payable	Invoice #7576	1,330.31	X		40,271.45
02/24/2014	2897	Mid-West Metal Pro...	Accounts Payable	Invoice #763113	4,082.40	X		36,189.05
02/24/2014	2898	MSP Seals, Inc.	Accounts Payable		1,560.90	X		34,628.15
02/24/2014	2899	Shelton Machinery C...	Accounts Payable	Invoice #14-10...	1,799.66	X		32,828.49

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02/24/2014	2900	Special Dispatch, Inc.	Accounts Payable	1463	250.32	X		32,578.17
02/24/2014	2901	Uline	Accounts Payable		115.79	X		32,462.38
02/24/2014	2902	Vectren Energy 7450	Accounts Payable	02-600261753-...	18.91	X		32,443.47
02/24/2014	2903	Aqua Systems	Accounts Payable	PSI-2650772	218.60	X		32,224.87
02/24/2014	2904	Dolen Tool Sales, Inc.	Accounts Payable		185.62	X		32,039.25
02/24/2014	2905	Lambel Corporation	Accounts Payable	152-14	113.00			31,926.25
02/24/2014	2906	Shelton Machinery C...	Accounts Payable	Invoice #14-10...	177.13	X		31,749.12
02/25/2014	Credit Card	TMC Industries Inc.	Accounts Payable	Invoice #13191...	377.49	X		31,371.63
02/26/2014		James Voege	Personal Cash Front Pa...	Deposit		X	1,084.81	32,456.44
02/26/2014	Credit Card	Merco Tape	Manufacturing Costs:C...		214.57	X		32,241.87
02/27/2014	Credit Card	AirTran	Business Travel Expense		138.00			32,103.87
02/27/2014	2907	Voege, James A.	-split-		1,865.86	X		30,238.01
02/27/2014	2908	Voege, Rebecca J	-split-		3,601.72	X		26,636.29
02/27/2014	2909	Bauer, John C	-split-		1,149.23	X		25,487.06
02/27/2014	2910	Cruz, Emmanuel	-split-		671.56	X		24,815.50
02/27/2014	2911	Diaz, Catalina	-split-		854.43			23,961.07
02/27/2014	2912	Diaz, Fidencio	-split-		707.04	X		23,254.03
02/27/2014	2913	Diego, Virginia	-split-		792.01	X		22,462.02
02/27/2014	2914	Espinoza, Benito	-split-		815.21	X		21,646.81
02/27/2014	2915	Gallardo, Jose A.	-split-		876.62	X		20,770.19
02/27/2014	2916	Vasquez, Alonzo L.	-split-		1,694.65	X		19,075.54
02/27/2014	2917	Vidal, Pedro	-split-		1,041.01			18,034.53
02/27/2014	2918	Voege, Beau J.	-split-		562.14	X		17,472.39
02/27/2014	2919	Voege, Raymond L.	-split-		687.15	X		16,785.24
02/27/2014	2920	Voege, Richard B.	-split-		529.93	X		16,255.31
02/27/2014	2921	Zarate, Cesar	-split-		1,111.28	X		15,144.03
02/27/2014	2922	Zarate, Raymundo	-split-		892.45	X		14,251.58
02/28/2014		Cryogenic Solutions	Accounts Receivable			X	13,922.61	28,174.19
02/28/2014		Medasure of Phoenix	Accounts Receivable			X	2,319.25	30,493.44
02/28/2014	Credit Card	Indianapolis Airport ...	Accounts Payable		18.00	X		30,475.44
02/28/2014	Credit Card	Hertz Rent a Car	Business Travel Expense		152.15	X		30,323.29
02/28/2014	2923	Jim Voege (Expense ...	Manufacturing Costs:C...	Reimbursement...	990.30	X		29,332.99
03/01/2014	EFTPS	PNC Bank	-split-	Payroll Taxes P...	5,623.98			23,709.01
03/02/2014	2924	at&t U-verse	Accounts Payable	Account #1045...	220.75			23,488.26
03/02/2014	2925	Erie Insurance Group...	Accounts Payable	Policy #Q9613...	672.00			22,816.26
03/02/2014	2926	Jake Stum Landscapi...	Accounts Payable	Invoice #3453	50.00			22,766.26
03/02/2014	2927	Special Dispatch, Inc.	Accounts Payable	1463	249.91			22,516.35
03/03/2014	Auto W.D.	Service Charges & F...	Office Supplies:Bank S...		110.00			22,406.35
03/03/2014	E-Pay	Indiana Manufacturer...	Accounts Payable	Insurance Ann...	505.00			21,901.35
03/03/2014	2929	Simon Machinery Sa...	Accounts Payable	Lease Payment ...	660.00			21,241.35

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03/03/2014	2930	Brownsburg Alarm C...	Accounts Payable	Invoice #14017...	111.00			21,130.35
03/03/2014	2931	Copper & Brass Sale...	Accounts Payable	04440	6,022.56			15,107.79
03/03/2014	2932	GKN Sinter Metals F...	Accounts Payable	Invoice #F10/2...	1,600.00			13,507.79
03/03/2014	2933	GMI Corporation	Accounts Payable	Invoice #29326	3,660.00			9,847.79
03/03/2014	2934	Industrial Anodizing	Accounts Payable	AMP	2,337.14			7,510.65
03/04/2014		High Vacuum Maint...	Accounts Receivable				19,759.95	27,270.60
03/04/2014	Credit Card	Oseco	Accounts Payable	Invoice #273965	3,500.00			23,770.60
03/04/2014	2935	Bright house Networ...	Accounts Payable	Account #0050...	39.95			23,730.65
03/04/2014	2936	Quality Control Sales...	Accounts Payable	57986	128.00			23,602.65
03/04/2014	2937	Republic Waste Serv...	Accounts Payable	0761-0019516...	72.45			23,530.20
03/04/2014	2938	Runyon Equipment ...	Accounts Payable		193.76			23,336.44
03/04/2014	2939	Special Dispatch, Inc.	Accounts Payable	1463	318.14			23,018.30
03/04/2014	2940	Verizon Wireless/A...	Accounts Payable	Invoice #97037...	680.98			22,337.32
03/04/2014	2941	Zatkoff Seals & Pack...	Accounts Payable	0017529	5,880.00			16,457.32
03/05/2014		Amvex Corporation	Accounts Receivable				2,350.00	18,807.32
03/10/2014		Cryogenic Solutions	Accounts Receivable				15,233.75	34,041.07
03/12/2014		Gibsons Medical Inc.	Accounts Receivable				361.11	34,402.18
03/12/2014		Medassure of Phoenix	Accounts Receivable				2,450.00	36,852.18
03/12/2014	Credit Card	Best Buy	Office Supplies		940.38			35,911.80
03/12/2014	Credit Card	Matt the Millers	Business Meal		40.80			35,871.00
03/13/2014	2942	Bauer, John C	-split-		1,289.80			34,581.20
03/13/2014	2943	Cruz, Emmanuel	-split-		690.20			33,891.00
03/13/2014	2944	Diaz, Catalina	-split-		872.09			33,018.91
03/13/2014	2945	Diaz, Fidencio	-split-		707.05			32,311.86
03/13/2014	2946	Diego, Virginia	-split-		722.33			31,589.53
03/13/2014	2947	Espinoza, Benito	-split-		823.30			30,766.23
03/13/2014	2948	Gallardo, Jose A.	-split-		608.79			30,157.44
03/13/2014	2949	Vasquez, Alonzo L.	-split-		1,694.65			28,462.79
03/13/2014	2950	Vidal, Pedro	-split-		1,060.57			27,402.22
03/13/2014	2951	Voege, Beau J	-split-		645.29			26,756.93
03/13/2014	2952	Voege, James A.	-split-		1,501.09			25,255.84
03/13/2014	2953	Voege, Raymond L.	-split-		673.33			24,582.51
03/13/2014	2954	Voege, Rebecca J	-split-		3,601.74			20,980.77
03/13/2014	2955	Voege, Richard B.	-split-		260.84			20,719.93
03/13/2014	2956	Zarate, Cesar	-split-		1,121.97			19,597.96
03/13/2014	2957	Zarate, Raymundo	-split-		854.88			18,743.08
03/13/2014	2959	Nerds on Call	Accounts Payable	WEB000288	270.00			18,473.08
03/14/2014		Cryogenic Solutions	Accounts Receivable				31,569.18	50,042.26
03/17/2014		Amvex Corporation	Accounts Receivable				3,525.00	53,567.26
03/17/2014		SkyOx Inc.	Accounts Receivable				10,062.80	63,630.06

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03/17/2014	Credit Card	Tegry Bistro	Business Meal		247.86			63,382.20
03/17/2014	EFTPS	PNC Bank	-split-	Payroll Taxes P...	5,388.32			57,993.88
03/17/2014	INTAX	PNC Bank (INTAX)	-split-	Payroll Taxes F...	1,792.50			56,201.38
03/17/2014	2976	Copper & Brass Sale...	Accounts Payable	04440	5,951.04			50,250.34
03/17/2014	2977	Crown Screw & Bolt...	Accounts Payable	Invoice #35024...	250.80			49,999.54
03/17/2014	2978	GMI Corporation	Accounts Payable	Invoice #29412	736.16			49,263.38
03/17/2014	2979	Grainger, Inc.	Accounts Payable	368 80-450-26...	204.41			49,058.97
03/19/2014	2980	Nerds on Call	Accounts Payable	WEB000297	180.00			48,878.97
03/20/2014		Ecomed	Accounts Receivable				10,917.50	59,796.47
03/20/2014	Credit Card	Matt the Millers	Business Meal		76.50			59,719.97
03/24/2014	Auto W.D.	Deluxe Business Che...	Office Supplies		446.97			59,273.00
03/24/2014	Auto W.D.	Deluxe Business Che...	Office Supplies		389.69			58,883.31
03/24/2014	Wire	Star Prototype China ...	Accounts Payable	Invoice #T401...	2,350.00			56,533.31
03/25/2014	E-Pay	Duke Energy 3050-0...	Accounts Payable	Acct #2350-30...	653.54			55,879.77
03/25/2014	E-Pay	Duke Energy 3050-0...	Accounts Payable	Account #1350...	973.34			54,906.43
03/25/2014	E-Pay	Duke Energy 3050-0...	Accounts Payable	Account #3350...	2,163.11			52,743.32
03/25/2014	E-Pay	Duke Energy 3293-0...	Accounts Payable	Account #8650...	1,084.56			51,658.76
03/25/2014	2960	Arcon Ring & Specia...	Accounts Payable	29	284.71			51,374.05
03/25/2014	2961	Burco Corporation	Accounts Payable	111076	410.00			50,964.05
03/25/2014	2962	Copper & Brass Sale...	Accounts Payable	04440	5,264.30			45,699.75
03/25/2014	2963	Crown Screw & Bolt...	Accounts Payable	Invoice #35014...	298.53			45,401.22
03/25/2014	2964	G & G Oil Co. of Ind...	Accounts Payable	Invoice #511034	410.95			44,990.27
03/25/2014	2965	Indiana Standards Lab	Accounts Payable		1,615.00			43,375.27
03/25/2014	2966	Industrial Anodizing	Accounts Payable	AMP	1,011.31			42,363.96
03/25/2014	2967	Leonhardt Plating Co...	Accounts Payable	Invoice #40222	150.00			42,213.96
03/25/2014	2968	McMaster-Carr	Accounts Payable	640456-00	267.53			41,946.43
03/25/2014	2969	Mettler Electronics C...	Accounts Payable	538534	294.24			41,652.19
03/25/2014	2970	Mid-West Metal Pro...	Accounts Payable		4,558.68			37,093.51
03/25/2014	2971	MSC Industrial Supply	Accounts Payable	92564504	106.82			36,986.69
03/25/2014	2972	MSP Seals, Inc.	Accounts Payable		438.20			36,548.49
03/25/2014	2973	Shelton Machinery (...)	Accounts Payable	Invoice #14-11...	495.42			36,053.07
03/25/2014	2975	Jim Voege (Expense ...)	Manufacturing Costs:C...	Reimbursement...	918.41			35,134.66
03/25/2014	2982	UPS Custom Brokera...	Shipping	Per Filters c/o ...	135.58			34,999.08
03/26/2014		Pioneer Industries	Accounts Receivable				2,694.50	37,693.58
03/26/2014		Cramer Decker Indus...	Accounts Receivable				5,013.90	42,707.48
03/26/2014	2999	Jim Voege (Expense ...)	Manufacturing Costs:C...	Reimbursement...	585.37			42,122.11
03/27/2014		Cryogenic Solutions	Accounts Receivable				14,865.87	56,987.98
03/27/2014	EFTPS	PNC Bank	-split-	Payroll Taxes P...	5,364.38			51,623.60
03/27/2014	2983	Bauer, John C	-split-		1,178.34			50,445.26
03/27/2014	2984	Cruz, Emmanuel	-split-		687.24			49,758.02

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03/27/2014	2985	Diaz, Catalina	-split-		851.51			48,906.51
03/27/2014	2986	Diaz, Fidencio	-split-		707.05			48,199.46
03/27/2014	2987	Diego, Virginia	-split-		715.77			47,483.69
03/27/2014	2988	Espinoza, Benito	-split-		801.06			46,682.63
03/27/2014	2989	Gallardo, Jose A.	-split-		606.75			46,075.88
03/27/2014	2990	Vasquez, Alonzo L.	-split-		1,694.66			44,381.22
03/27/2014	2991	Vidal, Pedro	-split-		1,044.91			43,336.31
03/27/2014	2992	Voege, Beau J	-split-		711.22			42,625.09
03/27/2014	2993	Voege, James A.	-split-		1,501.11			41,123.98
03/27/2014	2994	Voege, Raymond L.	-split-		691.75			40,432.23
03/27/2014	2995	Voege, Rebecca J	-split-		3,601.72			36,830.51
03/27/2014	2996	Voege, Richard B.	-split-		608.98			36,221.53
03/27/2014	2997	Zarate, Cesar	-split-		1,011.81			35,209.72
03/27/2014	2998	Zarate, Raymundo	-split-		794.09			34,415.63
03/27/2014	3000	UPS Custom Brokera...	Shipping	Per Filters c/o ...	121.18			34,294.45
03/27/2014	3001	Arcon Ring & Specia...	Accounts Payable	29	16.70			34,277.75
03/27/2014	3002	Carmel Utilities	Accounts Payable	0220982201	45.26			34,232.49
03/27/2014	3003	Crown Screw & Bolt...	Accounts Payable		129.20			34,103.29
03/27/2014	3004	Dolen Tool Sales, Inc.	Accounts Payable	Invoice #11025...	167.65			33,935.64
03/27/2014	3005	GMI Corporation	Accounts Payable	Invoice #29436	3,588.78			30,346.86
03/27/2014	3006	Industrial Anodizing	Accounts Payable	AMP	1,620.04			28,726.82
03/27/2014	3007	Jake Stum Landscapi...	Accounts Payable	Invoice #3485	50.00			28,676.82
03/27/2014	3008	Mid-West Metal Pro...	Accounts Payable	Invoice #771137	3,538.08			25,138.74
03/27/2014	3009	Oseco	Accounts Payable	Invoice #275024	1,750.00			23,388.74
03/27/2014	3010	Shelton Machinery C...	Accounts Payable	Invoice #14-12...	414.70			22,974.04
03/27/2014	3011	Special Dispatch, Inc.	Accounts Payable	1463	881.81			22,092.23
03/27/2014	3012	UPS	Accounts Payable	E38-723	679.09			21,413.14
03/27/2014	3013	Vectren Energy 7450	Accounts Payable	02-600261753-...	18.91			21,394.23
03/31/2014		Pioneer Industries	Accounts Receivable				3,242.00	24,636.23
03/31/2014		Cryofab Inc.	Accounts Receivable				10,593.60	35,229.83
03/31/2014	3014	Exclusive Sales LLC	Accounts Payable	Invoice #1050	907.00			34,322.83
03/31/2014	3015	Special Dispatch, Inc.	Accounts Payable	1463	265.79			34,057.04
04/01/2014		Amvex Corporation	Accounts Receivable				5,875.00	39,932.04
04/02/2014	3073	Indiana Department ...	Accounts Payable	006120474 00...	934.00			38,998.04
04/02/2014	3074	Internal Revenue Ser...	Accounts Payable	307-70-9918/Y...	2,364.00			36,634.04
04/04/2014		Cryogenic Solutions	Accounts Receivable				35,994.15	72,628.19
04/04/2014	3016	Ar-bee Transparent P...	Accounts Payable	Invoice #94828	505.92			72,122.27
04/04/2014	3017	Arcon Ring & Specia...	Accounts Payable	29	2,161.75			69,960.52
04/04/2014	3018	at&t U-verse	Accounts Payable	Account #1045...	201.49			69,759.03
04/04/2014	3019	Bright house Networ...	Accounts Payable	Account #0050...	39.95			69,719.08

## Ameriflo Corp.

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Register: PNC Bank

From 01/27/2014 through 04/27/2014

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
04/04/2014	3020	Copper & Brass Sale...	Accounts Payable	04440	9,066.69			60,652.39
04/04/2014	3021	Cra-Wal Container	Accounts Payable	282912	870.28			59,782.11
04/04/2014	3022	Erie Insurance Group...	Accounts Payable	Policy #Q9613...	672.00			59,110.11
04/04/2014	3023	GKN Sinter Metals F...	Accounts Payable	Invoice #F10/2...	900.00			58,210.11
04/04/2014	3024	GMI Corporation	Accounts Payable	Invoice #29477	210.60			57,999.51
04/04/2014	3025	Industrial Anodizing	Accounts Payable	AMP	1,552.90			56,446.61
04/04/2014	3026	Lambel Corporation	Accounts Payable		226.00			56,220.61
04/04/2014	3027	Lewis Spring Co.	Accounts Payable		815.00			55,405.61
04/04/2014	3028	Mid-West Metal Pro...	Accounts Payable	Invoice #773094	4,747.68			50,657.93
04/04/2014	3029	MSP Seals, Inc.	Accounts Payable		578.20			50,079.73
04/04/2014	3030	Oseco	Accounts Payable	Invoice #257154	1,750.00			48,329.73
04/04/2014	3031	Republic Waste Serv...	Accounts Payable	0761-0019516...	72.45			48,257.28
04/04/2014	3032	Uline	Accounts Payable		764.91			47,492.37
04/04/2014	3033	UPS	Accounts Payable	E38-723	888.31			46,604.06
04/04/2014	3034	Verizon Wireless/A...	Accounts Payable	Invoice #97220...	262.64			46,341.42
04/04/2014	3035	Williamson Plating	Accounts Payable	111	164.00			46,177.42
04/04/2014	3036	Jim Voege (Expense ...	Manufacturing Costs:C...	Reimbursement...	992.31			45,185.11
04/07/2014	3037	Voege, James A.	-split-		1,865.85			43,319.26
04/07/2014	3038	Voege, Rebecca J	-split-		3,702.46			39,616.80
04/09/2014		Helget Gas Products,...	Accounts Receivable				11,224.49	50,841.29
04/09/2014		Cramer Decker Indus...	Accounts Receivable				5,013.90	55,855.19
04/10/2014	3039	Bauer, John C	-split-		1,154.06			54,701.13
04/10/2014	3040	Cruz, Emmanuel	-split-		650.76			54,050.37
04/10/2014	3041	Diaz, Catalina	-split-		851.51			53,198.86
04/10/2014	3042	Diaz, Fidencio	-split-		596.87			52,601.99
04/10/2014	3043	Diego, Virginia	-split-		713.50			51,888.49
04/10/2014	3044	Espinoza, Benito	-split-		809.16			51,079.33
04/10/2014	3045	Gallardo, Jose A.	-split-		601.66			50,477.67
04/10/2014	3046	Vasquez, Alonzo L.	-split-		1,694.65			48,783.02
04/10/2014	3047	Vidal, Pedro	-split-		1,036.10			47,746.92
04/10/2014	3048	Voege, Beau J	-split-		629.06			47,117.86
04/10/2014	3049	Voege, Raymond L.	-split-		631.87			46,485.99
04/10/2014	3050	Voege, Richard B.	-split-		335.08			46,150.91
04/10/2014	3051	Zarate, Cesar	-split-		1,016.04			45,134.87
04/10/2014	3052	Zarate, Raymundo	-split-		799.65			44,335.22
04/14/2014	3066	GMI Corporation	Accounts Payable	Invoice #29616	2,340.00			41,995.22
04/14/2014	3067	Aqua Systems	Accounts Payable	PSI-2682288	113.60			41,881.62
04/14/2014	3068	Arcon Ring & Specia...	Accounts Payable	29	600.00			41,281.62
04/14/2014	3069	Burco Corporation	Accounts Payable	111444	410.00			40,871.62
04/14/2014	3070	Crest Ultrasonics Inc.	Accounts Payable	Inv #223092	296.78			40,574.84



## Ameriflo Corp.

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Register: PNC Bank

From 01/27/2014 through 04/27/2014

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
04/14/2014	3071	Crown Screw & Bolt...	Accounts Payable	Invoice #35169...	590.00			39,984.84
04/14/2014	3072	Dolen Tool Sales, Inc.	Accounts Payable		317.14			39,667.70
04/14/2014	3075	McKee & Gunderson	Accounts Payable	Invoice #Tax P...	457.00			39,210.70
04/15/2014	EFTPS	PNC Bank	-split-	Payroll Taxes P...	5,418.44			33,792.26
04/16/2014		Gibsons Medical Inc.	Accounts Receivable				746.10	34,538.36
04/16/2014		Caire Inc., (Georgia)	Accounts Receivable				5,790.00	40,328.36
04/18/2014		Cryogenic Solutions	Accounts Receivable				37,175.52	77,503.88
04/18/2014		Cryofab Inc.	Accounts Receivable				2,436.90	79,940.78
04/18/2014		High Vacuum Maint...	Accounts Receivable				24,074.55	104,015.33
04/18/2014	INTAX	PNC Bank (INTAX)	-split-	Payroll Taxes ...	1,768.91			102,246.42
04/18/2014	3053	Arcon Ring & Specia...	Accounts Payable	29	83.25			102,163.17
04/18/2014	3054	Campbell, Kyle Proffitt	Accounts Payable	1692	600.00			101,563.17
04/18/2014	3055	Crown Screw & Bolt...	Accounts Payable	Invoice #35084...	220.00			101,343.17
04/18/2014	3056	Exclusive Sales LLC	Accounts Payable	Invoice #1072	907.00			100,436.17
04/18/2014	3057	G & G Oil Co. of Ind...	Accounts Payable	Invoice #512686	368.95			100,067.22
04/18/2014	3058	GKN Sinter Metals F...	Accounts Payable	Invoice #F10/2...	1,280.00			98,787.22
04/18/2014	3059	GMI Corporation	Accounts Payable		11,452.36			87,334.86
04/18/2014	3060	IMA Group Insuranc...	Accounts Payable	Ameriflo Corp ...	4,601.38			82,733.48
04/18/2014	3061	Industrial Anodizing	Accounts Payable	AMP	1,703.19			81,030.29
04/18/2014	3062	McMaster-Carr	Accounts Payable	640456-00	568.46			80,461.83
04/18/2014	3063	Mid-West Metal Pro...	Accounts Payable	Invoice #775741	3,885.84			76,575.99
04/18/2014	3064	MSP Seals, Inc.	Accounts Payable		1,190.40			75,385.59
04/18/2014	3065	Simon Machinery Sa...	Accounts Payable	Lease Payment ...	660.00			74,725.59
04/23/2014	Credit Card	Akard Hardware	Other Direct Costs		235.35			74,490.24
04/23/2014	E-Pay	Duke Energy 3050-0...	Accounts Payable	Acct #2350-30...	459.89			74,030.35
04/23/2014	E-Pay	Duke Energy 3050-0...	Accounts Payable	Account #1350...	965.58			73,064.77
04/23/2014	E-Pay	Duke Energy 3050-0...	Accounts Payable	Account #3350...	2,237.70			70,827.07
04/23/2014	E-Pay	Duke Energy 3293-0...	Accounts Payable	Account #8650...	1,030.35			69,796.72
04/24/2014		Pioneer Industries	Accounts Receivable				1,797.00	71,593.72
04/24/2014	INTAX	PNC Bank (INTAX)	-split-	Payroll Taxes p...	687.37			70,906.35
04/24/2014	3076	Bauer, John C	-split-		1,178.34			69,728.01
04/24/2014	3077	Cruz, Emmanuel	-split-		645.09			69,082.92
04/24/2014	3078	Diaz, Catalina	-split-		851.51			68,231.41
04/24/2014	3079	Diaz, Fidencio	-split-		627.43			67,603.98
04/24/2014	3080	Diego, Virginia	-split-		768.72			66,835.26
04/24/2014	3081	Espinoza, Benito	-split-		742.40			66,092.86
04/24/2014	3082	Gallardo, Jose A.	-split-		610.84			65,482.02
04/24/2014	3083	Vasquez, Alonzo L.	-split-		1,692.13			63,789.89
04/24/2014	3084	Vidal, Pedro	-split-		1,036.10			62,753.79
04/24/2014	3085	Voegel, Beau J	-split-		665.56			62,088.23

## Ameriflo Corp.

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Register: PNC Bank

From 01/27/2014 through 04/27/2014

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
04/24/2014	3086	Voege, James A.	-split-		1,501.11			60,587.12
04/24/2014	3087	Voege, Raymond L.	-split-		312.53			60,274.59
04/24/2014	3088	Voege, Rebecca J	-split-		3,601.73			56,672.86
04/24/2014	3089	Voege, Richard B.	-split-		621.83			56,051.03
04/24/2014	3090	Zarate, Cesar	-split-		1,016.04			55,034.99
04/24/2014	3091	Zarate, Raymundo	-split-		814.02			54,220.97
04/25/2014	Credit Card	BCM	Accounts Payable		731.00			53,489.97
04/25/2014	3092	Ar-bee Transparent P...	Accounts Payable	Invoice #95123	1,510.43			51,979.54
04/25/2014	3093	Arcon Ring & Specia...	Accounts Payable	29	900.00			51,079.54
04/25/2014	3094	Burco Corporation	Accounts Payable	111611	410.00			50,669.54
04/25/2014	3095	Caplugs Protective C...	Accounts Payable	046519	196.35			50,473.19
04/25/2014	3096	Carmel Utilities	Accounts Payable	0220982201	45.26			50,427.93
04/25/2014	3097	Cra-Wal Container	Accounts Payable	285442	170.75			50,257.18
04/25/2014	3098	Crown Screw & Bolt...	Accounts Payable		516.00			49,741.18
04/25/2014	3099	Faegre, Baker & Dan...	Accounts Payable	Invoice #31044...	1,384.50			48,356.68
04/25/2014	3100	GKN Sinter Metals F...	Accounts Payable		2,280.00			46,076.68
04/25/2014	3101	GMI Corporation	Accounts Payable		6,247.28			39,829.40
04/25/2014	3102	Indiana Standards Lab	Accounts Payable	26888	199.00			39,630.40
04/25/2014	3103	Industrial Anodizing	Accounts Payable	AMP	4,247.90			35,382.50
04/25/2014	3104	Lambel Corporation	Accounts Payable	347-14	250.00			35,132.50
04/25/2014	3105	Lewis Spring Co.	Accounts Payable		3,470.00			31,662.50
04/25/2014	3106	McMaster-Carr	Accounts Payable	640456-00	924.07			30,738.43
04/25/2014	3107	Mid-West Metal Pro...	Accounts Payable		7,560.00			23,178.43
04/25/2014	3108	MSC Industrial Supply	Accounts Payable		220.69			22,957.74
04/25/2014	3109	MSP Seals, Inc.	Accounts Payable		291.50			22,666.24
04/25/2014	3110	Purchase Power (Pitm...	Accounts Payable	8000-9000-099...	28.45			22,637.79
04/25/2014	3111	Regal Printing	Accounts Payable		477.70			22,160.09
04/25/2014	3112	Shelton Machinery C...	Accounts Payable		1,454.40			20,705.69
04/25/2014	3113	Special Dispatch, Inc.	Accounts Payable	1463	1,005.90			19,699.79
04/25/2014	3114	Total Plastics Inc.	Accounts Payable	Invoice #558893	169.50			19,530.29
04/25/2014	3115	Uline	Accounts Payable		766.55			18,763.74
04/25/2014	3116	Vectren Energy 7450	Accounts Payable	02-600261753-...	18.91			18,744.83
04/25/2014	3117	Williamson Plating	Accounts Payable	111	1,011.86			17,732.97
04/25/2014	3118	Zatkoff Seals & Pack...	Accounts Payable	0017529	909.80			16,823.17
04/25/2014	3119	American National R...	Accounts Payable	Invoice #167	950.00			15,873.17
04/25/2014	3120	Jim Voege (Expense ...	Manufacturing Costs:C...	Reimbursement...	612.29			15,260.88

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 04/27/14  
 Accrual Basis

Ameriflo Corp.  
**Register QuickReport**  
 April 27, 2013 through April 27, 2014

Type	Date	Num	Account	Clr	Split	Amount
Voege, James A.						
Paycheck	5/9/2013	1874	PNC Bank	X	-SPLIT-	-1,135.35
Paycheck	5/23/2013	1905	PNC Bank	X	-SPLIT-	-1,135.36
Paycheck	6/6/2013	1988	PNC Bank	X	-SPLIT-	-1,135.36
Paycheck	6/20/2013	2010	PNC Bank	X	-SPLIT-	-1,135.35
Paycheck	7/3/2013	2076	PNC Bank	X	-SPLIT-	-1,135.36
Paycheck	7/18/2013	2106	PNC Bank	X	-SPLIT-	-1,135.34
Paycheck	8/1/2013	2156	PNC Bank	X	-SPLIT-	-1,135.36
Paycheck	8/15/2013	2201	PNC Bank	X	-SPLIT-	-1,135.35
Paycheck	8/29/2013	2251	PNC Bank	X	-SPLIT-	-1,135.36
Paycheck	9/12/2013	2295	PNC Bank	X	-SPLIT-	-1,135.35
Paycheck	9/26/2013	2341	PNC Bank	X	-SPLIT-	-1,135.36
Paycheck	10/10/2013	2413	PNC Bank	X	-SPLIT-	-1,135.35
Paycheck	10/24/2013	2444	PNC Bank	X	-SPLIT-	-1,135.79
Paycheck	11/7/2013	2519	PNC Bank	X	-SPLIT-	-1,864.86
Paycheck	11/21/2013	2578	PNC Bank	X	-SPLIT-	-1,508.58
Paycheck	12/5/2013	2641	PNC Bank	X	-SPLIT-	-1,135.35
Paycheck	12/19/2013	2677	PNC Bank	X	-SPLIT-	-1,135.35
Paycheck	1/2/2014	2694	PNC Bank	X	-SPLIT-	-1,136.36
Paycheck	1/16/2014	2727	PNC Bank	X	-SPLIT-	-1,136.35
Paycheck	1/30/2014	2796	PNC Bank	X	-SPLIT-	-1,136.36
Paycheck	2/13/2014	2844	PNC Bank	X	-SPLIT-	-1,136.35
Paycheck	2/27/2014	2907	PNC Bank	X	-SPLIT-	-1,865.86
Paycheck	3/13/2014	2952	PNC Bank		-SPLIT-	-1,501.09
Paycheck	3/27/2014	2993	PNC Bank		-SPLIT-	-1,501.11
Paycheck	4/7/2014	3037	PNC Bank		-SPLIT-	-1,865.85
Paycheck	4/24/2014	3086	PNC Bank		-SPLIT-	-1,501.11
Total Voege, James A.						<u>-33,184.62</u>
TOTAL						<u><u>-33,184.62</u></u>

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04/28/14

Accrual Basis

Ameriflo Corp.  
 Register QuickReport  
 April 1, 2013 through April 1, 2014

Type	Date	Num	Account	Clr	Amount
Voege, Raymond L.					
Paycheck	4/11/2013	1770	PNC Bank	X	-683.68
Paycheck	4/25/2013	1824	PNC Bank	X	-649.25
Paycheck	5/9/2013	1875	PNC Bank	X	-633.80
Paycheck	5/23/2013	1906	PNC Bank	X	-545.86
Paycheck	6/6/2013	1989	PNC Bank	X	-322.70
Paycheck	6/20/2013	2011	PNC Bank	X	-465.13
Paycheck	7/3/2013	2077	PNC Bank	X	-580.33
Paycheck	7/18/2013	2097	PNC Bank	X	-534.04
Paycheck	8/1/2013	2145	PNC Bank	X	-553.07
Paycheck	8/15/2013	2202	PNC Bank	X	-484.16
Paycheck	8/29/2013	2256	PNC Bank	X	-507.48
Paycheck	9/12/2013	2296	PNC Bank	X	-544.36
Paycheck	9/26/2013	2342	PNC Bank	X	-770.06
Paycheck	10/10/2013	2414	PNC Bank	X	-664.12
Paycheck	10/24/2013	2445	PNC Bank	X	-728.60
Paycheck	11/7/2013	2520	PNC Bank	X	-627.27
Paycheck	11/21/2013	2579	PNC Bank	X	-719.38
Paycheck	12/5/2013	2642	PNC Bank	X	-705.57
Paycheck	12/19/2013	2678	PNC Bank	X	-691.76
Paycheck	1/2/2014	2695	PNC Bank	X	-705.58
Paycheck	1/16/2014	2728	PNC Bank	X	-498.28
Paycheck	1/30/2014	2797	PNC Bank	X	-631.88
Paycheck	2/13/2014	2845	PNC Bank	X	-654.89
Paycheck	2/27/2014	2919	PNC Bank	X	-687.15
Paycheck	3/13/2014	2953	PNC Bank		-673.33
Paycheck	3/27/2014	2994	PNC Bank		-691.75
Total Voege, Raymond L.					-15,953.48
TOTAL					-15,953.48

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04/28/14  
Accrual Basis

Ameriflo Corp.  
Register QuickReport  
April 1, 2013 through April 1, 2014

Type	Date	Num	Account	Clr	Amount
Voege, Richard B.					
Paycheck	4/11/2013	1772	PNC Bank	X	-260.84
Paycheck	4/25/2013	1826	PNC Bank	X	-424.15
Paycheck	5/9/2013	1877	PNC Bank	X	-476.53
Paycheck	5/23/2013	1908	PNC Bank	X	-283.11
Paycheck	6/6/2013	1991	PNC Bank	X	-201.47
Paycheck	6/20/2013	2013	PNC Bank	X	-305.37
Paycheck	7/3/2013	2079	PNC Bank	X	-349.92
Paycheck	8/1/2013	2158	PNC Bank	X	-409.31
Paycheck	8/15/2013	2204	PNC Bank	X	-305.39
Paycheck	8/29/2013	2253	PNC Bank	X	-364.75
Paycheck	9/12/2013	2298	PNC Bank	X	-201.46
Paycheck	9/26/2013	2344	PNC Bank	X	-424.16
Paycheck	10/10/2013	2416	PNC Bank	X	-436.99
Paycheck	10/24/2013	2447	PNC Bank	X	-320.23
Paycheck	11/7/2013	2522	PNC Bank	X	-364.76
Paycheck	11/21/2013	2581	PNC Bank	X	-305.38
Paycheck	12/5/2013	2643	PNC Bank	X	-201.47
Paycheck	1/16/2014	2730	PNC Bank	X	-437.99
Paycheck	1/30/2014	2799	PNC Bank	X	-349.92
Paycheck	2/13/2014	2847	PNC Bank	X	-379.60
Paycheck	2/27/2014	2920	PNC Bank	X	-529.93
Paycheck	3/13/2014	2955	PNC Bank		-260.84
Paycheck	3/27/2014	2996	PNC Bank		-608.98
Total Voege, Richard B.					-8,202.55
TOTAL					-8,202.55

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Accrual Basis

Ameriflo Corp.  
Register QuickReport  
April 1, 2013 through April 1, 2014

Type	Date	Num	Account	Clr	Amount
Voege, Beau J					
Paycheck	4/11/2013	1768	PNC Bank	X	-867.32
Paycheck	4/25/2013	1822	PNC Bank	X	-808.50
Paycheck	5/9/2013	1873	PNC Bank	X	-708.16
Paycheck	5/23/2013	1904	PNC Bank	X	-930.16
Paycheck	6/6/2013	1987	PNC Bank	X	-582.44
Paycheck	6/20/2013	2009	PNC Bank	X	-959.57
Paycheck	7/3/2013	2075	PNC Bank	X	-720.32
Paycheck	7/18/2013	2096	PNC Bank	X	-938.28
Paycheck	8/1/2013	2155	PNC Bank	X	-708.14
Paycheck	8/15/2013	2200	PNC Bank	X	-678.75
Paycheck	8/29/2013	2241	PNC Bank	X	-547.98
Paycheck	9/12/2013	2294	PNC Bank	X	-553.03
Paycheck	9/26/2013	2340	PNC Bank	X	-657.45
Paycheck	10/10/2013	2412	PNC Bank	X	-724.37
Paycheck	10/24/2013	2443	PNC Bank	X	-708.14
Paycheck	11/7/2013	2518	PNC Bank	X	-547.98
Paycheck	11/21/2013	2577	PNC Bank	X	-632.13
Paycheck	12/5/2013	2640	PNC Bank	X	-741.59
Paycheck	12/19/2013	2676	PNC Bank	X	-628.05
Paycheck	1/2/2014	2693	PNC Bank	X	-650.34
Paycheck	1/16/2014	2726	PNC Bank	X	-607.77
Paycheck	1/30/2014	2795	PNC Bank	X	-687.86
Paycheck	2/13/2014	2843	PNC Bank	X	-591.54
Paycheck	2/27/2014	2918	PNC Bank	X	-562.14
Paycheck	3/13/2014	2951	PNC Bank	X	-645.29
Paycheck	3/27/2014	2992	PNC Bank		-711.22
Total Voege, Beau J					-18,098.52
TOTAL					-18,098.52

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04/28/14

Accrual Basis

Ameriflo Corp.  
 Register QuickReport  
 April 1, 2013 through April 1, 2014

Type	Date	Num	Account	Clr	Amount
Voege, Rebecca J					
Paycheck	4/11/2013	1771	PNC Bank	X	-1,975.94
Paycheck	4/25/2013	1825	PNC Bank	X	-2,786.97
Paycheck	5/9/2013	1876	PNC Bank	X	-1,975.92
Paycheck	5/23/2013	1907	PNC Bank	X	-2,559.54
Paycheck	6/6/2013	1990	PNC Bank	X	-3,089.13
Paycheck	6/20/2013	2012	PNC Bank	X	-3,089.13
Paycheck	7/3/2013	2078	PNC Bank	X	-3,089.13
Paycheck	7/18/2013	2107	PNC Bank	X	-2,988.42
Paycheck	8/1/2013	2157	PNC Bank	X	-2,988.40
Paycheck	8/15/2013	2203	PNC Bank	X	-1,975.93
Paycheck	8/29/2013	2252	PNC Bank	X	-2,676.26
Paycheck	9/12/2013	2297	PNC Bank	X	-2,442.80
Paycheck	9/26/2013	2347	PNC Bank	X	-3,930.70
Paycheck	10/10/2013	2415	PNC Bank	X	-2,939.35
Paycheck	10/24/2013	2446	PNC Bank	X	-3,189.86
Paycheck	11/7/2013	2521	PNC Bank	X	-3,592.73
Paycheck	11/21/2013	2580	PNC Bank	X	-3,290.57
Paycheck	12/5/2013	2647	PNC Bank	X	-3,592.73
Paycheck	12/19/2013	2679	PNC Bank	X	-3,995.61
Paycheck	1/2/2014	2696	PNC Bank	X	-3,601.73
Paycheck	1/16/2014	2729	PNC Bank	X	-3,601.73
Paycheck	1/30/2014	2798	PNC Bank	X	-3,601.73
Paycheck	2/13/2014	2846	PNC Bank	X	-3,601.74
Paycheck	2/27/2014	2908	PNC Bank	X	-3,601.72
Paycheck	3/13/2014	2954	PNC Bank	X	-3,601.74
Paycheck	3/27/2014	2995	PNC Bank		-3,601.72
Total Voege, Rebecca J					-81,381.23
TOTAL					-81,381.23

STATE OF INDIANA	0	IN THE HAMILTON SUPERIOR COURT
	0	
COUNTY OF HAMILTON	0	CAUSE NO. 29D02-1310-MF-10191
NATIONAL BANK OF INDIANAPOLIS,		
Plaintiff,		
vs.		
ALPHA TAU, LLC AND AMERIFLO, INC.,		
Defendants.		

**NOTICE OF BANKRUPTCY**

The Defendant, Ameriflo, Inc., hereby gives notice of the filing of a petition in Bankruptcy, a copy of which is attached hereto as Exhibit "A".

Respectfully Submitted,

\_\_\_\_\_  
KC Cohen 04310-49

KC Cohen  
KC Cohen, Lawyer, PC  
attorney for Ameriflo, Inc.  
151 N. Delaware St., Ste. 1106  
Indianapolis, IN 46204  
317.715.1845  
fax 916.0406  
[kc@esoft-legal.com](mailto:kc@esoft-legal.com)

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that a copy of the foregoing has been served this April 28, 2014, by first-class United States mail, postage prepaid, upon the following counsel of record:

James E Rossow, Jr.  
Rubin and Levin  
342 Massachusetts Ave., Ste. 500  
Indianapolis, IN 46204

\_\_\_\_\_  
KC Cohen



STATE OF INDIANA	0	IN THE MARION SUPERIOR COURT
	0	
COUNTY OF MARION	0	CAUSE NO. 49D03-1308-CC-32528
BLUELINE STAFFING, LLC,		
Plaintiff,		
vs.		
AMERIFLO, INC.,		
Defendants.		

**NOTICE OF BANKRUPTCY**

The Defendant, Ameriflo, Inc., hereby gives notice of the filing of a petition in Bankruptcy, a copy of which is attached hereto as Exhibit "A".

Respectfully Submitted,

\_\_\_\_\_  
KC Cohen 04310-49

KC Cohen  
KC Cohen, Lawyer, PC  
attorney for Ameriflo, Inc.  
151 N. Delaware St., Ste. 1106  
Indianapolis, IN 46204  
317.715.1845  
fax 916.0406  
[kc@esoft-legal.com](mailto:kc@esoft-legal.com)

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that a copy of the foregoing has been served this April 28, 2014, by first-class United States mail, postage prepaid, upon the following counsel of record:

David R Krebs  
Tucker Hester Baker Krebs  
One Indiana Sq., Ste. 1600  
Indianapolis, IN 46204

\_\_\_\_\_  
KC Cohen

**United States Bankruptcy Court  
Southern District of Indiana**

In re Ameriflo, Inc. Debtor(s) Case No. \_\_\_\_\_ Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>10,000.00</u>
Prior to the filing of this statement I have received .....	\$	<u>10,000.00</u>
Balance Due .....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor  Other (specify):

3. The source of compensation to be paid to me is:

Debtor  Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: April 30, 2014

/s/ KC Cohen  
**KC Cohen 04310-49**  
**KC Cohen, Lawyer, PC**  
**151 N Delaware St., Ste. 1104**  
**Indianapolis, IN 46204**  
**3177151845 Fax: 3179160406**  
**kc@esoft-legal.com**

**United States Bankruptcy Court  
Southern District of Indiana**

In re **Ameriflo, Inc.**  
Debtor

Case No. \_\_\_\_\_

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>James A Voege 478 Gradle Dr Carmel, IN 46032</b>	<b>common</b>	<b>100</b>	<b>owner</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **April 30, 2014**

Signature **/s/ James A Voege**  
**James A Voege**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of Indiana**

In re **Ameriflo, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **April 30, 2014**

**/s/ James A Voege**

**James A Voege/President**

Signer/Title

AMERICAN EXPRESS PLATINUM CARD  
PO BOX 297807  
FT. LAUDERDALE, FL 33329-7807

BANK OF AMERICA  
PO BOX 2463  
SPOKANE, WA 99210-2463

BLUE LINE STAFFING  
PO BOX 931974  
CLEVELAND, OH 44193

CHASE BANK  
PO BOX 4661  
HOUSTON, TX 77210-4661

CITIBANK CORP. CARD  
PO BOX 6125  
SIOUX FALLS, SD 57117

COPPER AND BRASS SALES, INC.  
PO BOX 77040  
DETROIT, MI 48277-7040

DOLEN TOOL SALES, INC.  
PO BOX 294  
GREENWOOD, IN 46142

G&G OIL CO. OF INDIANA, INC.  
PO BOX 71  
MUNCIE, IN 47308-0071

INGERSOLL RAND CO.  
15768 COLLECTIONS CENTER DR.  
CHICAGO, IL 60693

LOWE'S BUSINESS ACCOUNT  
PO BOX 530970  
ATLANTA, GA 30353-0970

NATIONAL BANK OF INDIANAPOLIS  
107 N PENNSYLVANIA ST  
INDIANAPOLIS, IN 46204

OFFICE DEPOT  
DEPT. CCS 922, 4740 121ST ST.  
URBANDALE, IA 50323

OSECO  
PO BOX 1327-504834  
ST. LOUIS, MO 63150-4834

PLATINUM PLUS FOR BUSINESS  
PO BOX 15463  
WILIMINGTON, DE 19850-5463

SAM'S CLUB/GECF  
PO BOX 530970  
ATLANTA, GA 30353-0970

SHELL GAS  
PO BOX 689152  
DES MOINES, IA 50368-9152

SIMON MACHINERY SALES, INC.  
POB 25646  
SAINT PAUL, MN 55125

SPINDLES PLUS, INC.  
4265 ARMSTRONG BLVD.  
BATIVA, OH 45103

USBANCORP  
13010 SW 68TH PARKWAY  
PORTLAND, OR 97223

**United States Bankruptcy Court  
Southern District of Indiana**

In re **Ameriflo, Inc.**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Ameriflo, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**April 30, 2014**

Date

**/s/ KC Cohen**

**KC Cohen 04310-49**

Signature of Attorney or Litigant

Counsel for **Ameriflo, Inc.**

**KC Cohen, Lawyer, PC**

**151 N Delaware St., Ste. 1104**

**Indianapolis, IN 46204**

**3177151845 Fax:3179160406**

**kc@esoft-legal.com**