

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court
Southern District of Indiana**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Norcross Lodging Associates, LLP	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Norcross Inn & Suites	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 20-0687698	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 6650 Bay Circle Norcross, GA <div style="text-align: right; font-size: small;">ZIP Code 30071</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Marion	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 120 S. Tibbs Avenue Indianapolis, IN <div style="text-align: right; font-size: small;">ZIP Code 46241</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): 6650 Bay Circle Norcross, GA 30071-1210	

<p>Type of Debtor (Form of Organization) (Check one box)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p>	<p>Nature of Business (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input type="checkbox"/> Other</p>	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p>
<p>Chapter 15 Debtors</p> <p>Country of debtor's center of main interests:</p> <p>Each country in which a foreign proceeding by, regarding, or against debtor is pending:</p>	<p>Tax-Exempt Entity (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p>	<p>Nature of Debts (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>

<p>Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p>Chapter 11 Debtors</p> <p>Check one box:</p> <p><input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter).</p> <p>Check all applicable boxes:</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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<p>Statistical/Administrative Information</p> <p><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>	<p>THIS SPACE IS FOR COURT USE ONLY</p>																				
<p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center; font-size: small;"> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>OVER 100,000</td> </tr> </table>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000	
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
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<p>Estimated Assets</p> <table style="width:100%; text-align: center; font-size: small;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
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<p>Estimated Liabilities</p> <table style="width:100%; text-align: center; font-size: small;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
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<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Norcross Lodging Associates, LLP</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: Southern District of Indiana, Indianapolis Division	Case Number: 13-01829	Date Filed: 3/04/13
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Norcross Lodging Associates, LLP</p>
Signatures	
<p>Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p>Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p>Signature of Attorney*</p> <p>X <u>/s/ Jeffrey M. Hester</u> Signature of Attorney for Debtor(s)</p> <p><u>Jeffrey M. Hester 22048-49</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Tucker, Hester, Baker & Krebs, LLC</u> Firm Name</p> <p><u>One Indiana Square, Suite 1600</u> <u>Indianapolis, IN 46204</u> Address</p> <p><u>(317) 833-3030 Fax: (317) 833-3031</u> Telephone Number</p> <p><u>January 28, 2014</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p>Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p>Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Mohan Hari</u> Signature of Authorized Individual</p> <p><u>Mohan Hari</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>January 28, 2014</u> Date</p>	

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Southern District of Indiana**

In re Norcross Lodging Associates, LLP

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
National Republic Bank of Chicago 1201 W Harrison St Chicago, IL 60607	National Republic Bank of Chicago 1201 W Harrison St Chicago, IL 60607	2 acre Commercial property located at: 6650 Bay Circle, Norcross, Georgia consisting of 125 room suburban hotel (93 rooms are available to rent) with	Disputed	2,700,000.00 (977,500.00 secured)
Bharat Patel 5701 Progress Road Indianapolis, IN 46241	Bharat Patel 5701 Progress Road Indianapolis, IN 46241	Unsecured loan to fund operating losses and property improvement		350,000.00
Ridgefield Park Lodging Associates LLP 5701 Progress Rd Indianapolis, IN 46241	Ridgefield Lodging Associates LLP 5701 Progress Rd Indianapolis, IN 46241	unsecured loan		210,349.84
Sun Development & Management Corp. 5701 Progress Rd Indianapolis, IN 46241	Sun Development & Management Corp. 5701 Progress Rd Indianapolis, IN 46241	Money owed as a result of The National Republic Bank of Chicago applying loan proceeds from creditor to pay down on debtor's loan		93,378.81
Mt Laurel Lodging Associates, LLC 5701 Progress Rd Indianapolis, IN 46241	Mt Laurel Lodging Associates, LLC 5701 Progress Rd Indianapolis, IN 46241	Money owed as a result of The National Republic Bank of Chicago applying loan proceeds from creditor to pay down on debtor's loan.		57,483.55

B4 (Official Form 4) (12/07) - Cont.

In re Norcross Lodging Associates, LLP

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Jersey Gardens EB-5 Investments, LLP 5701 Progress Rd Indianapolis, IN 46241	Jersey Gardens EB-5 Investments, LLP 5701 Progress Rd Indianapolis, IN 46241	Money owed as a result of The National Republic Bank of Chicago applying loan proceeds from creditor to pay down debtor's loan		23,901.89
Rosenburg Lodging Associates LLP 5701 Progress Rd Indianapolis, IN 46243	Rosenburg Lodging Associates LLP 5703 Progress Rd Indianapolis, IN 46243	unsecured loan		20,807.42
Gwinnett County Tax Commissioner 75 Langley Drive Lawrenceville, GA 30046	Gwinnett County Tax Commissioner 75 Langley Drive Lawrenceville, GA 30046	Tax obligation		15,973.56
Georgia Dept. of Revenue Accounts Receivable Collection 1800 Century Blvd., NE. Suite 9100 Atlanta, GA 30345	Georgia Dept. of Revenue Accounts Receivable Collection 1800 Century Blvd., NE. Suite 9100 Atlanta, GA 30345	Tax obligation		2,650.18
Internal Revenue Service ACS Support- Stop 813G P.O. Box 145566 Cincinnati, OH 45250	Internal Revenue Service ACS Support- Stop 813G P.O. Box 145566 Cincinnati, OH 45250	Tax obligation		2,417.23
Equitax Property Tax Advisors 3240 Point Parkway Suite # 200 Norcross, GA 30092	Equitax Property Tax Advisors 3240 Point Parkway Suite # 200 Norcross, GA 30092	services rendered on account in business transaction		2,060.27
Delta Fire Protection Systems 1916 Tucker Industrial Rd. Tucker, GA 30084	Delta Fire Protection Systems 1916 Tucker Industrial Rd. Tucker, GA 30084	trade debt		1,966.00
Alpha Fire & Security, Inc 371 Gees Mill Business Pkwy Conyers, GA 30013	Alpha Fire & Security, Inc 371 Gees Mill Business Pkwy Conyers, GA 30013	trade debt		1,175.00
Georgia Dept. of Revenue Accounts Receivable Collections 1800 Century Blvd., NE, Suite 9100 Atlanta, GA 30345	Georgia Dept. of Revenue Accounts Receivable Collections 1800 Century Blvd., NE, Suite 9100 Atlanta, GA 30345	penalty		905.45
A T & T Global SouthEast PO Box 6428 Carol Stream, IL 60197	A T & T Global SouthEast PO Box 6428 Carol Stream, IL 60197	trade debt		510.93
Internal Revenue Service Cincinnati, OH 45999	Internal Revenue Service Cincinnati, OH 45999	Tax obligation		390.67

B4 (Official Form 4) (12/07) - Cont.

In re Norcross Lodging Associates, LLP

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
G.E. Capital Retail Bank P.O. Box 103104 Roswell, GA 30076	G.E. Capital Retail Bank P.O. Box 103104 Roswell, GA 30076	Charge account purchases - business account		322.41
Georgia Dept. of Revenue Accounts Receivable Collection 1800 Century Blvd., NE., Suite 9100 Atlanta, GA 30345	Georgia Dept. of Revenue Accounts Receivable Collection 1800 Century Blvd., NE., Suite 9100 Atlanta, GA 30345	penalty		186.10
Estes Backflow Testing 117 Mount Bethel Rd McDonough, GA 30252	Estes Backflow Testing 117 Mount Bethel Rd McDonough, GA 30252	services rendered on account in business transaction		180.00
Lexyl Travel Technologies, LLC 777 S. Flagler Dr. Suite # 800, West Tower West Palm Beach, FL 33401	Lexyl Travel Technologies, LLC 777 S. Flagler Dr., Suite 800 West Tower West Palm Beach, FL 33401			119.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 28, 2014Signature /s/ Mohan Hari

Mohan Hari

President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6D (Official Form 6D) (12/07)

In re Norcross Lodging Associates, LLP

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.	X	-	3/04 Mortgage					
National Republic Bank of Chicago 1201 W Harrison St Chicago, IL 60607			2 acre Commercial property located at: 6650 Bay Circle, Norcross, Georgia consisting of 125 room suburban hotel (93 rooms are available to rent) with parking lot Gwinnett County Tax Commissioner assessed value to be \$977,500.00					
Value \$							977,500.00	
Account No.			Representing: National Republic Bank of Chicago					Notice Only
Value \$								
Account No.			2006 Toyota Tundra					
Southeast Toyota Finance P.O. Box 991817 Mobile, AL 36691								
Value \$							0.00	0.00
Account No.								
Value \$								

0 continuation sheets attached

Subtotal
(Total of this page) 2,700,000.00 1,722,500.00

Total
(Report on Summary of Schedules) 2,700,000.00 1,722,500.00

**United States Bankruptcy Court
Southern District of Indiana**

In re Norcross Lodging Associates, LLP,
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Kokila Hari 120 S Tibbs Ave Indianapolis, IN 46241	partnership interests	49	owner
Mohan Hari 120 S Tibbs Ave Indianapolis, IN 46241	partnership interests	51	owner

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 28, 2014

Signature /s/ Mohan Hari

Mohan Hari
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of Indiana**

In re Norcross Lodging Associates, LLP

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: January 28, 2014

/s/ Mohan Hari

Mohan Hari/President
Signer/Title

CURRENT GUESTS AS OF THE PETITION DATE GLOBAL SOUTHEAST
PREPAID FOR ONE WEEK STAY. START DATE TO BE DETERMINED
VARIES. PO BOX 6428
CAROL STREAM, IL 60197

ALPHA FIRE & SECURITY, INC
371 GEES MILL BUSINESS PKWY
CONYERS, GA 30013

ARNALL GOLDEN GREGORY LLP
171 17TH STREET, SUITE 2100
ATLANTA, GA 30363

BHARAT PATEL
5701 PROGRESS ROAD
INDIANAPOLIS, IN 46241

BREEJAL HARI
6650 BAY CIRCLE
NORCROSS, GA 30071

COMCAST BUSINESS
3155 NORTHWOOD PKWY
NORCROSS, GA 30071

COMMTRAK
17493 NASSAU COMMONS
LEWES, DE 19958

DELTA FIRE PROTECTION SYST
1916 TUCKER INDUSTRIAL RD.
TUCKER, GA 30084

EQUITAX PROPERTY TAX ADVISORS
3240 POINT PARKWAY
SUITE # 200
NORCROSS, GA 30092

ESTES BACKFLOW TESTING
117 MOUNT BETHEL RD
MCDONOUGH, GA 30252

G.E. CAPITAL RETAIL BANK
P.O. BOX 103104
ROSWELL, GA 30076

GEORGIA DEPT. OF REVENUE
ACCOUNTS RECEIVABLE COLLECTION
1800 CENTURY BLVD., NE., SUITE 9100
ATLANTA, GA 30345

GEORGIA DEPT. OF REVENUE
ACCOUNTS RECEIVABLE COLLECTIONS
1800 CENTURY BLVD., NE., SUITE 9100
ATLANTA, GA 30345

GEORGIA DEPT. OF REVENUE
ACCOUNTS RECEIVABLE COLLEC
1800 CENTURY BLVD., NE. SUITE 9100
ATLANTA, GA 30345

GWINNETT COUNTY TAX COMMISSION
75 LANGLEY DRIVE
LAWRENCEVILLE, GA 30046

INTERNAL REVENUE SERVICE
CINCINNATI, OH 45999

INTERNAL REVENUE SERVICE
ACS SUPPORT- STOP 813G
P.O. BOX 145566
CINCINNATI, OH 45250

JERSEY GARDENS EB-5 INVESTMENTS
5701 PROGRESS RD
INDIANAPOLIS, IN 46241

KOKILA HARI
6650 BAY CIRCLE
NORCROSS, GA 30071

KOKILA M. HARI
5661 FORREST RISE COURT
INDIANAPOLIS, IN 46202

LEXYL TRAVEL TECHNOLOGIES, LLC
777 S. FLAGLER DR.
SUITE # 800, WEST TOWER
WEST PALM BEACH, FL 33401

MARIA JACQUELINE CORNEJO
2232 PLASTER ROAD, APT A
ATLANTA, GA 30345

MOHAN HARI
6650 BAY CIRCLE
NORCROSS, GA 30071

MOHAN HARI
120 S. TIBBS AVENUE
INDIANAPOLIS, IN 46241

MT LAUREL LODGING ASSOCIATES, LLC
5701 PROGRESS RD
INDIANAPOLIS, IN 46241

NATIONAL REPUBLIC BANK OF C
1201 W HARRISON ST
CHICAGO, IL 60607

RIDGEFIELD PARK LODGING ASSOCIATES 5701 PROGRESS RD INDIANAPOLIS, IN 46241	ROSENBERG LODGING ASSOCIATES 5701 PROGRESS RD INDIANAPOLIS, IN 46243	LISAVE ON WATER 12790 NW 42ND AVENUE OPA LOCKA, FL 33054
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SOUTHEAST TOYOTA FINANCE P.O. BOX 991817 MOBILE, AL 36691	SUN DEVELOPMENT & MANAGEMENT 5701 PROGRESS RD INDIANAPOLIS, IN 46241	DRIVE TODAY P. O. BOX 504558 ST. LOUIS, MO 63150
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**United States Bankruptcy Court
Southern District of Indiana**

In re Norcross Lodging Associates, LLP

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Norcross Lodging Associates, LLP in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

January 28, 2014
Date

/s/ Jeffrey M. Hester
Jeffrey M. Hester

Signature of Attorney or Litigant
Counsel for Norcross Lodging Associates, LLP
Tucker, Hester, Baker & Krebs, LLC
One Indiana Square, Suite 1600
Indianapolis, IN 46204
(317) 833-3030 Fax:(317) 833-3031