

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Southern District of Indiana		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): US Centrifuge Systems, LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 27-1924053		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 1428 West Henry Street, Suite C Indianapolis, IN <div style="text-align: right; margin-top: 5px;">ZIP Code 46221</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Marion		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

US Centrifuge Systems, LLC**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

US Centrifuge Systems, LLC**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X **/s/ Harley K. Means** _____
Signature of Attorney for Debtor(s)

Harley K. Means 23068-32

Printed Name of Attorney for Debtor(s)

Kroger, Gardis & Regas, LLP

Firm Name

**111 Monument Circle
Suite 900
Indianapolis, IN 46204**

Address

317-692-9000 Fax: 317-264-6832

Telephone Number

June 3, 2015

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **/s/ Steven Wallace** _____
Signature of Authorized Individual

Steven Wallace

Printed Name of Authorized Individual

Plant Manager

Title of Authorized Individual

June 3, 2015

Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of Indiana

In re **US Centrifuge Systems, LLC**

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Acme Metal Spinning 98 - 43rd Avenue N E Minneapolis, MN 55421	Acme Metal Spinning 98 - 43rd Avenue N E Minneapolis, MN 55421	Trade debt		2,350.00
Alro Steel Corporation 24876 Network Place Chicago, IL 60673-1248	Alro Steel Corporation 24876 Network Place Chicago, IL 60673-1248	Trade debt		1,116.99
Ancel Products 3805 Bates Street Saint Louis, MO 63116-3228	Ancel Products 3805 Bates Street Saint Louis, MO 63116-3228	Trade debt		8,822.50
Aramark Uniform Services AUCA Chicago MC Lockbox 25259 Chicago, IL 60673-1252	Aramark Uniform Services AUCA Chicago MC Lockbox 25259 Chicago, IL 60673-1252	Trade debt		1,782.49
Bearing Headquarters Co. P.O. Box 6267 Broadview, IL 60155-6267	Bearing Headquarters Co. P.O. Box 6267 Broadview, IL 60155-6267	Trade debt		1,398.40
Bisco Industries P.O. Box 68062 Anaheim, CA 92817	Bisco Industries P.O. Box 68062 Anaheim, CA 92817	Trade Debt		644.68
Drycake Vanderbeken Enterprises LTD 13078 Summerhill Cres. Surrey, BC V4A7Y1	Drycake Vanderbeken Enterprises LTD 13078 Summerhill Cres. Surrey, BC V4A7Y1	Trade Debt		152,038.00
FloSource 489 Gardner Ave Martinsville, IN 46151	FloSource 489 Gardner Ave Martinsville, IN 46151	Trade debt		1,042.38
Kirby Risk Corporation 27561 Network Place Chicago, IL 60673-1275	Kirby Risk Corporation 27561 Network Place Chicago, IL 60673-1275	Trade debt		6,770.85
Levitronix Technologies LLC 20 Speen Street, Suite 102 Framingham, MA 01701	Levitronix Technologies LLC 20 Speen Street, Suite 102 Framingham, MA 01701	Trade Debt		19,308.00
Loyal Manufacturing Corporation	Loyal Manufacturing Corporation	Trade debt		1,388.80

B4 (Official Form 4) (12/07) - Cont.

In re **US Centrifuge Systems, LLC**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Marion County Treasurer P.O. Box 6145 Indianapolis, IN 46206-6145	Marion County Treasurer P.O. Box 6145 Indianapolis, IN 46206-6145	Personal property tax		1,083.55
McMaster-Carr P.O. Box 7690 Chicago, IL 60680-7690	McMaster-Carr P.O. Box 7690 Chicago, IL 60680-7690	Trade debt		2,366.10
Neff Engineering Co., Inc. Department 6081 Carol Stream, IL 60122-6081	Neff Engineering Co., Inc. Department 6081 Carol Stream, IL 60122-6081	Trade debt		539.15
OTP Industrial Solutions P.O. Box 73278 Cleveland, OH 44193	OTP Industrial Solutions P.O. Box 73278 Cleveland, OH 44193	Trade debt		2,641.45
Pillar Innovations ATTN: Accounts Receivable P.O. Box 550 Grantsville, MD 21536-0550	Pillar Innovations ATTN: Accounts Receivable P.O. Box 550 Grantsville, MD 21536-0550	Trade debt		15,237.82
Precision Balancing Company 1952 N. Luett Avenue Indianapolis, IN 46222	Precision Balancing Company 1952 N. Luett Avenue Indianapolis, IN 46222	Trade debt		917.00
RB Machine Company 2907 South 550 East Crawfordsville, IN 47933	RB Machine Company 2907 South 550 East Crawfordsville, IN 47933	Trade debt		6,152.56
Shaw Machining Services 1866 North 450 W Rushville, IN 46173	Shaw Machining Services 1866 North 450 W Rushville, IN 46173	Trade debt		1,375.00
Workrite Aerostar Machine & Tool 6319 Discount Drive Fort Wayne, IN 46818	Workrite Aerostar Machine & Tool 6319 Discount Drive Fort Wayne, IN 46818	Trade debt		6,775.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Plant Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date June 3, 2015

Signature /s/ Steven Wallace
Steven Wallace
Plant Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.

ACME METAL SPINNING
98 - 43RD AVENUE N E
MINNEAPOLIS, MN 55421

ALRO STEEL CORPORATION
24876 NETWORK PLACE
CHICAGO, IL 60673-1248

ANCEL PRODUCTS
3805 BATES STREET
SAINT LOUIS, MO 63116-3228

ARAMARK UNIFORM SERVICES
AUCA CHICAGO MC
LOCKBOX 25259
CHICAGO, IL 60673-1252

BEARING HEADQUARTERS CO.
P.O. BOX 6267
BROADVIEW, IL 60155-6267

BISCO INDUSTRIES
P.O. BOX 68062
ANAHEIM, CA 92817

CAROLYN GRIMES
INDIVIDUALLY
C/O JOSEPH M. BROWN, JR.
MOBILE, AL 36660

CAROLYN GRIMES
ADMINISTRATRIX & PERSONAL REPRESENTATIVE
C/O JOSEPH M. BROWN, JR.
MOBILE, AL 36660

CIRCUIT COURT OF MADISON COUNTY, ALABAMA
100 NORTHSIDE SQUARE
HUNTSVILLE, AL 35801

CIRCUIT COURT OF MADISON COUNTY, ALABAMA
100 NORTHSIDE SQUARE
HUNTSVILLE, AL 35801

DAVID A. LEE
PARSON, LEE & JULIANO, P.C.
2801 HIGHWAY 280 SOUTH
BIRMINGHAM, AL 35223

DAVID A. LEE
PARSON, LEE & JULIANO, P.C.
2801 HIGHWAY 280 SOUTH
BIRMINGHAM, AL 35223

DILLING GROUP, INC.
111 EAST MILDRED STREET
LOGANSPOUT, IN 46947-0047

DILLING INVESTMENT GROUP
& OTHER RELATED ENTITIES
111 EAST MILDRED STREET
LOGANSPOUT, IN 46947-0047

DRYCAKE
VANDERBEKEN ENTERPRISES LTD
13078 SUMMERHILL CRES.
SURREY, BC V4A7Y1

FLOSOURCE
489 GARDNER AVE
MARTINSVILLE, IN 46151

GREAT AMERICAN LEASING CORP
625 FIRST STREET SE
CEDAR RAPIDS, IA 52406

INDUSTRIAL ANODIZING CO. INC.
1610 WEST WASHINGTON STREET
INDIANAPOLIS, IN 46222

INDUSTRIAL PROCESS GROUP - WARSAW
P.O. BOX 047
LOGANSPOUT, IN 46947

INDYTWORR, LLC
C/O ANFIELD ADVISORS
1016 3RD AVENUE SW
CARMEL, IN 46032

KIRBY RISK CORPORATION
27561 NETWORK PLACE
CHICAGO, IL 60673-1275

LEVITRONIX TECHNOLOGIES LLC
20 SPEEN STREET, SUITE 102
FRAMINGHAM, MA 01701

LOYAL MANUFACTURING CORPORATION

MARION COUNTY TREASURER
P.O. BOX 6145
INDIANAPOLIS, IN 46206-6145

MCMASTER-CARR
P.O. BOX 7690
CHICAGO, IL 60680-7690

MOTION INDUSTRIES
P.O. BOX 98412
CHICAGO, IL 60693

NEFF ENGINEERING CO., INC.
DEPARTMENT 6081
CAROL STREAM, IL 60122-6081

OTP INDUSTRIAL SOLUTIONS
P.O. BOX 73278
CLEVELAND, OH 44193

PILLAR INNOVATIONS
ATTN: ACCOUNTS RECEIVABLE
P.O. BOX 550
GRANTSVILLE, MD 21536-0550

PRAXAIR
982-PRAXAIR DISTRIBUTION
DEPT. CH 10660
PALATINE, IL 60055-0660

PRECISION BALANCING COMPANY
1952 N. LUETT AVENUE
INDIANAPOLIS, IN 46222

RB MACHINE COMPANY
2907 SOUTH 550 EAST
CRAWFORDSVILLE, IN 47933

SAFETY-KLEEN SYSTEMS
P.O. BOX 382066
PITTSBURGH, PA 15250-8066

SERVICE PIPE AND SUPPLY, INC.
P.O. BOX 33805
INDIANAPOLIS, IN 46203

SHAW MACHINING SERVICES
1866 NORTH 450 W
RUSHVILLE, IN 46173

VAR RESOURCES
2330 INTERSTATE 30
MESQUITE, TX 75150

WORKRITE AEROSTAR MACHINE & TOOL
6319 DISCOUNT DRIVE
FORT WAYNE, IN 46818

**United States Bankruptcy Court
Southern District of Indiana**

In re **US Centrifuge Systems, LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **US Centrifuge Systems, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

June 3, 2015

Date

/s/ Harley K. Means

Harley K. Means 23068-32

Signature of Attorney or Litigant

Counsel for **US Centrifuge Systems, LLC**

Kroger, Gardis & Regas, LLP

111 Monument Circle

Suite 900

Indianapolis, IN 46204

317-692-9000 Fax:317-264-6832