

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF INDIANA

Case number (if known) _____

Chapter you are filing under:

Chapter 7

Chapter 11

Chapter 12

Chapter 13

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Wine and Canvas Development LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
DBA Wine and Canvas
DBA Wine and Canvas of Indianapolis

3. Debtor's federal Employer Identification Number (EIN) 27-2084785

4. Debtor's address
Principal place of business
3969 East 82nd Street
Indianapolis, IN 46240
Number, Street, City, State & ZIP Code
Marion
County
Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code
Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) http://wineandcanvas.com/indianapolis-in.html

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership
 Other. Specify: _____

Debtor Wine and Canvas Development LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship to you _____
District _____	When _____ Case number, if known _____

Debtor Wine and Canvas Development LLC
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **Wine and Canvas Development LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 6, 2016
MM / DD / YYYY

X /s/ Anthony Scott
Signature of authorized representative of debtor

Title Manager

Anthony Scott
Printed name

18. Signature of attorney

X /s/ James A. Knauer
Signature of attorney for debtor

Date **January 6, 2016**
MM / DD / YYYY

James A. Knauer
Printed name

Kroger, Gardis & Regas, LLP
Firm name

**111 Monument Circle
Suite 900
Indianapolis, IN 46204**
Number, Street, City, State & ZIP Code

Contact phone 317-692-9000 Email address _____

5436-49
Bar number and State

Fill in this information to identify the case:

Debtor name **Wine and Canvas Development LLC**
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF INDIANA**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Broad and Cassell LLP Bank Of America Center 390 N. Orange Avenue, Suite 1400 Orlando, FL 32801-4961		Attorney Fee	Contingent			\$50,000.00
Christopher Muylle c/o Price Waucukauski Joen & Catlin, LLC 301 Massachusetts Avenue Indianapolis, IN 46204		Judgment	Disputed			\$256,882.68
Comcast P.O. Box 3001 Southeastern, PA 19398-3001		Utilities				\$130.00
Davis & Sarbinoff LLC 9000 Keystone Crossing, Suite 660 Indianapolis, IN 46240		All assets of the debtor		\$250,000.00	Unknown	Unknown
Indiana Department of Revenue P.O. Box 7207 Indianapolis, IN 46207-7207		Taxes	Contingent			\$200,000.00
Indianapolis Power and Light P.O. Box 1595 Indianapolis, IN 46206-1595		Utilities				\$300.00

Debtor Wine and Canvas Development LLC
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Internal Revenue Service P.O. Box 802501 Cincinnati, OH 45280		Taxes	Contingent			\$1,000,000.00
Meagan Duncanson c/o Law Office of Cynthia Conlin, P.A. 1643 Hillcrest Street Orlando, FL 32803		Litigation	Disputed			\$9,000,000.00
Price Waicukauski Joel & Catlin, LLC Hammond Block Building 301 Massachusetts Avenue Indianapolis, IN 46204		Judgment	Disputed			\$256,882.68
Scott Staff and Management Group c/o Davis & Sarbinoff LLC 9000 Keystone Crossing, Suite 660 Indianapolis, IN 46240		Loan				\$350,000.00
Sherri Wiseman c/o Law Office of Cynthia Conlin, P.A. 1643 Hillcrest Street Orlando, FL 32803		Litigation	Disputed			\$9,000,000.00
The Broadbent Company 117 East Washington Street Suite 300 Indianapolis, IN 46204		Lease				\$262,620.00
Therapycare Resources c/o Davis & Sarbinoff LLC 9000 Keystone Crossing, Suite 660 Indianapolis, IN 46240		Guaranty	Contingent			\$193,000.00

Debtor Wine and Canvas Development LLC
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Wine and Canvas IP Holdings LLC c/o Davids & Sarbinoff LLC 9000 Keystone Crossing, Suite 660 Indianapolis, IN 46240		Loan				\$250,000.00
WNC of Bloomington LLC c/o Davis & Sarbinoff LLC 9000 Keystone Crossing, Suite 660 Indianapolis, IN 46240		Litigation	Contingent			\$100,000.00
WNC of Fort Myers LLC c/o Davis & Sarbinoff LLC 9000 Keystone Crossing, Suite 660 Indianapolis, IN 46240		Litigation	Contingent			\$100,000.00
WNC of Greenwood LLC c/o Davis & Sarbinoff LLC 9000 Keystone Crossing, Suite 660 Indianapolis, IN 46240		Loan				\$80,000.00
WNC of Jacksonville LLC c/o Davis & Sarbinoff LLC 9000 Keystone Crossing, Suite 660 Indianapolis, IN 46240		Litigation	Contingent			\$100,000.00
WNC of Orlando LLC c/o Davis & Sarbinoff LLC Indianapolis, IN 46240		Litigation	Contingent			\$100,000.00
WNC of Tampa LLC c/o Davis & Sarbinoff LLC 9000 Keystone Crossing, Suite 660 Indianapolis, IN 46240		Litigation	Contingent			\$100,000.00

Fill in this information to identify the case:

Debtor name Wine and Canvas Development LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF INDIANA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B	
		Amount of claim	Value of collateral that supports this claim	
		Do not deduct the value of collateral.		
2.1	Davis & Sarbinoff LLC <small>Creditor's Name</small> 9000 Keystone Crossing, Suite 660 Indianapolis, IN 46240 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All assets of the debtor Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$250,000.00	\$0.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$250,000.00**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor? Line	Last 4 digits of account number for this entity
-NONE-		

BROAD AND CASSELL LLP
BANK OF AMERICA CENTER
390 N. ORANGE AVENUE, SUITE 1400
ORLANDO, FL 32801-4961

CHRISTOPHER MUYLLE
C/O PRICE WAUCUKAUSKI JOEN & CATLIN, LLC
301 MASSACHUSETTS AVENUE
INDIANAPOLIS, IN 46204

COMCAST
P.O. BOX 3001
SOUTHEASTERN, PA 19398-3001

DAVIS & SARBINOFF LLC
9000 KEYSTONE CROSSING, SUITE 660
INDIANAPOLIS, IN 46240

INDIANA DEPARTMENT OF REVENUE
P.O. BOX 7207
INDIANAPOLIS, IN 46207-7207

INDIANAPOLIS POWER AND LIGHT
P.O. BOX 1595
INDIANAPOLIS, IN 46206-1595

INTERNAL REVENUE SERVICE
P.O. BOX 802501
CINCINNATI, OH 45280

MEAGAN DUNCANSON
C/O LAW OFFICE OF CYNTHIA CONLIN, P.A.
1643 HILLCREST STREET
ORLANDO, FL 32803

PRICE WAICUKAUSKI JOEN & CATLIN, LLC
HAMMOND BLOCK BUILDING
301 MASSACHUSETTS AVENUE
INDIANAPOLIS, IN 46204

SCOTT STAFF AND MANAGEMENT GROUP
C/O DAVIS & SARBINOFF LLC
9000 KEYSTONE CROSSING, SUITE 660
INDIANAPOLIS, IN 46240

SHERRI WISEMAN
C/O LAW OFFICE OF CYNTHIA CONLIN, P.A.
1643 HILLCREST STREET
ORLANDO, FL 32803

THE BROADBENT COMPANY
117 EAST WASHINGTON STREET
SUITE 300
INDIANAPOLIS, IN 46204

THERAPYCARE RESOURCES
C/O DAVIS & SARBINOFF LLC
9000 KEYSTONE CROSSING, SUITE 660
INDIANAPOLIS, IN 46240

WINE AND CANVAS IP HOLDINGS LLC
C/O DAVIDS & SARBINOFF LLC
9000 KEYSTONE CROSSING, SUITE 660
INDIANAPOLIS, IN 46240

WNC OF BLOOMINGTON LLC
C/O DAVIS & SARBINOFF LLC
9000 KEYSTONE CROSSING, SUITE 660
INDIANAPOLIS, IN 46240

WNC OF FORT MYERS LLC
C/O DAVIS & SARBINOFF LLC
9000 KEYSTONE CROSSING, SUITE 660
INDIANAPOLIS, IN 46240

WNC OF GREENWOOD LLC
C/O DAVIS & SARBINOFF LLC
9000 KEYSTONE CROSSING, SUITE 660
INDIANAPOLIS, IN 46240

WNC OF JACKSONVILLE LLC
C/O DAVIS & SARBINOFF LLC
9000 KEYSTONE CROSSING, SUITE 660
INDIANAPOLIS, IN 46240

WNC OF ORLANDO LLC
C/O DAVIS & SARBINOFF LLC
INDIANAPOLIS, IN 46240

WNC OF TAMPA LLC
C/O DAVIS & SARBINOFF LLC
9000 KEYSTONE CROSSING, SUITE 660
INDIANAPOLIS, IN 46240

**United States Bankruptcy Court
Southern District of Indiana**

In re Wine and Canvas Development LLC

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Wine and Canvas Development LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

January 6, 2016

Date

/s/ James A. Knauer

James A. Knauer 5436-49

Signature of Attorney or Litigant

Counsel for Wine and Canvas Development LLC

Kroger, Gardis & Regas, LLP

111 Monument Circle

Suite 900

Indianapolis, IN 46204

317-692-9000 Fax:317-264-6832