

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF INDIANA

Case number *(if known)* _____ Chapter 11 Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Hembree Consulting Services, Inc.</u>	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names	_____	
3. Debtor's federal Employer Identification Number (EIN)	<u>35-2238320</u>	
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>514 N JFK Ave.</u> <u>Loogootee, IN 47553</u> Number, Street, City, State & ZIP Code	_____
	<u>Martin</u> County	Location of principal assets, if different from principal place of business

		Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	_____	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor Hembree Consulting Services, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

Southern District of Indiana, Evansville Division

District	<u>Southern District of Indiana, Evansville Division</u>	When	<u>8/19/16</u>	Case number	<u>16-70779</u>
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor Hembree Consulting Services, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input checked="" type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Hembree Consulting Services, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 14, 2016
MM / DD / YYYY

X /s/ Larry D. Hembree
Signature of authorized representative of debtor

Title _____

Larry D. Hembree
Printed name

18. Signature of attorney **X /s/ James F. Guilfoyle**
Signature of attorney for debtor

Date **October 14, 2016**
MM / DD / YYYY

James F. Guilfoyle
Printed name

J. CHARLES GUILFOYLE
Firm name

431 E. COURT AVE.
JEFFERSONVILLE, IN 47130
Number, Street, City, State & ZIP Code

Contact phone 812-206-1840 Email address charles@guilfoylebankruptcy.com

31328-10
Bar number and State

**MINUTES OF SPECIAL MEETING
OF
HEMBREE CONSULTING SERVICES INC.**

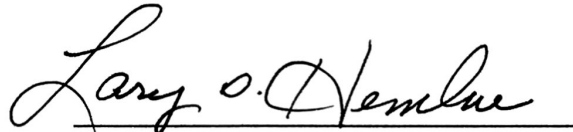
A special meeting of the directors of Hembree Consulting Services, Inc. of Indiana was held on the 13th day of October, 2016 at 4:00 p.m. at the offices of the company located at 514 N JFK Ave, Loogootee, IN 47553. Present was President and Sole Shareholder, Larry D. Hembree.

Larry D. Hembree stated it is in the company's best interest to file Chapter 11 bankruptcy. Upon motion duly made, the following resolutions were unanimously carried:

RESOLVED, that the company file a voluntary petition for relief pursuant to Chapter 11 of Title 11 U.S.C. and that Larry D. Hembree is authorized to sign any and all documents and take whatever action is necessary to effectuate this resolution.

BE IT FURTHER RESOLVED that the company retain James F. Guilfoyle, attorney at law, to represent it in its bankruptcy proceeding.

There being no additional business to come before the directors, the meeting was adjourned.

A handwritten signature in cursive script that reads "Larry D. Hembree". The signature is written in black ink and is positioned above a horizontal line.

Larry D. Hembree
President, Sole Shareholder of
Hembree Consulting Services

Fill in this information to identify the case:

Debtor name **Hembree Consulting Services, Inc.**
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF INDIANA**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Carlton Fields Jordan Burt, PA Attn: Charles Woodward 100 SE Second Street, STE 4200 Miami, FL 33131	Carlton Fields Jordan Burt, PA		Disputed			\$980,000.00
Epiq Systems, Inc. 501 Kansas Ave. Kansas City, KS 66105	Epiq Systems, Inc.		Disputed			\$30,082.00
Freedom Bank 75 South US 231 Jasper, IN 47546	Freedom Bank		Disputed			\$0.00
Freedom Bank 75 South US 231 Jasper, IN 47546	Freedom Bank		Disputed			\$0.00
Freedom Bank 75 South US 231 Jasper, IN 47546	Freedom Bank		Disputed			\$0.00
Frost Brown Todd LLC Attn: Jeffrey A Hokanson 201 North Illinois St., STE 1900 Indianapolis, IN 46204	Frost Brown Todd LLC		Disputed			\$25,000.00
German American Bank 711 Main ST Jasper, IN 47546	German American Bank		Disputed			\$0.00
Springs Valley Bank & Trust Co 1500 Main St Jasper, IN 47546	Springs Valley Bank & Trust Co		Contingent			\$0.00

Debtor Hembree Consulting Services, Inc.
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Springs Valley Bank & Trust Company 505 S Maple St French Lick, IN 47432	Springs Valley Bank & Trust Company		Contingent			\$0.00
XTec 5775 Blue Lagoon Dr STE 280 Miami, FL 33126	XTec		Disputed			\$5,000,001.00

CARLTON FIELDS JORDEN BURT, PA
ATTN: CHARLES WOODWARD
100 SE SECOND STREET, STE 4200
MIAMI, FL 33131

EPIQ SYSTEMS, INC.
501 KANSAS AVE.
KANSAS CITY, KS 66105

FREEDOM BANK
75 SOUTH US 231
JASPER, IN 47546

FROST BROWN TODD LLC
ATTN: JEFFREY A HOKANSON
201 NORTH ILLINOIS ST., STE 1900
INDIANAPOLIS, IN 46204

GERMAN AMERICAN BANK
711 MAIN ST
JASPER, IN 47546

LARRY D. HEMBREE
16499 STEEP LANE
LOOGOOTEE, IN 47553

SPRINGS VALLEY BANK & TRUST CO
1500 MAIN ST
JASPER, IN 47546

SPRINGS VALLEY BANK & TRUST COMPANY
505 S MAPLE ST
FRENCH LICK, IN 47432

XTEC
5775 BLUE LAGOON DR
STE 280
MIAMI, FL 33126

**United States Bankruptcy Court
Southern District of Indiana**

In re Hembree Consulting Services, Inc.

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Hembree Consulting Services, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Larry D. Hembree
16499 Steep Lane
Loogootee, IN 47553**

None [*Check if applicable*]

October 14, 2016

Date

/s/ James F. Guilfoyle

James F. Guilfoyle 31328-10

Signature of Attorney or Litigant

Counsel for **Hembree Consulting Services, Inc.**

J. CHARLES GUILFOYLE

431 E. COURT AVE.

JEFFERSONVILLE, IN 47130

812-206-1840 Fax:812-206-1841

charles@guilfoylebankruptcy.com