

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF INDIANA

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Culverts Plus, Inc.

2. All other names debtor used in the last 8 years  
 Include any assumed names, trade names and doing business as names

**DBA CPI Supply**  
**DBA CPI Marketing Group**  
**DBA Clark County Supply**

3. Debtor's federal Employer Identification Number (EIN) 35-1622736

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>2900 Mitchell Road</u> <u>Bedford, IN 47421</u> Number, Street, City, State & ZIP Code	<u>P.O. Box 249</u> <u>Bedford, IN 47421</u> P.O. Box, Number, Street, City, State & ZIP Code
	<u>Lawrence</u> County	Location of principal assets, if different from principal place of business  Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.cpisupply.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor **Culverts Plus, Inc.**  
Name

Case number (if known)

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

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**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
  - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - A plan is being filed with this petition.
  - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	<b>Landel Properties, LLC</b>	Relationship	<b>Affiliate</b>
District	<b>Southern District of Indiana</b>	When	<b>4/21/16</b>
		Case number, if known	_____

Debtor **Culverts Plus, Inc.**  
Name

Case number (if known)

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Culverts Plus, Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 21, 2016**  
MM / DD / YYYY

**X /s/ Thomas Jerry Best**  
Signature of authorized representative of debtor  
  
Title **Vice President of Finance**

**Thomas Jerry Best**  
Printed name

**18. Signature of attorney** **X /s/ Samuel D. Hodson**  
Signature of attorney for debtor

Date **April 21, 2016**  
MM / DD / YYYY

**Samuel D. Hodson**  
Printed name

**Taft Stettinius & Hollister LLP**  
Firm name

**One Indiana Square, Suite 3500**  
**Indianapolis, IN 46204**  
Number, Street, City, State & ZIP Code

Contact phone **(317) 713-3500** Email address

**10842-41**  
Bar number and State

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

IN RE: )  
 )  
CULVERTS PLUS, INC., ) Case No. \_\_\_\_\_  
 )  
Debtor. ) Chapter 11  
\_\_\_\_\_ )

**LIST OF CREDITORS WHO HAVE OR ASSERT A SECURED CLAIM**

Culverts Plus, Inc., as debtor and debtor-in-possession (the “Debtor”), by counsel, pursuant to Southern District of Indiana Local Rule B-1002-1(7), hereby files its list of creditors who have or may assert a secured claim in this chapter 11 case:

NONE.

DATED: April 21, 2016

CULVERTS PLUS, INC.,  
as debtor and debtor-in-possession,

By: /s/ Samuel D. Hodson  
Samule D. Hodson, one of its proposed counsel

Samuel D. Hodson  
TAFT STETTINIUS & HOLLISTER LLP  
One Indiana Square, Suite 3500  
Indianapolis, IN 46204  
Telephone: (317) 713-3500  
Facsimile: (317) 713-3699  
Email: [shodson@taftlaw.com](mailto:shodson@taftlaw.com)

**Fill in this information to identify the case:**

Debtor name **Culverts Plus, Inc.**  
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF INDIANA**  
 Case number (if known): \_\_\_\_\_

Check if this is an  
 amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Estate of Michael O. Hamilton 229 Popcorn Road Springville, IN 47462	Byron W. Steele, Steele & Steele, LLC  812-279-3513	Shareholder agreement				\$1,433,823.66
Contech Engineered Solutions, LLC 9025 Centre Pointe Drive West Chester, OH 45069	Daniel P. King, Frost Brown Todd, LLC  dking@fbtlaw.com 317-237-3800	Trade debt				\$325,160.74
American Express PO Box 650448 Dallas, TX 75265-0448		Credit card debt				\$243,429.48
JJ's Concrete Construction LLC 9149 E 800 N Montgomery, IN 47558	812-636-0173	Trade debt				\$183,476.10
Advanced Drainage Systems 1688 Reliable Parkway Chicago, IL 60686	Kay Zimmerman  800-733-9554	Trade debt				\$98,927.70
Hanes Engineered Materials P O Box 60984 Charlotte, NC 28260	800-699-6898	Trade debt				\$32,108.48
Environmental Septic Solutions 6351 W. 55 S. Rockport, IN 47635	812-457-3144	Trade debt				\$23,887.50
Henderson & Henderson 1635 I Street Bedford, IN 47421	812-279-9614	Trade debt				\$16,220.89

Debtor **Culverts Plus, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Isco Industries, LLC 1974 Solutions Center Chicago, IL 60677-1009	800-345-4726 ext 6695	Trade debt				\$11,883.95
VS Engineering, Inc. 4275 N. High School Rd. Indianapolis, IN 46254	vsei@vsengineerin g.com 317-293-3542	Trade debt				\$11,500.00
Pipelife Jet Stream, Inc. P.O. Box 5154 Carol Stream, IL 60197	800-643-3470	Trade debt				\$11,298.48
Terra Aqua, Inc. P.O. Box 21568 Tulsa, OK 74121	800-736-9089	Trade debt				\$4,815.00
United Pipe & Steel Corporation 83 Turnpike Road Ipswich, MA 01938	800-777-7473	Trade debt				\$3,756.19
Tigre USA 2315 Beloit Ave. Janesville, WI 53546	877-751-5371	Trade debt				\$2,333.02
Precision Pipe P. O. Box 102046 Birmingham, AL 35210		Trade debt				\$2,167.50
Agri Drain Corporation PO Box 458 Adair, IA 50002	800-232-4742	Trade debt				\$1,606.62
Legend Valve & Fitting, Inc. 300 N. Opdyke Rd. Auburn Hills, MI 48326	800-752-2082	Trade debt				\$1,545.78
Mediacom PO Box 5744 Carol Stream, IL 60197-5744	800-379-7412					\$781.39
Fernco, Inc. - Dept #77099 PO Box 77000 Detroit, MI 48277-0099	800-521-1283	Trade debt				\$640.57

Debtor Culverts Plus, Inc.  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Regions Commercial Bankcard c/o Regions Bank 1037 15th St. Bedford, IN 47421	800-734-4667	Credit card debt				\$131.08



**United States Bankruptcy Court  
Southern District of Indiana**

In re **Culverts Plus, Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Vice President of Finance of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **April 21, 2016**

**/s/ Thomas Jerry Best**

**Thomas Jerry Best/Vice President of Finance**  
Signer/Title

Culverts.txt

Advanced Drainage Systems  
1688 Reliable Parkway  
Chicago, IL 60686

Agri Drain Corporation  
PO Box 458  
Adair, IA 50002

American Express  
PO Box 650448  
Dallas, TX 75265-0448

Byron W. Steele  
Steele & Steele, L.L.C.  
1602 I Street, Suite 1  
Bedford, IN 47421

Contech Engineered Solutions, LLC  
9025 Centre Pointe Drive  
West Chester, OH 45069

Cynthia L. Smith  
71 Camelot Lane  
Springville, IN 47462

Daniel P. King  
Frost Brown Todd LLC  
201 North Illinois Street, Suite 1900  
Indianapolis, IN 46244-0961

Darrell L. Smith  
71 Camelot Lane  
Springville, IN 47462

Culverts.txt

Environmental Septic Solutions  
6351 W. 55 S.  
Rockport, IN 47635

Estate of Michael O. Hamilton  
229 Popcorn Road  
Springville, IN 47462

Fernco, Inc. - Dept #77099  
PO Box 77000  
Detroit, MI 48277-0099

Hanes Engineered Materials  
P O Box 60984  
Charlotte, NC 28260

Henderson & Henderson  
1635 I Street  
Bedford, IN 47421

Isco Industries, LLC  
1974 Solutions Center  
Chicago, IL 60677-1009

JJ's Concrete Construction LLC  
9149 E 800 N  
Montgomery, IN 47558

Jordan K. Baker  
Frost Brown Todd LLC

Culverts.txt

201 North Illinois Street, Suite 1900  
Indianapolis, IN 46244-0961

Landel Properties, LLC  
71 Camelot Lane  
Springville, IN 47462

Legend Valve & Fitting, Inc.  
300 N. Opdyke Rd.  
Auburn Hills, MI 48326

Mediacom  
PO Box 5744  
Carol Stream, IL 60197-5744

Pipelife Jet Stream, Inc.  
P.O. Box 5154  
Carol Stream, IL 60197

Precision Pipe  
P. O. Box 102046  
Birmingham, AL 35210

Regions Commercial Bankcard  
c/o Regions Bank  
1037 15th St.  
Bedford, IN 47421

Terra Aqua, Inc.  
P.O. Box 21568  
Tulsa, OK 74121

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Tigre USA  
2315 Beloit Ave.  
Janesville, WI 53546

Timothy M. Hamilton, Executor  
229 Popcorn Road  
Springville, IN 47462

United Pipe & Steel Corporation  
83 Turnpike Road  
Ipswich, MA 01938

VS Engineering, Inc.  
4275 N. High School Rd.  
Indianapolis, IN 46254