

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF INDIANA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Davis Holding Co., LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 20-8008126

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>1 East High St. Lawrenceburg, IN 47025</u> Number, Street, City, State & ZIP Code	<u>7 East High St., Apt. 301 Lawrenceburg, IN 47025</u> P.O. Box, Number, Street, City, State & ZIP Code
	<u>Dearborn</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Davis Holding Co., LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

Debtor Davis Holding Co., LLC
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other **Exteremely old buildings - always needs maintenance**

Where is the property? Downtown Lawrenceburg
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency **Motorists Insurance**

Contact name **Setiz Insurance - Steve Reinehan**

Phone **513-673-5670**

Statistical and administrative information

13. Debtor's estimation of available funds . *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Davis Holding Co., LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 24, 2016**
MM / DD / YYYY

X /s/ Gregory N. Davis
Signature of authorized representative of debtor

Title **Sole Member**

Gregory N. Davis
Printed name

18. Signature of attorney

X /s/ David M Cantor
Signature of attorney for debtor

Date **August 24, 2016**
MM / DD / YYYY

David M Cantor
Printed name

Seiller Waterman LLC
Firm name

22nd Floor - Meidinger Tower
462 S 4th Street
Louisville, KY 40202
Number, Street, City, State & ZIP Code

Contact phone **502-584-7400** Email address

Bar number and State

**MINUTES OF SPECIAL MEETING
OF
DAVIS HOLDING CO., LLC**

A special meeting of the members of Davis Holding Co., LLC was held on the 23rd day of August, 2016 at 2:00 p.m. at the offices of the company located at 1 High Street, Lawrenceburg, IN 47025. Present was Gregory N. Davis, Sole Member.

Gregory N. Davis stated it is in the company's best interest to file Chapter 11 bankruptcy.

Upon motion duly made, the following resolutions were unanimously carried:

RESOLVED, that the company file a voluntary petition for relief pursuant to Chapter 11 of title 11 U.S.C. and that Gregory N. Davis, Sole Member is authorized to sign any and all documents and take whatever action is necessary to effectuate this resolution.

BE IT FURTHER RESOLVED that the company retain David M. Cantor and the law firm of Seiller Waterman LLC to represent it in its bankruptcy proceeding.

There being no additional business to come before the directors, the meeting was adjourned.

/s/ Gregory N. Davis
GREGORY N. DAVIS

Fill in this information to identify the case:

Debtor name **Davis Holding Co., LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF INDIANA**

Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Adam Jent c/o Sarapata & Associates PO Box 4163 Lawrenceburg, IN 47025						\$15,490.00
City of Lawrenceburg 230 Walnut St Lawrenceburg, IN 47025		1 East High St		\$1,143,266.34	\$581,700.00	\$561,566.34
City of Lawrenceburg 230 Walnut St Lawrenceburg, IN 47025		84 E. High St 9/11 Short St 98 East High St		\$703,454.91	\$379,700.00	\$323,754.91
Dearborn County Treasurer 215-B West High St. Lawrenceburg, IN 47025		Property tax				\$10,292.69
First Financial Bank 255 East Fifth St Cincinnati, OH 45202		84 E. High St 9/11 Short St 98 East High St		\$111,953.53		\$111,953.53
First Financial Bank 255 East Fifth St Cincinnati, OH 45202						\$3,439.60
Whitaker Bank 39 Public Square Lancaster, KY 40444		84 E. High St 9/11 Short St 98 East High St		\$130,329.33		\$130,329.33

**United States Bankruptcy Court
Southern District of Indiana**

In re **Davis Holding Co., LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Sole Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **August 24, 2016**

/s/ Gregory N. Davis

Gregory N. Davis/Sole Member

Signer/Title

ADAM JENT
C/O SARAPATA & ASSOCIATES
PO BOX 4163
LAWRENCEBURG, IN 47025

ADAM JENT
14727 GOOSE RUN RD APT 2
AURORA, IN 47001

ANTHONY REED
2439 WEST MCMICKEN, STE 1
CINCINNATI, OH 45225

CITY OF LAWRENCEBURG
230 WALNUT ST
LAWRENCEBURG, IN 47025

DEARBORN COUNTY TREASURER
215-B WEST HIGH ST.
LAWRENCEBURG, IN 47025

DELMAN D. WELDON, III ESQ
ZERVER GARNER BLONDELL & WELDON LLP
15 WEST CENTER ST
LAWRENCEBURG, IN 47025

FIRST FINANCIAL BANK
255 EAST FIFTH ST
CINCINNATI, OH 45202

PATRICIA L. JOHNSON ESQ
GERNER & KEARNES CO, LPA
809 WRIGHT'S SUMMITT PKWY STE. 200
COVINGTON, KY 41011

PAUL M. BUDNICK, ESQ.
5181 NATORP BLVD., STE. 202
PO BOX 498367
CINCINNATI, OH 45249

SPENCER J. GILLAND, ESQ.
123 S. MAIN STREET
PO BOX 275
VERSAILLES, IN 47042

WHITAKER BANK
39 PUBLIC SQUARE
LANCASTER, KY 40444