

Fill in this information to identify your case:

United States Bankruptcy Court for the:
 SOUTHERN DISTRICT OF INDIANA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** BTS Transportation, Inc.

2. **All other names debtor used in the last 8 years**
 Include any assumed names, trade names and *doing business as* names

3. **Debtor's federal Employer Identification Number (EIN)** 27-1152766

4. **Debtor's address**

<p>Principal place of business</p> <p><u>2976 Sentiment Lane</u> <u>Greenwood, IN 46143</u> Number, Street, City, State & ZIP Code</p> <p><u>Johnson</u> County</p>	<p>Mailing address, if different from principal place of business</p> <p>_____ P.O. Box, Number, Street, City, State & ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p><u>5723 Dividend Road Indianapolis, IN 46241</u> Number, Street, City, State & ZIP Code</p>
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5. **Debtor's website (URL)** _____

6. **Type of debtor**

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor BTS Transportation, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

Debtor BTS Transportation, Inc.
Name

Case number (if known) _____

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor BTS Transportation, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 7, 2017
MM / DD / YYYY

/s/ Navneet Kaur
Signature of authorized representative of debtor

Title President

Navneet Kaur
Printed name

18. Signature of attorney

/s/ David R. Krebs
Signature of attorney for debtor

Date November 7, 2017
MM / DD / YYYY

David R. Krebs
Printed name

Hester Baker Krebs LLC
Firm name

One Indiana Square, Suite 1600
211 N. Pennsylvania Street
Indianapolis, IN 46204
Number, Street, City, State & ZIP Code

Contact phone (317) 833-3030 Email address _____

5521-49
Bar number and State

Fill in this information to identify the case:

Debtor name BTS Transportation, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF INDIANA

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Fleet One 613 Bakertown Road Antioch, TN 37013		Open Account				\$26,460.37
Chase Card Services Cardmember Service PO Box 15298 Wilmington, DE 19850		Credit Card				\$7,592.75
Links Insurance 6747 Sierra Court, Suite #L Dublin, CA 94568		Insurance				\$6,349.00
ATS Worldwide 5723 Dividend Road Indianapolis, IN 46241		Open Account				\$3,158.00
RMCB 4 Westchester Plaza, Suite 110 Elmsford, NY 10523		Open Account				\$1,359.20
New Jersey E-Z Pass Violations Processing Center P.O. Box 4971 Trenton, NJ 08650		Violations				\$810.00
Linebarger Groggan Blair & Sampson, LLP P.O. Box 659443 San Antonio, TX 78265		Open Account				\$538.00
Maryland Transportation Authority P.O. Box 17600 Baltimore, MD 21297		Open Account				\$488.00
Toll-By-Plate P.O. Box 105477 Atlanta, GA 30348		Tolls				\$225.00

Debtor BTS Transportation, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Professional Account Management P.O. Box 3032 Milwaukee, WI 53201		Open Account				\$202.50
River Link P.O. Box 16799 Austin, TX 78761		Tolls				\$113.00
DCL Funding, LLC 212 W. 10th Street, Suite D405 Indianapolis, IN 46202		Accounts, chattel paper, gen intangibles, instruments, documents, deposit accounts, financial assets, security, LOC rights	Contingent Unliquidated Disputed	\$0.00	Unknown	Unknown
Indiana Department of Revenue Bankruptcy Section, N-240 100 N. Senate Avenue Indianapolis, IN 46204		Potential Tax Obligations	Contingent Unliquidated Disputed			Unknown
Indiana Dept. of Workforce Development 10 N. Senate Avenue Room SE106 Indianapolis, IN 46204-2277		Potential Unemployment Tax Obligations	Contingent Unliquidated Disputed			Unknown
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Potential Tax Obligations	Contingent Unliquidated Disputed			Unknown
MainSource Bank P.O. Box 87 Greensburg, IN 47240		Specific vehicles; inventory, chattel paper, accounts, equipment, general intangibles, instruments, documents, investments property and deposit account		\$1,320,592.74	Unknown	Unknown
Secured Lender Solutions, LLC dba Financial Agent Services P.O. Box 2576 Springfield, IL 62708		All Assets	Contingent Unliquidated Disputed	Unknown	Unknown	Unknown

**United States Bankruptcy Court
Southern District of Indiana**

In re BTS Transportation, Inc. Debtor(s) Case No. _____ Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Navneet Kaur 2976 Sentiment Lane Greenwood, IN 46143			100% Shareholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 7, 2017 Signature /s/ Navneet Kaur
Navneet Kaur

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Southern District of Indiana**

In re BTS Transportation, Inc. Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: November 7, 2017

/s/ Navneet Kaur
Navneet Kaur/President
Signer/Title

ATS WORLDWIDE
5723 DIVIDEND ROAD
INDIANAPOLIS, IN 46241

CHASE CARD SERVICES
CARDMEMBER SERVICE
PO BOX 15298
WILMINGTON, DE 19850

DCL FUNDING, LLC
212 W. 10TH STREET, SUITE D40
INDIANAPOLIS, IN 46202

FLEET ONE
613 BAKERTOWN ROAD
ANTIOCH, TN 37013

INDIANA DEPARTMENT OF REVENUE
BANKRUPTCY SECTION, N-240
100 N. SENATE AVENUE
INDIANAPOLIS, IN 46204

INDIANA DEPT. OF WORKFORCE
10 N. SENATE AVENUE
ROOM SE106
INDIANAPOLIS, IN 46204-2277

INTERNAL REVENUE SERVICE
P.O. BOX 7346
PHILADELPHIA, PA 19101-7346

LINEBARGER GROGGAN BLAIR & SAMBOIS, INSURANCE
P.O. BOX 659443
SAN ANTONIO, TX 78265

6747 SIERRA COURT, SUITE #L
DUBLIN, CA 94568

MAINSOURCE BANK
P.O. BOX 87
GREENSBURG, IN 47240

MAINSOURCE BANK
C/O RUBIN & LEVIN, P.C.
135 N. PENNSYLVANIA STREET, SUITE B
INDIANAPOLIS, IN 46204

MARYLAND TRANSPORTATION A
P.O. BOX 17600
BALTIMORE, MD 21297

NAVNEET KAUR
2976 SENTIMENT LANE
GREENWOOD, IN 46143

NEW JERSEY E-Z PASS
VIOLATIONS PROCESSING CENTER
P.O. BOX 4971
TRENTON, NJ 08650

PROFESSIONAL ACCOUNT MANA
P.O. BOX 3032
MILWAUKEE, WI 53201

RIVER LINK
P.O. BOX 16799
AUSTIN, TX 78761

RMCB
4 WESTCHESTER PLAZA, SUITE 110
ELMSFORD, NY 10523

SECURED LENDER SOLUTIONS, DL
FINANCIAL AGENT SERVICES
P.O. BOX 2576
SPRINGFIELD, IL 62708

TOLL-BY-PLATE
P.O. BOX 105477
ATLANTA, GA 30348

**United States Bankruptcy Court
Southern District of Indiana**

In re BTS Transportation, Inc.
Debtor(s)

Case No. _____
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for BTS Transportation, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

November 7, 2017
Date

/s/ David R. Krebs
David R. Krebs
Signature of Attorney or Litigant
Counsel for BTS Transportation, Inc.
Hester Baker Krebs LLC
One Indiana Square, Suite 1600
211 N. Pennsylvania Street
Indianapolis, IN 46204
(317) 833-3030 Fax:(317) 833-3031