

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF INDIANA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name New Winchester Properties. LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 26-1205620

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>12161 N 650 E</u> <u>Roachdale, IN 46172</u> Number, Street, City, State & ZIP Code <u>Putnam</u> County	_____ P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business <u>Montgomery, Hendricks and Fountain Counties</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor New Winchester Properties. LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor See Attachment Relationship _____
 District _____ When _____ Case number, if known _____

Debtor New Winchester Properties. LLC
Name

Case number (if known) _____

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input checked="" type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor New Winchester Properties. LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 3, 2017
MM / DD / YYYY

/s/ Allen L. Cline
Signature of authorized representative of debtor

Title _____

Allen L. Cline
Printed name

18. Signature of attorney

/s/ Jeffrey M. Hester
Signature of attorney for debtor

Date January 3, 2017
MM / DD / YYYY

Jeffrey M. Hester
Printed name

Hester Baker Krebs LLC
Firm name

One Indiana Square, Suite 1600
211 N. Pennsylvania Street
Indianapolis, IN 46204
Number, Street, City, State & ZIP Code

Contact phone (317) 833-3030 Email address _____

22048-49
Bar number and State

Debtor New Winchester Properties. LLC
Name

Case number (if known) _____

Fill in this information to identify your case:

United States Bankruptcy Court for the:
 SOUTHERN DISTRICT OF INDIANA

Case number (if known) _____ Chapter 11

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FORM 201. VOLUNTARY PETITION
Pending Bankruptcy Cases Attachment

Debtor	<u>Allen Cline and Teresa Cline</u>	Relationship to you	_____
District	_____	When	_____
Case number, if known	_____		
Debtor	<u>Cline Grain, Inc.</u>	Relationship to you	_____
District	_____	When	_____
Case number, if known	_____		
Debtor	<u>Cline Transport, Inc.</u>	Relationship to you	_____
District	_____	When	_____
Case number, if known	_____		
Debtor	<u>Michael Cline and Kimberly Cline</u>	Relationship to you	_____
District	_____	When	_____
Case number, if known	_____		

Fill in this information to identify the case:

Debtor name New Winchester Properties. LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF INDIANA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 3, 2017 X /s/ Allen L. Cline
Signature of individual signing on behalf of debtor

Allen L. Cline
Printed name

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name New Winchester Properties. LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF INDIANA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1 <u>First Farmers Bank and Trust</u> Creditor's Name</p> <p><u>123 N. Jefferson Street</u> <u>Converse, IN 46919</u> Creditor's mailing address</p> <p>_____ Creditor's email address, if known</p> <p>Date debt was incurred <u>September 2014</u> Last 4 digits of account number <u>g223</u></p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien <u>2014 Neco D2430 24 Tier Mixflo Grain Dryer; 2014 Brock 27ft 39 Ring Commercial Grain Bin; 2014 Creamer HD 4500 95ft Grain Leg; 2014 Creamer HD 4500145ft Grain Leg; 2014 Union Iron Truck Probe</u></p> <p>Describe the lien <u>Leases/Mortgage</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$513,915.71</u></p>	<p><u>Unknown</u></p>
<p>2.2 <u>Logansport Savings Bank</u> Creditor's Name</p> <p><u>723 East Broadway</u> <u>Logansport, IN 46947</u> Creditor's mailing address</p> <p>_____ Creditor's email address, if known</p> <p>Date debt was incurred <u>November 2015</u> Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? _____</p>	<p>Describe debtor's property that is subject to a lien <u>2015 Rice Lake 70 x 10 Electronic Truck Scale S/N 2Z24R</u></p> <p>Describe the lien <u>Leased property</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p>	<p><u>\$78,468.00</u></p>	<p><u>\$78,468.00</u></p>

Debtor New Winchester Properties. LLC Case number (if know) _____
Name

- No Contingent
 Yes. Specify each creditor, including this creditor and its relative priority. Unliquidated Disputed

2.3	Pinnacle Agriculture Distribution, Inc. <small>Creditor's Name</small>	Describe debtor's property that is subject to a lien New Winchester, Scott's Prairie, New Market, Kingman House, Ladoga, Kingman Elevator	\$550,000.00	\$716,000.00
	P.O. Box 1169 Cleveland, MS 38732 <small>Creditor's mailing address</small>	Describe the lien Mortgage		
	<small>Creditor's email address, if known</small>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred 2015	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. Wells Fargo Bank, N.A. 2. Tri-County Bank 3. Pinnacle Agriculture Distribution, Inc.			

2.4	SCI Leasing <small>Creditor's Name</small>	Describe debtor's property that is subject to a lien SP14 Temp Scales	\$10,532.00	\$0.00
	2400 W. State Road 38 Sheridan, IN 46069 <small>Creditor's mailing address</small>	Describe the lien		
	<small>Creditor's email address, if known</small>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			

2.5	Tri-County Bank <small>Creditor's Name</small>	Describe debtor's property that is subject to a lien New Winchester	\$149,041.00	\$716,000.00
	18 E. Washington Street Roachdale, IN 46172 <small>Creditor's mailing address</small>	Describe the lien Mortgage		
	<small>Creditor's email address, if known</small>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor New Winchester Properties. LLC Case number (if know) _____
Name

Date debt was incurred
 December 2007
Last 4 digits of account number

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.3

As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

2.6	Wells Fargo Bank, N.A. <small>Creditor's Name</small> 625 Marquette Avenue, 13th Floor Minneapolis, MN 55402 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred March 2014 Last 4 digits of account number 5006 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Ladoga Elevator, Scott's Prairie and other real estate; Collateral also from other debtors Describe the lien <u>Mortgage</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,413,721.17	\$15,483,000.00
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$3,715,677.88

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Jay Jaffe Faegre Baker Daniels 600 E. 96th Street, Suite 600 Indianapolis, IN 46240	Line <u>2.6</u>	
R. Tod Groff 216 Fourth Street Logansport, IN 46947	Line <u>2.2</u>	
SCI Leasing 2400 W. State Road 38 Sheridan, IN 46069	Line <u>2.2</u>	
Stephen Wilson 101 W. Sycamore Street Kokomo, IN 46904	Line <u>2.1</u>	

**United States Bankruptcy Court
Southern District of Indiana**

In re New Winchester Properties. LLC

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: January 3, 2017

/s/ Allen L. Cline

Allen L. Cline/
Signer/Title

NEW WINCHESTER PROPERTIES. LLC
12161 N 650 E
ROACHDALE, IN 46172

JEFFREY M. HESTER
HESTER BAKER KREBS LLC
ONE INDIANA SQUARE, SUITE 1600
211 N. PENNSYLVANIA STREET
INDIANAPOLIS, IN 46204

CLINE GRAIN, INC.
6980 US HWY 36
DANVILLE, IN 46122

FIRST FARMERS BANK AND TRUST
123 N. JEFFERSON STREET
CONVERSE, IN 46919

INDIANAPOLIS PROPANE EXCHANGE,
P.O. BOX 652
DANVILLE, IN 46122

LACY JAFFE
FAEGRE BAKER DANIELS
600 E. 96TH STREET, SUITE 600
INDIANAPOLIS, IN 46240

LOGANSPOUT SAVINGS BANK
723 EAST BROADWAY
LOGANSPOUT, IN 46947

MONTGOMERY COUNTY TREASURER
100 E. MAIN STREET
CRAWFORDSVILLE, IN 47933

PATRICIA CLINE
10643 S 875 E
LADOGA, IN 47954

PINNACLE AGRICULTURE DISTRIBUTION, INC.
P.O. BOX 1169
CLEVELAND, MS 38732

AND GROSS
216 FOURTH STREET
LOGANSPOUT, IN 46947

SCI LEASING
2400 W. STATE ROAD 38
SHERIDAN, IN 46069

STEPHEN WILSON
101 W. SYCAMORE STREET
KOKOMO, IN 46904

TAYLOR CHADD MINNETTE SCHNEIDER
105 N. WASHINGTON STREET
CRAWFORDSVILLE, IN 47933

TRI-COUNTY BANK
18 E. WASHINGTON STREET
ROACHDALE, IN 46172

WELLS FARGO BANK, N.A.
625 MARQUETTE AVENUE, 13TH FLOOR
MINNEAPOLIS, MN 55402

WELLS FARGO BANKS
ACCOUNT ANALYSIS
NW 7091 P.O. BOX 1450
MINNEAPOLIS, MN 55485