

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF INDIANA

Case number *(if known)* \_\_\_\_\_ Chapter 11

Check if this an amended filing

**Official Form 201**

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Universal Land & Livestock, LLC

2. **All other names debtor used in the last 8 years**  
 Include any assumed names, trade names and *doing business as* names

3. **Debtor's federal Employer Identification Number (EIN)** 47-4391461

<p>4. <b>Debtor's address</b></p>	<p><b>Principal place of business</b></p> <p><u>17777 S. 200 W</u>  <u>Clinton, IN 47842</u>                  Number, Street, City, State &amp; ZIP Code</p> <p><u>Vermillion</u>                  County</p>	<p><b>Mailing address, if different from principal place of business</b></p> <p><u>P.O. Box 145</u>  <u>Universal, IN 47884</u>                  P.O. Box, Number, Street, City, State &amp; ZIP Code</p> <p><b>Location of principal assets, if different from principal place of business</b></p> <p>_____                  Number, Street, City, State &amp; ZIP Code</p>
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5. **Debtor's website (URL)** \_\_\_\_\_

6. **Type of debtor**

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor Universal Land & Livestock, LLC  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Universal Land & Livestock, LLC  
Name

Case number *(if known)* \_\_\_\_\_

**11. Why is the case filed in this district?**

*Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

*Check one:*

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |                                          |                                        |                                            |
|------------------------------------------|----------------------------------------|--------------------------------------------|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |                                        |                                            |

**15. Estimated Assets**

- |                                                  |                                                                 |                                                          |
|--------------------------------------------------|-----------------------------------------------------------------|----------------------------------------------------------|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million             | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million           | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million          | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |                                                  |                                                                 |                                                          |
|--------------------------------------------------|-----------------------------------------------------------------|----------------------------------------------------------|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million             | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million           | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million          | <input type="checkbox"/> More than \$50 billion          |

Debtor Universal Land & Livestock, LLC  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 9, 2017  
MM / DD / YYYY

/s/ Peter Krieger  
Signature of authorized representative of debtor  
  
Title Partner

Peter Krieger  
Printed name

**18. Signature of attorney**

/s/ David R. Krebs  
Signature of attorney for debtor

Date November 9, 2017  
MM / DD / YYYY

David R. Krebs  
Printed name

Hester Baker Krebs LLC  
Firm name

One Indiana Square, Suite 1600  
211 N. Pennsylvania Street  
Indianapolis, IN 46204  
Number, Street, City, State & ZIP Code

Contact phone (317) 833-3030 Email address \_\_\_\_\_

5521-49  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Universal Land & Livestock, LLC  
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF INDIANA  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
James O. McDonald, Esq. 648 Walnut Street Terre Haute, IN 47807		Legal Services				\$50,000.00
First Financial Bank 255 E. Fifth Third, Suite 700 Cincinnati, OH 45202		Real Estate and Livestock		\$9,900,000.00	Unknown	Unknown
P & S Secondino Family Limited Liability Partnership 10080 N. Hollingsworth Place West Terre Haute, IN 47885		Potential Liability	Contingent Unliquidated Disputed			\$0.00
Scott Oil, Inc. P.O. Box 385 Clinton, IN 47842		Pending Lawsuit for Reformation of Deed, Easement by Prescription, Declaratory Judgment and to Quiet Title	Contingent Unliquidated Disputed			\$0.00

**United States Bankruptcy Court  
Southern District of Indiana**

In re Universal Land & Livestock, LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Anna M. Krieger P.O. Box 145 Universal, IN 47884			49.5% Partner
Peter L. Krieger P.O. Box 145 Universal, IN 47884			49.5% Partner
Peter L. Secondino 10080 N. Hollingsworth Place West Terre Haute, IN 47885			1.0% Partner

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Partner of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 9, 2017

Signature /s/ Peter Krieger  
Peter Krieger

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Southern District of Indiana**

In re Universal Land & Livestock, LLC Debtor(s) Case No. \_\_\_\_\_  
Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, the Partner of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: November 9, 2017

/s/ Peter Krieger  
Peter Krieger/Partner  
Signer/Title

EDGAR COUNTY TREASURER  
111 N. CENTRAL AVENUE  
PARIS, IL 61944

FIRST FINANCIAL BANK  
255 E. FIFTH THIRD, SUITE 700  
CINCINNATI, OH 45202

FIRST FINANCIAL BANK  
C/O GRAYDON HEAD & RITCHEYLL  
312 WALNUT STREET, SUITE 180  
CINCINNATI, OH 45202

ANNA M. KRIEGER  
P.O. BOX 145  
UNIVERSAL, IN 47884

MARK KRIEGER  
P.O. BOX 145  
UNIVERSAL, IN 47884

MARK & JAME KRIEGER  
P.O. BOX 145  
UNIVERSAL, IN 47884

PETER L. KRIEGER  
P.O. BOX 145  
UNIVERSAL, IN 47884

JAMES O. MCDONALD, ESQ.  
648 WALNUT STREET  
TERRE HAUTE, IN 47807

P & S SECONDINO FAMILY LIMLI  
PARTNERSHIP  
10080 N. HOLLINGSWORTH PLAC  
WEST TERRE HAUTE, IN 47885

SCOTT OIL, INC.  
P.O. BOX 385  
CLINTON, IN 47842

SCOTT OIL, INC.  
C/O ANTONINI & ANTONINI  
P.O. BOX 325  
CLINTON, IN 47842

PETER L. SECONDINO  
10080 N. HOLLINGSWORTH PLAC  
WEST TERRE HAUTE, IN 47885

SENTINEL SERVICES, INC. DBA CHIKO  
EQUITIES, INC., RECEIVER  
C/O ANNETTE ENGLAND, 11 S. MERIDIAN  
INDIANAPOLIS, IN 46204

VERMILLION COUNTY TREASURER  
255 S. MAIN STREET  
NEWPORT, IN 47966

VIGO COUNTY TREASURER  
191 OAK ST. - ANNEX  
TERRE HAUTE, IN 47807

**United States Bankruptcy Court  
Southern District of Indiana**

In re Universal Land & Livestock, LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Universal Land & Livestock, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

November 9, 2017

Date

/s/ David R. Krebs

David R. Krebs

Signature of Attorney or Litigant

Counsel for Universal Land & Livestock, LLC

Hester Baker Krebs LLC

One Indiana Square, Suite 1600

211 N. Pennsylvania Street

Indianapolis, IN 46204

(317) 833-3030 Fax:(317) 833-3031