

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: Interlake Material Handling, Inc., et al.

**Case No. 09-10019 through 09-10022 and 09-11751  
Jointly Administered  
Hon. Kevin J. Carey  
Reporting Period: August 3, 2009 THROUGH August 30, 2009**

Interlake Material Handling, Inc (09-10019)  
**MONTHLY OPERATING REPORT**

<b>REQUIRED DOCUMENTS</b>	<b>Form No.</b>	<b>Document Attached</b>	<b>Explanation Attached</b>	<b>Affidavit/Supplement Attached</b>
Schedule of Cash Receipts and Disbursements	MOR-1	Y		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	Y		
Schedule of Professional Fees Paid	MOR-1b	Y		
Copies of bank statements	MOR-1c	[1]		
Cash disbursements journals	MOR-1d	[2]		
Statement of Operations	MOR-2	Y		
Balance Sheet	MOR-3	Y		
Status of Postpetition Taxes	MOR-4	Y		
Copies of IRS Form 6123 or payment receipt	MOR-4a	[3]		
Copies of tax returns filed during reporting period	MOR-4b	[4]		
Summary of Unpaid Postpetition Debts	MOR-4	Y		
Listing of aged accounts payable	MOR-4c	Y		
Accounts Receivable Reconciliation and Aging	MOR-5	Y		
Listing of aged accounts payable	MOR-5a	Y		
Debtor Questionnaire	MOR-5	Y		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

*D.P. Wikel*

11/4/2009

Signature of Debtor

Date

*D.P. Wikel*

11/4/2009

Signature of Joint Debtor

Date

*D.P. Wikel*

11/4/2009

Signature of Authorized Individual\*

Date

Daniel P. Wikel

Chief Restructuring Officer

Printed Name of Authorized Individual

Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

Footnotes:

- [1] Due to their voluminous size, the Debtor has not attached copies of their bank statements to this report; however, upon request, the Debtor will make them available.
- [2] Cash disbursement journals for the Debtor are not readily available.
- [3] All payroll taxes are impounded by an independent payroll service and as a bulk processor payment confirmation for individual companies is not available.
- [4] The Debtor ceased sales operations on 3/8/09 and no sales and use tax returns were required in the period. Additionally, no other tax returns were required this period.



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**Interlake Material Handling, Inc (09-10019)  
SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Account # <sup>s</sup>	BANK ACCOUNTS									CURRENT MONTH	CUMULATIVE
	Operating 983694081	Lockbox 983694073	AP Account 984126	Sal Payroll 986228	ACH Credit 988353227	ACH Debits 986244	Escrow 988353390	Pont Payroll 160199	Sumt Payroll 2079900513833	ACTUAL	FILING TO DATE ACTUAL
<b>CASH BEGINNING OF MONTH</b>	\$ 563,653.16	\$ -	\$ -	\$ -	\$ 4,004.00	\$ -	\$ 16,000.00	\$ -	\$ -	\$ 583,657.16	\$ 514,054.78
<b>RECEIPTS</b>											
ACCOUNTS RECEIVABLE [1]	-	88,439.71	-	-	-	-	-	-	-	88,439.71	31,303,582.08
LOANS AND ADVANCES	334,415.58	-	-	-	-	-	-	-	-	334,415.58	34,286,374.28
SALE OF ASSETS	-	-	-	-	-	-	-	-	-	-	28,586,705.96
OTHER	-	-	-	-	-	-	-	-	-	-	-
TRANSFERS	-	-	546.35	8,272.67	-	17.42	-	-	-	8,836.44	14,479,816.58
<b>TOTAL RECEIPTS</b>	334,415.58	88,439.71	546.35	8,272.67	-	17.42	-	-	-	431,691.73	108,636,478.90
<b>DISBURSEMENTS</b>											
NET PAYROLL & TAXES	-	-	-	8,272.67	-	-	-	-	-	8,272.67	2,025,614.63
PURCHASES	94,449.77	-	546.35	-	-	17.42	-	-	-	95,013.54	28,166,488.16
LOAN PAYMENTS	-	88,439.71	-	-	-	-	-	-	-	88,439.71	59,955,841.75
TRANSFERS	8,836.44	-	-	-	-	-	-	-	-	8,836.44	13,996,621.68
PROFESSIONAL FEES	642,822.14	-	-	-	-	-	-	-	-	642,822.14	4,783,353.07
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-	-	-	-	-	-	50,650.00
COURT COSTS	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL DISBURSEMENTS</b>	746,108.35	88,439.71	546.35	8,272.67	-	17.42	-	-	-	843,384.50	108,978,569.29
<b>NET CASH FLOW</b>	(411,692.77)	-	-	-	-	-	-	-	-	(411,692.77)	(342,090.39)
<b>(RECEIPTS LESS DISBURSEMENTS)</b>											
<b>CASH - END OF MONTH</b>	\$ 151,960.39	\$ -	\$ -	\$ -	\$ 4,004.00	\$ -	\$ 16,000.00	\$ -	\$ -	\$ 171,964.39	\$ 171,964.39

<b>Revolver - Beginning Balance</b>		[2]
LOANS AND ADVANCES		
LOAN PAYMENTS		
<b>Revolver Ending Balance</b>		

Footnotes:  
 [1] Also includes receipts on behalf of the Purchaser, Mecalux, that were deposited into the Interlake lockbox  
 [2] See the UFC Interlake Holdings MOR for Revolver Rollforward

Interlake Material Handling, Inc (09-10019)  
**BANK RECONCILIATIONS**  
Continuation Sheet for MOR-1

Account Number	Operating 983694081	Lockbox 983694073	AP Account 984126	Sal Payroll 986228	ACH Credit 988353227	ACH Debits 986244	Escrow 988353390	Pontiac Payroll 160199	Sumter Payroll 2079900513833	Total Interlake
Bank Balance August 3, 2009	563,653.16	-	-	-	4,004.00	-	16,000.00	-	-	583,657.16
Receipts	-	88,439.71	-	-	-	-	-	-	-	88,439.71
Loan Advances	334,415.58	-	-	-	-	-	-	-	-	334,415.58
Funding Accounts (Transfers)	(8,836.44)	-	546.35	8,272.67	-	17.42	-	-	-	-
Loan Paydown	-	(88,439.71)	-	-	-	-	-	-	-	(88,439.71)
Payroll	-	-	-	(8,272.67)	-	-	-	-	-	(8,272.67)
Purchases	(737,271.91)	-	(546.35)	-	-	(17.42)	-	-	-	(737,835.68)
Bank Balance August 30, 2009	151,960.39	-	-	-	4,004.00	-	16,000.00	-	-	171,964.39
Deposits In Transit	-	-	-	-	-	-	-	-	-	-
Outstanding checks	-	-	-	-	-	-	-	-	-	-
Misc adj	-	-	-	-	-	-	-	-	-	-
Book Balance	151,960.39	-	-	-	4,004.00	-	16,000.00	-	-	171,964.39
Reconciling Items										
None										
Total Unrestricted Cash per B/S										
<u>171,964.39</u>										

**Interlake Material Handling, Inc. (09-10019)  
SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID**

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
Huron Consulting Services, LLC	6/1/09-6/30/09	\$248,045.20	Interlake Material Handling Inc.			\$232,599.00	\$15,446.20	\$1,634,761.50	\$90,043.39
Winston & Strawn LLP	6/1/09-6/30/09	\$97,820.39	Interlake Material Handling Inc.			\$95,823.60	\$1,996.79	\$820,793.10	\$34,604.37
Kurtzman Carson Consultants LLC	6/1/09-6/30/09	\$80,280.34	Interlake Material Handling Inc.			\$36,872.50	\$43,407.84	\$184,095.34	\$135,436.32
Thorpe Reed	5/1/09-5/31/09	\$54,749.39	Interlake Material Handling Inc.			\$54,749.39	\$0.00	\$304,717.47	\$37,518.98
Richards Layton & Finger	5/1/09-5/31/09	\$14,291.03	Interlake Material Handling Inc.			\$14,291.03	\$0.00	\$54,299.13	\$990.94
Stevens & Lee PC	6/1/09-6/30/09	\$8,866.41	Interlake Material Handling Inc.			\$6,975.20	\$1,891.21	\$43,368.80	\$6,874.45
Young Conaway Stargatt & Taylor	6/1/09-6/30/09	\$40,964.68	Interlake Material Handling Inc.			\$32,902.40	\$8,062.28	\$216,054.40	\$34,202.56
Thorpe Reed (Counsel)	6/1/09-6/30/09	\$38,036.25	Interlake Material Handling Inc.			\$38,036.25	\$0.00	NA	NA
Richards Layton & Finger	6/1/09-6/30/09	\$17,035.13	Interlake Material Handling Inc.			\$17,035.13	\$0.00	NA	NA
Wildman, Harrold, Allen & Dixon LLP	6/1/09-6/30/09	\$8,106.47	Interlake Material Handling Inc.			\$8,106.47	\$0.00	\$40,901.46	\$2,619.25
Neal Gerber & Eisenberg	7/1/09-7/30/09	\$1,650.50	Interlake Material Handling Inc.			\$1,650.50	\$0.00	\$63,846.00	\$823.50
Edwards Angell Palmer & Dodge	7/1/09-7/30/09	\$26,990.08	Interlake Material Handling Inc.			\$26,990.08	\$0.00	\$26,990.08	\$0.00
Moore & Van Allen (Roynat Counsel)	7/1/09-7/30/09	\$4,346.53	Interlake Material Handling Inc.			\$4,346.53	\$0.00	\$68,647.03	\$4,362.89
NachmanHayesBrownstein	6/1/09-6/30/09	\$989.74	Interlake Material Handling Inc.			\$967.48	\$22.26	\$169,218.40	\$1,517.90
Camoriano & Associates	7/1/09-7/30/09	\$650.00	Interlake Material Handling Inc.			\$650.00	\$0.00	\$650.00	\$0.00
Balch & Bingham	NA	NA	Interlake Material Handling Inc.			NA	NA	\$2,705.70	\$0.00
RSM McGladrey	NA	NA	Interlake Material Handling Inc.			NA	NA	\$112,308.32	\$409.50
Lowenstein Sandler PC	NA	NA	Interlake Material Handling Inc.			NA	NA	\$155,007.60	\$6,828.68
Jones Day	NA	NA	Interlake Material Handling Inc.			NA	NA	\$3,000.00	\$0.00
McGladrey & Pullen	NA	NA	Interlake Material Handling Inc.			NA	NA	\$27,000.00	\$0.00
Haynes & Boone	NA	NA	Interlake Material Handling Inc.			NA	NA	\$171,811.41	\$143.29
Hennessy & Roach	NA	NA	Interlake Material Handling Inc.			NA	NA	\$5,010.70	\$0.00
City Capital Advisors, LLC	NA	NA	Interlake Material Handling Inc.			NA	NA	\$210,000.00	\$17,985.01
Burton McCumber & Cortez	NA	NA	Interlake Material Handling Inc.			NA	NA	\$1,070.00	\$0.00
Brown Taxes LLC	NA	NA	Interlake Material Handling Inc.			NA	NA	\$8,165.01	\$0.00
Holland & Knight	NA	NA	Interlake Material Handling Inc.			NA	NA	\$483.00	\$0.00
Chapman & Spingola	NA	NA	Interlake Material Handling Inc.			NA	NA	\$38,325.00	\$701.84
Gowling Laffeur Henderson LLP	NA	NA	Interlake Material Handling Inc.			NA	NA	\$1,004.00	\$0.00
Larios Y Rodriguez del Bosque	NA	NA	Interlake Material Handling Inc.			NA	NA	\$23,425.00	\$150.00
Lake Pointe Partners	NA	NA	Interlake Material Handling Inc.			NA	NA	\$7,935.25	\$0.00
<b>Total</b>		\$642,822.14				\$571,995.56	\$70,826.58	\$4,395,593.70	\$375,212.87

[1]

General Notes:

Professional Fee Accrual found on UFC Interlake Holdings balance sheet, but the professional fee payments are paid out of the Interlake Material Handling bank account. As of 8/30/09 the Professional Fee Accrual totaled \$2.1M

Footnotes:

[1] YTD amount includes payment made to a subcontractor of Thorpe Reed & Armstrong, Ritch Mueller, of \$12,546.50

UFC Interlake Holding Co and Subsidiaries  
Statement of Operations  
Month ending August 30, 2009  
(\$000's)

	Interlake		UFC		J&D Company	Conco-Tellus	UFC Interlake Holding Company		
	<u>Debtor</u>	<u>Non-Debtor</u>	<u>Debtor</u>	<u>Non-Debtor</u>	<u>Debtor</u>	<u>Debtor</u>	<u>Debtor</u>		<u>Consolidated</u>
Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Cost of Goods Sold	-	-	-	-	-	-	-	-	-
Gross Profit	-	-	-	-	-	-	-	-	-
SG&A	-	-	-	-	-	-	-	-	-
Management Fees, related party	-	-	-	-	-	-	-	-	-
Operating Income (Loss)	-	-	-	-	-	-	-	-	-
Interest Expense, net	-	-	-	-	-	-	-	-	-
Other Income (Expense)	-	-	(16)	-	(358)	-	(199)	(573)	(573)
Income (Loss) before Income Taxes	-	-	(16)	-	(358)	-	(199)	(573)	(573)
Income Tax (Expense) Benefit	-	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ -	\$ -	\$ (16)	\$ -	\$ (358)	\$ -	\$ (199)	\$ (573)	\$ (573)

Notes:

- The Statement of Operations is prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.
- Debtor results include Intercompany transactions with Mexican non-debtor entities
- Statement of Operations for Month Ending 8/30/09 and reflects August actuals

UFC Interlake Holding Co and Subsidiaries  
**BALANCE SHEET**  
As of August 30, 2009

	Interlake Debtor	Interlake Non-Debtor [1]	UFC Debtor	UFC Non-Debtor [2]	J&D Company Debtor [3]	Conco-Tellus	UFC Interlake Holding Co.	Total UFC Interlake Holding Co Consolidated
<b>Current Assets:</b>								
Cash	\$ 171,964	\$ -	\$ 17,851	\$ -	\$ 10,974	\$ -	\$ 2,912,667	\$ 3,113,456
Restricted Cash (LOCs)	4,184,668	-	-	-	-	-	-	4,184,668
Other AR	729,859	-	141,753	-	21,509	-	-	893,120
Accounts Receivable	205,918	-	163,110	-	507,237	-	-	876,264
Allow for Doubtful Accts / Reserve for Return	(179,191)	-	(162,910)	-	(625)	-	-	(342,725)
Net Accounts Receivables	26,727	-	200	-	506,612	-	-	533,539
Intradivision Receivables	-	-	-	-	-	-	-	-
Interdivision Receivables	-	-	-	-	-	-	-	-
Gross Inventories	-	-	-	-	-	-	-	-
Inventory Reserves	-	-	-	-	-	-	-	-
Sub-Total	-	-	-	-	-	-	-	-
LIFO Reserve	-	-	-	-	-	-	-	-
Net Inventories	-	-	-	-	-	-	-	-
Deferred Taxes	(77,530)	-	-	-	-	-	14,176,044	14,098,514
Assets Held for Resale	-	-	-	-	-	-	-	-
Other Current Assets	-	-	532	-	263,662	-	405,628	669,822
<b>Total Current Assets</b>	<b>5,035,688</b>	<b>-</b>	<b>160,336</b>	<b>-</b>	<b>802,756</b>	<b>-</b>	<b>17,494,338</b>	<b>23,493,119</b>
<b>Investments</b>								
Investments & Advances	-	-	-	-	-	-	-	-
Goodwill	-	-	-	-	-	-	-	-
Other Assets	-	-	-	-	-	-	1,514,027	1,514,027
<b>Total Investments</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,514,027</b>	<b>1,514,027</b>
<b>Property, Plant &amp; Equipment</b>								
Land	-	-	-	-	-	-	-	-
Buildings	-	-	-	-	-	-	-	-
Equipment	-	-	-	-	-	-	-	-
Construction in Progress	-	-	-	-	-	-	-	-
Gross Fixed Assets	-	-	-	-	-	-	-	-
Accumulated Depreciation	-	-	-	-	-	-	-	-
Net P.P. & E	-	-	-	-	-	-	-	-
<b>Total Assets</b>	<b>5,035,688</b>	<b>-</b>	<b>160,336</b>	<b>-</b>	<b>802,756</b>	<b>-</b>	<b>19,008,365</b>	<b>25,007,146</b>
<b>Current Liabilities</b>								
Accounts Payable	3,083	-	461	-	(6,548)	-	-	(3,003)
Liabilities Subject to Compromise	23,037,375	-	4,884,190	-	683,174	-	-	28,604,739
Accrued Liabilities	4,048,061	-	12,544	-	-	-	2,072,915	6,133,520
Accrued Interest Payable	-	-	-	-	-	-	147,578	147,578
Accrued Employment Costs	-	-	-	-	-	-	-	-
Accrued Incentive	-	-	-	-	-	-	125,000	125,000
Taxes Other Than Income Taxes	-	-	-	-	(3,710)	-	-	(3,710)
Income Taxes Payable	-	-	-	-	-	-	-	-
Current Maturities of L.T.D.	-	-	-	-	-	-	-	-
Intradivision Payables	2,547	-	(39,701,828)	-	(8,091,274)	-	-	(47,790,555)
Interdivision Payables	-	-	41,694,455	-	-	-	-	41,694,455
<b>Total Current Liabilities</b>	<b>27,091,066</b>	<b>-</b>	<b>6,889,821</b>	<b>-</b>	<b>(7,418,357)</b>	<b>-</b>	<b>2,345,493</b>	<b>28,908,023</b>
<b>Long Term Liabilities</b>								
Long Term Adv from Corp	(29,766,697)	-	-	-	-	-	36,091,424	6,324,728
Long Term Debt - Revolver	-	-	-	-	-	-	4,975,000	4,975,000
Long Term Debt - Term	-	-	-	-	-	-	11,543,159	11,543,159
Other Long Term Liabilities	-	-	-	-	-	-	-	-
Future Income Taxes	-	-	-	-	-	-	-	-
Corporate Office Investment	-	-	-	-	-	-	-	-
Total Long Term Liab.	(29,766,697)	-	-	-	-	-	52,609,583	22,842,887
<b>Shareholders Equity</b>								
Common Stock	1	-	-	-	-	-	-	1
Preferred Stock	13,675,000	-	9,500,000	-	-	-	-	23,175,000
Other Comprehensive Income	-	-	-	-	-	-	-	-
Paid in Capital	788,383	-	-	-	-	-	7,500,000	8,288,383
Accum. Currency Translation	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	32,020	32,020
Retained Earnings	(6,752,066)	-	(16,229,485)	-	8,221,114	-	(43,478,731)	(58,239,168)
Total Shareholders Equity	7,711,318	-	(6,729,485)	-	8,221,114	-	(35,946,711)	(26,743,764)
<b>Total Liab. &amp; Shareholder Equity</b>	<b>\$ 5,035,688</b>	<b>\$ -</b>	<b>\$ 160,336</b>	<b>\$ -</b>	<b>\$ 802,756</b>	<b>\$ -</b>	<b>\$ 19,008,365</b>	<b>\$ 25,007,146</b>

**General Notes:**

Balance Sheet is shown as of the August closing date of 8/30/09 and reflecting August month end actuals.

**Footnotes:**

[1] Interlake Non-Debtor consists of Industrias Interlake S.A. de C.V., Empresas Interlake de Matamoros S.A. de C.V., and Interlake de Mexico S.A. de C.V. These entities were sold as part of a \$363 sale to Mecalux USA, Inc closing on March 9, 2009

[2] UFC Non-Debtor consists of NSF Mexicali S de R.L. de C.V.

This entity was sold as part of a \$363 sale to Mecalux USA, Inc closing on March 9, 2009

[3] J&D Company, LLC, formerly a Non-Debtor entity, filed a voluntary petition for relief under Chapter 11 of the United States Bankruptcy Code on May 20, 2009 (Case No. 09-11751)

Interlake Material Handling, Inc. (09-10019)  
**STATUS OF POSTPETITION TAXES**

	Beginning Tax Liability	Amount Withheld or Accrued	Adjustment to Accruals Based on Actual Results	Amount Paid	Date Paid <sup>(1)</sup>	Ending Tax Liability
<b>Federal</b>						
Withholding	\$ -	\$ 20,476.81	\$ -	\$ 20,476.81	Various	\$ -
FICA-Employee	-	12,886.55	-	12,886.55	Various	-
FICA-Employer	-	12,886.55	-	12,886.55	Various	-
Unemployment	-	217.48	-	217.48	Various	-
Income	-	-	-	-	N/A	-
Total Federal Taxes	\$ -	\$ 46,467.39	\$ -	\$ 46,467.39		\$ -
<b>State and Local</b>						
Withholding	\$ -	\$ 6,239.13	\$ -	\$ 6,239.13	Various	\$ -
Sales	-	-	-	-	N/A	-
Excise	-	-	-	-	N/A	-
Unemployment	-	3,330.02	-	3,330.02	Various	-
Real Property	-	-	-	-	N/A	-
Personal Property	-	-	-	-	N/A	-
Total State and Local	-	9,569.15	-	9,569.15		-
<b>Total Taxes</b>	\$ -	\$ 56,036.54	\$ -	\$ 56,036.54		-

**SUMMARY OF UNPAID POSTPETITION DEBTS**

See AP Aging attached

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Uninvoiced Receipts	-	-	-	-	-	-
Wages Payable	-	-	-	-	-	-
Taxes Payable	-	-	-	-	-	-
Rent/Leases-Building	-	-	-	-	-	-
Rent/Leases-Equipment	-	-	-	-	-	-
Secured Debt/Adequate Protection Payments	-	-	-	-	-	-
Professional Fees <sup>(2)</sup>	-	-	-	-	-	-
Amounts Due to Insiders <sup>(3)</sup>	-	-	-	-	-	-
Other: Workers Comp Reserve	3,817,494.03	-	-	-	-	3,817,494.03
Other: Group Insurance Accrual	230,567.06	-	-	-	-	230,567.06
<b>Total Postpetition Debts</b>	\$ 4,048,061.09	\$ -	\$ -	\$ -	\$ -	\$ 4,048,061.09

Accounts Payable Reconciliation	Amount
Total Accounts Payable at the beginning of the reporting period	0.00
+ Amounts vouchered during the period	0.00
- Amounts paid/adjustments during the period	0.00
Total Accounts Payable at the end of the reporting period	0.00

Footnotes:

- [1] Taxes were paid on multiple dates throughout the month where labeled "various"  
 [2] Retained professionals and select OCP as reflected in accrued restructuring expenses  
 [3] "Insider" is defined in 11 U.S.C. Section 101(31).

Interlake Material Handling, Inc.  
MOR 4c - Accounts Payable Aging  
As of August 30, 2009

<u>VENDOR</u>	<u>TOTAL</u>	<u>CURRENT</u>	<u>0-30</u>	<u>31-60</u>	<u>61-90</u>	<u>Over 90</u>
Interlake Material Handling has no trade accounts payable outstanding as of 8/30/09						
<b>Grand Total</b>	-	-	-	-	-	-
<b>Reconciling Items</b>						
Outstanding Checks - J0031-0110		3,083.39				
AP Balance per Balance Sheet		<u>3,083.39</u>				



Interlake Material Handling, Inc. (09-10019)  
**ACCOUNTS RECEIVABLE RECONCILIATION AND AGING**

<b>Accounts Receivable Reconciliation</b>	<b>Amount</b>
Total Accounts Receivable at the beginning of the reporting period	596,800.44
+ Amounts billed during the period	-
- Amounts collected/adjustments during the period	390,882.70
Total Accounts Receivable at the end of the reporting period	205,917.74
<b>Accounts Receivable Aging (see detail attached)</b>	<b>Amount</b>
0 - 30 days old	-
31 - 60 days old	-
61 - 90 days old	-
91+ days old	205,917.74
Total Accounts Receivable at the end of the reporting period per aging report	205,917.74
Amount considered uncollectible (Bad Debt)	(179,190.65)
Accounts Receivable (Net) per Balance Sheet	26,727.09

Interlake Material Handling, Inc.  
MOR 5a - Accounts Receivable Aging  
As of August 30, 2009

Customer Name	AR Balance	Aged Balance			
	Grand Total	0-30	31-60	61-90	Over 90
IK/IRON MOUNTAIN/ROSENDALE, NY	2,275.21	0.00	0.00	0.00	2,275.21
IK/FEDERAL COMPANIES/PEORIA,IL	1,366.27	0.00	0.00	0.00	1,366.27
IK/IRON MOUNTAIN/WINDSOR, CT	3,527.70	0.00	0.00	0.00	3,527.70
IK/THE BEACON GROUP/SALT LAKE	3,280.40	0.00	0.00	0.00	3,280.40
IK/TARGET/WOODBURY, MN	12,154.49	0.00	0.00	0.00	12,154.49
IK/SENNHEISER/NEW MEXICO	701.19	0.00	0.00	0.00	701.19
IK/STAPLES/RIALTO, CA	13,892.25	0.00	0.00	0.00	13,892.25
IK/THE BEACON GROUP/LOUISVILLE	2,561.36	0.00	0.00	0.00	2,561.36
IK/RUSS BASSETT/CHENEY, WA	272.32	0.00	0.00	0.00	272.32
UNIDENTIFIED CASH ACCOUNT	6,346.99	0.00	0.00	0.00	6,346.99
ANGERS EQUIPMENT COMPANY	24,012.05	0.00	0.00	0.00	24,012.05
BASTIAN MATERIAL HANDLING	244.38	0.00	0.00	0.00	244.38
BTSYSTEMS INC.	2,641.99	0.00	0.00	0.00	2,641.99
CENTRAL WAREHOUSE EQUIPMENT	2,532.23	0.00	0.00	0.00	2,532.23
GLOBAL EQUIPMENT CO	2,499.09	0.00	0.00	0.00	2,499.09
HOJ ENGINEERING & SLS CO	4,090.42	0.00	0.00	0.00	4,090.42
LOUISIANA LIFT & EQUIPMENT INC	31,048.77	0.00	0.00	0.00	31,048.77
MATERIALS HANDLING EQUIP.	50.56	0.00	0.00	0.00	50.56
MCMASTER-CARR SUPPLY COMPANY	93.97	0.00	0.00	0.00	93.97
NEXUS MANAGEMENT GROUP	15,750.85	0.00	0.00	0.00	15,750.85
PRODUCTION COMPONENTS, INC.	16,743.37	0.00	0.00	0.00	16,743.37
TOYOTA BOSHOKU AMERICA	1,027.42	0.00	0.00	0.00	1,027.42
TOYOTA MOTOR MANUFACTURING,	4,788.00	0.00	0.00	0.00	4,788.00
WAREHOUSE RACK	42,833.52	0.00	0.00	0.00	42,833.52
WEAVER INDUSTRIAL EQUIPMENT	11,182.94	0.00	0.00	0.00	11,182.94
	<u>205,917.74</u>	-	-	-	<u>205,917.74</u>
Adjustments to Balance Sheet					
NONE	-				
Gross A/R per balance sheet	<u>205,917.74</u>				

Interlake Materials Handling, Inc (09-10019)  
**DEBTOR QUESTIONNAIRE**

<b>Must be completed each month</b>	<b>Yes</b>	<b>No</b>
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.		X
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3. [1]		X

[1]

Footnotes:

- [1] All applicable insurance policies were canceled as of 7/31/09 due to the Estate no longer producing product or conducting business in any way.

Interlake Materials Handling, Inc (09-10019)  
**US Trustee Fee Calculation**

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)					
	July	August	September	Qtr Total	Trustee Fee
<b>TOTAL DISBURSEMENTS</b>	960,828.82	\$ 843,384.50	\$ -	\$ 1,804,213.32	N/A
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	85,363.17	8,836.44	-	94,199.61	N/A
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	-	-	-	-	N/A
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	\$ 875,465.65	\$ 834,548.06	\$ -	\$ 1,710,013.71	\$ 6,500.00

Total Quarterly Disbursements from Bank Statements			
From	To	Quarterly Fee	
-	14,999.99	\$	325.00
15,000.00	74,999.99	\$	650.00
75,000.00	149,999.99	\$	975.00
150,000.00	224,999.99	\$	1,625.00
225,000.00	299,999.99	\$	1,950.00
300,000.00	999,999.99	\$	4,875.00
1,000,000.00	1,999,999.99	\$	6,500.00
2,000,000.00	2,999,999.99	\$	9,750.00
3,000,000.00	4,999,999.99	\$	10,400.00
5,000,000.00	14,999,999.99	\$	13,000.00
15,000,000.00	29,999,999.99	\$	20,000.00
30,000,000.00	or More	\$	30,000.00