

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: Interlake Material Handling, Inc., et al.

**Case No. 09-10019 through 09-10022 and 09-11751
Jointly Administered
Hon. Kevin J. Carey
Reporting Period: June 29, 2009 THROUGH August 2, 2009**

Interlake Material Handling, Inc (09-10019)
MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Y		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	Y		
Schedule of Professional Fees Paid	MOR-1b	Y		
Copies of bank statements	MOR-1c	[1]		
Cash disbursements journals	MOR-1d	[2]		
Statement of Operations	MOR-2	Y		
Balance Sheet	MOR-3	Y		
Status of Postpetition Taxes	MOR-4	Y		
Copies of IRS Form 6123 or payment receipt	MOR-4a	[3]		
Copies of tax returns filed during reporting period	MOR-4b	[4]		
Summary of Unpaid Postpetition Debts	MOR-4	Y		
Listing of aged accounts payable	MOR-4c	Y		
Accounts Receivable Reconciliation and Aging	MOR-5	Y		
Listing of aged accounts payable	MOR-5a	Y		
Debtor Questionnaire	MOR-5	Y		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

D.P. Wikel

9/4/2009

Signature of Debtor

Date

D.P. Wikel

9/4/2009

Signature of Joint Debtor

Date

D.P. Wikel

9/4/2009

Signature of Authorized Individual*

Date

Daniel P. Wikel

Chief Restructuring Officer

Printed Name of Authorized Individual

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

Footnotes:

- [1] Due to their voluminous size, the Debtor has not attached copies of their bank statements to this report; however, upon request, the Debtor will make them available.
- [2] Cash disbursement journals for the Debtor are not readily available.
- [3] All payroll taxes are impounded by an independent payroll service and as a bulk processor payment confirmation for individual companies is not available.
- [4] The Debtor ceased sales operations on 3/8/09 and no sales and use tax returns were required in the period. Additionally, no other tax returns were required this period.



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**Interlake Material Handling, Inc (09-10019)
SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Account #'s	BANK ACCOUNTS									CURRENT MONTH	CUMULATIVE
	Operating 983694081	Lockbox 983694073	AP Account 984126	Sal Payroll 986228	ACH Credit 988353227	ACH Debits 986244	Escrow 988353390	Pont Payroll 160199	Sumt Payroll 2079900513833	ACTUAL	FILING TO DATE ACTUAL
CASH BEGINNING OF MONTH	\$ 162,072.82	\$ -	\$ -	\$ -	\$ 4,004.00	\$ -	\$ 16,000.00	\$ -	\$ -	\$ 182,076.82	\$ 514,054.78
RECEIPTS											
ACCOUNTS RECEIVABLE [1]	-	11,555.33	-	-	-	-	-	-	-	11,555.33	31,215,142.37
LOANS AND ADVANCES	1,265,470.66	-	-	-	-	-	-	-	-	1,265,470.66	33,931,958.70
SALE OF ASSETS	-	-	-	-	-	-	-	-	-	-	28,586,705.96
OTHER	-	-	-	-	-	-	-	-	-	-	-
TRANSFERS	-	-	80,433.50	3,303.97	-	1,645.70	-	-	-	85,383.17	14,470,980.14
TOTAL RECEIPTS	1,265,470.66	11,555.33	80,433.50	3,303.97	-	1,645.70	-	-	-	1,362,409.16	108,204,787.17
DISBURSEMENTS											
NET PAYROLL & TAXES	-	-	-	3,303.97	-	-	-	-	-	3,303.97	2,017,341.96
PURCHASES	196,417.88	-	80,433.50	-	-	1,645.70	-	-	-	278,497.08	28,071,474.62
LOAN PAYMENTS	-	11,555.33	-	-	-	-	-	-	-	11,555.33	59,867,402.04
TRANSFERS	85,383.17	-	-	-	-	-	-	-	-	85,383.17	13,987,785.24
PROFESSIONAL FEES	582,089.27	-	-	-	-	-	-	-	-	582,089.27	4,140,530.93
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-	-	-	-	-	-	50,650.00
COURT COSTS	-	-	-	-	-	-	-	-	-	-	-
TOTAL DISBURSEMENTS	863,890.32	11,555.33	80,433.50	3,303.97	-	1,645.70	-	-	-	960,828.82	108,135,184.79
NET CASH FLOW	401,580.34	-	-	-	-	-	-	-	-	401,580.34	69,602.38
(RECEIPTS LESS DISBURSEMENTS)											
CASH - END OF MONTH	\$ 563,653.16	\$ -	\$ -	\$ -	\$ 4,004.00	\$ -	\$ 16,000.00	\$ -	\$ -	\$ 583,657.16	\$ 583,657.16

Revolver - Beginning Balance		[2]
LOANS AND ADVANCES		
LOAN PAYMENTS		
Revolver Ending Balance		

Footnotes:
[1] Also includes receipts on behalf of the Purchaser, Mecalux, that were deposited into the Interlake lockbox
[2] See the UFC Interlake Holdings MOR for Revolver Rollforward

Interlake Material Handling, Inc (09-10019)
BANK RECONCILIATIONS
Continuation Sheet for MOR-1

Account Number	Operating 983694081	Lockbox 983694073	AP Account 984126	Sal Payroll 986228	ACH Credit 988353227	ACH Debits 986244	Escrow 988353390	Pontiac Payroll 160199	Sumter Payroll 2079900513833	Total Interlake
Bank Balance June 29, 2009	162,072.82	-	-	-	4,004.00	-	16,000.00	-	-	182,076.82
Receipts	-	11,555.33	-	-	-	-	-	-	-	11,555.33
Loan Advances	1,265,470.66	-	-	-	-	-	-	-	-	1,265,470.66
Funding Accounts (Transfers)	(85,383.17)	-	80,433.50	3,303.97	-	1,645.70	-	-	-	0.00
Loan Paydown	-	(11,555.33)	-	-	-	-	-	-	-	(11,555.33)
Payroll	-	-	-	(3,303.97)	-	-	-	-	-	(3,303.97)
Purchases	(778,507.15)	-	(80,433.50)	-	-	(1,645.70)	-	-	-	(860,586.35)
Bank Balance August 2, 2009	563,653.16	-	-	-	4,004.00	-	16,000.00	-	-	583,657.16
Deposits In Transit	-	-	-	-	-	-	-	-	-	-
Outstanding checks	-	-	-	-	-	-	-	-	-	-
Misc adj	-	-	-	-	-	-	-	-	-	-
Book Balance	563,653.16	-	-	-	4,004.00	-	16,000.00	-	-	583,657.16

Reconciling Items	
Cash due to Mecalux	(298,529.91)
Outstanding Check Adjustment	3,562.50
Total Unrestricted Cash per B/S	288,689.75

**Interlake Material Handling, Inc. (09-10019)
SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID**

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
Thorpe Reed	4/1/09-4/30/09	\$28,923.33	Interlake Material Handling Inc.			\$28,923.33	\$0.00	\$211,931.83	\$37,518.98
Huron Consulting Services, LLC	5/1/09-5/31/09	\$230,584.42	Interlake Material Handling Inc.			\$215,646.50	\$14,937.92	\$1,402,162.50	\$74,597.19
Balch & Bingham	5/1/09-5/31/09	\$2,705.70	Interlake Material Handling Inc.			\$2,705.70	\$0.00	\$2,705.70	\$0.00
Kurtzman Carson Consultants LLC	5/1/09-5/31/09	\$60,139.77	Interlake Material Handling Inc.			\$24,291.50	\$35,848.27	\$147,222.84	\$92,028.48
RSM McGladrey	5/1/09-5/31/09	\$15,209.93	Interlake Material Handling Inc.			\$14,871.68	\$338.25	\$112,308.32	\$409.50
Young Conaway Stargatt & Taylor	5/1/09-5/31/09	\$40,983.61	Interlake Material Handling Inc.			\$36,311.20	\$4,672.41	\$183,152.00	\$26,140.28
Stevens & Lee PC	5/1/09-5/31/09	\$5,524.26	Interlake Material Handling Inc.			\$5,100.40	\$423.86	\$36,393.60	\$4,983.24
Lowenstein Sandler PC	5/1/09-5/31/09	\$13,641.25	Interlake Material Handling Inc.			\$10,913.00	\$2,728.25	\$155,007.60	\$6,828.68
NachmanHayesBrownstein	5/1/09-5/31/09	\$13,641.25	Interlake Material Handling Inc.			\$13,588.52	\$52.73	\$168,250.92	\$1,495.64
Wildman, Harrold, Allen & Dixon LLP	5/1/09-5/31/09	\$5,303.00	Interlake Material Handling Inc.			\$5,303.00	\$0.00	\$32,794.99	\$2,619.25
Jones Day	1/5/09-1/31/09	\$3,000.00	Interlake Material Handling Inc.			\$3,000.00	\$0.00	\$3,000.00	\$0.00
Winston & Strawn LLP	5/1/09-5/31/09	\$103,331.37	Interlake Material Handling Inc.			\$101,793.60	\$1,537.77	\$724,969.50	\$32,607.58
McGladrey & Pullen	5/1/09-5/31/09	\$2,000.00	Interlake Material Handling Inc.			\$2,000.00	\$0.00	\$27,000.00	\$0.00
Richards Layton & Finger	4/1/09-4/30/09	\$6,156.47	Interlake Material Handling Inc.			\$6,156.47	\$0.00	\$22,972.97	\$990.94
Haynes & Boone	3/1/09-3/31/09	\$41,309.13	Interlake Material Handling Inc.			\$41,309.13	\$0.00	\$171,811.41	\$143.29
Haynes & Boone	4/1/09-4/30/09	\$6,420.23	Interlake Material Handling Inc.			\$6,420.23	\$0.00	NA	NA
Haynes & Boone	5/1/09-5/31/09	\$3,215.55	Interlake Material Handling Inc.			\$3,215.55	\$0.00	NA	NA
Hennessy & Roach	NA	NA	Interlake Material Handling Inc.			NA	NA	\$5,010.70	\$0.00
City Capital Advisors, LLC	NA	NA	Interlake Material Handling Inc.			NA	NA	\$210,000.00	\$17,985.01
Neal Gerber & Eisenberg	NA	NA	Interlake Material Handling Inc.			NA	NA	\$62,195.50	\$823.50
Burton McCumber & Cortez	NA	NA	Interlake Material Handling Inc.			NA	NA	\$1,070.00	\$0.00
Brown Taxes LLC	NA	NA	Interlake Material Handling Inc.			NA	NA	\$8,165.01	\$0.00
Holland & Knight	NA	NA	Interlake Material Handling Inc.			NA	NA	\$483.00	\$0.00
Chapman & Spingola	NA	NA	Interlake Material Handling Inc.			NA	NA	\$38,325.00	\$701.84
Gowling Lafleur Henderson LLP	NA	NA	Interlake Material Handling Inc.			NA	NA	\$1,004.00	\$0.00
Larios Y Rodriguez del Bosque	NA	NA	Interlake Material Handling Inc.			NA	NA	\$23,425.00	\$150.00
Moore & Van Allen	NA	NA	Interlake Material Handling Inc.			NA	NA	\$64,300.50	\$4,362.89
Lake Pointe Partners	NA	NA	Interlake Material Handling Inc.			NA	NA	\$7,935.25	\$0.00
Total		\$582,089.27				\$521,549.81	\$60,539.46	\$3,823,598.14	\$304,386.29

[1]

General Notes:

Professional Fee Accrual found on UFC Interlake Holdings balance sheet, but the professional fee payments are paid out of the Interlake Material Handling bank account.
As of 8/2/09 the Professional Fee Accrual totaled \$2.1M

Footnotes:

[1] YTD amount includes payment made to a subcontractor of Thorpe Reed & Armstrong, Ritch Mueller, of \$12,546.50

UFC Interlake Holding Co and Subsidiaries
Statement of Operations
Month ending August 2, 2009
(\$000's)

	Interlake		UFC		J&D Company	Conco-Tellus	UFC Interlake Holding Company		Consolidated
	Debtor	Non-Debtor	Debtor	Non-Debtor	Debtor	Debtor	Debtor		
Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Cost of Goods Sold	-	-	-	-	-	-	-	-	-
Gross Profit	-	-	-	-	-	-	-	-	-
SG&A	-	-	-	-	-	-	-	-	-
Management Fees, related party	-	-	-	-	-	-	-	-	-
Operating Income (Loss)	-	-	-	-	-	-	-	-	-
Interest Expense, net	-	-	-	-	-	-	-	-	-
Other Income (Expense)	13	-	1	-	326	-	(1,461)	(1,122)	(1,122)
Income (Loss) before Income Taxes	13	-	1	-	326	-	(1,461)	(1,122)	(1,122)
Income Tax (Expense) Benefit	-	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ 13	\$ -	\$ 1	\$ -	\$ 326	\$ -	\$ (1,461)	\$ (1,122)	\$ (1,122)

Notes:

- The Statement of Operations is prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.
- Debtor results include Intercompany transactions with Mexican non-debtor entities
- Statement of Operations for Month Ending 8/2/09 and reflects July actuals

UFC Interlake Holding Co and Subsidiaries
BALANCE SHEET
As of August 2, 2009

	Interlake Debtor	Interlake Non-Debtor [1]	UFC Debtor	UFC Non-Debtor [2]	J&D Company Debtor [3]	Conco-Tellus	UFC Interlake Holding Co.	Total UFC Interlake Holding Co Consolidated
Current Assets:								
Cash	\$ 288,690 [4]	\$ -	\$ 15,637	\$ -	\$ 84,337	\$ -	\$ 100,134	\$ 488,799
Restricted Cash (LOCs)	4,184,668	-	-	-	-	-	-	4,184,668
Other AR	-	-	141,753	-	21,573	-	-	163,325
Accounts Receivable	209,390	-	163,110	-	1,506,358	-	-	1,878,857
Allow for Doubtful Accts / Reserve for Return	(179,191)	-	(165,660) [5]	-	(625)	-	-	(345,476)
Net Accounts Receivables	30,199	-	(2,550)	-	1,505,733	-	-	1,533,381
Intradivision Receivables	-	-	-	-	-	-	-	-
Interdivision Receivables	-	-	-	-	-	-	-	-
Gross Inventories	-	-	-	-	-	-	-	-
Inventory Reserves	-	-	-	-	-	-	-	-
Sub-Total	-	-	-	-	-	-	-	-
LIFO Reserve	-	-	-	-	-	-	-	-
Net Inventories	-	-	-	-	-	-	-	-
Deferred Taxes	(77,530)	-	-	-	-	-	14,176,044	14,098,514
Assets Held for Resale	-	-	-	-	-	-	-	-
Other Current Assets	-	-	532	-	452,243	-	405,628	858,403
Total Current Assets	4,426,027	-	155,371	-	2,063,886	-	14,681,806	21,327,090
Investments								
Investments & Advances	-	-	-	-	-	-	-	-
Goodwill	-	-	-	-	-	-	-	-
Other Assets	-	-	-	-	-	-	1,514,027	1,514,027
Total Investments	-	-	-	-	-	-	1,514,027	1,514,027
Property, Plant & Equipment								
Land	-	-	-	-	-	-	-	-
Buildings	-	-	-	-	-	-	-	-
Equipment	-	-	-	-	-	-	-	-
Construction in Progress	-	-	-	-	-	-	-	-
Gross Fixed Assets	-	-	-	-	-	-	-	-
Accumulated Depreciation	-	-	-	-	-	-	-	-
Net P.P. & E	-	-	-	-	-	-	-	-
Total Assets	4,426,027	-	155,371	-	2,063,886	-	16,195,833	22,841,117
Current Liabilities								
Accounts Payable	3,083	-	461	-	(5,400)	-	-	(1,855)
Liabilities Subject to Compromise	23,037,375	-	4,884,190	-	683,174	-	-	28,604,739
Accrued Liabilities	4,048,061	-	12,544	-	-	-	2,072,915	6,133,520
Accrued Interest Payable	-	-	-	-	-	-	147,578	147,578
Accrued Employment Costs	-	-	-	-	-	-	-	-
Accrued Incentive	-	-	-	-	-	-	125,000	125,000
Taxes Other Than Income Taxes	-	-	-	-	(3,661)	-	-	(3,661)
Income Taxes Payable	-	-	-	-	-	-	-	-
Current Maturities of L.T.D.	-	-	-	-	-	-	-	-
Intradivision Payables	3,292	-	(38,492,322)	-	(7,189,355)	-	-	(45,678,385)
Interdivision Payables	-	-	40,464,061	-	-	-	-	40,464,061
Total Current Liabilities	27,091,811	-	6,868,934	-	(6,515,241)	-	2,345,493	29,790,998
Long Term Liabilities								
Long Term Adv from Corp	(30,376,358)	-	-	-	-	-	35,701,008	5,324,649
Long Term Debt - Revolver	-	-	-	-	-	-	2,354,052	2,354,052
Long Term Debt - Term	-	-	-	-	-	-	11,543,159	11,543,159
Other Long Term Liabilities	-	-	-	-	-	-	-	-
Future Income Taxes	-	-	-	-	-	-	-	-
Corporate Office Investment	-	-	-	-	-	-	-	-
Total Long Term Liab.	(30,376,358)	-	-	-	-	-	49,598,218	19,221,860
Shareholders Equity								
Common Stock	1	-	-	-	-	-	-	1
Preferred Stock	13,675,000	-	9,500,000	-	-	-	-	23,175,000
Other Comprehensive Income	-	-	-	-	-	-	-	-
Paid in Capital	788,383	-	-	-	-	-	7,500,000	8,288,383
Accum. Currency Translation	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	32,020	32,020
Retained Earnings	(6,752,811)	-	(16,213,563)	-	8,579,127	-	(43,279,898)	(57,667,145)
Total Shareholders Equity	7,710,573	-	(6,713,563)	-	8,579,127	-	(35,747,878)	(26,171,741)
Total Liab. & Shareholder Equity	\$ 4,426,027	\$ -	\$ 155,371	\$ -	\$ 2,063,886	\$ -	\$ 16,195,833	\$ 22,841,116

General Notes:
Balance Sheet is shown as of the July closing date of 8/2/09 and reflecting July month end actuals.

Footnotes:

- [1] Interlake Non-Debtor consists of Industrias Interlake S.A. de C.V., Empresas Interlake de Matamoros S.A. de C.V., and Interlake de Mexico S.A. de C.V. These entities were sold as part of a \$363 sale to Mecalux USA, Inc closing on March 9, 2009
- [2] UFC Non-Debtor consists of NSF Mexicali S de R.L. de C.V. This entity was sold as part of a \$363 sale to Mecalux USA, Inc closing on March 9, 2009
- [3] J&D Company, LLC, formerly a Non-Debtor entity, filed a voluntary petition for relief under Chapter 11 of the United States Bankruptcy Code on May 20, 2009 (Case No. 09-11751)
- [4] Net of approximately \$299K in cash owed to the Purchaser (Interlake Mecalux) due to Purchaser's receipts deposited into the Estate lockbox.
- [5] The UFC Allowance for Doubtful Accounts includes certain collections that were previously classified as bad debt. The corresponding adjustment to this reserve will be made in the August period.

Interlake Material Handling, Inc. (09-10019)
STATUS OF POSTPETITION TAXES

	Beginning Tax Liability	Amount Withheld or Accrued	Adjustment to Accruals Based on Actual Results	Amount Paid	Date Paid ⁽¹⁾	Ending Tax Liability
Federal						
Withholding	\$ -	\$ 650.92	\$ -	\$ 650.92	Various	\$ -
FICA-Employee	-	294.04	-	294.04	Various	-
FICA-Employer	-	294.02	-	294.02	Various	-
Unemployment	-	-	-	-	N/A	-
Income	-	-	-	-	N/A	-
Total Federal Taxes	\$ -	\$ 1,238.98	\$ -	\$ 1,238.98		\$ -
State and Local						
Withholding	\$ -	\$ 145.31	\$ -	\$ 145.31	Various	\$ -
Sales	-	-	-	-	N/A	-
Excise	-	-	-	-	N/A	-
Unemployment	-	-	-	-	N/A	-
Real Property	-	-	-	-	N/A	-
Personal Property	-	-	-	-	N/A	-
Total State and Local	-	145.31	-	145.31		-
Total Taxes	\$ -	\$ 1,384.29	\$ -	\$ 1,384.29		-

SUMMARY OF UNPAID POSTPETITION DEBTS

See AP Aging attached

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Uninvoiced Receipts	-	-	-	-	-	-
Wages Payable	-	-	-	-	-	-
Taxes Payable	-	-	-	-	-	-
Rent/Leases-Building	-	-	-	-	-	-
Rent/Leases-Equipment	-	-	-	-	-	-
Secured Debt/Adequate Protection Payments	-	-	-	-	-	-
Professional Fees ^[3]	-	-	-	-	-	-
Amounts Due to Insiders ^[4]	-	-	-	-	-	-
Other: Workers Comp Reserve	3,817,494.03	-	-	-	-	3,817,494.03
Other: Group Insurance Accrual	235,000.00	-	-	-	-	235,000.00
Total Postpetition Debts	\$ 4,052,494.03	\$ -	\$ -	\$ -	\$ -	\$ 4,052,494.03

Accounts Payable Reconciliation	Amount
Total Accounts Payable at the beginning of the reporting period	0.00
+ Amounts vouchered during the period	0.00
- Amounts paid/adjustments during the period	0.00
Total Accounts Payable at the end of the reporting period	0.00

Footnotes:

[1] Taxes were paid on multiple dates throughout the month where labeled "various"

[2] Retained professionals and select OCP as reflected in accrued restructuring expenses

[3] "Insider" is defined in 11 U.S.C. Section 101(31).

[4] Settlement payment owed to vendor for post-petition steel rebates - listed in AP on balance sheet, but not included in the AP aging report

Interlake Material Handling, Inc.
MOR 4c - Accounts Payable Aging
As of August 2, 2009

<u>VENDOR</u>	<u>TOTAL</u>	<u>CURRENT</u>	<u>0-30</u>	<u>31-60</u>	<u>61-90</u>	<u>Over 90</u>
Interlake Material Handling has no trade accounts payable outstanding as of 8/2/09						
Grand Total	-	-	-	-	-	-
Reconciling Items						
Outstanding Checks - J0031-0110		3,083.39				
AP Balance per Balance Sheet		<u>3,083.39</u>				

Interlake Material Handling, Inc. (09-10019)
ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	596,800.44
+ Amounts billed during the period	-
- Amounts collected/adjustments during the period	387,410.70
Total Accounts Receivable at the end of the reporting period	209,389.74
Accounts Receivable Aging (see detail attached)	Amount
0 - 30 days old	-
31 - 60 days old	-
61 - 90 days old	-
91+ days old	209,389.74
Total Accounts Receivable at the end of the reporting period per aging report	209,389.74
Amount considered uncollectible (Bad Debt)	(179,190.65)
Accounts Receivable (Net) per Balance Sheet	30,199.09

Interlake Material Handling, Inc.
MOR 5a - Accounts Receivable Aging
As of August 2, 2009

Customer Name	AR Balance	Aged Balance			
	Grand Total	0-30	31-60	61-90	Over 90
IK/IRON MOUNTAIN/ROSENDALE, NY	2,275.21	0.00	0.00	0.00	2,275.21
IK/FEDERAL COMPANIES/PEORIA,IL	1,366.27	0.00	0.00	0.00	1,366.27
IK/IRON MOUNTAIN/WINDSOR, CT	3,527.70	0.00	0.00	0.00	3,527.70
IK/THE BEACON GROUP/SALT LAKE	3,280.40	0.00	0.00	0.00	3,280.40
IK/TARGET/WOODBURY, MN	12,154.49	0.00	0.00	0.00	12,154.49
IK/SENNHEISER/NEW MEXICO	701.19	0.00	0.00	0.00	701.19
IK/STAPLES/RIALTO, CA	13,892.25	0.00	0.00	0.00	13,892.25
IK/THE BEACON GROUP/LOUISVILLE	2,561.36	0.00	0.00	0.00	2,561.36
IK/RUSS BASSETT/CHENEY, WA	272.32	0.00	0.00	0.00	272.32
UNIDENTIFIED CASH ACCOUNT	6,346.99	0.00	0.00	0.00	6,346.99
ANGERS EQUIPMENT COMPANY	24,012.05	0.00	0.00	0.00	24,012.05
BASTIAN MATERIAL HANDLING	244.38	0.00	0.00	0.00	244.38
BTSYSTEMS INC.	2,641.99	0.00	0.00	0.00	2,641.99
CENTRAL WAREHOUSE EQUIPMENT	2,532.23	0.00	0.00	0.00	2,532.23
GLOBAL EQUIPMENT CO	2,499.09	0.00	0.00	0.00	2,499.09
HOJ ENGINEERING & SLS CO	4,090.42	0.00	0.00	0.00	4,090.42
LOUISIANA LIFT & EQUIPMENT INC	31,048.77	0.00	0.00	0.00	31,048.77
MATERIALS HANDLING EQUIP.	50.56	0.00	0.00	0.00	50.56
MCMASTER-CARR SUPPLY COMPANY	93.97	0.00	0.00	0.00	93.97
NEXUS MANAGEMENT GROUP	15,750.85	0.00	0.00	0.00	15,750.85
PRODUCTION COMPONENTS, INC.	16,743.37	0.00	0.00	0.00	16,743.37
TOYOTA BOSHOKU AMERICA	1,027.42	0.00	0.00	0.00	1,027.42
TOYOTA MOTOR MANUFACTURING,	8,260.00	0.00	0.00	0.00	8,260.00
WAREHOUSE RACK	42,833.52	0.00	0.00	0.00	42,833.52
WEAVER INDUSTRIAL EQUIPMENT	11,182.94	0.00	0.00	0.00	11,182.94
	<u>209,389.74</u>	-	-	-	<u>209,389.74</u>
Adjustments to Balance Sheet					
NONE	-				
Gross A/R per balance sheet	<u>209,389.74</u>				

Interlake Materials Handling, Inc (09-10019)
DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3. [1]		X

Interlake Materials Handling, Inc (09-10019)
US Trustee Fee Calculation

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)					
	July	August	September	Qtr Total	Trustee Fee
TOTAL DISBURSEMENTS	\$ 960,828.82	\$ -	\$ -	\$ 960,828.82	N/A
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	85,383.17	-	-	85,383.17	N/A
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	-	-	-	-	N/A
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$ 875,445.65	\$ -	\$ -	\$ 875,445.65	\$ 4,875.00

Total Quarterly Disbursements from Bank Statements			
From	To	Quarterly Fee	
-	14,999.99	\$	325.00
15,000.00	74,999.99	\$	650.00
75,000.00	149,999.99	\$	975.00
150,000.00	224,999.99	\$	1,625.00
225,000.00	299,999.99	\$	1,950.00
300,000.00	999,999.99	\$	4,875.00
1,000,000.00	1,999,999.99	\$	6,500.00
2,000,000.00	2,999,999.99	\$	9,750.00
3,000,000.00	4,999,999.99	\$	10,400.00
5,000,000.00	14,999,999.99	\$	13,000.00
15,000,000.00	29,999,999.99	\$	20,000.00
30,000,000.00	or More	\$	30,000.00