

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
J.L. FRENCH AUTOMOTIVE, LLC.,)
Debtor.) Case No. 09-12450 (KG)
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**SCHEDULES OF ASSETS AND LIABILITIES FOR
J.L. FRENCH AUTOMOTIVE, LLC.**

MILBANK, TWEED, HADLEY & MCCLOY LLP

Gregory A. Bray

Fred Neufeld

Haig M. Maghakian

601 South Figueroa Street, 30th Floor

Los Angeles, CA 90017-5735

Telephone: 213-892-4000

Facsimile: 213-629-5063

PACHULSKI STANG ZIEHL & JONES LLP

Laura Davis Jones, Esq.

James E. O'Neill, Esq.

Curtis A. Hehn, Esq.

Mark M. Billion, Esq.

919 North Market Street, 17th Floor

P.O. Box 8705

(Courier Route 19801)

Wilmington, DE 19898

Telephone: 302-652-4100

Facsimile: 302-652-4400

[Proposed] Counsel for the Debtors and
Debtors in Possession

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER REGARDING DEBTORS' SCHEDULES AND STATEMENTS

The Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and Statements") filed by J.L. French Automotive Castings, Inc. and 6 of its affiliates (together, the "Debtors"), in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), were prepared pursuant to 11 U.S.C. § 521 and Fed.R.Bankr.P. 1007 by management of the Debtors and are unaudited. The Debtors have made every reasonable effort to allocate liabilities between prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. While management of the Debtors has made reasonable efforts to file complete and accurate Schedules and Statements based upon information available at the time of preparation, the Schedules and Statements remain subject to further review and verification by the Debtors. Subsequent information may result in material changes in financial and other data contained in the Schedules and Statements. The Debtors reserve their right to amend their Schedules and Statements from time to time as may be necessary or appropriate. These Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements and should be referred to and reviewed in connection with any review of the Schedules and Statements.

1. Description of the Cases and "As Of" Information Date. On July 13, 2009 (the "Petition Date"), the Debtors each filed voluntary petitions with the Bankruptcy Court under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101, *et seq.* (as amended, the "Bankruptcy Code"). The cases have been consolidated for the purpose of joint administration under case number 09-12445. The Debtors are currently operating their businesses as debtors-in-possession pursuant to the Bankruptcy Code. Except as otherwise noted, asset information is as of the close of business on May 31, 2009 and liability information is as of July 12, 2009 – the day before the Petition Date. Because of the particular accounting methods used by the Debtors, asset information is only available as of the end of each calendar month. In addition, the company closes its books and records for each calendar month approximately two weeks after the end of that particular month. As of the filing of the Schedules and Statements, the Debtors' most current available books and records were for the month of May 2009. Accordingly, the Schedules and Statement reflect the Debtors' asset information as of May 31, 2009.
2. Basis of Presentation. These Schedules and Statements reflect financial information for Debtor entities only and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP"), nor are they intended to fully reconcile to any financial statements otherwise prepared and/or distributed by the Debtors. French Holdings LLC is comprised of the following Debtor entities – (i) J.L. French LLC, (ii) Central Die LLC, and (iii) Allotech International LLC. Information for these schedules and statements is presented in each of the Debtor subsidiaries and therefore not reflected again in the schedules and statements of French Holdings LLC.

3. Summary of Significant Reporting Policies. The following conventions were adopted by the Debtors in the preparation of the Schedules and Statements:
4. Debtors. The Debtors maintain separate, stand-alone accounting records for the Debtor entities. Accordingly, each Debtor entity has prepared a separate set of Schedules and Statements. French Holdings LLC is comprised of the following Debtor entities – (i) J.L. French LLC, (ii) Central Die LLC, and (iii) Allotech International LLC. Information for these schedules and statements is presented in each of the Debtor subsidiaries and therefore not reflected again in the schedules and statements of French Holdings LLC.
 - (a) Fair Market Value; Book Value. Except as noted in schedule A, each asset and liability of the Debtors shown in their respective Schedules are provided on the basis of the net book value, rather than the current market value, of the asset or liability as indicated in the Debtors' respective books and records, net of any applicable depreciation, amortization or reserves. For schedule A, the current market values of interests in property is reflected on Debtors' Schedules.
 - (b) Inventories. Inventories are valued in the Schedules at the values reflected on the Debtors' books and records.
 - (c) Leased Real and Personal Property. In the ordinary course of businesses, the Debtors lease real property and various articles of personal property from certain third-party lessors. Such leases are set forth in the Schedules and Statements to the extent the Debtors have been able to identify such leases. The property subject to these leases is not reflected in the Schedules and Statements as either owned property or assets of the Debtors or property or assets of third-parties within the control of the Debtors. The obligations under personal property leases have been included in Schedule D (secured debt) to the extent that the Debtors have determined that a valid UCC-1 filing is in effect. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any personal property lease (including whether it is a true lease or a financing arrangement) and the Debtors reserve all rights with respect to all such issues.
 - (d) Causes of Action. The Debtors have not set forth causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.
 - (e) Potential Adjustments to Claims. The claims of individual creditors are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, potential set-off rights or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits, allowances, potential set-off rights or other adjustments.

- (f) Schedule D. Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. To the extent that a claim listed on Schedule D as a result of a UCC filing is based upon an executory contract, the Debtors, to the best of their ability, have included those executory contracts on Schedule G. However, there may be instances where an executory contract related to a UCC filing on Schedule D was not available at the time of the filing of the Schedules and Statements. To the extent that these additional executory contracts become available, the Debtors reserve the right to amended Schedule G.
- (g) Schedule F. Information listed on Schedule F for trade payables is reflective of the Debtors' books and records as of July 13, 2009. While every effort has been made to ensure the accuracy of the unsecured liability, inadvertent error or omissions may have occurred. The Debtors hereby reserve all of their rights to amend and supplement such Schedule as necessary.
- (h) Schedule G. While every effort has been made to ensure the accuracy of the Schedule of Executory Contracts, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature, if any, have been scheduled to the best of the Debtors' knowledge. Additionally, the Debtors may be parties to various other agreements concerning real property, supplemental agreements, amendments/letter agreements, and other miscellaneous agreements. Such agreements, if any, are not set forth in Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or

secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on these Schedules, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument. Additionally, there may be instances where the Debtors were unable to locate a particular executory contract or unexpired lease in connection with preparation of Schedule G and such instruments may have been inadvertently omitted from Schedule G. To the extent the Debtors locate such additional executory contracts or unexpired leases, the Debtors reserve the right to amend Schedule G.

5. Authorized Payments of Certain Claims. Certain of the Debtors' Schedules list creditors and set forth the Debtors' estimate of the claims of creditors as of the Petition Date. The Bankruptcy Court has authorized the Debtors to pay certain prepetition claims, including those relating to (i) wages, salaries and employee benefits; (ii) shippers and certain lien claimants; (iii) insurance programs; and (iv) claims of critical vendors. Accordingly, portions of such claims may have been paid prior to the preparation of the Schedules and, therefore, will not be reflected on the Schedules.
6. Intercompany Claims. Prior to the Petition Date, the Debtor routinely engaged in intercompany transactions and such obligations/receivables are included in these Schedules and the Statement. If upon further review and investigation any intercompany claim balances listed in the Schedules require updating, the Debtor will update such balances in accordance with Rule 1009 of the Federal Rules of Bankruptcy Procedure, as appropriate.
7. Employee Claims. The Bankruptcy Court entered an order granting authority to the Debtors to pay prepetition employee wages, salaries, benefits and other obligations. Accordingly, only Workers' Compensation claims open as of the petition date have been included in the Schedules and Statements.
8. Other Long-Term Liabilities. The Debtors have accrued certain current expenses and other long-term liabilities that either are not payable at this time or have not yet been reported and, therefore, are not otherwise set forth in the Schedules and Statements. The accrued liabilities, for which the Debtors may have accrued reserves, relate to, among other things, the Debtors' medical and pension plans, workers' compensation plans, vacation policies, litigation and federal, state and local taxes.
9. No Admissions. Any failure to designate a claim on the Schedules as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated." The Debtors reserve the right to dispute, or to assert offsets or defenses to, any claim reflected on the Schedules as to amount, liability or classification or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated." Listing a claim does not constitute an admission of liability by the Debtors. Moreover, the categorization of any claims in the Debtors' Schedules shall not constitute (i) an admission by the Debtors as to the legal

rights of the claimant or (ii) a waiver of the Debtors' rights to recharacterize, reclassify or otherwise object to such claim.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re J.L. French Automotive, LLC,
Debtor

Case No. 09-12450 (KG)

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1			
B - Personal Property	Yes	6	\$0.00		
C - Property Claimed As Exempt	Yes	1			N/A
D - Creditors Holding Secured Claims	Yes	1		\$269,073,345.71	
E - Creditors Holding Unsecured Priority Claims	Yes	3		\$15,000.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1			
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	3			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
Total Number of Sheets In ALL Schedules		17			
			Total Assets	\$0.00	
			Total Liabilities		\$269,088,345.71

In re J.L. French Automotive, LLC,
 Debtor

Case No. 09-12450 (KG)
 (If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an 'H', 'W', 'J', or 'C' in the column labeled 'Husband, Wife, Joint or Community.' If the debtor holds no interest in real property, write 'None' under 'Description and Location of Property.'

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G- Executory Contracts and Unexpired Leases.

If any entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write 'None' in the column labeled 'Amount of Secured Claim.'

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	AMOUNT OF SECURED CLAIM
		CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	
None			

Sheet no. 1 of 1 sheets attached to Schedule of Real Property

Total
 (Use only on the last page of the completed Schedule A)
 (Report total also on Summary of Schedules)

In re J.L. French Automotive, LLC,
 Debtor

Case No. 09-12450 (KG)
 (If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	HUSBAND, WIFE, JOINT OR COMMUNITY
		CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		DESCRIPTION AND LOCATION OF PROPERTY
01 CASH ON HAND.	<input checked="" type="checkbox"/>	
02 CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.	<input checked="" type="checkbox"/>	
03 SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.	<input checked="" type="checkbox"/>	
04 HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	<input checked="" type="checkbox"/>	

In re J.L. French Automotive, LLC,
Debtor

Case No. 09-12450 (KG)
(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	HUSBAND, WIFE, JOINT OR COMMUNITY
DESCRIPTION AND LOCATION OF PROPERTY		CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
05 BOOKS, PICTURES AND OTHER ART OBJECTS, ANTIQUES, STAMP, COIN, RECORD, TAPE, COMPACT DISC, AND OTHER COLLECTIONS OR COLLECTIBLES.	<input checked="" type="checkbox"/>	
06 WEARING APPAREL.	<input checked="" type="checkbox"/>	
07 FURS AND JEWELRY.	<input checked="" type="checkbox"/>	
08 FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT.	<input checked="" type="checkbox"/>	
09 INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.	<input checked="" type="checkbox"/>	
10 ANNUITIES. ITEMIZE AND NAME EACH INSURER.	<input checked="" type="checkbox"/>	
11 INTERESTS IN AN EDUCATION IRA AS DEFINED IN 26 U.S.C. § 530(B)(1) OR UNDER A QUALIFIED STATE TUITION PLAN AS DEFINED IN 26 U.S.C. § 529(B)(1). GIVE PARTICULARS. (FILE SEPARATELY THE RECORD(S) OF ANY SUCH INTEREST(S). 11 U.S.C. § 521(C).)	<input checked="" type="checkbox"/>	

In re J.L. French Automotive, LLC,
Debtor

Case No. 09-12450 (KG)
(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	HUSBAND, WIFE, JOINT OR COMMUNITY
		CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		DESCRIPTION AND LOCATION OF PROPERTY
12 INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. ITEMIZE.	<input checked="" type="checkbox"/>	
13 STOCK AND INTERESTS IN INCORPORATED BUSINESSES. ITEMIZE.	<input checked="" type="checkbox"/>	
14 INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.	<input checked="" type="checkbox"/>	
15 GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS.	<input checked="" type="checkbox"/>	
16 ACCOUNTS RECEIVABLE.	<input checked="" type="checkbox"/>	
17 ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WHICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	
18 OTHER LIQUIDATED DEBTS OWING DEBTOR INCLUDE TAX REFUNDS. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	

In re J.L. French Automotive, LLC,
Debtor

Case No. 09-12450 (KG)
(If known)

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	NONE	HUSBAND, WIFE, JOINT OR COMMUNITY
		CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
	DESCRIPTION AND LOCATION OF PROPERTY	
19 EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE OF REAL PROPERTY.	<input checked="" type="checkbox"/>	
20 CONTINGENT AND NON-CONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST.	<input checked="" type="checkbox"/>	
21 OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.	<input checked="" type="checkbox"/>	
22 PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	
23 LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	

In re J.L. French Automotive, LLC,
 Debtor

Case No. 09-12450 (KG)
 (If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	HUSBAND, WIFE, JOINT OR COMMUNITY
	DESCRIPTION AND LOCATION OF PROPERTY	
24 CUSTOMER LISTS OR OTHER COMPILATIONS CONTAINING PERSONALLY IDENTIFIABLE INFORMATION (AS DEFINED IN 11 U.S.C. § 101(41A)) PROVIDED TO THE DEBTOR BY INDIVIDUALS IN CONNECTION WITH OBTAINING A PRODUCT OR SERVICE FROM THE DEBTOR PRIMARILY FOR PERSONAL, FAMILY, OR HOUSEHOLD PURPOSES.	<input checked="" type="checkbox"/>	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25 AUTOMOBILES, TRUCKS, TRAILERS, AND OTHER VEHICLES AND ACCESSORIES.	<input checked="" type="checkbox"/>	
26 BOATS, MOTORS, AND ACCESSORIES.	<input checked="" type="checkbox"/>	
27 AIRCRAFT AND ACCESSORIES.	<input checked="" type="checkbox"/>	
28 OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.	<input checked="" type="checkbox"/>	
29 MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.	<input checked="" type="checkbox"/>	
30 INVENTORY.	<input checked="" type="checkbox"/>	
31 ANIMALS.	<input checked="" type="checkbox"/>	

In re J.L. French Automotive, LLC,
Debtor

Case No. 09-12450 (KG)
(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY
			CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
32 CROPS - GROWING OR HARVESTED. GIVE PARTICULARS.	<input checked="" type="checkbox"/>		
33 FARMING EQUIPMENT AND IMPLEMENTS.	<input checked="" type="checkbox"/>		
34 FARM SUPPLIES, CHEMICALS, AND FEED.	<input checked="" type="checkbox"/>		
35 OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.	<input checked="" type="checkbox"/>		

Sheet no. 6 of 6 sheets attached to Schedule of Personal Property

(Use only on the last page of the completed Schedule B)

\$0.00

(Report total also on Summary of Schedules)

In re **J.L. French Automotive, LLC,**
Debtor

Case No. **09-12450 (KG)**
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband,

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions Above)	CODEBTOR		CONTINGENT		UNSECURED PORTION, IF ANY
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	UNLIQUIDATED		
			DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	
Vendor No: s648 BANK OF NEW YORK 3 MANHATTANVILLE RD SUITE 103 THE CENTRE AT PURCHASE PURCHASE, NY 10577-2116	X	SECURED DEBT 2ND LIEN TERM LOAN PRINCIPAL: \$60,549,131.52 INTEREST: \$3,503,427.75 Value: Unknown		\$64,052,559.27	
Vendor No: s712 CAPITALSOURCE INC DMD SPECIAL SITUATIONS, LLC ATTN: HANS GEYER 4445 WILLARD AVENUE, 12TH FLOOR CHEVY CHASE, MD 20815	X	SECURED DEBT 1ST LIEN REVOLVER PRINCIPAL: \$44,450,000.00 Value: Unknown		\$44,450,000.00	
Vendor No: s761 WILMINGTON TRUST FSB TERM LOAN ADMINISTRATIVE AGENT ATTN: RENEE KUHL 50 SOUTH 6TH STREET, SUITE 1290 MINNEAPOLIS, MN 55402	X	SECURED DEBT 1ST LIEN TERM PRINCIPAL + DISCT: \$153,859,500.03 INTEREST: \$6,711,286.41 Value: Unknown		\$160,570,786.44	

Sheet no. 1 of 1 sheets attached to Schedule of Creditors Holding Secured Claims

Total Unsecured

Total Secured

(Use only on the last page of the completed Schedule D)

Total Unsecured	
Total Secured	\$269,073,345.71

(Report total also on Summary of Schedules)

In re J.L. French Automotive, LLC,
Debtor

Case No. 09-12450 (KG)
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditor, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J" or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. If applicable, also report this total on the Means Test form.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPE OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

- Domestic Support Obligations**
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- Extensions of credit in an involuntary case**
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order of relief. 11 U.S.C. § 507(a)(3).
- Wages, salaries, and commissions**
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- Contributions to employee benefit plans**
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

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(If known)

Certain Farmers and Fishermen

Claims of certain farmers and fishermen, up to a maximum of \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Other Certain Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9)

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

1 continuation sheets attached

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re J.L. French Automotive, LLC,
 Debtor

Case No. 09-12450 (KG)
 (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	UNLIQUIDATED	DISPUTED		
			TOTAL AMOUNT OF CLAIM			
ACCOUNT NO.						

Total

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In re J.L. French Automotive, LLC,
 Debtor

Case No. 09-12450 (KG)
 (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions Above)	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED	DISPUTED	
ACCOUNT NO					

Subtotal (Total of this page)	
Total	

(Use only on the last page of the completed Schedule F)

(Report total also on Summary of Schedules)

In re J.L. French Automotive, LLC,
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(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any time share interests.

State nature of debtor's interest in contract, i.e. "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of the lease.

Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
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In re **J.L. French Automotive, LLC,**
Debtor

Case No. **09-12450 (KG)**
(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
ALLOTECH INTERNATIONAL LLC 3710 CROCKET AVENUE SHEBOYGAN, WI 53082	BANK OF NEW YORK 3 MANHATTANVILLE RD SUITE 103 THE CENTRE AT PURCHASE PURCHASE, NY 10577-2116
ALLOTECH INTERNATIONAL LLC 3710 CROCKET AVENUE SHEBOYGAN, WI 53082	CAPITALSOURCE INC DMD SPECIAL SITUATIONS, LLC ATTN: HANS GEYER 4445 WILLARD AVENUE, 12TH FLOOR CHEVY CHASE, MD 20815
ALLOTECH INTERNATIONAL LLC 3710 CROCKET AVENUE SHEBOYGAN, WI 53082	WILMINGTON TRUST FSB TERM LOAN ADMINISTRATIVE AGENT ATTN: RENEE KUHL 50 SOUTH 6TH STREET, SUITE 1290 MINNEAPOLIS, MN 55402
FRENCH HOLDINGS LLC 3101 SOUTH TAYLOR DRIVE PO BOX 1024 SHEBOYGAN, WI 53082	BANK OF NEW YORK 3 MANHATTANVILLE RD SUITE 103 THE CENTRE AT PURCHASE PURCHASE, NY 10577-2116
FRENCH HOLDINGS LLC 3101 SOUTH TAYLOR DRIVE PO BOX 1024 SHEBOYGAN, WI 53082	CAPITALSOURCE INC DMD SPECIAL SITUATIONS, LLC ATTN: HANS GEYER 4445 WILLARD AVENUE, 12TH FLOOR CHEVY CHASE, MD 20815
FRENCH HOLDINGS LLC 3101 SOUTH TAYLOR DRIVE PO BOX 1024 SHEBOYGAN, WI 53082	WILMINGTON TRUST FSB TERM LOAN ADMINISTRATIVE AGENT ATTN: RENEE KUHL 50 SOUTH 6TH STREET, SUITE 1290 MINNEAPOLIS, MN 55402
J L FRENCH AUTOMOTIVE CASTINGS, INC TOM MUSGRAVE 3101 SOUTH TAYLOR DRIVE PO BOX 1024 SHEBOYGAN, WI 53082	BANK OF NEW YORK 3 MANHATTANVILLE RD SUITE 103 THE CENTRE AT PURCHASE PURCHASE, NY 10577-2116

In re **J.L. French Automotive, LLC,**
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Check this box if debtor has no codebtors

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
J L FRENCH AUTOMOTIVE CASTINGS, INC TOM MUSGRAVE 3101 SOUTH TAYLOR DRIVE PO BOX 1024 SHEBOYGAN, WI 53082	CAPITALSOURCE INC DMD SPECIAL SITUATIONS, LLC ATTN: HANS GEYER 4445 WILLARD AVENUE, 12TH FLOOR CHEVY CHASE, MD 20815
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J L FRENCH LLC 3101 SOUTH TAYLOR DRIVE PO BOX 1024 SHEBOYGAN, WI 53082	CAPITALSOURCE INC DMD SPECIAL SITUATIONS, LLC ATTN: HANS GEYER 4445 WILLARD AVENUE, 12TH FLOOR CHEVY CHASE, MD 20815
J L FRENCH LLC 3101 SOUTH TAYLOR DRIVE PO BOX 1024 SHEBOYGAN, WI 53082	WILMINGTON TRUST FSB TERM LOAN ADMINISTRATIVE AGENT ATTN: RENEE KUHL 50 SOUTH 6TH STREET, SUITE 1290 MINNEAPOLIS, MN 55402
NELSON METAL PRODUCTS LLC 20 PRESTWICK DRIVE GLASGOW, KY 42141	BANK OF NEW YORK 3 MANHATTANVILLE RD SUITE 103 THE CENTRE AT PURCHASE PURCHASE, NY 10577-2116
NELSON METAL PRODUCTS LLC 20 PRESTWICK DRIVE GLASGOW, KY 42141	CAPITALSOURCE INC DMD SPECIAL SITUATIONS, LLC ATTN: HANS GEYER 4445 WILLARD AVENUE, 12TH FLOOR CHEVY CHASE, MD 20815

In re J.L. French Automotive, LLC,
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Check this box if debtor has no codebtors

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
NELSON METAL PRODUCTS LLC 20 PRESTWICK DRIVE GLASGOW, KY 42141	WILMINGTON TRUST FSB TERM LOAN ADMINISTRATIVE AGENT ATTN: RENEE KUHL 50 SOUTH 6TH STREET, SUITE 1290 MINNEAPOLIS, MN 55402

In re J.L. French Automotive, LLC,

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Debtor

DECLARATION CONCERNING DEBTOR'S SCHEDULES

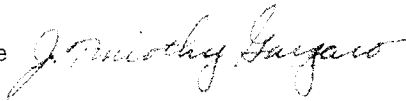
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION

I, J. Timothy Gargaro, the Chief Financial Officer of J.L. French Automotive, LLC,, named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 18 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date July 20, 2009

Signature



J. Timothy Gargaro

(print name of individual signing on behalf of debtor)

Chief Financial Officer

(indicate position or relationship to debtor)