

EXHIBIT 1(A)

5% EQUITY HOLDERS

Barclays Global Investors UK Holdings Ltd.

Fidelity Management & Research Co.

FMR LLC

General Trust Corp.

MB Capital Partners III

MB Capital Units LLC

Pershing Square Capital Management LP

Vanguard Group Inc., The

Wellington Management Co. LLP

EXHIBIT 1(B)

COMPETITORS

CBL & Associates Properties Inc.
Centro Properties Group Ltd.
Developers Diversified Realty Corp.
Federal Realty Trust
Kimco Realty Corp.
Kite Realty Group
Macerich Co.
Pennsylvania Real Estate Investment Trust
Primaris Retail Real Estate Investment Trust
Regency Centers Corp.
Simon Property Group
Taubman Centers Inc.
Weingarten Realty Investors
Westfield Group

EXHIBIT 1(C)

COUNTERPARTIES TO HEDGING AGREEMENTS

Chatham Financial Corp.
Constellation Energy Group Inc.

EXHIBIT 1(D)

CURRENT AND RECENT FORMER DIRECTORS AND OFFICERS

Bayer, Joel
Bergstrom, John
Berman, Alexander L.
Bucksbaum, John
Bucksbaum, Matthew
Chimitris, Michael
Cohen, Alan S.
Coronelli, Elizabeth P.
Courtis, Kathleen M.
Cremens, Charles H.
D'Alesandro, Thomas J., IV
Downs, Anthony
Dreyer, Michelle A.
Eisenberg, Marshall E.
Freibaum, Bernard
Gern, Ronald L.
Hamm, Gregory F.
Hay, Suzanne M.
Holland, Melinda
Houghton, Peter
Howard, John V.
Hoyt, Edmund
Hrabe, Alison
Karre, Lyle
Lano, James D.
Lhotka, Charles E.
McCullough, Julia A.
Metz, Adam S.
Michaels, Robert A.
Nolan, Thomas H., Jr.
Novack, Victoria L.
Palkovitz, Jeffrey C.
Peoples, Beth L.
Polonia, Sharon M.
Riordan, John T.
Sadler, Jim
Schlemmer, Jean
Sheehy, Kate M.
Sheridan, Daniel J.
Sigal, Howard A.
Silverberg, Ari
Stawikey, Mary S.
Steele, John W., III

Stewart, Beth A.
Taylor, Jeff
Tussie, Cheryl A.
Wight, Linda
Williams, Carol A.
Wilson, Warren W.
Wyant, Robert C.

EXHIBIT 1(E)

**CURRENT AND RECENT FORMER ENTITIES AFFILIATED WITH THE DEBTORS
AND NON-DEBTOR AFFILIATES**

10 CCC Borrower LLC
10 CCC Business Trust
10000 Covington Cross LLC
10000 West Charleston Boulevard LLC
10190 Covington Cross LLC
10450 West Charleston Boulevard LLC
1120/1140 Town Center Drive LLC
1160/1180 Town Center Drive LLC
1201-1281 Town Center Drive LLC
1251 Center Crossing LLC
1450 Center Crossing Drive LLC
1451 Center Crossing Drive LLC
1551 Hillshire Drive LLC
1635 Village Centre Circle LLC
1645 Village Center Circle LLC
170 Retail Associates Ltd.
20 CCC Borrower LLC
20 CCC Business Trust
30 CCC Borrower LLC
30 CCC Business Trust
40 CCC Borrower LLC
50 CCC Borrower LLC
500 West Associates LLC
500 West Capital LC
60 CCC Borrower LLC
9901-9921 Covington Cross LLC
9950-9980 Covington Cross LLC
Abbey Acquisition LLC
Abbey Note
ACB Parking Business Trust
Aeroclube Plaza Show
Ala Moana Center
Alameda Mall Associates
Alameda Mall LLC
Albarpa Participacoes Ltda.
Alderwood Mall LLC
Alderwood Mall Holding LLC
Aliansce Shopping Centers SA
Allen Towne Mall Holding LLC
AllenTowne Mall LLC
AllenTowne Mall LP
Altamonte Mall LLC

Altamonte Mall Venture
Altamonte Springs Mall LLC
American City Building Corporation
Anaheim Crossing
Animas Valley Mall
ANKA mall
Apache Mall LLC
Arizona Center Parking LLC
Arrowhead Towne Center
AU Management Co. LLC
Augusta Mall Anchor Acquisition LLC
Augusta Mall Anchor Holding LLC
Augusta Mall Holding LLC
Augusta Mall LLC
Augusta Mall Partnership
Austin Bluffs Plaza
Austin Mall Inc.
Austin Mall LLC
Austin Mall LP
Bailey Hills Village
Bakersfield Mall Inc.
Bakersfield Mall LLC
Baltimore Center Associates LP
Baltimore Center Garage LP
Baltimore Center LLC
Bangu Shopping
Bay City Mall Associates LLC
Bay Shore Mall I LLC
Bay Shore Mall II LLC
Bay Shore Mall Inc.
Bay Shore Mall Partners
Baybrook Mall LLC
Baybrook Mall LP
Bayside Center LP
Bayside Marketplace LLC
BCI Holdings Inc
Beachwood Place GP SPE LLC
Beachwood Place Holding LLC
Beachwood Place Inc.
Beachwood Place LLC
Beachwood Place LP
Beachwood Place Mall LLC
Bellis Fair Partners
Benson Ground Leases
Benson Park Business Trust
Beverage Operations Inc.

Birchwood Mall LLC
Birchwood Mall Partners LLC
Boise Mall LLC
Boise Plaza
Boise Town Plaza
Boise Town Square
Boise Town Square Anchor Acquisition LLC
Boise Towne Plaza LLC
Boulevard Associates
Boulevard Mall I LLC
Boulevard Mall II LLC
Boulevard Mall Inc.
Boulevard Mall, The
Boulevard Shopping
Brass Mill Center & Commons
Bridgeland GP LLC
Bridgeland MP Community
Bridgelands
Bridges at Mint Hill, The
Bridgewater Commons Mall Development LLC
Bridgewater Commons Mall II LLC
Bridgewater Commons Mall LLC
BTS Properties LC
BTS Properties LLC
Burlington Town Center II LLC
Burlington Town Center LLC, The
Cache Valley LLC
Cache Valley Mall
Cache Valley Marketplace
Caledonian Holding Co. Inc.
Cannery Chicago LLC
Cannery, The
Canyon Point Village Center
Canyons Center
Canyons Center (1160/1180 Town Center Drive)
Capital Mall Inc.
Capital Mall LLC
Carolina Place LLC
CarrefourSA Maltepe Park
Caxias Shopping
CCC Association Borrower LLC
CCC Exhibit Borrower LLC
CCC Parking Borrower LLC
CCC Ridgely Borrower LLC
Center Pointe Plaza LLC
Century Plaza Inc.

Century Plaza LLC
Champaign Market Place LLC
Chapel Hills Mall LLC
Chattanooga Mall Inc.
Chesapeake Investors LLC
Chico Mall LLC
Chico Mall LP
Christiana Acquisition LLC
Christiana Anchor Acquisition LLC
Christiana Holdings I LLC
Christiana Mall LLC
Chula Vista Center LLC
Circle-T Ranch
Clackamas Mall LLC
Clackamas Town Center
Clover Acquisitions LLC
CM Theatre Business Trust
CMA Access Co. LLC
CM-H Business Trust
CMI Corporate Parking Business Trust
CM-N Business Trust
Coastland Center Inc.
Coastland Center LLC
Coastland Center LP
Collin Creek Anchor Acquisition LLC
Collin Creek Inc.
Collin Creek Mall LLC
Collin Creek Mall LP
Colony Square Land LLC
Colony Square Mall
Colony Square Mall LLC
Columbia Bank Drive Thru
Columbia Center-CA Building
Columbia Center-Exhibit Building
Columbia Corporate Center (Seventy)
Columbia Corporate Center Offices
Columbia Corporate Center Parking
Columbia Crossing LLC
Columbia Land Holdings Inc.
Columbia Mall Business Trust
Columbia Mall Inc.
Columbia Mall LLC
Columbia Mall SPE LLC
Columbia Management Inc.
Columbia Regional Office
Columbiana Center

Coral Ridge Mall LLC
Coronado Center Holding LLC
Coronado Center LLC
Corporate Housing Partnership
Corporate Pointe
Corporate Pointe #2
Corporate Pointe #3
Corporate Pointe 1
Corporate Pointe North
Costa Rica Land Trusts
Cottonwood Mall LLC
Cottonwood Square
Country Hills Plaza LLC
CPM Land LLC
Crocker Downtown Development Associates
Crocker Mizner Park III Ltd.
Crocker Mizner Park IV Ltd.
Cross Keys Village Square Condominium Inc.
Crossing Business Center #6, The
Crossing Business Center #7, The
Crossing Business Center (10000 Covington Cross), The
Crossing Business Center (10190 Covington Cross), The
Crossing Business Center (1201-1281 Town Center Drive), The
Crossing Business Center (1635 Village Centre), The
Crossing Business Center (1645 Village Center), The
Crossing Business Center (9901-9921 Covington Cross), The
Crossing Business Center (9950-9980 Covington Cross), The
Crossing Business Center, The
Crossings at Staten Island, The
Crossroads Center
Crossroads Center Land
Crossroads Mall Land Inc., The
Crossroads Mall Land LLC, The
Crossroads Mall, The
Crossroads, The
Cumberland Mall LLC
CURA/GGP Investment Corporation SARL
CV Center Inc.
Cypress LA LLC
DayJay Associates
Deerbrook Anchor Acquisition LLC
Deerbrook Mall LLC
Division Crossing
DK Burlington Town Center LLC
Eagle Ridge Mall Inc.
Eagle Ridge Mall LP

East Mesa Land LLC
East Mesa Mall LLC
Eastridge Mall
Eastridge Shopping Center LLC
ECE Turkish Joint Venture
ECE/GGP Gayrimenkul Insaat Yonetim Ve Gelistirme AS
Eden Prairie Anchor Acquisition
Eden Prairie Anchor Building LLC
Eden Prairie Center
Eden Prairie Mall Inc.
Eden Prairie Mall LLC
Elk Grove Promenade
Elk Grove Town Center LLC
Elk Grove Town Center LP
Emerson Land Business Trust
Emerson Land LLC
Emerson MPC
ER Land Acquisition LLC
Espark
Fairwood Commercial Front Foot Benefit Co. LLC
Fairwood Front Foot Benefit Co. LLC
Fairwood Master Planned Community
Fairwood MPC
Fairwood-Four Front-Foot Benefit Co. LLC
Fairwood-GPP Front-Foot Benefit Co. LLC
Fairwood-Promise Front-Foot Benefit Co. LLC
Fairwood-Prospect Front-Foot Benefit Co. LLC
Fairwood-Three Front-Foot Benefit Co. LLC
Fallbrook Center
Fallbrook Square Partners LLC
Fallbrook Square Partners LP
Fallen Timbers Shops II LLC
Fallen Timbers Shops LLC
Faneuil Hall Beverage LLC
Faneuil Hall Marketplace Inc.
Faneuil Hall Marketplace LLC
Fashion Place Anchor Acquisition LLC
Fashion Place LLC
Fashion Show Expansion LLC
Fashion Show Mall LLC
Fenway Retail Services Inc.
Fifty Columbia Corporate Center LLC
First Colony Mall LLC
Florence Mall LLC
Floripa Shopping
Foothills Mall

Fort Union
Forty Columbia Corporate Center LLC
Four OM LLC
Four OM SPE LLC
Four Owings Mills Corporate Center Land LP
Four Seasons Town Centre
Four State Facility Corp.
Four State Joint Venture
Four State Properties LLC
Fox River Mall
Fox River Plaza North LLC
Fox River Shopping Center LLC
Fox River Shopping Center LLP
Franklin Park Mall Co. LLC
Franklin Park Mall Inc.
Franklin Park Mall LLC
Franklin Park Mall LP
Frascatti Invetimentos Imobiliarios Ltda.
Fremont Plaza LLC
Future Landholder
Galleria at Tyler
Gallery at Harbor Place, The
Gallery at Harborplace Parking Garage
Gateway Center
Gateway Crossing LLC
Gateway Crossing Shopping Center
Gateway Mall
Gateway Mall Partners
Gateway Overlook
Gateway Overlook Borrower LLC
Gateway Overlook Business Trust
Gateway Overlook II Borrower LLC
Gateway Overlook II Business Trust
Gateway Overlook III Business Trust
GEAPE Land Holdings II Inc.
General Growth 170 (GP) LLC
General Growth 170 LP
General Growth Management Inc.
General Growth Management of California Inc.
General Growth Management of Hawaii Inc.
General Growth Oak View Mall Inc.
General Growth Properties Inc.
General Growth Willowbrook LLC
General Growth-Westlake (GP) Inc.
General Growth-Westlake LP
GG DR LLC

GGMI Malibu Inc.
GGP 110 Holding LLC
GGP 110 Inc.
GGP 110 LLC
GGP 125 LLC
GGP 168th Street LLC
GGP 168th Street LLC
GGP Acquisition LLC
GGP Ala Moana Holdings LLC
GGP Ala Moana LLC
GGP American Holdings Inc.
GGP American Properties Inc.
GGP Brasil Participacoes SA
GGP Brazil I LLC
GGP Brazil II LLC
GGP Capital Trust I
GGP Contractor Inc.
GGP Development LLC
GGP Echelon Place LLC
GGP Finance LLC
GGP General I Inc.
GGP General II Inc.
GGP Genesis Costa Rica LLC
GGP Holding II Inc.
GGP Holding II Services Inc.
GGP Holding Inc.
GGP Holding Services Inc.
GGP International LLC
GGP Ivanhoe II Inc.
GGP Ivanhoe III Services Inc.
GGP Ivanhoe Inc.
GGP Ivanhoe IV Services Inc.
GGP Ivanhoe Services Inc.
GGP Jordan Creek LLC
GGP Kapiolani Development LLC
GGP Knollwood Mall LP
GGP LH Holdings LLC
GGP LP
GGP Lux Co. SARL
GGP Meadows Mall LLC
GGP Mezzanine One LLC
GGP Natick Residence LLC
GGP Savannah LLC
GGP Title Inc.
GGP Turkey Investco LLC
GGP Turkey Management LLC

GGP Ventures Brazil Holding LLC
GGP Ventures Costa Rica LLC
GGP Village at Jordan Creek LLC
GGP/H Holding Inc
GGP/Homart II LLC
GGP/Homart II Services Inc.
GGP/Homart Inc.
GGP/Homart Services Inc.
GGP-Arrowhead Inc.
GGP-Bay City One Inc.
GGP-Brass Mill Inc.
GGP-Bridgeland LP
GGP-Buckland Hills One Inc.
GGP-Buckland Hills Two Inc.
GGP-Burlington LLC
GGP-Canal Shoppes LLC
GGP-Carolina Place Inc.
GGP-Columbiana Trust
GGP-Concord Land Co. Inc.
GGP-Cumberland Land LLC
GGP-Deerbrook LP
GGP-Foothills Land LLC
GGP-Foothills LLC
GGP-Four Seasons LLC
GGP-Gateway Mall Inc.
GGP-Gateway Mall LLC
GGP-Gateway Mall Partners
GGP-Glenbrook Holding LLC
GGP-Glenbrook LLC
GGP-Glendale Inc.
GGP-Grandville II LLC
GGP-Grandville Land LLC
GGP-Grandville LLC
GGP-Kentucky Inc.
GGP-La Place Inc.
GGP-Lakeland Inc.
GGP-Lakeland Inc.
GGP-Lakeview Square Inc.
GGP-Lansing Mall Inc.
GGP-Lincolnshire LLC
GGPLP Development LLC
GGPLP LLC
GGP-Macon LLC
GGP-Maine Mall Holding LLC
GGP-Maine Mall Land LLC
GGP-Maine Mall LLC

GGP-Mall of Louisiana II LP
GGP-Mall of Louisiana Inc.
GGP-Mall of Louisiana LP
GGP-Mint Hill LLC
GGP-Moreno Valley Inc.
GGP-Natick Services Inc.
GGP-Natick Trust
GGP-Natick West LLC
GGP-Neshaminy Inc.
GGP-Neshaminy Trust
GGP-Newgate Mall Inc.
GGP-Newgate Mall Inc.
GGP-Newpark Inc.
GGP-Newpark LLC
GGP-North Point Inc.
GGP-North Point Land LLC
GGP-Northbrook Inc.
GGP-Otay Ranch LLC
GGP-Otay Ranch LP
GGP-Paramus Park Mall LLC
GGP-Pecanland II LP
GGP-Pecanland Inc.
GGP-Pecanland LP
GGP-Pembroke Lakes II Inc.
GGP-Pembroke Lakes Inc.
GGP-Redlands Mall LLC
GGP-Redlands Mall LP
GGP-Rogers Retail LLC
GGP-Sikes Senter LLC
GGP-South Shore Partners Inc.
GGP-Steeplegate Inc.
GGP-Sugar Land Mall LP
GGP-Superstition Springs Inc.
GGP-TRS LLC
GGP-TRS Services Inc.
GGP-Tucson Land LLC
GGP-Tucson Mall LLC
GGP-Tyler Mall LLC
GGP-UC LLC
GGP-Willowbrook Land LP
GGP-Willowbrook LP
Glenbrook Square
Glendale Anchor Acquisition LLC
Glendale Associates Ltd.
Glendale Galleria
Glendale Galleria

Glendale Holding Inc.
Glendale Holding LLC
Glendale I Mall Associates LLC
Glendale II Associates LP
Glendale II Mall Associates LLC
Glendale Ohrbach's Associates LLC
Governor's Square LLC
Governor's Square Mall LLC
Grand Canal Shoppes at the Venetian, The
Grand Canal Shops II LLC
Grand Teton Mall
Grand Teton Mall & Plaza
Grand Traverse Mall
Grand Traverse Mall Holding Inc.
Grand Traverse Mall Partners LP
Grandville Mall II Inc.
Grandville Mall Inc.
Greengate Mall Inc.
Greenwood Mall Inc.
Greenwood Mall Land LLC
Greenwood Mall LLC
Halsey Crossing
Harbor Place Associates LP
Harborplace
Harborplace Borrower LLC
Harborplace Inc.
Harborplace Management Co. LLC
Harper's Choice Business Trust
HCTSS LLC
Head Acquisition LP
Hex Holding LLC
Hexalon Real Estate Inc.
HHP Government Services LP
Hickory Ridge Village Center Inc.
Highland Mall Joint Venture, The
Highland Mall LP
Hillshire Property
HMF Properties LLC
HMF Properties LP
Ho Retail Properties I LP
Ho Retail Properties II LP
Hocker Oxmoor LLC
Hocker Oxmoor Partners LLC
Hoover Mall Holding LLC
Hoover Mall Limited LLC
Hoover Mall Services LLC

Howard Hughes Canyon Pointe Q4 LLC
Howard Hughes Centerpoint LLC
Howard Hughes Corp., The
Howard Hughes Plaza
Howard Hughes Properties Inc.
Howard Hughes Properties IV LLC
Howard Hughes Properties LP
Howard Hughes Properties V LLC
Howard Hughes Realty Inc
Howard Research & Development Corp., The
Howard Retail Investment Co. LLC
HRD Commercial Properties Inc.
HRD Investment Inc.
HRD Parking Deck Business Trust
HRD Parking Inc.
HRD Parking Two
HRD Properties Inc.
HRD Remainder Inc.
HRE Flanc Inc.
HRE Perimeter LLC
H-Tex Inc.
Hughes Corp., The
Hughes Properties Inc.
Hughes Summerlin Other
Hulen Mall LLC
Hulen Owner LP
Hunt Valley Title Holding Co. LLC
Jequitiba Plaza Shopping
Jordan Creek Town Center
JP Realty Inc.
Kalamazoo Mall Inc.
Kalamazoo Mall LLC
Kapiolani Condominium Development LLC
Kapiolani Retail LLC
Kendall Town Center
Kenwood Mall Holding LLC
Kenwood Mall LLC
Kenwood Towne Centre
Knollwood Company LP
Knollwood Mall Inc.
La Cantera Holding GP LLC
La Cantera Holding LP
La Cantera Retail LP
La Cantera Specialty Retail LP
La Place Shopping Corp.
La Place Shopping LP

Lake Meade & Buffalo Partnership
Lakefront North Parking Inc.
Lakeland Square Mall LLC
Lakeside Mall Holding LLC
Lakeside Mall LLC
Lakeside Mall Property LLC
Lakeview Square
Lakeview Square LP
Lakeview Square Mall
Lancaster Trust
Land Trust No 89433
Land Trust No 89434
Land Trust No FHB-TRES 200601
Land Trust No FHB-TRES 200602
Landmark Mall Inc.
Landmark Mall LLC
Lansing Mall LP
Learning Mall LLC The
Lent Ranch LP
Lincolnshire Commons LLC
Lockport LLC
Lockport Mall
Lot 39 in Columbia
Lot 48 Business Trust
Lot 49 Business Trust
Lot C in Columbia
Lot D in Columbia
LP Rouse-Houston LLC
LRVC Business Trust
Lynnhaven Holding LLC
Lynnhaven Mall LLC
Maguire Partners-Playa Vista
Maguire Partners-Playa Vista Area C
Maine Mall, The
Majestic Holdings LLC
Majestic Partners-Provo LLC
Mall at Sierra Vista, The
Mall Entrances Business Trust
Mall in Columbia Business Trust, The
Mall in Columbia Holding II LLC, The
Mall in Columbia Holding LLC, The
Mall in Columbia, The
Mall of Louisiana Holding Inc.
Mall of Louisiana Land Holding LLC
Mall of Louisiana Land LP
Mall of Louisiana Power Center

Mall of the Bluffs LLC
Mall of the Bluffs Partners LLC
Mall St Matthews Co. LLC
Mall St Vincent Inc.
Mall St Vincent LP
MallFinder Network LLC
Market Place Shopping Center
Maui Onion Festival, The
Maui Ranch Property
Mayfair Mall LLC
Mayfair Property Inc.
Meadows Mall
Merrick Park Holding LLC
Merrick Park LLC
Merrick Park Parking LLC
Merriweather Post Business Trust
Merriweather Post Pavillion
Metro Plaza
MetroCity
Migros–Center Beylikduzu
Migros–Center Natalia
Mizner Park Holdings I LLC
Mizner Park Holdings II LLC
Mizner Park Holdings III LLC
Mizner Park Holdings IV LLC
Mizner Park Holdings V LLC
Mizner Park Venture LLC
Moinhas Shopping
Mondawmin Borrower LLC
Mondawmin Business Trust
Mondawmin Mall
Montclair Plaza LLC
Moreno Valley Mall
MSAB Holdings Inc.
MSAB Holdings LLC
MSM Property LLC
Nacional Iguatemi Administracao Ltda.
Nacional Iguatemi Bahia Administracao e Participacoes Ltda.
Natick Collection
Natick Mall LLC
Natick Nouvelle
Natick Retail LLC
Natick West
Neighborhood Stores
Neshaminy Mall
Neshaminy Mall Joint Venture LP

New Orleans Riverwalk Associates
New Orleans Riverwalk LP
New River Associates
New River Center LLC
Newgate Mall Land Acquisition LLC
NewPark Anchor Acquisition LLC
NewPark Mall Anchor Acquisition
NewPark Mall LLC
North Plains Mall LLC
North Point Mall
North Star Anchor Acquisition LLC
North Star Anchor Acquisition LP
North Star Mall Anchor
North Star Mall LLC
North Town Mall LLC
North Wacker
Northbrook Court I LLC
Northbrook Court II LLC
Northbrook Court LLC
Northgate Mall LLC
Northridge Fashion Center
Northtown Mall
Northwest Associates
Northwest Ohio Mall LLC
NS Mall Property LP
NSMJV LLC
NSMJV LP
Oak Brook Urban Venture LP
Oak View Mall LLC
Oakbrook Center
Oakbrook Facilities Corp.
Oakbrook Shopping Center LLC
Oakland Ridge Industrial Development Corp.
Oakland Ridge Industrial Park
Oaks Mall LLC
Oaks Mall/Westroads Mall, The
Oakwood Hills Mall LLC
Oakwood Hills Mall Partners LLP
Oakwood Mall
Oakwood Shopping Center LP
Oglethorpe Mall LLC
Oklahoma Mall Inc.
Oklahoma Mall LLC
OM Borrower LLC
OM Land Development LLC
One Owings Mills Corporate Center Associates LP

One Owings Mills Corporate Center LLC
One Willow Co. LLC
Orem Plaza Center & State Street
Orem Plaza Center Street LLC
Otay Ranch Town Center
Oviedo Marketplace
Owings Mills Corporate Center
Owings Mills Corporate Center 1
Owings Mills Corporate Center 2
Owings Mills LP
Owings Mills Mall
Owings Mills Shopping Center
Oxmoor Center
Paramus Equities LLC
Paramus Park Inc.
Paramus Park LLC
Paramus Park Shopping Center LP
Parcel C Business Trust
Parcel D Business Trust
Parciti-IIP Lancaster Venture
Parcity LLC
Parcity Trust
Park City Center
Park City Holding Inc.
Park Mall Inc.
Park Mall LLC
Park Meadows Mall Holding LLC
Park Meadows Mall LLC
Park Place
Park Square LP
Parke West LLC
Parks at Arlington LLC
Parkside LP
Parkview Office Building LP
Passeio Shopping
Pavilions at Buckland Hills LLC
PC Lancaster LLC
PC Lancaster Trust
PDC Community Centers LLC
PDC Holding LLC
PDC-Eastridge Mall LLC
PDC-Red Cliffs Mall LLC
Peachtree Mall LLC
Pecanland Anchor Acquisition LLC
Pecanland Mall Anchor Acquisition
Pembroke Lakes Mall Ltd.

Perimeter Center LLC
Perimeter Mall Facilities LLC
Perimeter Mall Inc.
Perimeter Mall LLC
Perimeter Mall Venture LLC
Phase II Mall Subsidiary LLC
Piedmont Mall LLC
Pierre Bossier Mall LLC
Pine Ridge Mall LLC
Pines Mall Partners
Pines Mall, The
Pinnacle Hills LLC
Pinnacle Hills Power Center
Pinnacle Hills Promenade
Pinnacle South LLC
Pioneer Office LP
Pioneer Place LP
Pioneer Tower
Planole Store LP
Plaza 800 LLC
Plaza 800 Skippers
Plaza 9400
Plaza 9400 Shops
Price Development Co. LP
Price Development TRS Inc.
Price Financing Partnership LP
Price GP Corp.
Price GP LLC
Price NT LLC
Price Spokane LP
Price-ASG LLC
Price-Boise Co. Ltd.
Price-James Co.
Prince Kuhio Plaza Inc.
Princeton Land East LLC
Princeton Land LLC
Providence Place Holdings LLC
Provo Mall Development Co. Ltd.
Provo Mall LLC
Provo Plaza
Provo Towne Centre
PTC Trailer Court
Quail Springs Mall LLC
RA Hotel Inc.
RA West Inc.
RA-CFH LLC

RASCAP Realty Ltd.
Red Cliffs Mall
Red Cliffs Plaza
Red Rock Investment LLC
Redlands Land Acquisition Co. LLC
Redlands Land Acquisition Co. LP
Redlands Land Holding LLC
Redlands Mall
Redlands Promenade
Regency Square Mall
Ridgedale Center LLC
Ridgedale Joint Venture
Ridgley Building
Rio West LLC
Rio West Mall
River Falls Mall
River Falls Mall LLC
River Falls Mall Partners
River Hills Land LLC
River Hills Mall LLC
River Hills Mall LLP
River Pointe Plaza
Riverchase Anchor Acquisition LLC
Riverchase Galleria
Riverlands Shopping Center
Rivers Park ABC LLC
Riverside Plaza
Riverspark Associates LP
Rivertown Crossings
Riverwalk Marketplace
Rochester Mall LLC
Rogers Retail LLC
Rogue Valley Mall Holding LLC
Rogue Valley Mall LLC
Rolim Associates
Ropro TRS Inc.
Rouse Co Business Trust, The
Rouse Co. at Owings Mills LLC, The
Rouse Co. BT LLC, The
Rouse Co. LP, The
Rouse Co. of Florida LLC, The
Rouse Co. of Georgia LLC, The
Rouse Co. of Louisiana LLC, The
Rouse Co. of Michigan LLC, The
Rouse Co. of Minnesota LLC, The
Rouse Co. of Ohio LLC, The

Rouse Co. of Texas LLC, The
Rouse Co. of Washington LLC, The
Rouse Co. Operating Partnership LP, The
Rouse Co. Protective Trust Inc., The
Rouse Co., The
Rouse Columbus Square LLC
Rouse Commercial Properties Inc.
Rouse Commercial Properties LLC
Rouse FS LLC
Rouse Holding LP
Rouse Investing Co. LLC
Rouse Investment LP
Rouse LLC
Rouse Oakbrook LLC
Rouse Office Management of Arizona LLC
Rouse Property Management Inc.
Rouse Providence LLC
Rouse Ridgedale Holding LLC
Rouse Ridgedale Inc.
Rouse Ridgedale LLC
Rouse SI Shopping Center LLC
Rouse SL Shopping Center Inc
Rouse Southland Inc.
Rouse Southland LLC
Rouse Transportation LLC
Rouse Tri-Party Miscellaneous LLC
Rouse Tri-Party TRS Inc.
Rouse-Abbey LLC
Rouse-Arizona Center LLC
Rouse-Arizona Retail Center LP
Rouse-Brandywood Inc.
Rouse-Bridgewater Commons LLC
Rouse-Fairwood Development Corp.
Rouse-Fairwood Development Limited Partnership
Rouse-Governor's Square LLC
Rouse-Highland Inc.
Rouse-Highland LLC
Rouse-Houston GP LLC
Rouse-Houston LP
Rouse-Houston LP LLC
Rouse-MerchantWired Inc.
Rouse-Miami LLC
Rouse-Mizner Park LLC
Rouse-New Orleans LLC
Rouse-Oakwood Shopping Center Inc.
Rouse-Oakwood Shopping Center LLC

Rouse-Orlando Inc.
Rouse-Orlando LLC
Rouse-Park Meadows Holding LLC
Rouse-Park Meadows LLC
Rouse-Phoenix Cinema LLC
Rouse-Phoenix Corporate Center LP
Rouse-Phoenix Development Co. LLC
Rouse-Phoenix Development Corp.
Rouse-Phoenix Hotel Corp.
Rouse-Phoenix Hotel Parking Inc.
Rouse-Phoenix Master LP
Rouse-Phoenix Theatre LP
Rouse-Portland Inc.
Rouse-Portland LLC
Rouse-Seattle Inc.
Rouse-Seattle LLC
Rouse-Towson Town Center LLC
Rouse-TTC Funding LLC
Rouse-Urban Acquisition LLC
Rouse-Urban LLC
Rouse-West Dade Inc.
Rouse-Westlake LP
Rouse-Westlake LP II
Rouse-Wincopin Inc.
Rouse-Wincopin LLC
RREF Hotel Holdings Inc.
RS Properties Inc.
Running Brook Borrower LLC
Running Brook Business Trust
Saint Louis Galleria Anchor Acquisition LLC
Saint Louis Galleria Holding LLC
Saint Louis Galleria LLC
Saint Louis Land LLC
Salem Center
Salem Mall Inc.
Salem Mall LLC
Santana Parque Shopping
Seaport Marketplace Inc.
Seaport Marketplace LLC
Seaport Marketplace Theatre Inc.
Seaport Marketplace Theatre LLC
Senate Plaza
Seventy Columbia Corporate Center Inc.
Seventy Columbia Corporate Center LLC
Seventy Columbia Corporate Center LP
Shoppes at Buckland Hills, The

Shoppes at Circle T Ranch
Shoppes at River Crossing LLC
Shoppes at the Palazzo, The
Shopping Centers in Brazil
Shopping Grand Rio
Shopping Iguatemi Campina Grande
Shopping Iguatemi Feira de Santana
Shopping Iguatemi Salvador
Shopping Leblon
Shopping Via Parque
Shops at Circle-T Ranch, The
Shops at Fallen Timbers, The
Shops at La Cantera, The
Shops at Summerlin Centre, The
Sierra Vista Mall LLC
Sikes Senter LLC
Sikes Senter LP
Silver City Galleria LLC
Silver Lake Mall LLC
Sixty Columbia Corporate Center Inc.
Sixty Columbia Corporate Center LLC
Sooner Fashion Mall LLC
Sooner Mall
South Shore Mall
South Shore Partners LP
South Street Seaport LP
Southlake Mall LLC
Southland Center Holding LLC
Southland Center LLC
Southland Mall Inc.
Southland Mall LP
Southpoint Land LLC
Southpoint Mall
Southpoint Mall LLC
Southwest Denver Land LLC
Southwest Plaza LLC
Spokane Mall Development Co. LP
Spokane Mall LLC
Spokane Valley Mall & Plaza
Spokane Valley Plaza
Spring Hill Mall LLC
St Cloud Land LLC
St Cloud Mall Holding LLC
St Cloud Mall LLC
St. Louis Galleria
Stansfield-Laurel Inc.

Staten Island Mall
Steeplegate Mall
Stone Lake LLC
Stonebriar Anchor Acquisition LLC
Stonebriar Centre
Stonebriar Ice Rink
Stonebriar Mall LLC
Stonestown Center
Stonestown Shopping Center Holding LLC
Stonestown Shopping Center LLC
Stonestown Shopping Center LP
Streets at Southpoint, The
Summa Corp.
Summerlin Centre LLC
Summerlin Corp.
Summerlin Hospital Medical Center LP
Summerlin Medical Center LP
Superstition Springs Holding LLC
Superstition Springs Inc.
Taboao Shopping
Tallahassee Associates
Terrapin Acquisition LLC
THC-HRE LLC
Three OM LLC
Three OM SPE LLC
Three Owings Mills Corporate Center Land LP
Three Rivers Mall LLC
Three Willow Co. LLC
Three Willow Corp.
Town Center Development Co. GP LLC
Town Center Development Co. LP
Town Center East Business Trust
Town Center East Parking Lot Business Trust
Town East Mall LLC
Town East Mall LP
Towson TC LLC
Towson Town Center
Tracy Mall Inc.
Tracy Mall Partners I LLC
Tracy Mall Partners II LP
Tracy Mall Partners LP
Trails Village Center
Trails Village Center Co.
TRC Co-Issuer Inc.
TRC Parking Business Trust
TRC Willow LLC

Triangle Business Center I LP
Tri-Party Miscellaneous LLC
Tri-Party Non-856 Assets LLC
TTC Member LLC
TTC SPE LLC
Tucson Anchor Acquisition LLC
Tucson Mall
Tucson Mall (4848 Parcel)
TV Investment LLC
TWC Commercial Properties LLC
TWC Commercial Properties LP
TWC Land Development LLC
TWC Land Development LP
TWC Operating LLC
TWC Operating LP
TWCPC Holdings GP LLC
TWCPC Holdings LP
Twin Falls Crossing
TWLDC Holdings GP LLC
TWLDC Holdings LP
Two Arizona Center LLC
Two Owings Mills Corporate Center Associates LP
Two Owings Mills Corporate Center Inc.
Two Owings Mills Corporate Center LLC
Two Willow Co. LLC
Two Willow Corp.
Tyler Mall LP
Tysons Galleria LLC
UC Oakbrook Genpar LLC
UK-American Properties Inc.
UK-LaSalle LLC
University Crossing
Urban Shopping Centers LP
Valley Hills Mall Inc.
Valley Hills Mall LLC
Valley Plaza Anchor Acquisition LLC
Valley Plaza Mall
VCK Business Trust
VCK Holdings Inc.
Victoria Ward Center LLC
Victoria Ward Entertainment Center LLC
Victoria Ward Industrial
Victoria Ward Ltd.
Victoria Ward Services Inc.
Village at Bridgewater Commons, The
Village at Jordan Creek

Village at Merrick Park
Village at Redlands, The
Village of Cross Keys Inc., The
Village of Cross Keys LLC, The
Village of Merrick Park
Visalia Mall LLC
Visalia Mall LP
Vista Commons LLC
Vista Ridge Joint Venture LP
Vista Ridge Mall
Vista Ridge Mall LLC
Volo, IL Land
VW Condominium Development LLC
Ward Center Warehouse
Ward Centers
Ward Entertainment Center
Ward Gateway-Industrial-Village LLC
Ward Plaza-Warehouse LLC
Washington Park Mall
Water Tower Joint Venture
Water Tower LLC
Water Tower Place
WECCR General Partnership
WECCR Inc.
Weeping Willow RNA LLC
West Kendall Holdings LLC
West Oaks Anchor Acquisition LLC
West Oaks Mall
West Oaks Mall Trust
West Valley Mall
West Windsor Town Center
Westcoast Estates
Westlake Center Associates LP
Westlake Retail Associates Ltd.
Westroads Mall LLC
Westwood Mall LLC
Westwood Mall LP
Whalers Village Fine Shops & Restaurants
Whalers Village Museum
White Marsh General Partnership
White Marsh Mall Associates
White Marsh Mall LLC
White Marsh Phase II Associates
White Mountain Mall LLC
Willow SPE LLC
Willowbrook II LLC

Willowbrook Mall (TX) LLC
Willowbrook Mall Anchor Acquisition (TX) LLC
Willowbrook Mall LLC
Willowbrook Mall LP
Wincopin Restaurant Business Trust
Woodbridge Center Property LLC
Woodlands Acquisition LLC
Woodlands Beverage Inc., The
Woodlands Brokerage LLC, The
Woodlands Commercial Brokerage Co. LP, The
Woodlands Commercial Properties Co. LP, The
Woodlands Corp., The
Woodlands Custom Residential Sales LLC, The
Woodlands Custom Sales LP, The
Woodlands Development Co., The
Woodlands Holding Hotel GP LLC, The
Woodlands Holding Hotel LP, The
Woodlands Hotel GP LLC, The
Woodlands Hotel LP, The
Woodlands Land Development Co. LP, The
Woodlands Mall Associates LLC, The
Woodlands Mall, The
Woodlands MPC Operating
Woodlands MPC-Commercial
Woodlands MPC-Land
Woodlands Office Equities-95 Ltd.
Woodlands Operating Co. LP, The
Woodlands Village
Woodlands VTO 2000 Commercial GP LLC
Woodlands VTO 2000 Commercial LP
Woodlands VTO 2000 Land GP LLC
Woodlands VTO 2000 Land LP
WV SUB LLC
Yangon Participacoes Ltda.
Yellowstone Square & Shop

EXHIBIT 1(F)

DIRECTOR AND OFFICER AFFILIATIONS

Aetna Realty Investors
AEW Capital Management LP
AEW Partners Funds
Airespace Inc.
American Academy of Arts & Sciences, The
American College of Real Estate Lawyers
American Institute of Certified Public Accountants
American Jewish Committee, Chicago Chapter Advisory Board
American Real Estate & Urban Economics Association, The
AMLI Residential Properties Trust
Anglo-American Real Property Institute, The
Aspen Music Festival & School
Avatar Holdings Inc.
Bally Fitness Franchising Inc.
Bally Franchise RSC Inc.
Bally Franchising Holdings Inc.
Bally Sports Clubs Inc.
Bally Total Fitness Holding Corp.
Bally Total Fitness of Missouri Inc.
Bally Total Fitness of The Mid-Atlantic Inc.
Bally Total Fitness of Upstate New York Inc.
Bank One NA
Baruch College, Zicklin School of Business
Bedford Property Investors Inc.
Brookings Institution, The
CarMax Inc.
Center Cos., The
Charter Real Estate Investment Trust
Charter Realty Holdings Ltd.
Chiasso Inc.
Cisco Systems Inc.
CO Space Inc.
CO Space Services LLC
Columbia University Graduate School of Business
Counselors of Real Estate, The
CPlane Inc.
Crocker Trust Inc.
Deloitte & Touche
Engineered Controls International Inc.
EOP Operating LP
Equity Financial & Management Co.
Equity Office Properties Trust
Essex Property Trust Inc.

Fairfax County (VA) Economic Development Council, The
Field Museum of Natural History
First National Bank of Chicago, The
Goldman Sachs & Co
HON Industries
ICSC
ICSC Foundation
Imperial Parking Corp
Institute of Management Accountants Inc.
International Business Machines Corp.
International Council of Shopping Centers Inc.
Ivanhoe Cambridge Inc.
Jel Sert Co., The
JMB Realty Corp.
Jones Lang LaSalle Inc.
Kravco Co.
Loreto Bay Co.
Mall of the Bluffs Council Bluffs
Massachusetts Institute of Technology, Thomas G Eastman Chair
Massachusetts Mutual Life Insurance Corp.
Mexico City News
Mobil Land Development Corp.
NAACP Legal Defense & Educational Fund Inc.
NAREIT
National Academy of Public Administration
National Association of Real Estate Investment Trusts
National Investor Relations Institute
National Investor Relations Institute, Chicago Chapter
National Realty Roundtable
Neal Gerber & Eisenberg LLP
NIRI
Northern Illinois University Inc.
Northern Virginia Technology Council Inc.
Ounce of Prevention Fund
Penton Media Inc.
Persistence Software Inc.
Pittway Corp.
Polaris Capital LLC
Polaris Capital Management Inc.
Rodamco North America NV
Rouse Co. LP, The
Rouse LLC
Sally Beauty Holdings Inc.
Sally Holdings LLC
Salomon Brothers Inc.
Storetrax.com

Tahoe Networks Inc.
Taubman Realty Group LP
Terrabrook
Trefethen & Co.
Trefethen Capital Partners LLC
UDC Homes Inc.
United States Ski & Snowboard Team Foundation Board of Trustees
University of California Real Estate Center
University of Chicago Hospitals
University of Denver
University of Illinois, College of Law, Board of Visitors
University of Iowa Executive MBA Program
University of Iowa, School of Management, Board of Advisors
University of Minnesota (inc.)
University of Pennsylvania, Wharton School, Advisory Board
University of Pennsylvania, Wharton School, Samuel Zell and Robert Lurie Real Estate Center
University of South Dakota Foundation Board of Trustees
University of Wisconsin-Madison, School of Business, Center for Urban Land Economics
Research, Board of Directors
Urban Economics Policy Advisory Board
Urban Land Institute
Urban Land Institute, Advisory Studies
Urban Shopping Centers Inc.
US Ski & Snowboard Team
USA Cycling Board of Trustees
Vista Broadband Networks Inc.
Westbrook Partners LLC
Wolf Block Schorr & Solis-Cohen LLP
Woodlands Development Co., The
Woodlands Operating Co. LP, The
World TEAM Sports
Ygomi Inc.
Young President's Organization

EXHIBIT 1(G)

GUARANTEE OBLIGATIONS

Archon Financial LP
Bank of America NA
Bank of Ireland
Citicorp North America
Commerzbank AG, New York Branch
Deutsche Bank Securities Inc.
Deutsche Bank Trust Co. Americas
Eurohypo AG
German American Capital Corp.
GMAC Commercial Mortgage Association
ING Real Estate Finance (USA)
Ivanhoe Capital LP
LaSalle Bank NA
Lehman Brothers Bank FSB
Merrill Lynch Mortgage Lending Inc.
Morgan Stanley Mortgage Capital Inc.
New York Life Insurance Co.
Teachers Insurance and Annuity Association-College Retirement Equities Fund
US Bank NA
Wachovia Bank

EXHIBIT 1(H)

INDENTURE TRUSTEES AND KNOWN BONDHOLDERS

American Enterprise Investment Service
AR Asset Management Inc.
Avery Capital Management LLC
AXA Rosenberg Investment Management LLC (US)
Banc of America Securities LC
Bank Of New York Mellon, The
Bank One NA
Barclays Capital Inc.
Blackrock Advisors LLC
BNP Paribas Prime Brokerage Inc.
BNP Paribas, New York Branch
BNY Asset Management
Brown Brothers Harriman & Co. Inc.
Brown Investment Advisory & Trust Co.
Capital Guardian Trust Co. (US)
Capital Research & Management Company (US)
Charles Schwab & Co. Inc.
Citibank NA
Citigroup Global Markets Inc.
Citigroup Global Markets Inc. (US)
Citigroup Global Markets Inc./Salomon
Clearview Correspondent Services LLC
Credit Suisse Securities (USA) LLC
Custodial Trust Co.
DA Davidson & Co.
Denver Investment Advisors LLC
Deutsche Bank Securities Inc.
E*Trade Clearing LLC
Edward D Jones & Co.
Ferris Baker Watts Inc.
Fidelity International (UK) Ltd.
Fidelity Management & Research Co.
Fifth Third Bank
First Clearing
First National Bank of Chicago NA
Goldman Sachs & Co
Goldman Sachs International
Greenwich Capital
Hartford Investment Management Co.
Interactive Brokers Retail Equity Clearing
Jefferies & Co. Inc.
JP Morgan
Jp Morgan Chase Bank NA

JP Morgan Clearing
JP Morgan International
JP Morgan Securites Inc.-Fixed
JP Morgan Securities (US)
JP Morgan Securities Inc
JP Morgan Trust Co. NA
Kensington Management Group LLC
LaSalle Bank NA
London Global Market
LPL Financial Corp.
M&I Marshall & Ilsley Bank
Manufacturers & Traders Trust Co.
Mellon Trust
Merrill Lynch Global Securities
Merrill Lynch Pierce Fenner & Smith
Metropolitan West Asset Management LLC
Morgan Keegan & Co. Inc.
Morgan Stanley
Morgan Stanley & Co. Inc.
Morgan Stanley DW Inc.
National Financial Services LLC
NBCN Inc./CDS
New York Life Investment Management LLC
Northern Trust Co., The
Northern Trust Global Investments
Oaktree Capital Management LP
Onex Credit Partners LLC
Options Express Inc.
Pallas Investment Partners LP
Partnerre Asset Management Corp.
Pershing LLC
Pimco-Pacific Investment Management Co.
PNC Bank NA
Pyramis Global Advisors LLC
Raymond James & Associates Inc.
RBC Capital Markets Corp.
Ridge Clearing & Outsourcing Solutions
Riversource Investments LLC
Robert W Baird & Co. Inc.
Rothschild et Cie Banque
Sanford C Bernstein & Co LLC
Scottrade Inc.
SEI Private Trust Co.
SG Americas Securities LLC
SSB-SPDRs
SSB-Trust Custody

State Street Bank & Trust Co.
Stifel Nicolaus & Co. Inc.
Sun Capital Advisers LLC
Sunrise Partners LLC
TD Ameritrade Clearing Inc.
TD Asset Management USA Inc.
TD Bank, The
Terra Nova Financial LLC
Thrivent Financial For Lutherans
UBS Financial Services Inc.
UBS Securities LLC
UBS Securities Ltd. (UK)
UMB Bank NA
Union Bank of California
US Bank NA
Wedbush Morgan Securities Inc.
Wells Fargo Bank
Wilmington Trust Co.

EXHIBIT 1(I)

INSURERS

Allied World Assurance Co.
American Guarantee & Liability Insurance Co.
AON
Arch Insurance Co.
Arrowhead General Insurance Agency
Aspen Insurance (UK) Ltd.
Axis Specialty Insurance Co.
C.N.A.
Chubb Corp., The
Continental Casualty Co.
Empire Indemnity
Endurance American Specialty Insurance Co.
Essex Insurance Co.
Federal Insurance Co.
Global Excess Partners LLC
Hartford, The
Homeland Insurance Co. of New York
Lancashire Insurance Co. (UK) Ltd.
Landmark American Insurance Co.
Lexington Insurance Co.
One Beacon
Pacific Insurance Co. Ltd.
RSUI
Society of Lloyds, The
Swiss Re International SE
Tokio Marine & Nichido Fire Insurance Co.
Western Re/Managers Insurance Services Inc.
XL Insurance America Inc.
Zurich Financial Services

EXHIBIT 1(J)

INVESTMENT BANKS

Banc of America Securities LLC
Banc One Capital Markets Inc.
BT Alex Brown Inc.
Citigroup Global Markets Inc.
Commerzbank Capital Markets Corp.
Deutsche Bank Securities Inc.
Dresdner Kleinwort Wasserstein Grantchester Inc.
Goldman Sachs & Co
JP Morgan Securities Inc
Lehman Brothers Inc.
McDonald Investments Inc.
Merrill Lynch Pierce Fenner & Smith
Morgan Stanley & Co. Inc.
PNC Capital Markets Inc.
RBC Capital Markets Corp.
Scotia Capital (USA) Inc.
UBS Investment Bank
UBS Securities LLC
US Bancorp Piper Jaffray Inc.
Wachovia Capital Markets, Llc
Wells Fargo Brokerage Services LLC

EXHIBIT 1(K)

JOINT VENTURE PARTIES

110 Building
835 Michigan LP
AIDA (Clarion)
AIL Investment LP
AIL-Hillside
Anaheim Crossing
AON
AON Risk Services Inc.
Berman, Alexander L.
Burnham Foundation
Burnham/James
CALPERS
Caselmar LP
Center Pointe Plaza & Village Center
Centerpoint Management LLC
CG Merrick LC
Christensen
Christiana Holdings II LLC
Christiana Mall
CIGNA
CPI-Highland Associates LP
CURA Beteiligungsgesellschaft Osterreich mbH
CURA Beteiligungsgesellschaft Polen mbH
CURA Beteiligungsgesellschaft Turkei mbH
de Miranda, Aloysio Meirelles
Development Resources
Development Resources Wacker LLC
ECE Europa Bau-und Projektmanagement GmbH
ECE Middle East GmbH
ECE Projektmanagement International GmbH
Four State Facility Corp.
Four State Properties
Fourmall Acquisition LLC
Fraga, Luiz Henrique
Gateway Center - Buffalo
Gateway Center - Lake Mead
GBP I Fundo de Investimento em Participacoes
Growth Head GP LLC
Head Acquisition LP
Highland Mall
Homart II Properties
Hunt Schwyhart Graham VI LLC
Illinois Teachers

IMI LLC
Investment Properties II LLC
Investment Properties LLC
Ivanhoe
Ivanhoe Equities V LP
Ivanhoe Properties
James, Thomas W.
JB Hunt
JCP Realty Inc.
Jim Wilson & Associates LLC
JP Morgan
JP Morgan Strategic Property Fund
Koehler Portfolio
Manet Participacoes SA
MASU6 Participacoes S.A.
Mendes, Delcio
Merrick Park (FL), Village of
Merrick Park Member LLC
Merrick Park Miscellaneous Income LLC
Mizner Mall Holdings Inc.
Mizner Office Holdings Inc.
Mizner Park
Mizner Park - Cartoon Museum
Mizner Park Holdings Inc.
Mondawmin Mall
Morgan Stanley
MS TWC Inc.
MS/TWC Joint Venture
Multiplan Empreendimentos Imobiliarios SA
Neshaminy Mall
New York State
New York State Comptroller as Trustee of the Common Retirement Fund
New York State Teacher's Retirement System
Northwest Associates
NYSTERS
Oakbrook Center
Ohio State Teachers
One Owings Mills Corporate Center
OTR (Affiliate of Ohio State Teachers' Retirement System)
Perimeter Center Miscellaneous Income LLC
Perimeter Mall
Perimeter Mall Acquisition LLC
Pinnacle Hills Promenade
Provo Towne Centre
Quail Springs Mall
Riley Inc.

Rique, Renato Feitosa
Riverchase Galleria
Rodamco
RREEF America LLC
Shoppes at River Crossing, The
Shops at Circle T Ranch, The
Shops at La Cantera & Lifestyle Specialty, The
Simon Properties
Simon THS Inc.
SK Koehler & Co.
SPG Head GP LLC
SPG Head LP LLC
Spokane Valley Mall & Plaza
Streets at Southpoint, The
Summerline Medical Center
Superstition Springs Center
Teacher's Retirement System of the State of Illinois
Trails Village Center
TRS Properties
Two Owings Mills Corporate Center
UHS Holding Co. Inc.
Universal Health Services
Urban Shopping Centers LP
USAA Real Estate Co.
Vieira, Carlos Alberto
Visco, Ewerton Espinda
Water Tower Place
WEA NY Inc.
Westcor Realty LP
Westfield
Westfield Head LP
Westlake 7 Building Partners LP
Westlake Center
Wilson Galleria LLC
Wilson Macon LLC
Woodlands Master Planned Community

EXHIBIT 1(L)

LENDERS & SERVICERS

Aareal Capital Corp.
Aberdeen Loan Funding Ltd.
AIB Debt Management Ltd.
Alcentra Warehouse Ltd.
Allied Capital Corp.
American General Finance Corp.
American Savings Bank FSB
AMMC CLO IV Ltd.
AMMC CLO V Ltd.
AMMC CLO VI Ltd.
ARCAP Servicing Inc.
Archon Financial LP
Armstrong Loan Funding Ltd.
Artus Loan Fund 2007-1
Ascension Loan Vehicle LLC
Atrium V
Avenue CLO Fund Ltd.
Avenue CLO II Ltd.
Avenue CLO III Ltd.
Avenue CLO IV Ltd.
Avenue CLO V Ltd.
Avenue CLO VI Ltd.
Avery Street Clo Ltd.
Ballyrock CLO II Ltd.
Baltimore, City of (MD)
Banc of America Securities LLC
Bank of America NA
Bank of America TX
Bank Of East Asia Ltd., The
Bank of Hawaii Corp.
Bank of Ireland
Bank of New York Mellon Trust Co. NA, The
Bank of the West
Barclays Bank Plc
Bayerische Landesbank
Bear Stearns & Co.
Bear Stearns Commercial Mortgage Inc.
BLT 17 LLC
Caja De Ahorros Del Mediterraneo
Calyon New York Branch
Cambria Institutional Loan Fund
Capital Farm Credit
Capmark Finance Inc.

Capmark Finance Inc.
Centerline Servicing Inc.
Central Pacific Bank
Chang Hwa Commercial Bank Ltd.
Chase Manhattan Bank
CIGNA Corporation
Citicorp North America Inc.
Citigroup Global Markets Inc.
Citigroup Global Markets Realty Corp.
Clarion Partners LLC
Columbia National Real Estate Finance LLC
Column Financial (CSFB)
Column Financial Inc.
Commerzbank AG
Commerzbank AG, New York Branch
Commerzbank AG, New York Branch
Comstock Funding Ltd.
Connecticut General Life Insurance Co.
Credit Suisse First Boston
Credit Suisse Group AG
CSFB
CWC Capital Asset Management LLC
Deka Bank Deutsche Girozentrale
Deutsche Bank AG, Cayman Islands
Deutsche Bank AG, New York Branch
Deutsche Bank Securities Inc.
Deutsche Bank Trust Co. Americas
E Sun Commercial Bank LA Branch
Eaton Vance Institutional Senior Loan Fund
Eaton Vance VT Floating Rate Income
Emerson Place CLO Ltd.
Emigrant Realty Finance LLC
Endurance Specialty Insurance Ltd.
Erste Bank NY Branch
Eurohypo AG
Eurohypo AG New York Branch
Fidelity Advisor Series I
Fidelity American High Yield Fund
Fidelity Canadian Balanced Fund
Fidelity Central Investment Portfolios LLC
Fidelity Diversified Income & Growth
Fidelity Fixed Income Trust
Fidelity Securities Fund
Fifth Third Bank
First Financial Bank
First Hawaiian Bank

First Trust/Four Corners Senior
First Union National Bank
Floating Rate Senior Loan Funding
Floating Rate Senior Loan Funding I
Fortress Credit Investments I Ltd.
Fortress Credit Investments II Ltd.
Fountain Court Master Fund
GEMSA Loan Services LP
General Electric Capital Corp.
German American Capital
GMAC Commercial Mortgage Association
GMAC Commercial Mortgage Corp.
Goldman (2008 Bridge)
Goldman Sachs Bank USA
Goldman Sachs Group Inc.
Goldman Sachs Lending Partners LLC
Goldman Sachs Mortgage Co.
Grayson & Co.
Greenwich Capital
Guggenheim Structured Real Estate
H/2 Credit Partners Master Fund Ltd.
H/2 Real Estate CDO 2006-1 Ltd.
H/2 Targeted Return Strategies II
Harbor Bank of Maryland, The
Harbour View CLO 2006-1 Ltd.
Hartford Income Fund, The
Hartford Mezzanine Investors I
Hartford Total Return Bond Fund, The
Hartford Total Return Bond Hls, The
Holliday Fenoglio Fowler LP
Hua Nan Commercial Bank Ltd.
Hypo Real Estate Capital Corp.
ING Clarion Partners LLC
Ing Real Estate Finance (USA) LLC
Ivanhoe Capital LP
JE Robert Co. Inc.
JP Morgan Chase & Co.
JP Morgan Chase Bank NA
KBC Bank NV
KC CLO I Ltd.
KC CLO II Plc
Key Commercial Mortgage
Keybank NA
Keybank Real Estate Capital
Keycorp Real Estate Capital Markets Inc.
Keystone Nazareth Bank & Trust Co.

King Street Acquisition Co. LLC
Landesbank Hessen-Thuringen Girozentrale
LaSalle Bank NA
Lehman Bros Bank FSB
Lehman Brothers Inc.
Lehman Capital
Lehman Commercial Paper Inc.
Lennar Partners
Linville Funding LLC
LNR Partners Inc.
M&T Bank
Madison Park Funding II Ltd.
Madison Park Funding III Ltd.
Mainstay Floating Rate Fund
Mainstay VP Floating Rate Portfolio
MB Financial Bank NA
Merrill Lynch Bank USA
Merrill Lynch Mortgage Lending Inc.
Metlife Inc.
Metropolitan Life Insurance Co.
Miami, City of (FL)
Midfirst Bank Oklahoma
Midland Loan Services Inc.
Morgan Guaranty Trust Co.
Morgan Stanley Bank
Morgan Stanley Mortgage Capital Inc.
Morgan Stanley Senior Funding Inc.
National City Bank NA
National Consumer Cooperative Bank
NCB FSB
New York Life Insurance & Annuity
New York Life Insurance Co.
New York State Comptroller
Northern Trust Co., The
Northwestern Mutual Life Insurance Co., The
Nylim Institutional Floating Rate Fund LP
Olympic Clo I Ltd.
Olympic CLOI Ltd.
Oppenheimer Master Loan Fund LLC
Oppenheimer Senior Floating Rate Fund
Oregon Public Employees Retirement
Orix Real Estate Capital Markets LLC
Pacific Life
Pembroke Community Investors LLC
Pennsylvania, Commonwealth of
Pension Investment Committee

Portland, City of (OR)
Principal Financial Group Inc.
Principal Global Investors
Principal Life Insurance Co.
Pritzker Family
Private Bank, The
Prudential Asset Resources Inc.
Prudential Financial Inc.
Prudential Insurance Co. of America, The
Prudential Mortgage Capital Co. LLC
Putnam Asset Allocation Fund
Putnam Bank Loan Fund (Cayman)
Putnam Diversified Income Trust
Putnam Floating Rate Income Fund
Putnam High Yield Advantage Fund
Putnam High Yield Trust
Putnam Master Intermediate Income
Putnam Premier Income Trust
Putnam Variable Trust
Putnam Variable Trust-Pvt Diversifid
Putnam Variable Trust-Pvt High
Pyramis Floating Rate High Income
Qualcomm Global Trading Inc.
Raymond James Bank FSB
Red River CLO Ltd.
Riverside Park CLO Ltd.
San Francisco, City & County of
San Gabriel Clo I Ltd.
San Gabriel CLOI Ltd.
Sandelman Partners CRE CDO 1 Ltd.
Secore Financial Corp.
Sf -3 Segregated Portfolio
Shasta CLO I Ltd.
Sierra CLO II Ltd.
Societe Generale
Spring Asset Funding Ltd.
State Bank of India
Stone Tower CLO VI Ltd.
Taipei Fubon Commercial Bank Co.
Teachers Insurance and Annuity Association
Teachers Insurance and Annuity Association
Third Avenue Real Estate Value Fund
TIAA
TIAA Commercial Loan Services
UBS AG, Stamford Branch
UBS Warburg

Union Bank of California
US Bancorp
US Bank NA
US Bank, Chicago
Veer Cash Flor CLO Ltd.
Venture II CDO 2002 Ltd.
Venture III CDO Ltd.
Venture IV CDO Ltd.
Venture IX CDO Ltd.
Venture V CDO Ltd.
Venture VI CDO Ltd.
Venture VII CDO Ltd.
Venture VIII CDO Ltd.
Vista Leveraged Income Fund
Wachovia Bank NA
Wachovia Bank-Institutional
Wachovia Capital Markets, Llc
Wachovia Securities LLC
Wells Fargo
Wells Fargo Bank
West LB AG, New York Branch
Westwood CDO II Ltd.
Whitney CLO I Ltd.

EXHIBIT 1(M)

LESSORS

Advance Management Corp.
Aldo Rossi LP
Alpert, Ida
American General Accident & Life Insurance Co.
Arteburn, Philip S.
Arteburn, Shelton B.
Auto Vu Inc.
Baltimore City Council (MD)
Baltimore Department of Housing & Community Development (MD)
Baltimore Mayor (MD)
Berray, Margaret D. G.
Boca Raton Redevelopment Agency (FL)
Boden, Alice A.
Boston Redevelopment Authority (MA)
Bramble, Forrest F., Jr.,
Branch, Nancy A.
Bullitt, Thomas W.
Bullitt, William Marshall
Burlington, City of (VT)
Capurro, George
Capurro, Herbert
Capurro, Joe
Capurro, Pete
Carl E. Hultenberg Trust
Clover Acquisition LLC
Coral Gables, City of (FL)
Corporation of the President of the Church of Jesus Christ of Latter-Day Saints, The
Dillingham Corp.
DND Neffson Co.
Edgar, Mary P.
Eureka, City of (CA)
Evans, Robin H. G.
Fairbanks Equity Ltd.
Gamerco Associates Current Investment LP, No. Two
Garfinkel, Audrey
Glendale, City of (CA)
Goldsmith, C. Oliver
Goldsmith, Charles O., Jr
Goldsmith, Jean E.
Goldsmith, Robert H.
Gormsen, Nancy
Hamby, Margaret H.
Hawaii Department of Hawaiian Home Lands

Heltzel, Charles H.
Heltzel, John A.
Heltzel, Margaret B.
Holtzman, David B.
Holtzman, Irwin T.
Howard Research & Development Corp., The
Howard, E.N.
International River Center
Jacobsen, Charles Leslie
Jacobsen, Eleanor White
Joan Goldberg Trust
Kenwood Plaza LP
Lagreid, Eva Gustuvson
Malstrom, Alevin E.
Malstrom, Alvin E.
Malstrom, Clarence F.
Miami, City of (FL)
Morse, Muriel Steeves
Motta, Ambrose
Motta, Zelda
New Orleans Exhibition Hall Authority (LA)
Noel K. Breneman Family Partnership
NORC Riparian Property Inc.
Nordstrom Inc.
Olsen, Ruth M. Frazier
Olson, Penney E.
Owen A. Allred Family Trust
Perry, Coni Collins
Phoenix, City of (AZ)
Pioneer Trust Co.
PNC Bank NA
Portland, City of (OR)
PSB Partners
Rhode Island Economic Development Corp.
Ryer, Laurie J. G.
Sears Roebuck & Co.
Shriners Hospital for Crippled Children
Smith, William Godfrey
Smiths Interests General Partnership LLP
South Street Seaport Corp., The
Southwest Denver Land LLC
Stock Yards Bank & Trust Co.
Union Pacific Railroad
Valley Bank Investment Co.
Venetian Casino Resort LLC
Washington State Department of Natural Resources

Watts, Denzil E., Jr.
Watts, Denzil E., Sr.
Watts, Irma S.
Wells Fargo Bank
Westlake Center Associates LP
White, Claude Wilson

EXHIBIT 1(N)

**LITIGATION PARTIES AND PARTIES WHICH MAY ASSERT CLAIMS AGAINST
THE DEBTORS**

Addicks Services Inc.
Aji, Imamu
Al Phillips the Dry Cleaner Inc.
Albert C. Kobayashi Inc.
Alta Peoria LLC
American Express Co.
Andejo Corp.
Appell, Carol E.
B&B Contractors Inc.
Bages, Edward
Baker Concrete Construction Inc.
Balderas, Gloria
Barnes
Barnes, Jay R.
Barrett, Sherry E.
Barrett, Teresa
Bartholomew, Betty
Baselice, Anthony
Becerra, Victor
Bekey, Peter
Beldore Realty Corp.
Bell, Kelly
Belterra Realty Corp.
Bergman Cos., The
Betancourt-Espada, Aileen
Big Bear Electrical Services Inc.
Boatman & Magnani Inc.
Borcsa, Imre
Borsca, Matthew
Bouden, Eular
Boynton, Marjorie
Bromberg, Paula
Brubaker, Barbara
Brunciak, Karent
Brunciak, Robert
Budd, Jeffrey
Budd, Michele
Busche, Sondra
Caldwell, Dawnedra
California Franchise Tax Board
Campbell, Penny L.
Capital Restaurant Holdings Inc.

Carroll, Roberta
Caruso Affiliated Holdings LLC
Castiel, Albert
Catellus Residential Group Inc.
Center Partners Ltd.
Chicago Department of Revenue Transfer Tax Assessment
Clause, Doris
Coil Construction Inc.
Collins Electrical Co. Inc.
Colvin, Antoinette Liner
Condon, Denelle
Cornerbrook LLC
CPSP LLC
Crawford, Beverly
Creditors Specialty Service Inc.
Creekwood Construction
Curry, Candice L.
Da, Teresa
Darling, Anetha J.
Darling, Wesley E.
De Bages, Dora
DeLoughy, Richard
DeLoughy, Victoria D.
Delta Dallas Alpha Corp.
Desai, Sharankishor
Development Resources Wacker LLC
Devito, Carmen
Dickey, Brittany
Disabled Patriots of America Inc.
DJN Eagle Mountain LLC
Doerhoff, Erica A.
Drouard, Roberta M.
Easter, Jorene
Ebert, Danette
Echo Bay Exploration
Echo Bay Management Corp.
Eger, Jeremy
Elco Electric Inc.
Elk Grove (CA), City of
Empire Demolition Inc.
Espino, Ramon B.
Espino, Trinidad L.
Evans, Cynthia
Fairwood Community Association Inc.
Fakhouri, Reyan
Farr, Rosiland

Federal Emergency Management Agency

Fioto, Liberato

Fioto, Natalie

Frohlich, Diana

Frohlich, Lewis

Gagnon, Matthew

Gallegos, Sergio

Garcia, Elizabeth

Gay, Frank William

Gay, Mary

Geati, Kristen

Geati, Stephen

Geisler, Kisa

George, Ralph

George, Rita

Glaser, Irving

Glaser, Phyllis

Gomez, Javier

Gorgone, Anna

Gorgone, Joseph

Gorham, E.B.

Gorrell, Brenda

GP Industries

Grady, Nancy

Gravel, Donna

Gravel, Timothy

Grayson, LaShon

Grieco, Beverly A.

Gust, Ashley

Haas Insulation Inc.

Hakobyan, Anna

Hapeman, Lois

Hardesty & Associates Inc

Harris Construction Co. Ltd.

Hawaiian Dredging Construction Co. Inc.

Hayden, Markeita C.

Haynes

Hedin's of Mondawmin Mall

Heeling Sports Ltd.

Herne, April G.

Higgins, Lisa Ann

Hines, Stephanie L.

Hittle Roofing Inc.

Howard Hughes Realty Inc.

Hudson, Bill

Hudson, Mary

Hunt, Lee
Hunter, Cheryl
Isaac Land Investments Ltd.
Jensen, Beverly
Johnson, Harris
Johnson, Priscilla
Johnson, Tia
Jones, Bill
Jones, Linda
Kaleikini, Paulett Ka' Anohiokalani
Kania, Chester
Karson, Faye
KCA Engineering Inc.
KCA Engineers Inc.
Kell, Jonathan
Kevcor Construction Inc.
Khalil, Al
Kinsella, Cynthia
KLN Partners LLC
Koo, George
Kultgen, Joseph
Lawry, Kim Michele
Leibert, Llyewelyn
Leung, Shiu Gee
Lexington Insurance Co.
Long Drug Stores California Inc.
Lopez-Adelaju, Lizette
Lord & Taylor LLC
Lorraine Dailey
Luciani, Joan
Luciani, John
Luter, Nichelle
Macy's Retail Holdings Inc.
Marksch, Keith
Marques Pipeline Inc.
Martell, Nelson
Martell, Toni
Martinez, Ann
Maryland Attorney General's Office, Consumer Protection Division
Mazzei, Edith G.
McCrae, James D.
McHugh, Braeden
McHugh, Sara E.
McNeal, Frances R.
Meche, Jackie
Mendoza, Rosa V.

Metropolitan Contracting LLC
MG Services LLC
Miami (FL), City of
Miami Associates LP
Mint, Anna
Mint, Michael
Mitauer, Helene
Moise, Lacrimioara
Monaghan, Pam R.
MW Construction Services LLC
Natick Planning Board
New York State Common Retirement Fund, The
Noel, Denise
Novack & Macey LLP
NS New York Fashions Inc.
O'Connell, Marylin
Old Orchard LP
Olson-Paulson, Merideth
Omayma, Stephan
Omniplan Inc.
Oresco, Jennifer L.
Ost, Daid
Ost, Marietta
Park Place Hotel LP
Parrish, Diane
Paulson, Tracy
PDC Holding LLC
Perry, Sharon
Peteroy, David
Pollard, Floyd
ProLogis
Providence Place Group LP
Pryor, Marion Lynne
Puri, Kusum
Quality Mechanical Contractors LLC
Ramos, Ana B.
Reed, E.W., III
Reed, Julie M.
RF Stearns Corp.
Rhode Island Division of Taxation
River Falls Mall Partnership
Roberts, Essie
Roberts, Mary Lynne
Roberts, Thomas
Roller, Maria
Russ, Thomas

Rutues, Indira Gandhi
Ryan, Joan H.
Sadiq, Sohalia
Sanzone, Dorothy
Sanzone, Irene
Sarvanis, Basile
Scala, Concetta
Scala, Salvatore
Schindler Elevator Corp.
SCI Engineering Inc.
Scott, Debra
Seaport Watch Co.
SEIU Local 1877
Shawa, Al
Shea, Charles
Sierra Club
Silva, Maria
Skanska USA Building Inc.
Skawinski, Karen
Skawinski, Mark
Smallwood, Kendra
Stacey, Seth
Stauffer, Kevin
Stauffer, Wanda Kay
Stetka
Stetka, Larry
Stevens Roofing
Stone Lakes National Wildlife Refuge Association
Stonebriar Mall LP
Styles, Elizabeth
Tambasco, Jennie
TCF Electric Inc.
Teller, Judith
Thomas, Ellen
Thompson, Rick L.
Thor, Gregory
Thrower, Francis
Toledo (OH), City of
Trademark Retail Inc.
Tryba, Sally E.
Twigg, Derwood
Urban Water Tower Associates
Varjabedian, Anahid
Voggenthaler, Peter J.
Walker, Effraim
Wal-Mart Real Estate Business Trust

Weber, Marsha
Weber, Pete
Weinstein, Daphna
Weinstein, Mervin
West Bluffs
West Dundee (IL), Village of
West, Linda
Westwood Mall LP
Williams, Angela
Williams, Willie, III
Williams, Willie, Jr.
Wilson, Roosevelt
Winslow, Mary
Worley, Jo
Yellowman, Kristin
Young, Peter
Zable, Nathan B.
Ziegelbaum, Ethel

EXHIBIT 1(O)

POTENTIAL POSTPETITION AGENTS AND LENDERS

Ackman, William A. (Bill)

Beal Bank

Pershing Square Capital Management

EXHIBIT 1(P)

PROFESSIONALS

Addison Roberts & Ludwig PC
AlixPartners LLP
Alston & Bird LLP
Baker & McKenzie LLP
Banc of America Securities LLC
Barnes & Thornburg LLP
Belin Lamson McCormich Zumbach Flynn
Bell Boyd & Lloyd LLC
Boyar & Miller
Calvo & Clark LLP
Clifford Chance LLP
Credit Suisse
Deloitte LLP
Deloitte Touche Tohmatsu
DLA Piper Rudnick
DLA Piper US LLP
Duane Morris LLP
Eastman & Smith Ltd.
Frost Brown Todd LLC
Fulbright & Jaworski LLP
Gibson Dunn & Crutcher LLP
Goldman Sachs & Co
Goodsill Anderson Quinn & Stifel
Goulston & Storrs PC
Greines Martin Stein & Richard LLP
Holland & Knight LLP
Honigman Miller Schwartz & Cohn LLP
Hughes Hubbard & Reed LLP
Jeffrey R Diver PC
Jenner & Block LLP
Kelley Drye & Warren LLP
KPMG LLP
Kurtzman Carson Consultants LLC
Lehman Brothers Inc.
Lewis & Roca LLP
Mayer Brown Rowe & Maw LLP
McCorriston Miller Mukai MacKinnon LLP
Mellon Investor Services
Miller Buckfire Lewis & Co LLC
Morgan Stanley
Morris Nichols Arsht & Tunnell LLP
Neal Gerber & Eisenberg LLP
Novack & Macey LLP

Partridge Snow & Hahn LLP
Piper Rudnick
PricewaterhouseCoopers LLP
Shepard Schwartz & Harris LLP
Silverstein & Pomerantz LLP
Simpson Thacher & Bartlett LLP
Stites & Harbison PLLC
Stroock & Stroock & Lavan LLP
Sullivan & Cromwell LLP
Sutherland Asbill & Brennan LLP
Taggart Morton Ogden Staub Rougelot & O'Brien LLC
Tydings & Rosenberg LLP
Wachovia Securities LLC
Whiteford Taylor & Preston LLP
Young Conaway Stargatt & Taylor LLP

EXHIBIT 1(Q)

SECURED CREDITORS

Deutsche Bank Trust Co. Americas
EuroHypo AG, New York Branch
Goldman Sachs
LaSalle Bank NA

EXHIBIT 1(R)

REPRESENTATIVE TENANTS

.99 Cent Store
24 Hour Fitness
Abercrombie & Fitch Co.
Abercrombie Kids
Aerie
Albertson's LLC
Aldo
All A Dollar
Allen Theatres Inc.
Amazing Jakes of Redondo Beach LLC
AMC 15
AMC Theatres
American Eagle Outfitters Inc.
American Girl
American Multi-Cinema Inc.
Ann Taylor
Apple Computer
Applebee's
Arby's
Arhaus Furniture
Ashley Furniture Homestore
Asian Seafood & Grocery
Auntie Anne's Inc.
Austin Leasehold Investors
Aveda
Aveda Institute Des Moines
Babies R Us
Bailey Banks & Biddle
Banana Republic
Bare Essentials
Barnes & Noble Inc.
Barneys New York Inc.
Bass Pro Shops Outdoor World
Bath & Body Works
Beall's Inc.
Beauty Center Salon Super Store
Bebe Stores Inc.
Bed Bath & Beyond Inc.
Belk Home Store
Belk Inc.
Belk Mens Wear
Ben Bridge Jewelers
Bergner's

Besni
Best Buy Co. Inc.
Big Lots Inc.
Blockbuster, Inc.
Bloomingdale's
Bloomingdale's Home
Bodies
Bompreco S/A
Bon-Ton Department Stores Inc.
Bon-Ton Stores Inc., The
Borders Books & Music
Boscov's Inc.
Boston Store
Brookstone Co. Inc.
Build-A-Bear Workshop Inc.
Bumpers Inc.
Burke's Outlet
Burlington Coat Factory
C&A Modas
C&C Casa e Construcao Ltda.
Carlton Cards
Carrefour SA
Carson Pirie Scott & Co. (Inc.)
Casa Show Extra
Casa&Video
Casas Bahia Comercial Ltda.
Celebration Cinemas
Century Theatres
Champ's
Champs Sports
Cheesecake Factory Inc., The
Chick-Fil-A Inc.
Chico's FAS Inc.
Children's Place Retail Stores Inc., The
Christopher & Banks Corp.
Chuck E Cheese
Cia. Express
Cine Via Parque
Cinema Kinoplex
Cinemark Tinseltown 14
Circuit City Stores Inc.
Citi Trends Inc.
Citibank Hall
Club Libby Lu
Coldwater Creek Inc.
Cost Plus World Market

Costco Wholesale Corp.
Crabtree & Evelyn
Crate & Barrel
Cub Foods
CVS Caremark Corp.
DARE
Dave & Buster's
David's Bridal
Deseret Industries
Dick's Sporting Goods Inc.
Dillard's Inc.
Dillard's Men's & Home
DSW Shoe Warehouse
Easy Spirit
EB Games
Eddie Bauer Holdings Inc.
Elder-Beerman
Exhibition, The
Express
Extra
Factory Card Outlet
Finish Line Inc.
Flaming Gorge Harley Davidson
FootLocker Inc.
Forever 21 Inc.
Fortunoff
Fred Meyer-Burlington Coat
FYE
Gamestation Cine Sercla
Gamestation Cine Sercla
Gamestop Corp.
Gap Inc., The
Gap Kids
GKC Theaters
Gloria Jean's Gourmet Coffee
GNC
Godiva Chocolatier
Gold's Gym
Golf Galaxy
Gordmans
Gottschalks Inc., A Delaware Corp.
Gymboree Corp., The
H&M
Hallmark Cards Inc.
Harkins Theatres Inc.
Helzberg Diamonds

Herberger's
Hibbett's
Holiday Inn Express
Hollister & Co.
Home Depot Inc., The
Hometown Buffet
Homeworks Furniture Center
Hot Topic Inc.
Hudson Belk
Hy-Vee Inc.
Ifi Furniture Inc.
Insinuante Lojas Americanas
Insinuante Lojas Americanas
J. Crew Group Inc.
J. Jill
Janie & Jack
JCPenney Co. Inc.
JCPenney Home Store
Journeys
Kalik Investors
Kalunga
Kay Jewelers
Kirkland's Inc.
Kmart
Kohl's Corp.
Lane Bryant
Leader Magazine
Lenscrafters
Leroy Merlin
Liberties Bookstore
Limited Too
Lis Blanc Deux Cinema, Le
Livraria da Travessa S/A
L'Occitane International SA
Loehmann's
Loews Cineplex
Lojas Americanas Marisa
Longs Drugs
Lord & Taylor
Louisville Athletic Club
Lowe's Cos. Inc.
Lucy Activewear
Lululemon Athletica Inc.
M.A.C.
Macerich (MD Realty I LLC)
Macerich (MD Realty LLC)

Macy's Annex II
Macy's Children Store
Macy's Home Store
Macy's Inc.
Macy's Junior
Macy's Mens & Home
Macy's Womens
Maggiano's
Malco Theatres Inc.
Marisa e Familia
Marisa Lojas Americanas
Mars Sinema
Mastercuts
Matherne's Supermarkets
McDonald's Corp.
Mervyn's LLC
Mervyn's LLC
Mia & Maxx
Michael Hill Jewelers
Michael's
Migros Turk TA
Mizner Park Cinema
Movies 12
Movies 14
MS Istanbul y Netim Hizmetleri Ltd. STI
MW Tux
Naartjie
Neiman Marcus Group Inc., The
New York & Co.
Nine West
Ninety Nine Cent Only Store
Nordstrom Inc
NRDC Equity Partners Fund III
OfficeMax Inc.
Old Navy
Old Time Pottery Inc.
Olive Garden
Origins
Oz Fitness
Pac Sun
Pacific Theatres
Panera Bread
Papyrus
Party City
Party Palace
Payless Shoesource

Pearl Vision
Petco Supplies & Fish
PetSMART Inc.
PF Changs China Bistro Inc.
Picture People Inc., The
Pier 1 Imports Inc.
Piercing Pagoda
Ponto Frio
Pottery Barn
Pro Image Franchise LC
Providence Place Cinemas 16
Radio Shack
Rave Digital Media
Recreation Station
Red Robin Gourmet Burgers Inc.
Regal Act III
Regal Cinemas
Regis Corp.
REI
Renner
Renner, Marisa
Riachuelo
Riachuelo II
Riachuelo, Marisa
Rite Aid Corp.
Ritz Camera Centers Inc.
Robb & Stucky Ltd. LLLP
Robert's Crafts
Rocky Mountain Chocolate Factory
Ross Dress For Less
Ruby Tuesday Inc.
S&K Menswear
Safeway Inc.
Saks Fifth Avenue
Save Mart Supermarkets
Sbarro Holdings LLC
Scheel's All Sports Inc.
Sears Holdings Corp.
Select Comfort Corp.
Sephora
Shirokiya Inc.
Shoe Dept.
Shopko
Shoppers Food & Pharmacy
Sikes Ten Theatres
Silver City Cinemas

Smith's Food King
Spencer Gifts Holdings Inc.
Sport Chalet Inc.
Sports Authority Inc., The
Sportsman's Warehouse Holdings Inc.
Stage
Starbucks Corp.
Staybridge Suites
Stein Mart Inc.
Steve & Barry's LLC
Stride Rite
Subway Restaurants Inc.
Suncoast
Sunwest
Supermercados Gimenes S/A
Supervalu Inc.
Taco Bell
Talbot's
Target Corp.
Teavana Corp.
Telha Norte
TGI Friday's
Things Remembered
TJ Maxx
Toys R Us
Trade Secret
Tur Ve Sportif Tesisler I letmecili i A
UCI
Ulta
Ultrastar Theaters
Urban Outfitters Inc.
Victoria's Secret
Vitamin World
Von Maur Inc.
Vons
Wal-Mart
Whitehall Co. Jewelers
Williams-Sonoma Inc.
Woodlands Children's Museum, The
World Foot Locker
Wyoming, State of
Yankee Candle
Yellowstone Warehouse
Younkers
Z Gallerie
Zales Jewelers

Zara
Zed 451
Zumiez Inc.

EXHIBIT 1(S)

TOP 100 UNSECURED CREDITORS

Eurohypo Ag, New York Branch
Lasalle Bank National Association
Wilmington Trust
The Bank Of New York Mellon Trust Company, N.A. (As Successor Trustee To J.P.Morgan Trust Company)
Pepeco Energy Services, Inc
Sephora
Borders Books & Music
Aurora Health Care
Microsoft Licensing, Gp
Mandalay Bay Resort & Casino
Lerner New York, Inc
SB Architects
Guess? Inc.
Kramer Levin Naftalis & Frankel, Llp
Venetian Casino & Resort, Llc
Macy's
IPC International Corporation
Wood Rodgers Inc
Allied Barton Security Services
ABM Janitorial Svcs Neast, Inc.
Carter & Burgess, Inc.
Sharples Holden Pasquarelli
Valor Security Services
Grubb & Ellis Company
Wolff Olins Llc
Stak Design, Inc.
North Texas Contracting, Inc
Sbarro
Veneta Bottega Inc.
Walking Company, The
J. Jill Petite
Millard Mall Services, Inc.
AKRF Inc
Torti Gallas And Partners, Inc.
Weis Builders, Inc.
Otis & Ahearn, Inc
Callison Architecture, Inc.
Rack Room Shoes
Noi Strategies
Duany Plater-Zyberk & Company
Bloom
Johnson Controls Inc.

Christopher & Banks, Inc
Southern Nevada Paving, Inc.
Turner Construction Company
Baltimore Ravens, L P
Constructionouth, Inc
Perkowitz + Ruth Architects, Inc.
Scottsdale Jean Company
Abmb Engineers, Inc.
Robertson Wood Advertising
Clubcorp Usa Inc
Schlack, Ito & Lockwood Piper & Elkind
Engineers Surveyors Hawaii, Inc.
Panacea Services Llp
Ambius Inc. (19)
Ampco System Parking
Deb
Red Robin Gourmet Burgers
McCormick & Schmick's Restaurant Grp-Ach
Hawaii Care & Cleaning, Inc.
Juicy Couture
Andrews International Security
Anbe Aruga & Ishizu Architects
Watanabe Ing Llp
Schnackel Engineers, Inc.
Professional Service Industries, Inc
McLaughlin Erectors, Inc.
Coffee Pod & Simple Foods
Land Design
Oahu Waste Services, Inc.
Standard Parking
Holmestead Properties
Ledcor Industries Inc
IEM, Inc (Internat'l Environmental Mgmt)
Corporate Realty Leasing Co.
Pumpkin Patch
Global Strategy Group
Brown, Winfield & Canzoneri, Inc.
Trade Secret
Spencer's
Things Remembered
LVI Environmental Of Nevada, Inc.
Mall Tenant Interiors, Inc.
Modular Space Corporation
HTI Contractors
Automotive Rentals, Inc.
Board Of Water Supply

Compass Lexecon
Hr& A Advisors, Inc.
Equity Marketing Services Inc.
K & A Contracting, Inc.
Betsey Johnson (B.J. Vines Inc)
Carroll Associates Architects, Ltd.
Chillco, Inc

EXHIBIT 1(T)

**UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK (AND
KEY STAFF MEMBERS)**

Riffkin, Linda A.
Davis, Tracy Hope
Golden, Susan
Khodorovsky, Nazar
Martin, Marylou
Masumoto, Brian S.
Nakano, Serene
Morrissey, Richard C.
Schwartzberg, Paul K.
Velez-Rivera, Andy
Zipes, Greg M.

EXHIBIT 2

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
24 Hour Fitness	24 Hour Fitness USA, Inc.	Current	Representation in matters unrelated to the debtors
	24 Hour Fitness Worldwide, Inc.	Current	Representation in matters unrelated to the debtors
	Forstmann Little & Company	Current	Representation in matters unrelated to the debtors
	Ted Forstmann	Current	Representation in matters unrelated to the debtors
William A. (Bill) Ackman Pershing Square Capital Management LP	Pershing Square	Current	Representation in matters unrelated to the debtors
AEW Capital Management LP	Natixis, New York Branch	Current	Representation in matters unrelated to the debtors
	Natixis, Paris Headquarters	Current	Representation in matters unrelated to the debtors
	Seventure Partners	Current	Representation in matters unrelated to the debtors
Airespace Inc. Cisco Systems Inc.	Cisco Systems, Inc.	Current	Representation in matters unrelated to the debtors
AlixPartners LLP	AlixPartners GmbH	Current	Representation in matters unrelated to the debtors
	AlixPartners, LLC	Closed	Representation in matters unrelated to the debtors
American General Finance Corp. Lexington Insurance Co.	AIG	Former	Representation in matters unrelated to the debtors
	AIG Capital Partners, Inc.	Current	Representation in matters unrelated to the debtors
	AIG Global Investment Corp.	Current	Representation in matters unrelated to the debtors
	AIG Global Real Estate Investment Corp.	Former	Representation in matters unrelated to the debtors
	AIG Retirement Services, Inc.	Current	Representation in matters unrelated to the debtors
	American General Finance, Inc.	Former	Representation in matters unrelated to the debtors
	HSA Residential Mortgage Services of Texas MorEquity Inc.	Former Current	Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors
American Enterprise Investment Service Riversource Investments LLC	Ameriprise Certificate Company	Current	Representation in matters unrelated to the debtors
	Ameriprise Financial Inc.	Current	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	IDS Futures Corporation	Closed	Representation in matters unrelated to the debtors
	RiverSource Life Insurance Company	Current	Representation in matters unrelated to the debtors
American Express Co.	American Express Company	Current	Representation in matters unrelated to the debtors
	American Express Travel Related Services Company, Inc.	Current	Representation in matters unrelated to the debtors
Alcentra Warehouse Ltd.	Alcentra Ltd.	Current	Representation in matters unrelated to the debtors
Bank of New York Mellon Trust Co. NA, The BNY Asset Management Mellon Trust Pershing LLC			
AON	Affinity Insurance Services Inc.	Closed	Representation in matters unrelated to the debtors
AON Risk Services Inc.	Affinity Insurance Services Inc.	Former	Representation in matters unrelated to the debtors
	Aon Brokers Services Inc.	Current	Representation in matters unrelated to the debtors
	Aon Consulting Inc.	Current	Representation in matters unrelated to the debtors
	Aon Corporation	Current	Representation in matters unrelated to the debtors
	Aon Direct Group Inc.	Former	Representation in matters unrelated to the debtors
	Aon Group Inc.	Current	Representation in matters unrelated to the debtors
	Aon Reinsurance Agency Inc.	Closed	Representation in matters unrelated to the debtors
	Aon Risk Services Companies Inc.	Current	Representation in matters unrelated to the debtors
	Aon Risk Services Inc. of Illinois	Current	Representation in matters unrelated to the debtors
	Aon Risk Services Inc. of Northern California Insurance Services	Current	Representation in matters unrelated to the debtors
	Aon Risk Services Inc. of NY US 10048-7376 New York	Current	Representation in matters unrelated to the debtors
	Aon Risk Services Inc. of Ohio	Current	Representation in matters unrelated to the debtors
	Aon Risk Services Inc. of Southern California Insurance Services	Current	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	Aon Risk Services Northeast, Inc. Aon Risk Services, Inc. Aon Risk Services, Inc. of New York Aon Risk Services, Inc. U.S. Aon Services Group Inc. Aon Special Risk Services Inc. Doris M. Grenier Healthcare Providers Service Organization Kathleen A. Arriaga Kathleen Semler Richard Shamis Richard Subak	Current Current Current Current Current Current Closed Former Closed Closed Closed Closed Closed	Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors
Apple Computer	Apple Inc. Apple Canada Inc.	Current Closed	Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors
AXA Rosenberg Investment Management LLC (US) Sanford C Bernstein & Co. LLC	AXA Investment Managers Private Equity Europe S.A. Axa Private Equity Germany GmbH Sanford Bernstein Estate	Closed Current Current	Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors
Babies R Us Burlington Coat Factory Toys R Us	Bain Capital Asia, LLC Bain Capital Inc. Bain Capital Ventures Sankaty Advisors Sankaty Advisors LLC Sankaty Advisors Ltd.	Current Current Closed Closed Closed Current	Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	Sankaty High Yield Asset Partners II, L.P.	Current	Representation in matters unrelated to the debtors
	Sankaty High Yield Asset Partners III, L.P.	Current	Representation in matters unrelated to the debtors
	Sankaty High Yield Asset Partners, L.P.	Current	Representation in matters unrelated to the debtors
	Toys "R" Us, Inc.	Current	Representation in matters unrelated to the debtors
Bally Fitness Franchising Inc. Bally Franchise RSC Inc. Bally Franchising Holdings Inc. Bally Sports Clubs Inc. Bally Total Fitness Holding Corp. Bally Total Fitness of Missouri Inc. Bally Total Fitness of The Mid-Atlantic Inc. Bally Total Fitness of Upstate New York Inc.	Bally Total Fitness Corporation	Current	Representation in matters unrelated to the debtors
Banc of America Securities LLC	BA Equity Investors	Former	Representation in matters unrelated to the debtors
Bank of America NA	Banc of America Capital Investors	Current	Representation in matters unrelated to the debtors
Bank of America TX	Banc of America Securities LLC	Closed	Representation in matters unrelated to the debtors
LaSalle Bank NA	BancAmerica Capital Investors II, L.P.	Current	Representation in matters unrelated to the debtors
Merrill Lynch Bank USA	Bank of America	Current	Representation in matters unrelated to the debtors
Merrill Lynch Global Securities	Bank of America Capital Investors	Current	Representation in matters unrelated to the debtors
Merrill Lynch Mortgage Lending Inc.	Bank of America Corporation	Current	Representation in matters unrelated to the debtors
Merrill Lynch Pierce Fenner & Smith	Bank of America NA	Current	Representation in matters unrelated to the debtors
	Bank of America NT & SA	Current	Representation in matters unrelated to the debtors
	Bank of America Securities LLC	Closed	Representation in matters unrelated to the debtors
	BankAmerica International Investment Corporation	Former	Representation in matters unrelated to the debtors
	CIVC Partners	Current	Representation in matters unrelated to the debtors
	Dennis P. McCrary	Former	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	Dimitrios Psyllidis	Former	Representation in matters unrelated to the debtors
	Fleet Boston Financial Corporation	Former	Representation in matters unrelated to the debtors
	Fleet Equity Capital	Current	Representation in matters unrelated to the debtors
	Fleet National Bank	Former	Representation in matters unrelated to the debtors
	Jacques Gliksberg	Former	Representation in matters unrelated to the debtors
	Justin Dash	Current	Representation in matters unrelated to the debtors
	Marco Viola	Former	Representation in matters unrelated to the debtors
	Merrill Lynch	Current	Representation in matters unrelated to the debtors
	Merrill Lynch - Global Principal Investments	Current	Representation in matters unrelated to the debtors
	Merrill Lynch Bank USA	Current	Representation in matters unrelated to the debtors
	Merrill Lynch Corporate and Institutional Client Group	Closed	Representation in matters unrelated to the debtors
	Merrill Lynch Japan Securities Co., Ltd.	Current	Representation in matters unrelated to the debtors
	Paul Horvath	Current	Representation in matters unrelated to the debtors
Banc One Capital Markets Inc.	Banc One Capital Markets, Inc.	Current	Representation in matters unrelated to the debtors
Bank One NA	Bear Growth Capital Partners, LLC	Current	Representation in matters unrelated to the debtors
Bear Stearns & Co.	Bear Stearns & Co Inc.	Current	Representation in matters unrelated to the debtors
Bear Stearns Commercial Mortgage Inc.	Bear Stearns Credit Products Inc.	Current	Representation in matters unrelated to the debtors
Chase Manhattan Bank	Bear Stearns Investment Products Inc.	Current	Representation in matters unrelated to the debtors
Custodial Trust Co.	Bear Stearns Merchant Banking	Current	Representation in matters unrelated to the debtors
First National Bank of Chicago NA	Bear, Stearns & Co. Inc.	Current	Representation in matters unrelated to the debtors
JP Morgan	Bodil Arlander	Former	Representation in matters unrelated to the debtors
Jp Morgan Chase Bank NA	Chase Bank USA, NA	Former	Representation in matters unrelated to the debtors
JP Morgan Clearing	David E. King	Former	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
JP Morgan International	First Chicago Venture Corporation	Closed	Representation in matters unrelated to the debtors
JP Morgan Securites Inc.-Fixed	J.P. Morgan, LLC	Current	Representation in matters unrelated to the debtors
JP Morgan Securities (US)	Jeffrey V. Holway	Current	Representation in matters unrelated to the debtors
JP Morgan Securities Inc	John D. Howard	Current	Representation in matters unrelated to the debtors
JP Morgan Strategic Property Fund	JP Morgan Asset Management	Former	Representation in matters unrelated to the debtors
JP Morgan Trust Co. NA	JP Morgan Chase & Company	Current	Representation in matters unrelated to the debtors
Morgan Guaranty Trust	JP Morgan Chase Bank, N.A.	Current	Representation in matters unrelated to the debtors
	JP Morgan Partners, LLC	Current	Representation in matters unrelated to the debtors
	JP Morgan Securities, Inc.	Current	Representation in matters unrelated to the debtors
	JPMorgan Chase Bank	Current	Representation in matters unrelated to the debtors
	Kurt W. Butenhoff	Current	Representation in matters unrelated to the debtors
	New York & Company Inc.	Current	Representation in matters unrelated to the debtors
	Phillip M. Carpenter III	Former	Representation in matters unrelated to the debtors
	Robert Juneja	Current	Representation in matters unrelated to the debtors
	Theodore Young	Current	Representation in matters unrelated to the debtors
	Timothy A. Dugan	Current	Representation in matters unrelated to the debtors
Bank of the West	BNP Paribas	Current	Representation in matters unrelated to the debtors
BNP Paribas Prime Brokerage Inc.			
BNP Paribas, New York Branch			
First Hawaiian Bank			
Barclays Global Investors UK Holdings Ltd. Barclays Capital Inc. Barclays Bank plc	Barclays Capital	Current	Representation in matters unrelated to the debtors
Bath & Body Works	Limited Brands	Closed	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
Bayerische Landesbank	Bayerische Landesbank	Current	Representation in matters unrelated to the debtors
Blockbuster, Inc.	Blockbuster, Inc.	Current	Representation in matters unrelated to the debtors
California Franchise Tax Board CALPERS	California Public Employees Retirement System	Current	Representation in matters unrelated to the debtors
	California Public Employees Retirement System	Current	Representation in matters unrelated to the debtors
	CenterPoint Properties Trust	Current	Representation in matters unrelated to the debtors
	CenterPoint Venture, LLC	Current	Representation in matters unrelated to the debtors
	Executive Committee of California Water Districts	Current	Representation in matters unrelated to the debtors
Callison Architecture Inc.	Callison Architecture, Inc.	Current	Representation in matters unrelated to the debtors
	Blue Point Capital Partners LP	Current	Representation in matters unrelated to the debtors
Catellus Residential Group Inc. ProLogis	ProLogis	Current	Representation in matters unrelated to the debtors
Century Theaters	Cinemark, Inc.	Former	Representation in matters unrelated to the debtors
Cinemark Tinseltown 14	David F. Mosher	Closed	Representation in matters unrelated to the debtors
Movies 12	Madison Dearborn Capital Partners III, L.P.	Closed	Representation in matters unrelated to the debtors
Movies 14	Madison Dearborn Partners	Closed	Representation in matters unrelated to the debtors
Yankee Candle	Madison Dearborn Partners III, LP	Closed	Representation in matters unrelated to the debtors
	Madison Dearborn Partners, Inc.	Current	Representation in matters unrelated to the debtors
	Madison Dearborn Special Equity III, LP	Current	Representation in matters unrelated to the debtors
	Mark B. Tresnowski	Current	Representation in matters unrelated to the debtors
	Patrick C. Eilers	Current	Representation in matters unrelated to the debtors
Charles Schwab & Co. Inc.	Charles Schwab & Co., Inc.	Current	Representation in matters unrelated to the debtors
	Charles Schwab Bank	Current	Representation in matters unrelated to the debtors
	The Charles Schwab Corporation	Current	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
Chicago Department of Revenue Transfer Tax Assessment	City of Chicago and Richard M. Daley	Closed	Representation in matters unrelated to the debtors
CIGNA	CIGNA Corporation	Current	Representation in matters unrelated to the debtors
Connecticut General Life Insurance Co.	CIGNA Health Corporation	Current	Representation in matters unrelated to the debtors
	Cigna Healthcare of Connecticut, Inc.	Current	Representation in matters unrelated to the debtors
	Connecticut General Life Insurance Company	Current	Representation in matters unrelated to the debtors
Circuit City Stores, Inc.	Circuit City Stores, Inc.	Current	Representation in matters unrelated to the debtors
Citibank NA	Citibank F.S.B.	Current	Representation in matters unrelated to the debtors
Citicorp North America Inc.	Citicorp Mezzanine III, L.P.	Current	Representation in matters unrelated to the debtors
Citigroup Global Markets Inc. (US)	Citicorp Mezzanine Partners, L.P.	Current	Representation in matters unrelated to the debtors
Citigroup Global Markets Inc./Salomon	Citicorp North America, Inc.	Closed	Representation in matters unrelated to the debtors
Citigroup Global Markets Realty Corp.	Citigroup	Closed	Representation in matters unrelated to the debtors
Salomon Brothers Inc.	Citigroup Global Markets Inc.	Current	Representation in matters unrelated to the debtors
	Citigroup Global Markets Ltd.	Current	Representation in matters unrelated to the debtors
	Citigroup Global Markets Realty Corp.	Current	Representation in matters unrelated to the debtors
	Citigroup Global Special Situations Group	Closed	Representation in matters unrelated to the debtors
	Citigroup International plc	Closed	Representation in matters unrelated to the debtors
Clarion Partners	ING Asset Management BV	Current	Representation in matters unrelated to the debtors
ING Clarion Partners LLC	ING Bank N.V.	Current	Representation in matters unrelated to the debtors
ING Real Estate Finance (USA)	Ing International (II) Senior Bank Loans Euro	Current	Representation in matters unrelated to the debtors
	ING Management Limited	Current	Representation in matters unrelated to the debtors
	ING Office Fund	Current	Representation in matters unrelated to the debtors
	ING Prime Rate Trust	Current	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	ING Senior Income Fund	Current	Representation in matters unrelated to the debtors
Clifford Chance LLP	Clifford Chance US LLP	Current	Representation in matters unrelated to the debtors
CNA	CNA Financial Corporation	Current	Representation in matters unrelated to the debtors
Continental Casualty Co.	Continental Casualty Company	Current	Representation in matters unrelated to the debtors
Column Financial	Credit Suisse	Current	Representation in matters unrelated to the debtors
Credit Suisse First Boston	Credit Suisse First Boston Corp.	Current	Representation in matters unrelated to the debtors
Credit Suisse Group AG	Credit Suisse Group	Current	Representation in matters unrelated to the debtors
Credit Suisse Securities (USA) LLC	Credit Suisse LLC	Current	Representation in matters unrelated to the debtors
CSFB	Credit Suisse Private Equity Partners Asia LP	Current	Representation in matters unrelated to the debtors
	Credit Suisse Securities (USA) LLC	Current	Representation in matters unrelated to the debtors
	Credit Suisse Securities (USA) LLC	Current	Representation in matters unrelated to the debtors
	CSAM Funding I	Current	Representation in matters unrelated to the debtors
	CSAM Funding II	Current	Representation in matters unrelated to the debtors
Commerzbank Capital Markets Corp.	Commerzbank Aktiengesellschaft Zentrale Konsortial Abteilung	Current	Representation in matters unrelated to the debtors
Eurohypo AG Eurohypo AG New York Branch			
Compass Lexecon	FTI Consulting, Inc.	Current	Representation in matters unrelated to the debtors
	FTI Cambio LLC	Current	Representation in matters unrelated to the debtors
	Mark Herbers	Current	Representation in matters unrelated to the debtors
	Dennis Carlton	Current	Representation in matters unrelated to the debtors
	Daniel Fischel	Current	Representation in matters unrelated to the debtors
	Lexecon, Inc.	Former	Representation in matters unrelated to the debtors
Constellation Energy Group Inc.	Constellation Energy Group	Current	Representation in matters unrelated to the debtors

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Crate & Barrel	Crate & Barrel	Closed	Representation in matters unrelated to the debtors
Deloitte LLP	Deloitte & Touche S.p.A.	Closed	Representation in matters unrelated to the debtors
	Deloitte LLP	Current	Representation in matters unrelated to the debtors
Deutsche Bank AG, Cayman Islands	DB Holdings (New York), Inc.	Current	Representation in matters unrelated to the debtors
Deutsche Bank AG, New York Branch	DB Structured Products, Inc.	Current	Representation in matters unrelated to the debtors
Deutsche Bank Securities Inc.	Deutsche Bank	Current	Representation in matters unrelated to the debtors
Deutsche Bank Trust Co. Americas	Deutsche Bank AG	Current	Representation in matters unrelated to the debtors
German American Capital Corp.	Deutsche Bank AG Cayman Islands	Current	Representation in matters unrelated to the debtors
KC CLO I Ltd.	Deutsche Bank AG London	Current	Representation in matters unrelated to the debtors
KC CLO II Plc	Deutsche Bank Securities Inc.	Closed	Representation in matters unrelated to the debtors
Taberna Capital	Deutsche Bank Trust Companies, America	Current	Representation in matters unrelated to the debtors
Taberna CDO			
Dresdner Kleinwort Wasserstein-Grantchester Inc.	Allianz Alternative Assets Holdings GmbH	Current	Representation in matters unrelated to the debtors
Pimco-Pacific Investment Management Co.	Allianz Infrastructure Partners GmbH	Current	Representation in matters unrelated to the debtors
	Dresdner Kleinwort Wasserstein	Former	Representation in matters unrelated to the debtors
E*Trade Clearing LLC	Connie Dotson	Current	Representation in matters unrelated to the debtors
	E*TRADE Bank	Current	Representation in matters unrelated to the debtors
	E*TRADE Financial Corporation	Current	Representation in matters unrelated to the debtors
EOP Operating LP	Blackstone Capital Partners	Closed	Representation in matters unrelated to the debtors
	Blackstone Mezzanine Partners, L.P.	Current	Representation in matters unrelated to the debtors
	GSO Capital Partners	Current	Representation in matters unrelated to the debtors
	Sanjeev Khemlani	Current	Representation in matters unrelated to the debtors
	Spectrum Healthcare Resources	Former	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	The Blackstone Group	Current	Representation in matters unrelated to the debtors
Express	Express Holding LLC	Current	Representation in matters unrelated to the debtors
	Golden Gate Capital	Current	Representation in matters unrelated to the debtors
Federal Emergency Management Agency	Army & Air Force Exchange Services	Closed	Representation in matters unrelated to the debtors
	Federal Communication Commission	Closed	Representation in matters unrelated to the debtors
	National Railroad Passenger Corporation	Former	Representation in matters unrelated to the debtors
Ferris Baker Watts Inc. RBC Capital Markets Corp.	Home123 Corporation	Former	Representation in matters unrelated to the debtors
	New Century Financial Corporation	Former	Representation in matters unrelated to the debtors
	RBC Capital Markets	Closed	Representation in matters unrelated to the debtors
	RBC Centura Bank	Current	Representation in matters unrelated to the debtors
	RBC Mortgage Company	Former	Representation in matters unrelated to the debtors
	RBC Mortgage Company of California	Former	Representation in matters unrelated to the debtors
	Royal Bank of Canada	Current	Representation in matters unrelated to the debtors
Fidelity Advisor Series I Fidelity Management & Research Co. FMR LLC National Financial Services LLC Pyramis Global Advisors LLC	Fidelity Advisor Series I: Fidelity Advisor Balanced Fund	Current	Representation in matters unrelated to the debtors
	Fidelity Brokerage Services, LLC	Current	Representation in matters unrelated to the debtors
	Fidelity Investments	Current	Representation in matters unrelated to the debtors
	FMR LLC	Current	Representation in matters unrelated to the debtors
	National Financial Services, LLC	Current	Representation in matters unrelated to the debtors
First Clearing First Union National Bank Wachovia Bank NA Wachovia Bank-Institutional Wachovia Securities LLC	Norwest Equity Partners	Current	Representation in matters unrelated to the debtors
	Wachovia Capital Partners 2006 LLC	Former	Representation in matters unrelated to the debtors
	Wachovia Securities LLC	Closed	Representation in matters unrelated to the debtors
	Wells Fargo Bank, N.A.	Former	Representation in matters unrelated to the debtors

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Wells Fargo Brokerage Services LLC			
General Electric Capital Corp.	Birchwood Power Partners, LP	Current	Representation in matters unrelated to the debtors
	GE Capital Financial Inc.	Current	Representation in matters unrelated to the debtors
	GE Healthcare	Current	Representation in matters unrelated to the debtors
	General Electric Capital Corporation	Closed	Representation in matters unrelated to the debtors
	General Electric Company	Current	Representation in matters unrelated to the debtors
GMAC Commercial Mortgage Association	Canadian Capital Auto Receivables Trust II, Series 2008-1	Current	Representation in matters unrelated to the debtors
GMAC Commercial Mortgage Corp.	Canadian Securitized Holdings Auto Receivables Partnership	Current	Representation in matters unrelated to the debtors
	Capital Auto Receivables, Inc.	Closed	Representation in matters unrelated to the debtors
	General International Limited	Former	Representation in matters unrelated to the debtors
	General Motors Acceptance Corporation of Canada, Limited	Current	Representation in matters unrelated to the debtors
	General Motors Asset Management Corporation	Former	Representation in matters unrelated to the debtors
	General Motors Corporation	Current	Representation in matters unrelated to the debtors
	General Motors Corporation-Group Health Plan	Current	Representation in matters unrelated to the debtors
	General Motors de Mexico	Current	Representation in matters unrelated to the debtors
	General Motors Investment Management Corporation	Current	Representation in matters unrelated to the debtors
	GM Absolute Return Strategies Fund, LLC	Current	Representation in matters unrelated to the debtors
	GMAC	Closed	Representation in matters unrelated to the debtors
	GMAC Canada Ltd.	Current	Representation in matters unrelated to the debtors
	GMAC Commercial Finance LLC	Closed	Representation in matters unrelated to the debtors
	GMAC Commercial Mortgage Corporation	Current	Representation in matters unrelated to the debtors
GMAC RFSC	Current	Representation in matters unrelated to the debtors	
GMAC, LLC	Current	Representation in matters unrelated to the debtors	

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	GMAM Absolute Return Strategies Fund, LLC	Current	Representation in matters unrelated to the debtors
	GMAM Absolute Return Strategies Fund, LLC	Former	Representation in matters unrelated to the debtors
	Kam Chang	Current	Representation in matters unrelated to the debtors
	Nuvel Credit Corporation	Closed	Representation in matters unrelated to the debtors
	OnStar Corporation	Current	Representation in matters unrelated to the debtors
	Residential Funding Corp.	Former	Representation in matters unrelated to the debtors
	Wholesale Auto Receivables Corporation	Closed	Representation in matters unrelated to the debtors
	Various senior level executives of GMAC	various	Representation in matters unrelated to the debtors
Goldman (2008 Bridge)	Archon Group, L.P.	Closed	Representation in matters unrelated to the debtors
Goldman Sachs	Cogentrix Energy Inc.	Current	Representation in matters unrelated to the debtors
Goldman Sachs Group Inc.	Cogentrix of Rocky Mount, Inc.	Former	Representation in matters unrelated to the debtors
Goldman Sachs International	Goldman Sachs & Company	Current	Representation in matters unrelated to the debtors
Goldman Sachs Lending Partners LLC	Goldman Sachs Group, Inc.	Current	Representation in matters unrelated to the debtors
	Goldman Sachs International Ltd.	Current	Representation in matters unrelated to the debtors
	Goldman Sachs Trust Company NA	Current	Representation in matters unrelated to the debtors
	GS Capital Partners	Current	Representation in matters unrelated to the debtors
	GS Capital Partners 2000 LP	Current	Representation in matters unrelated to the debtors
	GS Capital Partners V LP	Current	Representation in matters unrelated to the debtors
	Muneer A. Satter	Current	Representation in matters unrelated to the debtors
Golf Galaxy	William Blair Capital Partners	Current	Representation in matters unrelated to the debtors
	William Blair & Company, L.L.C.	Current	Representation in matters unrelated to the debtors
	William Blair Capital Management VII, L.P.	Current	Representation in matters unrelated to the debtors
	William Blair Capital Management VII, LLC	Current	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	William Blair Capital Partners	Current	Representation in matters unrelated to the debtors
	William Blair Capital Partners VI, LP	Closed	Representation in matters unrelated to the debtors
	William Blair Capital Partners VII QP, L.P.	Current	Representation in matters unrelated to the debtors
	William Blair Capital Partners VII, L.P	Current	Representation in matters unrelated to the debtors
	William Blair Mezzanine Capital Partners, L.L.C.	Current	Representation in matters unrelated to the debtors
Gordmans	F. Dixon McElwee, Jr., as Vice President of Sun Capital Partners	Current	Representation in matters unrelated to the debtors
Mervyn's LLC	Gary M. Talarico, as Managing Director of Sun Capital Partners	Current	Representation in matters unrelated to the debtors
Shopko	Gordmans, Inc.	Current	Representation in matters unrelated to the debtors
Sun Capital Advisers LLC	KLA/Mervyn's, LLC	Current	Representation in matters unrelated to the debtors
	Mervyn's LLC	Current	Representation in matters unrelated to the debtors
	Mervyn's Holdings, LLC	Current	Representation in matters unrelated to the debtors
	Michael T. Gillen, as Managing Director of Sun Capital Partners	Current	Representation in matters unrelated to the debtors
	Robert Sunderman	Current	Representation in matters unrelated to the debtors
	Ronald Statile	Current	Representation in matters unrelated to the debtors
	SCSF Mervyn's (Offshore) Inc.	Current	Representation in matters unrelated to the debtors
	SCSF Mervyn's (US) LLC	Current	Representation in matters unrelated to the debtors
	Sun Bachrach LLC	Current	Representation in matters unrelated to the debtors
	Sun Capital Advisers II, LP	Current	Representation in matters unrelated to the debtors
	Sun Capital Advisers III, LP,	Current	Representation in matters unrelated to the debtors
	Sun Capital Advisers IV, LP	Current	Representation in matters unrelated to the debtors
	Sun Capital Advisers, Inc.	Current	Representation in matters unrelated to the debtors
	Sun Capital Partners	Current	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	Sun Capital Partners II LP	Current	Representation in matters unrelated to the debtors
	Sun Capital Partners III LP	Current	Representation in matters unrelated to the debtors
	Sun Capital Partners QP III LP	Current	Representation in matters unrelated to the debtors
	Sun Capital Securities Advisors LP	Current	Representation in matters unrelated to the debtors
	Sun Capital Securities Fund LP	Current	Representation in matters unrelated to the debtors
	Sun Capital Securities Offshore Fund Ltd.	Current	Representation in matters unrelated to the debtors
	William Smelas	Current	Representation in matters unrelated to the debtors
Greenwich Capital	Charter One Bank	Current	Representation in matters unrelated to the debtors
	Citizens Financial Group Inc.	Current	Representation in matters unrelated to the debtors
	Greenwich Capital Financial Products, Inc.	Current	Representation in matters unrelated to the debtors
	Greenwich Capital Markets, Inc.	Current	Representation in matters unrelated to the debtors
	RBS Citizens NA	Closed	Representation in matters unrelated to the debtors
	RBS Lynk Incorporated	Closed	Representation in matters unrelated to the debtors
	RBS Special Opportunites Fund A LP	Current	Representation in matters unrelated to the debtors
	RBS Special Opportunites Fund B LP	Current	Representation in matters unrelated to the debtors
	RBS Special Opportunites Fund C LP	Current	Representation in matters unrelated to the debtors
	RBS Special Opportunites Fund D LP	Current	Representation in matters unrelated to the debtors
	RBS Special Opportunites Fund Employee LP	Current	Representation in matters unrelated to the debtors
	Royal Bank of Scotland	Current	Representation in matters unrelated to the debtors
Guess Inc.	Guess? Inc.	Current	Representation in matters unrelated to the debtors
	Guess? Europe, B.V.	Former	Representation in matters unrelated to the debtors
Guggenheim Structured Real Estate	Guggenheim Merchant Banking	Closed	Representation in matters unrelated to the debtors
Home Depot Inc., The	The Home Depot	Current	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	Home Depot USA Inc.	Current	Representation in matters unrelated to the debtors
	Expo Design Center	Current	Representation in matters unrelated to the debtors
	The Home Depot At-Home Services Inc.	Closed	Representation in matters unrelated to the debtors
Homeland Inland Insurance Co. of New York One Beacon	Esurance Holdings Inc.	Current	Representation in matters unrelated to the debtors
	Esurance Insurance Company	Current	Representation in matters unrelated to the debtors
	Esurance Insurance Company of New Jersey	Current	Representation in matters unrelated to the debtors
	Esurance Insurance Services, Inc.	Current	Representation in matters unrelated to the debtors
	Esurance Property & Casualty Insurance Company	Current	Representation in matters unrelated to the debtors
	Esurance, Inc.	Current	Representation in matters unrelated to the debtors
	PSC Holdings Ltd.	Current	Representation in matters unrelated to the debtors
	White Mountains Capital, Inc.	Current	Representation in matters unrelated to the debtors
	White Mountains Investments (Bermuda) Ltd.	Current	Representation in matters unrelated to the debtors
Hometown Buffet	American Residential Services, LLC	Closed	Representation in matters unrelated to the debtors
International Business Machines Corp.	IBM Corporation	Current	Representation in matters unrelated to the debtors
Ivanhoe Cambridge Inc.	Caisse de dépôt et placement du Québec	Former	Representation in matters unrelated to the debtors
	Capital D'Amerique CDPQ Inc.	Former	Representation in matters unrelated to the debtors
J. Jill Talbot's	J. Jill Group Inc.	Closed	Representation in matters unrelated to the debtors
JMB Realty Corp.	JMB Realty Corporation	Current	Representation in matters unrelated to the debtors
	Las Colinas Land Limited Partnership	Closed	Representation in matters unrelated to the debtors
	JMB Realty Corp.	Current	Representation in matters unrelated to the debtors
	Neil G. Bluhm	Current	Representation in matters unrelated to the debtors
Johnson Controls	Johnson Controls	Current	Representation in matters unrelated to the debtors

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Jones Lang LaSalle Inc.	CenterPoint Properties Trust	Current	Representation in matters unrelated to the debtors	
	John G. Howland	Current	Representation in matters unrelated to the debtors	
	LaSalle Investment Management / Jones Lang LaSalle Group	Current	Representation in matters unrelated to the debtors	
	Steven F. Stratton	Current	Representation in matters unrelated to the debtors	
Juicy Couture	Enyce, LLC	Closed	Representation in matters unrelated to the debtors	
Kmart Sears Roebuck & Co.	Edward S. Lampert	Current	Representation in matters unrelated to the debtors	
	ESL Partners LP	Current	Representation in matters unrelated to the debtors	
	Kmart Corporation	Former	Representation in matters unrelated to the debtors	
	Sears Holdings Corporation	Closed	Representation in matters unrelated to the debtors	
KPMG LLP	Sears Roebuck & Company	Former	Representation in matters unrelated to the debtors	
	KPMG Bohlins AB	Current	Representation in matters unrelated to the debtors	
	KPMG LLP	Current	Representation in matters unrelated to the debtors	
	KPMG LLP (Canada)	Current	Representation in matters unrelated to the debtors	
Kramer Levin Naftalis & Frankel LLP	KPMG LLP (UK)	Current	Representation in matters unrelated to the debtors	
	Kramer Levin Naftalis & Frankel LLP	Closed	Representation in matters unrelated to the debtors	
	Lehman Brothers Bank FSB	LBREM I	Current	Representation in matters unrelated to the debtors
	Lehman Brothers Bank FSB	LBREM II	Current	Representation in matters unrelated to the debtors
Lehman Capital	LBREP I	Current	Representation in matters unrelated to the debtors	
Lehman Commercial Paper Inc.	LBREP II	Current	Representation in matters unrelated to the debtors	
	LBREP III	Current	Representation in matters unrelated to the debtors	
	LBREP Lakeside SC Master I, LLC	Current	Representation in matters unrelated to the debtors	
	Lehman Brothers	Current	Representation in matters unrelated to the debtors	

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	Lehman Brothers Asset Management, Inc.	Current	Representation in matters unrelated to the debtors
	Lehman Brothers Holdings Inc.	Current	Representation in matters unrelated to the debtors
	Lehman Brothers Merchant Banking Partners III LP	Current	Representation in matters unrelated to the debtors
	Lehman Brothers Merchant Banking Partners Inc.	Current	Representation in matters unrelated to the debtors
	Lehman Brothers Merchant Banking Partners IV Europe LP	Current	Representation in matters unrelated to the debtors
	Lehman Brothers Merchant Banking Partners IV LP	Current	Representation in matters unrelated to the debtors
	Lehman Brothers Private Equity Advisers LLC	Current	Representation in matters unrelated to the debtors
	Lehman Brothers Real Estate Partners II, LP	Current	Representation in matters unrelated to the debtors
	Lehman Brothers Real Estate Private Equity	Current	Representation in matters unrelated to the debtors
	Lehman Brothers, Inc.	Former	Representation in matters unrelated to the debtors
	Lehman Capital	Former	Representation in matters unrelated to the debtors
	Lehman Commercial Paper, Inc.	Current	Representation in matters unrelated to the debtors
	Lehman Syndicated Loan Funding Trust	Current	Representation in matters unrelated to the debtors
	Michael J. Moore	Current	Representation in matters unrelated to the debtors
M&T Bank	Manufacturers and Traders Trust Company	Current	Representation in matters unrelated to the debtors
Mainstay Floating Rate Fund	Mainstay Floating Rate Fund	Current	Representation in matters unrelated to the debtors
Massachusetts Mutual Life Insurance Corp.	Massachusetts Mutual Life Insurance Company	Closed	Representation in matters unrelated to the debtors
McCormick & Schmick's Restaurant Group	McCormick & Schmick Acquisition Corp.	Closed	Representation in matters unrelated to the debtors
McDonald's Corp.	Chipotle Mexican Grill Inc.	Current	Representation in matters unrelated to the debtors
	McDonald's Corporation	Current	Representation in matters unrelated to the debtors
Metlife Inc.	MetLife Insurance Company of Connecticut	Current	Representation in matters unrelated to the debtors
Metropolitan Life Insurance Co.			
Midland Loan Services Inc.	Pnc Equity Management Corp.	Closed	Representation in matters unrelated to the debtors
PNC Bank NA			

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
PNC Capital Markets Inc.			
Morgan Stanley	Crescent Resources, LLC	Current	Representation in matters unrelated to the debtors
Morgan Stanley & Co. Inc.	Marianas Holding, LLC	Current	Representation in matters unrelated to the debtors
Morgan Stanley Bank	Morgan Stanley	Current	Representation in matters unrelated to the debtors
Morgan Stanley Mortgage Capital Inc.	Morgan Stanley & Co. Inc.	Current	Representation in matters unrelated to the debtors
Morgan Stanley Senior Funding Inc.	Morgan Stanley Asset Funding, Inc.	Current	Representation in matters unrelated to the debtors
	Morgan Stanley Capital Group Inc.	Former	Representation in matters unrelated to the debtors
	Morgan Stanley Capital Partners	Current	Representation in matters unrelated to the debtors
	Morgan Stanley Dean Witter	Current	Representation in matters unrelated to the debtors
	Morgan Stanley DW, Inc.	Closed	Representation in matters unrelated to the debtors
	Morgan Stanley Emerging Markets Inc.	Current	Representation in matters unrelated to the debtors
	Morgan Stanley Funding Inc.	Current	Representation in matters unrelated to the debtors
	Morgan Stanley High Yield Fund	Closed	Representation in matters unrelated to the debtors
	Morgan Stanley Investment Management Limited	Current	Representation in matters unrelated to the debtors
	Morgan Stanley Japan Limited	Current	Representation in matters unrelated to the debtors
	Morgan Stanley Prime Income Trust	Current	Representation in matters unrelated to the debtors
	MSCI Inc.	Current	Representation in matters unrelated to the debtors
	Steven Hefter	Former	Representation in matters unrelated to the debtors
	Van Kampen Senior Income Trust	Current	Representation in matters unrelated to the debtors
Van Kampen Senior Loan Fund	Current	Representation in matters unrelated to the debtors	
	Various senior level executives of Morgan Stanley	various	Representation in matters unrelated to the debtors
	Various employees of Morgan Stanley	various	Representation in matters unrelated to the debtors
National City Bank NA	National City Bank	Current	Representation in matters unrelated to the debtors
New York Life Insurance & Annuity	New York Life Insurance and Annuity Corporation	Current	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
New York Life Investment Management LLC			
Northern Trust Co., The Northern Trust Global Investments	The Northern Trust Company	Current	Representation in matters unrelated to the debtors
Northwestern Mutual Life Insurance Co., The	The Northwestern Mutual Life Insurance Co.	Current	Representation in matters unrelated to the debtors
Options Express Inc.	James Gray optionsXpress Inc.	Current Current	Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors
Orix Real Estate Capital Markets LLC	ORIX Real Estate Capital, Inc.	Current	Representation in matters unrelated to the debtors
Pennsylvania, Commonwealth of	Senate of Pennsylvania	Closed	Representation in matters unrelated to the debtors
Pittway Corp.	Honeywell Aerospace Honeywell DMC Services, LLC Honeywell Intellectual Properties, Inc. Honeywell International Inc. Honeywell Retirement Earnings Plan Honeywell Savings and Ownership Plan Honeywell Secured Benefit Plan Plan Administrator of Honeywell Retirement Earnings Plan Plan Administrator of Honeywell Savings and Ownership Plan Plan Administrator of Honeywell Secured Benefit Plan UOP Inc.	Current Former Closed Current Current Current Current Current Current Current Current Current Closed	Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors
PricewaterhouseCoopers LLP	James Schacht Pricewaterhousecoopers	Closed Current	Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
(continued from previous page)	PricewaterhouseCoopers LLP	Current	Representation in matters unrelated to the debtors
	PricewaterhouseCoopers-Bermuda	Closed	Representation in matters unrelated to the debtors
Principal Global Investors	Principal Global Investors, LLC	Current	Representation in matters unrelated to the debtors
Principal Life Insurance Co.	Principal Enhanced Property Fund, L.P.	Current	Representation in matters unrelated to the debtors
	Principal Global Investors, LLC	Current	Representation in matters unrelated to the debtors
	Principal Life Insurance Co.	Current	Representation in matters unrelated to the debtors
	Principal Real Estate Investors LLC	Current	Representation in matters unrelated to the debtors
Pritzker Family	Pritzker Financial Management Co., LLC	Current	Representation in matters unrelated to the debtors
	The Pritzker Group	Current	Representation in matters unrelated to the debtors
Professional Service Industries Inc.	Professional Service Industries Inc.	Current	Representation in matters unrelated to the debtors
	Olympus Partners	Current	Representation in matters unrelated to the debtors
Prudential Asset Resources Inc.	American Skandia, Inc.	Former	Representation in matters unrelated to the debtors
Prudential Insurance Co. of America	The Prudential Insurance Company of America	Current	Representation in matters unrelated to the debtors
Prudential Mortgage Capital Co. LLC			
Quality Mechanical Contractors LLC	Whitney & Co.	Current	Representation in matters unrelated to the debtors
Raymond James Bank FSB	RJ Capital Services, Inc.	Current	Representation in matters unrelated to the debtors
Raymond James & Associates Inc.			
Rite Aid Corp.	Rite Aid Corporation	Current	Representation in matters unrelated to the debtors
Robert W Baird & Co. Inc.	Baird Capital Partners Europe Limited	Current	Representation in matters unrelated to the debtors
	Robert W. Baird, Inc.	Current	Representation in matters unrelated to the debtors
Sally Beauty Holdings Inc.	Sally Beauty Holdings, Inc.	Closed	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
San Francisco, City & County of	Shireen McSpadden, San Francisco Public Guardian, as Conservator of the Person and Estate of Ivanka Juretic	Closed	Representation in matters unrelated to the debtors
Sbarro Holdings LLC	Sbarro Inc.	Current	Representation in matters unrelated to the debtors
Penton Media Inc.	MidOcean Partners, LP	Current	Representation in matters unrelated to the debtors
Schindler Elevator Corp.	Schindler Elevator Corporation	Current	Representation in matters unrelated to the debtors
Sephora	LVMH Fashion Group Americas	Closed	Representation in matters unrelated to the debtors
Scotia Capital (USA) Inc.	Bank of Nova Scotia	Closed	Representation in matters unrelated to the debtors
Starbucks Corp.	Starbucks Inc.	Current	Representation in matters unrelated to the debtors
TD Ameritrade Clearing Inc.	TD Ameritrade Holding Corporation	Current	Representation in matters unrelated to the debtors
TD Asset Management USA Inc.	TD Capital	Closed	Representation in matters unrelated to the debtors
TD Bank, The	Toronto Dominion Capital	Current	Representation in matters unrelated to the debtors
Teachers Insurance and Annuity Association-College Retirement Equities Fund	Las Colinas Land Limited Partnership	Closed	Representation in matters unrelated to the debtors
Teacher's Retirement System of the State of Illinois	Illinois Attorney General Lisa Madigan	Current	Representation in matters unrelated to the debtors
Things Remembered	Gordon Brothers	Current	Representation in matters unrelated to the debtors
Thrivent Financial For Lutherans	Thrivent Financial For Lutherans	Current	Representation in matters unrelated to the debtors
Tokio Marine & Nichido Fire Insurance Co.	Tokio Marine & Nichido Fire Insurance Co., Ltd. TM Claims Service, Inc.	Closed Closed	Representation in matters unrelated to the debtors Representation in matters unrelated to the debtors
UBS AG, Stamford Branch	Joseph F. Scoby	Current	Representation in matters unrelated to the debtors
UBS Financial Services Inc.	Paul Scileppi	Current	Representation in matters unrelated to the debtors
UBS Investment Bank	UBS Financial Services Incorporated of Puerto Rico	Closed	Representation in matters unrelated to the debtors
UBS Securities LLC	UBS Financial Services, Inc.	Current	Representation in matters unrelated to the debtors
UBS Securities Ltd. (UK)	UBS Global Asset Management Inc.	Current	Representation in matters unrelated to the debtors

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status	Nature of Representation
UBS Warburg	UBS Investment Bank	Current	Representation in matters unrelated to the debtors
	UBS Securities LLC	Current	Representation in matters unrelated to the debtors
	UBS Warburg	Current	Representation in matters unrelated to the debtors
US Bancorp Piper Jaffray Inc.	Piper Jaffray & Co.	Closed	Representation in matters unrelated to the debtors
US Bank NA US Bank, Chicago	U.S. Bank National Association	Current	Representation in matters unrelated to the debtors
Union Bank of California	The Bank of Tokyo-Mitsubishi UFJ, Ltd.	Closed	Representation in matters unrelated to the debtors
	UFJ Bank Limited	Closed	Representation in matters unrelated to the debtors
University of Chicago Hospitals	Samir Patel, M.D.	Closed	Representation in matters unrelated to the debtors
Wal-Mart Real Estate Business Trust	Wal-Mart Stores East LP	Current	Representation in matters unrelated to the debtors
	Wal-Mart Stores East, Inc.	Current	Representation in matters unrelated to the debtors
	Wal-Mart Stores, Inc.	Current	Representation in matters unrelated to the debtors
	Wal-Mart.com USA, LLC	Current	Representation in matters unrelated to the debtors
West LB AG, New York Branch	WestLB AG, New York Branch	Closed	Representation in matters unrelated to the debtors
Whitehall Co. Jewelers	Whitehall Co. Jewellers Inc.	Closed	Representation in matters unrelated to the debtors
Wilmington Trust Co.	Grant Tani Barash & Altman	Closed	Representation in matters unrelated to the debtors