B 1 (Official Form 1) (1/08) Case 09-21349 Doc# 1 Filed 04/30/09 Page 1 of 48 United States Bankruptcy Court **Voluntary Petition District of Kansas** Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Black Angus Holdings, LLC. All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN(if Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN(if more more than one, state all): 88-0495323 than one, state all): Street Address of Debtor (No. & Street, City, and State): Street Address of Joint Debtor (No. & Street, City, and State): 16012 Metcalf Avenue, Suite 1 Overland Park, KS ZIP CODE ZIP CODE 66085 County of Residence or of the Principal Place of Business County of Residence or of the Principal Place of Business: Johnson Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box) the Petition is Filed (Check one box) (Check one box.) ■ Health Care Business ☐ Chapter 15 Petition for Chapter 7 ☐ Single Asset Real Estate as defined in 11 Individual (includes Joint Debtors) Recognition of a Foreign Chapter 9 U.S.C. § 101(51B) See Exhibit D on page 2 of this form. Main Proceeding Chapter 11 Railroad Corporation (includes LLC and LLP) V ☐ Chapter 15 Petition for Stockbroker Partnership Chapter 12 Recognition of a Foreign ☐ Commodity Broker Other (If debtor is not one of the above entities. Nonmain Proceeding Chapter 13 Clearing Bank check this box and state type of entity below.) **Nature of Debts** Other (Check one box) Tax-Exempt Entity Debts are primarily consumer Debts are primarily (Check box, if applicable) debts, defined in 11 U.S.C. business debts. § 101(8) as "incurred by an Debtor is a tax-exempt organization individual primarily for a under Title 26 of the United States personal, family, or house-Code (the Internal Revenue Code.) hold purpose. Chapter 11 Debtors Filing Fee (Check one box) Check one box: ✓ Full Filing Fee attached ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Check all applicable boxes attach signed application for the court's consideration. See Official Form 3B. A plan is being filed with this petition Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). THIS SPACE IS FOR Statistical/Administrative Information COURT USE ONLY ☐ Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors 100-200-50-1,000-5,001-10,001-25,001-50,001-Over 99 199 10 000 100 000 100 000 5 000 25,000 50,000 Estimated Assets V \$0 to \$50,001 to \$50,000,001 \$100,000,001 \$100,001 to \$500,001 to \$1,000,001 \$10,000,001 \$500,000,001 More than \$1 \$50,000 \$100,000 to \$100 to \$500 \$500,000 \$1 to \$10 to \$50 to \$1 billion billion million million million million million Estimated Liabilities \Box $\mathbf{\Lambda}$ \Box \$500,001 to \$1,000,001 \$100,000,001 \$10,000,001 \$50,000,001 \$50,001 to \$100,001 to \$500,000,001 More than \$1 \$1 to \$10 to \$50 to \$100 to \$500 \$50,000 \$100,000 \$500,000 billion to \$1 billion million million million million million

B 1 (Official For	rm 1) (1/08) Case 09-21349 Doc# 1	Filed 04/30/09 Page 2 of 48	FORM B1, Page 2
Voluntary Peti (This page must		Name of Debtor(s): Black Angus Holdings, LLC.	
	All Prior Bankruptcy Cases Filed Within La	ast 8 Years (If more than two, attach additional sheet.)	
Location Where Filed:	NONE	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
	Pending Bankruptcy Case Filed by any Spouse, Partner of	` '	<u> </u>
Name of Debtor: NONE		Case Number:	Date Filed:
District:		Relationship:	Judge:
10Q) with the Secu of the Securities Ex	Exhibit A f debtor is required to file periodic reports (e.g., forms 10K and arities and Exchange Commission pursuant to Section 13 or 15(d) archange Act of 1934 and is requesting relief under chapter 11.) attached and made a part of this petition.	Exhibit B (To be completed if debtor is a whose debts are primarily con I, the attorney for the petitioner named in the foregoi have informed the petitioner that [he or she] may pro 12, or 13 of title 11, United States Code, and have e available under each such chapter. I further certify th debtor the notice required by 11 U.S.C. § 342(b). X Not Applicable	nsumer debts) ing petition, declare that I oceed under chapter 7, 11, explained the relief hat I have delivered to the
		Signature of Attorney for Debtor(s)	Date
	Ex	chibit C	
	n or have possession of any property that poses or is alleged to pose a libit C is attached and made a part of this petition.	threat of imminent and identifiable harm to public health	th or safety?
	Ext	hibit D	
(To be completed b	by every individual debtor. If a joint petition is filed, each spouse mus	st complete and attach a separate Exhibit D.)	
☐ Exhibit D	O completed and signed by the debtor is attached and made a part of t	this petition.	
If this is a joint peti	ition:		
J 1	D also completed and signed by the joint debtor is attached and made	a part of this petition.	
		rding the Debtor - Venue y applicable box)	
Ø	Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180		ays immediately
	There is a bankruptcy case concerning debtor's affiliate. general p	artner, or partnership pending in this District.	
	Debtor is a debtor in a foreign proceeding and has its principal pla has no principal place of business or assets in the United States bu this District, or the interests of the parties will be served in regard	it is a defendant in an action or proceeding [in a federal of	
		des as a Tenant of Residential Property pplicable boxes.)	
	Landlord has a judgment against the debtor for possession of debtor	or's residence. (If box checked, complete the following).	
		(Name of landlord that obtained judgment)	
		(Address of landlord)	
	Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possession		ed to cure the
	Debtor has included in this petition the deposit with the court of a filing of the petition.	ny rent that would become due during the 30-day period	l after the
	Debtor certifies that he/she has served the Landlord with this certi	fication. (11 U.S.C. § 362(l)).	

3 1 (Official Form 1) (1/08)	Case 09-21349 Doc# 1	Filed 04/30/09 Page 3 of 48 FORM B1, Page 3
Voluntary Petition		Name of Debtor(s):
(This page must be completed		Black Angus Holdings, LLC.
	Sign	atures
Signature(s) o	of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
and correct.	at the information provided in this petition is true debts are primarily consumer debts and has	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.
	aware that I may proceed under chapter 7, 11, 12 e, understand the relief available under each such er chapter 7.	(Check only one box.)
	bankruptcy petition preparer signs the petition] I	I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.		Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X Not Applicable		X Not Applicable
Signature of Debtor		(Signature of Foreign Representative)
X Not Applicable		
Signature of Joint Debtor		(Printed Name of Foreign Representative)
		(
Telephone Number (If not rep	presented by attorney)	Date
Date		Date
	gnature of Attorney	Signature of Non-Attorney Petition Preparer
X s/ Neil S. Sader		I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined
Signature of Attorney for Debte	or(s)	in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the
Neil S. Sader Bar No. 1	KS#16437	debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been
Printed Name of Attorney for I	Debtor(s) / Bar No.	promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount
The Sader Law Firm		before preparing any document for filing for a debtor or accepting any fee from the debtor,
Firm Name		as required in that section. Official Form 19 is attached.
4739 Belleview Avenue, 64112-1364	Suite 300 Kansas City MO	
Address		Not Applicable
		Printed Name and title, if any, of Bankruptcy Petition Preparer
816-561-1818	816-561-0818	
Telephone Number		Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of
4/30/2009	nsader@saderlawfirm.com	the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Date	E-Mail Address	
*In a case in which § 707(b)(4) certification that the attorney h information in the schedules is	(D) applies, this signature also constitutes a nas no knowledge after an inquiry that the	Address
Signature of Deb	otor (Corporation/Partnership)	X Not Applicable
o o	nat the information provided in this petition is true	
	thorized to file this petition on behalf of the	Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or
The debtor requests the relief in acc Code, specified in this petition.	ordance with the chapter of title 11, United States	partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted
X s/ Brian W. Studdard		in preparing this document unless the bankruptcy petition preparer is not an individual.
Signature of Authorized Individ	lual	If more than one person prepared this document, attach to the appropriate official form
Brian W. Studdard		for each person.
Printed Name of Authorized Inc		A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or
Member for Studdard E Title of Authorized Individual	enterprises, Inc.	both. 11 U.S.C. § 110; 18 U.S.C. § 156.
4/30/2009		
Date	<u> </u>	

UNITED STATES BANKRUPTCY COURT District of Kansas

			Debtor		Chapter 11	
		Exh	ibit "A" to V	oluntary Petitic	n	
	If any of deb	otor's securities are registere	ed under section 12 of the s	Securities and Exchange Act of	1934, the SEC	file
	The followin	ng financial data is the latest	available information and	refers to debtor's condition on .		
	Total assets	6		\$		554,693.72
	Total debts	(including debts listed in 2.c	c., below)	\$		3,192,364.67
						Approximate number of holders
	Debt securi	ties held by more than 500	holders.			
se	ecured	unsecured	subordinated			
	Number of s	shares of preferred stock				
	Number of s	shares of common stock				3
	Comments,	if any:				
	Brief descrip	ption of debtor's business:				
	7					
		ne of any person who direct rities of debtor:	y or indirectly owns, contro	ols, or holds, with power to vote, 5	5% or more of	the
	1012 Ave	Enterprises, Inc. nue of Oaks TX 77009				
	1012 Ave	Enterprises, Inc. nue of Oaks TX 77009				

Studdard Enterprises, Inc. 16012 Metcalf Avenue, Suite 1 Overland Park, KS 66085

United States Bankruptcy Court

District of Kansas

In re:	Case No. Chapter 11
Black Angus Holdings, LLC.	, in the second
STATEMENT REGARDING AUTHO	RITY TO SIGN AND FILE PETITION
${\rm I,}$, declare under penalty of perjury that I am the ${\bf Managing}~{\bf Mer}$ following resolution was duly adopted by the ${\rm \ of\ }$ this Corporation:	ember of Black Angus Holdings, LLC., a Corporation and that on the
"Whereas, it is in the best interest of this Corporation to file a Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United	• •
Be It Therefore Resolved, that Brian W. Studdard , Member for directed to execute and deliver all documents necessary to perfect the Corporation; and	Studdard Enterprises, Inc. of this Corporation, is authorized and the filing of a Chapter 11 voluntary bankruptcy case on behalf of
Be It Further Resolved, that Brian W. Studdard , Member for Stu directed to appear in all bankruptcy proceedings on behalf of the C and to execute and deliver all necessary documents on behalf of the	Corporation, and to otherwise do and perform all acts and deeds
Be It Further Resolved, that Brian W. Studdard , Member for St directed to employ Neil S. Sader , attorney and the law firm of The S case."	
Executed on: 4/30/2009	Signed: s/ Brian W. Studdard Managing Member of Black Angus Holdings,

LLC.

United States Bankruptcy Court District of Kansas

In re Black Angus Holdings, LLC.			Case No.		
	Debtor		Chapter _	11	
LIST OF CRED	ITORS HOLDING 2	0 LARGES	ST UN	SECURE	CLAIMS
(1)	(2)	(3)		(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	is ui di	ndicate if claim s contingent, nliquidated, isputed or ubject to setoff	Amount of claim [if secured also state value of security]
TWA Investments, LLC. 16012 Metcalf Avenue, Suite 1 Overland Park, KS 66085					\$185,317.72
CEF Funding I, LLC. c/o GE Capital Franchise Finance			DIS	SPUTED	\$610,693.58
Co 8377 E. Hartford Drive, Suite 200 Scottsdale, AZ 85255					SECURED VALUE: \$300,000.00
Sam's KC1, LLC. 16012 Metcalf Avenue, Suite 1 Overland Park, KS 66085					\$22,336.71
KC's Kickin' Chicken, LLC.					\$347,048.26

Metro Lighting, Inc. P.O. Box 1114 Liberty, MO 64069

Pepsi-Cola Company

P.O. Box 75948 Chicago, IL 60675-5948

16012 Metcalf Avenue, Suite 1 Overland Park, KS 66085

\$593.33

\$592.40

B4 (Official Form 4) (12/07)4 -Cont.

P.O. Box 877142 Kansas City, MO 64187

P.O. Box 3249

Deffenbaugh Disposal Service

Shawnee, KS 66203-0249

In re Black Angus Holdings, LI	Debtor	,	Case No. Chapter	11	
LIST OF CRED	ITORS HOLDING 20	LARGES	ST UI	NSECURED	CLAIMS
(1) Name of creditor and complete mailing address including zip	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department	(3) Nature of claim (trade debt, bank loan, gov- ernment contract,		(4) Indicate if claim is contingent, unliquidated, disputed or	(5) Amount of claim [if secured also state value of security]
code	of creditor familiar with claim who may be contacted	etc.)		subject to setoff	- Cooding)
DT Mechanical P.O. Box 964 Olathe, KS 66051					\$4,268.85
Townsquare Shopping Center c/o Merrill Companies WS 153 PO P.O. Box 219241 Kansas City, MO 64121-9241					\$12,338.00
Campbell Fire Protection, LLC. 27311 SE Outer Road Harrisonville, MO 64701					\$149.47
Walker 2601 Truman Road Kansas City, MO 64127					\$63.14
Interstate Brands Corporation KC Wonder/Hostess Bakery					\$1,442.16

\$434.19

B4 (Official Form 4) (12/07)4 -Cont.

In re Black	Angus Holdings, LLC.	Case No.	
	Debtor	Chapter	_11

LIST OF CRED	ITORS HOLDING	20 LARGEST	UNSECURE	D CLAIMS
(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
M & H Gas 4230 Washington Avenue Independence, MO 64055				\$148.63
Back Yard Burgers, Inc. c/o Mr. Michael Skelton 500 Church Street, Suite 200 Nashville, TN 37219			DISPUTED	\$19.199.54
Back Yard Burgers, Inc. c/o Mr. Micahel Skelton 500 Church Street, Suite 200 Nashville, TN 37219			DISPUTED	\$29,229.59
Johnson County Treasurer P.O. Box 2902 Shawnee Mission, KS 66201-1302				\$1,943.53
H & B Construction 1012 Avenue of Oaks Houston, TX 77009				\$20,000.00
Pensco Trust Company P.O. Box 26903 San Francisco, CA 94126-6903				\$41,999.82

B4 (Official Form 4) (12/07)4 -Cont.

Date: 4/30/2009

	Debtor		Chapter <u>1</u>	1	
LIST OF CRED	ITORS HOLDING 20	LARGES	ST UNS	SECURED	CLAIMS
(1)	(2)	(3)		(4)	(5)
Name of creditor and complete nailing address ncluding zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	is d un dis	dicate if claim contingent, liquidated, sputed or bject to setoff	Amount of claim [if secured also state value of security]
KC's Rockin' Rib House, Inc. 6012 Metcalf Avenue, Suite 1 Overland Park, KS 66085					\$15,500.0
Round 'Em Up, LLC. 6012 Metcalf Avenue, Suite 1 Overland Park, KS 66085					\$392,000.0
Reel 'Em In, LLC. 6012 Metcalf Avenue, Suite 1 Overland park, KS 66085					\$208,626.1
CEF Funding I, LLC. Jo GE Capital Franchise Finance			DIS	PUTED	\$460,549.0
Co 1377 E. Hartford, Suite 200 Scottsdale, AZ 85255					SECURED VALUE: \$300,000.0
c	DECLARATION UNDER PE			IP	
I, Brian W. Studdard, Member for St read the foregoing list and that it is tr	uddard Enterprises, Inc. of the Corporation rue and correct to the best of my information	named as the debto and belief.	r in this case,	declare under penalty	of perjury that I have

Brian W. Studdard ,Member for Studdard Enterprises, Inc.

(Print Name and Title)

s/ Brian W. Studdard

Signature:

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AT&T P.O. Box 930170 Dallas, TX 75393

Back Yard Burgers, Inc. c/o Mr. Michael Skelton 500 Church Street, Suite 200 Nashville, TN 37219

Back Yard Burgers, Inc. c/o Mr. Micahel Skelton 500 Church Street, Suite 200 Nashville, TN 37219

Brian W. Studdard 16012 Metcalf Avenue, Suite 1 Overland Park, KS 66085

Campbell Fire Protection, LLC. 27311 SE Outer Road Harrisonville, MO 64701

Candy A. Studdard 16012 Metcalf Avenue, Suite 1 Overland Park, KS 66085

CEF Funding I, LLC. c/o GE Capital Franchise Finance Co 8377 E. Hartford, Suite 200 Scottsdale, AZ 85255

CEF Funding I, LLC. c/o GE Capital Franchise Finance Co 8377 E. Hartford Drive, Suite 200 Scottsdale, AZ 85255

Dan Jones 3145 Broadway Street Kansas City, MO 64111

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Deffenbaugh Disposal Service P.O. Box 3249 Shawnee, KS 66203-0249

DT Mechanical P.O. Box 964 Olathe, KS 66051

H & B Construction 1012 Avenue of Oaks Houston, TX 77009

Interstate Brands Corporation KC Wonder/Hostess Bakery P.O. Box 877142 Kansas City, MO 64187

Irvin Horton 1012 Avenue of Oaks Houston, TX 77009

JC Wastewater P.O. Box 219948 Kansas City, MO 64121

Johnson County Treasurer P.O. Box 2902 Shawnee Mission, KS 66201-1302

Kansas Gas Service P.O. Box 758000 Topeka, KS 66675

KCP&L P.O. Box 419330 Kansas City, MO 64141

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KC's Kickin' Chicken, LLC. 16012 Metcalf Avenue, Suite 1 Overland Park, KS 66085

KC's Rockin' Rib House, Inc. 16012 Metcalf Avenue, Suite 1 Overland Park, KS 66085

M & H Gas 4230 Washington Avenue Independence, MO 64055

Metro Lighting, Inc. P.O. Box 1114 Liberty, MO 64069

Mr. Eugene J. Pedesta, Jr. Baker, Donelson, Bearman, Caldwell First Tennessee Bldg. 165 Madison Ave., Ste 2000 Memphis, TN 37219

Mr. Eugene J. Podesta, Jr. Baker, Donelson, Bearman, Caldwell First Tennessee Building 165 Madison Ave., Ste 2000 Memphis, TN 37219

Pensco Trust Company P.O. Box 26903 San Francisco, CA 94126-6903

Peoples Bank 13180 Metcalf Avenue Overland Park, KS 66213

Pepsi-Cola Company P.O. Box 75948 Chicago, IL 60675-5948

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Reel 'Em In, LLC. 16012 Metcalf Avenue, Suite 1 Overland park, KS 66085

Round 'Em Up, LLC. 16012 Metcalf Avenue, Suite 1 Overland Park, KS 66085

Sam Bechuck 1012 Avenue of Oaks Houston, TX 77009

Sam's KC1, LLC. 16012 Metcalf Avenue, Suite 1 Overland Park, KS 66085

Sam Bechuck 1012 Avenue of Oaks Houston, TX 77009

T.W.A. Restaurant Group, Inc. 16012 Metcalf Avenue, Suite 1 Overland Park, KS 66085

Townsquare Shopping Center c/o Merrill Companies WS 153 PO P.O. Box 219241 Kansas City, MO 64121-9241

TWA Investments, LLC. 16012 Metcalf Avenue, Suite 1 Overland Park, KS 66085

TWA Restaurant Group, Inc. 16012 Metcalf Avenue, Suite 1 Overland Park, KS 66085

Walker 2601 Truman Road Kansas City, MO 64127

Water District #1 of JC P.O. Box 808007 Kansas City, MO 64180

UNITED STATES BANKRUPTCY COURT DISTRICT OF KANSAS

IN RE:		
Black Angus	Holdings, LLC.	CASE NO.:
	<u>'</u>	VERIFICATION OF CREDITOR MATRIX
of her	The above-named Debtor /his/their knowledge.	(s) hereby verify that the attached list of creditors is true and correct to the best
Dated:	4/30/2009	s/ Brian W. Studdard Brian W. Studdard
		Debtor

B6A (Official Form 6A) (12/07)

In re:	Black Angus Holdings, LLC.	Case No.	
	Debtor		(If known)

SCHEDULE A - REAL PROPERTY

	Total	>	\$ 300,000.00	
7335 W. 119th Street Overland Park, KS 66213	Fee Owner		\$ 300,000.00	\$ 217,890.47
DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

(Report also on Summary of Schedules.)

B6B (Official Form 6B) (12/07)

In re	Black Angus Holdings, LLC.		Case No.	
	Debtor	,		(If known)

SCHEDULE B - PERSONAL PROPERTY

		T		
TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand		At Stores		2,000.00
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Acct. No. Ending: 0578-Catering Acc't Peoples Bank 13180 Metcalf Avenue Overland Park, KS 66213		-75,471.27
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Acct. No. Ending: 1573 Peoples Bank 13180 Metcalf Avenue Overland Park, KS 66213 FBO Children's Mercy Acct.		4,066.22
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Acct. No. Ending: 2726 Great Western Bank 10307 Metcalf Avenue Overland Park, KS 66212 Store # 1090		7,596.75
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Acct. No. Ending: 3812 Bank of Blue Valley 11935 Riley Overland Park, KS 66225-6128 Store # 1079		5,850.08
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Acct. No. Ending: xxxx6601 Brotherhood Bank & Trust 756 Minnesota Avenue Kansas City, KS 66101		3.94
Security deposits with public utilities, telephone companies, landlords, and others.		Atmos Energy		150.00
Security deposits with public utilities, telephone companies, landlords, and others.		Unidentified Deposit		200.00
Household goods and furnishings, including audio, video, and computer equipment.	х			
Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	х			
6. Wearing apparel.	Х			
7. Furs and jewelry.	Х			
··				

B6B (Official Form 6B) (12/07) -- Cont.

In re	Black Angus Holdings, LLC.	Case No.	
	Debtor	 ,	(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

			1	
TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
 Annuities. Itemize and name each issuer. 	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
 Stock and interests in incorporated and unincorporated businesses. Itemize. 	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
 Government and corporate bonds and other negotiable and nonnegotiable instruments. 	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Franchise Agreement with Back Yard Burgers		0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			

B6B (Official Form 6B) (12/07) -- Cont. Case No. In re Black Angus Holdings, LLC. (If known)

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	Х			
28. Office equipment, furnishings, and supplies.		Restaurant Equipment/Fixtures		100,000.00
29. Machinery, fixtures, equipment and supplies used in business.	X			
30. Inventory.		Store Inventory		10,298.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	Χ			
35. Other personal property of any kind not already listed. Itemize.		Buildings situated on ground leases in Mission, KS and Shawnee, KS		200,000.00
Other personal property of any kind not already listed. Itemize.		Claim against Back Yard Burgers for Breach of Franchise Agreement		Amt. Unknown
	_	2 continuation sheets attached Total	ıl >	\$ 254,693.72

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re	Black Angus Holdings, LLC.		Case No.	
		Debtor	•	(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. XXX11 CEF Funding I, LLC. c/o GE Capital Franchise Finance Co 8377 E. Hartford Drive, Suite 200 Scottsdale, AZ 85255	х		06/21/2001 Security Agreement in Dispute Equipment, Personal Property Original Balance \$1,580,000.00 VALUE \$300,000.00			х	910,693.58	610,693.58
ACCOUNT NO. XXX10 CEF Funding I, LLC. c/o GE Capital Franchise Finance Co 8377 E. Hartford, Suite 200 Scottsdale, AZ 85255	х		06/19/2001 Security Agreement in dispute Original Balance \$990,000.00 VALUE \$300,000.00			х	760,549.07	460,549.07
ACCOUNT NO. xxxx0725 Peoples Bank 13180 Metcalf Avenue Overland Park, KS 66213	х		08/12/2005 Mortgage 7335 W. 119th Street Overland Park, KS 66213 VALUE \$300,000.00				217,890.50	0.00

continuation sheets attached

Subtotal → (Total of this page)

Total > (Use only on last page)

\$ 1,889,133.15	\$ 1,071,242.65
\$ 1,889,133.15	\$ 1,071,242.65

(Report also on Summary of (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (12/07)

In re	Black Angus Holdings, LLC.	Case No.	
	Dehtor	,	(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

¥	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYF	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)
	Domestic Support Obligations
	Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or consible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in J.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case
арр	Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the pointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions
	Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying pendent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans
cess	Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen
	Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals
that	Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, were not delivered or provided. 11 U.S.C. § 507(a)(7).
	Taxes and Certain Other Debts Owed to Governmental Units
	Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution
	Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of ernors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. 17 (a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated
anot	Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or ther substance. 11 U.S.C. § 507(a)(10).
	* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of

adjustment.

1 continuation sheets attached

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B6E (Official Form 6E) (12/07) - Cont.

In re	Black Angus Holdings, LLC.	Case No.	
	Debtor		(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.									\$0.00

Sheet no. $\underline{1}$ of $\underline{1}$ continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals ➤ (Totals of this page)

Total ➤
(Use only on last page of the completed
Schedule E. Report also on the Summary of

Schedules.)

Total >
(Use only on last page of the completed

(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ 0.00	\$ 0.00	\$ 0.00
\$ 0.00		
	\$ 0.00	\$ 0.00

B6F (Official Form 6F) (12/07)

In re	Black Angus Holdings, LLC.		Case No.	
		Debtor	(If known)	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 913 A44-0032 5945 AT&T P.O. Box 930170 Dallas, TX 75393		For Store at 7335 W. 119th Street Overland Park, KS				0.00	
ACCOUNT NO. 913 A44-0032 5945 AT&T P.O. Box 930170 Dallas, TX 75393		For Store at 6709 W. 95th Street Overland Park, KS				0.00	
ACCOUNT NO. Back Yard Burgers, Inc. c/o Mr. Michael Skelton 500 Church Street, Suite 200 Nashville, TN 37219 Mr. Eugene J. Podesta, Jr. Baker, Donelson, Bearman, Caldwell First Tennessee Building 165 Madison Ave., Ste 2000 Memphis, TN 37219	x		06/20/2001 Franchise Agreement Royalties/Advertising for 7335 W. 119th Street, Overland Park, KS			X	19,199.54

7 Continuation sheets attached

In re	Black Angus Holdings, LLC.	Case No.	
	Debtor	(If known)	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 1090	Х		06/01/2001			Х	29,229.59
Back Yard Burgers, Inc. c/o Mr. Micahel Skelton 500 Church Street, Suite 200 Nashville, TN 37219			Franchise Agreement Royalties/Advertising for location at: 6709 W. 95th Street, Overland Park, KS				
Mr. Eugene J. Pedesta, Jr. Baker, Donelson, Bearman, Caldwell First Tennessee Bldg. 165 Madison Ave., Ste 2000 Memphis, TN 37219							
ACCOUNT NO.			02/01/2003				149.47
Campbell Fire Protection, LLC. 27311 SE Outer Road Harrisonville, MO 64701							
ACCOUNT NO.			06/01/2001				434.19
Deffenbaugh Disposal Service P.O. Box 3249 Shawnee, KS 66203-0249							
ACCOUNT NO.			03/01/2005				4,268.85
DT Mechanical P.O. Box 964 Olathe, KS 66051	•						

Sheet no. $\underline{1}$ of $\underline{7}$ continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 34,082.10

Total > \$ chedule F.)

In re	Black Angus Holdings, LLC.		Case No.		
	Diack Aligus Holdings, LLO.	Dahtan	,	(If known)	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

(Continuation Sheet)						
CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
		04/01/2009				20,000.00
		06/01/2001				1,442.16
						0.00
JC Wastewater P.O. Box 219948 Kansas City, MO 64121		For Store at 7335 W. 119th Street Overland Park, KS				
		For Store at 6709 W. 95th Street Overland Park, KS				0.00
	CODEBTOR	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	O4/01/2009 O6/01/2001 For Store at 7335 W. 119th Street Overland Park, KS For Store at 6709 W. 95th Street	O4/01/2009 O6/01/2001 For Store at 7335 W. 119th Street Overland Park, KS For Store at 6709 W. 95th Street	O4/01/2009 O6/01/2001 For Store at 7335 W. 119th Street Overland Park, KS For Store at 6709 W. 95th Street	O4/01/2009 O6/01/2001 For Store at 7335 W. 119th Street Overland Park, KS For Store at 6709 W. 95th Street

Sheet no. $\underline{2}$ of $\underline{7}$ continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 21,442.16

Total > \$ chedule F.)

In re	Black Angus Holdings, LLC.	Case No.	
	Debtor	(If known)	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. KF251208-2050			06/30/2001				1,943.53
Johnson County Treasurer P.O. Box 2902 Shawnee Mission, KS 66201-1302 Dan Jones 3145 Broadway Street Kansas City, MO 64111							
ACCOUNT NO. 5105 28726 159059627							0.00
Kansas Gas Service P.O. Box 758000 Topeka, KS 66675	=		For location at: 7335 W. 119th Street Overland Park, KS				
ACCOUNT NO. 5105 28726 112681936							0.00
Kansas Gas Service P.O. Box 758000 Topeka, KS 66675		For location at: 6709 W. 95th Street Overland Park, KS					
ACCOUNT NO. 5105 28726 160808727							0.00
Kansas Gas Service P.O. Box 758000 Topeka, KS 66675			For location at: 5959 Barkley Street Mission, KS				

Sheet no. $\underline{3}$ of $\underline{7}$ continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 1,943.53

Total > \$ chedule F.)

In re	Black Angus Holdings, LLC.	Case No.	
	Debtor	(If known)	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

		(Continuation Sheet)					
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 3602 56 3788 KCP&L P.O. Box 419330 Kansas City, MO 64141			For Location at: 7335 W. 119th Street Overland Park, KS				0.00
ACCOUNT NO. 6649 03 9223 KCP&L P.O. Box 419330 Kansas City, MO 64141	419330		For Location at: 5959 Barkley Street Mission, KS				0.00
ACCOUNT NO. 5323 96 5350 KCP&L P.O. Box 419330 Kansas City, MO 64141		For Location at: 6709 W. 95th Street Overland Park, KS				0.00	
ACCOUNT NO. KC's Kickin' Chicken, LLC. 16012 Metcalf Avenue, Suite 1 Overland Park, KS 66085		09/01/2004				347,048.26	
ACCOUNT NO. 2145 KC's Rockin' Rib House, Inc. 16012 Metcalf Avenue, Suite 1 Overland Park, KS 66085			09/01/2004				15,500.00

Sheet no. $\underline{4}$ of $\underline{7}$ continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 362,548.26

Total > \$ chedule F.)

In re	Black Angus Holdings, LLC.	Case No.
	Debtor	(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			01/01/2003				148.63
M & H Gas 4230 Washington Avenue Independence, MO 64055							
ACCOUNT NO. 55273			01/01/2004				593.33
Metro Lighting, Inc. P.O. Box 1114 Liberty, MO 64069							
ACCOUNT NO. AI1AA			03/01/2005				41,999.82
Pensco Trust Company P.O. Box 26903 San Francisco, CA 94126-6903							
ACCOUNT NO. 30010223			06/01/2001				592.40
Pepsi-Cola Company P.O. Box 75948 Chicago, IL 60675-5948							
ACCOUNT NO. 2155			10/01/2001				208,626.18
Reel 'Em In, LLC. 16012 Metcalf Avenue, Suite 1 Overland park, KS 66085							

Sheet no. $\underline{5}$ of $\underline{7}$ continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 251,960.36

Total > Chedule F.)

In re	Black Angus Holdings, LLC.	Case No.	
	Debtor	(If known)	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 2153			09/01/2005				392,000.00
Round 'Em Up, LLC. 16012 Metcalf Avenue, Suite 1 Overland Park, KS 66085							
ACCOUNT NO. 2166			01/01/2008				22,336.71
Sam's KC1, LLC. 16012 Metcalf Avenue, Suite 1 Overland Park, KS 66085							
ACCOUNT NO.			06/01/2001				12,338.00
Townsquare Shopping Center c/o Merrill Companies WS 153 PO P.O. Box 219241 Kansas City, MO 64121-9241							
ACCOUNT NO. 2160			07/01/2007				185,317.72
TWA Investments, LLC. 16012 Metcalf Avenue, Suite 1 Overland Park, KS 66085							
ACCOUNT NO.							0.00
TWA Restaurant Group, Inc. 16012 Metcalf Avenue, Suite 1 Overland Park, KS 66085							

Sheet no. $\underline{6}$ of $\underline{7}$ continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 611,992.43

Total > \$ chedule F.)

In re	Black Angus Holdings, LLC.		Case No.	
	Diack Aligus Holdings, ELO.	Dobton,		f known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			09/01/2006				63.14
Walker 2601 Truman Road Kansas City, MO 64127							
ACCOUNT NO. 400100169823							0.00
Water District #1 of JC P.O. Box 808007 Kansas City, MO 64180		For location at: 7335 W. 119th Street Overland Park, KS					
ACCOUNT NO. 400100169751							0.00
Water District #1 of JC P.O. Box 808007 Kansas City, MO 64180			For location at: 6709 W. 95th Street Overland Park, KS				

Sheet no. $\underline{7}$ of $\underline{7}$ continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 63.14

Total > Schedule F.)

B6G (Official Form 6G) (12/07)

In re:	Black Angus Holdings, LLC.		Case No.	
		Debtor		(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

 $\ \square$ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Arkam, Inc. 8522 Hallet Street Lenexa, KS 66215	Sublease by Debtor to Subleasee for store at NW Corner of 75th St. & Nieman, Shawnee, KS
Arkam, Inc. 522 Hallet Street Lenexa, KS 66215	Sublease by Debtor to Subleasee 124 North Clairborne Rd., Olathe, KS 66062
The Barkley Trust 1008 Valentine Rd. Kansas City, MO 64111	Lease for NE Corner of Martway & Barkley, Mission, KS
Townsquare Investors, L.P c/o Merrill Companies WS 153 PO PO Box 219241 Kansas City, MO 64121-9241	124 North Clairborne Rd., Olathe, KS Lease
Trailridge Center, L.P. c/o Varnum, Armstrong, Deeter P.O. Box 413913 Kansas City, MO 64141-3913	Lease for NW Corner 75th Street & Nieman Rd., Shawnee, KS
TWA Restaurant Group, Inc. 16012 Metcalf Avenue, Suite 1 Overland Park, KS 66085	Provides Payroll and Human Resourses services in exchange for payment of 5% of gross sales

B6H (Official Form 6H) (12/07)

_{In re:} Black Angus Holdings, LLC.	Case No.	
-	(If known)	
Dobtor	(

SCHEDULE H - CODEBTORS

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Brian W. Studdard 16012 Metcalf Avenue, Suite 1 Overland Park, KS 66085	Back Yard Burgers, Inc. c/o Mr. Micahel Skelton 500 Church Street, Suite 200 Nashville, TN 37219
Candy A. Studdard 16012 Metcalf Avenue, Suite 1 Overland Park, KS 66085	Back Yard Burgers, Inc. c/o Mr. Michael Skelton 500 Church Street, Suite 200 Nashville, TN 37219
Irvin Horton 1012 Avenue of Oaks Houston, TX 77009	Back Yard Burgers, Inc. c/o Mr. Micahel Skelton 500 Church Street, Suite 200 Nashville, TN 37219
Sam Bechuck 1012 Avenue of Oaks Houston, TX 77009	Back Yard Burgers, Inc. c/o Mr. Michael Skelton 500 Church Street, Suite 200 Nashville, TN 37219
Brian W. Studdard 16012 Metcalf Avenue, Suite 1 Overland Park, KS 66085	CEF Funding I, LLC. c/o GE Capital Franchise Finance Co 8377 E. Hartford Drive, Suite 200 Scottsdale, AZ 85255
Irvin Horton 1012 Avenue of Oaks Houston, TX 77009	CEF Funding I, LLC. c/o GE Capital Franchise Finance Co 8377 E. Hartford, Suite 200 Scottsdale, AZ 85255
Sam Bechuck 1012 Avenue of Oaks Houston, TX 77009	CEF Funding I, LLC. c/o GE Capital Franchise Finance Co 8377 E. Hartford Drive, Suite 200 Scottsdale, AZ 85255
T.W.A. Restaurant Group, Inc. 16012 Metcalf Avenue, Suite 1 Overland Park, KS 66085	Peoples Bank 13180 Metcalf Avenue Overland Park, KS 66213

UNITED STATES BANKRUPTCY COURT District of Kansas

In re: Black Angus Holdings, LLC.

Case No.	

Chapter 11

	BUSINESS INCOME AND	EXPENSES	5		
	FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY IN	CLUDE information di	irectly related to	the business	
operation			•		
PART A	- GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:				
1.	Gross Income For 12 Months Prior to Filing:	\$	0.00		
PART B	- ESTIMATED AVERAGE FUTURE <u>GROSS</u> MONTHLY INCOME:		_		
2.	Gross Monthly Income:			\$	0.00
PART C	- ESTIMATED FUTURE MONTHLY EXPENSES:				
3.	Net Employee Payroll (Other Than Debtor)	\$	0.00		
	Payroll Taxes		0.00		
5.	Unemployment Taxes		0.00		
6.	Worker's Compensation		0.00		
	Other Taxes		0.00		
8.	Inventory Purchases (Including raw materials)		0.00		
	Purchase of Feed/Fertilizer/Seed/Spray		0.00		
	Rent (Other than debtor's principal residence)		0.00		
11.	Utilities		0.00		
12.	Office Expenses and Supplies		0.00		
	Repairs and Maintenance		0.00		
	Vehicle Expenses		0.00		
15.	Travel and Entertainment		0.00		
16.	Equipment Rental and Leases		0.00		
	Legal/Accounting/Other Professional Fees		0.00		
	Insurance		0.00		
19.	Employee Benefits (e.g., pension, medical, etc.)		0.00		
20.	Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):				
	None				
21.	Other (Specify):				
	None				
22.	Total Monthly Expenses (Add items 3 - 21)			\$	0.00
PART D	- ESTIMATED AVERAGE <u>NET</u> MONTHLY INCOME:				
23.	AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2)			\$	0.00

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court District of Kansas

In re Black Angus Holdings, LLC.	Case No.
Debtor	Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS		LIABILITIES		OTHER
A - Real Property	YES	1	\$	300.000.00			
B - Personal Property	YES	3	\$	254,693.72			
C - Property Claimed as Exempt	NO						
D - Creditors Holding Secured Claims	YES	1			\$	1.889.133.15	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2			\$	0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	8			\$	1,303,231.52	
G - Executory Contracts and Unexpired Leases	YES	1					
H - Codebtors	YES	1					
I - Current Income of Individual Debtor(s)	NO	0					\$
J - Current Expenditures of Individual Debtor(s)	NO	0					\$
TOTAL		17	\$	554,693.72	\$	3,192,364.67	

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court District of Kansas

In re	Black Angus Holdings, LLC.	Case No.		
	Debtor	Chapter	11	
	STATISTICAL SUMMARY OF CERTAIN LIABILITIE	ES AND RELATED I	DATA (28 U.S.C. § 159)	

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 0.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 0.00

State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ 0.00

State the following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$1,071,242.65
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 0.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$0.00
4. Total from Schedule F		\$1,303,231.52
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$2,374,474.17

Case 09-21349 Doc# 1 Filed 04/30/09 Page 37 of 48

Bé Declaration (Official Form 6 - Declaration) (12/07)

In re Black Angus Holdings, LLC.

Debtor

Debtor

Case No.

DeCLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I Brian W. Studdard, the Member for Studdard Enterprises, Inc. of the Corporation named as debtor in this case, declare under penalty of the penalty of the

Signature:

s/ Brian W. Studdard

Brian W. Studdard Member for Studdard Enterprises, Inc. [Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

4/30/2009

Case 09-21349 Doc# 1 Filed 04/30/09 Page 38 of 48

United States Bankruptcy Court District of Kansas

In re: Black Angus Holdings, LLC.

Case No.

List of Equity Security Holders

REGISTERED NAME OF HOLDER OF SECURITY	CLASS OF	NUMBER	KIND OF INTEREST
LAST KNOWN ADDRESS OR PLACE OF BUSINESS	SECURITY	REGISTERED	REGISTERED

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

ON BEHALF OF A	A CORPORATION OR PARTNERSHIP
, Brian W. Studdard, Member for Studdard Enterprises, In nave read the foregoing List of Equity Security Holders and that	nc. of the Corporation named as the debtor in this case, declare under penalty of perjury that I t it is true and correct to the best of my information and belief.
Date: 4/30/2009	s/ Brian W. Studdard
Date	Brian W. Studdard ,Member for Studdard Enterprises, Inc.
	Debtor

B7 (Official Form 7) (12/07)

UNITED STATES BANKRUPTCY COURT District of Kansas

In re:	n re: Black Angus Holdings, LLC.		Case No.		
		Debtor	(If known)		
		STATEMENT OF	FINANCIAL AFFAIRS		
	1. Income from e	mployment or operation of bu	siness		
None	State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the ba of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated at joint petition is not filed.)				
	AMOUNT	SOURCE	FISCAL YEAR PERIOD		
	2,642,315.00	Sales	12/31/2008		

2. Income other than from employment or operation of business

Sales

None **☑** 1,916,568.00

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE FISCAL YEAR PERIOD

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None **☑** a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS

AMOUNT PAID

12/31/2008

AMOUNT STILL OWING None **☑** b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90** days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS/ TRANSFERS AMOUNT PAID OR VALUE OF TRANSFERS

AMOUNT STILL OWING

None ✓ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY AND LOCATIO

STATUS OR DISPOSITION

DISPOSITI

None ✓i

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS

OF PERSON FOR WHOSE

BENEFIT PROPERTY WAS SEIZED

DESCRIPTION

AND VALUE OF

BENEFIT PROPERTY

SEIZURE

PROPERTY

5. Repossessions, foreclosures and returns

None
☑

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None \square

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TERMS OF

NAME AND ADDRESS DATE OF **ASSIGNMENT** OF ASSIGNEE **ASSIGNMENT** OR SETTLEMENT

None V

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	NAME AND ADDRESS		DESCRIPTION
NAME AND ADDRESS	OF COURT	DATE OF	AND VALUE OF
OF CUSTODIAN	CASE TITLE & NUMBER	ORDER	PROPERTY

7. Gifts

None $\mathbf{\Lambda}$

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	RELATIONSHIP		DESCRIPTION
OF PERSON	TO DEBTOR,	DATE	AND VALUE OF
OR ORGANIZATION	IF ANY	OF GIFT	GIFT

8. Losses

None $\mathbf{\Lambda}$

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION	DESCRIPTION OF CIRCUMSTANCES AND, IF	
AND VALUE OF	LOSS WAS COVERED IN WHOLE OR IN PART	DATE OF
PROPERTY	BY INSURANCE, GIVE PARTICULARS	LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

4739 Belleview Avenue, Suite 300		\$1,039.00-Filing Fee
The Sader Law Firm	April 24, 2009	\$20,000.00 Retainer
	OTHER THAN DEBTOR	OF PROPERTY
OF PAYEE	NAME OF PAYOR IF	DESCRIPTION AND VALUE
NAME AND ADDRESS	DATE OF PAYMENT,	AMOUNT OF MONEY OR

4739 Belleview Avenue, Suite 300 Kansas City MO 64112-1364

4

10. Other transfers

None **☑** a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,

RELATIONSHIP TO DEBTOR DATE

DESCRIBE PROPERTY TRANSFERRED

AND VALUE RECEIVED

None **☑** b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR

INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF INSTITUTION
First National Bank of Olathe
P.O. Box 1500
Olathe, KS 66051
People's Bank

13180 Metcalf Avenue Overland Park, KS 66213 TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

Checking Acct. #0540

Checking Acct.

#0349

05/14/2008

11/20/2008

AMOUNT AND

DATE OF SALE

OR CLOSING

12. Safe deposit boxes

None **√** List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITOR

DESCRIPTION OF

CONTENTS

DATE OF TRANSFER OR SURRENDER,

IF ANY

13. Setoffs

None **☑** List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF AMOUNT OF SETOFF SETOFF

NAME AND ADDRESS OF CREDITOR

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS DESCRIPTION AND VALUE

OF OWNER OF PROPERTY LOCATION OF PROPERTY

15. Prior address of debtor

None **√**i

Ø

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None **☑** If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor 's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND NAME AND ADDRESS DATE OF ENVIRONMENTAL ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

6

None **☑**

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND NAME AND ADDRESS DATE OF ENVIRONMENTAL

ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

None **☑** c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS DOCKET NUMBER STATUS OR OF GOVERNMENTAL UNIT DISPOSITION

18. Nature, location and name of business

None

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

LAST FOUR DIGITS

NAME OF SOCIAL SECURITY ADDRESS NATURE OF BEGINNING AND ENDING

TAXPAYER-I.D. NO. BUSINESS DATES

(ITIN)/ COMPLETE EIN

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

19. Books, records and financial statements

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS DATES SERVICES RENDERED

J.D. Rosen, C.P.A., P.A. 11300 Tomahawk Creek Parkway Suite 120

Leawood, KS 66211

None b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

7 c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account None \square and records of the debtor. If any of the books of account and records are not available, explain. **ADDRESS** NAME None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case. $\mathbf{\Lambda}$ NAME AND ADDRESS DATE ISSUED 20. Inventories None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. \mathbf{V} DOLLAR AMOUNT OF INVENTORY DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis) None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above. Ø NAME AND ADDRESSES OF CUSTODIAN DATE OF INVENTORY OF INVENTORY RECORDS 21. Current Partners, Officers, Directors and Shareholders a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the None partnership. NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST Bechuck Enterprises, Inc. 33 1/3 Managing Member 1012 Avenue of Oaks Houston, TX 77009 I. Horton Enterprises, Inc. **Managing Member** 33 1/3 1012 Avenue of Oaks Houston, TX 77009 Studdard Enterprises, Inc. **Managing Member** 33 1/3 16012 Metcalf Avenue Suite 1 Overland Park, KS 66085 b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or None indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation. Ø NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP

22. Former partners, officers, directors and shareholders

None

 $\sqrt{}$

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME **ADDRESS** DATE OF WITHDRAWAL

				8
	b. If the debtor is a corporation, list all o within one year immediately preceding			n the corporation terminated
	NAME AND ADDRESS	TITL	E	DATE OF TERMINATION
	23. Withdrawals from a partner	ship or distrib	utions by a corpo	ration
	If the debtor is a partnership or corporat compensation in any form, bonuses, loa immediately preceding the commencem	ns, stock redempt		
	NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR		AND PURPOSE ITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
	Counsel for the Debtor is investigating this and will supplement this answer if appropriate			
	24. Tax Consolidation Group.			
	If the debtor is a corporation, list the nar consolidated group for tax purposes of v preceding the commencement of the car	which the debtor ha		
	NAME OF PARENT CORPORATION	TAXI	PAYER IDENTIFICATION	ON NUMBER (EIN)
	25. Pension Funds.			
	If the debtor is not an individual, list the debtor, as an employer, has been respo commencement of the case.			
	NAME OF PENSION FUND		TAXPAYER IDEN	ITIFICATION NUMBER (EIN)
		* :	* * * * *	
on	npleted on behalf of a partnership or corporation	on]		
	clare under penalty of perjury that I have read t chments thereto and that they are true and corr			
e	4/30/2009	Signature	s/ Brian W. Studdard	<u> </u>
			Brian W. Studdard, M	Member for Studdard Enterprises, In
			Print Name and Title	
in	dividual cianing on bobolf of a partnership or on	rnoration must indica	to position or relationship t	o dobtor l
11 10	dividual signing on behalf of a partnership or co	•	te position of relationship to	o acutor.]
	continuation sheets	attached		

B 203 (12/94)

UNITED STATES BANKRUPTCY COURT District of Kansas

In re: Black Angus Holdings, LLC.				Case No.					
Debtor				Chapter	<u>11 </u>				
		DISC	LOSURE O		COMPENSAT		TORNE'	Y	
and paid	that co	to 11 U.S.C. § 329(a) and ompensation paid to me we, for services rendered or n with the bankruptcy cas	vithin one year before to be rendered on b	re the	e filing of the petition in b	ankruptcy, or agreed t		or(s)	
	For le	gal services, I have agree	ed to accept					<u> </u>	20,000.00
	Prior t	to the filing of this stateme	ent I have received				5		20,000.00
	Balan	ce Due							0.00
2. The	sourc	e of compensation paid to) me was:						
		Debtor		Oth	ner (specify)				
3. The	sourc	e of compensation to be	oaid to me is:						
		Debtor		Oth	ner (specify)				
4. v	1. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.								
	my atta	ave agreed to share the a law firm. A copy of the a ached. or the above-disclosed fe	greement, together v	with a	a list of the names of the	people sharing in the	compensatior		
a)	•								
b)	b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;								
c)									
d)									
e)		her provisions as needed]						
6. By	agreer	ment with the debtor(s) th	e above disclosed fe	ee doe	es not include the follow	ing services:			
	Cł	narges for legal serv	ices are to be bil	lled	on an hourly basis	and are subject to	Court Ord	er.	
					CERTIFICATION				
	•	hat the foregoing is a comion of the debtor(s) in this	•		CERTIFICATION greement or arrangemen	nt for payment to me fo	or		
Date	d: <u>4/3</u>	30/2009							
					s/ Neil S. Sader				
					·	ar No. KS#16437			

The Sader Law Firm Attorney for Debtor(s)

United States Bankruptcy Court District of Kansas

In re	Black Angus Holdings, LLC.	Case No.
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Debtor. Chapter 11

STATEMENT OF CORPORATE OWNERSHIP

Comes now **Black Angus Holdings, LLC.** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

X All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

Owner % of Shares Owned 33 1/3 Bechuck Enterprises, Inc. 1012 Avenue of Oaks Houston, TX 77009 33 1/3 I. Horton Enterprises, Inc. 1012 Avenue of Oaks Houston, TX 77009 33 1/3 Studdard Enterprises, Inc. 16012 Metcalf Avenue Suite 1 Overland Park, KS 66085 OR,

There are no entities to report.

By's/ Neil S. Sader

Neil S. Sader Signature of Attorney

Counsel for Black Angus Holdings, LLC.

Bar no.: **KS#16437**

Address.: The Sader Law Firm

4739 Belleview Avenue, Suite 300 Kansas City MO 64112-1364

Telephone No.: **816-561-1818** Fax No.: **816-561-0818**

E-mail address: nsader@saderlawfirm.com