

**United States Bankruptcy Court  
District of Kansas**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Mid-America Waffles, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>11-3692675</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>1032 S. 102nd Street Edwardsville, KS</b> ZIP Code <b>66111</b>	Street Address of Joint Debtor (No. and Street, City, and State):  ZIP Code
County of Residence or of the Principal Place of Business: <b>Wyandotte</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):  ZIP Code	Mailing Address of Joint Debtor (if different from street address):  ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above): <b>4500 Kansas Ave, Kansas City, KS 66106; 4 S. 130th St, Bonner Springs, KS 66012; 10910 W. 75th Street, Shawnee, KS 66203</b>	

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>Mid-America Waffles, Inc.</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

# Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):  
**Mid-America Waffles, Inc.**

### Signatures

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

#### Signature of Attorney\*

**X** /s/ Eric C. Rajala KS  
Signature of Attorney for Debtor(s)

Eric C. Rajala KS #10082/MO #42417  
Printed Name of Attorney for Debtor(s)

Law Office of Eric C. Rajala  
Firm Name

11900 College Boulevard  
Suite 341  
Overland Park, KS 66210-3939

\_\_\_\_\_  
Address

**Email: eric@ericrajala.com**

(913) 339-9806 Fax: (913) 339-6695  
Telephone Number

November 28, 2011  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Mike Caley  
Signature of Authorized Individual

Mike Caley  
Printed Name of Authorized Individual

President  
Title of Authorized Individual

November 28, 2011  
Date

**United States Bankruptcy Court**  
**District of Kansas**

In re Mid-America Waffles, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Chante Bywaters co Kevin C Koe Reavey Law LLC 1600 Genessee Ste 303 Kansas City, MO 64102</b>	<b>Chante Bywaters co Kevin C Koe Reavey Law LLC Kansas City, MO 64102</b>		<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>David Huff co David C. Vogel Lathrop and Gage LLP 2345 Grand Blvd Ste 2200 Kansas City, MO 64108-2618</b>	<b>David Huff co David C. Vogel Lathrop and Gage LLP Kansas City, MO 64108-2618</b>		<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>Evelyn Brown co Kevin C Koe Reavey Law LLC 1600 Genessee Ste 303 Kansas City, MO 64102</b>	<b>Evelyn Brown co Kevin C Koe Reavey Law LLC Kansas City, MO 64102</b>		<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346</b>	<b>Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346</b>	<b>Payroll Taxes</b>		<b>11,674.00</b>
<b>James P Joiner co Kevin C Koe Reavey Law LLC 1600 Genessee Ste 303 Kansas City, MO 64102</b>	<b>James P Joiner co Kevin C Koe Reavey Law LLC Kansas City, MO 64102</b>		<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>Jared Spears co Kevin C Koe Reavey Law LLC 1600 Genessee Ste 303 Kansas City, MO 64102</b>	<b>Jared Spears co Kevin C Koe Reavey Law LLC Kansas City, MO 64102</b>		<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>Kansas Dept of Revenue Civil Tax Enforcement PO Box 12005 915 SW Harrison Topeka, KS 66612</b>	<b>Kansas Dept of Revenue Civil Tax Enforcement PO Box 12005 Topeka, KS 66612</b>	<b>Sales Tax</b>		<b>4,330.00</b>

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Katrina Allen co Kevin C Koe Reavey Law LLC 1600 Genessee Ste 303 Kansas City, MO 64102</b>	<b>Katrina Allen co Kevin C Koe Reavey Law LLC Kansas City, MO 64102</b>		<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>Lee Elrod co Kevin C Koe Reavey Law LLC 1600 Genessee Ste 303 Kansas City, MO 64102</b>	<b>Lee Elrod co Kevin C Koe Reavey Law LLC Kansas City, MO 64102</b>		<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>Michelle Robinson co Kevin C Koe Reavey Law LLC 1600 Genessee Ste 303 Kansas City, MO 64102</b>	<b>Michelle Robinson co Kevin C Koe Reavey Law LLC Kansas City, MO 64102</b>		<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>Mike Caley 1032 S 102nd St Edwardsville, KS 66111</b>	<b>Mike Caley 1032 S 102nd St Edwardsville, KS 66111</b>		<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>Missouri Dept of Revenue Taxation Division PO Box 385 Jefferson City, MO 65105-0385</b>	<b>Missouri Dept of Revenue Taxation Division PO Box 385 Jefferson City, MO 65105-0385</b>	<b>Sales Tax</b>		<b>12,302.00</b>
<b>Ozark Waffles LLC co Daniel E Turner One Ninety One Peachtree Tower 191 Peachtree St NE Ste 4800 Atlanta, GA 30303</b>	<b>Ozark Waffles LLC co Daniel E Turner One Ninety One Peachtree Tower Atlanta, GA 30303</b>		<b>Contingent Unliquidated</b>	<b>Unknown</b>
<b>Peggy Caley 1032 S 102nd St Edwardsville, KS 66111</b>	<b>Peggy Caley 1032 S 102nd St Edwardsville, KS 66111</b>		<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>
<b>US Foods 9399 West Higgins Road Suite 500 Rosemont, IL 60018</b>	<b>US Foods 9399 West Higgins Road Suite 500 Rosemont, IL 60018</b>			<b>7,284.00</b>
<b>Waffle House Inc 5986 Financial Drive Norcross, GA 30071</b>	<b>Waffle House Inc 5986 Financial Drive Norcross, GA 30071</b>	<b>Lease-Purchase of FFE at Units 1006, 1171 and 1286</b>		<b>31,173.00</b>
<b>Waffle House Inc co Daniel E Turner One Ninety One Peachtree Tower 191 Peachtree St NE Ste 4800 Atlanta, GA 30303</b>	<b>Waffle House Inc co Daniel E Turner One Ninety One Peachtree Tower Atlanta, GA 30303</b>		<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>WH Capital LLC co Daniel E Turner One Ninety One Peachtree Tower 191 Peachtree St NE Ste 4800 Atlanta, GA 30303</b>	<b>WH Capital LLC co Daniel E Turner One Ninety One Peachtree Tower Atlanta, GA 30303</b>		<b>Contingent Unliquidated Disputed</b>	<b>Unknown</b>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 28, 2011

Signature /s/ Mike Caley  
**Mike Caley**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
District of Kansas**

In re Mid-America Waffles, Inc.

Debtor(s)

Case No.

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>10,000.00</u>
Prior to the filing of this statement I have received .....	\$	<u>10,000.00</u>
Balance Due .....	\$	<u>0.00</u>

2. \$ 1,046.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor       Other (specify):

4. The source of compensation to be paid to me is:

Debtor       Other (specify):

5.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: November 28, 2011

/s/ Eric C. Rajala KS

Eric C. Rajala KS #10082/MO #42417

Law Office of Eric C. Rajala

11900 College Boulevard

Suite 341

Overland Park, KS 66210-3939

(913) 339-9806 Fax: (913) 339-6695

eric@ericrajala.com

**United States Bankruptcy Court  
District of Kansas**

In re Mid-America Waffles, Inc.

Debtor(s)

Case No.  
Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: November 28, 2011

/s/ Mike Caley

Mike Caley/President

Signer/Title



Brian N Woolley  
Lathrop and Gage LLP  
2345 Grand Blvd Ste 2200  
Kansas City MO 64108-2618

Chante Bywaters  
co Kevin C Koe  
Reavey Law LLC  
1600 Genessee Ste 303  
Kansas City MO 64102

David C Vogel  
Lathrop and Gage LLP  
2345 Grand Blvd Ste 2200  
Kansas City MO 64108-2618

David Huff  
co David C. Vogel  
Lathrop and Gage LLP  
2345 Grand Blvd Ste 2200  
Kansas City MO 64108-2618

Evelyn Brown  
co Kevin C Koe  
Reavey Law LLC  
1600 Genessee Ste 303  
Kansas City MO 64102

Internal Revenue Service  
PO Box 7346  
Philadelphia PA 19101-7346

James P Joiner  
co Kevin C Koe  
Reavey Law LLC  
1600 Genessee Ste 303  
Kansas City MO 64102

Jared Spears  
co Kevin C Koe  
Reavey Law LLC  
1600 Genessee Ste 303  
Kansas City MO 64102

Kansas Dept of Administration  
Director of Accts and Reports  
Landon State Ofc Bldg Rm 351S  
900 SW Jackson  
Topeka KS 66612

Kansas Dept of Revenue  
Civil Tax Enforcement  
PO Box 12005  
915 SW Harrison  
Topeka KS 66612

Katrina Allen  
co Kevin C Koe  
Reavey Law LLC  
1600 Genessee Ste 303  
Kansas City MO 64102

Lauren H Zeldin  
One Ninety One Peachtree Tower  
191 Peachtree St NE Ste 4800  
Atlanta GA 30303

Lee Elrod  
co Kevin C Koe  
Reavey Law LLC  
1600 Genessee Ste 303  
Kansas City MO 64102

Michelle Robinson  
co Kevin C Koe  
Reavey Law LLC  
1600 Genessee Ste 303  
Kansas City MO 64102

Mike Caley  
1032 S 102nd St  
Edwardsville KS 66111

Missouri Dept of Revenue  
Taxation Division  
PO Box 385  
Jefferson City MO 65105-0385

Ozark Waffles LLC  
co Daniel E Turner  
One Ninety One Peachtree Tower  
191 Peachtree St NE Ste 4800  
Atlanta GA 30303

Patrick G Reavey  
Reavey Law LLC  
1600 Genessee Ste 303  
Kansas City MO 64102

Peggy Caley  
1032 S 102nd St  
Edwardsville KS 66111

Sarah T Lepak  
One Ninety One Peachtree Tower  
191 Peachtree St NE Ste 4800  
Atlanta GA 30303

Shelley Ericsson  
Lathrop and Gage LLP  
2345 Grand Blvd Ste 2200  
Kansas City MO 64108-2618

US Attorneys Office  
500 State Avenue  
Suite 360  
Kansas City KS 66101

US Foods  
9399 West Higgins Road  
Suite 500  
Rosemont IL 60018

Waffle House Inc  
5986 Financial Drive  
Norcross GA 30071

Waffle House Inc  
co Daniel E Turner  
One Ninety One Peachtree Tower  
191 Peachtree St NE Ste 4800  
Atlanta GA 30303

Wells Bank of Platte City  
301 Main  
PO Box 380  
Platte City MO 64079

WH Capital LLC  
co Daniel E Turner  
One Ninety One Peachtree Tower  
191 Peachtree St NE Ste 4800  
Atlanta GA 30303

**United States Bankruptcy Court  
District of Kansas**

In re Mid-America Waffles, Inc.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Mid-America Waffles, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**November 28, 2011**

Date

**/s/ Eric C. Rajala KS**

**Eric C. Rajala KS #10082/MO #42417**

Signature of Attorney or Litigant  
Counsel for **Mid-America Waffles, Inc.**

**Law Office of Eric C. Rajala**

**11900 College Boulevard**

**Suite 341**

**Overland Park, KS 66210-3939**

**(913) 339-9806 Fax:(913) 339-6695**

**eric@ericrajala.com**