B1 (Official Form 1) (12/11)

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	tates Bankı istrict of K		Court			Voluntary Petition					
Name of Debtor (if individual, enter Last, First, Mic MSH II LLC	ddle):		Name of Joint Debtor (Spouse) (Last, First, Middle):								
All Other Names used by the Debtor in the last 8 ye (include married, maiden, and trade names):	ears		All Other I (include m		3 years						
Last four digits of Soc. Sec. or Individual-Taxpayer (if more than one, state all): 26-4079460	I.D. (ITIN) /Com	nplete EIN	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all):								
Street Address of Debtor (No. & Street, City, State 7829 E Rockhill St Ste 406 Wichita, KS	& Zip Code):		Street Address of Joint Debtor (No. & Street, City, State & Zip Code):								
	ZIPCODE 67	206-3915					Г	ZIPCODE			
County of Residence or of the Principal Place of Bu Sedgwick	isiness:		County of	Residenc	e or of th	ne Principal Pla	ce of Busir	ness:			
Mailing Address of Debtor (if different from street	address)		Mailing A	ddress of	Joint De	btor (if differen	nt from stre	eet address):			
	ZIPCODE							ZIPCODE			
Location of Principal Assets of Business Debtor (if	different from str	eet address a	bove):				_				
								ZIPCODE			
Type of Debtor (Form of Organization) (Check one box.) □ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ✓ Corporation (includes LLC and LLP) □ Partnership □ Other (If debtor is not one of the above entities, check this box and state type of entity below.) ✓ Chapter 15 Debtor Country of debtor's center of main interests: □ Each country in which a foreign proceeding by, regarding, or against debtor is pending: □ Filing Fee (Check one box) ✓ Full Filing Fee attached □ Filing Fee to be paid in installments (Applicable only). Must attach signed application for the coun consideration certifying that the debtor is unable except in installments. Rule 1006(b). See Official □ Filing Fee waiver requested (Applicable to chapter only). Must attach signed application for the coun consideration. See Official Form 3B.	 Single As U.S.C. § Railroad Stockbrol Commod Clearing Other Debtor is Title 26 of Internal F to individuals rt's to pay fee I Form 3A. 	101(51B) ker Bank Tax-Exemp Check box, if a tax-exemp of the United Revenue Code Check one ✓ Debtor i Check if: ✓ Debtor i Check all a Accepta	te box.) ate as defined i ot Entity applicable.) t organization States Code (t e). box: is a small busin is not a small busin is not a small busin aggregate noncod 43,300 (amount applicable box s being filed v	under he ousiness debta ousiness d subject to xes: vith this p an were so	Chap Ch Ch Ch Ch Ch Ch Ch Chap Chap or as def lebtor as adjustme etition	the Petitio apter 7 apter 9 apter 11 apter 12 apter 13 bts are primaril tts, defined in 1 01(8) as "incurr ividual primaril sonal, family, o d purpose." otter 11 Debtors ined in 11 U.S. ⁴ defined in 11 U.S. ⁴ defined in 11 U.S. ⁴	n is Filed Cha Rec Mai Cha Rec Non Nature of (Check ond y consume 1 U.S.C. red by an y for a r house- C. § 101(5 J.S.C. § 10 Lebts owed t <i>t every three</i>	e box.) er v Debts are primarily business debts.			
 Statistical/Administrative Information ✓ Debtor estimates that funds will be available for ☐ Debtor estimates that, after any exempt property distribution to unsecured creditors. 				id, there v	will be n	o funds availabl	le for	THIS SPACE IS FOR COURT USE ONLY			
5,0	000- 5,00 000 10,0] 0,001- 5,000	25,001- 50,000		50,001- 100,000	Over 100,000	_			
		000,001 \$3 50 million \$3	50,000,001 to	\$100,00 to \$500		500,000,001 to \$1 billion	More that \$1 billion				
Estimated Liabilities Image: Constraint of the state of	,000,001 to \$10,	000,001 \$3 50 million \$		\$100,00 to \$500	· ·	\$500,000,001 to \$1 billion	More that \$1 billion				

B1 (Official Form 1) (12/11)	r	Page 2
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): MSH II LLC	
All Prior Bankruptcy Case Filed Within Las	t 8 Years (If more than two, attac	h additional sheet)
Location Where Filed: None	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mo	re than one, attach additional sheet)
Name of Debtor: None	Case Number:	Date Filed:
District:	Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	(To be completed whose debts are pu I, the attorney for the petitioner in that I have informed the petition chapter 7, 11, 12, or 13 of tit explained the relief available un	if debtor is an individual imarily consumer debts.) named in the foregoing petition, declare her that [he or she] may proceed under le 11, United States Code, and have der each such chapter. I further certify
	X	
		t and identifiable harm to public health
 (To be completed by every individual debtor. If a joint petition is filed, example to a period by the debtor is attached and main and the second se	ach spouse must complete and atta de a part of this petition.	ch a separate Exhibit D.)
Information Regardin	ng the Debtor - Venue	
(Check any a)	pplicable box.) of business, or principal assets in th	is District for 180 days immediately
There is a bankruptcy case concerning debtor's affiliate, general	partner, or partnership pending in	this District.
or has no principal place of business or assets in the United States	but is a defendant in an action or pr	oceeding [in a federal or state court]
(Check all app	licable boxes.)	
(Name of landlord th	at obtained judgment)	
(Address of	of landlord)	
MSH II LLC All Prior Bankruptey Case Filed Within Last 8 Years (If more than two, attach additional sheet) casion Case Number: Date Filed: bere Filed: Case Number: Date Filed: Pending Bankruptey Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet) more than one, attach additional sheet me of Debtor: Case Number: Date Filed: one Case Number: Date Filed: strict: Relationship: Judge: Strict: Relationship: Judge: be completed if debtor is required to file periodic reports (e.g., forms) (To be completed if debtor is an individual whose debts are primarily consumer debts.) K and 1000 with the Securities Exchange Act of 1934 and is questing relief under chapter 11.) (To be completed in the or hely may proceed u chapter 7, 11, 12, or 13 of tile 11, United States Code, and 1 explained the relief available under each such chapter. I further ce that I delivered to the debtor the notice required by 11 U.S.C. § 342 X		aring the 30-day period after the
Debtor certifies that he/she has served the Landlord with this cert	tification. (11 U.S.C. § 362(1)).	

Name of Debtor(s):
MSH II LLC
atures
Signature of a Foreign Representative
 I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) ☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. ☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X
Signature of Foreign Representative
Printed Name of Foreign Representative
Date
Signature of Non-Attorney Petition Preparer
I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for
compensation and have provided the debtor with a copy of this document
and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Printed Name and title, if any, of Bankruptcy Petition Preparer
Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Address
X
Date Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.
Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
If more than one person prepared this document, attach additional sheets
conforming to the appropriate official form for each person.

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United States Bankruptcy Court District of Kansas

IN RE:

MSH II LLC

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Debtor(s)

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4)Indicate if claimis contingent,unliquidated,disputed orsubject to setoff	(5) Amount of claim (if secured also state value of security)
Medical Ventures of Pratt LLC Attn Brian Siroky 20405 NE 50th Ave Pratt, KS 67124	Gordon B Stull Stull Law Office PA PO Box 345 Pratt, KS 67124	Trade debt		380,000.00
Internal Revenue Service (p) Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346				137,507.19
Respironics/VGM PO Box 640817 Pittsburg, PA 15264	Pennsylvania Assoc of Credit Management 3737 Library Rd Pittsburg, PA 15234-2232			56,000.00
Jewel Sunday Akpan 11922 Rolling Hills Ct Wichita, KS 67212			Disputed	50,000.00
PSS World Medical Inc 1671 E Kansas City RD Olathe, KS 66061	SRS Inc 1645 Hennepin Ave Ste 222 Minneapolis, MN 55403			28,000.00
Airsep PO Box 1130 Amherst, NY 14226				24,000.00
Hossein Amerani MD 162 Belle Terre Wichita, KS 67206			Disputed	20,000.00
Infusion Pharmacy 1909 E Central Ave Wichita, KS 67212				18,000.00
Coram Speciality Infusion Services A Div of Apria Healthcare Group Inc 8201 E 34th Circle N Ste 905 Wichita, KS 67226	Apria Healthcare Group, Inc 26220 Enterprise Ct Lake Forest, CA 92630			14,000.00
Cardinal Health PO Box 730112 Dallas, TX 75373				12,340.00
Dennis K Buth MD 8803 E Windwood Cir Wichita, KS 67226			Disputed	12,000.00
Jesus E Val-Mejias MD 8318 E Champions Dr Wichita, KS 67206			Disputed	10,000.00

Kansas Dept of Revenue Civil Tax Enforcement			6,950.00
PO Box 12005			
Topeka, KS 66625-2005			
Mid-Kansas Research Partners			6,000.00
7829 E Rockhill Ste 301			
Wichita, KS 67206-3914			
Charles Fletcher		Disputed	5,000.00
13525 E Mustang Circle			
Wichita, KS 67230			
Henry Schein			4,000.00
135 Duryea Rd			
Melville, NY 11747			
Steven B and Kristina L Snook		Disputed	2,500.00
9210 W Jamesburg			
Wichtia, KS 67212			
Sheri D Boaz		Disputed	2,500.00
Medical Billing Specialist 2027 S Green St			
Wichita, KS 67211-5510			
,			4 554 00
Dopps Clinic 2243 S Meridian Ave			1,551.00
Wichita, KS 67213			
ResMed Corp	Mike Chastain		1,500.00
9001 Spectrum Center Blvd.	Williams Cohen & Gray		1,500.00
San Diego, CA 92123	6201 Bonhomme Rd Ste 400-N		
	Houston, TX 77036		
DECLARATION UNDER I	PENALTY OF PERJURY ON BEHALF OF A CORPOR	RATION OR PARTNERSHI	Р

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: July 17, 2012

Signature: /s/ Jannifer S. Terry

Jannifer S. Terry, Managing Member

(Print Name and Title)

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Case No.

(If known)

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.	x		Promissory Note executed March 31,				166,408.00	
Community Bank of Wichita 11330 E 21st Wichita, KS 67206			2011					
			VALUE \$ 166,408.00					
ACCOUNT NO.			VALUE \$					
ACCOUNT NO.								
			VALUE \$					
ACCOUNT NO.			VALUE \$					
0 continuation sheets attached			(Total of th	Sut is p			\$ 166,408.00	\$
			(Use only on la	-	Fota	al	\$ 166,408.00 (Report also on Summary of Schadulas)	\$ (If applicable, report also on Statistical Summary of Cartain

Summary of Certain Liabilities and Related Data.)

Debtor(s)

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Cours.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

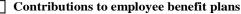
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. \$ 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. \$507(a)(4).



Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

✓ Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

_ Case No. ____

(If known)

Debtor(s)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.			Amount of Federal Tax Lien						
Internal Revenue Service (p) Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346	-		filed 5-25-2012				137,507.19	137,507.19	
ACCOUNT NO.			Unemployment Tax for MSH II						
Kansas Department of Labor Attn: Legal Services 401 SW Topeka Blvd Topeka, KS 66603-3151	-		LLC taken from Lien filed 7-2-2012				1,288.21	1,288.21	
ACCOUNT NO.	1		Uncertain of Amount Due for				-		
Kansas Dept of Revenue Civil Tax Enforcement PO Box 12005 Topeka, KS 66625-2005	-		MSH II LLC				6,950.00	6,950.00	
ACCOUNT NO.	-								
ACCOUNT NO.	-								
ACCOUNT NO.									
Sheet no. <u>1</u> of <u>1</u> continuation sheets					otot		s 145,745.40	s 145,745.40	¢
(Us	plete se or	ed Sch nly on	(Totals of the nedule E. Report also on the Summary of Sch last page of the completed Schedule E. If app	, iedu , plic	Tot ules Tot abl	al s.) al e,	\$ 145,745.40 \$ 145,745.40		
report also on th	e St	atistic	al Summary of Certain Liabilities and Relate	d D	Data	ι.)		\$ 145,745.40	\$

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Debtor(s)

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Medical Supplies				
Airsep PO Box 1130 Amherst, NY 14226							24,000.00
ACCOUNT NO.			Medical Supplies		┢	┢	24,000.00
Cardinal Health PO Box 730112 Dallas, TX 75373							12,340.00
ACCOUNT NO.			Investment		╞	x	,
Charles Fletcher 13525 E Mustang Circle Wichita, KS 67230							5,000.00
ACCOUNT NO.			Medical Supplies for Infusion Therapies		╞		
Coram Speciality Infusion Services A Div of Apria Healthcare Group Inc 8201 E 34th Circle N Ste 905 Wichita, KS 67226							14,000.00
4 continuation sheets attached	1	L	(Total of t	Sub			s 55,340.00
					Fota		Ψ / -

(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

\$

Debtor(s)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.	1		Assignee or other notification for:	\mathbf{T}			
Apria Healthcare Group, Inc 26220 Enterprise Ct Lake Forest, CA 92630			Coram Speciality Infusion Services				
ACCOUNT NO.	-		Investment			x	
Dennis K Buth MD 8803 E Windwood Cir Wichita, KS 67226							12,000.00
ACCOUNT NO.			Medical Supplies				12,000.00
Dopps Clinic 2243 S Meridian Ave Wichita, KS 67213							1,551.00
ACCOUNT NO.	\vdash		Medical Supplies				1,551.00
Henry Schein 135 Duryea Rd Melville, NY 11747							4,000.00
ACCOUNT NO.	┢		Investment	\mathbf{T}		х	.,
Hossein Amerani MD 162 Belle Terre Wichita, KS 67206							20,000.00
ACCOUNT NO.	-		Medical Supplies				20,000.00
Infusion Pharmacy 1909 E Central Ave Wichita, KS 67212							18,000.00
ACCOUNT NO.	┢		Of this amount \$209,000 was debt incurred on	+		x	10,000.00
Jack Craig McIlvain 332 N Stratford Cir Wichita, KS 67206			behalf if the debtor				
							250,000.00
Sheet no. <u>1</u> of <u>4</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	_	_	(Total of t		age	e)	\$ 305,551.00
			(Use only on last page of the completed Schedule F. Report the Summary of Schedules, and if applicable, on the S	t als		n	

(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE MSH II LLC

(If known)

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Debtor(s)

(Continuation Sheet)

				_			
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.	+		Advanced payments on behalf of company as well			х	
Jannifer S Terry 1702 Driftwood Wichita, KS 67204			as back salary due to Ms. Terry (Disputing only investment portion of this amount)				
	+		Investment			x	209,000.00
ACCOUNT NO.	_		Investment			^	
Jesus E Val-Mejias MD 8318 E Champions Dr Wichita, KS 67206							
ACCOUNT NO.	+		Investment			X	10,000.00
Jewel Sunday Akpan 11922 Rolling Hills Ct Wichita, KS 67212							50,000.00
ACCOUNT NO.	+		Unsecured Promissory Note				30,000.00
Jose Pineiro 2931 N Governeour St Apt 116 Wichita, KS 67226							1,200.00
ACCOUNT NO.	+		Investment			х	1,200.00
Mark H Bowles MD 2021 Siefkin Wichita, KS 67206							
ACCOUNT NO.	x		Business Loan - Estimated Loan Balance				37,000.00
Medical Ventures of Pratt LLC Attn Brian Siroky 20405 NE 50th Ave Pratt, KS 67124							380,000.00
ACCOUNT NO.	+		Assignee or other notification for:			$\left \right $	
Gordon B Stull Stull Law Office PA PO Box 345 Pratt, KS 67124			Medical Ventures of Pratt LLC				
		L	(Total of th	Sub is p			\$ 687,200.00
Sheet no. <u>2</u> of <u>4</u> continuation sheets attached t Schedule of Creditors Holding Unsecured Nonpriority Claim				is p T t als	age Fota o oi	e) d n	\$ 687,200

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the Summary of Schedules, and if applicable, on the Statistical

Summary of Certain Liabilities and Related Data.) \$

Case No. ____

(If known)

Debtor(s)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Medical Services				
Mid-Kansas Research Partners 7829 E Rockhill Ste 301 Wichita, KS 67206-3914							6,000.00
ACCOUNT NO.	-		Contract for Services and Investment in Business			x	0,000.00
Nader Eldika MD 13221 Mainsgate Cir Wichita, KS 67228							7,500.00
ACCOUNT NO. PSS World Medical Inc 1671 E Kansas City RD Olather KS, 66061			Two Separate Billings of \$16,000.00 and \$12,000.00				7,500.00
Olathe, KS 66061							28,000.00
ACCOUNT NO.			Assignee or other notification for:				
SRS Inc 1645 Hennepin Ave Ste 222 Minneapolis, MN 55403			PSS World Medical Inc				
ACCOUNT NO.	+		Uncertain of Amount Due for Medical Supplies				
ResMed Corp 9001 Spectrum Center Blvd. San Diego, CA 92123							
	_		Assignee or other notification for:	\vdash	\vdash	\vdash	1,500.00
ACCOUNT NO. Mike Chastain Williams Cohen & Gray 6201 Bonhomme Rd Ste 400-N Houston, TX 77036			ResMed Corp				
ACCOUNT NO. Respironics/VGM			Medical Supplies				
PO Box 640817 Pittsburg, PA 15264							56,000.00
Sheet no3 of4 continuation sheets attached t Schedule of Creditors Holding Unsecured Nonpriority Claim		L		Sub			§ 99,000.00
sencence of Creators molaning Unsecured Nonpriority Claim	15		(Total of th)	ſ	Fota	al	
			(Use only on last page of the completed Schedule F. Report				

the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE MSH II LLC

(If known)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOIN OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Medical Services				
Mid-Kansas Research Partners 7829 E Rockhill Ste 301 Wichita, KS 67206-3914							6,000.00
ACCOUNT NO.	+		Contract for Services and Investment in Business			х	
Nader Eldika MD 13221 Mainsgate Cir Wichita, KS 67228							7,500.00
ACCOUNT NO. PSS World Medical Inc 1671 E Kansas City RD Olathe, KS 66061			Two Separate Billings of \$16,000.00 and \$12,000.00				28,000.00
ACCOUNT NO. SRS Inc 1645 Hennepin Ave Ste 222 Minneapolis, MN 55403			Assignee or other notification for: PSS World Medical Inc				
ACCOUNT NO. ResMed Corp 9001 Spectrum Center Blvd. San Diego, CA 92123			Uncertain of Amount Due for Medical Supplies				1,500.00
ACCOUNT NO. Mike Chastain Williams Cohen & Gray 6201 Bonhomme Rd Ste 400-N Houston, TX 77036			Assignee or other notification for: ResMed Corp				
ACCOUNT NO. Respironics/VGM PO Box 640817 Pittsburg, PA 15264			Medical Supplies				56,000.00
Sheet no3 of4 continuation sheets attached to)		I	Subt	ota	ıl	

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Debtor(s)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.	F		Assignee or other notification for:	\square	Γ	Π	
Pennsylvania Assoc of Credit Management 3737 Library Rd Pittsburg, PA 15234-2232			Respironics/VGM				
ACCOUNT NO.	\vdash		Medical Billing			x	
Sheri D Boaz Medical Billing Specialist 2027 S Green St Wichita, KS 67211-5510							2,500.00
ACCOUNT NO.	F		Investment			x	,
Steven B and Kristina L Snook 9210 W Jamesburg Wichtia, KS 67212							2,500.00
ACCOUNT NO.							,
ACCOUNT NO.	-						
ACCOUNT NO.	-						
	╞	<u> </u>					
ACCOUNT NO.							
Sheet no. <u>4</u> of <u>4</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		L	I (Total of th	Sub			s 5,000.00
Senerate of Creators froming Unsecured Nonpriority Claims			(Total of the Completed Schedule F. Report the Summary of Schedules, and if applicable, on the Summary of Certain Liabilities and Relate	T als atis	Fota so o stica	al on al	\$ 1,152,091.00

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IN RE MSH II LLC

(If known)

Case No.

(If known)

SCHEDULE H - CODEBTORS

Debtor(s)

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR				
Jack Craig McIlvain 332 N Stratford Cir Wichita, KS 67206	Medical Ventures of Pratt LLC Attn Brian Siroky 20405 NE 50th Ave Pratt, KS 67124				
	Community Bank of Wichita 11330 E 21st Wichita, KS 67206				
Jannifer S Terry 1702 Driftwood Wichita, KS 67204	Medical Ventures of Pratt LLC Attn Brian Siroky 20405 NE 50th Ave Pratt, KS 67124				
	Community Bank of Wichita 11330 E 21st Wichita, KS 67206				
Jewel Sunday Akpan 11922 Rolling Hills Ct Wichita, KS 67212	Community Bank of Wichita 11330 E 21st Wichita, KS 67206				

United States Bankruptcy Court District of Kansas

IN RE:

Case No.

MSH II LLC

Debtor(s)

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	3	\$ 0.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 166,408.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 145,745.40	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	5		\$ 1,152,091.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
	TOTAL	15	\$ 0.00	\$ 1,464,244.40	

Debtor(s)

Case No.

s)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ________ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

[If joint case, both spouses must sign.]

(If known)

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(b), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

 Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer
 Social Security No. (Required by 11 U.S.C. § 110.)

 If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Signature of Bankruptcy Petition Preparer

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member

(the president or other officer or an authorized agent of the corporation or a

Date

member or an authorized agent of the partnership) of the **MSH II LLC** (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of <u>16</u> sheets (*total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date: July 17, 2012

Signature: /s/ Jannifer S. Terry

Jannifer S. Terry

(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. \$\$ 152 and 3571.

Address

United States Bankruptcy Court District of Kansas

Airsep PO Box 1130 Amherst NY 14226

Apria Healthcare Group Inc 26220 Enterprise Ct Lake Forest CA 92630

Cardinal Health PO Box 730112 Dallas TX 75373

Charles Fletcher 13525 E Mustang Circle Wichita KS 67230

Community Bank of Wichita 11330 E 21st Wichita KS 67206

Coram Speciality Infusion Services A Div of Apria Healthcare Group Inc 8201 E 34th Circle N Ste 905 Wichita KS 67226

Dennis K Buth MD 8803 E Windwood Cir Wichita KS 67226

Dopps Clinic 2243 S Meridian Ave Wichita KS 67213 Gordon B Stull Stull Law Office PA PO Box 345 Pratt KS 67124

Henry Schein 135 Duryea Rd Melville NY 11747

Hossein Amerani MD 162 Belle Terre Wichita KS 67206

Infusion Pharmacy 1909 E Central Ave Wichita KS 67212

Internal Revenue Service (p) Centralized Insolvency Operations PO Box 7346 Philadelphia PA 19101-7346

Jack Craig McIlvain 332 N Stratford Cir Wichita KS 67206

Jannifer S Terry 1702 Driftwood Wichita KS 67204

Jesus E Val-Mejias MD 8318 E Champions Dr Wichita KS 67206 Jewel Sunday Akpan 11922 Rolling Hills Ct Wichita KS 67212

Jose Pineiro 2931 N Governeour St Apt 116 Wichita KS 67226

Kansas Department of Labor Attn: Legal Services 401 SW Topeka Blvd Topeka KS 66603-3151

Kansas Dept of Revenue Civil Tax Enforcement PO Box 12005 Topeka KS 66625-2005

Mark H Bowles MD 2021 Siefkin Wichita KS 67206

Medical Ventures of Pratt LLC Attn Brian Siroky 20405 NE 50th Ave Pratt KS 67124

Mid-Kansas Research Partners 7829 E Rockhill Ste 301 Wichita KS 67206-3914

Mike Chastain Williams Cohen & Gray 6201 Bonhomme Rd Ste 400-N Houston TX 77036 Nader Eldika MD 13221 Mainsgate Cir Wichita KS 67228

Pennsylvania Assoc of Credit Management 3737 Library Rd Pittsburg PA 15234-2232

PSS World Medical Inc 1671 E Kansas City RD Olathe KS 66061

ResMed Corp 9001 Spectrum Center Blvd San Diego CA 92123

Respironics/VGM PO Box 640817 Pittsburg PA 15264

Sheri D Boaz Medical Billing Specialist 2027 S Green St Wichita KS 67211-5510

SRS Inc 1645 Hennepin Ave Ste 222 Minneapolis MN 55403

Steven B and Kristina L Snook 9210 W Jamesburg Wichtia KS 67212