

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF KANSAS

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name *Mariah Farms, Inc.*

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 48-1128088

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>6301 SE CR 31</u> <u>Kendall, KS 67857</u> Number, Street, City, State & ZIP Code	<u>PO Box 614</u> <u>Syracuse, KS 67878</u> P.O. Box, Number, Street, City, State & ZIP Code
	<u>Hamilton</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|------------------------------------------|----------------------------------------|--------------------------------------------|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--------------------------------------------------|----------------------------------------------------------------|----------------------------------------------------------|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--------------------------------------------------|----------------------------------------------------------------|----------------------------------------------------------|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Mariah Farms, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 12, 2016
MM / DD / YYYY

X /s/ Robert Thomas Lampe
Signature of authorized representative of debtor

Title President

Robert Thomas Lampe
Printed name

18. Signature of attorney

X /s/ David R. Klaassen KS S Ct Bar #
Signature of attorney for debtor

Date April 12, 2016
MM / DD / YYYY

David R. Klaassen KS S Ct Bar #
Printed name

David R. Klaassen
Firm name

2649 6th Avenue
Marquette, KS 67464
Number, Street, City, State & ZIP Code

Contact phone 785-546-2358 Email address drklaassen@ks-usa.net

11738
Bar number and State

Fill in this information to identify the case:

Debtor name Mariah Farms, Inc.
 United States Bankruptcy Court for the: DISTRICT OF KANSAS
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Anchor Acceptance Corp PO Box 860 301 Steamboat Drive Suite 101 Dakota Dunes, SD 57049-0860				Unknown	Unknown	Unknown
ARMtech Insurance Services Inc 7010 82nd Street Lubbock, TX 79424						\$13,121.81
Channel Bio LLC 800 North Lindbergh Blvd B2NC Saint Louis, MO 63167						\$8,607.50
Commodity Credit Corporation 607 E 11th Hugoton, KS 67951				\$15,310.00	Unknown	Unknown
David Walker Box 724 Johnson, KS 67855						\$35,220.10
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346						\$0.00
Kansas Department of Revenue Civil Tax Enforcement PO Box 12005 915 SW Harrison Topeka, KS 66612-2005						\$0.00

Debtor Mariah Farms, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Mony Life Insurance Company PO Box 4830 Syracuse, NY 13221						\$13,912.99
Robert Thomas Lampe 6301 SE CR 31 Kendall, KS 67857		Unsecured loan				\$652,761.00
Skyland Grain LLC PO Box 280 Johnson, KS 67855				\$51,434.54	Unknown	Unknown
The Farmers Bank PO Box 189 Osborne, KS 67473				\$3,488,682.36	Unknown	Unknown
World's Foremost Bank NA 4800 NW 1st Street Suite 300 Lincoln, NE 68521			Disputed			\$0.00

Anchor Acceptance Corp
PO Box 860
301 Steamboat Drive
Suite 101
Dakota Dunes SD 57049-0860

ARMtech Insurance Services Inc
7010 82nd Street
Lubbock TX 79424

Capital One
Attn Bankruptcy
PO Box 30285
Salt Lake City UT 84130

Channel Bio LLC
800 North Lindbergh Blvd
B2NC
Saint Louis MO 63167

Commodity Credit Corporation
607 E 11th
Hugoton KS 67951

David D Moshier
Hampton & Royce LC
PO Box 1247
Salina KS 67402-1247

David Walker
Box 724
Johnson KS 67855

First Tribune Insurance Agency Inc
118 W Greeley Avenue
Tribune KS 67879

Internal Revenue Service
PO Box 7346
Philadelphia PA 19101-7346

Kansas Department of Revenue
Civil Tax Enforcement
PO Box 12005
915 SW Harrison
Topeka KS 66612-2005

Mony Life Insurance Company
PO Box 4830
Syracuse NY 13221

Office of the United States Attorney
1200 Epic Center
301 N Main
Wichita KS 67202

Office of United States Attorney
United States Courthouse
Suite 290
444 Southeast Quincy Street
Topeka KS 66683

Robert Thomas Lampe
6301 SE CR 31
Kendall KS 67857

Skyland Grain LLC
PO Box 280
Johnson KS 67855

Synchrony Bank/Sams
Attn Bankruptcy
PO Box 103104
Roswell GA 30076

The Farmers Bank
PO Box 189
Osborne KS 67473

USDA-Farm Service Agency
Seward County FSA Office
607 E 11th
Hugoton KS 67951

Warren Willis
814 S Jackson Street
Hugoton KS 67951-2333

World's Foremost Bank NA
4800 NW 1st Street
Suite 300
Lincoln NE 68521

**United States Bankruptcy Court
District of Kansas**

In re **Mariah Farms, Inc.**

Debtor(s)

Case No.

Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **April 12, 2016**

/s/ Robert Thomas Lampe

Robert Thomas Lampe/President

Signer/Title

**United States Bankruptcy Court
District of Kansas**

In re **Mariah Farms, Inc.**

Debtor(s)

Case No.

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Robert Thomas Lampe 6301 SE CR 31 Kendall, KS 67857	Common Capital Stock	100%	Ownership interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **April 12, 2016**

Signature **/s/ Robert Thomas Lampe
Robert Thomas Lampe**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Kansas**

In re **Mariah Farms, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Mariah Farms, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

 April 12, 2016

Date

 /s/ David R. Klaassen KS S Ct Bar #

 David R. Klaassen KS S Ct Bar # 11738

Signature of Attorney or Litigant
Counsel for **Mariah Farms, Inc.**

 David R. Klaassen

2649 6th Avenue

Marquette, KS 67464

785-546-2358 Fax: 785-546-2528

drklaassen@ks-usa.net