

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF KANSAS

Case number (if known) _____ Chapter 11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Vita Craft Corporation

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 48-0756448

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

1110 W. 58th Street
Shawnee, KS 66203
 Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Johnson
 County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code5. Debtor's website (URL) www.vitacraft.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor Vita Craft Corporation
Name

Case number (if known) _____

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Vita Craft Corporation
Name

Case number (if known) _____

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☐ 1-49☒ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor Vita Craft Corporation
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 1, 2019
MM / DD / YYYY**X** /s/ Gary E. Martin
Signature of authorized representative of debtor

Title PresidentGary E. Martin
Printed name**18. Signature of attorney****X** /s/ Robert J. Haupt KS Dist. Ct.
Signature of attorney for debtorDate November 1, 2019
MM / DD / YYYYRobert J. Haupt KS Dist. Ct. 78760 KDC#78760
Printed nameLathrop Gage LLP
Firm name2345 Grand Boulevard
Suite 2200
Kansas City, MO 64108
Number, Street, City, State & ZIP CodeContact phone 8604605733Email address rhaupt@lathropgage.com78760 KS
Bar number and State

Fill in this information to identify the case:Debtor name Vita Craft CorporationUnited States Bankruptcy Court for the: DISTRICT OF KANSAS

Case number (if known): _____

☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AES Resources, LLC POB 544 Olathe, KS 66061-0394		Trade Debt/Temporary labor				\$4,315.50
Applied Industrial Tech. 1815 Bedford Ave Kansas City, MO 64116-4402		Trade debt				\$5,659.36
Baumgarten Handle Systems Bahnhofstrasse 9 D-57290 Neunkirchen, Germany		Supplies				\$37,379.36
CHUBB & Son pob 382001 Pittsburgh, PA 15250-8001		Trade debt				\$4,460.00
Davies Molding LLC 350 E Kehoe Blvd. Carol Stream, IL 60188		Trade debt				\$3,477.60
E Shipping POB 775332 Chicago, IL 60677-5322		Trade debt				\$5,712.38
Edentech Co. Ltd. 125, Asanvalleyseoro Dunpo-Myeon, Asan-Si Chungcheongnam-D o, Korea		Steel				\$9,800.00
Fedex POB 94515 Palatine, IL 60094-4515		Trade debt				\$5,946.95

Debtor Vita Craft Corporation
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Fuller Creative 601 E 63rd St. Suite 443 Kansas City, MO 64110		Trade debt	Disputed			\$14,900.00
Kansas Power & Light POB 219330 Kansas City, MO 64121-9330		Utilities				\$5,665.56
Ken Phillips 1260 Masada Lane Spring Hill, FL 34608		Unpaid vacation pay				\$19,472.63
Kutak Rock, LLP POB 30057 Omaha, NE 68103-1157		Legal Services/Trade debt				\$4,578.14
Lawrence Paper Co. 2801 Lakeview Rd.-Box 887 Olathe, KS 66062		Trade debt				\$10,548.54
Mike Zahner 34625 W. 287th St. Paola, KS 66071		Unpaid vacation pay				\$4,145.31
Northpoint Forwarding llc 4825 NW 41st St. Suite 500 Riverside, MO 64150		Trade debt				\$14,049.35
NSF International Dept Lockbox 771380 POB 770000 Detroit, MI 48277-1380		Trade debt				\$3,025.00
RES Manufacturing Company 7801 N. 73rd St. Milwaukee, WI 53223-0238		Trade debt				\$4,479.39
RESIND ENGINEERING CORP Newark Industrial Park 251 O'Neill Drive Hebron, OH 43025		Trade debt				\$5,130.00
Schaffner Mfg Co Inc. 1301 N. Corrington Ave. Chicago, IL 60673-4481		Trade debt				\$14,135.86

Debtor Vita Craft Corporation
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Shane White 14708 Robinson St. Overland Park, KS 66223		Unpaid vacation pay				\$4,668.30

Fill in this information to identify the case:Debtor name Vita Craft CorporationUnited States Bankruptcy Court for the: DISTRICT OF KANSAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Commerce Bank</u>	<u>Checking</u>	<u>5117</u>	<u>\$64,298.43</u>
3.2. <u>BMO Harris Bank N.A. (Accounts Payable Acct)</u>	<u>checking</u>	<u>9444</u>	<u>\$0.00</u>
3.3. <u>BMO Harris Bank N.A. (401K Acct.)</u>	<u>Checking</u>	<u>2441</u>	<u>\$0.00</u>
3.4. <u>BMO Harris Bank N.A. (Health Insur. Acct.)</u>	<u>checking</u>	<u>2476</u>	<u>\$0.00</u>
3.5. <u>BMO Harris Bank N.A.</u>	<u>checking</u>	<u>2395</u>	<u>\$0.00</u>
4. Other cash equivalents (Identify all)			
4.1. <u>Trust Acct/Lathrop Gage</u>			<u>\$55,611.00</u>

Debtor Vita Craft Corporation
Name

Case number (If known) _____

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$119,909.43**Part 2: Deposits and Prepayments**6. **Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. General utility deposits\$10,920.008. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. Prepaid expenses\$31,080.259. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$42,000.25**Part 3: Accounts receivable**10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes Fill in the information below.

11. **Accounts receivable**

11b. Over 90 days old:	<u>4,024.38</u>	-	<u>0.00</u>	=...	<u>\$4,024.38</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$4,024.38**Part 4: Investments**13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes Fill in the information below.

General description**Date of the last
physical inventory****Net book value of
debtor's interest
(Where available)****Valuation method used
for current value****Current value of
debtor's interest**19. **Raw materials**

Debtor Vita Craft Corporation Case number (If known) _____

Name

RFIQ Cookware Steel	6/30/19	\$208,537.30	Cost	\$208,573.30
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20. Work in progress All: work in progress	6/30/2019	\$11,999.58	cost	\$11,999.58
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21. Finished goods, including goods held for resale Finished RFIQ Goods, Other Goods, less allowance for adjustments	06/30/2019	\$1,449,593.43	Cost	\$1,449,593.43
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22. Other inventory or supplies Incompleted shells	6/30/2019	\$388,834.73	Cost	\$388,834.73
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23. Total of Part 5. Add lines 19 through 22. Copy the total to line 84.	\$2,059,001.04
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24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture See Equipment	\$0.00		\$0.00

40. **Office fixtures**41. **Office equipment, including all computer equipment and communication systems equipment and software**

Debtor Vita Craft Corporation
Name

Case number (If known) _____

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Manufacturing, Office Furniture and Equipment	\$3,862,664.44	Book	\$3,862,664.44

51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87.

\$3,862,664.44

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other	Nature and extent of debtor's interest	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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Debtor Vita Craft Corporation Case number (If known) _____
 Name _____

description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

in property

55.1. Principal Business.
 11100 W. 58th St., Shawnee, KS 66203

Fee simple

\$1,700,000.00

Bank Appraisal

\$1,700,000.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$1,700,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets Assorted patents and trademarks	Unknown	Estimate	\$25,000.00
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61. **Internet domain names and websites**

62. Licenses, franchises, and royalties Licensing Agreements	\$31,080.25	Book	\$31,080.25
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63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. Goodwill 80 year old business--gold standard in cookware manufacturing	Unknown	Book	Unknown
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66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$56,080.25

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- ☒ No
☐ Yes

Debtor Vita Craft Corporation
Name

Case number (If known) _____

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Claim against BMO Harris Bank N.A.

Unknown

Nature of claim

Loss of Security
instrument (Negligence,
Breach of Fid. Duty and
Contract)

Amount requested

\$5,000,000.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor Vita Craft Corporation
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$119,909.43	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$42,000.25	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$4,024.38	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$2,059,001.04	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$3,862,664.44	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$1,700,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$56,080.25	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$6,143,679.79	+ 91b. \$1,700,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$7,843,679.79

Fill in this information to identify the case:Debtor name Vita Craft CorporationUnited States Bankruptcy Court for the: DISTRICT OF KANSAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	<p>BMO Harris Bank N.A.</p> <p>Creditor's Name 111 W. Monroe Street, 4W Chicago, IL 60603</p> <p>Creditor's mailing address</p> <p>chris.allen@bmo.com</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred January 31, 2015</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien First Mortgage/Real Property 11100 W. 58th St., Shawnee, KS 66203</p> <p>Describe the lien First Mortgage and Security Agreement</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$1,700,000.00	\$1,700,000.00

2.2	<p>BMO Harris Bank N.A.</p> <p>Creditor's Name 111 W. Monroe Street, 4W Chicago, IL 60603</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred January 31, 2015</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien Finished RFIQ Goods, Other Goods, less allowance for adjustments</p> <p>Describe the lien 1st Lien, Security Agreement</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p>	\$782,234.00	\$1,449,593.43
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Debtor Vita Craft Corporation
Name

Case number (if know) _____

☒ No☐ Contingent☐ Yes. Specify each creditor,
including this creditor and its relative
priority.☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$2,482,234
.00**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?Last 4 digits of
account number for
this entityGreg D. Todd
Martin Leigh PC
2405 Grand Blvd., Suite 410
Kansas City, MO 64108Line 2.1BMO Harris
Bank N.A.

Fill in this information to identify the case:Debtor name Vita Craft CorporationUnited States Bankruptcy Court for the: DISTRICT OF KANSAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address City of Shawnee Bankruptcy/Advisory 11100 Johnson Drive Shawnee, KS 66203 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Information Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00	\$0.00
2.2	Priority creditor's name and mailing address Internal Revenue Service Attn. Involency/Advisory POB 7346 Philadelphia, PA 19101-7346 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Information Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00	\$0.00

Debtor	<u>Vita Craft Corporation</u> Name	Case number (if known)	
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2.3	Priority creditor's name and mailing address State of Kansas Department of Revenue Civil Tax Enforcement Topeka, KS 66601	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: Information Only		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset?		
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address State of Kansas Dept of Labor Attn Legal Services 401 SW Topeka Blvd Topeka, KS 66603	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: Information Only		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset?		
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address State of Kansas Dept of Health and Environ. 1000 SW Jackson, Suite 560 Topeka, KS 66612-1371	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: Information Only		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset?		
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim	
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3.1	Nonpriority creditor's name and mailing address Ace Uniform Sales 4120 Truman Rd. Kansas City, MO 64127 Date(s) debt was incurred <u>5-8/2019</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,068.52	
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3.2	Nonpriority creditor's name and mailing address AES Resources, LLC POB 544 Olathe, KS 66061-0394 Date(s) debt was incurred <u>6-7/2019</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt/Temporary labor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,315.50	
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Debtor <u>Vita Craft Corporation</u> Name	Case number (if known) _____
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3.3	Nonpriority creditor's name and mailing address American Express POB 650448 Dallas, TX 75265-0448 Date(s) debt was incurred <u>October 2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> _____ \$440.38 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.4	Nonpriority creditor's name and mailing address Applied Industrial Tech. 1815 Bedford Ave Kansas City, MO 64116-4402 Date(s) debt was incurred <u>5-6/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> _____ \$5,659.36 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.5	Nonpriority creditor's name and mailing address AT&T POB 5001 Carol Stream, IL 60197-5001 Date(s) debt was incurred <u>October 2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> _____ \$179.98 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.6	Nonpriority creditor's name and mailing address Bank N Business Systems POB 5603 Shreveport, LA 71135-5603 Date(s) debt was incurred <u>4/18/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> _____ \$975.84 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.7	Nonpriority creditor's name and mailing address Baumgarten Handle Systems Bahnhofstrasse 9 D-57290 Neunkirchen, Germany Date(s) debt was incurred <u>3-5/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> _____ \$37,379.36 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.8	Nonpriority creditor's name and mailing address BMO Harris Bank N.A. c/o Martin Leigh PC Attn. Greg D. Todd 2405 Grand Blvd., Suite 410 Kansas City, MO 64108 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> _____ \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Information Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.9	Nonpriority creditor's name and mailing address Boyd Total POB 413806 Kansas City, MO 64141 Date(s) debt was incurred <u>3-6/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> _____ \$134.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor Vita Craft Corporation
Name

Case number (if known) _____

3.10 Nonpriority creditor's name and mailing address
 Bryght Lawns
 2621 S. 40th Terr
 Kansas City, KS 66106
 Date(s) debt was incurred October 2019
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* _____ \$243.50

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade vendorIs the claim subject to offset? ☒ No ☐ Yes

3.11 Nonpriority creditor's name and mailing address
 Calkins Electric Supply
 5707 Nieman Rd.
 Shawnee, KS 66203
 Date(s) debt was incurred 7/2019
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* _____ \$55.04

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debtIs the claim subject to offset? ☒ No ☐ Yes

3.12 Nonpriority creditor's name and mailing address
 Centerpoint Energy Services
 POB 301149
 Dallas, TX 75303-1149
 Date(s) debt was incurred 9/2019
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* _____ \$2.11

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debtIs the claim subject to offset? ☒ No ☐ Yes

3.13 Nonpriority creditor's name and mailing address
 CHUBB & Son
 pob 382001
 Pittsburgh, PA 15250-8001
 Date(s) debt was incurred 10/2019
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* _____ \$4,460.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debtIs the claim subject to offset? ☒ No ☐ Yes

3.14 Nonpriority creditor's name and mailing address
 Cleaning Technologies Group
 POB 639465
 Cincinnati, OH 45265-9465
 Date(s) debt was incurred 4/2019
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* _____ \$512.05

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debtIs the claim subject to offset? ☒ No ☐ Yes

3.15 Nonpriority creditor's name and mailing address
 Contact Rubber Corporation
 8635 198th Ave
 Bristol, WI 53104
 Date(s) debt was incurred 7/2019
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* _____ \$166.59

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debtIs the claim subject to offset? ☒ No ☐ Yes

3.16 Nonpriority creditor's name and mailing address
 Corporate Health KU Med West
 POB 958701
 Saint Louis, MO 63195-8701
 Date(s) debt was incurred 7/2019
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* _____ \$38.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Employee HealthcareIs the claim subject to offset? ☒ No ☐ Yes

3.17 Nonpriority creditor's name and mailing address
 Crown Packaging
 15301 W. 110th St., Ste. 1
 Leawood, KS 66211
 Date(s) debt was incurred 6-7/2019
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* _____ \$787.16

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debtIs the claim subject to offset? ☒ No ☐ Yes

Debtor Vita Craft Corporation Case number (if known) _____

Name

3.18	Nonpriority creditor's name and mailing address Davies Molding LLC 350 E Kehoe Blvd. Carol Stream, IL 60188 Date(s) debt was incurred <u>6/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$3,477.60</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19	Nonpriority creditor's name and mailing address Dayton Freight Lines, Inc. 3340 E. 143rd St. Grandview, MO 64030 Date(s) debt was incurred <u>5/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$375.06</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	Nonpriority creditor's name and mailing address Diana Brown 12610 W. 70th Terr. Shawnee, KS 66216 Date(s) debt was incurred <u>2018-2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$986.40</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid vacation pay</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.21	Nonpriority creditor's name and mailing address Documart 10315 W. 79th St. Overland Park, KS 66214 Date(s) debt was incurred <u>4/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$175.36</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22	Nonpriority creditor's name and mailing address E Shipping POB 775332 Chicago, IL 60677-5322 Date(s) debt was incurred <u>4-7/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$5,712.38</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address Edentech Co. Ltd. 125, Asanvalleyseoro Dunpo-Myeon, Asan-Si Chungcheongnam-Do, Korea Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$9,800.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Steel</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24	Nonpriority creditor's name and mailing address Fedex POB 94515 Palatine, IL 60094-4515 Date(s) debt was incurred <u>4-7/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$5,946.95</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Vita Craft Corporation
Name

Case number (if known) _____

3.25 Nonpriority creditor's name and mailing addressFuller Creative
601 E 63rd St. Suite 443
Kansas City, MO 64110**Date(s) debt was incurred** 3-8/2019**Last 4 digits of account number** _____**As of the petition filing date, the claim is:** *Check all that apply.*

\$14,900.00

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☒
- Disputed

Basis for the claim: Trade debtIs the claim subject to offset? ☒ No ☐ Yes**3.26 Nonpriority creditor's name and mailing address**GDP Distributing
65 Pixley Industrial Pkwy.
Rochester, NY 14624**Date(s) debt was incurred** 5/2019**Last 4 digits of account number** _____**As of the petition filing date, the claim is:** *Check all that apply.*

\$859.75

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Trade debtIs the claim subject to offset? ☒ No ☐ Yes**3.27 Nonpriority creditor's name and mailing address**General Fire Sprinklers
10324 W. 79th St.
Overland Park, KS 66214**Date(s) debt was incurred** Aug- Oct. 2019**Last 4 digits of account number** _____**As of the petition filing date, the claim is:** *Check all that apply.*

\$314.55

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Trade VendorIs the claim subject to offset? ☒ No ☐ Yes**3.28 Nonpriority creditor's name and mailing address**Hartman & Sons Hardware
11018 Johnson Drive
Shawnee, KS 66203**Date(s) debt was incurred** 6-7/2019**Last 4 digits of account number** _____**As of the petition filing date, the claim is:** *Check all that apply.*

\$99.16

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Trade debtIs the claim subject to offset? ☒ No ☐ Yes**3.29 Nonpriority creditor's name and mailing address**Ice Masters
6218 Melrose
Shawnee, KS 66203**Date(s) debt was incurred** Aug - Oct 2019**Last 4 digits of account number** _____**As of the petition filing date, the claim is:** *Check all that apply.*

\$158.92

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Trade vendorIs the claim subject to offset? ☒ No ☐ Yes**3.30 Nonpriority creditor's name and mailing address**Infinity Fastener
11028 Strang Line Rd.
Lenexa, KS 66215-2113**Date(s) debt was incurred** 6/2019**Last 4 digits of account number** _____**As of the petition filing date, the claim is:** *Check all that apply.*

\$1,377.60

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Trade debtIs the claim subject to offset? ☒ No ☐ Yes**3.31 Nonpriority creditor's name and mailing address**Interstate Tooling & Machining
11028 Strang Line Rd.
Lenexa, KS 66215-1157**Date(s) debt was incurred** 4/2019**Last 4 digits of account number** _____**As of the petition filing date, the claim is:** *Check all that apply.*

\$2,340.00

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Trade debtIs the claim subject to offset? ☒ No ☐ Yes

Debtor <u>Vita Craft Corporation</u> Name _____	Case number (if known) _____
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3.32 Nonpriority creditor's name and mailing address Johnson County Wastewater POB 219948 Kansas City, MO 64121-9948 Date(s) debt was incurred <u>9/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$370.26</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.33 Nonpriority creditor's name and mailing address Joseph Grahovac 5120 Hadley Ct., Apt. 4 Mission, KS 66202 Date(s) debt was incurred <u>2018-2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$392.32</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid vacation pay</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.34 Nonpriority creditor's name and mailing address Kaeser Compressors 9100 Bond Overland Park, KS 66214 Date(s) debt was incurred <u>5/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$532.07</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.35 Nonpriority creditor's name and mailing address Kansas Gas Service POB 219046 Kansas City, MO 64121-9046 Date(s) debt was incurred <u>October 2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$189.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.36 Nonpriority creditor's name and mailing address Kansas Power & Light POB 219330 Kansas City, MO 64121-9330 Date(s) debt was incurred <u>October 2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$5,665.56</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.37 Nonpriority creditor's name and mailing address Ken Phillips 1260 Masada Lane Spring Hill, FL 34608 Date(s) debt was incurred <u>2016-2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$19,472.63</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid vacation pay</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.38 Nonpriority creditor's name and mailing address Kutak Rock, LLP POB 30057 Omaha, NE 68103-1157 Date(s) debt was incurred <u>1-8/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$4,578.14</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Services/Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.39 Nonpriority creditor's name and mailing address Lawrence Paper Co. 2801 Lakeview Rd.-Box 887 Olathe, KS 66062 Date(s) debt was incurred <u>4-7/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$10,548.54</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor Vita Craft Corporation Case number (if known) _____

Name

3.40	Nonpriority creditor's name and mailing address MAC Water Technologies 19965 W 162nd St Olathe, KS 66062 Date(s) debt was incurred <u>5-6/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,795.73
<hr/>			
3.41	Nonpriority creditor's name and mailing address Marvin Adamson 1207 Highway K68 Ottawa, KS 66067 Date(s) debt was incurred <u>2018-2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid vacation pay</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$941.34
<hr/>			
3.42	Nonpriority creditor's name and mailing address Matchless United Company 801 E Linden Ave - Box 88494 Chicago, IL 60609 Date(s) debt was incurred <u>6/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$748.57
<hr/>			
3.43	Nonpriority creditor's name and mailing address Matheson Tri-gas, Inc. POB 845502 Dallas, TX 75284-5502 Date(s) debt was incurred <u>5-9/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$807.77
<hr/>			
3.44	Nonpriority creditor's name and mailing address McMaster-Carr Supply Inc. POB 7690 Dallas, TX 75284-5502 Date(s) debt was incurred <u>7/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10.06
<hr/>			
3.45	Nonpriority creditor's name and mailing address Michael Copeland 10709 Sharon Lane MN 55203 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid vacation pay</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$69.12
<hr/>			
3.46	Nonpriority creditor's name and mailing address Mike Zahner 34625 W. 287th St. Paola, KS 66071 Date(s) debt was incurred <u>2017-2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid vacation pay</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,145.31

Debtor <u>Vita Craft Corporation</u> Name	Case number (if known) _____
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3.47 Nonpriority creditor's name and mailing address Monode Marking Products, Inc. 9200 Tyler Blvd. Mentor, OH 44060 Date(s) debt was incurred <u>6/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$524.93</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.48 Nonpriority creditor's name and mailing address MSC Industrial Supply Co. 13252 W. 98th St., Bldg. 8 Lenexa, KS 66215 Date(s) debt was incurred <u>6/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$63.39</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.49 Nonpriority creditor's name and mailing address Nancy Marcus 8501 W. 79 St. Overland Park, KS 66204 Date(s) debt was incurred <u>2018-2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$724.36</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid vacation pay</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.50 Nonpriority creditor's name and mailing address Northpoint Forwarding llc 4825 NW 41st St. Suite 500 Riverside, MO 64150 Date(s) debt was incurred <u>4-6/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$14,049.35</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
---	---

3.51 Nonpriority creditor's name and mailing address NSF International Dept Lockbox 771380 POB 770000 Detroit, MI 48277-1380 Date(s) debt was incurred <u>12/2018</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$3,025.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
--	--

3.52 Nonpriority creditor's name and mailing address Office Depot POB 660113 Detroit, MI 48277-0113 Date(s) debt was incurred <u>5/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$180.10</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.53 Nonpriority creditor's name and mailing address OSER Communications Group, LLC POB 30520 Tucson, AZ 85751 Date(s) debt was incurred <u>12/2018</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$923.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.54 Nonpriority creditor's name and mailing address Pace Analytical Service Inc 9608 Loret Blvd. Lenexa, KS 66219 Date(s) debt was incurred <u>4/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$530.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor Vita Craft Corporation Case number (if known) _____

Name

3.55	Nonpriority creditor's name and mailing address Patricia Aleman 8027 Barnett Kansas City, KS 66112 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid vacation pay</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$105.42
<hr/>			
3.56	Nonpriority creditor's name and mailing address Paychex, Inc. POB 4482 Carol Stream, IL 60197-4482 Date(s) debt was incurred <u>October 2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Payroll Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$611.31
<hr/>			
3.57	Nonpriority creditor's name and mailing address Radwell International Inc. 283 Hughs Lane Saint Charles, MO 63301 Date(s) debt was incurred <u>5/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$380.00
<hr/>			
3.58	Nonpriority creditor's name and mailing address Ralph Saucedo Date(s) debt was incurred <u>7/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$225.00
<hr/>			
3.59	Nonpriority creditor's name and mailing address Rensenhouse Electric Supply 14740 W. 107th St. Lenexa, KS 66215 Date(s) debt was incurred <u>7/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$149.46
<hr/>			
3.60	Nonpriority creditor's name and mailing address RES Manufacturing Company 7801 N. 73rd St. Milwaukee, WI 53223-0238 Date(s) debt was incurred <u>6/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,479.39
<hr/>			
3.61	Nonpriority creditor's name and mailing address RESIND ENGINEERING CORP Newark Industrial Park 251 O'Neill Drive Hebron, OH 43025 Date(s) debt was incurred <u>4/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,130.00

Debtor Vita Craft Corporation
Name

Case number (if known) _____

3.62 Nonpriority creditor's name and mailing address
 RS Express
 171 Internationale Blvd.
 Glendale Heights, IL 60139-2092
 Date(s) debt was incurred 3/2019
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* _____ \$1,703.80

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debtIs the claim subject to offset? ☒ No ☐ Yes

3.63 Nonpriority creditor's name and mailing address
 RV Evans Company
 8701 Prospect
 Kansas City, MO 64132
 Date(s) debt was incurred 5-7/2019
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* _____ \$1,234.11

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debtIs the claim subject to offset? ☒ No ☐ Yes

3.64 Nonpriority creditor's name and mailing address
 Salen Specialty Ball Co.
 POB 145
 West Simsbury, CT 06092
 Date(s) debt was incurred 5/2019
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* _____ \$86.78

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debtIs the claim subject to offset? ☒ No ☐ Yes

3.65 Nonpriority creditor's name and mailing address
 Schaffner Mfg Co Inc.
 1301 N. Corrington Ave.
 Chicago, IL 60673-4481
 Date(s) debt was incurred 6-7/2019
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* _____ \$14,135.86

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debtIs the claim subject to offset? ☒ No ☐ Yes

3.66 Nonpriority creditor's name and mailing address
 Shane White
 14708 Robinson St.
 Overland Park, KS 66223
 Date(s) debt was incurred 2017-2019
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* _____ \$4,668.30

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Unpaid vacation payIs the claim subject to offset? ☒ No ☐ Yes

3.67 Nonpriority creditor's name and mailing address
 Shoppas MidAmerica
 1301 N. Corrington Ave.
 Kansas City, MO 64120
 Date(s) debt was incurred 3/2019
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* _____ \$3,013.42

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debtIs the claim subject to offset? ☒ No ☐ Yes

3.68 Nonpriority creditor's name and mailing address
 Skarda Equipment Co.
 POB 3568
 Omaha, NE 68103
 Date(s) debt was incurred 6/2019
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* _____ \$27.39

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debtIs the claim subject to offset? ☒ No ☐ Yes

3.69 Nonpriority creditor's name and mailing address
 Swan Engineering & Supply Co
 1132 Adams St.
 Kansas City, KS 66103-1306
 Date(s) debt was incurred 6/2019
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* _____ \$22.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade debtIs the claim subject to offset? ☒ No ☐ Yes

Debtor Vita Craft Corporation Case number (if known) _____

Name

3.70	Nonpriority creditor's name and mailing address The Florence Group 35 Miller Ave., - Suite 207 San Francisco, CA 94141 Date(s) debt was incurred <u>6/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sales Override</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30.26
3.71	Nonpriority creditor's name and mailing address Tim Kritzell 716 N. Water St. Olathe, KS 66061 Date(s) debt was incurred <u>2018-2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid vacation pay</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$940.95
3.72	Nonpriority creditor's name and mailing address Tool Crib Supplies POB 2400 Lees Summit, MO 64063-6900 Date(s) debt was incurred <u>6/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$709.96
3.73	Nonpriority creditor's name and mailing address United Parcel Service Lockvbox 577 Carol Stream, IL 60132-0577 Date(s) debt was incurred <u>5-6/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shipping</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8.60
3.74	Nonpriority creditor's name and mailing address Various former customers Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Warranty claims</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.75	Nonpriority creditor's name and mailing address Wallis Lubricants POB 790379 Saint Louis, MO 63179 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,498.83
3.76	Nonpriority creditor's name and mailing address Waste Management POB 55558 Boston, MA 02205-5558 Date(s) debt was incurred <u>October 2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Waste services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$518.20

Debtor Vita Craft Corporation Case number (if known) _____

Name

3.77 Nonpriority creditor's name and mailing address
 Water One
 POB 808007
 Kansas City, MO 64180-8007
 Date(s) debt was incurred October 2019
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* \$74.71
☐ Contingent
☐ Unliquidated
☐ Disputed
 Basis for the claim: Trade Vendor
 Is the claim subject to offset? ☒ No ☐ Yes

3.78 Nonpriority creditor's name and mailing address
 Wells Fargo Vendor Services
 POB 650016
 Dallas, TX 75265-0016
 Date(s) debt was incurred October 2019
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* \$212.71
☐ Contingent
☐ Unliquidated
☐ Disputed
 Basis for the claim: Trade Vendor
 Is the claim subject to offset? ☒ No ☐ Yes

3.79 Nonpriority creditor's name and mailing address
 Windstream Communications
 POB 9001013
 Louisville, KY 40290-1001
 Date(s) debt was incurred October 2019
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* \$722.26
☐ Contingent
☐ Unliquidated
☐ Disputed
 Basis for the claim: Trade Vendor
 Is the claim subject to offset? ☒ No ☐ Yes

3.80 Nonpriority creditor's name and mailing address
 Withers Supply Co.
 POB 380144
 Kansas City, MO 64138
 Date(s) debt was incurred 5-7/2019
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* \$768.90
☐ Contingent
☐ Unliquidated
☐ Disputed
 Basis for the claim: Trade debt
 Is the claim subject to offset? ☒ No ☐ Yes

3.81 Nonpriority creditor's name and mailing address
 WW Grainger Inc.
 2300 E. 18th St.
 Kansas City, MO 64127
 Date(s) debt was incurred 6/2019
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* \$123.13
☐ Contingent
☐ Unliquidated
☐ Disputed
 Basis for the claim: Trade debt
 Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
 Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 215,808.92
5c.	\$ 215,808.92

Fill in this information to identify the case:Debtor name Vita Craft CorporationUnited States Bankruptcy Court for the: DISTRICT OF KANSAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest Master Distributor AgreementState the term remaining Open

List the contract number of any government contract _____

Celebrity China and Cookware
13611 W. 109th
Lenexa, KS 662152.2. State what the contract or lease is for and the nature of the debtor's interest Marketing AgreementState the term remaining 2019

List the contract number of any government contract _____

The Florence Group
35 Miller Avenue - Suite 207
San Francisco, CA 94141

Fill in this information to identify the case:Debtor name Vita Craft CorporationUnited States Bankruptcy Court for the: DISTRICT OF KANSAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.***Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*2.1 Imura
International
USA, Inc.c/o Vita Craft Corporation
11100 W. 58th Street
Shawnee, KS 66203BMO Harris Bank
N.A.☒
D 2.1
☐ E/F _____
☐ G _____2.2 Mamoru and
Yuko Imurac/o Vita Craft Corp.
11100 W. 58th Street
Shawnee, KS 66203
Personal GuarantorsBMO Harris Bank
N.A.☒
D 2.1
☐ E/F _____
☐ G _____

Fill in this information to identify the case:Debtor name Vita Craft CorporationUnited States Bankruptcy Court for the: DISTRICT OF KANSAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ 1,700,000.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ 6,143,679.79**1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ 7,843,679.79**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 2,482,234.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 215,808.92**4. Total liabilities**
Lines 2 + 3a + 3b\$ 2,698,042.92

Fill in this information to identify the case:Debtor name Vita Craft CorporationUnited States Bankruptcy Court for the: DISTRICT OF KANSAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 1, 2019**X** /s/ Gary E. Martin

Signature of individual signing on behalf of debtor

Gary E. Martin

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:Debtor name Vita Craft CorporationUnited States Bankruptcy Court for the: DISTRICT OF KANSAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/16**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**For prior year:
From 1/01/2018 to 12/31/2018**Sources of revenue**
Check all that apply☒ Operating a business☐ Other _____**Gross revenue**
(before deductions and exclusions)\$3,340,663.00For year before that:
From 1/01/2017 to 12/31/2017☒ Operating a business☐ Other _____\$5,210,589.00For the fiscal year:
From 1/01/2016 to 12/31/2016☒ Operating a business☐ Other _____\$4,397,787.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

Debtor Vita Craft Corporation

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. BMO Harris BAnk N.A. 111 W. Monroe Street, 4W Chicago, IL 60603	Aug., Sept., Oct.	\$45,000.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Kansas City Power and LIght	Aug - October 2019	\$11,786.42	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.3. Travelers Insurance	Aug - October 2019	\$13,448.65	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Insurance</u>
3.4. The Winans Group	2019	\$11,850.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

Debtor Vita Craft Corporation

Case number (if known) _____

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Lathrop Gage LLP 2345 Grand Boulevard Suite 2200 Kansas City, MO 64108	Attorney Fees	November 1, 2019	\$44,389.00
Email or website address <u>rhaupt@lathropgage.com</u>			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Debtor Vita Craft Corporation

Case number (if known) _____

Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

Debtor Vita Craft Corporation

Case number (if known) _____

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
Commerce Bank 13501 Shawnee Mission Pkwy Shawnee, KS 66216	Box 90001158 Gary Martin	Plant drawings, old corporate records	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No.

☐ Yes. Provide details below.

Debtor Vita Craft Corporation

Case number (if known) _____

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. The Winans Group 4707 College Blvd., Suite 215 Leawood, KS 66211	2001-present (estimate)

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☒ None

Name and address	If any books of account and records are unavailable, explain why
------------------	---

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☐ None

Name and address
26d.1. BMO Harris Bank N.A. 111 W. Monroe Street, 4W Chicago, IL 60603

Debtor Vita Craft Corporation

Case number (if known) _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Mike Zahner (Purchasing Agent), Diana Brown (Controller)	2018	\$3,566,662.32. Taken by staff. Cost Basis
	Name and address of the person who has possession of inventory records Debtor		
27.2	Mike Zahner (Purchasing Agent), Diana Brown (Controller)	2017	\$3,685,557.81. Taken by staff. Cost basis
	Name and address of the person who has possession of inventory records Debtor		
27.3		Will occur in November 2019	\$3,434,33.38. Current Book Value
	Name and address of the person who has possession of inventory records Debtor		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Gary Martin		President, Officer, Authorized Signatory	None

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?☒ No☐ Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Debtor Vita Craft Corporation

Case number (if known) _____

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 1, 2019

/s/ Gary E. Martin
 Signature of individual signing on behalf of the debtor

Gary E. Martin
 Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

**United States Bankruptcy Court
District of Kansas**

In re Vita Craft Corporation

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>0.00</u>
Prior to the filing of this statement I have received	\$	<u>0.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

November 1, 2019

Date

/s/ Robert J. Haupt KS Dist. Ct.

Robert J. Haupt KS Dist. Ct. 78760
KDC#78760

Signature of Attorney

Lathrop Gage LLP

2345 Grand Boulevard

Suite 2200

Kansas City, MO 64108

8604605733 Fax: 8162922001

rhaupt@lathropgage.com

Name of law firm

Ace Uniform Sales
4120 Truman Rd.
Kansas City, MO 64127

AES Resources, LLC
POB 544
Olathe, KS 66061-0394

American Express
POB 650448
Dallas, TX 75265-0448

Applied Industrial Tech.
1815 Bedford Ave
Kansas City, MO 64116-4402

AT&T
POB 5001
Carol Stream, IL 60197-5001

Bank N Business Systems
POB 5603
Shreveport, LA 71135-5603

Baumgarten Handle Systems
Bahnhofstrasse 9
D-57290 Neunkirchen, Germany

BMO Harris Bank N.A.
111 W. Monroe Street, 4W
Chicago, IL 60603

BMO Harris Bank N.A.
c/o Martin Leigh PC
Attn. Greg D. Todd
2405 Grand Blvd., Suite 410
Kansas City, MO 64108

Boyd Total
POB 413806
Kansas City, MO 64141

Bryght Lawns
2621 S. 40th Terr
Kansas City, KS 66106

Calkins Electric Supply
5707 Nieman Rd.
Shawnee, KS 66203

Celebrity China and Cookware
13611 W. 109th
Lenexa, KS 66215

Centerpoint Energy Services
POB 301149
Dallas, TX 75303-1149

CHUBB & Son
pob 382001
Pittsburgh, PA 15250-8001

City of Shawnee
Bankruptcy/Advisory
11100 Johnson Drive
Shawnee, KS 66203

Cleaning Technologies Group
POB 639465
Cincinnati, OH 45265-9465

Contact Rubber Corporation
8635 198th Ave
Bristol, WI 53104

Corporate Health KU Med West
POB 958701
Saint Louis, MO 63195-8701

Crown Packaging
15301 W. 110th St., Ste. 1
Leawood, KS 66211

Davies Molding LLC
350 E Kehoe Blvd.
Carol Stream, IL 60188

Dayton Freight Lines, Inc.
3340 E. 143rd St.
Grandview, MO 64030

Diana Brown
12610 W. 70th Terr.
Shawnee, KS 66216

Documart
10315 W. 79th St.
Overland Park, KS 66214

E Shipping
POB 775332
Chicago, IL 60677-5322

Edentech Co. Ltd.
125, Asanvalleyseoro
Dunpo-Myeon, Asan-Si
Chungcheongnam-Do, Korea

Fedex
POB 94515
Palatine, IL 60094-4515

Fuller Creative
601 E 63rd St. Suite 443
Kansas City, MO 64110

GDP Distributing
65 Pixley Industrial Pkwy.
Rochester, NY 14624

General Fire Sprinklers
10324 W. 79th St.
Overland Park, KS 66214

Greg D. Todd
Martin Leigh PC
2405 Grand Blvd., Suite 410
Kansas City, MO 64108

Hartman & Sons Hardware
11018 Johnson Drive
Shawnee, KS 66203

Ice Masters
6218 Melrose
Shawnee, KS 66203

Infinity Fastener
11028 Strang Line Rd.
Lenexa, KS 66215-2113

Internal Revenue Service
Attn. Involucency/Advisory
POB 7346
Philadelphia, PA 19101-7346

Interstate Tooling & Machining
11028 Strang Line Rd.
Lenexa, KS 66215-1157

Johnson County Wastewater
POB 219948
Kansas City, MO 64121-9948

Joseph Grahovac
5120 Hadley Ct., Apt. 4
Mission, KS 66202

Kaeser Compressers
9100 Bond
Overland Park, KS 66214

Kansas Gas Service
POB 219046
Kansas City, MO 64121-9046

Kansas Power & Light
POB 219330
Kansas City, MO 64121-9330

Ken Phillips
1260 Masada Lane
Spring Hill, FL 34608

Kutak Rock, LLP
POB 30057
Omaha, NE 68103-1157

Lawrence Paper Co.
2801 Lakeview Rd.-Box 887
Olathe, KS 66062

MAC Water Technologies
19965 W 162nd St
Olathe, KS 66062

Marvin Adamson
1207 Highway K68
Ottawa, KS 66067

Matchless United Company
801 E Linden Ave - Box 88494
Chicago, IL 60609

Matheson Tri-gas, Inc.
POB 845502
Dallas, TX 75284-5502

McMaster-Carr Supply Inc.
POB 7690
Dallas, TX 75284-5502

Michael Copeland
10709 Sharon Lane
MN 55203

Mike Zahner
34625 W. 287th St.
Paola, KS 66071

Monode Marking Products, Inc.
9200 Tyler Blvd.
Mentor, OH 44060

MSC Industrial Supply Co.
13252 W. 98th St., Bldg. 8
Lenexa, KS 66215

Nancy Marcus
8501 W. 79 St.
Overland Park, KS 66204

Northpoint Forwarding llc
4825 NW 41st St. Suite 500
Riverside, MO 64150

NSF International
Dept Lockbox 771380
POB 770000
Detroit, MI 48277-1380

Office Depot
POB 660113
Detroit, MI 48277-0113

OSER Communications Group, LLC
POB 30520
Tucson, AZ 85751

Pace Analytical Service Inc
9608 Loret Blvd.
Lenexa, KS 66219

Patricia Aleman
8027 Barnett
Kansas City, KS 66112

Paychex, Inc.
POB 4482
Carol Stream, IL 60197-4482

Radwell International Inc.
283 Hughs Lane
Saint Charles, MO 63301

Ralph Saucedo

Rensenhoe Electric Supply
14740 W. 107th St.
Lenexa, KS 66215

RES Manufacturing Company
7801 N. 73rd St.
Milwaukee, WI 53223-0238

RESIND ENGINEERING CORP
Newark Industrial Park
251 O'Neill Drive
Hebron, OH 43025

RS Express
171 Internationale Blvd.
Glendale Heights, IL 60139-2092

RV Evans Company
8701 Prospect
Kansas City, MO 64132

Salen Specialty Ball Co.
POB 145
West Simsbury, CT 06092

Schaffner Mfg Co Inc.
1301 N. Corrington Ave.
Chicago, IL 60673-4481

Shane White
14708 Robinson St.
Overland Park, KS 66223

Shoppas MidAmerica
1301 N. Corrington Ave.
Kansas City, MO 64120

Skarda Equipment Co.
POB 3568
Omaha, NE 68103

State of Kansas
Department of Revenue
Civil Tax Enforcement
Topeka, KS 66601

State of Kansas
Dept of Labor
Attn Legal Services
401 SW Topeka Blvd
Topeka, KS 66603

State of Kansas
Dept of Health and Environ.
1000 SW Jackson, Suite 560
Topeka, KS 66612-1371

Swan Engineering & Supply Co
1132 Adams St.
Kansas City, KS 66103-1306

The Florence Group
35 Miller Ave., - Suite 207
San Francisco, CA 94141

The Florence Group
35 Miller Avenue - Suite 207
San Francisco, CA 94141

Tim Kritzell
716 N. Water St.
Olathe, KS 66061

Tool Crib Supplies
POB 2400
Lees Summit, MO 64063-6900

United Parcel Service
Lockvbox 577
Carol Stream, IL 60132-0577

Wallis Lubricants
POB 790379
Saint Louis, MO 63179

Waste Management
POB 55558
Boston, MA 02205-5558

Water One
POB 808007
Kansas City, MO 64180-8007

Wells Fargo Vendor Services
POB 650016
Dallas, TX 75265-0016

Windstream Communications
POB 9001013
Louisville, KY 40290-1001

Withers Supply Co.
POB 380144
Kansas City, MO 64138

WW Grainger Inc.
2300 E. 18th St.
Kansas City, MO 64127

**United States Bankruptcy Court
District of Kansas**

In re Vita Craft Corporation

Debtor(s)

Case No. _____

Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: November 1, 2019

/s/ Gary E. Martin

Gary E. Martin/President
Signer/Title

**United States Bankruptcy Court
District of Kansas**

In re Vita Craft Corporation

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Imura International USA, Inc. c/o Vita Craft Corporation 11100 W. 58th St. Shawnee, KS 66203	Common	100%	Stock

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 1, 2019Signature /s/ Gary E. MartinGary E. Martin

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Kansas**

In re Vita Craft Corporation

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Vita Craft Corporation in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Imura International USA, Inc.
c/o Vita Craft Corporation
11100 W. 58th St.
Shawnee, KS 66203

☐ None [*Check if applicable*]

November 1, 2019

Date

/s/ Robert J. Haupt KS Dist. Ct.

Robert J. Haupt KS Dist. Ct. 78760 KDC#78760

Signature of Attorney or Litigant**Counsel for** Vita Craft Corporation

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