

B1 (Official Form 1)(1/08)

United States Bankruptcy Court Eastern District of Kentucky		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Realty Unlimited, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 61-1283532		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 1795 Alysheba Way, Suite 1001 Lexington, KY		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 40509		ZIP Code
County of Residence or of the Principal Place of Business: Fayette		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):
ZIP Code		ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Realty Unlimited, Inc.</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Realty Unlimited, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.
(Check only one box.)
 I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
 Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Debtor

X _____
Signature of Foreign Representative

X _____
Signature of Joint Debtor

Printed Name of Foreign Representative

Telephone Number (If not represented by attorney)

Date

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Signature of Attorney*

X /s/ John E. Davis
Signature of Attorney for Debtor(s)

Printed Name and title, if any, of Bankruptcy Petition Preparer

John E. Davis 16945
Printed Name of Attorney for Debtor(s)

Davis and Coffman, PLLC
Firm Name

2343 Alexandria Dr
Suite 140
Lexington, KY 40504
Address

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

859-219-3472 Fax: 859-219-9432
Telephone Number

September 17, 2009
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

X /s/ Matt Miniard
Signature of Authorized Individual

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

Matt Miniard
Printed Name of Authorized Individual

President and Sole owner
Title of Authorized Individual

September 17, 2009
Date

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Eastern District of Kentucky**

In re Realty Unlimited, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Charlie Perkins, Esq. 209 East Main Street Georgetown, KY 40324	Charlie Perkins, Esq. 209 East Main Street Georgetown, KY 40324	Legal Services		8,000.00
CSC Heating & Air 70 Old Lexington Road East Lancaster, KY 40444	CSC Heating & Air 70 Old Lexington Road East Lancaster, KY 40444	Services rendered and materials provided		28,000.00
GKT Enterprises 301 Bluesky Pkwy. Lexington, KY 40509	GKT Enterprises 301 Bluesky Pkwy. Lexington, KY 40509	Services rendered and materials provided		16,000.00
Gullett Electric, Inc. 2618 Doylesville Road Richmond, KY 40475-7601	Gullett Electric, Inc. 2618 Doylesville Road Richmond, KY 40475-7601	Services rendered and materials provided		2,700.00
Happy the Glass Man 1167 Commercial Drive Lexington, KY 40505	Happy the Glass Man 1167 Commercial Drive Lexington, KY 40505	Services rendered and materials provided		7,000.00
Jay Herron Home Improvement 2032 Twain Ridge Drive Lexington, KY 40514	Jay Herron Home Improvement 2032 Twain Ridge Drive Lexington, KY 40514	Services rendered and materials provided		7,000.00
Lincoln Ready Mix 2225 U.S. Hwy. 27 South Stanford, KY 40484	Lincoln Ready Mix 2225 U.S. Hwy. 27 South Stanford, KY 40484	Materials provided		15,700.00
Major's Floor Covering, LLC P.O. Box 1517 Danville, KY 40423-1517	Major's Floor Covering, LLC P.O. Box 1517 Danville, KY 40423-1517	materials provided		14,600.00
Neal Brothers Plumbing 141-C Eisenhower Court Nicholasville, KY 40356	Neal Brothers Plumbing 141-C Eisenhower Court Nicholasville, KY 40356	Services rendered and materials provided		28,000.00
Pro-Built Lumber P.O. Box 11771 Lexington, KY 40511	Pro-Built Lumber P.O. Box 11771 Lexington, KY 40511	Materials provided		9,300.00
Ralph Miniard P.O. Box 7040 Hazard, KY 41702	Ralph Miniard P.O. Box 7040 Hazard, KY 41702	Money loaned		26,500.00
Shawn Gray Electric 2300 Thistle Park Lexington, KY 40509	Shawn Gray Electric 2300 Thistle Park Lexington, KY 40509	Services rendered and materials provided		3,000.00

B4 (Official Form 4) (12/07) - Cont.

In re Realty Unlimited, Inc.

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Stonecrest Office Condominiums c/o John Talbott, Esq. 301 East Main Street, Suite 600 Lexington, KY 40507	Stonecrest Office Condominiums c/o John Talbott, Esq. 301 East Main Street, Suite 600 Lexington, KY 40507	Rent and services		15,000.00
The Ohio Casualty Insurance Company ATTN: Curtis R. Brookbank 136 North Third Street Hamilton, OH 45025	The Ohio Casualty Insurance Company ATTN: Curtis R. Brookbank 136 North Third Street Hamilton, OH 45025	Lien Bond		32,000.00
Thoroughbred Engineering, Inc. 110 East Main Street Georgetown, KY 40324	Thoroughbred Engineering, Inc. 110 East Main Street Georgetown, KY 40324	Services rendered		30,000.00
Tim Montgomery, CPA 209 West Main Street Danville, KY 40422	Tim Montgomery, CPA 209 West Main Street Danville, KY 40422	Services rendered		Unknown

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President and Sole owner of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 17, 2009

Signature /s/ Matt Miniard
Matt Miniard
President and Sole owner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

In re Realty Unlimited, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>20,000.00</u>
Prior to the filing of this statement I have received.....	\$	<u>1,000.00</u>
Balance Due.....	\$	<u>19,000.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Assisting the Debtor in evaluating, negotiating and closing any sales or re-financing of the Debtor's properties; Assisting the Debtor in evaluating and resolving any pending litigation; Evaluating, developing, preparing and obtaining approval of Debtors' Disclosure Statement; Evaluating, developing, preparing and obtaining confirmation of Debtors' Plan; Representation of the Debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding or contested matters; Providing advice and assistance on any and all aspects of this Chapter 11 proceeding and appearing at any hearing, conference or other requirement in this case.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

None.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: September 17, 2009

/s/ John E. Davis

**John E. Davis 16945
 Davis and Coffman, PLLC
 2343 Alexandria Dr
 Suite 140
 Lexington, KY 40504
 859-219-3472 Fax: 859-219-9432**

**United States Bankruptcy Court
Eastern District of Kentucky**

In re Realty Unlimited, Inc.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Matt Miniard 1795 Alysheba Way, Suite 1001 Lexington, KY 40509	Common	100%	Ownership

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President and Sole owner of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 17, 2009

Signature /s/ Matt Miniard
Matt Miniard
President and Sole owner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of Kentucky**

In re **Realty Unlimited, Inc.**

Debtor(s)

Case No.

Chapter **11**

VERIFICATION OF MAILING LIST MATRIX

I, the President and Sole owner of the corporation named as the petitioner(s) in the above-styled bankruptcy action, declare under penalty of perjury that the attached mailing list matrix of creditors and other parties in interest consisting of 8 page(s) is true and correct and complete, to the best of my (our) knowledge.

Date: **September 17, 2009**

/s/ Matt Miniard

Matt Miniard/President and Sole owner

Signer/Title

I, **John E. Davis 16945**, counsel for the petitioner(s) in the above-styled bankruptcy action, declare that the attached Master Address List consisting of 8 page(s) has been verified by comparison to Schedules D through H to be complete, to the best of my knowledge. I further declare that the attached Master Address List can be relied upon by the Clerk of Court to provide notice to all creditors and parties in interest as related to me by the debtor(s) in the above-styled bankruptcy action until such time as any amendments may be made.

Date: **September 17, 2009**

/s/ John E. Davis

Signature of Attorney

John E. Davis 16945

Davis and Coffman, PLLC

2343 Alexandria Dr

Suite 140

Lexington, KY 40504

859-219-3472 Fax: 859-219-9432

Alan J. George, Esq.
County Attorney
103 S. Main Street
Versailles KY 40383

Alliance Bank
c/o Wesley Terry
695 Bullion Blvd.
Winchester KY 40391-2952

Allied Custom Cabinets
c/o William Smith, Esq.
One Old Commerce Square
4106 Charlestown Road
New Albany IN 47150

American Tax Funding, LLC
P.O. Box 862658
Orlando FL 32886-2658

Bank of the Bluegrass
101 E. High Street
Lexington KY 40507

Bruce E. Smith, Esq.
Moyanhan, Irvin & Smith, P.S.C.
110 N.Main Street
Nicholasville KY 40356

Bruce E. Smith, Esq.
Moyanhan, Irvin & Smith, P.S.C.
201 S. Main Street
Nicholasville KY 40356

CAPFCU
ATTN: Marus
P.O. Box 504
Berea KY 40403

Central Bank & Trust Company
300 West Vine Street
Lexington KY 40507

Central Kentucky Federal
110 North Main
Nicholasville KY 40356

Charlie Perkins, Esq.
209 East Main Street
Georgetown KY 40324

Chris Walkild, Esq.
6505 W. Hwy. 22
P.O. Box 648
Crestwood KY 40014

Christopher L. Stansbury, Esq.
Moynahan, Irvin & Smith, P.S.C.
110 North Main Street
Nicholasville KY 40356

Citizens National Bank of Paintsville
P.O. Box 1488
Paintsville KY 41240

Conni and Gary Lowe
c/o David Franklin, Esq.
Franklin & Rapp
P.O. Box 910119
Lexington KY 40591-0119

County of Fayette
LFUCG Division of Revenue
Legal Department, 11th Floor
200 East Main Street
Lexington KY 40507

County of Garrard
ATTN: Property Tax Collections
15 Public Sqyare
Lancaster KY 40444

County of Woodford
ATTN: Property Tax Collections
103 S. Main Street
Versailles KY 40383

CSC Heating & Air
70 Old Lexington Road East
Lancaster KY 40444

David M. Cantor, Esq.
Seiler & Waterman LLC
Meidinger Tower, Suite 2200
462 S. Fourth Street
Louisville KY 40202

DCR Investments, LLC
200 Monoah Lane
Nicholasville KY 40356

Department of Revenue
501 High Street
Frankfort KY 40602

Farmer's Bank and Capital Trust
ATTN: Greg Burton, Vice President
P.O. Box 309
Frankfort KY 40602

Farmers National Bank of Cynthiana
P.O. Box 188
Cynthiana KY 41031

Firebrook Estates Homeowners Association
c/o L&L Property Management, LLC
4740 Firebrook Blvd.
Lexington KY 40513

Forcht Bank of Lexington
2404 Sir Barton Way
Lexington KY 40509

Geoffery B. Greenwalt, Esq.
Sower Bldg., Suite 3
219 St. Clair Street
Frankfort KY 40601

GKT Enterprises
301 Bluesky Pkwy.
Lexington KY 40509

Gullett Electric, Inc.
2618 Doylesville Road
Richmond KY 40475-7601

Happy the Glass Man
1167 Commercial Drive
Lexington KY 40505

Harold F. Simms, Esq.
112 N. Court Street
Georgetown KY 40324

Internal Revenue Service
P.O. Box 21126
Philadelphia PA 19114

J. Brent Austin, Esq.
163 East Main Street, Suite 401
Lexington KY 40507

J. Hadden Dean, Esq.
Sheehan, Barnett, Dean & Pennington, P.S
114 South Fourth Street
Danville KY 40422

Jay Herron Home Improvement
2032 Twain Ridge Drive
Lexington KY 40514

Jeff Moss, Esq.
County Attorney
102 Sanford Street
Lancaster KY 40444

Jill Hall Rose, Esq.
501 Darby Creek Road, Suite 47
Lexington KY 40509

Jonathan Gay, Esq.
Walther, Roark & Gay, PLC
163 E. Main Street, Suite 200
P.O. Box 1598
Lexington KY 40588-1598

Kentucky Revenue Cabinet
200 Fair Oaks Lane
Frankfort KY 40620

Lien Solutions, LLC
P.O. Box 648
Frankfort KY 40601

Lightstorm Properties, LLC
P.O. Box 648
Crestwood KY 40014

Lincoln Ready Mix
2225 U.S. Hwy. 27 South
Stanford KY 40484

Main Source Bank
P.O. Box 384
Harrodsburg KY 40330

Major's Floor Covering, LLC
P.O. Box 1517
Danville KY 40423-1517

Martin B. Tucker, Esq.
Frost Brown Todd LLC
250 West Main Street, Suite 2700
Lexington KY 40507-1749

Mooring Tax Asset Group
ATTN: Louise DeBoria
P.O. Box 281856
Atlanta GA 30384

National City Bank
ATTN: Frank Keirnan
P.O. Box 36000, Locator 31-T08Z
Louisville KY 40223-6000

Neal Brothers Plumbing
141-C Eisenhower Court
Nicholasville KY 40356

Overhead Door Company
c/o David Pratt, Esq.
155 East Main Street, Suite 215
Lexington KY 40507

Paul Davis Restoration
c/o J. Hadden Dean, Esq.
Sheehan, Barnett, Dean & Pennington, P.S
114 South Fourth Street
Danville KY 40422

Peoples Exchange Bank
P.O. Box 4040
Winchester KY 40392

PNC Bank
ATTN: Lawrence Reynolds
500 W. Jefferson Street
Louisville KY 40202

Pro-Built Lumber
P.O. Box 11771
Lexington KY 40511

Ralph Miniard
P.O. Box 7040
Hazard KY 41702

Raymond Cross
2164 Mackey Pike
Nicholasville KY 40356

Roy Fugitt, Esq.
24 Court Street
P.O. Box 781
Winchester KY 40392-0781

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**United States Bankruptcy Court
Eastern District of Kentucky**

In re Realty Unlimited, Inc.

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Realty Unlimited, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

September 17, 2009

Date

/s/ John E. Davis

John E. Davis 16945

Signature of Attorney or Litigant
Counsel for Realty Unlimited, Inc.
Davis and Coffman, PLLC

**2343 Alexandria Dr
Suite 140
Lexington, KY 40504
859-219-3472 Fax:859-219-9432**

**United States Bankruptcy Court
Eastern District of Kentucky**

In re Realty Unlimited, Inc.

Debtor(s)

Case No. _____

Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Matt Miniard**, declare under penalty of perjury that I am the **President and Sole owner** of **Realty Unlimited, Inc.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 15th day of September, 2009.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Matt Miniard, President and Sole owner** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Matt Miniard, President and Sole owner** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Matt Miniard, President and Sole owner** of this Corporation is authorized and directed to employ **John E. Davis 16945**, attorney and the law firm of **Davis and Coffman, PLLC** to represent the corporation in such bankruptcy case."

Date September 17, 2009

Signed /s/ Matt Miniard
Matt Miniard

Resolution of Board of Directors
of
Realty Unlimited, Inc.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Matt Miniard, President and Sole owner** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Matt Miniard, President and Sole owner** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Matt Miniard, President and Sole owner** of this Corporation is authorized and directed to employ **John E. Davis 16945**, attorney and the law firm of **Davis and Coffman, PLLC** to represent the corporation in such bankruptcy case.

Date September 17, 2009

Signed s/ Matt Miniard
Sole Director and Sole Shareholder