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B1 (Official F	Corm 1)(04	/13)				ouiiioiii		go <u> </u>				
			United East		S Bank						Vol	luntary Petition
Name of Del	*			Middle):			Name	of Joint De	ebtor (Spouse)) (Last, First	, Middle):	
	All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						used by the J maiden, and			8 years		
Last four digitif more than one,	, state all)	Sec. or Indi	vidual-Taxpa	yer I.D. (ITIN)/Com	plete EIN	Last for	our digits o	f Soc. Sec. or	Individual-	Гахрауег I.	D. (ITIN) No./Complete EIN
Street Addres 116 Buei Frankfor	ss of Debto		Street, City, a	and State)	:			Address of	Joint Debtor	(No. and St	reet, City, a	·
					Г	ZIP Code 40601	:					ZIP Code
County of Re Franklin	esidence or	of the Prin	cipal Place o	Business		-10001	Count	y of Reside	ence or of the	Principal Pla	ace of Busi	ness:
Mailing Addi	ress of Deb	tor (if diffe	erent from str	eet addres	ss):		Mailir	ng Address	of Joint Debte	or (if differe	nt from stre	eet address):
					_	ZIP Code	:					ZIP Code
Location of F (if different fr												I
(Form c		Debtor	one hov)			of Business	3		•	of Bankrup Petition is Fi		Under Which
 (Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) 			 ☐ Health Care Business ☐ Single Asset Real Estate as def in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank 		s defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12	☐ Cl of ☐ Cl	hapter 15 P a Foreign hapter 15 P	Petition for Recognition Main Proceeding Petition for Recognition Nonmain Proceeding		
	Chapter 1	5 Debtors		Other							e of Debts	
Country of del Each country i by, regarding,	in which a fo	oreign procee	eding	Tax-Exempt Entity (Check box, if applicable) ☐ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		e) zation tates	defined "incurr	are primarily co d in 11 U.S.C. § red by an indivi- onal, family, or l	nsumer debts, 101(8) as dual primarily	for	Debts are primarily business debts.	
	Fil	ing Fee (C	heck one box	:)		Check	one box:	1	Chap	ter 11 Debt	ors	
- U	to be paid in ed application	installments on for the cou	s (applicable to art's considerat a installments.	on certifyi	ng that the	Check	Debtor is not if: Debtor's agg	a small busi regate nonco \$2,490,925 (lefined in 11 U	J.S.C. § 1010	*
Filing Fee attach sign			able to chapter art's considerat			BB.	A plan is bein Acceptances	ng filed with of the plan w	this petition. were solicited pr S.C. § 1126(b).	epetition from	one or more	e classes of creditors,
Statistical/Ac ■ Debtor es □ Debtor es there will	stimates tha	t funds will t, after any	l be available	erty is ex	cluded and	administrat		es paid,		THIS	SPACE IS	FOR COURT USE ONLY
Estimated Nu	mber of Ca □ 50- 99	reditors 100- 199	200-	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated As So to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Lia \$0 to \$50,000	abilities \$50,001 to \$100,000	\$100,001 to \$500,000	to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

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B1 (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition The Apartments at Duckers, LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(04/13)

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

The Apartments at Duckers, LLC

Signatures Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Jamie L. Harris

Signature of Attorney for Debtor(s)

Jamie L. Harris KY Bar No. 91387

Printed Name of Attorney for Debtor(s)

DelCotto Law Group PLLC

Firm Name

200 North Upper Street Lexington, KY 40507-1017

Address

(859) 231-5800 Fax: (859) 281-1179

Telephone Number

December 5, 2014

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ William R. Pulliam, III

Signature of Authorized Individual

William R. Pulliam, III

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual

December 5, 2014

Signature of a Foreign Representative

Page 3

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X 2	
X	
Z3	

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

T
v
A

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Eastern District of Kentucky

In re	The Apartments at Duckers, LLC		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Duncan, Smith & Stilz, PSC 824 E. Euclid Ave. Lexington, KY 40502	Duncan, Smith & Stilz, PSC 824 E. Euclid Ave. Lexington, KY 40502	Services		2,500.00
Frankfort Plant Board 317 W. 2nd Street Frankfort, KY 40601	Frankfort Plant Board 317 W. 2nd Street Frankfort, KY 40601	Utilities		2,500.00
McNamara & Jones 315 High Street Frankfort, KY 40601	McNamara & Jones 315 High Street Frankfort, KY 40601	Services		2,500.00
Springfield Laundry 207 E. High Street Springfield, KY 40069	Springfield Laundry 207 E. High Street Springfield, KY 40069	Trade debt		4,000.00

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B4 (Official Form 4) (12/07) - Cont. In re	uckers, LLC	Case No.				
	Debtor(s)					
LIST OF	CREDITORS HOLDING 20 LA (Continuation S		RED CLAIMS			
(1)	(2)	(3)	(4)	(5)		
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]		
	DECLARATION UNDER PEN	ALTY OF PERJU	RY	I		

ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	December 5, 2014	Signature	/s/ William R. Pulliam, III
		_	William R. Pulliam, III
			Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court Eastern District of Kentucky

In re	The Apartments at Duckers, LLC		Case No	
-		Debtor		
			Chapter	11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Charles J. Lombardo 2028 Longview Dr. Georgetown, KY 40324		3.2143%	Member
David D. & Caroly Y. Willhoit 229 Palmer Dr. Frankfort, KY 40601		5.3571%	Member
Erica F. Garrison 9611 Five Spot Ct. Spring, TX 77379		1.0714%	Member
Estate of William R. Pulliam, II 104 Buena Vista Dr. Frankfort, KY 40601		63.2144%	Member
Stephen J. Pulliam Revocable Living Trust 777 Landsdowne Cir. Lexington, KY 40502		10.7143%	Member
William R. Pulliam, III 116 Buena Vista Drive Frankfort, KY 40601		16.4285%	Managing Member

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date_	December 5, 2014	Signature_/s/ William R. Pulliam, III
		William R. Pulliam, III
		Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court Eastern District of Kentucky

		Eastern District of Kent	ucky	
In re	The Apartments at Duckers, LLC	Debtor(s)	Case No. Chapter	11
	VERIFI	CATION OF MAILING	LIST MATRIX	K
	I, the Managing Member of the con	rporation named as the petitioner(s)	in the above-styled ban	kruptcy action, declare under
penalty	of perjury that the attached mailing	list matrix of creditors and other pa	rties in interest consistin	ng of 2 page(s) is true and
correct	and complete, to the best of my (our	r) knowledge.		
Date:	December 5, 2014	/s/ William R. Pulliam, I William R. Pulliam, III/N Signer/Title		
knowle credito	Jamie L. Harris, counsel for sale List consisting of page(s) has edge. I further declare that the attachors and parties in interest as related to ments may be made.	ed Master Address List can be relie	nedules D through H to be dupon by the Clerk of C	be complete, to the best of my Court to provide notice to all
Date:	December 5, 2014	/s/ Jamie L. Harris Signature of Attorney Jamie L. Harris		

DelCotto Law Group PLLC 200 North Upper Street Lexington, KY 40507-1017 (859) 231-5800 Fax: (859) 281-1179 Alexandra Holdings, LLC 116 Buena Vista Drive Frankfort KY 40601

Ashley Sanders Cox Andrews Law Office, PLLC P.O. Box 55567 Lexington KY 40555-5567

Bryan C. Hix, Esq. McNamara & Jones 315 High Street Frankfort KY 40601

Charles J. Lombardo 2028 Longview Dr. Georgetown KY 40324

Commonwealth of Kentucky Rick Sparks, County Attorney 207 Courthouse Annex 315 West Main Street Frankfort KY 40601

David D. & Caroly Y. Willhoit 229 Palmer Dr. Frankfort KY 40601

Duncan, Smith & Stilz, PSC 824 E. Euclid Ave. Lexington KY 40502

Erica F. Garrison 9611 Five Spot Ct. Spring TX 77379

Estate of William R. Pulliam, II 104 Buena Vista Dr. Frankfort KY 40601

Frankfort Plant Board 317 W. 2nd Street Frankfort KY 40601

Franklin County Sheriff's Office 231 E. Main Street Frankfort KY 40601

George D. Smith Stoll Keenon Ogden, PLLC 300 West Vine Street Suite 2100 Lexington KY 40507-1801

Internal Revenue Service P.O. Box 7346 Philadelphia PA 19101-7346

KY Dept. of Revenue Legal Branch - Bankruptcy Section P. O. Box 5222 Frankfort KY 40602

McNamara & Jones 315 High Street Frankfort KY 40601

Springfield Laundry 207 E. High Street Springfield KY 40069

Stephen J. Pulliam Revocable Living Trust 777 Landsdowne Cir. Lexington KY 40502

Whitaker Bank P.O. Box 520 Georgetown KY 40324

William R. Pulliam, III 116 Buena Vista Drive Frankfort KY 40601 Case 14-30583 Doc 1 Filed 12/05/14 Entered 12/05/14 17:09:40 Desc Main Document Page 10 of 10

United States Bankruptcy Court Eastern District of Kentucky

In re The Apartments at Duckers,	LLC	Case No.	
	Debtor(s)	Chapter	11
CORP	PORATE OWNERSHIP STATEMENT	(RULE 7007.1)	
recusal, the undersigned counsel for following is a (are) corporation(s), or	ptcy Procedure 7007.1 and to enable the January The Apartments at Duckers, LLC in the other than the debtor or a governmental un's(s') equity interests, or states that there a	e above captioned nit, that directly o	d action, certifies that the r indirectly own(s) 10% or
■ None [<i>Check if applicable</i>]			
December 5, 2014	/s/ Jamie L. Harris		
Date	Jamie L. Harris		
	Signature of Attorney or Litig		
	Counsel for The Apartments	s at Duckers, LLC	
	DelCotto Law Group PLLC		
	200 North Upper Street Lexington, KY 40507-1017		
	(859) 231-5800 Fax:(859) 281-1	179	