

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court
Eastern District of Kentucky**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Jamos Fund I, LP	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 26-3445844	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 644 Linn Street Suite 1205 Cincinnati, OH <div style="text-align: right; margin-top: 5px;">ZIP Code 45203</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Hamilton	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 7310 Turfway Road Suite 550 Florence, KY <div style="text-align: right; margin-top: 5px;">ZIP Code 41042</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): Kentucky Florence, KY 41042	

<p>Type of Debtor (Form of Organization) (Check one box)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input checked="" type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p>	<p>Nature of Business (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p>	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p>
<p>Chapter 15 Debtors</p> <p>Country of debtor's center of main interests:</p> <p>Each country in which a foreign proceeding by, regarding, or against debtor is pending:</p>	<p>Tax-Exempt Entity (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p>	<p>Nature of Debts (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>

<p>Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p>Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter).</p> <p>Check all applicable boxes:</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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<p>Statistical/Administrative Information</p> <p><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p> <p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center;"> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>OVER 100,000</td> </tr> </table> <p>Estimated Assets</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table> <p>Estimated Liabilities</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	<p>THIS SPACE IS FOR COURT USE ONLY</p>
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																																																				
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<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Jamos Fund I, LP</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: Jamos Capital, LLC	Case Number:	Date Filed:
District: Eastern District of Kentucky	Relationship: General Partner	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
 (This page must be completed and filed in every case)

Name of Debtor(s):
Jamos Fund I, LP

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Attorney*

X /s/ Dennis R. Williams _____
 Signature of Attorney for Debtor(s)

Dennis R. Williams 77105 _____
 Printed Name of Attorney for Debtor(s)

Adams, Stepner, Woltermann & Dusing, PLLC _____
 Firm Name

40 West Pike Street
P.O. Box 861
Covington, KY 41012-0861

 Address

(859) 394-6200 Fax: (859) 392-7210 _____
 Telephone Number

February 12, 2015 _____
 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

 Address

X _____
 Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Patrick Weir _____
 Signature of Authorized Individual

Patrick Weir _____
 Printed Name of Authorized Individual

Chief Executive Officer _____
 Title of Authorized Individual

February 12, 2015 _____
 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

 Date

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Eastern District of Kentucky**

In re **Jamos Fund I, LP**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Capital One, National Association c/o McGlinchey Stafford 25550 Chagrin Blvd., Suite 406 Cleveland, OH 44102	Capital One, National Association c/o McGlinchey Stafford 25550 Chagrin Blvd., Suite 406 Cleveland, OH 44102	Other -Debtor has liens on multiple pieces of real estate, and is in various stages of litigation to enforce liens. Debtor owns Delinquent Tax Bills.	Unliquidated Disputed	2,925,121.44 (Unknown secured)
Clark Schaefer Hackett 10100 Innovation Drive, Suite 400 Miamisburg, OH 45342	Clark Schaefer Hackett 10100 Innovation Drive Suite 400 Miamisburg, OH 45342	Accounting Services	Unliquidated	18,600.00
Dartanya Hill and on behalf of all other similarly situated, per class c/o James D. Ballinger, Ballinger McClai 9720 Park Plaza Ave, Suite 102 Louisville, KY 40241	Dartanya Hill & on behalf of all others similarly situated, per class c/o James Ballinger, Ballinger McClain Louisville, KY 40241	Plaintiff/class representative in pending lawsuit	Unliquidated Disputed	Unknown
Dartanya Hill and on behalf of all other similarly situated, per class c/o Hans G. Poppe, Poppe Law Firm 6004 Brownsboro Park Blvd, Suite E Louisville, KY 40241	Dartanya Hill & on behalf of all others similarly situated, per class c/o Hans G. Poppe, Poppe Law Firm Louisville, KY 40241		Unliquidated Disputed	Unknown
Dinsmore & Shohl LLP 101 South Fifth Street, Suite 2500 Louisville, KY 40202	Dinsmore & Shohl LLP 101 South Fifth Street, Suite 2500 Louisville, KY 40202	Legal Services - Bailey, et al v Jamos, et al, Case No. 10-CI-3403; and other matters,	Unliquidated Disputed	172,911.88

B4 (Official Form 4) (12/07) - Cont.

In re **Jamos Fund I, LP**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Flora L. Bailey c/o James D. Ballinger Ballinger McClain, PLLC 9720 Park Plaza Ave., Suite 102 Louisville, KY 40241	Flora L. Bailey c/o James D. Ballinger, Ballinger McClain 9720 Park Plaza Ave, Suite 102 Louisville, KY 40241	Plaintiff in Pending Litigation	Unliquidated Disputed	Unknown
Flora L. Bailey c/o Hans G. Poppe, Poppe Law Firm 6004 Brownsboro Park Blvd, Suite E Louisville, KY 40241	Flora L. Bailey c/o Hans G. Poppe, Poppe Law Firm 6004 Brownsboro Park Blvd, Suite E Louisville, KY 40241	Plaintiff in pending lawsuit	Unliquidated Disputed	Unknown
Internal Revenue Service P. O. Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service P. O. Box 7346 Philadelphia, PA 19101-7346	For Notice Purpose Only		Unknown
Kentucky Department of Revenue Legal Branch-Bankruptcy Section P.O Box 5222 Frankfort, KY 40602	Kentucky Department of Revenue Legal Branch-Bankruptcy Section P.O Box 5222 Frankfort, KY 40602	For Notice Purpose Only		Unknown
Mielen Hargrove c/o James D. Ballinger Ballinger McClain, PLLC 9720 Park Plaza Ave. Suite 102 Louisville, KY 40241	Mielen Hargrove c/o James Ballinger, Ballinger McClain 9720 Park Plaza Ave. Suite 102 Louisville, KY 40241	Plaintiff in pending lawsuit	Unliquidated Disputed	Unknown
Mielen Hargrove c/o Hans G. Poppe Poppe Law Firm 6004 Brownsboro Park Blvd, Suite E Louisville, KY 40241	Mielen Hargrove c/o Hans G. Poppe, Poppe Law Firm 6004 Brownsboro Park Blvd, Suite E Louisville, KY 40241		Unliquidated Disputed	Unknown

B4 (Official Form 4) (12/07) - Cont.

In re **Jamos Fund I, LP**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Executive Officer of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **February 12, 2015**

Signature **/s/ Patrick Weir**
Patrick Weir
Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of Kentucky**

In re **Jamos Fund I, LP**,
Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	37,100.00		
B - Personal Property	Yes	4	8,730,784.37		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		2,925,121.44	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		191,511.88	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		12			
		Total Assets	8,767,884.37		
			Total Liabilities	3,116,633.32	

**United States Bankruptcy Court
Eastern District of Kentucky**

In re **Jamos Fund I, LP**
Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re James Fund I, LP Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
218 S. Division Street, Flora, Indiana	Fee	-	10,000.00	0.00
101 Valley View Drive, Frankfort, Kentucky	Fee	-	15,000.00	0.00
Mark Farm Lake, A-Frame, Harrison County, Kentucky	Fee	-	12,000.00	0.00
360 Bond Street Covington, Kentucky 41011 Debtor believes property has no value	Fee	-	100.00	0.00
Other -Debtor has liens on multiple pieces of real estate and is in various stages of litigation to enforce liens. Debtor owns Delinquent Tax Bills purchased from the State that are in process of being collected and constitute liens upon numerous pieces of real estate. The tax certificates themselves are personal property. Value is listed in Schedule B 35 and exceeds amount secured to Capital One.	Liens	-	Unknown	2,925,121.44

Sub-Total > **37,100.00** (Total of this page)
 Total > **37,100.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Jamos Fund I, LP Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		No Cash on Hand	-	0.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Debtor accounts with Capital One remain open, but are swept regularly. Debtor current account has varying amount of funds and are as listed below PNC Bank Jamos Fund I, LP Capital One Bank in name of Jamos Fund I, LP	- - -	0.00 10,469.74 16,266.63
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	26,736.37
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re James Fund I, LP, Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Note from James Capital, LLC.; collectability dependent upon collection of assets of both debtor and affiliate.	-	1,000,000.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **1,000,000.00**
 (Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re James Fund I, LP, Debtor Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Cause of action against Endurance American Specialty Insurance Company for having failed to provide insurance defense in litigation; for damages resulting from same, and potential bad faith claim. Amount is unknown but should cover litigation costs incurred in pending litigation.	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Jamos Fund I, LP, Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.		Debtor owns Delinquent Tax Bills purchased from the State of Kentucky that are in process of being collected and constitute liens upon numerous pieces of real estate. The tax certificates themselves are personal property. The creditor, Capital One National Bank, has lien on assets of this debtor and its general partner, Jamos Capital, LLC, and other affiliated entities. Jamos Capital, LLC has filed a companion case. Jamos Capital, LLC has its own assets, and the lien denoted is secured by those assets as well as this debtor's assets.	-	7,704,048.00

Sub-Total >	7,704,048.00
(Total of this page)	
Total >	8,730,784.37

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re Jamos Fund I, LP, Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. Capital One, National Association c/o McGlinchey Stafford 25550 Chagrin Blvd., Suite 406 Cleveland, OH 44102	-	2011 Lien on all of Debtor's business assets, including its tax certificates Other -Debtor has liens on multiple pieces of real estate and is in various stages of litigation to enforce liens. Debtor owns Delinquent Tax Bills purchased from the State that are in			X	X	2,925,121.44	Unknown
		Value \$ Unknown						
Account No. Capital One, National Association c/o McGlinchey Stafford 25550 Chagrin Blvd., Suite 406 Cleveland, OH 44102	-	Debtor owns Delinquent Tax Bills purchased from the State of Kentucky that are in process of being collected and constitute liens upon numerous pieces of real estate. The tax certificates themselves are personal property. The creditor, Capit			X	X	0.00	0.00
		Value \$ 7,704,048.00						
Account No. Capital One, National Association c/o McGlinchey Stafford 25550 Chagrin Blvd., Suite 406 Cleveland, OH 44102	-	Debtor accounts with Capital One remain open, but are swept regularly. Debtor current account has varying amount of funds and are as listed below			X	X	0.00	0.00
		Value \$ 0.00						
Account No. Capital One, National Association c/o McGlinchey Stafford 25550 Chagrin Blvd., Suite 406 Cleveland, OH 44102	-	Note from Jamos Capital, LLC.; collectability dependent upon collection of assets of both debtor and affiliate.			X	X	0.00	0.00
		Value \$ 1,000,000.00						
Subtotal (Total of this page)							2,925,121.44	0.00
Total (Report on Summary of Schedules)							2,925,121.44	0.00

0 continuation sheets attached

In re Jamos Fund I, LP Case No. _____
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re Jamos Fund I, LP, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Clark Schaefer Hackett 10100 Innovation Drive, Suite 400 Miamisburg, OH 45342	-			X		18,600.00
Account No. Dartanya Hill and on behalf of all other similarly situated, per class c/o James D. Ballinger, Ballinger McClai 9720 Park Plaza Ave, Suite 102 Louisville, KY 40241	-	Plaintiff/class representative in pending lawsuit		X	X	Unknown
Account No. Dartanya Hill and on behalf of all other similarly situated, per class c/o Hans G. Poppe, Poppe Law Firm 6004 Brownsboro Park Blvd, Suite E Louisville, KY 40241	-			X	X	Unknown
Account No. Dinsmore & Shohl LLP 101 South Fifth Street, Suite 2500 Louisville, KY 40202	-	Legal Services - Bailey, et. al v Jamos, et al., Case No. 10-CI-3403; and other matters,		X	X	172,911.88
Subtotal (Total of this page)						191,511.88

2 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re James Fund I, LP Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Plaintiff in Pending Litigation				
Flora L. Bailey c/o James D. Ballinger Ballinger McClain, PLLC 9720 Park Plaza Ave., Suite 102 Louisville, KY 40241	-			X	X	Unknown
Account No.		Plaintiff in Pending Litigation				
Flora L. Bailey c/o Hans G. Poppe, Poppe Law Firm 6004 Brownsboro Park Blvd, Suite E Louisville, KY 40241	-			X	X	Unknown
Account No.		2014 For Notice Purpose Only				
Internal Revenue Service P. O. Box 7346 Philadelphia, PA 19101-7346	-					Unknown
Account No.		For Notice Purpose Only				
Kentucky Department of Revenue Legal Branch-Bankruptcy Section P.O Box 5222 Frankfort, KY 40602	-					Unknown
Account No.						
Members of Class As Certified by Jefferson Circuit Court in Case 10-CI-03403 NOTICE THROUGH COUNSEL LISTED	-					0.00
Sheet no. <u>1</u> of <u>2</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	0.00

B6F (Official Form 6F) (12/07) - Cont.

In re James Fund I, LP, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Plaintiff in Pending Litigation				
Mielen Hargrove c/o James D. Ballinger Ballinger McClain, PLLC 9720 Park Plaza Ave. Suite 102 Louisville, KY 40241	-			X	X	Unknown
Account No.						
Mielen Hargrove c/o Hans G. Poppe Poppe Law Firm 6004 Brownsboro Park Blvd, Suite E Louisville, KY 40241	-			X	X	Unknown
Account No.						
Account No.						
Account No.						

Sheet no. 2 of 2 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

0.00

Total
(Report on Summary of Schedules)

191,511.88

In re James Fund I, LP, Debtor Case No. _____

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Cooney Faulkner Stevens 3536 Edwards Road, Suite 201 Cincinnati, OH 45208	Agreement to provide accounting services
Greg Voss, Esq. 2131 Chamber Center Drive Ft. Mitchell, KY 41017	Contract to collect delinquent tax liens
Jerry Higgins 3426 Paoli Pike Floyds Knobs, IN 47119	Contract to collect delinquent tax liens
Law Offices of Jessica Lantaff, LLC 644 Linn Street, Suite 1213 Cincinnati, OH 45203	Contract to collect delinquent tax liens
Lien Collection Services, LLC Same as Debtor	Servicing Agreement whereby Lien Collection Services LLC facilitates the collection of amounts due on delinquent tax claims for various attorneys collecting same.
Matthew Cline 644 Linn Street, Suite 1207 Cincinnati, OH 45203	Contract to collect delinquent tax liens.
Sitlinger, McGlincy & Theiler Attorneys at Law 370 Stark Building 455 South Fourth Ave. Louisville, KY 40202	Contract for legal representation in ongoing litigation.

In re Jamos Fund I, LP Case No. _____
 Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Jamos Capital, LLC Same as Debtor Jamos Capital, LLC guaranteed debt, pledged its assets for debt as well. Jamos Capital has filed a Ch. 11 proceeding in this Court. Jamos Capital is general partner of debtor.</p>	<p>Capital One, National Association c/o McGlinchey Stafford 25550 Chagrin Blvd., Suite 406 Cleveland, OH 44102</p>
<p>Jamos Florida Fund I, LLC. Same as Debtor This entity has ceased operating; has no assets. It did guaranty debt. Debtor is sole member of this LLC.</p>	<p>Capital One, National Association c/o McGlinchey Stafford 25550 Chagrin Blvd., Suite 406 Cleveland, OH 44102</p>
<p>Jamos Fund I Ky, LLC same as debtor This entity has ceased to operate or never operated; has no assets, but did sign guaranty of debt in anticipation of operating. Debtor is sole member of this LLC.</p>	<p>Capital One, National Association c/o McGlinchey Stafford 25550 Chagrin Blvd., Suite 406 Cleveland, OH 44102</p>

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Eastern District of Kentucky**

In re **Jamos Fund I, LP**

Debtor(s)

Case No.

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the partnership named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **14** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **February 12, 2015**

Signature **/s/ Patrick Weir**

**Patrick Weir
Chief Executive Officer**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

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**United States Bankruptcy Court
Eastern District of Kentucky**

In re James Fund I, LP Case No. _____
Debtor(s) Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$1,358,618.00	Business Operations 2012
\$944,584.00	Business Operations 2013

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
WRS Title	Title Exams to foreclose 2-5-15	\$16,725.00	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Flora Bailey, et. al. v. Jamos Fund I, LP, et al, 10-CI-03403	Class action challenging way tax debt and associated fees are calculated	Jefferson Circuit Court, Div. 6, Louisville, Kentucky	Case pending, Class Certification recently granted, and being appealed

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Jamos Captial LLC, et. al. v. Endurance American Specialty Insurance Company, Jefferson Circuit Court, Case No 12-CI-3380; Kentucky Court of Appeals, Case No. 2014-CA-002029.	Declaration of Rights action seeking insurance coverage for litigation. Circuit Court has ruled debtor entitled to coverage. Case was appealed.	Kentucky Court of Appeals	Case currently pending
Capital One, National Association, Hamilton County Court of Common Pleas, Case A1407572	Action on Loan Agreement seeking money judgment and appointment of receiver and judgment	Hamilton County Court of Common Pleas Cincinnati, Ohio	Case recently filed, action pending.

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
Capital One, National Association c/o McGlinchey Stafford 25550 Chagrin Blvd, Suite 406 Cleveland, OH 44102	Numerous, within 90 days of filing	Creditors sweep bank accounts on numerous occasions.

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Adams, Stepler, Woltermann & Dusing PLLC 40 West Pike Street Covington, KY 41011	January 16, 2015	Payment of \$20,000.00 Retainer was received January 16, 2015, \$11,717.00 billed and paid prepetition for legal services in preparing filing, including the filing fee for this petition, balance of \$8,283.00 held in escrow pending further order of this Court.

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Capital One, NC P.O. Box 85139 Henrico, VA 23238	Checking Account	Account still open, but swept regularly and no funds on hand.

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
Capital One, National Association c/o McGlinchey Stafford 25550 Chagrin Blvd., Suite 406 Cleveland, OH 44102	Numerous setoffs via sweeping bank accounts, all within 90 day of filing of petition	Unknown

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
10765 Reading Road, Cincinnati, Ohio	Same	May 2013 until October 2013
8040 Hosbrook road, Suite 400, Cincinnati, Ohio	Same	2009 through May 2013

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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

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	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME				

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Cooney Faulkner Stevens 3536 Edwards Road, Suite 201 Cincinnati, OH 45208 Clark Schaefer Hackett 10100 Innovation Drive, Suite 400 Miamisburg, OH 45342	DATES SERVICES RENDERED October 2013 through current Prior to October 2013
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None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME Clark Schaefer Hackett	ADDRESS 10100 Innovation Drive, Suite 400 Miamisburg, OH 45342	DATES SERVICES RENDERED
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None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME Cooney Faulkner Stevens	ADDRESS 3536 Edwards Road, Suite 201 Cincinnati, OH 45208
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None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS Capital One, National Association c/o McGlinchey Stafford 25550 Chagrin Blvd., Suite 406 Cleveland, OH 44102	DATE ISSUED At time of loan and regular intervals for borrowing base calculations
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20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
Jamos Capital, LLC Same as Debtor	General Partners	.0001

For Others See Listing of Equity Holders

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date February 12, 2015

Signature /s/ Patrick Weir
Patrick Weir
Chief Executive Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court Eastern District of Kentucky

In re James Fund I, LP Debtor(s) Case No. Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

FLAT FEE

For legal services, I have agreed to accept \$
Prior to the filing of this statement I have received \$
Balance Due \$

RETAINER

For legal services, I have agreed to accept and received a retainer of \$ 8,283.00
The undersigned shall bill against the retainer at an hourly rate of \$ 275.00
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

Debtor Other (specify): Payment of \$20,000.00 Retainer was received January 16, 2015, \$11,717.00 billed and paid prepetition for legal services in preparing filing, including the filing fee for this petition, balance of \$8,283.00 held in escrow pending further order of this Court.

3. The source of compensation to be paid to me is:

Debtor Other (specify): Debtor and affiliate

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

In re **Jamos Fund I, LP**

Debtor(s)

Case No. _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **February 12, 2015**

/s/ Dennis R. Williams

**Dennis R. Williams 77105
Adams, Stegner, Woltermann & Dusing, PLLC
40 West Pike Street
P.O. Box 861
Covington, KY 41012-0861
(859) 394-6200 Fax: (859) 392-7210**

**United States Bankruptcy Court
Eastern District of Kentucky**

In re James Fund I, LP
Debtor

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Anthony Edmonson 705 Central Ave. Cincinnati, OH 45202		0.66063200	Limited Partnership Interst
Benjamin Blemker 2357 Bedford Ave. Cincinnati, OH 45208		4.82884200	Limited Partnership Interest
Beth M. Adams 11256 Brookridge Drive Cincinnati, OH 45249		1.01570500	Limited Partnership Interest
Carla A. Brose 1221 Napa Ridge Ct. Union, KY 41091		0.94231600	Limited Partnership Interest
Charles Maguire III 24 Hampton Lane Cincinnati, OH 45208		3.16174100	Limited Partnership Interest
Dan Witten, IRA Fifth Third Trust 105 E. Fourth Street, Suite 300 Cincinnati, OH 45202		3.86307400	Limited Partnership Interest
Darrin Spitzer 461 Rockview Drive Springfield, OH 45504		1.32126500	Limited Partnership Interest
David D. Sutcliffe 31553 Deer Run Lane Westlake, OH 44145		3.12386100	Limited Partnership Interest
Dawn Hoosier 8047 Blairhouse Drive Cincinnati, OH 45244		0.02642500	Limited Partnership Interest
Don E. Katchman 16 Oxford Road Hudson, OH 44236		0.17850600	Limited Partnership Interest
Ed Stronsnider 5374 Joseph Lane Mason, OH 45040		0.52850600	Limited Partnership Interest

In re James Fund I, LP Case No. _____
 Debtor

LIST OF EQUITY SECURITY HOLDERS
 (Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Edward Fox 9150 Ambercreek Drive Cincinnati, OH 45237		0.48635500	Limited Partnership Interest
Eppa Rixey, IV 8725 Camargo Road Cincinnati, OH 45243		1.21588800	Limited Partnership Interest
Frank R. Noyes Sportsmedicine Institute 9400 Cunningham Road Cincinnati, OH 45243		6.34938700	Limited Partnership Interest
Fred Skurow 4870 Walnutwoods Lane Cincinnati, OH 45243		1.39234900	Limited Partnership Interest
Gary J. Gruber Revocable Trust 5970 County Meadow Ln. Cincinnati, OH 45233		1.32126500	Limited Partnership Interest
Gina Martini 7032 Beech Hollow Drive Cincinnati, OH 45236		1.75856100	Limited Partnership Interest
Gregory F. Martini 7032 Beech Hollow Drive Cincinnati, OH 45236		0.15993600	Limited Partnership Interest
Hans Phillip 929 Humes Ridge Road Williamstown, KY 41097		6.07944100	Limited Partnership Interest
James R. Volpenhein 10604 Laurin Court Union, KY 41091		2.36557600	Limited Partnership Interest
James Capital, LLC Same as Debtor		.00001	General Partner
John A. Mocker 969 Riva Ridge Ct. Union, KY 41091		2.64252900	Limited Partnership Interest
John E. Cooper 881 Miami Ridge Loveland, OH 45140		0.37145300	Limited Partnership Interest
John E. Rubenbauer 10250 Stablehand Drive Cincinnati, OH 45242		0.22304600	Limited Partnership Interest

In re James Fund I, LP Case No. _____
 Debtor

LIST OF EQUITY SECURITY HOLDERS
 (Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Kirk Heithaus 3220 S. Cove Ct. Maineville, OH 45039		1.32126500	Limited Partnership Interest
Mark Upson 2016 Edgecliff Pt. Cincinnati, OH 45206		1.93153700	Limited Partnership Interest
MEBCO Investments, LLC 706 Indian Hill Road Terrace Park, OH 45174		1.21588800	Limited Partnership Interest
Michael J and Barbara Buschelmann 8741 Tanglewood Drive Cincinnati, OH 45249		0.26425300	Limited Partnership Interest
Michael P. Munz 8636 Monte Drive Cincinnati, OH 45242		0.31411400	Limited Partnership
NFS/FMTC FBO John D. Marzonia 975 Private Road Winnetka, IL 60093		0.2856100	Limited Partnership Interest
Paul L. Kramer IRRV Trust 7966 Kenilworth Lane Cincinnati, OH 45242		0.68738200	Limited Partnership Interest
Paul S. Kramer 11149 Snider Road Cincinnati, OH 45249		1.32126500	Limited Partnership Interest
Raffles Family Revocable Trust 1114 Highland Ave. Lake Forest, IL 60045		2.64252900	Limited Partnership Interest
Richard H. Skurow, PSP 19 Trailbridge Drive Cincinnati, OH 45241		0.47565500	Limited Partnership Interest
Robert Buechner, PSP 105 E. Fourth St. Suite 300 Cincinnati, OH 45202		6.60632300	Limited Partnership Interest
Robert J. Lightner 11207 Fitzsimmons Lane Union, KY 41091		7.92758800	Limited Partnership Interest
Ronald R. Noel 10741 Omaha Trace Union, KY 41091		1.32126500	Limited Partnership Interest

In re James Fund I, LP, Debtor Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Steven R.Sutermeister 7433 Pinehurst Drive Cincinnati, OH 45244		0.57530500	Limited Partnership Interest
Thomas A. Unger 359 Country Lane Glenview, IL 60025		2.85940000	Limited Partnership Interest
Thomas A.and Angela D. Unger 359 Country Land Glenview, IL 60025		2.14455400	Limited Partnership Interest
Thomas Ashley Cooper 70 Oak Ridge Ave. Summit, NJ 07901		1.64269700	Limited Partnership Interest
Thomas R. Binzer 362 Sundance Drive Cincinnati, OH 45233		0.82134800	Limited Partnership Interest
Thomas R. Shepard 2145 Luray Ave, 4S Cincinnati, OH 45206		2.93243300	Limited Partnership Interest
Thomas R. Wille 610 Ash Street Winnetka, IL 60093		1.29437200	Limited Partnership Interest
Thomas W. Brennaman 738 Park Ave. Terrace Park, OH 45174		5.90526900	Limited partnership interest
Timothy and Diane Kidd 11273 Loftus Lane Union, KY 41091		0.95036300	Limited Partnership Interest
Timothy C. Lally Trust 718 Gallant Fox Lane Union, KY 41091		1.21588800	Limited Partnership Interest
Todd A. Denholm 1820 Vilas Ave. Madison, WI 53711		1.42969400	Limited Partnership Interest
Vadar Capital, LLC 7433 Pinehurst Drive Cincinnati, OH 45244		0.63038700	Limited Partnership Interest
William L. Scheben IRA, MK&C Custodian 50 North Front Street Memphis, TN 38103		0.66063200	Limited Partnership Interest

In re Jamos Fund I, LP, Debtor Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Wright Family Trust 105 E. Fourth Street, Suite 300 Cincinnati, OH 45202		6.60632300	Limited Partnership Interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 12, 2015

Signature /s/ Patrick Weir
Patrick Weir
Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of Kentucky**

In re **Jamos Fund I, LP**

Debtor(s)

Case No.

Chapter **11**

VERIFICATION OF MAILING LIST MATRIX

I, the Chief Executive Officer of the partnership named as the petitioner(s) in the above-styled bankruptcy action, declare under penalty of perjury that the attached mailing list matrix of creditors and other parties in interest consisting of 3 page(s) is true and correct and complete, to the best of my (our) knowledge.

Date: **February 12, 2015**

/s/ Patrick Weir

Patrick Weir/Chief Executive Officer
Signer/Title

I, **Dennis R. Williams 77105**, counsel for the petitioner(s) in the above-styled bankruptcy action, declare that the attached Master Address List consisting of 3 page(s) has been verified by comparison to Schedules D through H to be complete, to the best of my knowledge. I further declare that the attached Master Address List can be relied upon by the Clerk of Court to provide notice to all creditors and parties in interest as related to me by the debtor(s) in the above-styled bankruptcy action until such time as any amendments may be made.

Date: **February 12, 2015**

/s/ Dennis R. Williams

Signature of Attorney
Dennis R. Williams 77105
Adams, Stepner, Woltermann & Dusing, PLLC
40 West Pike Street
P.O. Box 861
Covington, KY 41012-0861
(859) 394-6200 Fax: (859) 392-7210

Capital One, National Association
c/o McGlinchey Stafford
25550 Chagrin Blvd., Suite 406
Cleveland OH 44102

Capital One, National Association
c/o McGlinchey Stafford
25550 Chagrin Blvd., Suite 406
Cleveland OH 44102

Capital One, National Association
c/o McGlinchey Stafford
25550 Chagrin Blvd., Suite 406
Cleveland OH 44102

Capital One, National Association
c/o McGlinchey Stafford
25550 Chagrin Blvd., Suite 406
Cleveland OH 44102

Clark Schaefer Hackett
10100 Innovation Drive, Suite 400
Miamisburg OH 45342

Cooney Faulkner Stevens
3536 Edwards Road, Suite 201
Cincinnati OH 45208

Dartanya Hill and on behalf of all other
similarly situated, per class
c/o James D. Ballinger, Ballinger McClai
9720 Park Plaza Ave, Suite 102
Louisville KY 40241

Dartanya Hill and on behalf of all other
similarly situated, per class
c/o Hans G. Poppe, Poppe Law Firm
6004 Brownsboro Park Blvd, Suite E
Louisville KY 40241

Dinsmore & Shohl LLP
101 South Fifth Street, Suite 2500
Louisville KY 40202

Flora L. Bailey
c/o James D. Ballinger
Ballinger McClain, PLLC
9720 Park Plaza Ave., Suite 102
Louisville KY 40241

Flora L. Bailey
c/o Hans G. Poppe, Poppe Law Firm
6004 Brownsboro Park Blvd, Suite E
Louisville KY 40241

Greg Voss, Esq.
2131 Chamber Center Drive
Ft. Mitchell KY 41017

Internal Revenue Service
P. O. Box 7346
Philadelphia PA 19101-7346

Jamos Capital, LLC
Same as Debtor

Jamos Florida Fund I, LLC.
Same as Debtor

Jamos Fund I Ky, LLC
same as debtor

Jerry Higgins
3426 Paoli Pike
Floyds Knobs IN 47119

Kentucky Department of Revenue
Legal Branch-Bankruptcy Section
P.O Box 5222
Frankfort KY 40602

Law Offices of Jessica Lantaff, LLC
644 Linn Street, Suite 1213
Cincinnati OH 45203

Lien Collection Services, LLC
Same as Debtor

Matthew Cline
644 Linn Street, Suite 1207
Cincinnati OH 45203

Members of Class As Certified by
Jefferson Circuit Court in Case
10-CI-03403
NOTICE THROUGH COUNSEL LISTED

Mielen Hargrove
c/o James D. Ballinger
Ballinger McClain, PLLC
9720 Park Plaza Ave. Suite 102
Louisville KY 40241

Mielen Hargrove
c/o Hans G. Poppe
Poppe Law Firm
6004 Brownsboro Park Blvd, Suite E
Louisville KY 40241

Sitlinger, McGlincy & Theiler
Attorneys at Law
370 Stark Building
455 South Fourth Ave.
Louisville KY 40202

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF KENTUCKY
COVINGTON DIVISION**

IN RE: **CASE NO. _____**
JAMOS FUND I, LP **CHAPTER 11**
DEBTOR

BUSINESS INCOME AND EXPENSES

Jamos Fund I, LP
Business Income and Expenses
Estimates

Estimated monthly receipts from lien investments	\$150,000
Estimated monthly interest income from lien investments	45,000
Estimated monthly interest income from Jamos Capital, LLC	<u>6,200</u>
Estimated gross monthly receipts	<u>201,200</u>
Estimated monthly management fees	10,000
Estimated professional fees	10,000
Estimated monthly bank service charges	1,500
Estimated monthly interest expense	<u>13,000</u>
Estimated monthly expenses/outflows	<u>34,500</u>
Estimated average net monthly income/receipts	<u><u>166,700</u></u>

FURTHER RESOLVED, that the Authorized Person is authorized and empowered, on behalf of and in the name of the Partnership and the Partnership Affiliates, to execute and/or file, or cause to be executed and/or filed, all necessary documents, including but not limited to, all petitions, affidavits, schedules, motions, lists, applications, pleadings, and other papers, and in connection with the execution and/or filing to employ and retain all assistance by legal counsel, accountants or other professionals and to take any and all other action, that he deems necessary, proper or desirable in connection with the bankruptcy case(s) contemplated hereby, with a view to the successful prosecution of such case(s) including, without limitation, taking such actions as may be necessary or appropriate to initiate or convert the case to one that proceeds under a different chapter of the Bankruptcy Code; and

RESOLVED that the Authorized Person be, and hereby is, authorized and empowered, on behalf of and in the name of the Company, to execute, verify, and/or file or cause to be filed, executed, and/or verified (or direct others to do so on his behalf) all necessary documents, including without limitation, all petitions, affidavits, schedules, motions, lists, applications, and pleadings; and is further

FURTHER RESOLVED that the Authorized Person be, and hereby is, authorized and empowered, on behalf of and in the name of the Company, to employ and retain all assistance by legal counsel, accountants, or other professionals and to take any and all action that they deem necessary, proper, or desirable in connection with the Chapter 11 case, including any and all action necessary, proper, or desirable relating to the successful prosecution of such Chapter 11 proceedings; and it is further

FURTHER RESOLVED that, pursuant to Rules 4002 and 9001(5)(A) of the Federal Rules of Bankruptcy Procedure, the Authorized Person be, and hereby is, authorized and empowered to be responsible for performing the duties of the Company as a debtor in bankruptcy and shall perform such duties; and it is further

FURTHER RESOLVED that Dennis R. Williams and the law firm of Adams, Stepler, Woltermann & Dusing, P.L.L.C. be, and hereby are, employed under a general retainer to render legal services to, and to represent, the Company as general bankruptcy counsel in connection with the Chapter 11 case and any other related matters in connection therewith, as general restructuring counsel and on such terms as the Authorized Person shall approve.

FURTHER RESOLVED, that all acts done or actions taken by the Authorized Person to seek relief on behalf of the Partnership and the Partnership Affiliates in connection with the Chapter 11 case(s), or any matter related thereto, if necessary, be and they hereby are adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Partnership and/or the Partnership Affiliates; and

FURTHER RESOLVED, that the Authorized Person and any other designate of the Authorized Person or officer or manager of the General Partner be and hereby is authorized

and empowered to certify the foregoing resolutions.

Effective Date: January 21, 2015

GENERAL PARTNER:

James Capital, LLC

By: 

Name: Patrick Weir

Title: CEO - James Capital, GP

**JAMOS CAPITAL, LLC
WRITTEN ACTION OF DIRECTORS WITHOUT A MEETING**

Pursuant to Section 11.9 of the Operating Agreement of Jamos Capital, LLC dated July 25, 2008, as amended (the "Operating Agreement"), the undersigned, being all of the members of the board of directors (the "Board") of Jamos Capital, LLC (the "Company"), waive notice and adopt the following resolutions by written action without a meeting:

WHEREAS, Section 11.9 of the Operating Agreement permits any action required or permitted to be taken at a Board meeting to be taken without a meeting if such action is taken by directors entitled to cast sufficient votes to approve the action at a meeting of the Board at which all directors were present; and

WHEREAS, the Company serves as the general partner of Jamos Fund I, LP, a Kentucky limited partnership ("Jamos Fund"); and

WHEREAS, Jamos Fund I KY, LLC ("Jamos KY") and Jamos Florida Fund I, LLC ("Jamos Florida") are subsidiaries of Jamos Fund; and

WHEREAS, Lien Collection Services, LLC, a Kentucky limited liability company ("LCS" and, when LCS is referred to together with the Company, Jamos Fund, Jamos KY, and Jamos Florida, the "Jamos Entities"), is a subsidiary of the Company; and

WHEREAS, in the sound business judgment of the General Partner, it is in the best interests of the Company, its creditors, employees, and other interested parties that a petition be filed by the Company seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") in which the authority to operate as a debtor in possession will be sought, in order to seek to maximize the recoveries to all constituencies;

WHEREAS, the Company has determined that a filing in United States Bankruptcy Court for the Eastern District of Kentucky (the "Bankruptcy Court") seeking relief under the provisions of Title 11 of the United States Code (the "Bankruptcy Code") is in the best interests of Jamos Fund, the Company and the other Jamos Entities

THEREFORE, be it:

RESOLVED that the Company be, and hereby is, authorized to file a Voluntary Petition for Bankruptcy under Chapter 11 of the Bankruptcy Code; and it is further

RESOLVED that Patrick Weir (the "Authorized Person") be, and hereby is, an authorized signatory in connection with the Chapter 11 proceedings authorized herein; and it is further

RESOLVED that the Authorized Person be, and hereby is, authorized and empowered, on behalf of and in the name of the Company, to execute, verify, and/or file or cause to be filed, executed, and/or verified (or direct others to do so on his behalf) all necessary documents,

including without limitation, all petitions, affidavits, schedules, motions, lists, applications, and pleadings; and is further

RESOLVED that the Authorized Person be, and hereby is, authorized and empowered, on behalf of and in the name of the Company, to employ and retain all assistance by legal counsel, accountants, or other professionals and to take any and all action that they deem necessary, proper, or desirable in connection with the Chapter 11 case, including any and all action necessary, proper, or desirable relating to the successful prosecution of such Chapter 11 proceedings; and it is further

RESOLVED that, pursuant to Rules 4002 and 9001(5)(A) of the Federal Rules of Bankruptcy Procedure, the Authorized Person be, and hereby is, authorized and empowered to be responsible for performing the duties of the Company as a debtor in bankruptcy and shall perform such duties; and it is further

RESOLVED that Dennis R. Williams and the law firm of Adams, Stegner, Woltermann & Dusing, P.L.L.C. be, and hereby are, employed under a general retainer to render legal services to, and to represent, the Company as general bankruptcy counsel in connection with the Chapter 11 case and any other related matters in connection therewith, as general restructuring counsel and on such terms as the Authorized Person shall approve.

RESOLVED, that Patrick Weir (the "Authorized Person") is authorized and empowered, on behalf of Jamos Fund, the Company and the other Jamos Entities, to execute and verify a petition in the name of Jamos Fund, and if determined by the Authorized Person, the other Jamos Entities, under Chapter 11 of the Bankruptcy Code and to cause the same to be filed in the Bankruptcy Court in such form and at such time as he, upon the advice of counsel, shall determine; and

FURTHER RESOLVED, that the Authorized Person is authorized and empowered, on behalf of and in the name of Jamos Fund, the Company and the other Jamos Entities to execute and/or file, or cause to be executed and/or filed, all necessary documents, including but not limited to, all petitions, affidavits, schedules, motions, lists, applications, pleadings, and other papers, and in connection with the execution and/or filing to employ and retain all assistance by legal counsel, accountants or other professionals and to take any and all other action, that he deems necessary, proper or desirable in connection with the bankruptcy case(s) contemplated hereby, with a view to the successful prosecution of such case(s) including, without limitation, taking such actions as may be necessary or appropriate to initiate or convert the case to one that proceeds under a different chapter of the Bankruptcy Code; and

FURTHER RESOLVED, that all acts done or actions taken by the Authorized Person to seek relief on behalf of Jamos Fund, the Company and the other Jamos Entities in connection with the Chapter 11 case(s), or any matter related thereto, if necessary, be and they hereby are adopted, ratified, confirmed and approved in all respects; and

FURTHER RESOLVED, that the Authorized Person and any other designate of the Authorized Person or officer or director of the Company be and hereby is authorized and empowered to certify the foregoing resolutions.

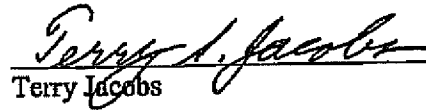
The undersigned have executed this written action without a meeting effective as of January 21, 2015.

DIRECTORS:

Thomas R. Shepard



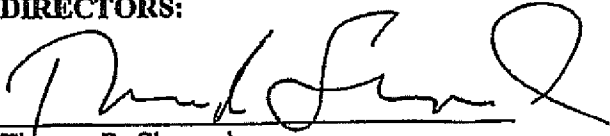
Patrick Weir



Terry Jacobs

The undersigned have executed this written action without a meeting effective as of January 21, 2015.

DIRECTORS:



Thomas R. Shepard

Patrick Weir

Terry Jacobs

**ACTION BY THE GENERAL PARTNER OF
JAMOS FUND I, LP**

Jamos Capital, LLC, a Kentucky limited liability company which serves as the sole general partner (the "General Partner") of Jamos Fund I, LP, a Kentucky limited partnership (the "Partnership"), waives notice and takes the following actions without a meeting:

WHEREAS, pursuant to Section 11.1(a) of the Agreement of Limited Partnership of Jamos Fund I, LP dated as of January 9, 2009 (the "Limited Partnership Agreement"), the dissolution of the Partnership occurred five years from the date of the closing of the Private Offering (as defined in the Partnership Agreement), but Section 11.1(b) of the Limited Partnership Agreement provides that notwithstanding the dissolution of the Partnership the business of the Partnership and the affairs of the Partners shall continue to be governed by the Limited Partnership Agreement until the Partnership has been liquidated and terminated; and

WHEREAS, Section 10.1(a) of the Limited Partnership Agreement further provides that control and management of the business of the Partnership shall be vested exclusively within the control of the General Partner during the term of the Partnership, including its liquidation and dissolution; and

WHEREAS, the General Partner has determined that a filing in United States Bankruptcy Court for the Eastern District of Kentucky (the "Bankruptcy Court") seeking relief under the provisions of Title 11 of the United States Code (the "Bankruptcy Code") is in the best interests of the Partnership given that, among other things: (i) the Partnership's senior secured lender, Capital One National Association ("Capital One"), has declared that the Partnership is in default of its obligations to Capital One on a \$20,000,000 revolving line of credit (the "Line of Credit") and as a result Capital One is no longer willing to advance funds to the Partnership in connection with the Line of Credit which are vital to the successful operation of the Partnership's business; (ii) Capital One has instituted legal action against the Partnership in the Hamilton County, Ohio Court of Common Pleas seeking, among other things, the appointment of a receiver selected by Capital One, which the General Partner believes would work to the detriment of the Partnership and the Partners and lessen the likelihood that the Partnership's other creditors and interested parties, including the Partners, would receive their fair share of value from the Partnership's assets; (iii) the Partnership is a party to litigation which is vital to the continuation of the Partnership but faces the prospect of continuing litigation without sufficient resources to retain counsel or mount a sufficient defense; and (iv) the majority of the Partnership's remaining assets are certificates evidencing tax liens on properties located within the Commonwealth of Kentucky.

THEREFORE, IT IS HEREBY

RESOLVED, that Patrick Weir, who is the Chief Executive Officer of the General Partner (the "Authorized Person"), hereby is authorized and empowered, on behalf of the Partnership, to execute and verify a petition in the name of Partnership, and if determined by the Authorized Person, the Partnership's subsidiaries, including Jamos Fund I KY, LLC and Jamos Florida Fund I, LLC (collectively, the "Partnership Affiliates"), under Chapter 11 of the Bankruptcy Code and to cause the same to be filed in the Bankruptcy Court in such form and at such time as he, upon the advice of counsel, shall determine; and