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B1 (Official F	Form 1)(04			~		oamon	~	go ± 0.				
			United Eas			ruptcy Kentuc					Vol	luntary Petition
Name of Del	,		er Last, First	Middle):			Name	of Joint De	ebtor (Spouse) (Last, First	, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):						
Last four dig	, state all)	Sec. or Indi	vidual-Taxp	ayer I.D. (ITIN)/Com	plete EIN	Last fo	our digits o	f Soc. Sec. or	Individual-	Гахрауег I.	D. (ITIN) No./Complete EIN
Street Addres 204 King London,	ss of Debto	r (No. and	Street, City,	and State)	:			Address of	Joint Debtor	(No. and St	reet, City, a	,
					Г	ZIP Code 40741						ZIP Code
County of Re Laurel	esidence or	of the Prin	cipal Place o	f Busines			Count	y of Reside	ence or of the	Principal Pla	ace of Busi	iness:
Mailing Add P.O. Box Middleto	4065	otor (if diffe	erent from str	eet addres	ss):			ng Address	of Joint Debt	or (if differe	nt from stre	,
					Г	ZIP Code 08234						ZIP Code
Location of F (if different f	Principal As From street	ssets of Bus address abo	siness Debtor ove):		1		•					<u>'</u>
(Form (• •	Debtor	one box)			of Business	;		•	of Bankrup Petition is Fi		Under Which
(Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)			(Check one box) ☐ Health Care Business ☐ Single Asset Real Estate as def in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank		s defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12	☐ Cl of ☐ Cl	hapter 15 F a Foreign hapter 15 F	Petition for Recognition Main Proceeding Petition for Recognition Nonmain Proceeding		
	Chapter 1	5 Debtors		Oth							e of Debts	
Country of de Each country by, regarding,	in which a fo	oreign procee	eding	unde	(Check box for is a tax-exer Title 26 of	mpt Entity a, if applicable ampt organize the United Second Revenue Control 1 Revenue Control	e) zation tates	defined "incurr	are primarily co d in 11 U.S.C. § red by an indivi onal, family, or	nsumer debts, 101(8) as dual primarily	for	Debts are primarily business debts.
	Fil	ling Fee (C	heck one box	κ)		Check	one box:	1	Chap	ter 11 Debt	ors	
	to be paid in led application anable to pay	installments on for the cou fee except in	art's considerat installments.	ion certifyi Rule 1006	ng that the (b). See Office	Check	Debtor is not if: Debtor's aggrare less than all applicable	a small busing regate nonco \$2,490,925 (ee boxes:	amount subject	lefined in 11 U	J.S.C. § 101	*
attach sign	ed application	on for the cou	art's considerat			3B. 🗖 1	Acceptances	of the plan w	this petition. were solicited pr S.C. § 1126(b).	epetition from	one or mor	e classes of creditors,
Statistical/Ad ■ Debtor es □ Debtor es there will	stimates tha stimates tha	t funds will t, after any	l be available	erty is ex	cluded and	administrat		es paid,		THIS	S SPACE IS	FOR COURT USE ONLY
Estimated Nu 1- 49	amber of Ci 50- 99	reditors 	□ 200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	□ 25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated As	ssets \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Lia \$0 to \$50,000	abilities \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

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B1 (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition GC London KY Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(04/13)

Page 3

Voluntary	Petition
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(This page must be completed and filed in every case)

Signatures Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Jamie L. Harris

Signature of Attorney for Debtor(s)

Jamie L. Harris KY Bar No. 91387

Printed Name of Attorney for Debtor(s)

DelCotto Law Group PLLC

Firm Name

200 North Upper Street Lexington, KY 40507-1017

Address

(859) 231-5800 Fax: (859) 281-1179

Telephone Number

April 10, 2015

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

▼ /s/ Dexter Bartholomew

Signature of Authorized Individual

Dexter Bartholomew

Printed Name of Authorized Individual

President

Title of Authorized Individual

April 10, 2015

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

GC London KY Inc.

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

v

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Eastern District of Kentucky

In re	GC London KY Inc.		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Bennett Uniform 4377 Federal Drive Greensboro, NC 27410	Bennett Uniform 4377 Federal Drive Greensboro, NC 27410	trade debt		391.00
Coastal Equipment 130 Coastal Lane Jacksonville, NC 28546	Coastal Equipment 130 Coastal Lane Jacksonville, NC 28546	trade debt		1,763.00
Delta National Gas P.O. Box 593 Corbin, KY 40702	Delta National Gas P.O. Box 593 Corbin, KY 40702	utility		3,289.79
Ecolab Institutional P.O. Box 90537 Charlotte, NC 28290	Ecolab Institutional P.O. Box 90537 Charlotte, NC 28290	trade debt		1,321.00
Ecosure/Ecolab 1601 West Diehl Road Naperville, IL 60563	Ecosure/Ecolab 1601 West Diehl Road Naperville, IL 60563	trade debt		420.00
Hutchinson Refrigeration 905 North Kings Highway Cherry Hill, NJ 08034-1579	Hutchinson Refrigeration 905 North Kings Highway Cherry Hill, NJ 08034-1579	trade debt		836.00
Kentucky Alarm Systems 604 Bizzel Drive, Suite 150 Lexington, KY 40510	Kentucky Alarm Systems 604 Bizzel Drive, Suite 150 Lexington, KY 40510	trade debt		123.00
Kentucky Utilities P O Box 9001954 Louisville, KY 40290-1954	Kentucky Utilities P O Box 9001954 Louisville, KY 40290-1954	utilities		5,658.86
Liberty Services 1005 S. Main Street West Milton, OH 45383	Liberty Services 1005 S. Main Street West Milton, OH 45383	trade debt		2,198.00
London Utility Commission P.O. Box 918 London, KY 40743	London Utility Commission P.O. Box 918 London, KY 40743	utilities		6,691.08
Loomis Dept. Ch 10500 Palatine, IL 60055	Loomis Dept. Ch 10500 Palatine, IL 60055	trade debt		1,695.69
Nuco2 2800 SE Market Street Stuart, FL 34997	Nuco2 2800 SE Market Street Stuart, FL 34997	trade debt		598.88

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B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	GC London KY Inc.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Regency Lighting P.O. Box 205325 Dallas, TX 75320	Regency Lighting P.O. Box 205325 Dallas, TX 75320	trade debt		563.00
Sunrise Heavy Duty Cleaning 1831 Taylor Avenue Louisville, KY 40213	Sunrise Heavy Duty Cleaning 1831 Taylor Avenue Louisville, KY 40213	cleaning services		1,712.00
Taylor Enterprises of KY 1191A Brock McVey Drive Lexington, KY 40509	Taylor Enterprises of KY 1191A Brock McVey Drive Lexington, KY 40509	trade debt		2,103.65
Windstream P.O. Box 9001908 Louisville, KY 40290	Windstream P.O. Box 9001908 Louisville, KY 40290	utilities		102.80
Yellowstone Capital, LLC 160 Pearl Street New York, NY 10005	Yellowstone Capital, LLC 160 Pearl Street New York, NY 10005	judgment	Disputed	100,375.28

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	April 10, 2015	Signature	/s/ Dexter Bartholomew
			Dexter Bartholomew
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court Eastern District of Kentucky

	ky	
	Case No	
Debtor		
	Chapter	11
OHTV SECTION	V HOI DEDS	
QUITY SECURIT	Y HULDERS	
ers which is prepared in acco	rdance with Rule 1007(a)(3) for filing in this chapter
ers which is prepared in acco	rdance with Rule 1007(a)(3) for filing in this chapter
Security	Number	Kind of
Security	Number	Kind of
Security	Number of Securities	Kind of
Security	Number of Securities	Kind of
Security	Number of Securities	Kind of
Security	Number of Securities 85%	Kind of

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date_	April 10, 2015	Signature /s/ Dexter Bartholomew
		Dexter Bartholomew
		President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

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United States Bankruptcy Court Eastern District of Kentucky

		Edstern District of Rentdeny		
In re	GC London KY Inc.		Case No.	
		Debtor(s)	Chapter	11
	VERIFI	ICATION OF MAILING LIS	ST MATRIX	
	I, the President of the corporation	named as the petitioner(s) in the above-sty	rled bankruptcy ac	tion, declare under penalty of
perjury	that the attached mailing list matrix	x of creditors and other parties in interest co	onsisting of 4	page(s) is true and correct and
comple	ete, to the best of my (our) knowledge	ge.		
Date:	April 10, 2015	/s/ Dexter Bartholomew		
		Dexter Bartholomew/Preside Signer/Title	nt	
	s List consisting of 4 page(s) ha	for the petitioner(s) in the above-styled bar as been verified by comparison to Schedule hed Master Address List can be relied upor	s D through H to b	be complete, to the best of my
credito		o me by the debtor(s) in the above-styled be		
Date:	April 10, 2015	/s/ Jamie L. Harris		

Jamie L. Harris DelCotto Law Group PLLC 200 North Upper Street Lexington, KY 40507-1017 (859) 231-5800 Fax: (859) 281-1179

Signature of Attorney

ACM 1 Corporate Drive, Suite 202 Bohemia NY 11716

Advanceme Inc. c/o General Counsel 2 Overhill Rd., Suite 410 Scarsdale NY 10583-5323

Bennett Uniform 4377 Federal Drive Greensboro NC 27410

CertusBank, N.A. 100 Tom Reeve Drive Carrollton GA 30117

City of London 501 South Main Street London KY 40741

Coastal Equipment 130 Coastal Lane Jacksonville NC 28546

Corporation Service Company P.O. Box 2576 Springfield IL 62708

DB London KY Realty LLC P.O. Box 4065 Middletown NJ 07748

Delta National Gas P.O. Box 593 Corbin KY 40702

Dexter Bartholomew 23 Dora Lane Holmdel NJ 07733

Ecolab Institutional P.O. Box 90537 Charlotte NC 28290

Ecosure/Ecolab 1601 West Diehl Road Naperville IL 60563

Financial Account Services Team, Inc. P.O. Box 11567 Knoxville TN 37939

FinishLine Capital Inc. 33 Spruce Hollow Rd. Brook NJ 08812

Frank R. Seddio 9306 Flatlands Avenue Brooklyn NY 11236

Golden Corral Franchising Systems, Inc. P.O. Box 29502 Raleigh NC 27626

Golden Resources, LLC c/o Michael R. Eaves, Registered Agent 218 West Main Street Richmond KY 40475

H. Derek Hall, Esq. Frost Brown Todd LLC 250 West Main St., Suite 2800 Lexington KY 40507

Hutchinson Refrigeration 905 North Kings Highway Cherry Hill NJ 08034-1579

Internal Revenue Service P.O. Box 7346 Philadelphia PA 19101-7346

Kentucky Alarm Systems 604 Bizzel Drive, Suite 150 Lexington KY 40510

Kentucky Utilities P O Box 9001954 Louisville KY 40290-1954 KY Dept. of Revenue Legal Branch - Bankruptcy Section P. O. Box 5222 Frankfort KY 40602

Laurel County Sheriff 203 S. Broad Street London KY 40741

Liberty Services 1005 S. Main Street West Milton OH 45383

London Utility Commission P.O. Box 918 London KY 40743

Loomis
Dept. Ch 10500
Palatine IL 60055

Nuco2 2800 SE Market Street Stuart FL 34997

Regency Lighting P.O. Box 205325 Dallas TX 75320

Sunrise Heavy Duty Cleaning 1831 Taylor Avenue Louisville KY 40213

Taylor Enterprises of KY 1191A Brock McVey Drive Lexington KY 40509

Thomas D. Flanigan, Esq. McBrayer, McGinnis, Leslie & Kirkland 201 East Main Street, Suite 1000 Lexington KY 40507

Vadim Serebro, Esq. P.O. Box 1511
New York NY 10268

Windstream
P.O. Box 9001908
Louisville KY 40290

Yellowstone Capital, LLC 160 Pearl Street New York NY 10005

United States Bankruptcy Court Eastern District of Kentucky

In re	GC London KY Inc.		Case No.	
		Debtor(s)	Chapter	11
	CORPOR	RATE OWNERSHIP STATEMENT	(RULE 7007.1)	
	unt to Federal Rule of Bankruptc	by Procedure 7007.1 and to enable the J	udges to evaluate	
	•	otor or a governmental unit, that directly erests, or states that there are no entities	•	• •
■ Nor	ne [Check if applicable]			
April 1	10, 2015	/s/ Jamie L. Harris		
Date		Jamie L. Harris		
		Signature of Attorney or Litig		
		Counsel for GC London KY DelCotto Law Group PLLC	inc.	
		200 North Upper Street		
		Lexington, KY 40507-1017	470	
		(859) 231-5800 Fax:(859) 281-1	179	