

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF KENTUCKY

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Kangaroo Foods, LLC

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 26-1874954

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 1723 Monmouth St. Newport, KY 41071 Campbell Location of principal assets, if different from principal place of business 1723 Monmouth St. Newport, KY 41071

5. Debtor's website (URL) https://www.beefobradys.com/

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **Kangaroo Foods, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7225

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Kangaroo Foods, LLC** Case number (if known) _____
 Name _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Kangaroo Foods, LLC** Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 27, 2017**
MM / DD / YYYY

X /s/ Thomas Drennen
Signature of authorized representative of debtor

Title **Authorized Member**

Thomas Drennen
Printed name

18. Signature of attorney

X /s/ J. Christian A. Dennergy
Signature of attorney for debtor

Date **November 27, 2017**
MM / DD / YYYY

J. Christian A. Dennergy
Printed name

Dennergy, PLLC
Firm name

P.O. Box 121241
Covington, KY 41012
Number, Street, City, State & ZIP Code

Contact phone **859-445-5495** Email address **jcdennergy@dennerypllc.com**

Bar number and State

Fill in this information to identify the case:

Debtor name Kangaroo Foods, LLC
United States Bankruptcy Court for the: EASTERN DISTRICT OF KENTUCKY
Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: *List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration **Verification of Creditor Matrix**
Statement of Financial Affairs Form 207
List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 27, 2017

X /s/ Thomas Drennen

Signature of individual signing on behalf of debtor

Thomas Drennen

Printed name

Authorized Member

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Kangaroo Foods, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF KENTUCKY**

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express PO Box 0001 Los Angeles, CA 90096-8000		Business Credit Card				\$33,068.00
Capital Bank (USA), N.A. PO Box 6492 Carol Stream, IL 60197-6492		Business Credit Card				\$2,310.00
Chase PO Box 151 Wilmington, DE 19850-5123		Revolving credit				\$3,165.13
Fifth Third Bank PO Box 740789 Cincinnati, OH 45274-0789		Business Credit				\$100.00
FSC Franchise Co, LLC 5510 West LaSalle Street Suite 200 Tampa, FL 33607		Arrears in Franchise Fees				\$0.00
Hamilton County Auditor 138 East Court Street, Room 310 Cincinnati, OH 45202		Real Property Taxes				\$0.00
KY. Department of Revenue Legal Branch - Bankruptcy Section P.O. Box 5222 Frankfort, KY 40602	Legal Branch - Bankruptcy Section 502-564-4921	Trust Fund Taxes	Disputed			\$15,000.00

Debtor **Kangaroo Foods, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Michael Yohey 104 Aleshire Farm Court Union, OH 45322	Wayne Novick gratefullawyer@gmail.com 937-436-2606	Cash lent to Debtor for build out and operations				\$60,000.00
Newport Company, LLC 26150 Village Lane Suite 110 Beachwood, OH 44122		Arrears on Commercial Lease				\$6,500.00
Northern Kentucky Area Development Distr 22 Spiral Drive Florence, KY 41042		Commercial Loan				\$23,291.00
Ohio Bureau of Workers' Compensation 30 W Spring St, Columbus Columbus, OH 43215		Premiums for Ohio Workers' Comp.	Contingent Disputed			\$5,132.00
PNC BANK PO Box 856177 Louisville, KY 40285-6177		Business Credit Card				\$18,000.00
PNC BANK PO Box 856177 Louisville, KY 40285-6177		Line of Credit				\$14,000.00
Spring Valley Bank 1206 Springfield Pike Cincinnati, OH 45215	Josephn M. Sprafka, Esq. mailto:jmsprafka@reardonchasar.com 513-827-6136	Deficiency judgment on Note and Mortgage	Contingent			\$872,829.21
State of Ohio, Department of Taxation C/o Ohio Attorney General Collections Enforcement 150 East Gay Street, 21st Floor Columbus, OH 43215		Unknown arrears on state taxes	Contingent Unliquidated Disputed			\$0.00

Debtor **Kangaroo Foods, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Sysco Indianapolis, LLC 40000 W. 62nd Street Indianapolis, IN 46268		Trade Account				\$8,711.90

Fill in this information to identify the case:

Debtor name Kangaroo Foods, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF KENTUCKY

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>27,050.00</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>27,050.00</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>17,033.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>1,062,107.24</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>1,079,140.24</u>

Fill in this information to identify the case:

Debtor name Kangaroo Foods, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF KENTUCKY

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest
\$1,795.00

2. **Cash on hand**

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)
 Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1.	Fifth Third Bank	Operating Account / Checking	2281	\$2,000.00
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4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$3,795.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
 Description, including name of holder of deposit

7.1.	Security Deposit on Commercial Lease	\$6,500.00
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8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
 Description, including name of holder of prepayment

Debtor Kangaroo Foods, LLC Case number (If known) _____
 Name

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$6,500.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials Unprepared food, and non alcoholic beverages and alcoholic beverages on hand	Unknown	Unknown	Recent cost	\$5,000.00

20. **Work in progress**

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$5,000.00

24. Is any of the property listed in Part 5 perishable?

- No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
 Yes. Book value 0 Valuation method Recent Cost Current Value 8711.9

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes Fill in the information below.

Debtor Kangaroo Foods, LLC Case number (If known) _____
 Name

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Point of Sale system and software; Desktop computer, printer and misc. electronic peripherals.	\$0.00	Liquidation	\$1,500.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. \$1,500.00

44. Is a depreciation schedule available for any of the property listed in Part 7?
 No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Exhaust Hood 12' Captive Air 8 years old	Unknown	Liquidation	\$300.00
Walkin Cooler 12x8 Thermorite 8 years old	Unknown	Liquidation	\$250.00

Debtor	Name	Case number (If known)	
	Kangaroo Foods, LLC		
	Walkin Cooler 8x8 Thermorite 8 years old	Unknown	Liquidation \$250.00
	Walkin Freezer 8x8 Thermorite 8 years old	Unknown	Liquidation \$250.00
	Hot Water Heater AO Smith 8 years old	Unknown	Liquidation \$100.00
	Ice Machine Manatowic 13 years old	Unknown	Liquidation \$150.00
	Meat Slicer 12" Gravity Feed 5 years old	Unknown	Liquidation \$50.00
	2 Fryers Henny Penny 10 years old	Unknown	Liquidation \$850.00
	Flat Top Grill 60" Ultra Max 13 years old	\$0.00	Liquidation \$100.00
	Sandwich Prep Cooler 30" Randell 13 years old	Unknown	Liquidation \$200.00
	Sandwich Prep Cooler 30" Beverage Air 16 years old	Unknown	Liquidation \$150.00
	Prep Cooler 48" True 16 years old	Unknown	Liquidation \$125.00
	Freezer 30" Reach-in Randell 13 years old	\$0.00	\$150.00
	4 comp bar sink Advance Tabco 13 years old	Unknown	Liquidation \$100.00
	3 comp kitchen sink Advance Tabco 13 years old	Unknown	Liquidation \$125.00
	2 comp prep sink Advance Tabco 13 years old	Unknown	Liquidation \$100.00
	3 hand sinks Advance Tabco 13 years old	Unknown	Liquidation \$30.00
	12 TV Receivers 12 Direct TV 5 - 8 years old	Unknown	Liquidation \$240.00
	22 Televisions Various sizes and brands 5 - 8 years old	Unknown	Liquidation \$2,000.00
	9 Booths wood 13 years old	Unknown	Liquidation \$200.00
	55 bar stools mix max brands 13 years old	Unknown	Liquidation \$250.00
	50 chairs mix max brands 13 years old	Unknown	Liquidation \$250.00

Debtor Kangaroo Foods, LLC Case number (If known) _____
Name

<u>32 table tops wood 13 years old</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$100.00</u>
<u>32 table bases metal 13 years old</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$100.00</u>
<u>Steam Warmer Winco 2 years old</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$35.00</u>

51. **Total of Part 8.** \$6,455.00
 Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Leashold interest in two 5 year terms for premises fitted for restaurant at the property located at _____.	<u>UCC Lien</u>	<u>Unknown</u>	<u>N/A</u>	<u>Unknown</u>

56. **Total of Part 9.** \$0.00
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**
 No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**
 No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

Debtor Kangaroo Foods, LLC Case number (If known) _____
 Name

- No. Go to Part 11.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties <u>Liquor License</u>	<u>Unknown</u>	<u>N/A</u>	<u>\$3,800.00</u>
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill <u>Debtor has accumulated considerable good will as a neighborhood destination</u>	<u>Unknown</u>	<u>N/A</u>	<u>Unknown</u>
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			<u>\$3,800.00</u>
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?) <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
 Include all interests in executory contracts and unexpired leases not previously reported on this form.
 No. Go to Part 12.
 Yes Fill in the information below.

Debtor Kangaroo Foods, LLC
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$3,795.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$6,500.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$5,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$1,500.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$6,455.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$3,800.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$27,050.00</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$27,050.00</u>

Fill in this information to identify the case:

Debtor name Kangaroo Foods, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF KENTUCKY

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1</p> <p>Huntington National Bank</p> <p>Creditor's Name</p> <p>7 Easton Oval # Ea5w29</p> <p>Columbus, OH 43219</p> <p>Creditor's mailing address</p> <p>Amber.Chambers@huntington.com</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <p>All present and after acquired inventory and equipment, cash collateral</p> <hr/> <p>Describe the lien</p> <hr/> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <hr/> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p>\$17,033.00</p>	<p>\$17,132.00</p>

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$17,033.00**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Kangaroo Foods, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF KENTUCKY

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address American Express PO Box 0001 Los Angeles, CA 90096-8000 Date(s) debt was incurred _____ Last 4 digits of account number <u>4009</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$33,068.00
3.2	Nonpriority creditor's name and mailing address Capital Bank (USA), N.A. PO Box 6492 Carol Stream, IL 60197-6492 Date(s) debt was incurred _____ Last 4 digits of account number <u>6860</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$2,310.00
3.3	Nonpriority creditor's name and mailing address Chase PO Box 151 Wilmington, DE 19850-5123 Date(s) debt was incurred _____ Last 4 digits of account number <u>6619</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Revolving credit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$3,165.13
3.4	Nonpriority creditor's name and mailing address Fifth Third Bank PO Box 740789 Cincinnati, OH 45274-0789 Date(s) debt was incurred _____ Last 4 digits of account number <u>5885</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Credit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$100.00

Debtor Kangaroo Foods, LLC Case number (if known) _____
Name

3.5 Nonpriority creditor's name and mailing address **FSC Franchise Co, LLC**
5510 West LaSalle Street
Suite 200
Tampa, FL 33607
 Date(s) debt was incurred _____
 Last 4 digits of account number Beef 'O' Brady's

As of the petition filing date, the claim is: *Check all that apply.* **Unknown**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Arrears in Franchise Fees
 Is the claim subject to offset? No Yes

3.6 Nonpriority creditor's name and mailing address **Hamilton County Auditor**
138 East Court Street, Room 310
Cincinnati, OH 45202
 Date(s) debt was incurred _____
 Last 4 digits of account number 7495

As of the petition filing date, the claim is: *Check all that apply.* **Unknown**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Real Property Taxes
 Is the claim subject to offset? No Yes

3.7 Nonpriority creditor's name and mailing address **KY. Department of Revenue**
Legal Branch - Bankruptcy Section
P.O. Box 5222
Frankfort, KY 40602
 Date(s) debt was incurred _____
 Last 4 digits of account number 0455

As of the petition filing date, the claim is: *Check all that apply.* **\$15,000.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Trust Fund Taxes
 Is the claim subject to offset? No Yes

3.8 Nonpriority creditor's name and mailing address **Michael Yohey**
104 Aleshire Farm Court
Union, OH 45322
 Date(s) debt was incurred 06/2009
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$60,000.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Cash lent to Debtor for build out and operations
 Is the claim subject to offset? No Yes

3.9 Nonpriority creditor's name and mailing address **Newport Company, LLC**
26150 Village Lane
Suite 110
Beachwood, OH 44122
 Date(s) debt was incurred 06/17/2008
 Last 4 digits of account number reet

As of the petition filing date, the claim is: *Check all that apply.* **\$6,500.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Arrears on Commercial Lease
 Is the claim subject to offset? No Yes

3.10 Nonpriority creditor's name and mailing address **Northern Kentucky Area Development Distr**
22 Spiral Drive
Florence, KY 41042
 Date(s) debt was incurred 06/05/2009
 Last 4 digits of account number Notes Payable - NKADD

As of the petition filing date, the claim is: *Check all that apply.* **\$23,291.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Commercial Loan
 Is the claim subject to offset? No Yes

3.11 Nonpriority creditor's name and mailing address **Ohio Bureau of Workers' Compensation**
30 W Spring St, Columbus
Columbus, OH 43215
 Date(s) debt was incurred _____
 Last 4 digits of account number 8184;1689;5023

As of the petition filing date, the claim is: *Check all that apply.* **\$5,132.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Premiums for Ohio Workers' Comp.
 Is the claim subject to offset? No Yes

Debtor Kangaroo Foods, LLC Case number (if known) _____
Name

3.12 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$14,000.00
PNC BANK
PO Box 856177
Louisville, KY 40285-6177
 Date(s) debt was incurred _____
 Last 4 digits of account number 2658
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Line of Credit
 Is the claim subject to offset? No Yes

3.13 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$18,000.00
PNC BANK
PO Box 856177
Louisville, KY 40285-6177
 Date(s) debt was incurred _____
 Last 4 digits of account number 2340
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Business Credit Card
 Is the claim subject to offset? No Yes

3.14 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$872,829.21
Spring Valley Bank
1206 Springfield Pike
Cincinnati, OH 45215
 Date(s) debt was incurred _____
 Last 4 digits of account number 0323
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Deficiency judgment on Note and Mortgage
 Is the claim subject to offset? No Yes

3.15 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* Unknown
State of Ohio, Department of Taxation
C/o Ohio Attorney General
Collections Enforcement
150 East Gay Street, 21st Floor
Columbus, OH 43215
 Date(s) debt was incurred _____
 Last 4 digits of account number oods,3570
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Unknown arrears on state taxes
 Is the claim subject to offset? No Yes

3.16 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$8,711.90
Sysco Indianapolis, LLC
40000 W. 62nd Street
Indianapolis, IN 46268
 Date(s) debt was incurred _____
 Last 4 digits of account number 3020
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Account
 Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Joseph M. Sprafka, III REARDON & CHASAR, LPA 455 Delta Avenue, Suite 108 Cincinnati, OH 45226	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain _____	<u>0323</u>
4.2	Kentucky Department of Revenue Division of Collections 501 High Street PO Box 491 Frankfort, KY 40602-0491	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	<u>0455</u>

Debtor **Kangaroo Foods, LLC** Case number (if known) _____
Name

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

Total of claim amounts
5a. \$ 0.00

5b. Total claims from Part 2

5b. + \$ 1,062,107.24

5c. Total of Parts 1 and 2

5c. \$ 1,062,107.24

Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Kangaroo Foods, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF KENTUCKY

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1.	State what the contract or lease is for and the nature of the debtor's interest	Franchise agreement for the Beef 'O' Brady's Family Sports Pub	
	State the term remaining	expires June 2018	FSC Franchise Co, LLC 5510 West LaSalle Street Suite 200 Tampa, FL 33607
	List the contract number of any government contract	_____	_____

2.2.	State what the contract or lease is for and the nature of the debtor's interest	Unexpired commercial lease with two options for an additional 5 years per option expires February 2019	
	State the term remaining	expires February 2019	Newport Company, LLC 26150 Village Lane Suite 110 Beachwood, OH 44122
	List the contract number of any government contract	_____	_____

Fill in this information to identify the case:

Debtor name Kangaroo Foods, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF KENTUCKY

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1				<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Amanda Drennen	938 Oxford Street Hamilton, OH 45013-4440	Spring Valley Bank	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.14</u> <input type="checkbox"/> G _____
2.3	Katherine Yohey	104 Aleshire Farm Court Union, OH 45322	Newport Company, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.9</u> <input type="checkbox"/> G _____
2.4	Katherine Yohey	104 Aleshire Farm Court Union, OH 45322	Spring Valley Bank	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.14</u> <input type="checkbox"/> G _____
2.5	Michael Yohey	104 Aleshire Farm Court Union, OH 45322	Newport Company, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.9</u> <input type="checkbox"/> G _____

Debtor **Kangaroo Foods, LLC** Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.6 Michael Yohey 104 Aleshire Farm Court Union, OH 45322 Spring Valley Bank D _____ E/F 3.14 G _____

2.7 Thomas Drennen 938 Oxford Street Hamilton, OH 45013-4440 American Express D _____ E/F 3.1 G _____

2.8 Thomas Drennen 938 Oxford Street Hamilton, OH 45013-4440 Fifth Third Bank D _____ E/F 3.4 G _____

2.9 Thomas Drennen 938 Oxford Street Hamilton, OH 45013-4440 KY. Department of Revenue D _____ E/F 3.7 G _____

2.10 Thomas Drennen 938 Oxford Street Hamilton, OH 45013-4440 Newport Company, LLC D _____ E/F 3.9 G _____

2.11 Thomas Drennen 938 Oxford Street Hamilton, OH 45013-4440 Northern Kentucky Area Development Distr D _____ E/F 3.10 G _____

2.12 Thomas Drennen 938 Oxford Street Hamilton, OH 45013-4440 PNC BANK D _____ E/F 3.12 G _____

2.13 Thomas Drennen 938 Oxford Street Hamilton, OH 45013-4440 PNC BANK D _____ E/F 3.13 G _____

Debtor **Kangaroo Foods, LLC** Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	Thomas Drennen	938 Oxford Street Hamilton, OH 45013-4440	Spring Valley Bank	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.14 <input type="checkbox"/> G _____
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Fill in this information to identify the case:

Debtor name Kangaroo Foods, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF KENTUCKY

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2017 to **Filing Date**

Operating a business
 Other _____

\$550,578.00

For prior year:
From 1/01/2016 to 12/31/2016

Operating a business
 Other _____

\$720,874.00

For year before that:
From 1/01/2015 to 12/31/2015

Operating a business
 Other _____

\$1,293,000.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Kangaroo Foods, LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. PNC BANK PO Box 856177 Louisville, KY 40285-6177	TBD	Unknown	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Ordinary course of business
3.2. Chase PO Box 151 Wilmington, DE 19850-5123	TBD	Unknown	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Ordinary course of business
3.3. Fifth Third Bank PO Box 740789 Cincinnati, OH 45274-0789	TBD	Unknown	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Ordinary course of business
3.4. Capital Bank (USA), N.A. PO Box 6492 Carol Stream, IL 60197-6492	TBD	Unknown	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Ordinary course of business
3.5. Sysco Indianapolis, LLC 40000 W. 62nd Street Indianapolis, IN 46268	TBD	Unknown	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

Debtor **Kangaroo Foods, LLC**

Case number (if known) _____

Creditor's name and address	Describe of the Property	Date	Value of property
Spring Valley Bank 1206 Springfield Pike Cincinnati, OH 45215	370 Glenspring Drive Cincinnati, OH 45246	August 31, 2016	\$334,000.00

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Spring Valley Bank v./ Kangaroo Foods, LLC, et al. 17-CI-0323	Domesticated foreign deficiency judgment.	Campbell County Circuit Court 330 York Street Newport, KY 41071	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Spring Valley Bank v./ Kangaroo Foods, LLC, et al. A1507069	Foreclosure Action	Hamilton County Court of Common Pleas 1000 Main St # 315 Cincinnati, OH 45202	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Debtor **Kangaroo Foods, LLC**

Case number (if known)

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Dennery, PLLC P.O. Box 121241 Covington, KY 41012	Attorney Fees	Between July and November 2017	\$3,712.25
Email or website address jcdennery@dennerypllc.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
14.1. 328 Fairfield Avenue Bellevue, KY 41073	06/2008 - 09/2015

Debtor **Kangaroo Foods, LLC**

Case number (if known) _____

Address

**Dates of occupancy
From-To**

14.2. **PO Box 721745
Newport, KY 41072**

July 2015- present

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address

**Nature of the business operation, including type of services
the debtor provides**

**If debtor provides meals
and housing, number of
patients in debtor's care**

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

**Financial Institution name and
Address**

**Last 4 digits of
account number**

**Type of account or
instrument**

**Date account was
closed, sold,
moved, or
transferred**

**Last balance
before closing or
transfer**

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address

**Names of anyone with
access to it
Address**

Description of the contents

**Do you still
have it?**

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor **Kangaroo Foods, LLC**

Case number (if known) _____

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Public Storage Route 4 Fairfield Fairfield, OH 45014	Thomas Drennen 938 Oxford Street Hamilton, OH 45013-4440	Commercial refrigerator parts and used units.	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

Debtor **Kangaroo Foods, LLC**

Case number (if known) _____

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To	Periodic services provided throughout the fiscal year.
26a.1. Tri-State Accounting & Tax Service 4735 Cornell Rd Cincinnati, OH 45241		

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Tri-State Accounting & Tax Service 4735 Cornell Rd Cincinnati, OH 45241	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
26d.1. Sysco Indianapolis, LLC 40000 W. 62nd Street Indianapolis, IN 46268
26d.2. Vantiv, Inc. 8500 Governors Hill Dr Cincinnati, OH 45249

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Thomas Drennen	938 Oxford Street Hamilton, OH 45013-4440	Mangaing and Authorized Member	30%

Debtor **Kangaroo Foods, LLC**

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
Michael Yohey	104 Aleshire Farm Court Union, OH 45322	Member	25% interest
Katherine Yohey	104 Aleshire Farm Court Union, OH 45322	Member	25% Interest
Joe Drennen	603 Calumet Court Fort Thomas, KY 41075	Member	15% interest
Michelle Drennen	603 Calumet Drive Fort Thomas, KY 41075	Member	5% interest

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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Debtor Kangaroo Foods, LLC

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 27, 2017

/s/ Thomas Drennen
Signature of individual signing on behalf of the debtor

Thomas Drennen
Printed name

Position or relationship to debtor Authorized Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

**United States Bankruptcy Court
Eastern District of Kentucky**

In re **Kangaroo Foods, LLC**

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Joe Drennen 603 Calumet Court Fort Thomas, KY 41075			15% Membership interest
Katherine Yohey Wayne Novick, Esq. 2135 MIAMISBURG-CENTERVILLE RD Centerville, OH 45459			25% Membership interest
Michael Yohey Wayne Novick, Esq. 2135 MIAMISBURG-CENTERVILLE RD Centerville, OH 45459			25% Membership interest
Michelle Drennen 603 Calumet Drive Fort Thomas, KY 41075			5% Membership Interest
Thomas Drennen 938 Oxford Street Hamilton, OH 45013-4440			30% Membership interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Authorized Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **November 27, 2017**

Signature **/s/ Thomas Drennen**
Thomas Drennen

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of Kentucky**

In re **Kangaroo Foods, LLC**

Debtor(s)

Case No.

Chapter **11**

VERIFICATION OF MAILING LIST MATRIX

I, the Authorized Member of the corporation named as the petitioner(s) in the above-styled bankruptcy action, declare under penalty of perjury that the attached mailing list matrix of creditors and other parties in interest consisting of 3 page(s) is true and correct and complete, to the best of my (our) knowledge.

Date: **November 27, 2017**

/s/ Thomas Drennen

Thomas Drennen/Authorized Member
Signer/Title

I, **J. Christian A. Dennerly** , counsel for the petitioner(s) in the above-styled bankruptcy action, declare that the attached Master Address List consisting of 3 page(s) has been verified by comparison to Schedules D through H to be complete, to the best of my knowledge. I further declare that the attached Master Address List can be relied upon by the Clerk of Court to provide notice to all creditors and parties in interest as related to me by the debtor(s) in the above-styled bankruptcy action until such time as any amendments may be made.

Date: **November 27, 2017**

/s/ J. Christian A. Dennerly

Signature of Attorney
J. Christian A. Dennerly
Dennerly, PLLC
P.O. Box 121241
Covington, KY 41012
859-445-5495

Amanda Drennen
938 Oxford Street
Hamilton OH 45013-4440

American Express
PO Box 0001
Los Angeles CA 90096-8000

Capital Bank (USA), N.A.
PO Box 6492
Carol Stream IL 60197-6492

Chase
PO Box 151
Wilmington DE 19850-5123

Fifth Third Bank
PO Box 740789
Cincinnati OH 45274-0789

FSC Franchise Co, LLC
5510 West LaSalle Street
Suite 200
Tampa FL 33607

Hamilton County Auditor
138 East Court Street, Room 310
Cincinnati OH 45202

Huntington National Bank
7 Easton Oval # Ea5w29
Columbus OH 43219

Joseph M. Sprafka, III
REARDON & CHASAR, LPA
455 Delta Avenue, Suite 108
Cincinnati OH 45226

Katherine Yohey
104 Aleshire Farm Court
Union OH 45322

Kentucky Department of Revenue
Division of Collections
501 High Street
PO Box 491
Frankfort KY 40602-0491

KY. Department of Revenue
Legal Branch - Bankruptcy Section
P.O. Box 5222
Frankfort KY 40602

Michael Yohey
104 Aleshire Farm Court
Union OH 45322

Newport Company, LLC
26150 Village Lane
Suite 110
Beachwood OH 44122

Northern Kentucky Area Development Distr
22 Spiral Drive
Florence KY 41042

Ohio Bureau of Workers' Compensation
30 W Spring St, Columbus
Columbus OH 43215

PNC BANK
PO Box 856177
Louisville KY 40285-6177

Spring Valley Bank
1206 Springfield Pike
Cincinnati OH 45215

State of Ohio, Department of Taxation
C/o Ohio Attorney General
Collections Enforcement
150 East Gay Street, 21st Floor
Columbus OH 43215

Sysco Indianapolis, LLC
40000 W. 62nd Street
Indianapolis IN 46268

Thomas Drennen
938 Oxford Street
Hamilton OH 45013-4440

**United States Bankruptcy Court
Eastern District of Kentucky**

In re **Kangaroo Foods, LLC**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Kangaroo Foods, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

November 27, 2017

Date

/s/ J. Christian A. Dennerly

J. Christian A. Dennerly

Signature of Attorney or Litigant
Counsel for **Kangaroo Foods, LLC**

Dennerly, PLLC

P.O. Box 121241

Covington, KY 41012

859-445-5495

jcdennerly@dennerlypllc.com