

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF KENTUCKY
LEXINGTON DIVISION

IN RE:

CJ MICHEL INDUSTRIAL SERVICES, LLC

CASE NO. 17-51611
CHAPTER 11

DEBTOR IN POSSESSION

ORDER EXTENDING USE OF CASH COLLATERAL

This matter having come before the Court upon the Debtor's Motion to Extend Cash Collateral Use (the "Motion") (all terms not otherwise defined herein shall have the same meaning given such terms in the Motion), and it further appearing that no objections having been filed or any objections being hereby overruled, and the Court having reviewed the record and being otherwise sufficiently advised; and having considered same;

IT IS HEREBY ORDERED AND ADJUDGED as follows:

1. Debtor is authorized to use cash collateral through December 31, 2017 to pay those items designated on the Exhibit A attached to the Motion. Subject to entry of a final Order approving DIP loan financing, Debtor is authorized to escrow \$25,000 per the budget from the DIP loan proceeds with its counsel for the payment of legal fees subject to fee application approval.
2. All terms of the Agreed Order for Authority to Incur Secured Debt in the Form of Continuation of the Debtor's Sale of Accounts Receivable to Gulf Coast Bank & Trust Company, to Use Cash Collateral, and to Provide Adequate Protection Pursuant to 11 USC Sections 363 and 364 [Doc 39] shall remain in effect including any adequate protection granted thereunder.

3. If no objections are filed within fourteen (14) days of entry of this Order, it shall become final without further hearing.

Tendered By:

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/s/ Jamie L. Harris

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COUNSEL FOR DEBTOR

AND DEBTOR IN POSSESSION

The affixing of this Court's electronic seal below is proof this document has been signed by the Judge and electronically entered by the Clerk in the official record of this case.



Signed By:

Gregory R. Schaaf

Bankruptcy Judge

Dated: Tuesday, December 05, 2017

(grs)