

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF KENTUCKY

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Hope Industries, LLC

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 45-0484599

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 853 West 4th Street London, KY 40741 Laurel County Laurel County London, KY 40741

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **Hope Industries, LLC**  
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Hope Industries, LLC**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated Assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor **Hope Industries, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 9, 2018**  
MM / DD / YYYY

**X /s/ Star Robbins Kusiak**  
Signature of authorized representative of debtor  
  
Title **Member**

**Star Robbins Kusiak**  
Printed name

**18. Signature of attorney**

**X /s/ Laura Day DelCotto**  
Signature of attorney for debtor

Date **February 9, 2018**  
MM / DD / YYYY

**Laura Day DelCotto**  
Printed name

**DelCotto Law Group PLLC**  
Firm name

**200 North Upper St.  
Lexington, KY 40507**  
Number, Street, City, State & ZIP Code

Contact phone **(859) 231-5800** Email address

**KY**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Hope Industries, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF KENTUCKY

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 9, 2018

X /s/ Star Robbins Kusiak  
Signature of individual signing on behalf of debtor

Star Robbins Kusiak  
Printed name

Member  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Hope Industries, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF KENTUCKY

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**  
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1st Bankcard PO Box 2818 Omaha, NE 68103-2818		credit card				\$16,105.00
Cumberland Valley National Bank c/o Jeffrey T. Weaver, Esq. PO Box 709 London, KY 40741-0709		credit card				\$4,792.56
Erie Insurance 100 Erie Insns. Pl. Erie, PA 16530		Insurance				\$1.00
First National Bank c/o Thomas L. Jensen, Esq. Thomas L. Jensen, P.S.C. 303 South Main Street London, KY 40741-1906		credit card				\$8,884.00
Kentucky Utilities PO Box 9001954 Louisville, KY 40290		Utility service				\$830.49
London Utility Commission PO Box 918 London, KY 40743		Utility service				\$344.20

**United States Bankruptcy Court  
Eastern District of Kentucky**

In re **Hope Industries, LLC**

Debtor(s)

Case No.

Chapter **11**

**VERIFICATION OF MAILING LIST MATRIX**

I, the Member of the corporation named as the petitioner(s) in the above-styled bankruptcy action, declare under penalty of perjury that the attached mailing list matrix of creditors and other parties in interest consisting of **3** page(s) is true and correct and complete, to the best of my (our) knowledge.

Date: **February 9, 2018**

**/s/ Star Robbins Kusiak**

**Star Robbins Kusiak/Member**  
Signer/Title

I, **Laura Day DelCotto**, counsel for the petitioner(s) in the above-styled bankruptcy action, declare that the attached Master Address List consisting of **3** page(s) has been verified by comparison to Schedules D through H to be complete, to the best of my knowledge. I further declare that the attached Master Address List can be relied upon by the Clerk of Court to provide notice to all creditors and parties in interest as related to me by the debtor(s) in the above-styled bankruptcy action until such time as any amendments may be made.

Date: **February 9, 2018**

**/s/ Laura Day DelCotto**

Signature of Attorney  
**Laura Day DelCotto**  
**DelCotto Law Group PLLC**  
**200 North Upper St.**  
**Lexington, KY 40507**  
**(859) 231-5800 Fax: (859) 281-1179**

1st Bankcard  
PO Box 2818  
Omaha NE 68103-2818

Brian and Kristy Riley  
935 Camelot Place  
London KY 40741

Carol Storm  
c/o Eric Edwards, Esq.  
Edwards Law Office  
PO Box 2216  
London KY 40743

Citizens Guaranty Bank  
c/o Stuart K. Olds, Esq.  
Eaves, Olds, Bohannon & Floyd  
218 West Main Street  
Richmond KY 40475

City of Corbin  
PO Box 1343  
Corbin KY 40702

City of London  
501 S. Main Street  
London KY 40741

Community Trust Bank  
PO Box 2947  
Pikeville KY 41502

Cumberland County Sheriff  
131 Dick Street  
Fayetteville NC 28301

Cumberland Valley National Bank  
c/o Jeffrey T. Weaver, Esq.  
PO Box 709  
London KY 40741-0709

David and Angela Rivas  
1215 Maple Lane  
Corbin KY 40702



Erie Insurance  
100 Erie Isns. Pl.  
Erie PA 16530

First National Bank  
c/o Thomas L. Jensen, Esq.  
Thomas L. Jensen, P.S.C.  
303 South Main Street  
London KY 40741-1906

Gene and Barbara Lawhorn  
5617 Keavy Road  
London KY 40741

Internal Revenue Service  
P.O. Box 7346  
Philadelphia PA 19101-7346

Kentucky Utilities  
PO Box 9001954  
Louisville KY 40290

KY Dept. of Revenue  
Legal Branch - Bankruptcy Section  
P. O. Box 5222  
Frankfort KY 40602

Laurel County Sheriff  
203 S. Broad Street  
London KY 40741

Livestock Market  
1251 S. Main Street  
London KY 40741

London Utility Commission  
PO Box 918  
London KY 40743

Mid South Capital Partners  
c/o Michael Fox, Esq.  
185 Tom T. Hall Blvd.  
Olive Hill KY 41164

Star and Walter Kusiak  
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c/o W. Thomas Bunch II, Esq.  
Bunch & Brock  
271 W. Short St., Suite 805  
Lexington KY 40507

Star Robbins & Company  
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London KY 40741

Starlena Robbins-Kusiak  
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Bunch & Brock  
271 W. Short St., Suite 805  
Lexington KY 40507

The White Lily Floral & Gifts  
c/o W. Thomas Bunch II, Esq.  
Bunch & Brock  
271 W. Short St., Suite 805  
Lexington KY 40507

The White Lily Florals & Gifts  
309 West Dixie  
London KY 40741

Timothy Brousseau  
Daniel Brousseau  
Roland Brousseau  
5175 Keavy Road  
London KY 40741

Walter K. Kusiak  
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Bunch & Brock  
271 W. Short St., Suite 805  
Lexington KY 40507

Whitley County Sheriff  
200 Main Street  
Williamsburg KY 40769