

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF KENTUCKY

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name KBC Enterprise LLC

2. All other names debtor used in the last 8 years DBA KBC Distributing DBA D.R. Jones Distributing

3. Debtor's federal Employer Identification Number (EIN) 46-1636017

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 258 Pine Top Road London, KY 40741 PO Box 1073 London, KY 40743 Laurel County Laurel County London, KY 40741

5. Debtor's website (URL) N/A

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **KBC Enterprise LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7223

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **KBC Enterprise LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **KBC Enterprise LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 22, 2018**
MM / DD / YYYY

X /s/ Carlos Carpenter
Signature of authorized representative of debtor

Title **President**

Carlos Carpenter
Printed name

18. Signature of attorney

X /s/ Laura Day DelCotto
Signature of attorney for debtor

Date **October 22, 2018**
MM / DD / YYYY

Laura Day DelCotto 81763
Printed name

DelCotto Law Group PLLC
Firm name

**200 North Upper St.
Lexington, KY 40507**
Number, Street, City, State & ZIP Code

Contact phone **(859) 231-5800** Email address **ldelcotto@dlgfirm.com**

81763 KY
Bar number and State

Fill in this information to identify the case:

Debtor name KBC Enterprise LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF KENTUCKY

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 22, 2018

X /s/ Carlos Carpenter
Signature of individual signing on behalf of debtor

Carlos Carpenter
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **KBC Enterprise LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF KENTUCKY**

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Farnam Street Financial, Inc. c/o April A. Wimberg, Esq. 3500 PNC Tower 101 South Fifth Street Louisville, KY 40202		Judgment		\$398,784.38	\$50,000.00	\$348,784.38
Dippin' Dots, LLC PO Box 248820 Oklahoma City, OK 73124-8820		Franchise Contract				\$312,000.00
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Federal Taxes				\$244,000.00
Dianne Jones 221 Philpot Rd London, KY 40744		Consulting Contract				\$175,000.00
OnDeck Capital Attn: Director of Operations 901 N Stuart St, Ste 700 Arlington, VA 22203		Loan		\$126,000.00	\$0.00	\$126,000.00
Kentucky Highlands Investment Corporatio PO Box 1738 London, KY 40743		Loan				\$91,737.00
American Express PO Box 650448 Dallas, TX 75265-0448		Credit Card				\$75,630.55

Debtor **KBC Enterprise LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Sarah Shepler Carpenter c/o Daniel Smith, Esq. Smith & O'Toole, PLLC 114 N. 2nd St, Ste A Richmond, KY 40475		Equity Contract				\$69,222.03
KY Dept. of Revenue Legal Branch - Bankruptcy Section P. O. Box 5222 Frankfort, KY 40602		State Taxes				\$52,000.00
The ICEE Company PO BoX 515723 Los Angeles, CA 90051-5203		License Contract				\$22,000.00
Rufus Fields1 100 Sheffield Place London, KY 40741						\$12,000.00
Kanpac PO Box 204788 Dallas, TX 75320-4788		Trade				\$12,000.00
Federal Express PO Box 371461 Pittsburgh, PA 15250-7461		Trade				\$9,780.00
UPS Lockbox 577 Carol Stream, IL 60132		Trade				\$9,000.00
Elm Hill Business PO Box 100526 Nashville, TN 37224-0526		Trade				\$8,597.47
PNC PO Box 747032 Pittsburgh, PA 15274-7032						\$8,139.28
Jolly Real Estate 101 Beacon Dr Wilder, KY 41076		Rent				\$7,000.00
Cristian Sturgeon & Associates 1075 E. 4th St London, KY 40741						\$4,298.00
Dutt & Wagner PO Box 518 Abingdon, VA 24210						\$4,224.74

Debtor **KBC Enterprise LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Financial Pacific Leasing PO Box 749642 Los Angeles, CA 90074						\$3,881.09

**United States Bankruptcy Court
Eastern District of Kentucky**

In re **KBC Enterprise LLC**

Debtor(s)

Case No.

Chapter **11**

VERIFICATION OF MAILING LIST MATRIX

I, the President of the corporation named as the petitioner(s) in the above-styled bankruptcy action, declare under penalty of perjury that the attached mailing list matrix of creditors and other parties in interest consisting of 7 page(s) is true and correct and complete, to the best of my (our) knowledge.

Date: **October 22, 2018**

/s/ Carlos Carpenter

Carlos Carpenter/President
Signer/Title

I, **Laura Day DelCotto 81763**, counsel for the petitioner(s) in the above-styled bankruptcy action, declare that the attached Master Address List consisting of 7 page(s) has been verified by comparison to Schedules D through H to be complete, to the best of my knowledge. I further declare that the attached Master Address List can be relied upon by the Clerk of Court to provide notice to all creditors and parties in interest as related to me by the debtor(s) in the above-styled bankruptcy action until such time as any amendments may be made.

Date: **October 22, 2018**

/s/ Laura Day DelCotto

Signature of Attorney
Laura Day DelCotto 81763
DelCotto Law Group PLLC
200 North Upper St.
Lexington, KY 40507
(859) 231-5800 Fax: (859) 281-1179

Action Capital Corpration
230 Peachtree St NW
Suite 1910
Atlanta GA 30303

Affordable Parts
258 Pine Top Rd.
London KY 40741

Ally
P.O. Box 9009148
Louisville KY 40290-1948

Ally
c/o Elizabeth McHargue, Esq.
Reimer Law Co.
9300 Shelbyville Rd, Ste 1000
Louisville KY 40222

American Express
PO Box 650448
Dallas TX 75265-0448

Biz Capital
909 Poydras Street
Ste. 2230
New Orleans LA 70112

Bryan DeLay
9933 Rainbow Drive
Knoxville TN 37922-5108

Carlos Carpenter
160 Hauselman Road
London KY 40741

Continental Carbonic Products, Inc
DEPT CH 19860
Palatine IL 60055-9860

Corporation Service Company
PO Box 2576
Springfield IL 62708

Cristian Sturgeon & Associates
1075 E. 4th St
London KY 40741

CT Corporation System
330 N Brand Blvd, Ste 700
ATTN: SPRS
Glendale CA 91203

Delay, Nathan
9933 Rainbow Dr.
Knoxville TN 37922

Dianne Jones
221 Philpot Rd
London KY 40744

Dippin Dots, LLC
2775 West Park Drive
Paducah KY 42001

Dippin' Dots, LLC
PO Box 248820
Oklahoma City OK 73124-8820

Dippin' Dots, LLC
c/o Louis J. Price, Esq.
Justin Jackson, Esq.
211 N. Robinson
Oklahoma City OK 73102

Director of Finance (Elizabethtown)
PO Box 550
Elizabethtown KY 42702

Duke Energy
PO Box 1326
Charlotte NC 28201-1326

Dutt & Wagner
PO Box 518
Abingdon VA 24210

Eagle Trailer Rental
PO Box 3215
W Somerset KY 42564

Elm Hill Business
PO Box 100526
Nashville TN 37224-0526

Elmeco
6047 Tyvola Glen Circle
Charlotte NC 28217

Enterprise Rent-A-Car
13425 Eastpoint Centre Dr
Louisville KY 40223

Farnam Street Financial, Inc.
c/o April A. Wimberg, Esq.
3500 PNC Tower
101 South Fifth Street
Louisville KY 40202

Farnam Street Financial, Inc.
240 Pondview Plaza
5850 Opus Parkway
Minnetonka MN 55343

Federal Express
PO Box 371461
Pittsburgh PA 15250-7461

Financial Pacific Leasing
PO Box 749642
Los Angeles CA 90074

Fleetmatics
PO Box 347472
Pittsburgh PA 15251-4472

H.T. Warehousing & Cold Storage LLC
PO Box 1773
London KY 40743

Hannan Logistics
c/o Jeff Hannan
PO Box 787
Metropolis IL 62960

Heltaco
506 North Depot St
Corbin KY 40701

Huntington National Bank
PO Box 182519
Columbus OH 43218

Internal Revenue Service
P.O. Box 7346
Philadelphia PA 19101-7346

Jolly Real Estate
101 Beacon Dr
Wilder KY 41076

Jones, Donald
101 Lipps Branch Rd.
Manchester KY 40962

Kanpac
PO Box 204788
Dallas TX 75320-4788

Karen Carpenter
160 Hauselman Road
London KY 40741

Keet Consulting Services
2501 Meadowview Lane
Suite 202
Pelham AL 35124

Kelty, Lauren
140 Rayannes Way
Richmond KY 40475

Kentucky Highlands Investment Corporatio
PO Box 1738
London KY 40743

KY Dept of Labor
1047 USHwy 127S
Suite 4
Frankfort KY 40601

KY Dept. of Revenue
Legal Branch - Bankruptcy Section
P. O. Box 5222
Frankfort KY 40602

Laurel County Occupational Tax Office
PO Box 650
London KY 40743

Mid-America Warehouse, LLC
400 Ring Road
Suite 100
Elizabethtown KY 42701

Mid-America Warehouse, LLC
c/o D. Coyle, Esq.
Kerrick Bachert, PSC
2413 Ring Rd, Ste 117
Elizabethtown KY 42701

Morristown Red Light and Speed Photo Enf
PO Box 888573
Knoxville TN 37995-8573

Mowery, Mark
9936 Rainbow Dr
Knoxville TN 37922

MPC Promotions
4300 Produce Rd
Louisville KY 40218

Napier Cartage LLC
1723 Chaney Ridge Road
London KY 40741

Nolin Rural Electric
411 Ring Rd.
Elizabethtown KY 42701

OnDeck Capital
Attn: Director of Operations
901 N Stuart St, Ste 700
Arlington VA 22203

Pawnee Lease 2
3801 Automation Way
Suite 207
Fort Collins CO 80525

Pawnee Leasing Corporation
700 Centre Avenue
Fort Collins CO 80526

Philadelphia Water Ice
8354-58 State Road
Philadelphia PA 19136

PNC
PO Box 747032
Pittsburgh PA 15274-7032

River Link
400 East Main St
Suite 102
Louisville KY 40202

Rufus Fields1
100 Sheffield Place
London KY 40741

Sam's Club
2101 SE Simple Savings Dr
Bentonville AR 72712

Sarah Shepler Carpenter
c/o Daniel Smith, Esq.
Smith & O'Toole, PLLC
114 N. 2nd St, Ste A
Richmond KY 40475

Shred-it
28883 Network Place
Chicago IL 60673-1288

Slush Puppie Frozen Drive
Division of The Icee Company
1205 S. Dupont Avenue
Ontario CA 91761

Stajac Industries, Inc.
3710 Corporex Park Dr
Ste 100
Tampa FL 33619

The Bailey Company
PO Box 280565
Nashville TN 37228

The ICEE Company
PO BoX 515723
Los Angeles CA 90051-5203

United Health Care
7440 Woodland Drive
Indianapolis IN 46278

UPS
Lockbox 577
Carol Stream IL 60132

Verizon
Bankruptcy Admin Office
500 Technology Dr., Ste. 550
Weldon Springs MO 63304

Vollrath
1236 North 18th street
PO Box 611
Sheboygan WI 53082

West Kentucky Educational Cooperative
West KY Food Service Directors
201 Hogancamp General Services Bldg.
Murray KY 42071