| (Official Form 1) (10/05) | | | | | | |
|---|---|---|---|---|---|------------------------------|
| FORM B1 | nited States Ba | nlymintar C | annt | | | |
| | Western Distri | | | | Voluntary | Petition |
| Name of Debtor (if individual, enter Las Knopp, Steve F | | | , v | tor (Spouse) (Last, Firs G | st, Middle): | |
| All Other Names used by the Debtor in t (include married, maiden, and trade names): | he last 8 years | | | sed by the Joint Debton den, and trade names): | in the last 8 years | |
| Last four digits of Soc. Sec. No./Comple one, state all): 4741 | ete EIN or other Tax I.I | D. No. (if more than | Last four digits of S one, state all): 542 | Soc. Sec. No./Complete | e EIN or other Tax I.E | D. No. (if more than |
| Street Address of Debtor (No. & Street, 5119 Heather Hill Road LaGrange, KY | City, State & Zip Code |): | Street Address of J 5119 Heather L LaGrange, KY | | eet, City, State & Zip | Code): |
| | | ZIPCODE 40031 | | | | ZIPCODE 40031 |
| County of Residence or of the Principal Oldham | Place of Business: | | County of Resident | ce or of the Principal P | lace of Business: | |
| Mailing Address of Debtor (if different t | from street address) | | Mailing Address of | f Joint Debtor (if differ | ent from street addres | s): |
| | | ZIPCODE | - | | | ZIPCODE |
| Location of Principal Assets of Business | Debtor (if different fro | om street address ab | ove): | | | |
| 7844 Dixie Highway Louisville, KY | | | | | | ZIPCODE 40258 |
| Type of Debtor (Form of Organization) (Check one box.) | Nature of | | C | hapter of Bankruptc the Petition is File | | |
| Individual (includes Joint Debtors) Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and provide the information requested below.) | (Check all appli Health Care Busir Single Asset Real in 11 U.S.C. § 10 Railroad Stockbroker Commodity Broka | ness Estate as defined 1(51B) | | Chapter 11 Chapter 12 er 13 Nature of Debts | Chapter 15 Petition f of a Foreign Main Pr Chapter 15 Petition f of a Foreign Nonmai | roceeding for Recognition |
| State type of entity: | Nonprofit Organiz under 15 U.S.C. § | | Consumer/Non- | Business 🗹 Busin | ess | |
| Filing Fee (C | Theck one box) | | | Chapter 11 | Debtors: | |
| ✓ Full Filing Fee attached ☐ Filing Fee to be paid in installments (attach signed application for the court | | | Debtor is not a s | l business debtor as de mall business debtor a | s defined in 11 U.S.C. | § 101(51D). |
| is unable to pay fee except in installm 3A. Filing Fee waiver requested (Applicat attach signed application for the court | ble to chapter 7 individu | uals only). Must | Check if: Debtor's aggregation | ate noncontingent liqui than \$2 million. | | |
| Statistical/Administrative Information ✓ Debtor estimates that funds will be av □ Debtor estimates that, after any exem no funds available for distribution to | vailable for distribution property is excluded | | | | IIS SPACE IS FOR COURT | USE ONLY |
| Estimated Number of Creditors 1- 50- 100- 200- 49 99 199 999 5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | 1,000- 5,001- 5,000 10,000 | 10,001- 25,00 25,000 50,00 | | Over 00,000 | | |
| Estimated Assets \$0 to \$50,001 to \$100,001 to \$50,000 \$100,000 \$500,000 | \$1 million \$10 r | 0,001 to \$10,000,001 nillion \$50 million | | fore than 00 million | | |
| Estimated Debts \$0 to \$50,001 to \$100,001 to \$50,000 \$100,000 \$500,000 □ □ □ | \$1 million \$10 r | 0,001 to \$10,000,001 nillion \$50 million | | fore than 00 million | | |

| (Official Form 1) (10/05) | | FORM B1, Page 2 | | | |
|--|--|---|--|--|--|
| Voluntary Petition | Name of Debtor(s): | | | | |
| (This page must be completed and filed in every case) | Knopp, Steve F & Knopp, L | inda G | | | |
| Prior Bankruptcy Case Filed Within La | st 8 Years (If more than one, attach | additional sheet) | | | |
| Location Where Filed: None | Case Number: | Date Filed: | | | |
| Pending Bankruptcy Case Filed by any Spouse, Partner | or Affiliate of this Debtor (If mo | re than one, attach additional sheet) | | | |
| Name of Debtor: Hooray's Inc. | Case Number: | Date Filed: Filed Contemporaneously | | | |
| District: Western District Of Kentucky | Relationship: Wholly Owned Corporation | Judge: | | | |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., form 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and requesting relief under chapter 11.) | (To be completed whose debts are p I, the attorney for the petitioner i that I have informed the petition chapter 7, 11, 12, or 13 of the explained the relief available un | xhibit B if debtor is an individual rimarily consumer debts) named in the foregoing petition, declare ner that [he or she] may proceed under ile 11, United States Code, and have der each such chapter. to the debtor the notice required by § | | | |
| Exhibit C Does the debtor own or have possession of any property that poses or alleged to pose a threat of imminent and identifiable harm to publ health or safety? □ Yes, and Exhibit C is attached and made a part of this petition. ✓ No | is by Individu ic I/we have received approved 180-day period preceding th ☐ I/we request a waiver of the | requirement to obtain budget and credit based on exigent circumstances. (Must | | | |
| Information Regarding the Debtor (Check the Applicable Boxes) | | | | | |
| | any applicable box) | | | | |
| Debtor has been domiciled or has had a residence, principal pla preceding the date of this petition or for a longer part of such There is a bankruptcy case concerning debtor's affiliate, gener Debtor is a debtor in a foreign proceeding and has its principal or has no principal place of business or assets in the United Stat in this District, or the interests of the parties will be served in | 180 days than in any other District. al partner, or partnership pending in place of business or principal assets es but is a defendant in an action or pr | this District. in the United States in this District, oceeding [in a federal or state court] | | | |
| Statement by a Debtor Who Resid | les as a Tenant of Residential P | roperty | | | |
| | applicable boxes. | | | | |
| ☐ Landlord has a judgment against the debtor for possession of a | lebtor's residence. (If box checked, c | omplete the following.) | | | |
| (Name of landlord or le | essor that obtained judgment) | | | | |
| (Address of | landlord or lessor) | | | | |
| Debtor claims that under applicable nonbankruptcy law, there entire monetary default that gave rise to the judgment for poss | | | | | |
| Debtor has included in this petition the deposit with the court o of the petition. | f any rent that would become due dur | ing the 30-day period after the filing | | | |

| (Official Form 1) (10/05) | FORM B1, Page |
|--|---|
| Voluntary Petition | Name of Debtor(s): |
| (This page must be completed and filed in every case) | Knopp, Steve F & Knopp, Linda G |
| Signa | atures |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative |
| I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by § 342(b) of the Bankruptcy Code. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign main proceeding, and that I am authorized to file this petition. A certified copy of the order granting recognition is attached. (Check one box only) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached. Pursuant to § 1511 of title 11, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. |
| X /s/ Steve Knopp | v |
| Signature of Debtor Steve Knopp | X Signature of Foreign Representative |
| X /s/ Linda G Knopp Signature of Joint Debtor | X |
| Signature of Joint Debtor Linda G Knopp (502) 222-9758 | Printed Name of Foreign Representative |
| Telephone Number (If not represented by attorney) | |
| June 27, 2006 | Date |
| Date | |
| Signature of Attorney | Signature of Non-Attorney Petition Preparer |
| X /s/ Matthew J. Golden Signature of Attorney for Debtor(s) Matthew J. Golden 86915 Printed Name of Attorney for Debtor(s) Matthew J. Golden NABER JOYNER & JAFFE Firm Name Meidinger Tower, Suite 2450, 462 S. 4th Address Louisville, KY 40202 | I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached. |
| (502) 583-3081 | |
| Telephone Number | Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the |
| June 27, 2006 | bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) |
| Date | Address |
| Signature of Debtor (Corporation/Partnership) | |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. | X Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above. |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Date |
| X Signature of Authorized Individual | Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual: |
| Printed Name of Authorized Individual | |
| Title of Authorized Individual | If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. |
| Date | A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156. |

United States Bankruptcy Court Western District of Kentucky

| IN | RE. |
|-----|-----|
| 111 | NĽ. |

Knopp, Steve F & Knopp, Linda G

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Debtor(s)

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) Name of creditor and complete mailing address including zip code | (2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted | (3) Nature of claim (trade debt, bank loan, government contract, etc.) | (4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff | (5) Amount of claim (if secured also state value of security) |
|---|--|---|---|--|
| Wells Fargo Bank, NA Electronic Registration Systems 3476 Stateview Blvd. Fort Mill, SC 29715 | | | | 104,865.28 |
| Chase Bank USA, NA P.O. Box 100043 Kennesaw, GA 30156-9243 | | | | 72,180.62 Collateral: 0.00 Unsecured: 72,180.62 |
| Chase Bank Foley, Bryant & Holloway P.O.Box 260161 Baton Rouge, LA 78026 | | | | 70,326.21 Collateral: 235,000.00 Unsecured: 70,326.21 |
| Sam's Club Alpharettecc P.O.Box 4596 Carol Stream, IL 60197 | | | | 44,133.91 |
| New Plan Excel Realty James R. Craig/ Frost, Brown, Todd 400 West Market Street, 32 Floor Louisville, KY 40202 | | | | 22,002.30 |
| Individualized Bank Card Services AAA Financial Services P.O.Box 15137 Wilmington, DE 19886 | | | | 21,277.18 |
| CapitalOne P.O.Box 790216 St. Louis, MO 63179 | | | | 18,353.56 |
| CapitalOne P.O.Box 790216 St. Louis, MO 63179 | | | | 18,158.79 |
| Alliance One 1160 Centre Point Drive Mendota Heights, MN 55120 | | | | 17,522.44 |
| Sears Gold MasterCard P.O.Box 182156 Columbus, OH 43218 | | | | 16,519.45 |
| Dixcoff, LLC Attorney Berg 718 West Main Street, Suite 202 Louisville, KY 40202 | | | | 12,000.00 |

| Kaiser Wholesale Inc. | 11,508.47 |
|--------------------------------|-------------|
| P.O.Box 1115 | |
| New Albany, IN 47150 | |
| Fifth Third Bank Of Louisville | 11,091.97 |
| 0859820474 | |
| P.O. Box 740789 | |
| Cincinnati, OH 45263-0778 | |
| Chase Bank USA, NA | 8,783.09 |
| P.O. Box 100043 | |
| Kennesaw, GA 30156-9243 | |
| CITIBusiness | 5,612.60 |
| P.O.Box 6309 | |
| The Lakes, NV 88901 | |
| Cox's Smokers Outlet | 5,536.60 |
| 410 Commercial Dr. Suite 101 | |
| Louisville, KY 40223 | |
| Republic Bank & Trust | 240,500.00 |
| P.O.Box 70749 | Collateral: |
| Louisville, KY 40270 | 235,000.00 |
| | Unsecured: |
| | 5,500.00 |
| Kit Federal Credit Union | 7,604.69 |
| 3415 Bardstown Rd. Suite 103A | Collateral: |
| Louisville, KY 40218 | 2,500.00 |
| | Unsecured: |
| | 5,104.69 |
| Kit Federal Credit Union | 4,000.00 |
| 3415 Bardstown Rd. Suite 103A | Collateral: |
| Louisville, KY 40218 | 0.00 |
| | Unsecured: |
| | 4,000.00 |
| Kit Federal Credit Union | 4,000.00 |
| 3415 Bardstown Rd. Suite 103A | Collateral: |
| Louisville, KY 40218 | 0.00 |
| | Unsecured: |
| | 4,000.00 |

I declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: June 27, 2006

Signature /s/ Steve Knopp Steve Knopp of Debtor Date: June 27, 2006 Signature /s/ Linda G Knopp Linda G Knopp of Joint Debtor (if any)

United States Bankruptcy Court Western District of Kentucky

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AMOUNT SOURCE 18,000.00 2006 Estimated Income (him) 9.173.00 2006 Income For Her 33.679.00 2005 Income

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS

Case No.

Chapter **11**

AMOUNT

PAID

AMOUNT STILL OWING

STATEMENT OF FINANCIAL AFFAIRS

Debtor(s)

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 -25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

32,047.00 2004 Income

STATEMENT OF FINANCIAL AFFAIRS

IN RE:

Knopp, Steve F & Knopp, Linda G

| Republic Bank & Trust 661 South HUrstborne Parkway Louisville, KY 40222 | House Payment 6- | 1-06 | 1,280.00 | 0.00 |
|--|---|---|--|------------------------------------|
| Chase P.O. Box 15153 Wilmington, DE 19886-5153 | Second Mortgage | on House 6-1-06 | 800.00 | 0.00 |
| Great American Insurance Companies Reisert Insurance Inc. 108 South Madison Avenue Middletown, KY 40243 | Insuarnce | | 208.33 | 0.00 |
| Kit Federal Credit Union 3415 Bardstown Road, Suite 103A Louisville, KY 40218 | Vehicle Loan | | 279.22 | 0.00 |
| Kit Federal Credit Union 3415 Bardstown Road, Suite 103A Louisville, KY 40218 | Vehicle Loan | | 212.76 | 0.00 |
| None b. Debtor whose debts are not primarily consumer ✓ preceding the commencement of the case if the aggr (Married debtors filing under chapter 12 or chapter petition is filed, unless the spouses are separated a | egate value of all property 13 must include payments | that constitutes or is affected s and other transfers by eithe | by such transfer is not les | s than \$5,000. |
| None c. All debtors: List all payments made within one who are or were insiders. (Married debtors filing us a joint petition is filed, unless the spouses are separated on the spouse of t | nder chapter 12 or chapter | 13 must include payments b | | |
| 4. Suits and administrative proceedings, executions, ga | arnishments and attachm | ents | | |
| None a. List all suits and administrative proceedings to bankruptcy case. (Married debtors filing under chan ot a joint petition is filed, unless the spouses are spoused as the spouse of the spouse | pter 12 or chapter 13 mus | t include information concer | nmediately preceding the rning either or both spous | e filing of this ses whether or |
| CAPTION OF SUIT AND CASE NUMBER NATURE OF PF 06-CI1374 JP MORGAN CHASE Collection Pro v. KNOPP & HOORAY'S | ROCEEDING AN | DURT OR AGENCY ND LOCATION fferson Circuit Court | STATUS OR DISPOSITION Judgment rei | |
| None b. Describe all property that has been attached, gar the commencement of this case. (Married debtors or both spouses whether or not a joint petition is fit | filing under chapter 12 or | chapter 13 must include inf | ormation concerning prop | |
| NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED Chase Anthony Raley P.O. Box 15153 Wilmington, DE 19886-5153 | DATE OF SEIZURE 6-22-06 | DESCRIPTION OF PROPERTY Personal Ban | | |
| KIT Credit Union Personal Bank Account | | | | |
| Chase Anthony Ralley P.O. Box 15153 Wilmington, DE 19886-5153 | 6-22-06 | Business Acc | ount \$1400.00: | |
| KIT Federal Credit Union Business Account | | | | |
| Chase Anthony Ralley P.O. Box 15153 Wilmington, DE 19886-5153 | 6-26-06 | Business Acc | ount \$537.00: | |

National City Business Account

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. \checkmark (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the \checkmark commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| 8 I 05505 | | | | - |
|---|-----------------------------------|------------------------|---|---|
| Stephen, Gayle & Son | dad, mom & son | Throughout the year | gifts of little or inconsequential value | |
| NAME AND ADDRESS OF PERSON OR ORGANIZATION | RELATIONSHIP TO DEBTOR, IF ANY | DATE OF GIFT | DESCRIPTION AND VALUE OF GIFT | |
| | | | | |

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the** \checkmark commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

| | DATE OF PAYMENT, NAME OF | AMOUNT OF MONEY OR DESCRIPTION |
|---|----------------------------------|--------------------------------|
| NAME AND ADDRESS OF PAYEE | PAYOR IF OTHER THAN DEBTOR | AND VALUE OF PROPERTY |
| Matthew J. Golden | Subject to Application to Employ | 175.00 per hour |
| Attorney 462 South Foth Avenue, Suite 2450 Louisville, KY 40202 | | |
| Institute For Financial Literacy Credit Counseling P.O.Box 1842 | 6-23-06 | 50.00 |
| Portland, ME 04104 | | |
| | | |

10. Other transfers

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary. \checkmark

11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise
- transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF INSTITUTION |
|---------------------------------|
| Fifth Thrid Bank Of Louisville |
| Reisert Insurance Inc. |
| 108 South Madison Avenue |
| Middletown, KY 40243 |

TYPE AND NUMBER OF ACCOUNT AND AMOUNT OF FINAL BALANCE Business

AMOUNT AND DATE OF SALE OR CLOSING 6-26-05

Business

12. Safe deposit boxes

CUB Bank

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF BANK |
|---------------------------------|
| OR OTHER DEPOSITORY |
| Kit Federal Credit Union |
| 3415 Bardstown Road, Suite 103A |
| Louisville, KY 40218 |

NAMES AND ADDRESS OF THOSE WITH ACCESS TO BOX OR DEPOSITORY Gayle Knopp

DESCRIPTION OF CONTENTS Empty DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

 \checkmark

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

^{None} List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate for the governmental unit to which the notice was sent and the date of the notice.

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None

 \checkmark

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates
 of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

| G & K Ventures LLC | 20-1099574 | 3701 Hopewell Road Louisville, KY 40299 | Liquor Sales | April 2004 to Present |
|--------------------|-------------------------|--|-----------------------|-------------------------------|
| Hooray's Inc | 61-1239545 | 7844 Dixie Hwy Louisville, KY 40258 | Liqour Stores | 1993 to Present |
| NAME | TAXPAYER I.D. NUMBER | ADDRESS | NATURE OF BUSINESS | BEGINNING AND ENDING DATES |

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Verbeck & Kaleher CPA 210 West Main St Taylorsiville, KY 40071

DATES SERVICES RENDERED

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME AND ADDRESS Verbeck & Kaleher CPA 210 West Main St Taylorsville, KY 40071

John Gutterman

2227 South Pope Lick Road Louisville, KY 40299

| | reding the commencement of the case by the debtor. | |
|--|---|---|
| None a. List the dates of the last two inventor ✓ dollar amount and basis of each inventor | ries taken of your property, the name of the person who supe ory. | ervised the taking of each inventory, and the |
| None b. List the name and address of the per | son having possession of the records of each of the two investigations of two investigations of the two investigations of the two investigations of | ntories reported in a., above. |
| DATE OF INVENTORY | NAME AND ADDRESS OF CUSTODIAN Hooray's Inc 7844 Dixie Highway Louisville, KY 40258 | OF INVENTORY RECORDS |
| List Include In Hooray's Inc. Bankrupt | cy Filing | |
| 21. Current Partners, Officers, Directors a | nd Shareholders | |
| None a. If the debtor is a partnership, list the \Box | nature and percentage of partnership interest of each member | er of the partnership. |
| NAME AND ADDRESS John Gutterman 2227 S. Pope Lick Rd Louisville, KY 40299 | NATURE OF INTEREST Controlling owner in G & K | PERCENTAGE OF INTEREST 50.000000 |
| | officers and directors of the corporation, and each stockhold g or equity securities of the corporation. | er who directly or indirectly owns, controls, |
| 22. Former partners, officers, directors and | l shareholders | |
| None a. If the debtor is a partnership, list eac | h member who withdrew from the partnership within one yea | r immediately preceding the commencement |
| None b. If the debtor is a corporation, list a \checkmark preceding the commencement of this c | ll officers, or directors whose relationship with the corporati ase. | on terminated within one year immediately |
| 23. Withdrawals from a partnership or dis | tributions by a corporation | |
| | ion, list all withdrawals or distributions credited or given to an ions exercised and any other perquisite during one year imme | |
| 24. Tax Consolidation Group | | |
| | me and federal taxpayer identification number of the parent c a member at any time within six years immediately precedir | |
| 25. Pension Funds. | | |

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, in the been responsible for contributing at any time within six years immediately preceding the commencement of the case.

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

| Date: June 27, 2006 | Signature /s/ Steve Knopp | |
|---------------------|--------------------------------------|---------------|
| | of Debtor | Steve Knopp |
| Date: June 27, 2006 | Signature /s/ Linda G Knopp | |
| | of Joint Debtor | Linda G Knopp |
| | (if any) | |
| | 0 continuation pages attached | |

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

Debtor(s)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H" for Husband, "W" for Wife, "J" for Joint or "C" for Community in the column labeled "HWJC." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--|--|------------------|--|----------------------------|
| House and fixtures at 511 Heather hill Rd in LaGrange Ky | | J | 235,000.00 | 310,826.21 |
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| | тот | | 235,000.00 (Report also on Summar | |

Debtor(s)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H" for Husband, "W" for Wife, "J" for Joint, or "C" for Community in the column labeled "HWJC." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

| | TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|-----|---|------------------|---|------------------|--|
| | Cash on hand. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | X | Kit Federal Credit Union checking account (garnished) Republic Bank | J | unknown 1,000.00 |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. | Household goods and furnishings, include audio, video, and computer equipment. | | Stove, 2 Refrigerators, diswasher, washer and dryer, Table and chairs, desk, 2 sofas, cahir, coffe table, end table, TV, Table and chairs, China Hutch, Desk, wall unit, file cabinet, TV, Chair, computer, printer, King bed, night stand, dresser, armorie, 2 sofas, coffe table, wall unit, chair and TV | J | unknown |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | | Normal pictures | J | 500.00 |
| 6. | Wearing apparel. | X | | | |
| 7. | Furs and jewelry. | | 3 rings, 1 earring, 1 braclet and 2 watches | J | 500.00 |
| 8. | Firearms and sports, photographic, and other hobby equipment. | X | | _ | |
| 9. | Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of | | CICA Life Insurance (Linda) Debtor Does not believe that there is a surrender value | J | 0.00 |
| | each. | | CICA Life Insurance (Steve) Debtor does not believe that there is a surrender value | J | unknown |
| | | | Life Insurance Policy 1057 | J | unknown |
| | | | Nacolah Life Insurance (Linda) Debtor does not believe that there is a surrender value | J | unknown |
| | | | Nacolah Life Insurance (Steve) Debtor does not believe that there is a surrender value | J | unknown |
| | | | Pacific Life Insurance Policy Debtor does not believe that there is a surrender value | J | unknown |
| 10. | Annuities. Itemize and name each issue. | x | | | |
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(3). 11 U.S.C. § 521(c); Rule 1007(b)). | x | | | |

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| | TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|-----|---|------------------|--|------------------|--|
| 12. | Interests in IRA, ERISA, Keogh, or | | 401K with Linda's employment | W | 2,757.00 |
| | other pension or profit sharing plans. Itemize. | | Discovery select Anniuties from Prodential IRA | J | 31,231.00 |
| | | | Variable investment plan from Prudnetial IRA | J | 21,300.00 |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize. | | 100 % Ownership Interest in Hooray's Inc. A business operating a retail liquor store. Business will be the subject of a Chapter 11 and the assets of the business do not exceed the business's liabilities. | J | unknown |
| | | | 50 % Ownership Interest in G & K Ventures, LLC. A business operating a retail liquor store. Partner in business has been withholding assets and income from Debtors. | J | unknown |
| 14. | Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. | Government and corporate bonds and other negotiable and non-negotiable instruments. | X | | | |
| 16. | Accounts receivable. | X | | | |
| 17. | Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. | Other liquidated debts owing debtor including tax refunds. Give particulars. | X | | | |
| 19. | Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property. | X | | | |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | x | | | |
| 22. | Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) in customer lists or similar compilations provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | x | | | |
| 25. | Automobiles, trucks, trailers, and | | 1997 Ford Expedition | J | 3,000.00 |
| | other vehicles and accessories. | | 1997 Mazda 626 The son recently put a lien on the vehicle to help him with his college loans. | J | unknown |
| | | | 1998 Nissan Maxiam | J | 2,500.00 |

Case No. _

Debtor(s)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| | TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|-----|--|------------------|--|------------------|--|
| | | | 1999 Jeep Cheeroke with loan. | J | 2,500.00 |
| 26. | Boats, motors, and accessories. | X | | | |
| 27. | Aircraft and accessories. | X | | | |
| | Office equipment, furnishings, and supplies. | X | | | |
| 29. | Machinery, fixtures, equipment, and supplies used in business. | X | | | |
| 30. | Inventory. | X | | | |
| 31. | Animals. | X | | | |
| | Crops - growing or harvested. Give particulars. | X | | | |
| | Farming equipment and implements. | X | | | |
| | Farm supplies, chemicals, and feed. | X | | | |
| 35. | Other personal property of any kind not already listed. Itemize. | | Garnished funds recovered by Chase | J | 130.00 |
| | | | Potential Actions against G & K Ventures and John Gutterman for ultra vires exercise of control of the corporation to the exclusion of Debtor. | J | unknown |
| | | | | | |
| | | | | | |

65,418.00

TOTAL

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under: (Check one box)

Check if debtor claims a homestead exemption that exceeds \$125,000.

| heck one box) | |
|----------------------|----|
| 11 U.S.C. § 522(b)(2 | 2) |
| 11 U.S.C. § 522(b)(3 |) |

| SPECIEV LAW PROVIDING FACH EXEMPTION | VALUE OF CLAIMED | CURRENT VALUE OF PROPERTY |
|--------------------------------------|---|--|
| | EXEMPTION | WITHOUT DEDUCTING EXEMPTIONS |
| | | |
| 11 USC § 522(d)(1) | 1,000.00 | 235,000.00 |
| | | |
| 11 USC § 522(d)(5) | 950.00 | unknown |
| 11 USC § 522(d)(5) | 1,000.00 | 1,000.00 |
| 11 USC § 522(d)(3) | 500.00 | 500.00 |
| 11 USC § 522(d)(7) | 1,000.00 | unknown |
| 11 USC § 522(d)(12) | 2,757.00 | 2,757.00 |
| 11 USC § 522(d)(12) | 31,231.00 | 31,231.00 |
| 11 USC § 522(d)(12) | 21,300.00 | 21,300.00 |
| 11 USC § 522(d)(5) | 18,500.00 | unknown |
| 11 USC § 522(d)(2) | 2,500.00 | 2,500.00 |
| 11 USC § 522(d)(5) | 130.00 | 130.00 |
| | | |
| | 11 USC § 522(d)(5) 11 USC § 522(d)(3) 11 USC § 522(d)(7) 11 USC § 522(d)(12) 11 USC § 522(d)(12) 11 USC § 522(d)(12) 11 USC § 522(d)(5) 11 USC § 522(d)(5) | SPECIFY LAW PROVIDING EACH EXEMPTION EXEMPTION 11 USC § 522(d)(1) 1,000.00 11 USC § 522(d)(5) 950.00 11 USC § 522(d)(5) 1,000.00 11 USC § 522(d)(5) 1,000.00 11 USC § 522(d)(7) 1,000.00 11 USC § 522(d)(7) 1,000.00 11 USC § 522(d)(12) 2,757.00 11 USC § 522(d)(12) 31,231.00 11 USC § 522(d)(12) 21,300.00 11 USC § 522(d)(5) 18,500.00 11 USC § 522(d)(2) 2,500.00 |

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child." and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See instructions above.) | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL UNSECURED PORTION, IF ANY |
|--|--------------------------------------|------------------|--|--|--|--------------------------------------|---|
| Account No. 00450042667004 | X | J | | | | | |
| Chase Bank Foley, Bryant & Holloway P.O.Box 260161 Baton Rouge, LA 78026 | | | | | | | 70,326.21 |
| | | | Value \$ 235,000.00 | 1 | | | 70,326.21 |
| Account No. 00450042667004 | X | J | | | | | |
| Chase Bank USA, NA P.O. Box 100043 Kennesaw, GA 30156-9243 | | | | | | | 72,180.62 |
| | | | Value \$ | | | | 72,180.62 |
| Account No. 47048000-3 | X | J | Open a line of Credit for business | | | | |
| Kit Federal Credit Union 3415 Bardstown Rd. Suite 103A Louisville, KY 40218 | | | | | | | 4,000.00 |
| | | | Value \$ | | | | 4,000.00 |
| Account No. 62660000 | | J | Business line of Credit | | | | |
| Kit Federal Credit Union 3415 Bardstown Rd. Suite 103A Louisville, KY 40218 | | | | | | | 4,000.00 |
| | | | Value \$ | | | | 4,000.00 |
| 1 continuation sheets attached | | | (Total c | | Subto is pa | | 150,506.83 |
| | | | | <u>т</u> ((| ют | АT | |

(Use only on last page of the completed Schedule D) TOTAL

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

Debtor(s)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL UNSECURED PORTION, IF ANY |
|--|--------------------------------------|------------------|--|--|--|--------------------------------------|---|
| Account No. | | J | Car Loan | | | | |
| Kit Federal Credit Union 3415 Bardstown Rd. Suite 103A Louisville, KY 40218 | | | | | | | 7,604.69 |
| | | | Value \$ 2,500.00 | | | | 5,104.69 |
| Account No. | | J | Car Loan | | | | |
| Kit Federal Credit Union 3415 Bardstown Rd. Suite 103A Louisville, KY 40218 | | | | | | | 5,573.87 |
| | | | Value \$ 3,000.00 | 1 | | | 2,573.87 |
| Account No. XXX2547-9067 | | J | Principle Mortgage | | | | |
| Republic Bank & Trust P.O.Box 70749 Louisville, KY 40270 | | | | | | | 240,500.00 |
| | | | Value \$ 235,000.00 | - | | | 5,500.00 |
| Account No. | | | | \square | <u> </u> | | |
| | | | | | | | |
| | | | Value \$ | 1 | | | |
| Account No. | | | Value \$ | | | | |
| Account No. | | | | | \vdash | | |
| | - | | Value \$ | _ | | | |
| Account No. | | | | | | | |
| | | | Value \$ | _ | | | |
| L | 1 | 1 | | | Subt | | |
| Sheet no1 of1 sheets attached to S Creditors Holding Secured Claims | cheo | dule | | | | | 253,678.56 |
| | | | (Use only on last page of the completed Schedule I | J)] | TOT | 'AL | 404,185.39 |

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SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. If applicable, also report this total on the Means Test form.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. 507(a)(1).

] Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. 507(a)(3).

] Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to 10,000 per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$4,925* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,225* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

✓ Taxes and Other Certain Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Taxes and Other Certain Debts Owed to Governmental Units

| | | | (Type of Priority) | | | | |
|---|--------------------------------------|------------------|--|--|---|--------------------------------------|--|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E | D I S P U T E D | TOTAL AMOUNT OF CLAIM AMOUNT ENTITLED TO PRIORITY |
| Account No. | | J | Potential Tax Liability. | | D | | |
| Internal Revenue Service 801 Broadway, MDP 146 Nashville, TN 37203 | | | | | | | 1,900.00 |
| | | | | | | | 1,900.00 |
| Account No. | | | | | | | |
| Account No. | - | | | | | | |
| Account No. | - | | | | | | |
| Account No. | - | | | | | | |
| Account No. | - | | | | | | |
| Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors (Total of this page) | | | | | | | 1,900.00 |
| Holding Priority Claims | | | (Use only on last page of the completed Schedule I | E) 1 | ют | AL | 1,900.00 |

(Report total also on Summary of Schedules)

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community maybe liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|---------------------------------|------------------|--|--|--|--------------------------------------|-----------------|
| Account No. 5121-0701-1336-9751 | | J | | | | | |
| Alliance One 1160 Centre Point Drive Mendota Heights, MN 55120 | | | | | | | |
| Account No. 00020575 | x | J | Monthly | | | | 17,522.44 |
| Anthem BC/BS 9901 Linn Station Road Louisville, KY 40223 | | | | | | | 400.45 |
| Account No. 5291-4919-2675-6345 | x | J | | | | | 406.45 |
| CapitalOne P.O.Box 790216 St. Louis, MO 63179 | | | | | | | |
| Account No. 4802-1317-6629-4511 | X | J | | | | | 18,158.79 |
| CapitalOne P.O.Box 790216 St. Louis, MO 63179 | | | | | | | 40.050.50 |
| Account No. | x | J | | | | - | 18,353.56 |
| Cardinal Distributors 12900 Fenwick Center Drive Louisville, KY 40223 | | | | | | | |
| | | | | | | | 573.75 |
| 4 continuation sheets attached | | | (Total o | | Subte is pa | | 55,014.99 |

(Use only on last page of the completed Schedule F) TOTAL

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Debtor(s)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|--|--|--|--------------------------------------|-----------------|
| Account No. 5582-5080-0202-7107 | x | J | | | | | |
| Chase Bank USA, NA P.O. Box 100043 Kennesaw, GA 30156-9243 | | | | | | | 8,783.09 |
| Account No. 5588-5980-0059-6355 | | J | | | | | 0,100100 |
| CITIBusiness P.O.Box 6309 The Lakes, NV 88901 | | | | | | | |
| | | | | | | | 5,612.60 |
| Account No. | | J | Cigarette Purchase for business | | | | |
| Cox's Smokers Outlet 410 Commercial Dr. Suite 101 Louisville, KY 40223 | | | | | | | |
| Account No. | X | J | | | | | 5,536.60 |
| Dixcoff, LLC Attorney Berg 718 West Main Street, Suite 202 Louisville, KY 40202 | | | | | | | 12,000.00 |
| Account No. | | J | | | | | 12,000.00 |
| Dr. Piracha Heart Specialist Of U Of L 201 Abraham Flexner Way, Suite 1101 Louisville, KY 40202 | | | | | | | |
| | | <u> </u> | | | | | 950.00 |
| Account No. 5473-7814-2501-7177 Fifth Third Bank Of Louisville 0859820474 | | J | | | | | |
| P.O. Box 740789 Cincinnati, OH 45263-0778 | | | | | | | 11,091.97 |
| Account No. C33417912 | | J | | | | | |
| Great American Insurance Companies Reisert Insurance Inc. 108 South Madison Avenue Middletown, KY 40243 | | | | | | | |
| , | | | | | | | 2,238.10 |
| Sheet no1 of4 sheets attached to | o Sche | dule | of (Total c | | | otal age) | 46,212.36 |
| Creditors Holding Unsecured Nonpriority Claims | | | | | ют | | |

(Complete only on last sheet of Schedule F) TOTAL

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Debtor(s)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|--|--|--|--------------------------------------|-----------------|
| Account No. 4264-2962-9102-7081 | | w | | | - | | |
| Individualized Bank Card Services AAA Financial Services P.O.Box 15137 Wilmington, DE 19886 | | | | | | | 21,277.18 |
| Account No. 607004942 | | н | | | | | |
| Jewish Hospital P.O.Box 950207 Louisville, KY 40295 | | | | | | | |
| Account No. 44403 | X | J | | | | | 888.69 |
| Kaiser Wholesale Inc. P.O.Box 1115 New Albany, IN 47150 | | | | | | | |
| Account No. 481912100050309 | | w | | | | | 11,508.47 |
| Kit Federal Credit Union 3415 Bardstown Rd. Suite 103A Louisville, KY 40218 | | | | | | | |
| Account No. 4819-1200-0980-3932 | | J | | | | | 2,571.29 |
| Kit Federal Credit Union 3415 Bardstown Rd. Suite 103A Louisville, KY 40218 | | | | | | | |
| | | | | | | | 1,459.00 |
| Account No. Martin Heating & A/C, Inc. 1353 Plum Creek Road Taylorsville, KY 40071 | | J | | | | | |
| Account No. 42367 | _ | н | | | | | 450.00 |
| Medical Center Anesthesiologist 100 E Liberty St Suite 303 Louisville, KY 40202 | | | | | | | |
| | | | | | Ļ | | 325.00 |
| Sheet no2 of4 sheets attached to | Sche | dule | of (Total o | | | otal age) | 38,479.63 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Complete only on last sheet of Schedule I | T (7 | тот | 'AT | |

(Complete only on last sheet of Schedule F) TOTAL

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Debtor(s)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------|--|--|--|--------------------------------------|-----------------|
| Account No. | | J | Cancel commercial Lease | | D | | |
| New Plan Excel Realty James R. Craig/ Frost, Brown, Todd 400 West Market Street, 32 Floor Louisville, KY 40202 | | | | | | | 22,002.30 |
| Account No. 7715-0900-708-98911 | | J | | | | | , |
| Sam's Club Alpharettecc P.O.Box 4596 Carol Stream, IL 60197 | | | | | | | |
| 5404 0704 4000 0754 | | J | | | | | 44,133.91 |
| Account No. 5121-0701-1336-9751 Sears Gold MasterCard P.O.Box 182156 Columbus, OH 43218 | | J | | | | | |
| Account No. 9212-344-3000 | | J | | | | | 16,519.45 |
| Seneca Insurance Water Street New York, NY 10038 | | | | | | | |
| Account No. | | J | | | | | 0.00 |
| Silverberg, Goldman & Bikoff, LLP 1101 30th Street, NW Washington, DC 20007 | | | | | | | |
| | | | | | | | 3,000.00 |
| Account No. 105436.0 Universty Cardiology Surgical 201 Abraham Flexner Rd Suite 1200 Louisville, KY 40202 | | H | | | | | |
| Account No. 004890 | | J | | | | | 635.21 |
| User Friendly Phone Book P.O.Box 131929 The Woodlands, TX 77393 | | | | | | | 264 20 |
| | | | | | ubt | otal | 364.30 |
| Sheet no3 of4 sheets attached t Creditors Holding Unsecured Nonpriority Claims | | dule | of (Total of | | | | 86,655.17 |

(Complete only on last sheet of Schedule F) TOTAL

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Debtor(s)

| Creditors Holding Unsecured Nonpriority Claims | Creditors Holding Unsecured Nonpriority Claims (Complete only on last sheet of Schedule F) TOTAL 331,227. | | | | | | 331,227.43 |
|---|---|-------------|--|-------------|-------------|-------------|-----------------|
| Sheet no. 4 of 4 sheets attached to Schedule of (Total of this page) | | | | | | 104,865.28 | |
| Subtotal | | | | | | | |
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| Account No. | | | | | | | |
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| Account No. | | | | | | | |
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| Account No. | | | | | | | |
| | | | | | | | 104,865.28 |
| 3476 Stateview Blvd. Fort Mill, SC 29715 | | | | | | | |
| Wells Fargo Bank, NA Electronic Registration Systems | | | | | | | |
| Account No. 5474-6401-3069-1545 | | J | | | | | |
| | | | | Т | E D | | |
| | O R | | | E N | A T | E D | |
| INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | E B T | W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | I N G | Ŭ I D | P U T | AMOUNT OF CLAIM |
| CREDITOR'S NAME, MAILING ADDRESS | O D | н | | N T | I O | I S | |
| | с | | | C O | U N L | D | |
| | | | | <u> </u> | | <u> </u> | |

Case No.

Debtor(s)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

 \checkmark Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
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Debtor(s)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|--|
| Hoorays Inc. | Kit Federal Credit Union 3415 Bardstown Rd. Suite 103A Louisville, KY 40218 |
| | CapitalOne P.O.Box 790216 St. Louis, MO 63179 |
| | CapitalOne P.O.Box 790216 St. Louis, MO 63179 |
| | Cardinal Distributors 12900 Fenwick Center Drive Louisville, KY 40223 |
| | Chase Bank USA, NA P.O. Box 100043 Kennesaw, GA 30156-9243 |
| | Chase Bank USA, NA P.O. Box 100043 Kennesaw, GA 30156-9243 |
| | Kaiser Wholesale Inc. P.O.Box 1115 New Albany, IN 47150 |
| | Dixcoff, LLC Attorney Berg 718 West Main Street, Suite 202 Louisville, KY 40202 |
| | Chase Bank Foley, Bryant & Holloway P.O.Box 260161 Baton Rouge, LA 78026 |
| | Anthem BC/BS 9901 Linn Station Road Louisville, KY 40223 |
| | |
| | |

Case No.

Debtor(s)

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by a married debtor in a chapter 7, 11, 12, or 13 case whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child.

| Debtor's Marital Status | | DEPENDENTS OF DEBTOR AND SPOUSE | | | | | | | | |
|---|--|--|---------------------|--------------------------------|----------------------|-----------------------------|--|--|--|--|
| Married | | RELATIONSHIP Son | | | AGE 22 | | | | | |
| EMPLOYMENT: | | DEBTOR | | SPOUSE | | | | | | |
| Occupation Name of Employer How long employed Address of Employer | Self Employe Hooray's Inc. | | Care Insurance | e Group | | | | | | |
| INCOME: (Estimat | e of average m | nonthly income) | | DEBTO | ર | SPOUSE | | | | |
| Current monthly g Estimated monthly | | lary, and commissions (pro rate if not | paid monthly) | \$ 4,766.6 \$ | 7 \$ \$ | 4,937.51 | | | | |
| 3. SUBTOTAL | | | | \$4,766.6 | 7 \$ | 4,937.51 | | | | |
| 4. LESS PAYROLL a. Payroll taxes an b. Insurance c. Union dues | d Social Secur | | | \$ 1,238.2 \$ \$ | 9 \$ - \$ \$ | 898.80 511.36 | | | | |
| d. Other (specify) | | Deductions (Estimated) | | _\$\$433.3 | _ \$ | <u>198.75</u> 216.67 | | | | |
| 5. SUBTOTAL OF | | | | | | | | | | |
| 6. TOTAL NET M | | | | \$ <u>1,671.6</u> \$3,095.0 | | <u>1,825.58</u> 3,111.93 | | | | |
| Regular income fr Income from real Interest and divide Alimony, mainte that of dependents li Social Security of (Specify) Pension or retire | rom operation of property ends mance or support sted above or other govern ment income | of business or profession or farm (attac ort payments payable to the debtor for | the debtor's use or | \$\$ \$\$ \$\$ | | | | | | |
| | | EPORTED ON LINES 7 THROUG | | _\$ _\$ \$ \$ | _ \$ _ \$ _ \$ | | | | | |
| 15. TOTAL MONT | THLY INCOM | IE (Add amounts shown on Lines 6 th | rough 14.) | \$3,095.0 | 5 \$ | 3,111.93 | | | | |

16. TOTAL COMBINED MONTHLY INCOME \$ 6,206.98 (Report also on Summary of Schedules)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document: Debtor is engaged in a for profit enterprise with G & K Ventures. Partner in venture has failed to distribute funds and is exercising exclusive control of venture, despite protest of Debtor. Debtor intends to bring action against partner for proper distribution of income and profits of venture and anticipates that there will be additional funds upon cash flow.

| IN | RE | Knopp, | Steve | F & | Knopp, | Linda G |
|----|----|--------|-------|-----|--------|---------|
|----|----|--------|-------|-----|--------|---------|

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average monthly expenses of the debtor and the debtor's family. Pro rate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate.

Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

| 1. Rent or home mortgage payment (include lot rented for mobile home) | \$ 1,280.00 |
|--|----------------|
| a. Are real estate taxes included? Yes 🖌 No | |
| b. Is property insurance included? Yes 🖌 No 🦲 | |
| 2. Utilities: | |
| a. Electricity and heating fuel | \$ 200.00 |
| b. Water and sewer | \$ 45.00 |
| c. Telephone | \$ 250.00 |
| d. Other Garbage | \$ 12.00 |
| Cable | \$ 60.00 |
| 3. Home maintenance (repairs and upkeep) | \$ 100.00 |
| 4. Food | \$ 615.00 |
| 5. Clothing | \$ 150.00 |
| 6. Laundry and dry cleaning | \$ 25.00 |
| 7. Medical and dental expenses | \$ 250.00 |
| 8. Transportation (not including car payments) | \$ 400.00 |
| 9. Recreation, clubs and entertainment, newspapers, magazines, etc. | \$ 100.00 |
| 10. Charitable contributions | \$ |
| 11. Insurance (not deducted from wages or included in home mortgage payments) | |
| a. Homeowner's or renter's | \$ 160.00 |
| b. Life | \$ 208.33 |
| c. Health | \$ |
| d. Auto | \$ 450.00 |
| e. Other | \$ |
| | \$ |
| 12. Taxes (not deducted from wages or included in home mortgage payments) | |
| (Specify) | \$ |
| | \$ |
| 13. Installment payments (in chapter 11, 12 and 13 cases, do not list payments to be included in the plan) | |
| a. Auto | \$ 491.98 |
| b. Other Second Mortgage Payment | \$ 800.00 |
| c. Other | \$ |
| 14. Alimony, maintenance, and support paid to others | \$ |
| 15. Payments for support of additional dependents not living at your home | \$ 200.00 |
| 16. Regular expenses from operation of business, profession, or farm (attach detailed statement) | \$ |
| 17. Other | \$ |
| | \$ |
| | \$ |
| | |
| 18. TOTAL MONTHLY EXPENSES (Report also on Summary of Schedules) | \$ 5,797.31 |

19. Describe any increase or decrease in expenditures anticipated to occur within the year following the filing of this document: **None**

20. STATEMENT OF MONTHLY NET INCOME

| a. Total monthly income from Line 16 of Schedule I | \$6,206.96 |
|--|------------|
| b. Total monthly expenses from Line 18 above | \$5,797.31 |
| c. Monthly net income (a. minus b.) | \$ 409.65 |

In re: Knopp, Steve F & Knopp, Linda G Debtor(s)

Case Number:

(If known)

STATEMENT OF CURRENT MONTHLY INCOME

FOR USE IN CHAPTER 11

In addition to Schedules I and J, this statement must be completed by every individual Chapter 11 debtor, whether or not filing jointly. Joint debtors may complete one statement only.

| | Part I. CALCULATI | ON OF MONT | HLY INCOME | | | | | |
|----|---|--------------------------------|--------------------------------|-------------|-------------|--|--|--|
| 1 | Marital/filing status. Check the box that applies and complete the balance of this part of this statement as directed. a. Unmarried. Complete only Column A ("Debtor's Income") for Lines 2-10. b. Married, not filing jointly. Complete only Column A ("Debtor's Income") for Lines 2-10. c. Married, filing jointly. Complete both Column A ("Debtor's Income") and Column B ("Spouse's Income") for Lines 2-10. | | | | | | | |
| | All figures must reflect average monthly income for the six ca case, ending on the last day of the month before the filing. If during these six months, you must total the amounts received six, and enter the result on the appropriate line. | Column A Debtor's Income | Column B Spouse's Income | | | | | |
| 2 | Gross wages, salary, tips, bonuses, overtime, commissio | ns. | | \$ 4,766.67 | \$ 4,937.51 | | | |
| | Net income from the operation of a business, profession, enter the difference on Line 3. Do not enter a number less th | | e b from Line a and | | | | | |
| 3 | a. Gross receipts | \$ | | | | | | |
| | b. Ordinary and necessary business expenses | \$ | | | | | | |
| | c. Business income | Subtract Line b fro | m Line a | \$ | \$ | | | |
| | Rent and other real property income. Subtract Line b from Do not enter a number less than zero. | difference on Line 4. | Ψ | Ŷ | | | | |
| 4 | a. Gross receipts | \$ | | | | | | |
| | b. Ordinary and necessary operating expenses | \$ | | | | | | |
| | c. Rental income | Subtract Line b fro | m Line a | \$ | \$ | | | |
| 5 | Interest, dividends, and royalties. | \$ | \$ | | | | | |
| 6 | Pension and retirement income. | \$ | \$ | | | | | |
| 7 | Regular contributions to the household expenses of the or including child or spousal support. Do not include contribu- is completed. | \$ | \$ | | | | | |
| 8 | Unemployment compensation. Enter the amount in Column A and, if applicable, Column B. However, if you contend that unemployment compensation received by you or your spouse was a benefit under the Social Security Act, do not list the amount of such compensation in Column A or B, but instead state the amount in the space below: | | | | | | | |
| | Unemployment compensation claimed to be a benefit under the Social Security Act Debtor \$ | Spou | se \$ | \$ | \$ | | | |
| | Income from all other sources. If necessary, list additional s include any benefits received under the Social Security Act of crime, crime against humanity, or as a victim of international of amount. | or payments received | as a victim of a war | v l | ¥ | | | |
| | а. | | \$ | | | | | |
| 9 | b. | | \$ | | | | | |
| | c. | | \$ | | | | | |
| | d. | | \$ | | | | | |
| | Total and enter on Line 9 | | - | \$ | \$ | | | |
| 10 | Subtotal of current monthly income. Add Lines 2 thru completed, add Lines 2 through 9 in Column B. Enter the total | | f Column B is | \$ 4,766.67 | \$ 4,937.51 | | | |
| 11 | Total current monthly income. If Column B has been c 10, Column B, and enter the total. If Column B has not been c Column A. | | | \$ | 9,704.18 | | | |

| | Part II. VERIFICATION | | | | | | | | |
|----|--|--|--|--|--|--|--|--|--|
| | I declare under penalty of perjury that sign.) | the information provided in this statement is true and correct. (If this a joint case, both debtors must | | | | | | | |
| 12 | Date: June 27, 2006 | Signature: /s/ Steve Knopp | | | | | | | |
| | Date: June 27, 2006 | Signature: /s/ Linda G Knopp (Joint Debtor, if any) | | | | | | | |

United States Bankruptcy Court Western District of Kentucky

IN RE:

Case No.

Knopp, Steve F & Knopp, Linda G

Chapter 11

SUMMARY OF SCHEDULES

Debtor(s)

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities."

| | | | А | MOUNTS SCHEDULE | D |
|---|----------------------|---------------------|------------------|-----------------|-------------|
| NAME OF SCHEDULE | ATTACHED (YES/NO) | NUMBER OF SHEETS | ASSETS | LIABILITIES | OTHER |
| A - Real Property | Yes | 1 | \$ 235,000.00 | | |
| B - Personal Property | Yes | 3 | \$ 65,418.00 | | |
| C - Property Claimed as Exempt | Yes | 1 | | | |
| D - Creditors Holding Secured Claims | Yes | 2 | | \$ 404,185.39 | |
| E - Creditors Holding Unsecured Priority Claims | Yes | 2 | | \$ 1,900.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 5 | | \$ 331,227.43 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | Yes | 1 | | | \$ 6,206.96 |
| J - Current Expenditures of Individual Debtor(s) | Yes | 1 | | | \$ 5,797.31 |
| | TOTAL | 18 | \$ 300,418.00 | \$ 737,312.82 | |

United States Bankruptcy Court Western District of Kentucky

IN RE:

Case No.

Knopp, Steve F & Knopp, Linda G

Chapter <u>11_____</u>____

STATISTICAL SUMMARY OF CERTAIN LIABILITIES (28 U.S.C. § 159) [Individual Debtors Only]

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Debtor(s)

| Type of Liability | Amount |
|---|----------|
| Domestic Support Obligations (from Schedule E) | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | 1,900.00 |
| Claims for Death or Personal Injury While Debtor was Intoxicated (from Schedule E) | |
| Student Loan Obligations (from Schedule F) | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | |
| TOTAL | 1,900.00 |

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

| I declare under penalty of perjur | y that I have read the | e foregoing summary and schedules, consisting | of <u>19</u> sheets, and that (Total shown on summary page plus 1) |
|------------------------------------|------------------------|---|---|
| they are true and correct to the b | est of my knowledg | e, information, and belief. | |
| Date: June 27, 2006 | Signature: | /s/ Steve Knopp | |
| | | Steve Knopp | Debtor |
| Date: June 27, 2006 | Signature: | /s/ Linda G Knopp | |
| | - | Linda G Knopp | (Joint Debtor, if any) Joint case, both spouses must sign.] |

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer Social Security No. (Required by 11 U.S.C. § 110.) If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Signature of Bankruptcy Petition Preparer

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

| I, the | | (the president or other officer or an authorized agent of the corporation or a |
|----------------------------|--------------------------------|--|
| member or an authorized | agent of the partnership) of t | he |
| (corporation or partnersh | ip) named as debtor in this ca | ase, declare under penalty of perjury that I have read the foregoing summary and |
| schedules, consisting of _ | | that they are true and correct to the best of my knowledge, information, and belief. |
| Date: | Signature: | |
| | _ | (Print or type name of individual signing on behalf of debtor) |
| [A | n individual signing on behal | f of a partnership or corporation must indicate position or relationship to debtor.] |

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Address

Date

United States Bankruptcy Court Western District of Kentucky

| IN RE: | | Case No | | |
|---|------------------------------|----------------------|--|--|
| Knopp, Steve F & Knopp, Linda G | Debtor(s) | Chapter 11 | | |
| VERIFICATION OF CREDITOR MATRIX | | | | |
| The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge. | | | | |
| | | | | |
| Date: June 27, 2006 | Signature: /s/ Steve Knopp | | | |
| | Steve Knopp | Debtor | | |
| Date: June 27, 2006 | Signature: /s/ Linda G Knopp | | | |
| Date: Valle 27, 2000 | Linda G Knopp | Joint Debtor, if any | | |

Alliance One 1160 Centre Point Drive Mendota Heights, MN 55120

Anthem BC/BS 9901 Linn Station Road Louisville, KY 40223

CapitalOne P.O.Box 790216 St. Louis, MO 63179

Cardinal Distributors 12900 Fenwick Center Drive Louisville, KY 40223

Chase Bank Foley, Bryant & Holloway P.O.Box 260161 Baton Rouge, LA 78026

Chase Bank USA, NA P.O. Box 100043 Kennesaw, GA 30156-9243

CITIBusiness P.O.Box 6309 The Lakes, NV 88901

Cox's Smokers Outlet 410 Commercial Dr. Suite 101 Louisville, KY 40223 Dixcoff, LLC Attorney Berg 718 West Main Street, Suite 202 Louisville, KY 40202

Dr. Piracha Heart Specialist Of U Of L 201 Abraham Flexner Way, Suite 1101 Louisville, KY 40202

Fifth Third Bank Of Louisville 0859820474 P.O. Box 740789 Cincinnati, OH 45263-0778

Great American Insurance Companies Reisert Insurance Inc. 108 South Madison Avenue Middletown, KY 40243

Individualized Bank Card Services AAA Financial Services P.O.Box 15137 Wilmington, DE 19886

Internal Revenue Service 801 Broadway, MDP 146 Nashville, TN 37203

Jewish Hospital P.O.Box 950207 Louisville, KY 40295

Kaiser Wholesale Inc. P.O.Box 1115 New Albany, IN 47150 Kit Federal Credit Union 3415 Bardstown Rd. Suite 103A Louisville, KY 40218

Martin Heating & A/C, Inc. 1353 Plum Creek Road Taylorsville, KY 40071

Medical Center Anesthesiologist 100 E Liberty St Suite 303 Louisville, KY 40202

New Plan Excel Realty James R. Craig/ Frost, Brown, Todd 400 West Market Street, 32 Floor Louisville, KY 40202

Republic Bank & Trust P.O.Box 70749 Louisville, KY 40270

Sam's Club Alpharettecc P.O.Box 4596 Carol Stream, IL 60197

Sears Gold MasterCard P.O.Box 182156 Columbus, OH 43218

Seneca Insurance Water Street New York, NY 10038

Silverberg, Goldman & Bikoff, LLP 1101 30th Street, NW Washington, DC 20007 Universty Cardiology Surgical 201 Abraham Flexner Rd Suite 1200 Louisville, KY 40202

User Friendly Phone Book P.O.Box 131929 The Woodlands, TX 77393

Wells Fargo Bank, NA Electronic Registration Systems 3476 Stateview Blvd. Fort Mill, SC 29715

United States Bankruptcy Court Western District of Kentucky

| IN | RE: | Case No. |
|----|---|--|
| Kn | opp, Steve F & Knopp, Linda G | Chapter <u>11</u> |
| | Debtor(s) | |
| | DISCLOSURE OF COMPENSATION OF ATTORNI | EY FOR DEBTOR |
| 1. | Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or of or in connection with the bankruptcy case is as follows: | |
| | For legal services, I have agreed to accept | |
| | Prior to the filing of this statement I have received | \$ |
| | Balance Due | |
| 2. | The source of the compensation paid to me was: \mathbf{M} Debtor \Box Other (specify): | |
| 3. | The source of compensation to be paid to me is: $\mathbf{\overline{M}}$ Debtor \Box Other (specify): | |
| 4. | I have not agreed to share the above-disclosed compensation with any other person unless they are me | mbers and associates of my law firm. |
| | I have agreed to share the above-disclosed compensation with a person or persons who are not member together with a list of the names of the people sharing in the compensation, is attached. | ers or associates of my law firm. A copy of the agreement, |
| 5. | In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy of | case, including: |
| | a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned h d. Representation of the debtor in adversary proceedings and other contested bankruptey matters; | |
| | e. [Other provisions as needed] | |
| | | |
| 6. | By agreement with the debtor(s), the above disclosed fee does not include the following services: This fee does not include representation for Adversary Proceedings or Contest Client agrees to pay \$150.00 per hour. | ted Matters. For any matters of this type, |

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

June 27, 2006 Date /s/ Matthew J. Golden

Signature of Attorney

Matthew J. Golden NABER JOYNER & JAFFE Name of Law Firm