B1 (Official)	Form 1)(1/0	08)											
	United States Bankruptcy Co Western District of Kentucky									Volur	ntary]	Petition	
	Name of Debtor (if individual, enter Last, First, Middle): Heartland Resources, Inc.					Name	of Joint De	ebtor (Spouse	e) (Last, First	, Middle):			
All Other Na (include mar				8 years					used by the maiden, and		in the last 8 ye.	ars	
Last four dig (if more than 6	one, state all)		vidual-Taxp	ayer I.D. (ITIN) No./0	Complete E		our digits o		r Individual-'	Гахрауег I.D. (ITIN) No.	/Complete EIN
Street Addre 942 Sea Bowling		`	Street, City,	and State)	:			Address of	Joint Debtor	r (No. and St	reet, City, and S	State):	
						ZIP Code							ZIP Code
County of R	esidence or	of the Prin	cinal Place o	of Business		42103	Count	v of Reside	ence or of the	Principal Pl	ace of Business		
Warren	esidelice of	01 1110 1 1111	o.pui i iuoo o	T D domes.	•			,					
Mailing Add	dress of Deb	otor (if diffe	rent from str	eet addres	ss):		Mailir	ng Address	of Joint Debt	tor (if differe	nt from street a	ddress):	
		`			,								
					_	ZIP Code							ZIP Code
T	D.:		D.l	. 0.	42 Searc	v Way							
Location of (if different)						reen, KY	42103						
		f Debtor				of Business					otcy Code Und		1
		rganization)				one box)				Petition is Fi	iled (Check one	e box)	
	(Cneck	one box)		1 —	lth Care Bu de Asset Re	siness eal Estate as	defined	☐ Chapt		ПС	hanter 15 Petiti	on for Re	cognition
☐ Individua	•			in 1	1 U.S.C. §		dermed	fined ☐ Chapter 9 ☐ Chapter 15 Petition for R ☐ Chapter 11 ☐ Chapter 15 Petition for R					
	bit D on pa		•	☐ Railroad ☐ Stockbroker				☐ Chapter 12 ☐ Chapter 15 Petition for Recognition			cognition		
Corporat		es LLC and	LLP)		nmodity Bro	oker		☐ Chapt	er 13	of	a Foreign Non	nmain Pro	ceeding
Partnersh	1				aring Bank								
Other (If check this	box and stat			Othe	Tax-Exempt Entity						e of Debts k one box)		
					(Check box, if applicable)			☐ Debts are primarily consumer debts, ☐ Debts are primarily			re primarily		
				Debtor is a tax-exempt organiz under Title 26 of the United St			anization		d in 11 U.S.C.		for	busines	ss debts.
						nal Revenue		1	onal, family, or				
		Filing F	ee (Check or	ne box)			Check	one box:		Chapter 11	Debtors		
Full Filir	ng Fee attac	hed									defined in 11	-	, ,
☐ Filing Fe							Check		not a small b	usiness debt	or as defined in	111 U.S.C	C. § 101(51D).
			e court's cons stallments. I				or \square	Debtor's a			iquidated debts	(excludin	ng debts owed
☐ Filing Fe	ee waiver re	auested (an	policable to c	hapter 7 ii	ndividuals o	only). Must	Check	to insiders) are less that	n \$2,190,000.		
			e court's cons						being filed w	ith this petiti	on.		
					Acceptant classes of	ces of the pla creditors, in	n were solici accordance v	ted prepetition with 11 U.S.C.	from one § 1126(b)	or more			
Statistical/A	Administrat	ive Inform	ation *	** Mark	H. Flene	r ***	l l			THIS	SPACE IS FOR	COURT U	SE ONLY
			l be available	e for distri	bution to u	nsecured cre							
☐ Debtor e there wil	stimates tha ll be no fund	ıt, after any İs available	exempt prop for distribut	perty is ex- tion to uns	cluded and ecured cred	administrat litors.	ive expense	es paid,					
Estimated N	umber of C	reditors											
1-	50-	□ 100-	□ 200-	1,000-	5,001-	□ 10,001-	□ 25,001-	□ 50,001-	□ OVER				
49	99	199	999	5,000	10,000	25,000	50,000	100,000	100,000	_			
Estimated A	ssets												
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10	\$10,000,001 to \$50	\$50,000,001 to \$100		\$500,000,001 to \$1 billion	More than				
			million	million	million	million	million			4			
Estimated Li	iabilities												
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million		\$500,000,001 to \$1 billion	More than				

B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition Heartland Resources, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(1/08)

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}

Signature of Debtor

 \mathbf{X}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Mark H. Flener

Signature of Attorney for Debtor(s)

Mark H. Flener

Printed Name of Attorney for Debtor(s)

Mark H. Flener

Firm Name

400 East Main Street, Suite 304 P.O. Box 8 Bowling Green, KY 42102-0008

Address

Email: mflener@bellsouth.net

270-783-8400 Fax: 270-783-8873

Telephone Number

May 20, 2009

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Richard Stewart

Signature of Authorized Individual

Richard Stewart

Printed Name of Authorized Individual

President

Title of Authorized Individual

May 20, 2009

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

Heartland Resources, Inc.

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

٠,	

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

٦	K	7	-	

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

United States Bankruptcy CourtWestern District of Kentucky

In re	Heartland Resources, Inc.	Case No.		
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
American Express P.O. Box 650448 Dallas, TX 75265-0448	American Express P.O. Box 650448 Dallas, TX 75265-0448			32,529.10
Better Quality Business Systems 209 Quality Avenue Suite 1 New Albany, IN 47150	Better Quality Business Systems 209 Quality Avenue Suite 1 New Albany, IN 47150			1,157.52
Capital One, FSB P.O. Box 650010 Dallas, TX 75265-0010	Capital One, FSB P.O. Box 650010 Dallas, TX 75265-0010			5,213.16
Cardinal Office Systems 576 East Main Street Frankfort, KY 40602-5160	Cardinal Office Systems 576 East Main Street Frankfort, KY 40602-5160			3,315.00
Charles E. Perry Muhlenberg Co. Sheriff P.O. Box 227 Greenville, KY 42345	Charles E. Perry Muhlenberg Co. Sheriff P.O. Box 227 Greenville, KY 42345			3,997.65
Cit Technology Financial Service 21146 Network Place Chicago, IL 60673-1211	Cit Technology Financial Service 21146 Network Place Chicago, IL 60673-1211			2,492.32
Durham & Zornes 130 Public Square Columbia, KY 42728-0100	Durham & Zornes 130 Public Square Columbia, KY 42728-0100			53,659.80
Ford Credit P.O. Box 105697 Atlanta, GA 30348	Ford Credit P.O. Box 105697 Atlanta, GA 30348			2,993.10
GMAC Payment Processing Center P.O. Box 9001948 Louisville, KY 40290-1948	GMAC Payment Processing Center P.O. Box 9001948 Louisville, KY 40290-1948			1,626.88
Hearland Payroll 942 Searcy Way Bowling Green, KY 42103	Hearland Payroll 942 Searcy Way Bowling Green, KY 42103			12,100.00

B4 (Offic	cial Form 4) (12/07) - Cont.	
In re	Heartland Resources.	Ind

Case No.	

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Heartland Operating	Heartland Operating Company, Inc.			49,000.00
Company, Inc.	942 Searcy Way			
942 Searcy Way	Bowling Green, KY 42103			
Bowling Green, KY 42103				
Kentucky State Treasurer	Kentucky State Treasurer			38,349.62
P.O. Box 821	P.O. Box 821			
Frankfort, KY 40620-0010	Frankfort, KY 40620-0010			
Kentucky Unemployment	Kentucky Unemployment Insurance			5,145.08
Insurance	P.O. Box 2003			
P.O. Box 2003	Frankfort, KY 40602-2003			
Frankfort, KY 40602-2003				000.00
Seneca Insurance Company,	Seneca Insurance Company, Inc			909.28
Inc	160 Water Street			
160 Water Street	New York, NY 10038-4922			
New York, NY 10038-4922	Ctowart 9 Hormon Brownstine LTD			22 000 00
Stewart & Haynes Properties, LTD	Stewart & Haynes Properties, LTD 942 Searcy Way			32,000.00
942 Searcy Way	Bowling Green, KY 42103			
Bowling Green, KY 42103	Bowling Green, KT 42103			
Union Tobacco & Storage Co.	Union Tobacco & Storage Co.			35,000.00
P.O. Box 51085	P.O. Box 51085			33,000.00
Bowling Green, KY 42102	Bowling Green, KY 42102			
United States Treasury ACS	United States Treasury ACS Support			25,831.00
Support	Stop 5050			20,001.00
Stop 5050	P.O. Box 219236			
P.O. Box 219236	Kansas City, MO 64121-9236			
Kansas City, MO 64121-9236				
Warren County Schools	Warren County Schools Finance			5,524.47
Finance Officer Oc	Officer Oc			'
P.O. Box 890947	P.O. Box 890947			
Charlotte, NC 28289-0947	Charlotte, NC 28289-0947			
Warren County Sheriff	Warren County Sheriff			8,751.16
429 East Tenth Street	429 East Tenth Street			
P.O. Box 807	P.O. Box 807			
Bowling Green, KY 42101	Bowling Green, KY 42101			
Wolfepak, Inc.	Wolfepak, Inc.			1,745.96
2901 S First Street	2901 S First Street			
Abilene, TX 79605-1813	Abilene, TX 79605-1813			

In re Heartland Resources, Inc. Case No.	
in it in the internal in the sources, inc.	

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	May 20, 2009	Signature	/s/ Richard Stewart
			Richard Stewart
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Acuity 2800 South Taylor Drive P.O. Box 718 Bowling Green, KY 42101-3870

Alice Yeary

Ambrose Bedel

American Express P.O. Box 650448 Dallas, TX 75265-0448

Austin Huang

Better Quality Business Systems 209 Quality Avenue Suite 1 New Albany, IN 47150

Bowling Green Municipal Utilities 801 Center Street P.O. Box 10300 Bowling Green, KY 42101

Burley Belt Lawn Service, Inc.

Capital One Bank

Capital One, FSB P.O. Box 650010 Dallas, TX 75265-0010

Cardinal Office Systems 576 East Main Street Frankfort, KY 40602-5160

Catherine Bedel

Charles E. Perry Muhlenberg Co. Sheriff P.O. Box 227 Greenville, KY 42345

Cit Technology Financial Service 21146 Network Place Chicago, IL 60673-1211

Clayton

Co-Mar Aviation 1065 Ashley Street, Suite 100 Bowling Green, KY 42103

Consolidation Paper Group 325 Emmett Avenue Bowling Green, KY 42102

Crystal Springs P.O. Box 660579 Dallas, TX 75266-0579

Dish Network P.O. Box 105169 Atlanta, GA 30349-5169

Donna Hodnett

Durham & Zornes 130 Public Square Columbia, KY 42728-0100

Finesigns & Graphics 640 Morgantown Road Bowling Green, KY 42101

Ford Credit P.O. Box 105697 Atlanta, GA 30348

GMAC Payment Processing Center P.O. Box 9001948 Louisville, KY 40290-1948

Gneil
P.O. Box 451179
Fort Lauderdale, FL 33345-1179

Hearland Payroll 942 Searcy Way Bowling Green, KY 42103

Heartland Aviation, LLC 942 Searcy Way Bowling Green, KY 42103

Heartland Holding Company, Inc. 942 Searcy Way Bowling Green, KY 42103

Heartland Investment Properties, LLC 942 Searcy Way Bowling Green, KY 42103

Heartland Operating Company, Inc. 942 Searcy Way Bowling Green, KY 42103

Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114

Kentucky State Treasurer P.O. Box 821 Frankfort, KY 40620-0010

Kentucky Unemployment Insurance P.O. Box 2003 Frankfort, KY 40602-2003

King Equipment Company

Office Max P.O. Box 101705 Atlanta, GA 30392-1705

Park City Daily News P.O.Box 90012 Bowling Green, KY 42101

Petrographix 116 Old Morgantown Road Bowling Green, KY 42101

Qualified Plan Consultants, LLC 4348 114th Street Urbandale, IA 50322

Rioletta George

Scott Waste Services, LLC P.O Box 447 Bowling Green, KY 42102-0447

Seneca Insurance Company, Inc 160 Water Street New York, NY 10038-4922

Steve Canada D/B/A Canada Auto Parts

Steve Yeary

Steven George

Stewart & Haynes Properties, LTD 942 Searcy Way Bowling Green, KY 42103

SW Wilkey DC 2145 Nashville Road Bowling Green, KY 42101-3870

The Lang Company 540 S. 13th Street Louisville, KY 40203

Trugreen/Chemlawn P.O. Box 51634 Bowling Green, KY 42101

Union Tobacco & Storage Co. P.O. Box 51085 Bowling Green, KY 42102

United States Treasury ACS Support Stop 5050 P.O. Box 219236 Kansas City, MO 64121-9236

Warren County Schools Finance Officer Oc P.O. Box 890947 Charlotte, NC 28289-0947

Warren County Sheriff 429 East Tenth Street P.O. Box 807 Bowling Green, KY 42101

Watchlight Corporation 111 South Marshall Avenue El Cajon, CA 92020

Wolfepak, Inc. 2901 S First Street Abilene, TX 79605-1813