Nature of Business Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) [Grom of Organization) (Check one box) [Individual (includes Joint Debtors) Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) [See Exhibit D on page 2 of this form. Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) [Corporation (includes LLC and LLP) Stockbroker [Check one box) Chapter 12 [Chapter 13 Chapter 15 Petition for Recognition [Check one of the above entities, check this box and state type of entity below.) Other [Filing Fee (Check one box) Debtor is a tax-exempt organization under Tis 162 of the touried by an individual primarily for a personal, family, or household purpose." Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). [Full Filing Fee to be paid in installments (applicable to chapter 17 individuals only). Must attach signed application for the court's consideration. Certifying that the deborr is unable to pay fee except in installments. Rule 1006(b). See Official Form 3B. Check cane box: Chapter 11 Debtors [Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Check cane box: Chapter 11 [Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	B1 (Official Form 1)(1/08)	31 (Official Form 1)(1/08)						
Resource Energy Technologies, LLC All Other Names used by the Delate a bar is years (metade names): All Other Names used by the Delate a bar is years (metade names): All Other Names used by the Delate Delate in the last 8 years (metade names): I and frage digits of Soc. Net: or Individual Taxpayer IDJ. (TTN) No.Complete INI (Jack market, and trade names): I and frage digits of Soc. Sec. or Individual Taxpayer IDJ. (TTN) No.Complete INI (Jack market, and trade names): J Odd free Soc. Net: or Individual Taxpayer IDJ. (TTN) No.Complete INI (Jack market, and trade names): Item frage digits of Soc. Sec. or Individual Taxpayer IDJ. (TTN) No.Complete INI (Jack market, and trade names): J Odd free Soc. Net: or Individual Taxpayer IDJ. (TTN) No.Complete INI (Jack market, and trade names): Steed Address of Joint Delate (No. and Steer, City, and State): J BW Odd Hit Road Bardstown, KY ZIP Code Coauty of Readence or of the Pincipal Place of Business: Naming Address of Delate (I different from street address): ZIP Code Coauty of Readence or of Business Delate (I different from street address adver): Comport of Cognition (Comporting Delate ID different from street address adver): Nature of Business (Delate ID different from street address): Coauty of Readence of Baskrapper Code Under Which the Petition is Filed (Check one loc) Charger 7 Coauty of Readence of Delate (I different from street address): Charger 7 Charger 7 Charger 7 Charger 7 Charger 7 <td< td=""><td colspan="6"></td><td>oluntary Petition</td></td<>							oluntary Petition	
(include married, maidles, and trade names): (include married, maidles, and t				Name	of Joint De	ebtor (Spouse) (Last, First, Middle):	
(f) more than back, state all) (f) more than back, state all) (f) more than back, state all) (f) more than back, state all) (f) BW Code/links of Debtor (No. and Street, City, and State): (f) more than back, state all) (f) BW Code/links of Debtor (No. and Street, City, and State): (f) more than back, state all) (f) BW Code/links of Debtor (If different from street address): (f) more than back, state all) (f) BW Code/link (If different from street address): (f) more than back (f) more street address): (f) BW Code/link (f) different from street address): (f) BW Code/link (f) different from street address): (f) BW Code/link (f) different from street address): (f) BW Code/link (f) different from street address): (f) BW Code/link (f) different from street address (f) by BW Code/link (f) different from street address (f) f(f) different fr	All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names):	years		All Ot (incluo	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
108 Woodshill Read Bardstown, KY ZIP Code ZIP Code County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: National Principal Access of Business (Markowski) Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address):	(if more than one, state all)	yer I.D. (ITIN) No./C	Complete EII	N Last fo	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)			
County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Nailing Address of Dehtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP Code ZIP Code Location of Principal Assets of Business Debtor (if ear of Quantation) (Check one bro.) Nature of Business (Check one bro.) Individual (includes LIC and LIP) Putmenship Nature of Business (Check one bro.) Chapter of Business (Check one bro.) Corportion (includes LIC and LIP) Putmenship Debts of the Abort Area Business (Check one bro.) Chapter of Business (Check one bro.) Chapter 12 (Check one bro.) Other (If debuts is not one of the above entities, check this box and size type of entity below.) Nature of Business (Check one bro.) Chapter 12 (Check one bro.) Chapter 15 (Check one bro.) Other (If debuts is not one of the above entities, check this box and size type of entity below.) Other Chapter 12 (Check one bro.) Chapter 12 (Check one bro.) FHIB Fee (Check one box) The Army Britich O (Check one box) Debus are primarily on a small business debut as defined in 11 U.S.C. § 101(S1D). Debuts is antat Areadon and principal Above as defined in 11 U.S.C. § 101(S1D). Debuts is antat Areadon and principal Above as defined in 11 U.S.C. § 101(S1D). Debuts are primarily for a small business debut as defined in 11 U.S.C. § 101(S1D). Debuts are antalbusiness debut as defined	108 Woodhill Road	nd State):	ZIP Code	Street	Address of	Joint Debtor	(No. and Street, City,	
Nelson Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZP Code ZP Code Laccation of Principal Assets of Business Debtor (if different from street address above): Chapter of Bankruptcy Code Under Which the Fettions Filed (Check one box) In dividual (includes Joint Debtory) See Exhibit D on page 2 of this form. Health Care Business Single Asset Real Extent as defined Debtor in true address above): Chapter of Bankruptcy Code Under Which the Fettions Filed (Check one box) Carponation (Includes LLC and LLP) Health Care Business See Exhibit D on page 2 of this form. Chapter 13 Petition for Recognition of a Foreign Main Tococoding Other (If debuts in and one of the above entities check this box and stat: type of entity below.) Chapter 13 Petition for Recognition of a Foreign Main Tococoding Chapter 13 Filing Fee attached Other (If debuts in anti-mests (applicable) is unable to pay fee externed in installments (applicable) count certifying the tochard stress Code (the Internal Revenue Code). Chapter 11 Debtors Debtor is a samell business debtor as defined in 11 U.S.C. § 101(51D). Philing Fee to he paid in installments (applicable) to individuals only). Mast attach signed application for the court's consideration. See Official Form. 38. Chapter 11 Debtors Debtor is a samell business debtor as defined in 11 U.S.C. § 101(51D). Philing Fee to he paid in installiments (applicable to chapter 7 individuals only). Mast attach si		4						
ZP Code ZP Code Location of Principal Assets of Business Debots (if different from street address above): Nature of Rusiness (Lock one box) Chapter of Bankruptcy Code Under Which (the Potition is Filed (Check one box) Individual (includes Joint Debors) See Exhibit Do nop age 2 of this form. Individual (includes Joint Debors) See Exhibit Do nop age 2 of this form. Chapter 15 Potition for Recognition of a Foreign Main Proceeding Corporation (includes LLC and LLP) Partnership Inclusive formation (Check one box) Chapter 13 Chapter 15 Potition for Recognition of a Foreign Main Proceeding Other Commodity Broker (Check one box) Chapter 10 Chapter 10 Other for Recognition of a Foreign Nonmain Proceeding Partnership Other Chapter 11 Check one box Debts are primarily commune the formation of the Recognition of a Foreign Nonmain Proceeding Partnership Other Check one box Debts are primarily commune the formation of the court's consideration for the cour		Business:		Count	y of Reside	ence or of the	Principal Place of Bu	siness:
Laction of Principal Assets of Business Debtor (if different from street address above): Type of Debtor (if off from of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit on page 2 of this form. Nature of Business (Destroy in 11 USC 5 101 (5118) Chapter of Bankruptey Code Under Which the Petition is Filed (Check one box) Corporation (includes LLC and LLP) Health Care Business (Demodity Broker Chemistry Bank Chapter 1 Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Other (If dataor is not one of the above emities, etherk has bas and state type of emity beinow; Chemistry and the United State (Check one box) Chapter 12 (Check one box) Chapter 12 (Check one box) Debts are primarily on the Title 2 of the United State areomal, family, or business debtor as defined in 11 US.C § 100 (51D). Full Filing Fee tatched Filing Fee (Check one box) Check one box: Chapter 1 and business debtor as defined in 11 US.C § 100 (51D). Pull Filing Fee tatched Filing Fee (Check one curv's consideration certifying that the debtor is unable to pay fee except in installments, Rule 1006(b), See Official Form 38. Check one box: Chapter 11 US.C § 100 (51D). Tell Filing Fee wave request (angletable to individual) only). Must attach signed application for the court's consideration. exercifying that the debtor is unable to pay fee except in installments, Rule 1006(b). See Official Form 38. Check one box: Chapter 1 Bustones adebtor as defined in 11 US.C § 110 (51D	Mailing Address of Debtor (if different from stre	et address):		Mailin	g Address	of Joint Debt	or (if different from st	reet address):
if different from street address above): Type of Debtor (Creck one hox) (Creck one hox) (Creck one hox) (Creck one hox) (Creck one hox) (Creck one hox) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Coherent in the above entities check this box and state type of entity below. Image: Association of a Foreign Main Proceeding Stockhorster Commodely Broker Commodely			ZIP Code					ZIP Code
(Form of Organization) (Check one box) (Check one box) (Check one box) (Individual (includes 5 luc and LLP) Health Care Business Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) Corporation (includes LLC and LLP) Railroad Chapter 17 Chapter 15 Partnership Other (Tedebor is not one of the above entities, check this box and state type of entity below.) Chapter 12 Chapter 15 Chapter 15 Other (Tedebor is not one of the above entities, check this box and state type of entity below.) Other Chapter 12 Chapter 15 Debts are primarily business debtor as defined in 11 U.S.C. § 101 (61B). Full Filing Fee (Check one box) Tax-Exempt Entity (Check one box): Debts are primarily consumer debs, code (the Internal Revenue Code). Debtor is a small business debtor as defined in 11 U.S.C. § 101 (51D). Filing Fee (Check one box) Filing Fee (Check one box) Check one box: Chapter 11 Debtors I miting reasonal, family, or bousehold purpose." Debtor is a small business debtor as defined in 11 U.S.C. § 101 (51D). Debtor is unable to pay fee except in installments (applicable) to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Chapter 12 Chapter 12 Debtors Pothor setimates that, after a synche to property is excluded and adminintrative expenses paid, there will be no funds availabl	Location of Principal Assets of Business Debtor (if different from street address above):							
(Check one box) Halth Care Basiness (Check one box) Halth Care Basiness See Exhibit D on page 2 of his form. Ghapter 15 Petition for Recognition Order (If debor is not one of the above entities, check his box and state type of entity below.) Chapter II Bark Other Chapter II Bark Other Chapter II Bark Other Chapter II Bark Other Chapter II Bark Other Chapter II Bark Other Chapter II Bark Other Chapter II Bark Other Chapter II Bark Other Chapter II Bark Other Chapter II Bark Debts are primarily consumer debts, (Check none box) Debtor is not a small business debtor as defined in II US.C. § 101(51D). Pfull Filing Fee (Check one box) Debtor is not a small business debtor as defined in II US.C. § 101(51D). Their Filing Fee (Check one box) Debtor is not a small business debtor as defined in II US.C. § 101(51D). Pfull Filing Fee attached Debtor is not a small business debtor as defined in II US.C. § 101(51D). Pfull Filing Fee wire requested (application for the court's consideration. See Official Form 3A. Debtor is not a small business actore rediors.	Type of Debtor	Nature o	f Business		Chapter of Bankruptcy Code Under Which			
Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LP) Partnership Other (if debtor is not one of the above entities. Collect this box and state type of entity below.) Debtor is in a tax-exempt Entity (Check ton; tapplicable) Debtor is a tax-exempt Entity (Check ton; tapplicable) Debtor is a tax-exempt Calculation of the court's consideration certifying that the debtor; is unable to pay fee except in installments (applicable) to individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Full Filing Fee to be paid in installments (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Filing Fee valver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Filing Fee valver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Bobtor estimates that, france available for distribution to unsecured creditors. Debtor estimates that, france available for distribution to unsecured creditors. Estimated Number of Creditors entities Bobtor estimates that, france available for distribution to unsecured creditors. Estimated Number of Creditors Bobtor (astrepate hone ontimes)						the I	Petition is Filed (Chec	ck one box)
Individual (includes Joint Debtors) in Îu U.S.C. § 101 (S1B) in Îu U.S.C. § 101 (S1B) See Exhibit D on page 2 of this form. Comporation (includes LLC and LLP) in Îu U.S.C. § 101 (S1B) in Chapter 11 of a Foreign Main Proceeding Other (ff debtor is not no of the above entities check this box and state type of entity below.) in Îu U.S.C. § 101 (S1B) in Chapter 13 of a Foreign Main Proceeding Other (ff debtor is not no of the above entities check this box and state type of entity below.) in Îu U.S.C. § 101 (S1B) in Chapter 13 of a Foreign Main Proceeding Other (ff debtor is not no of the above entities check this box and state type of entity below.) in Tax-Exempt Entity (Check box, if applicable) obter in Chapter 13 Debts are primarily consumer debts, (Check one box) Full Filing Fee (Check one box) Filing Fee (Check one box) Chapter 11 Debtors Debtor is not a small business debtor as defined in 11 U.S.C. § 101(S1D). P Full Filing Fee values (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is not a small business debtor as defined in 11 U.S.C. § 101(S1D). Debtor is a small business debtor as defined in 11 U.S.C. § 101(S1D). P Full Filing Fee values equations for the court's consideration certifying that the debtor is not a small business debtor as defined in 11 U.S.C. § 101(S1D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(S1D).	(Cneck one box)			defined			Chanter 15	Detition for Dessention
Size Exhibit D on page 2.4 mits John. Corporation (includes LLC and LLP) Nature of Debts Chapter 13 Petition for Recognition of a Foreign Nonmain Proceeding Corporation (includes LLC and LLP) Stockborker Commodity Broker Chapter 12 Chapter 13 Petition for Recognition of a Foreign Nonmain Proceeding Other (If debtor is not one of the above entities, check this box and state type of entity below.) Debts are primarily consumer debs. Debts are primarily consumer debs. Debts are primarily consumer debs. Other Check box, if applicable) Debts are primarily consumer debs. Full Filing Fee (Check one box) Filing Fee (Check one box) Chapter 11 Debtors Debts are primarily consumer debs. Debts are primarily consumer debs. Debts are primarily consumer debs. Full Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration. See Official Form 33. Check all applicable boxes: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to inskers or affiliates) are less than \$2,190,000. Filing Fee valver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 34. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to inskersor affiliates) are less than \$2,190,000.		in 11 U.S.C. § 1		dermed	-		1	e
■ Corporation (includes LLC and LLP) ■ Stockforder □ Commodity Broker □ Chapter 13 of a Foreign Nonmain Proceeding □ Other (If debtor is not one of the above entities, □ Other (If debtor is not one of the above entities, □ Other (If debtor is not one of the above entities, □ Other (If debtor is not one of the above entities, □ Other (If debtor is not one of the above entities, □ Other (If debtor is not one of the above entities, □ Other (If debtor is not one of the above entities, □ Other (If debtor is not one of the above entities, □ Other (If debtor is not one of the above entities, □ Other (If debtor is not one of the above entities, □ Other (If debtor is not one of the above entities, □ Other (If debtor is not a small business debtor as defined in II U.S.C. \$ 101(SID). □ Other (If above entities, is a small business debtor as defined in II U.S.C. \$ 101(SID). □ Debtor is not a small business debtor as defined in II U.S.C. \$ 101(SID). □ Debtor (If above extered) □ Debtor (If abov		_						
□ Partnership □ Clearing Bank □ Clearing Bank □ Other Nature of Debts □ Other (Idebtris in otion on of the above entities) □ Clearing Bank □ Debts are primarily consumer debts, clearing Bank □			ker					
check this box and state type of entity below.) Image: Tax-Exempt Entity (Check box, if applicable) Check box, if applicable) Check check, one box) Image: Check box, if applicable) Image: Check box, if applicable Image: Check box, if applicable Image: Check box, if applicable Image: Check box, if applicable Image: Check box, if applicable Image: Check box, if applicable <td>Partnership</td> <td></td> <td>Kei</td> <td></td> <td colspan="3"></td>	Partnership		Kei					
Tax-Exempt Entity Tax-Exempt Entity Check box: fraphicable Check box: fraphicable Debtor is a tax-exempt organization Debtor is tax-exempt organization Information Debtor is tax-exempt organization defined in 11 U.S.C. § 101(8) as business debtors Information Debtor is a tax-exempt organization incurred by an individual primarily for a personal, family, or household purpose." Debts are primarily onsumer debs, incurred by an individual primarily for a personal, family, or household purpose." Debts are primarily Information Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check one box: Chapter 11 Debtors Infigure Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed applicable to chapter 7 individuals only). Must attach signed applicable to chapter 7 individuals only). Must attach signed applicable to chapter 7 individuals only. Must attach signed applicable to chapter 7 individuals only. Must attach signed applicable to chapter 7 individuals only. Must attach signed applicable to distribution to unsecured creditors. A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 101(S1D). Debtor estimates that, after any exempt penyty is excluded and administrative expenses paid, there will be no funds available		Other						8
□ Debtor is a tax-exempt organization under Title 26 of the United States inder Title 26 of the United States index on the United States in United States index on the United States index on the United States in United States index on the United States index on the United States in Unit	encek inis box and state type of entity below.)					,		
 Full Filing Fee attached Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the courd's consideration certifying that the debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: A plan is being filed with this petition. A plan is being filed with this petition. A cceptances of the plan were solicited prepetition from one or more classes of credit		Debtor is a tax-e under Title 26 o	exempt orga f the United	nization States	ation defined in 11 U.S.C. § 101(8) as business debts. ates "incurred by an individual primarily for			
□ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. □ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). □ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. □ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: □ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: □ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: □ Debtor is aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check if: □ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: □ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: □ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Statistical/Administrative Information □ □ □ □ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. □ □	Filing Fee (Check one	e box)		Check	one box:		Chapter 11 Debtors	
□ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration critifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check if: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. □ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Check if: □ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Statistical/Administrative Information See Official Form 3B. Check if: □ A plan is being filed with this petition. ■ Debtor estimates that funds will be available for distribution to unsecured creditors. □ A plan is being filed with this petition. A cceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY ■ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. □ HIIS SPACE IS FOR COURT USE ONLY ■ 1- 50.000 100.000 50.0000 100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000 <	Full Filing Fee attached							
□ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. □ A plan is being filed with this petition. A cceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information ■ A cceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). THIS SPACE IS FOR COURT USE ONLY ■ ■ ■ ■ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. ■ ■ Estimated Number of Creditors ■ ■ ■ ■ ■ 1- 50- 100- 200- 1,000- 5,001- 10,001- 25,000- 50,000- 100,000 OVER 30 to \$50,000 to \$100,000 to \$50,000- \$100,000- \$50,000- \$50,000- \$50,000- \$50,000- \$50,000- \$50,000- \$50,000- \$50,000- \$50,000- \$50,000- \$50,000- \$50,000- \$50,000- \$50,000-	attach signed application for the court's consi	deration certifying th	at the debto	Check	if: Debtor's a	aggregate nor	ncontingent liquidated	debts (excluding debts owed
attach signed application for the court's consideration. See Official Form 3B.	□ Filing Fee waiver requested (applicable to ch	apter 7 individuals of	nly). Must	Check		,	are less than \$2,190,0	
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	attach signed application for the court's consideration. See Official Form 3B.				Acceptant	ces of the plan	n were solicited prepe	
$ \begin{bmatrix} 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0$	Statistical/Administrative Information						THIS SPACE IS	S FOR COURT USE ONLY
there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors Image: Colspan="6">Image: Colspan="6" Image: Colspan="16" Image: Colspan="6" Image: Colspan="16" Image: Cols								
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	there will be no funds available for distribution to unsecured creditors.				es paid,			
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$		7 7	п	п	п	п		
Image: style styl	1- 50- 100- 200- 1 49 99 199 999 5	,000- 5,001-	10,001-	25,001-	50,001-	OVER		
S0 to \$50,001 to \$100,001 to \$500,001 \$10,000,001 \$10,000,001 \$500,000,001 <td>\$0 to \$50,001 to \$100,001 to \$500,001 \$ \$50,000 \$100,000 \$500,000 to \$1 to</td> <td>\$1,000,001 \$10,000,001 o \$10 to \$50</td> <td>\$50,000,001 to \$100</td> <td>\$100,000,001 to \$500</td> <td>\$500,000,001</td> <td>More than</td> <td></td> <td></td>	\$0 to \$50,001 to \$100,001 to \$500,001 \$ \$50,000 \$100,000 \$500,000 to \$1 to	\$1,000,001 \$10,000,001 o \$10 to \$50	\$50,000,001 to \$100	\$100,000,001 to \$500	\$500,000,001	More than		
\$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion			п		п	п		
	\$0 to \$50,001 to \$100,001 to \$500,001 \$ \$50,000 \$100,000 \$500,000 to \$1 to	\$1,000,001 \$10,000,001 o \$10 to \$50	\$50,000,001 to \$100	\$100,000,001 to \$500	\$500,000,001	More than		

B1 (Official For	rm 1)(1/08)		Page 2	
Voluntar	y Petition	Name of Debtor(s): Resource Energy	Technologies, LLC	
(This page mu	ist be completed and filed in every case)	Resource Energy		
	All Prior Bankruptcy Cases Filed Within Last	t 8 Years (If more than tw	o, attach additional sheet)	
Location Where Filed:	- None -	Case Number: Date Filed:		
Location Where Filed:		Case Number:	Date Filed:	
Pe	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than one, attach additional sheet)	
Name of Debt - None -	or:	Case Number:	Date Filed:	
District:		Relationship:	Judge:	
	Exhibit A	(To be completed if debtor i	Exhibit B s an individual whose debts are primarily consumer debts.)	
forms 10K a pursuant to S and is reques	pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition.	I, the attorney for the peti have informed the petition 12, or 13 of title 11, Unite	tioner named in the foregoing petition, declare that I ner that [he or she] may proceed under chapter 7, 11, ed States Code, and have explained the relief available I further certify that I delivered to the debtor the notice 42(b).	
		l nibit C		
	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.		d identifiable harm to public health or safety?	
		nibit D		
-	leted by every individual debtor. If a joint petition is filed, ear D completed and signed by the debtor is attached and made a		and attach a separate Exhibit D.)	
If this is a joi		a part of this petition.		
-	D also completed and signed by the joint debtor is attached a	and made a part of this pet	ition.	
	Information Regardin	og the Debtor - Venue		
	(Check any ap	-		
	Debtor has been domiciled or has had a residence, principal days immediately preceding the date of this petition or for	al place of business, or pri	ncipal assets in this District for 180 days than in any other District.	
	There is a bankruptcy case concerning debtor's affiliate, ge			
	Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	s in the United States but is	s a defendant in an action or	
	Certification by a Debtor Who Reside (Check all app		tial Property	
	Landlord has a judgment against the debtor for possession		box checked, complete the following.)	
	(Name of landlord that obtained judgment)			
	(Address of landlord)			
	Debtor claims that under applicable nonbankruptcy law, th the entire monetary default that gave rise to the judgment f			
	Debtor has included in this petition the deposit with the co after the filing of the petition.	ourt of any rent that would	become due during the 30-day period	

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition	Name of Debtor(s):
-	Resource Energy Technologies, LLC
This page must be completed and filed in every case)	
Signature(s) of Debtor(s) (Individual/Joint)	natures Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).	 I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) □ I request relief in accordance with chapter 15 of title 11. United States Cod Certified copies of the documents required by 11 U.S.C. §1515 are attached
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapte of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
V	X
X Signature of Debtor	Signature of Foreign Representative
-	
X	Printed Name of Foreign Representative
Signature of Joint Debtor	
T-lash-as Number (If a strenge set al her strenges)	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition
	preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document
Signature of Attorney* X /s/ Wm. Stephen Reisz Signature of Attorney for Debtor(s) Wm. Stephen Reisz Printed Name of Attorney for Debtor(s)	and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers. I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Foley Bryant & Holloway	Printed Name and title, if any, of Bankruptcy Petition Preparer
Suite 2450	
500 W. Jefferson St. Louisville, KY 40202	Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition
Address	preparer.)(Required by 11 U.S.C. § 110.)
(502)569-7550 Fax: (502)561-0025	
Telephone Number	
_July 24, 2009	Address
Date	Address
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	X
Signature of Debtor (Corporation/Partnership)	Date
	Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Names and Social-Security numbers of all other individuals who prepared of assisted in preparing this document unless the bankruptcy petition preparer
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	not an individual:
$\mathbf X$ /s/ John F. Charles	
Signature of Authorized Individual	
John F. Charles	If more than one person prepared this document, attach additional sheets
Printed Name of Authorized Individual	conforming to the appropriate official form for each person.
Managing Member	A bankruptcy petition preparer's failure to comply with the provisions of
Title of Authorized Individual	title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.
July 24, 2009	Jacob of imprisonment of Join 11 0.5.C. \$110, 10 0.5.C. \$150.

In re Resource Energy Technologies, LLC

Debtor(s)

Case No. Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
American Arbitration Association 2200 Century Parkway Suite 300 Atlanta, GA 30345	Paris Earp American Abitration Association 2200 Century Parkway Suite 300 Atlanta, GA 30345 800-388-6312	Arbitration cost, Moore v Resource Energy Technologies, LLC		1,715.70
American Engineers, Inc. 65 Aberdeen Drive Glasgow, KY 42141-8238	American Engineers, Inc. 65 Aberdeen Drive Glasgow, KY 42141-8238	disputed trade debt. lawsuit filed Nelson Circuit Court	Disputed	7,500.00
Billy Joe & Tammy Honeycutt 850 Cedar Hill Church Rd Park City, KY 42160	Billy Joe & Tammy Honeycutt 850 Cedar Hill Church Road Park City, KY 42160 270-749-2505	disputed royalties	Disputed	Unknown
Debora Parsley 10707 Grecial Road Louisville, KY 40272	Deborah Parsley 10707 Grecial Road Louisville, KY 40272 502-817-9011	disputed royalties	Disputed	Unknown
DP Capital, LLC 4149 Clemmons Rd. Suite 192 Clemmons, NC 27012	John H. Dobbins DP Capital, LLC 4140 Clemmons Rd. Suite 192 Clemmons, NC 27012 336-778-0825	disputed claim for finder fee	Disputed	Unknown
Edward & Oraola Parsley 725 Parsley Road Park City, KY 42160	Edward & Oraola Parsley 725 Parsley Road Park City, KY 42160	disputed royalties	Disputed	Unknown
G & K Investments 698 Hwy 1383 Russell Springs, KY 42642	Shawn Martin G & K Investments 698 Hwy 1383 Russell Springs, KY 42642 270-866-7208	investment		54,000.00

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Glasgow Barren Oil Well Supply Company 5733 Old Bowling Green Road Glasgow, KY 42141-9604	John Steffey Glasgow Barren Oil Well Supply Company 5733 Old Bowling Green Road Glasgow, KY 42141-9604 270-678-4600	trade debt		82,000.00
Herbert, Herbert & Pack 135 N. Public Square PO Box 1000 Glasgow, KY 42142-1000	Jeff Herbert Herbert, Herbert & Pack 135 N. Public Square PO Box 1000 Glasgow, KY 42142-1000 270-651-9000	trade debt		2,217.91
Jackie & Patricia McCombs 1370 Pig Road Smiths Grove, KY 42171	Jackie & Patricia McCombs 1370 Pig Road Smiths Grove, KY 42171 270-597-2726	disputed royalties	Disputed	Unknown
James T. & Norma Bewley 656 Knob Road Smiths Grove, KY 42171	James T. & Norma Bewley 656 Knob Road Smiths Grove, KY 42171 270-298-3231	disputed royalties	Disputed	Unknown
Napier & Associates, PSC PO Drawer 5087 300 West Fifth St. London, KY 40745-5087	Helena Racin Smith, Esq. Napier & Associates, PSC PO Drawer 5087 300 West Fifth St. London, KY 40745-5087 606-864-2263	legal fees		31,935.79
Ralph Mollet c/o American Allied Fence Co. 1311 Hall Street Owensboro, KY 42303	Ralph Mollet c/o American Allied Fence Co. 1311 Hall Street Owensboro, KY 42303	claim for investment refund, in litigation	Disputed	225,000.00
Richard C. Moore c/o Benjamin Kessinger, III, Esq. 301 East Main St. Suite 800 Lexington, KY 40507	Richard C. Moore 859-797-2471	disputed finder fee, in arbitration	Disputed	Unknown
Royce Houchin 1258 Knob Road Smiths Grove, KY 42171	Royce Houchin 270-597-3844	disputed royalty	Disputed	Unknown
Slaven Drilling & Well Service 4215 Greensburgh Road Columbia, KY 42728	Slaven Drilling & Well Service 4215 Greensburgh Road Columbia, KY 42728	trade debt		7,055.00

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 24, 2009

Signature /s/ John F. Charles John F. Charles Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re Resource Energy Technologies, LLC

Debtor

Case No.			

Chapter_____11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
John F. Charles 108 Woodhill Rd Bardstown, KY 40004			1/3 ownership interest of LLC
Robert E. Thorpe 1181 Sullivan Lane Bardstown, KY 40004			2/3 ownership of LLC

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 24, 2009

Signature <u>/s/ John F. Charles</u> John F. Charles Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

In re Resource Energy Technologies, LLC

Debtor(s)

Case No. Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: July 24, 2009

/s/ John F. Charles John F. Charles/Managing Member Signer/Title A. V. Conway, Esq. Conway & Keon 124 W. Union St. PO Box 25 Hartford, KY 42347

Adair Energy, LLC 108 Woodhill Rd. Bardstown, KY 40004

American Arbitration Association 2200 Century Parkway Suite 300 Atlanta, GA 30345

American Engineers, Inc. 65 Aberdeen Drive Glasgow, KY 42141-8238

Benjamin L. Kessinger, III, Esq. Kinkead & Stilz, PLLC 301 East Main St., Ste 800 Lexington, KY 40507

Billy Joe & Tammy Honeycutt 850 Cedar Hill Church Rd Park City, KY 42160

Debora Parsley 10707 Grecial Road Louisville, KY 40272

DP Capital, LLC 4149 Clemmons Rd. Suite 192 Clemmons, NC 27012

Edward & Oraola Parsley 725 Parsley Road Park City, KY 42160

G & K Investments 698 Hwy 1383 Russell Springs, KY 42642

Glasgow Barren Oil Well Supply Company 5733 Old Bowling Green Road Glasgow, KY 42141-9604

Herbert, Herbert & Pack 135 N. Public Square PO Box 1000 Glasgow, KY 42142-1000 Jackie & Patricia McCombs 1370 Pig Road Smiths Grove, KY 42171

James T. & Norma Bewley 656 Knob Road Smiths Grove, KY 42171

Matthew J. Baker, Esq. 911 College St., Ste 200 Bowling Green, KY 42101

Napier & Associates, PSC PO Drawer 5087 300 West Fifth St. London, KY 40745-5087

Park City Gas, LLC 108 Woodhill Rd. Bardstown, KY 40004

Ralph Mollet c/o American Allied Fence Co. 1311 Hall Street Owensboro, KY 42303

Richard C. Moore c/o Benjamin Kessinger, III, Esq. 301 East Main St. Suite 800 Lexington, KY 40507

Royce Houchin 1258 Knob Road Smiths Grove, KY 42171

Sam P. Burchett, Esq. 167 W. Main St. Suite 1107 Lexington, KY 40507

Slaven Drilling & Well Service 4215 Greensburgh Road Columbia, KY 42728

T. Richard Alexander Richardson, Gardner, Barrickman & Alex. 117 E. Washington St. Glasgow, KY 42141-2696

Resource Energy Technologies, LLC In re

Debtor(s)

Chapter

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Resource Energy Technologies, LLC</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

/s/ Wm. Stephen Reisz

■ None [*Check if applicable*]

July 24, 2009

Date

Wm. Stephen Reisz Signature of Attorney or Litigant Counsel for Resource Energy Technologies, LLC Foley Bryant & Holloway Suite 2450 500 W. Jefferson St. Louisville, KY 40202 (502)569-7550 Fax:(502)561-0025

Case No.

11