| B1 (Official  | Form 1)(1/0  | 08)                       |                        |  |                                    |  |   |  |   |   | 1   |   |                |
|---|--|---------------------------|------------------------|--|------------------------------------|--|---|--|---|---|---|---|----------------|
|   | United States Bankruptcy Co<br>Western District of Kentucky  |                           |                        |  |                                    |  |   |  |   | Vol   | untary P                                    | etition   |                |
| Name of Debtor (if individual, enter Last, First, Middle):  Jacks Company LLC   |  |                           |                        |  | Name                               | of Joint De  | ebtor (Spouse   | e) (Last, First  | , Middle):  |   |   |   |                |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  |  |                           |                        |  |                                    | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): |   |  |   |   |   |   |                |
|   | one, state all)  |                           | ividual-Taxpa          | yer I.D. (   | TTIN) No./(                        | Complete El  |   | our digits o   |   | r Individual-   | Taxpayer I.I                                | D. (ITIN) No./C   | Complete EIN   |
| Street Addr   | ress of Debto<br>Preston F   | `                         | Street, City, a        | nd State)  | :                                  | ZID Code   |   | Address of   | f Joint Debtor  | r (No. and St   | reet, City, ar                              | nd State):  | ZID Code       |
| l   |  |                           |                        |  | Г                                  | ZIP Code<br><b>40229</b>   | $\dashv$  |  |   |   |   |   | ZIP Code       |
| County of F   |  | of the Princ              | cipal Place of         | Business   |                                    | <del>10220</del>   | Count   | y of Reside  | ence or of the  | Principal Pl  | ace of Busin                                | ness:   |                |
| Mailing Ad  | dress of Deb   | otor (if diffe            | erent from stre        | et addres  | ss):                               |  | Mailir  | g Address  | of Joint Debt   | tor (if differe   | nt from stree                               | et address):  |                |
|   |  |                           |                        |  | _                                  | ZIP Code   |   |  |   |   |   | _   | ZIP Code       |
| <u> </u>  |  |                           |                        |  |                                    |  | $\Box$  |  |   |   |   |   |                |
|   | f Principal As<br>t from street a  |                           | siness Debtor<br>ove): |  |                                    |  |   |  |   |   |   |   |                |
|   |  | f Debtor<br>Organization) |                        |  |                                    | of Business  |   |  |   |   |   | Jnder Which   |                |
| See Exh   | (Check of the control | one box)  S Joint Debto   | ors)<br>form.          | (Check one box)  ☐ Health Care Business ☐ Single Asset Real Estate as def in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank |                                    |  | defined   | ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt                  | ter 7<br>ter 9<br>ter 11<br>ter 12                                | of<br>C   | hapter 15 Pe<br>a Foreign M<br>hapter 15 Pe | etition for Reco<br>Main Proceedin<br>etition for Reco<br>Nonmain Proce | ng<br>ognition |
|   | Other (If debtor is not one of the above entities, check this box and state type of entity below.)   |                           |                        | Tax-Exempt Entity (Check box, if applicable) □ Debtor is a tax-exempt organizat under Title 26 of the United State Code (the Internal Revenue Code             |                                    |  | e)<br>anization<br>d States                                       | defined<br>"incurr   | are primarily cod in 11 U.S.C. § red by an indivional, family, or | (Check<br>consumer debts,<br>§ 101(8) as<br>idual primarily | for   | Debts are business of   |                |
|   |  | _                         | ee (Check on           | e box)   |                                    |  |   | one box:   |   | Chapter 11  |   |   |                |
| ■ Full Filing Fee attached  □ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  □ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. |  |                           |                        |  | Check                              | Debtor is if: Debtor's a to insiders all applica A plan is Acceptance                                    | aggregate nor<br>s or affiliates)<br>able boxes:<br>being filed w | ncontingent 1<br>are less than<br>with this petition were solici | iquidated den \$2,190,000 on.                                     | ion from one or   | § 101(51D).                                 |   |                |
| Statistical/Administrative Information  ■ Debtor estimates that funds will be available for distribution to unsecured credito  □ Debtor estimates that, after any exempt property is excluded and administrative e there will be no funds available for distribution to unsecured creditors.  |  |                           |                        |  |                                    |  | es paid,  |  | THIS  | S SPACE IS F  | OR COURT USI                                | E ONLY  |                |
| Estimated N   | Number of Ci  50- 99   | Creditors  100- 199       | 200-                   | 1,000-<br>5,000  | 5,001-<br>10,000                   | 10,001-<br>25,000  | 25,001-<br>50,000   | 50,001-<br>100,000   | OVER 100,000  |   |   |   |                |
| Estimated A  \$0 to \$50,000  | Assets  \$50,001 to \$100,000  | \$100,001 to<br>\$500,000 | to \$1 t               | \$1,000,001<br>to \$10<br>million  | \$10,000,001<br>to \$50<br>million | \$50,000,001<br>to \$100<br>million  | \$100,000,001<br>to \$500<br>million                              | \$500,000,001<br>to \$1 billion                                  |   |   |   |   |                |
| Estimated L \$0 to \$50,000   | Liabilities  | \$100,001 to \$500,000    | to \$1 t               | \$1,000,001<br>to \$10<br>million  | \$10,000,001<br>to \$50<br>million | \$50,000,001<br>to \$100<br>million  | \$100,000,001<br>to \$500<br>million                              | \$500,000,001 to \$1 billion                                     |   |   |   |   |                |

B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition **Jacks Company LLC** (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(1/08)

# **Voluntary Petition**

(This page must be completed and filed in every case)

**Signatures** 

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 $\mathbf{X}$ 

Signature of Debtor

 $\mathbf{X}$ 

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

### X /s/ David M Cantor

Signature of Attorney for Debtor(s)

#### **David M Cantor**

Printed Name of Attorney for Debtor(s)

#### Seiller Waterman LLC

Firm Name

22nd Floor - Meidinger Tower 462 S 4th Street Louisville, KY 40202

Address

502-584-7400 Fax: 502-583-2100

Telephone Number

# **September 11, 2009**

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

# X /s/ Jack A Helmick

Signature of Authorized Individual

#### **Jack A Helmick**

Printed Name of Authorized Individual

# Managing Member

Title of Authorized Individual

#### **September 11, 2009**

Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

**Jacks Company LLC** 

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

| 7 |  |
|---|--|
|   |  |
|   |  |
|   |  |

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

|   | _ | _ | _ |
|---|---|---|---|
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|   |   |   |   |
|   | χ | ١ |   |

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

MINUTES OF SPECIAL MEETING
OF
JACK'S COMPANY, LLC

A special meeting of the members of Jack's Company, LLC, was held on the 28th day of

August, 2009, at 12:30 p.m. Present was Jack A. Helmick, the sole member of the company.

The managing member of the company stated that the company was unable to pay its debts

as they accrued. Upon motion duly made, and seconded, the following resolutions were

unanimously carried:

RESOLVED, that the company file a voluntary petition for relief pursuant to Chapter 11 of 11 U.S.C. and that Jack A. Helmick, Managing Member, is authorized to sign any and all documents and

take whatever action is necessary to effectuate this resolution.

BE IT FURTHER RESOLVED that the company retain David M. Cantor and the firm of Seiller Waterman LLC to represent it in its

bankruptcy proceeding.

There being no additional business to come before the members, the meeting was adjourned.

/s/ Jack A. Helmick

JACK A. HELMICK

# **United States Bankruptcy Court**Western District of Kentucky

| In re | Jacks Company LLC |           | Case No. |    |
|-------|-------------------|-----------|----------|----|
|       |                   | Debtor(s) | Chapter  | 11 |

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)   | (2)   | (3)   | (4)   | (5)  |
|---|---|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code            | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| NAJA LLC<br>5200 W US Hwy 42<br>Goshen, KY 40026                                  | NAJA LLC<br>5200 W US Hwy 42<br>Goshen, KY 40026  |   |   | 1,800,000.00   |
| Jane Retamoza<br>5200 W US Hwy 42<br>Goshen, KY 40026                             | Jane Retamoza<br>5200 W US Hwy 42<br>Goshen, KY 40026   |   |   | Unknown  |
| Nancy Erwin<br>c/o Mikell G Skinner<br>1009 S Fourth St<br>Louisville, KY 40203   | Nancy Erwin<br>c/o Mikell G Skinner<br>1009 S Fourth St<br>Louisville, KY 40203   |   |   | Unknown  |
| Nancy Millard<br>c/o Mikell G Skinner<br>1009 S Fourth St<br>Louisville, KY 40203 | Nancy Millard<br>c/o Mikell G Skinner<br>1009 S Fourth St<br>Louisville, KY 40203   |   |   | Unknown  |
| WPB Oil Inc<br>5200 W US Hwy 42<br>Goshen, KY 40026                               | WPB Oil Inc<br>5200 W US Hwy 42<br>Goshen, KY 40026   |   |   | Unknown  |
|   |   |   |   |  |
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|   |   |   |   |  |

| B4 (Offi | icial Form 4) (12/07) - Cont. |          |  |
|----------|-------------------------------|----------|--|
| In re    | Jacks Company LLC             | Case No. |  |
|          | Debtor(s)                     |          |  |

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1)  | (2)   | (3)   | (4)   | (5)  |
|--|---|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
|  |   |   |   |  |
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# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | September 11, 2009 | Signature | /s/ Jack A Helmick |  |
|------|--------------------|-----------|--------------------|--|
|      |                    |           | Jack A Helmick     |  |
|      |                    |           | Managing Member    |  |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Jane Retamoza 5200 W US Hwy 42 Goshen KY 40026

NAJA LLC 5200 W US Hwy 42 Goshen KY 40026

Nancy Erwin c/o Mikell G Skinner 1009 S Fourth St Louisville KY 40203

Nancy Millard c/o Mikell G Skinner 1009 S Fourth St Louisville KY 40203

WPB Oil Inc 5200 W US Hwy 42 Goshen KY 40026