

B1 (Official Form 1)(4/10)

<b>United States Bankruptcy Court</b> <b>Western District of Kentucky</b>				<b>Voluntary Petition</b>	
Name of Debtor (if individual, enter Last, First, Middle): <b>Ingram Brothers, LLC</b>			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>45-0504631</b>			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)		
Street Address of Debtor (No. and Street, City, and State): <b>218 Industrial Drive North</b> <b>Morgantown, KY</b> <div style="text-align: right; font-size: small;">ZIP Code <b>42261</b></div>			Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>		
County of Residence or of the Principal Place of Business: <b>Butler</b>			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address): <b>P.O.Box 488</b> <b>Morgantown, KY</b> <div style="text-align: right; font-size: small;">ZIP Code <b>42261</b></div>			Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		
Location of Principal Assets of Business Debtor (if different from street address above):					
<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 ( <i>amount subject to adjustment on 4/01/13 and every three years thereafter</i> ). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.				THIS SPACE IS FOR COURT USE ONLY	
<b>Estimated Number of Creditors</b> <div style="display: flex; justify-content: space-between; font-size: small;"> <div><input type="checkbox"/> 1-49</div> <div><input checked="" type="checkbox"/> 50-99</div> <div><input type="checkbox"/> 100-199</div> <div><input type="checkbox"/> 200-999</div> <div><input type="checkbox"/> 1,000-5,000</div> <div><input type="checkbox"/> 5,001-10,000</div> <div><input type="checkbox"/> 10,001-25,000</div> <div><input type="checkbox"/> 25,001-50,000</div> <div><input type="checkbox"/> 50,001-100,000</div> <div><input type="checkbox"/> OVER 100,000</div> </div>					
<b>Estimated Assets</b> <div style="display: flex; justify-content: space-between; font-size: small;"> <div><input checked="" type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>					
<b>Estimated Liabilities</b> <div style="display: flex; justify-content: space-between; font-size: small;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>					

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

**Ingram Brothers, LLC****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor:

**- None -**

Case Number:

Date Filed:

District:

Relationship:

Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X**

Signature of Attorney for Debtor(s)

(Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition***(This page must be completed and filed in every case)*Name of Debtor(s):  
**Ingram Brothers, LLC****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Attorney\***

**X** **/s/ Scott A. Bachert** \_\_\_\_\_  
Signature of Attorney for Debtor(s)

**Scott A. Bachert 02443**

\_\_\_\_\_  
Printed Name of Attorney for Debtor(s)

**Harned Bachert & McGehee PSC**

\_\_\_\_\_  
Firm Name

**324 E. Tenth Ave.**

**P O Box 1270**

**Bowling Green, KY 42102-1270**

\_\_\_\_\_  
Address

**270-782-3938 Fax: 270-781-4737**

\_\_\_\_\_  
Telephone Number

**January 6, 2011**

\_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** **/s/ Dennis Ingram** \_\_\_\_\_  
Signature of Authorized Individual

**Dennis Ingram**

\_\_\_\_\_  
Printed Name of Authorized Individual

**Manager**

\_\_\_\_\_  
Title of Authorized Individual

**January 6, 2011**

\_\_\_\_\_  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Western District of Kentucky**

In re **Ingram Brothers, LLC**

Debtor(s)

Case No.

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
American Express P.O. Box 650448 Dallas, TX 75265-0048	American Express P.O. Box 650448 Dallas, TX 75265-0048			7,950.95
Aramark Uniform Services P O Box 1659 Bowling Green, KY 42102-1659	Aramark Uniform Services P O Box 1659 Bowling Green, KY 42102-1659			1,741.33
Best One Tire of Jackson 2690 Bells Hwy Jackson, TN 38305	Best One Tire of Jackson 2690 Bells Hwy Jackson, TN 38305			9,816.87
Bowling Green Machine & Welding 119 Charles Ave Bowling Green, KY 42101	Bowling Green Machine & Welding 119 Charles Ave Bowling Green, KY 42101			3,087.73
Diane L. Ingram P O Box 488 Morgantown, KY 42261	Diane L. Ingram P O Box 488 Morgantown, KY 42261			1,450.59
English Lucas Priest & Owsley, LLP P O Box 770 Bowling Green, KY 42102-0770	English Lucas Priest & Owsley, LLP P O Box 770 Bowling Green, KY 42102-0770	Attorney Fees		1,566.94
FleetPride 107 Center Street Bowling Green, KY 42101	FleetPride 107 Center Street Bowling Green, KY 42101			25,443.17
Lisa Shemwell 140 Rigelwood Lane Bowling Green, KY 42101	Lisa Shemwell 140 Rigelwood Lane Bowling Green, KY 42101			4,000.00
Mann Consultant Services P O Box 1238 Elizabethtown, KY 42702-1238	Mann Consultant Services P O Box 1238 Elizabethtown, KY 42702-1238			6,566.94
Michelin Cardmember Service P O box 15153 Wilmington, DE 19886	Michelin Cardmember Service P O box 15153 Wilmington, DE 19886			10,878.20

B4 (Official Form 4) (12/07) - Cont.  
In re **Ingram Brothers, LLC**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Midwest Canvas Products Inc. P O Box 276 Lynnville, IN 47619</b>	<b>Midwest Canvas Products Inc. P O Box 276 Lynnville, IN 47619</b>			<b>1,210.90</b>
<b>Nalley Motor Trucks 2560 Moreland Ave Atlanta, GA 30315</b>	<b>Nalley Motor Trucks 2560 Moreland Ave Atlanta, GA 30315</b>			<b>5,472.81</b>
<b>NASTC 104 Stuart Drive Hendersonville, TN 37075</b>	<b>NASTC 104 Stuart Drive Hendersonville, TN 37075</b>			<b>6,340.50</b>
<b>Raben Tire Company, Inc. P O Box 4835 Evansville, IN 47724</b>	<b>Raben Tire Company, Inc. P O Box 4835 Evansville, IN 47724</b>			<b>2,072.66</b>
<b>Sandana P O Box 414 Goodlettsville, TN 37070</b>	<b>Sandana P O Box 414 Goodlettsville, TN 37070</b>			<b>5,257.90</b>
<b>Southern Indiana Auto Truck &amp; Trailer 1435 21st St. Tell City, IN 47586</b>	<b>Southern Indiana Auto Truck &amp; Trailer 1435 21st St. Tell City, IN 47586</b>			<b>2,627.22</b>
<b>Sternberg P O Box 690 Jasper, IN 47547-0690</b>	<b>Sternberg P O Box 690 Jasper, IN 47547-0690</b>			<b>4,652.46</b>
<b>Tri State International 191 Parker Ave Bowling Green, KY 42101</b>	<b>Tri State International 191 Parker Ave Bowling Green, KY 42101</b>			<b>6,891.30</b>
<b>Valor LLC P O Box 1914 Owensboro, KY 42302</b>	<b>Valor LLC P O Box 1914 Owensboro, KY 42302</b>			<b>4,027.45</b>
<b>Whayne Supply Company Department 8326 Carol Stream, IL 60122-8326</b>	<b>Whayne Supply Company Department 8326 Carol Stream, IL 60122-8326</b>			<b>6,856.64</b>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 6, 2011

Signature /s/ Dennis Ingram  
**Dennis Ingram**  
**Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court**  
**Western District of Kentucky**

In re Ingram Brothers, LLC,  
 Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Chase Ingram</b> <b>P O Box 488</b> <b>Morgantown, KY 42261</b>			
<b>Dennis Ingram</b> <b>P O Box 488</b> <b>Morgantown, KY 42261</b>			
<b>Eric Ingram</b> <b>P O Box 488</b> <b>Morgantown, KY 42261</b>			
<b>Jay Ingram</b> <b>P O Box 488</b> <b>Morgantown, KY 42261</b>			

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 6, 2011

Signature /s/ Dennis Ingram  
**Dennis Ingram**  
**Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Western District of Kentucky**

In re **Ingram Brothers, LLC**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **January 6, 2011**

**/s/ Dennis Ingram**

**Dennis Ingram/Manager**

Signer/Title

Airgas  
P O Box 802615  
Chicago, IL 60680-2615

American Casting & Manufacturing Corp  
51 Commercial St.  
Plainview, NY 11806

American Express  
P.O. Box 650448  
Dallas, TX 75265-0048

Aramark Uniform Services  
P O Box 1659  
Bowling Green, KY 42102-1659

AT&T  
P O Box 9001309  
Louisville, KY 40290-1309

B&B Finance  
920 West Main  
Union City, TN 38261

BB&T  
1820 Scottsville Road  
Bowling Green, KY 42101

Best One Tire of Jackson  
2690 Bells Hwy  
Jackson, TN 38305

Big Red Supply Inc.  
135 St Charles St.  
Bowling Green, KY 42101

Bill Hood's Family Store  
P O Box 189  
Morgantown, KY 42261

Bob's Garage  
4170 US Highway 60 W  
Lewisport, KY 42351

Bowling Green Machine & Welding  
119 Charles AVE  
Bowling Green, KY 42101

C&M Truck and Trailer Repair  
82 Schaeffel  
Cullman, AL 35055

Cardinal Carryor  
P O Box 32156  
Louisville, KY 40232-2156

Certified Laboratories  
23261 Network Place  
Chicago, IL 60673-1232

Country Peddler  
326 East 8th Ave.  
P O Box 492  
Bowling Green, KY 42102-1614

Diamond Screw Products Inc.  
P O Box 1530  
Bowling Green, KY 42102

Diane L. Ingram  
P O Box 488  
Morgantown, KY 42261

English Lucas Priest & Owsley, LLP  
P O Box 770  
Bowling Green, KY 42102-0770

First State Bank  
P O Box 839  
Union City, TN 38281

Fleetco

FleetPride  
107 Center Street  
Bowling Green, KY 42101

GE Capital Corp  
P O Box 822108  
Philadelphia, PA 19182-2108

Gipe Automotive  
P O Box 987  
Owensboro, KY 42302

Grange Mutual Casualty Company  
P O Box 740604  
Cincinnati, OH 45274-0604

Health Resources, Inc.  
P O Box 58  
Evansville, IN 47701

HireRight Solutions Inc.  
23883 Network Place  
Chicago, IL 60673

Ikon  
P O Box 740541  
Atlanta, GA 30374-0541

Information Expertise  
1069 South Hewitt Ln.  
Bowling Green, KY 42103

Lehigh Safety Shoe Co.  
P O Box 371958  
Pittsburgh, PA 15250-7958

Lisa Shemwell  
140 Rigelwood Lane  
Bowling Green, KY 42101

Mann Consultant Services  
P O Box 1238  
Elizabethtown, KY 42702-1238

Maurer Services  
6220 N. Nordica  
Chicago, IL 60631

McGriff Memphis  
P O Box 1148  
Cullman, AL 35056

Michelin Cardmember Service  
P O box 15153  
Wilmington, DE 19886

Midwest Canvas Products Inc.  
P O Box 276  
Lynnville, IN 47619

Nalley Motor Trucks  
2560 Moreland Ave  
Atlanta, GA 30315

NASTC  
104 Stuart Drive  
Hendersonville, TN 37075

Navistar Financial Corp  
P O Box 96070  
Chicago, IL 60693-6070

Phoenix Funding Group  
17 W. 14 Mile Rd.  
Clawson, MI 48017

Quality Supply  
204 Veterans Way  
Morgantown, KY 42261

Quick Draw Tarpaulin Systems  
141 Quick Draw Dr.  
Franklin, KY 42134

Raben Tire Company, Inc.  
P O Box 4835  
Evansville, IN 47724

Ralph's Autoglass  
3055 Cool Springs Rd.  
Beaver Dam, KY 42320

Republic Services  
100 Ellis Smeathers Rd.  
Owensboro, KY 42303-9701

Sandana  
P O Box 414  
Goodlettsville, TN 37070

Southern Indiana Auto Truck & Trailer  
1435 21st St.  
Tell City, IN 47586

Sternberg  
P O Box 690  
Jasper, IN 47547-0690

Tarp Shop  
7690 Veterans Memorial Hwy  
Scottsville, KY 42164

Thompson's Tire Store  
45 Roberts Ln  
Lewisport, KY 42351

Tri State International  
191 Parker Ave  
Bowling Green, KY 42101

UPS  
Lockbox 577  
Carol Stream, IL 60132-0577

Valor LLC  
P O Box 1914  
Owensboro, KY 42302

Van Mter Insurance Group  
P O Box 1779  
Bowling Green, KY 42102

Waky Signs  
1530 Mudd Ave  
Bowling Green, KY 42101

Whayne Supply Company  
Department 8326  
Carol Stream, IL 60122-8326

White Horse Recording/Media  
P O Box 997  
Nortonville, KY 42442

WRECC  
P O Box 1118  
Bowling Green, KY 42102

**United States Bankruptcy Court  
Western District of Kentucky**

In re **Ingram Brothers, LLC**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Ingram Brothers, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**January 6, 2011**

Date

**/s/ Scott A. Bachert**

**Scott A. Bachert 02443**

Signature of Attorney or Litigant  
Counsel for **Ingram Brothers, LLC**

**Harned Bachert & McGehee PSC**

**324 E. Tenth Ave.**

**P O Box 1270**

**Bowling Green, KY 42102-1270**

**270-782-3938 Fax:270-781-4737**

**United States Bankruptcy Court  
Western District of Kentucky**

In re **Ingram Brothers, LLC**

Debtor(s)

Case No.

Chapter

**11**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **Dennis Ingram**, declare under penalty of perjury that I am the **Manager** of **Ingram Brothers, LLC**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the **27th** day of **December**, 20 **10**.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Dennis Ingram, Manager** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Dennis Ingram, Manager** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Dennis Ingram, Manager** of this Corporation is authorized and directed to employ **Scott A. Bachert 02443**, attorney and the law firm of **Harned Bachert & McGehee PSC** to represent the corporation in such bankruptcy case."

Date **December 27, 2010**

Signed **/s/ Dennis Ingram**

**Dennis Ingram**

**ACTION OF THE DIRECTORS OF INGRAM BROTHERS, LLC.  
AUTHORIZING INITIATION OF VOLUNTARY BANKRUPTCY PROCEEDING**

The undersigned, being the Members of Ingram Brothers, LLC. (the "Company") do hereby unanimously consent to, adopt and approve in all respects the following resolutions and all transactions set forth therein and contemplated thereby pursuant to the applicable sections of the Kentucky Statutes.

This Resolution Authorizing Initiation of Voluntary Bankruptcy Proceeding by the Company, made and entered into on this the 27<sup>th</sup> day of December, 2010, evidences that the undersigned directors consent to this declaration.

WHEREAS, in the opinion of this Members it is in the best interests of the Company that an order for relief under chapter 11, title 11, U.S.C. be entered against the Company; it is

RESOLVED, that in the judgment of the Members, it is desirable and in the best interest of the Company, its creditors, employees, and other interested parties that a petition be filed by the Company seeking relief under the provision of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").

RESOLVED, that the Manager and the General Manager (each such officer or designee being an "Authorized Person" and all being the "Authorized Persons") are hereby authorized, empowered and directed, in the name, and on behalf of the Company, to execute and verify petitions and amendments thereto under chapter 11 of the Bankruptcy Code (the "Chapter 11 Case") and to cause the same to be filed in the United States Bankruptcy Court for the Western District of Kentucky at such time or in such other jurisdiction as such Authorized Person executing the same shall determine.

RESOLVED, that the law firm of Harned Bachert & McGehee PSC is hereby engaged as attorneys for the Company under a general retainer in the Chapter 11 Case, subject to any requisite Bankruptcy Court approval.

RESOLVED, that each Authorized Person, and such other officers of the Company as the Authorized Persons shall from time to time designate, and any employees or agents (including counsel) designated by or directed by any such officers be, and hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to execute and file petitions, schedules, motions, lists, applications, pleadings and other papers, and to take and perform any and all further acts and deeds which he or she deems necessary, proper or desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of such case.

RESOLVED, that each Authorized Person, and such other officers of the Company as the Authorized Persons shall from time to time designate, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to engage and retain all assistance by legal counsel, accountants, financial advisors, restructuring advisors, and other professionals in connection with the Chapter 11 Case, with a view to the successful prosecution of such case.

RESOLVED, that each Authorized Person, and such other officers of the Company as the Authorized Persons shall from time to time designate, and any employees or agents (including counsel) designated by or directed by any such officers, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute deliver, certify, file and/or record, and perform such agreements, instruments, motions, affidavits, applications for approvals or ruling of governmental or regulatory authorities, certificates or other documents, and to take such other action as in the judgment of

such person shall be or become necessary, proper, and desirable to effectuate a successful reorganization of the business of the Company.

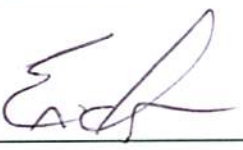
RESOLVED, that in connection with the Chapter 11 Case, each Authorized Person, and such other officers of the Company as the Authorized Persons shall from time to time designate, be, and each hereby is, authorized and empowered on behalf of and in the name of the Company, to negotiate, execute, deliver, and perform or cause the performance of any notes, guarantees, security agreements, other agreements, consents, certificates or instruments as such person considers necessary, appropriate, desirable, or advisable to effectuate borrowings or other financial arrangements, such determination to be evidenced by such execution or taking of such action.

RESOLVED, each Authorized Person, and such other officers of the Company as the Authorized Persons shall from time to time designate, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, and any such actions heretofore taken by any of them are hereby ratified, confirmed and approved in all respects: (i) to negotiate, execute, deliver and/or file any and all of the agreements, documents and instruments referenced herein, and such other agreements, documents and instruments and assignments thereof as may be required or as such officers deem appropriate or advisable, or to cause the negotiation, execution and delivery thereof, in the name and on behalf of the Company, as the case may be, in such form and substance as such officers may approve, together with such changes and amendments to any of the terms and conditions thereof as such officers may approve, with the execution and delivery thereof on behalf of the Company by or at the direction of such officers to constitute evidence of such approval, (ii) to negotiate, execute, deliver and/or file, in the name and on behalf of the Company, any and all agreements, documents, certificates,


consents, filings, and applications relating to the resolutions adopted and matters ratified or approved herein and the transactions contemplated thereby, and amendments and supplements to any of the foregoing, and to take such other action as may be required or as such officers deem appropriate or advisable in connection therewith, and (iii) to do such other things as may be required, or as may in their judgment be appropriate or advisable, in order to effectuate fully the resolutions adopted and matters ratified or approved herein and the consummation of the transactions contemplated hereby.


RESOLVED, that, any and all past actions heretofore taken by officers of the Company in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved.

**MEMBERS**

  
\_\_\_\_\_  
Signature  
Eric Ingram  
\_\_\_\_\_  
Printed Name  
12/27/10  
\_\_\_\_\_  
Date

  
\_\_\_\_\_  
Signature  
Chase Ingram  
\_\_\_\_\_  
Printed Name  
12/27/10  
\_\_\_\_\_  
Date

  
\_\_\_\_\_  
Signature  
Jay Ingram  
\_\_\_\_\_  
Printed Name  
12/27/10  
\_\_\_\_\_  
Date

  
\_\_\_\_\_  
Signature  
DENNIS INGRAM  
\_\_\_\_\_  
Printed Name  
12/27/10  
\_\_\_\_\_  
Date