

B1 (Official Form 1)(12/11)

United States Bankruptcy Court Western District of Kentucky		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Investors Towne Center Partners I, LP		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-1450401		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 100 Winners Circle, Ste 400 Brentwood, TN <div style="text-align: right; font-size: small;">ZIP Code 37027</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Williamson		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input type="checkbox"/> Corporation (includes LLC and LLP) <input checked="" type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Investors Towne Center Partners I, LP**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

See Attachment

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☐ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☒ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Investors Towne Center Partners I, LP**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X **/s/ T. Kent Barber** _____
Signature of Attorney for Debtor(s)

T. Kent Barber

Printed Name of Attorney for Debtor(s)

DelCotto Law Group PLLC

Firm Name

200 North Upper Street
Lexington, KY 40507-1017

Address

(859) 231-5800 Fax: (859) 281-1179

Telephone Number

January 2, 2013

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **/s/ James E. Himelrick, Jr.** _____
Signature of Authorized Individual

James E. Himelrick, Jr.

Printed Name of Authorized Individual

President of General Partner

Title of Authorized Individual

January 2, 2013

Date

In re **Investors Towne Center Partners I, LP**

Case No. _____

Debtor

FORM 1. VOLUNTARY PETITION
Pending Bankruptcy Cases Filed Attachment

Name of Debtor / District

Case No. / Relationship

Date Filed / Judge

Investors Capital Partners I, LP
Western

12-11676
Affiliate

12/19/12
Joan A. Lloyd

Investors Capital Partners II, LP
Western

12-11675
Affiliate

12/19/12
Joan A. Lloyd

Investors Land Partners II, LP
Western

12-11677
Affiliate

12/19/12
Joan A. Lloyd

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Western District of Kentucky

In re Investors Towne Center Partners I, LP

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Coldwell Banker Comm. Prof. 100 Winners Circle Ste 400 Brentwood, TN 37027	Coldwell Banker Comm. Prof. 100 Winners Circle Ste 400 Brentwood, TN 37027	Trade vendor		3,360.00
Frasier, Dean & Howard, PLLC 3310 West End Avenue Ste 550 Nashville, TN 37203	Frasier, Dean & Howard, PLLC 3310 West End Avenue Ste 550 Nashville, TN 37203	Legal services		23,111.00
Hall Planning & Engineering, inc. 316 Williams Street Tallahassee, FL 32303	Hall Planning & Engineering, inc. 316 Williams Street Tallahassee, FL 32303	Trade vendor		2,634.41
Laura Banks Attias 705 Postal Court Casselberry, FL 32707	Laura Banks Attias 705 Postal Court Casselberry, FL 32707	Trade vendor		368,568.40
Michael Attias 1015 Edwin Warner Dr. Nashville, TN 37205	Michael Attias 1015 Edwin Warner Dr. Nashville, TN 37205	Trade vendor		308,565.38
PBI Bank, Tennessee c/o C. Tucker Herndon, Esq. Bone McEllester Norton PLLC 511 Union St., Ste 1600 Nashville, TN 37219	PBI Bank, Tennessee c/o C. Tucker Herndon, Esq. Bone McEllester Norton PLLC Nashville, TN 37219			5,717,104.00 (5,347,143.00 secured)
Ralph Gregory Plumbing Co., Inc. 411 Maple Ave. Nashville, TN 37210	Ralph Gregory Plumbing Co., Inc. 411 Maple Ave. Nashville, TN 37210	Trade vendor		1,250.00
Southern Exterminating, Inc. 6350 Lee Avenue Murfreesboro, TN 37129	Southern Exterminating, Inc. 6350 Lee Avenue Murfreesboro, TN 37129	Trade vendor		140.00
Trane Service Group P.O. Box 98167 Chicago, IL 60693	Trane Service Group P.O. Box 98167 Chicago, IL 60693	Trade vendor		1,055.85

B4 (Official Form 4) (12/07) - Cont.

In re **Investors Towne Center Partners I, LP**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Turf Managers, LLC 2418 Felts Ave. Nashville, TN 37211	Turf Managers, LLC 2418 Felts Ave. Nashville, TN 37211	Trade vendor		11,419.54
Waste Management of Nashville P.O. 9001054 Louisville, KY 40290	Waste Management of Nashville P.O. 9001054 Louisville, KY 40290	Utility		413.15

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of General Partner of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 2, 2013

Signature /s/ James E. Himelrick, Jr.
James E. Himelrick, Jr.
President of General Partner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Western District of Kentucky

In re Investors Towne Center Partners I, LP,
 Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Adams, David W. 2512 Belmont Blvd. Nashville, TN 37112		22.28	0.24%
Anderson, John L. 2727 Broyles Lane Franklin, TN 37069		50	0.54%
Andrews/Green, Charles/Cheryl 6312 Westcates Court Brentwood, TN 37027		50	0.54%
Arndt, John and Andrea 116 Sweethaven Court Franklin, TN 37069		11.79	0.13%
Arnold, Mark 628 Springlake Drive Franklin, TN 37064		5	0.05%
Atkins, Joe 104 Gardengate Dr. Franklin, TN 37069		5	0.05%
Baggett, Madelyn S. 5729 Chestnut Hills Drive Kingsport, TN 37664-4538		50	0.54%
BancTrust Co. as Custodian FBO James P. Jack Rester, PO Box 3067 Mobile, AL 36652		126.92	1.37%
Barbara J. Holland - Revocable Living Tr 94 Flood Road Mayfield, KY 42066		50	0.54%
Barry, Matthew 1703 Hermitage Avenue S.E. Huntsville, AL 35801		5	0.05%
Blackburn, Charles 6103 Murray Lane Brentwood, TN 37027		5	0.05%

In re Investors Towne Center Partners I, LP

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Bosi, James M. and Lucie T. 662 Pebble Springs Drive Franklin, TN 37067		79.1	0.85%
Bosse, Jr., Gilbert B. 6026 Wellesley Way Brentwood, TN 37027		62.12	0.67%
Brandon, Nahan 1137 Howell Dr. Franklin, TN 37069		5	0.05%
Bridges, Laura Gray 746 Reeves Station Road SW Calhoun, GA 30701		50	0.54%
Butler, George B. 316 Ashcroft Place Nashville, TN 37215		10	0.11%
Carney, Price 9301 Flint Court Brentwood, TN 37027		10	0.11%
Christensen, W.J. 900 Weatherside Ct. Nashville, TN 37209		33	0.36%
Clements, Allen 6110 Foxland Dr. renner, TN 37027		30	0.32%
Cline, Steve 8360 Carraige Hills Brentwood, TN 37027		159.71	1.72%
Costner, James Edward 535 Turtlecreek Dr. Brentwood, TN 37027		10	0.11%
Crady, Stephen & Karen 544 Crofton Park Lane Franklin, TN 37069		14	0.15%
Creative Grain, Inc. 204 Prairie View Drive Franklin, TN 37064		5	0.05%
Cude, John G. and Alisa A. 31 County Road 7200 Booneville, MS 38829		60.43	0.65%

In re Investors Towne Center Partners I, LP

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Cutler, Scott & Teresa 1170 Tiger Trace Blvd Gulf Breeze, FL 32563		25	0.27%
D. Michael Lane Retirement Plan 12 Cadillac Dr. Brentwood, TN 37027		10	0.11%
Eddleman, John T. 528 Dekemont Lane Brentwood, TN 37027		10	0.11%
Equity Trust FBO DeeDee Brickner FBO DeeDee Brickner-Acct # 3JD-601593-1 Jersey City, NJ 07399		31.98	0.34%
Esterday, Michael K. & Terry L. 3424 Woodmont Bloulevard Nashville, TN 37215		50	0.54%
Foster, Douglas J. and Mary A. 402 Hump Circle Spring Hill, TN 37174		20	0.22%
Fowlkes, Joe 8262 Lewisburg Highway Cornersville, TN 37047		10	0.11%
Fuqua, L. Wilford 5 Old Club Lane Nashville, TN 37215		7	0.08%
Grant, David 104 Stable Court Franklin, TN 37069		5	0.05%
Gray, Christopher & Jennifer 1210 Chicksaw Drive Brentwood, TN 37027		5	0.05%
Haire, Jonathan William 321 Oriel Avenue Nashville, TN 37210		5	0.05%
Haire, Joshua Wayne 313 Sandcastle Circle Franklin, TN 37069		5	0.05%
Haire, Rose Marie 313 Sandcastle Circle Franklin, TN 37069		5	0.05%

In re Investors Towne Center Partners I, LP

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Hale, Mary A. P. O. Box 832 Ava, MO 65608		10	0.11%
Harlan, Stephan C. 441 Allied Drive Nashville, TN 37211		36	0.39%
Harwell, Joseph W. 914 Alder Drive Nashville, TN 37220		25	0.27%
Heichelbech, Daniel 728 Still Pond Columbia, TN 38401		5	0.05%
Hickman, Kevin E. 4120 Ridgefield Drive, Apt 420 Nashville, TN 37205		20	0.22%
Higgins, Jane P. O. Box 1187 Brentwood, TN 37024		79.98	0.86%
Himelrick, Karen 1736 Charity Drive Brentwood, TN 37027		29.1	0.31%
Himelrick, Tadd and Candice 2000 Newark Lane, H303 Thompson Station, TN 37179		0.49	0.01%
Hite, Robert S. 5924 Abbott Dr Nashville, TN 37211		5	0.05%
Hollis, Jeffery and Ashley 471 Bay Point Dr. Gallatin, TN 37066		10	0.11%
Holst, Daivd 105 Brickston Street Franklin, TN 37067		59.74	0.64%
Hull, Galen and Mani 1207 Hood Drive Brentwood, TN 37027		10	0.11%
Hutcheson, Robert 1032 Tyne Boulevard Nashville, TN 37220		19.59	0.21%

In re Investors Towne Center Partners I, LP

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Investors TC Fund Services 138 Wilson Pike Circle Brentwood, TN 37027		54.9	0.59%
James, Darrell 101 Ridglea Ct. Burns, TN 37029		5	0.05%
James, G. Whit & Carolyn 4612 General Lowry Dr Nashville, TN 37215		90.36	0.97%
James, Helen 1032 Tyne Boulevard Nashville, TN 37220		19.59	0.21%
Jones, Timonthy Derby and Ellen M. 806 Hunterboro Ct. Brentwood, TN 37027		10	0.11%
Jordan, Dan H. & Margaret J. 6025 Wellesley Way Brentwood, TN 37027		10	0.11%
Kaza, Sunil 5228 Lysander lane Brentwood, TN 37027		41.98	0.45%
Kear, Joshua and Carly 3624 Westbrook Ave. Nashville, TN 37205		5	0.05%
Keith, Robert E. & Edith J. 5212 Country Club Drive Brentwood, TN 37027		926.48	9.96%
Kelton, Jr., Ralph M. 809 Windstone Blvd Brentwood, TN 37027		234.56	2.52%
Kelton, Jr., Ralph M. & Susan W. 809 Windstone Blvd Brentwood, TN 37027		87.73	0.94%
Kutsko, Nathan 4820 Lynn Drive Nashville, TN 37211		10	0.11%
LaRouch Family LP 2103 Shannon Drive Murfreesboro, TN 37129		359.62	3.87%

In re Investors Towne Center Partners I, LP

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Lazarus, Les 915 Lewisburg Pike Franklin, TN 37064		49.68	0.53%
Leavell, William G. 4707 Churchwood Dr. Nashville, TN 37220		5	0.05%
Lees, Andrew & Cynthia 2835 Kenway Rd. Nashville, TN 37215		10	0.11%
Little, Lorrie R. 923 Quail Valley Drive Brentwood, TN 37027		247.71	2.66%
Living Trust of Marion Seaton Sr. and Ya 260 Stanley Pk Lane Franklin, TN 37069		23.93	0.26%
Mahler, Jr., William H. and Dorothy P. 9419 Deervale Ct. Brentwood, TN 37027		120.46	1.30%
March, Jr., Salvatore 605 Good Springs Road Brentwood, TN 37027		30	0.32%
Mary Pillow Wells Kirk Revocable Trust 2028 Earlington Drive Nashville, TN 37215		16.45	0.18%
McCowan, Bill & Debra 3008 Braintree Road Franklin, TN 37069		20	0.22%
McCroskey, R. Lee 1501 Pear Tree Circle Brentwood, TN 37027		10	0.11%
Melz, Joe & Sandra 1025 Carlisle Lane Franklin, TN 37064		34	0.37%
Mitchell, Katherine R. c/o Mr. Frank Benton, Conservator Nashville, TN 37203		50	0.54%
Moore, Daniel and Maria 9445 Coxboro Drive Brentwood, TN 37027		5	0.05%

In re Investors Towne Center Partners I, LP

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Morello, Michael D. 830 Overton Lane Nashville, TN 37220		50	0.54%
Murdoch, Michael & Lynne 1348 Upland Crest Court Gulf Breeze, FL 32563		30	0.32%
Nail, John and Caroline 1127 Stonewall Jackson Ct. Nashville, TN 37220		5	0.05%
Nash, Charles E. 3100 West End Ave. #1290 Nashville, TN 37203		10	0.11%
National Financial Services, LLC as Custodian FBO Keith Daniel Covington, IRA acct#BGD044989 New York, NY 10281		5	0.05%
Nixon, Howard and Mary 204 Overlook Drive Franklin, TN 37069		10	0.11%
Nosel, William J. & Caroline M. 43416 Blantyre Ct. Ashburn, VA 20147		38	0.41%
Patel, Arvin K. & Nayna A. 8434 Del Thomas Road Smyrna, TN 37167		174.4	1.88%
Patel, Jayesh A. and Jayshree 8236 Moores Lane Brentwood, TN 37027		232.23	2.50%
Peabody (15), Richard F. 1317 Glade Drive Franklin, TN 37069		30	0.32%
Perrone, Gregory and Carolyn 413 Ellendale Ave. Nashville, TN 37205		33	0.36%
Perry, Sam 131 Natchez Drive Hendersonville, TN 37075		7.42	0.08%
Pershing LLC as Custodian FBO Brenda Hei FBO Brenda Heichelbech, IRA acct#3JD601403 Jersey City, NJ 07399		5.5	0.06%

In re Investors Towne Center Partners I, LP

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Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Pershing LLC as Custodian FBO Daniel Hei FBO David Heichelbech, IRA acct#3JD-601429 Jersey City, NJ 07399		36.5	0.39%
Pershing LLC as Custodian FBO Darren Cur FBO Darren Curtis Way-Acct#3JD601692 Jersey City, NJ 07399		19	0.20%
Pershing LLC as Custodian FBO Jane M. Hi FBO Jane M. Higgins- Acct #3JD601650 Jersey City, NJ 07399		25	0.27%
Pershing LLC as Custodian FBO Les Lazaru FBO Les Lazarus, IRA acct # 3JD601411 Jersey City, NJ 07399		56.5	0.61%
Pershing LLC as Custodian FBO Mary Ann F FBO Mary Ann Foster- Acct # 3JD-601668-1 Jersey City, NJ 07399		11	0.12%
Pershing LLC as Custodian FBO Stephen D. FBO Stephen D. Cline, IRA acct#3JD-600090 Jersey City, NJ 07399		50	0.54%
Pershing, LLC as Custodian fbo Andrea Ar FBO Andrea Arndt, IRA acct#3JD-601296-1 Jersey City, NJ 07399		11	0.12%
Pershing, LLC as Custodian fbo Daniel B. FBO Daniel B. Oldham IRA acct#3JD-601262-1 Jersey City, NJ 07399		25	0.27%
Pershing, LLC as Custodian FBO Daniel Su FBO Daniel Summers, IRA acct# 3JD-600082-1 Jersey City, NJ 07399		10	0.11%
Pershing, LLC as Custodian fbo David R. FBO David R. Wilson, IRA acct# 3JD601270 Jersey City, NJ 07399		21.6	0.23%
Pershing, LLC as Custodian fbo Frank Max FBO Frank Maxwell,III IRA acct##JD-601338-1 Jersey City, NJ 07399		16	0.17%
Pershing, LLC as Custodian fbo Holly R. FBO Holly R. Watson, SEP acct#3JD6000058 Jersey City, NJ 07399		20	0.22%
Pershing, LLC as Custodian fbo James W. FBO James W. Bakke IRA acct# 3JD-601254-1 Jersey City, NJ 07399		32.6	0.35%

In re Investors Towne Center Partners I, LP

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Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Pershing, LLC as Custodian fbo John Arnd FBO John Arndt, Jr, IRA acct # 3JD-601288-1 Jersey City, NJ 07399		11	0.12%
Pershing, LLC as Custodian fbo Mark Lani FBO Mark Lanier Johnson, IRA acct#3JD-601247-1 Jersey City, NJ 07399		30	0.32%
Pershing, LLC as Custodian fbo Melissa A FBO Melissa Ann Wald, IRA acct#3JD-601387-1 Jersey City, NJ 07399		7	0.08%
Pershing, LLC as Custodian fbo Mollie S. FBO Mollie Chatterjee IRA acct#3JD-601239-1 Jersey City, NJ 07399		50	0.54%
Pershing, LLC as Custodian fbo Paul McCu FBO Paul McCulloch, IRA acct#3JD-600009-1 Jersey City, NJ 07399		25	0.27%
Pershing, LLC as Custodian fbo Randall J FBO Randall Wright IRA acct#3JD-601353-1 Jersey City, NJ 07399		25	0.27%
Pershing, LLC as Custodian FBO Rose Mari FBO Rose Marie Haire-Acct#3JD-601684 Jersey City, NJ 07399		10	0.11%
Pershing, LLC as Custodian FBO Timothy R FBO TimothyThomas,IRA acct# 3JD-600108-1 Jersey City, NJ 07399		20	0.22%
Pershing, LLC as Custodian FBO William C FBO William Comfort Pinder, III- Acct# Jersey City, NJ 07399		10	0.11%
Pershing,LLC as Custodian fbo David E. J FBO David E. Jackson IRA acct# 3JD-601320 Jersey City, NJ 07399		36	0.39%
Pershing,LLC as Custodian fbo Gary N. Sm FBO Gary N. Smith, IRA acct#3JD-601379-1 Jersey City, NJ 07399		10	0.11%
Pershing,LLC as Custodian fbo Julie Ann FBO Julie Ann Hawley IRA acct# 3JD601312-1 Jersey City, NJ 07399		20.6	0.22%
Pierce, Anne 6807 Holt Road Nashville, TN 37211		74.24	0.80%

In re Investors Towne Center Partners I, LP

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Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Pinder, III, William Comfort 209 Albert Glasgow Road Dover, TN 37058		5	0.05%
Pistole, Jr., Alfred W. & Caroline S. 401 Martingale Drive Franklin, TN 37067		5	0.05%
Prakash and Reeta Misra, Rudra 9159 Saddlebow Drive Brentwood, TN 37027		10	0.11%
Price, Scott 1032 Tyne Boulevard Nashville, TN 37220		19.59	0.21%
Renner, Charles 306 Wendron Ct. Franklin, TN 37069		222.75	2.40%
Rice, Kellye N. 2244A South Berrys Chapel Rd. Franklin, TN 37069		61.57	0.66%
Richeson, William E. 2809 Fountain Head Drive Plano, TX 25974		50	0.54%
Riviere, Carolyn L. 252 Pebble Glen Dr. Franklin, TN 37064		5	0.05%
Rosenberger, Cynthia 11 Lymington Ct. Brentwood, TN 37027		10	0.11%
Ross, Lockwood and Anne 3701 Sycamore Lane Nashville, TN 37215		117.73	1.27%
Rothberg, Jamie 907 Huntington Circle Nashville, TN 37215		5	0.05%
Schmitz, James 1771 Claybrook Park Circle Brentwood, TN 37027		30	0.32%
Segal, Frank 3882 Paradise Bay Drive Gulf Breeze, FL 32563		29.1	0.31%

In re Investors Towne Center Partners I, LP

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Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Sellers, David W. and Rejetta D. 4418 Peytonsville-Trinity Road Franklin, TN 37064		1,140.59	12.26%
Sellers, James T. and Jennifer N. 5081 Moss Rd. Nashville, TN 37221		634.34	6.82%
Sellers, Linda G. 1390 Webb Ridge Road Kingston Springs, TN 37082		60	0.65%
Shah, Pankaj and Charu 1085 Wilshire Way Brentwood, TN 37027		222.35	2.39%
Sheppard, Wanda 425 Cummins Street Franklin, TN 37064		50	0.54%
Shields, Mary Beth 2209 Old Hickory Blvd. Nashville, TN 37215		272.27	2.93%
Siegrist, Jay 1144 Sewanee Road Nashville, TN 37220		58.77	0.63%
Skinner, Jeffery D. 8210 Brentview Ct. Brentwood, TN 37027		35	0.38%
Smith, Joel A. 660 Legends Crest Drive Franklin, TN 37069		35	0.38%
Smith, Robert and Wendy 3165 Windermere Drive Pensacola, FL 32503		30	0.32%
Snyder, Susan L. 2735 Sawyer Bend Road Franklin, TN 37069		100	1.08%
Sreedhar Samudrala 2663 Valleydale Rd. #223 Birmingham, AL 35244		7.36	0.08%
Stansell, James 3704 Central Ave Nashville, TN 37205		60.18	0.65%

In re Investors Towne Center Partners I, LP

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Stone, Robert E. 1936 Bristol Court Brentwood, TN 37027		10	0.11%
Tant, Glenda 9472 Highwood Hills Drive Brentwood, TN 37027		50	0.54%
TD Ameritrade as Custodian FBO Franklin PO Box 2207 #883-260413 Omaha, NE 68103-2207		60	0.65%
Tepner, Ron 337 Canton Stone Drive Franklin, TN 37067		48.5	0.52%
The Private Trust Company, N.A. as Custodian FBO Daniel G. Melchiori, IRA acct#3R2186748 Jersey City, NJ 07399		18	0.19%
The Private Trust Company, N.A. as Custodian FBO Patrick E. Moore, IRA acct#3R2187092 Jersey City, NJ 07399		15	0.16%
The Private Trust Company, N.A. as Custodian FBO Christopher A. Ude, IRA acct#3R2187100 Jersey City, NJ 07399		5	0.05%
The Private Trust Company, N.A. as Custodian 3R2-187043-1 Jersey City, NJ 07399		21	0.23%
Toman, David and Michelle 1723 Surrey Drive Brentwood, TN 37027		5	0.05%
TPUDC Holdings, LLC, w. Bryan Wright 236 Pearl Street Franklin, TN 37064		25.4	0.27%
Ude, Christopher A. & Allison O. 222 Pearl Street Franklin, TN 37064		33.39	0.36%
Underwood, Ralph 264 Cascade Dr. Winchester, TN 37398		4.04	0.04%
Victoria Owen Klein Trust PO Box 1728 Brentwood, TN 37024		35.59	0.38%

In re Investors Towne Center Partners I, LP

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Wagner, George M. P.O. Box 648 Glasgow, KY 42141		25	0.27%
Wagner, Ron' 933 Country Club Glasgow, KY 42141		12.13	0.13%
Walker, James D. 9498 Crockett Road Brentwood, TN 37027		272.75	2.93%
Walker, Samuel Eric P.O. Box 146 Morrison, TN 37357		25	0.27%
Watson, David E. & Mae Ann 6003 Foxland Dr. Brentwood, TN 37027		20	0.22%
Wells, Julian B. 507 Midway Circle Brentwood, TN 37027		13.1	0.14%
Wheeler, J. Mark 712 Fogg Street Nashville, TN 37203		5	0.05%
Wilson, David 6018 Murray Lane Brentwood, TN 37027		40.18	0.43%
Wise, Steven 6013 Green Leaf Ct. Brentwood, TN 37027		40	0.43%
Wise, Steven N. as Custodian of James B. 6013 Green Leaf Ct. Brentwood, TN 37027		12	0.13%
Wise, Steven N. as Custodian of Robert L 6013 Green Leaf Ct. Brentwood, TN 37027		12	0.13%
Wise, Steven N. as Custodian of Zachary 6013 Green Leaf Ct. Brentwood, TN 37027		12	0.13%
Woolems, James and Brenda 5221 Country Club Drive Brentwood, TN 37027		24.25	0.26%

In re Investors Towne Center Partners I, LP

Debtor

Case No. _____

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of General Partner of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 2, 2013

Signature /s/ James E. Himelrick, Jr.
James E. Himelrick, Jr.
President of General Partner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Western District of Kentucky**

In re **Investors Towne Center Partners I, LP**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of General Partner of the partnership named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **January 2, 2013**

/s/ James E. Himelrick, Jr.

James E. Himelrick, Jr./President of General Partner

Signer/Title

All About Care, LLC
d/b/a Comfort Keepers
9000 Church St.
Brentwood, TN 37027

Bolander Financial Group
9000 Church Street
Brentwood, TN 37027

City of Brentwood
P.O. Box 440324
Nashville, TN 37244

Coldwell Banker Comm. Prof.
100 Winners Circle
Ste 400
Brentwood, TN 37027

Frasier, Dean & Howard, PLLC
3310 West End Avenue
Ste 550
Nashville, TN 37203

Gravelle Consulting, Inc.
c/o The Gold Rush
1650 Memorial Blvd.
Murfreesboro, TN 37129

Hall Planning & Engineering, inc.
316 Williams Street
Tallahassee, FL 32303

Laura Banks Attias
705 Postal Court
Casselberry, FL 32707

Michael Attias
1015 Edwin Warner Dr.
Nashville, TN 37205

Oink, Inc.
d/b/a Corky's Restaurant
100 Franklin Rd
Brentwood, TN 37027

PBI Bank
c/o Jack F. Stringham, II
Bone McEllester Norton PLLC
Nashville, TN 37219

PBI Bank, Tennessee
c/o C. Tucker Herndon, Esq.
Bone McEllester Norton PLLC
511 Union St., Ste 1600
Nashville, TN 37219

Phillip and Jacquelyn Burton
P.O. Box 994
Brentwood, TN 37027

Ralph Gregory Plumbing Co., Inc.
411 Maple Ave.
Nashville, TN 37210

Southern Exterminating, Inc.
6350 Lee Avenue
Murfreesboro, TN 37129

The Lamar Companies
c/o Charles W. Lamar III
P.O. Box 66338
Baton Rouge, LA 70896

Trane Service Group
P.O. Box 98167
Chicago, IL 60693

Turf Managers, LLC
2418 Felts Ave.
Nashville, TN 37211

Waste Management of Nashville
P.O. 9001054
Louisville, KY 40290