

B1 (Official Form 1)(12/11)

United States Bankruptcy Court Western District of Kentucky		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Cavalry Security Group, LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-0325716		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 2855 Centennial Ave. Radcliff, KY <div style="text-align: right;">ZIP Code 40160</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Hardin		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information *** Sandra D. Freeburger 23467 *** <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

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Page 2

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Cavalry Security Group, LLC**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

Case Number:

Date Filed:

U. S. Cavalry Store, Inc.**13-31315****3/28/13**

District:

Relationship:

Judge:

Western District of Kentucky**owned by debtor****Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Cavalry Security Group, LLC**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X **/s/ Sandra D. Freeburger** _____
Signature of Attorney for Debtor(s)

Sandra D. Freeburger 23467 _____

Printed Name of Attorney for Debtor(s)

Deitz Shields & Freeburger, LLP _____

Firm Name

101 First St (42420)

P O Box 21

Henderson, KY 42419-0021

Address

Email: sfreeburger@dsf-atty.com

(270) 830-0830 Fax: (270) 830-9115 _____

Telephone Number

March 28, 2013 _____

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **/s/ James W. Leonard** _____
Signature of Authorized Individual

James W. Leonard _____

Printed Name of Authorized Individual

Operating Manager _____

Title of Authorized Individual

March 28, 2013 _____

Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Western District of Kentucky

In re **Cavalry Security Group, LLC**

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
COLE SCHOTZ MEISEL FORMAN & LEONARD, PA COURT PLAZA NORTH 25 MAIN STREET HACKENSACK, NJ 07601	COLE SCHOTZ MEISEL FORMAN & LEONARD, PA COURT PLAZA NORTH 25 MAIN STREET HACKENSACK, NJ 07601	legal services		38,755.60
Dennis Garvey 114 Fields Ln Peekskill, NY 10566	Dennis Garvey 114 Fields Ln Peekskill, NY 10566	contingent liability arising out of claim in lawsuit	Contingent Disputed	Unknown
Fifth Third 38 Fountain Sq Plz MD 109064 Cincinnati, OH 45263-0001	Fifth Third 38 Fountain Sq Plz MD 109064 Cincinnati, OH 45263-0001	guaranty of real estate loan for property located at 2855 Centennial Ave., Radcliffe, KY		700,000.00
FIFTH THIRD BANK 38 Fountain Sq Place MD 10907L	FIFTH THIRD BANK 38 Fountain Sq Place MD 10907L	GUARANTY OF MORTGAGE DEBT FOR PROPERTY LOCATED AT: 1 U. S. Cavalry Way, Radcliffe, KY RADCLIFF, KY 40160		1,868,100.00
FIFTH THIRD BANK 38 Fountain Sq Pl MD 10907L Cincinnati, OH 45263	FIFTH THIRD BANK 38 Fountain Sq Pl MD 10907L Cincinnati, OH 45263	GUARANTY OF PROPERTY LOCATED AT: Settler's Point, Shephardsville KY		372,044.01
FIFTH THIRD BANK 38 Fountain Sq Place MD 10907L Cincinnati, OH 45263	FIFTH THIRD BANK 38 Fountain Sq Place MD 10907L Cincinnati, OH 45263	GUARANTY OF MORTGAGE DEBT OF PROPERTY LOCATED AT: 92 HWY 683 STEARNS, KY 42647	Contingent	302,999.02

B4 (Official Form 4) (12/07) - Cont.

In re **Cavalry Security Group, LLC**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
GALLIVAN, GALLIVAN & O'MELIA LLC 811 FIRST AVENUE SUITE 409 SEATTLE, WA 98104	GALLIVAN, GALLIVAN & O'MELIA LLC 811 FIRST AVENUE SUITE 409 SEATTLE, WA 98104	professional fees		9,000.00
Honeywell Advanced Fibers 15801 Woods Edge Rd Colonial Heights, VA 23834	Honeywell Advanced Fibers 15801 Woods Edge Rd Colonial Heights, VA 23834	guaranty for Armour Shield	Contingent	294,146.00
MORVILLO, ABRAMOWITZ, GRAND 565 FIFTH AVE NEW YORK, NY 10017	MORVILLO, ABRAMOWITZ, GRAND 565 FIFTH AVE NEW YORK, NY 10017	Legal fees		13,666.98
Patrick Garvey 114 Fields Ln Peekskill, NY 10566-4800	Patrick Garvey 114 Fields Ln Peekskill, NY 10566-4800	Contingent liability arising out of claim in law suit	Contingent Disputed	Unknown
Richard Cappelluzzo 188 Stoney Bar Rd Slate Hill, NY 10973	Richard Cappelluzzo 188 Stoney Bar Rd Slate Hill, NY 10973	Contingent liability arising out of claim in law suit	Contingent Disputed	Unknown
STOLL KEENON OGDEN 300 WEST VINE ST STE 2100 LEXINGTON, KY 40507-1801	STOLL KEENON OGDEN 300 WEST VINE ST STE 2100 LEXINGTON, KY 40507-1801	Legal services		444.00
STROTHMAN & COMPANY, PSC 1600 WATERFRONT PLAZA 325 WEST MAIN ST LOUISVILLE, KY 40202-4251	STROTHMAN & COMPANY, PSC 1600 WATERFRONT PLAZA 325 WEST MAIN ST LOUISVILLE, KY 40202-4251	accounting fees	Disputed	3,500.00
TACHAU MEEK PLC 3600 NATIONAL CITY TOWER 101 SOUTH 5TH STREET LOUISVILLE, KY 40202-3120	TACHAU MEEK PLC 3600 NATIONAL CITY TOWER 101 SOUTH 5TH STREET LOUISVILLE, KY 40202-3120	Legal services		32,257.00
WAYNE I WEISLER 602 PEACEFUL DRIVE ELIZABETHTOWN, KY 42701	WAYNE I WEISLER 602 PEACEFUL DRIVE ELIZABETHTOWN, KY 42701	Consulting fees		21,650.00
Wells Fargo Business Credit 100 Park Ave. Second Fl New York, NY 10017	Wells Fargo Business Credit 100 Park Ave. Second Fl New York, NY 10017	money loaned		600,000.00
YORAM GINACH, PC 437 MADISON AVE 40TH FLOOR NEW YORK, NY 10022	YORAM GINACH, PC 437 MADISON AVE 40TH FLOOR NEW YORK, NY 10022	legal fees		26,100.00

B4 (Official Form 4) (12/07) - Cont.

In re **Cavalry Security Group, LLC**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Operating Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **March 28, 2013**

Signature **/s/ James W. Leonard**
James W. Leonard
Operating Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Western District of Kentucky

In re **Cavalry Security Group, LLC**

Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Aviran Weisler c/o Wayne Weisler Ramat Hasharon IL		1	unit
Dennis Garvey 114 Fields Lane Peekskill, NY 10566-4800		2,500,000	units
Greenwood Packing Corp Profit Sharing 10 Oliver Avenue Middletown, NY 10940		1,793,750	units
James Leonard 875 Woodsdale Farm Dr Shepherdsville, KY 40165		1,250,000	units
Patrick Garvey 114 Fields Lane Peekskill, NY 10566-4800		2,773,450	units
Richard & Dyrell Cappelluzzo 188 Stony Bar Road Slate Hill, NY 10973		218,749	units
Richard Cappelluzzo 188 Stoney Bar Road Slate Hill, NY 10973		1	unit
Teresita Juanitez 603 Skyline Dr Haledon, NJ 07508	nonvoting	125,000	units
Wayne Weisler CSG Trust Yoram Ginach, Trustee 437 Madison Ave, 46th Floor New York, NY 10022		13,132,800	unit
William Spalding 1424 Oak Bluff Rd Edgewater, MD 21037	nonvoting	125,000	units

In re Cavalry Security Group, LLC

Debtor

Case No. _____

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Operating Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 28, 2013

Signature /s/ James W. Leonard
James W. Leonard
Operating Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Western District of Kentucky**

In re **Cavalry Security Group, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Operating Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 28, 2013**

/s/ James W. Leonard

James W. Leonard/Operating Manager

Signer/Title

Cavalry Security Group, LLC - - Pg. 1 of 1

COLE SCHOTZ MEISEL FORMAN & LEONARD, P.A.
COURT PLAZA NORTH
25 MAIN STREET
HACKENSACK NJ 07601

Patrick Garvey
114 Fields Ln
Peekskill NY 10566

Fifth Third
38 Fountain Sq Plz
MD 109064
Cincinnati OH 45263-0001

FIFTH THIRD BANK
38 Fountain Sq Place
MD 10907L
Cincinnati OH 45263

FIFTH THIRD BANK
38 Fountain Sq Place
MD 10907L

FIFTH THIRD BANK
38 Fountain Sq Pl
MD 10907L
Cincinnati OH 45263

GALLIVAN, GALLIVAN & O'MELIA LLC
811 FIRST AVENUE
SUITE 409
SEATTLE WA 98104

Honeywell Advanced Fibers
15801 Woods Edge Rd
Colonial Heights VA 23834

MORVILLO, ABRAMOWITZ, GRAN
565 FIFTH AVE
NEW YORK NY 10017

Patrick Garvey
114 Fields Ln
Peekskill NY 10566-4800

Richard Cappelluzzo
188 Stoney Bar Rd
Slate Hill NY 10973

STOLL KEENON OGDEN
300 WEST VINE ST
STE 2100
LEXINGTON KY 40507-1801

STROTHMAN & COMPANY, PSC
1600 WATERFRONT PLAZA
325 WEST MAIN ST
LOUISVILLE KY 40202-4251

TACHAU MEEK PLC
3600 NATIONAL CITY TOWER
101 SOUTH 5TH STREET
LOUISVILLE KY 40202-3120

WAYNE I WEISLER
602 PEACEFUL DRIVE
ELIZABETHTOWN KY 42701

Wells Fargo Business Credit
100 Park Ave. Second Fl
New York NY 10017

YORAM GINACH, PC
437 MADISON AVE
40TH FLOOR
NEW YORK NY 10022

**United States Bankruptcy Court
Western District of Kentucky**

In re **Cavalry Security Group, LLC**

Debtor(s)

Case No.
Chapter**11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Cavalry Security Group, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

March 28, 2013

Date

/s/ Sandra D. Freeburger**Sandra D. Freeburger 23467**

Signature of Attorney or Litigant

Counsel for **Cavalry Security Group, LLC****Deitz Shields & Freeburger, LLP****101 First St (42420)****P O Box 21****Henderson, KY 42419-0021****(270) 830-0830 Fax:(270) 830-9115****sfreeburger@dsf-atty.com**