

B1 (Official Form 1)(12/11)

United States Bankruptcy Court  
Western District of Kentucky

## Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): <b>Cavalry Security Group, LLC</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):																					
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):																					
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>20-0325716</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)																					
Street Address of Debtor (No. and Street, City, and State): <b>2855 Centennial Ave.</b> <b>Radcliff, KY</b>		Street Address of Joint Debtor (No. and Street, City, and State):																					
ZIP Code <b>40160</b>		ZIP Code																					
County of Residence or of the Principal Place of Business: <b>Hardin</b>		County of Residence or of the Principal Place of Business:																					
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):																					
ZIP Code		ZIP Code																					
Location of Principal Assets of Business Debtor (if different from street address above):																							
<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other																					
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13																					
		<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."																					
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).  Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).																					
<b>Statistical/Administrative Information</b> *** Sandra D. Freeburger 23467 *** <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.																							
Estimated Number of Creditors <table border="0"> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>OVER 100,000</td> </tr> </table>				<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000														
Estimated Assets <table border="0"> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>				<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion														
Estimated Liabilities <table border="0"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion				
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion														
THIS SPACE IS FOR COURT USE ONLY																							

B1 (Official Form 1)(12/11)

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Cavalry Security Group, LLC</b>
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)		
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)		
Name of Debtor: <b>U. S. Cavalry Store, Inc.</b>	Case Number: <b>13-31315</b>	Date Filed: <b>3/28/13</b>
District: <b>Western District of Kentucky</b>	Relationship: <b>owned by debtor</b>	Judge:
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b>  (To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <b>X</b> _____ Signature of Attorney for Debtor(s) (Date)
<b>Exhibit C</b>  Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.		
<b>Exhibit D</b>  (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.  If this is a joint petition:  <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.		
<b>Information Regarding the Debtor - Venue</b>  (Check any applicable box)  <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.		
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b>  (Check all applicable boxes)  <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  _____ (Name of landlord that obtained judgment)  _____ (Address of landlord)  <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).		

B1 (Official Form 1)(12/11)

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):  
**Cavalry Security Group, LLC****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X**

Signature of Debtor

**X**

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

**Signature of Attorney\*****X** /s/ Sandra D. Freeburger

Signature of Attorney for Debtor(s)

**Sandra D. Freeburger 23467**

Printed Name of Attorney for Debtor(s)

**Deitz Shields & Freeburger, LLP**

Firm Name

**101 First St (42420)**  
**P O Box 21**  
**Henderson, KY 42419-0021**

Address

**Email: sfreeburger@dsf-atty.com****(270) 830-0830 Fax: (270) 830-9115**

Telephone Number

**March 28, 2013**

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ James W. Leonard

Signature of Authorized Individual

**James W. Leonard**

Printed Name of Authorized Individual

**Operating Manager**

Title of Authorized Individual

**March 28, 2013**

Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X**

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

**X**

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Western District of Kentucky**

In re **Cavalry Security Group, LLC**

Debtor(s)

Case No.

Chapter

**11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>COLE SCHOTZ MEISEL FORMAN &amp; LEONARD, PA COURT PLAZA NORTH 25 MAIN STREET HACKENSACK, NJ 07601</b>	<b>COLE SCHOTZ MEISEL FORMAN &amp; LEONARD, PA COURT PLAZA NORTH 25 MAIN STREET HACKENSACK, NJ 07601</b>	<b>legal services</b>		<b>38,755.60</b>
<b>Dennis Garvey 114 Fields Ln Peekskill, NY 10566</b>	<b>Dennis Garvey 114 Fields Ln Peekskill, NY 10566</b>	<b>contingent liability arising out of claim in lawsuit</b>	<b>Contingent Disputed</b>	<b>Unknown</b>
<b>Fifth Third 38 Fountain Sq Plz MD 109064 Cincinnati, OH 45263-0001</b>	<b>Fifth Third 38 Fountain Sq Plz MD 109064 Cincinnati, OH 45263-0001</b>	<b>guaranty of real estate loan for property located at 2855 Centennial Ave., Radcliffe, KY</b>		<b>700,000.00</b>
<b>FIFTH THIRD BANK 38 Fountain Sq Place MD 10907L</b>	<b>FIFTH THIRD BANK 38 Fountain Sq Place MD 10907L</b>	<b>GUARANTY OF MORTGAGE DEBT FOR PROPERTY LOCATED AT: 1 U. S. Cavalry Way, Radcliffe, KY RADCLIFF, KY 40160</b>		<b>1,868,100.00</b>
<b>FIFTH THIRD BANK 38 Fountain Sq Pl MD 10907L Cincinnati, OH 45263</b>	<b>FIFTH THIRD BANK 38 Fountain Sq Pl MD 10907L Cincinnati, OH 45263</b>	<b>GUARANTY OF PROPERTY LOCATED AT: Settler's Point, Shephardsville KY</b>		<b>372,044.01</b>
<b>FIFTH THIRD BANK 38 Fountain Sq Place MD 10907L Cincinnati, OH 45263</b>	<b>FIFTH THIRD BANK 38 Fountain Sq Place MD 10907L Cincinnati, OH 45263</b>	<b>GUARANTY OF MORTGAGE DEBT OF PROPERTY LOCATED AT: 92 HWY 683 STEARNS, KY 42647</b>	<b>Contingent</b>	<b>302,999.02</b>

B4 (Official Form 4) (12/07) - Cont.

In re Calvary Security Group, LLC

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
GALLIVAN, GALLIVAN & O'MELIA LLC 811 FIRST AVENUE SUITE 409 SEATTLE, WA 98104	GALLIVAN, GALLIVAN & O'MELIA LLC 811 FIRST AVENUE SUITE 409 SEATTLE, WA 98104	professional fees		9,000.00
Honeywell Advanced Fibers 15801 Woods Edge Rd Colonial Heights, VA 23834	Honeywell Advanced Fibers 15801 Woods Edge Rd Colonial Heights, VA 23834	guaranty for Armour Shield	Contingent	294,146.00
MORVILLO, ABRAMOWITZ, GRAND 565 FIFTH AVE NEW YORK, NY 10017	MORVILLO, ABRAMOWITZ, GRAND 565 FIFTH AVE NEW YORK, NY 10017	Legal fees		13,666.98
Patrick Garvey 114 Fields Ln Peekskill, NY 10566-4800	Patrick Garvey 114 Fields Ln Peekskill, NY 10566-4800	Contingent liability arising out of claim in law suit	Contingent Disputed	Unknown
Richard Cappelluzzo 188 Stoney Bar Rd Slate Hill, NY 10973	Richard Cappelluzzo 188 Stoney Bar Rd Slate Hill, NY 10973	Contingent liability arising out of claim in law suit	Contingent Disputed	Unknown
STOLL KEENON OGDEN 300 WEST VINE ST STE 2100 LEXINGTON, KY 40507-1801	STOLL KEENON OGDEN 300 WEST VINE ST STE 2100 LEXINGTON, KY 40507-1801	Legal services		444.00
STROTHMAN & COMPANY, PSC 1600 WATERFRONT PLAZA 325 WEST MAIN ST LOUISVILLE, KY 40202-4251	STROTHMAN & COMPANY, PSC 1600 WATERFRONT PLAZA 325 WEST MAIN ST LOUISVILLE, KY 40202-4251	accounting fees	Disputed	3,500.00
TACHAU MEEK PLC 3600 NATIONAL CITY TOWER 101 SOUTH 5TH STREET LOUISVILLE, KY 40202-3120	TACHAU MEEK PLC 3600 NATIONAL CITY TOWER 101 SOUTH 5TH STREET LOUISVILLE, KY 40202-3120	Legal services		32,257.00
WAYNE I WEISLER 602 PEACEFUL DRIVE ELIZABETHTOWN, KY 42701	WAYNE I WEISLER 602 PEACEFUL DRIVE ELIZABETHTOWN, KY 42701	Consulting fees		21,650.00
Wells Fargo Business Credit 100 Park Ave. Second Fl New York, NY 10017	Wells Fargo Business Credit 100 Park Ave. Second Fl New York, NY 10017	money loaned		600,000.00
YORAM GINACH, PC 437 MADISON AVE 40TH FLOOR NEW YORK, NY 10022	YORAM GINACH, PC 437 MADISON AVE 40TH FLOOR NEW YORK, NY 10022	legal fees		26,100.00

B4 (Official Form 4) (12/07) - Cont.

In re Calvary Security Group, LLC

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY  
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Operating Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 28, 2013
 Signature /s/ James W. Leonard  
 James W. Leonard  
 Operating Manager

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court**  
**Western District of Kentucky**

In re **Cavalry Security Group, LLC**

Case No. \_\_\_\_\_

Debtor

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Aviran Weisler c/o Wayne Weisler Ramat Hasharon IL</b>		<b>1</b>	<b>unit</b>
<b>Dennis Garvey 114 Fields Lane Peekskill, NY 10566-4800</b>		<b>2,500,000</b>	<b>units</b>
<b>Greenwood Packing Corp Profit Sharing 10 Oliver Avenue Middletown, NY 10940</b>		<b>1,793,750</b>	<b>units</b>
<b>James Leonard 875 Woodsdale Farm Dr Shepherdsville, KY 40165</b>		<b>1,250,000</b>	<b>units</b>
<b>Patrick Garvey 114 Fields Lane Peekskill, NY 10566-4800</b>		<b>2,773,450</b>	<b>units</b>
<b>Richard &amp; Dyrell Cappelluzzo 188 Stony Bar Road Slate Hill, NY 10973</b>		<b>218,749</b>	<b>units</b>
<b>Richard Cappelluzzo 188 Stoney Bar Road Slate Hill, NY 10973</b>		<b>1</b>	<b>unit</b>
<b>Teresita Juanitez 603 Skyline Dr Haledon, NJ 07508</b>	<b>nonvoting</b>	<b>125,000</b>	<b>units</b>
<b>Wayne Weisler CSG Trust Yoram Ginach, Trustee 437 Madison Ave, 46th Floor New York, NY 10022</b>		<b>13,132,800</b>	<b>unit</b>
<b>William Spalding 1424 Oak Bluff Rd Edgewater, MD 21037</b>	<b>nonvoting</b>	<b>125,000</b>	<b>units</b>

**0** continuation sheets attached to List of Equity Security Holders

In re Cavalry Security Group, LLC, Case No. \_\_\_\_\_  
Debtor

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Operating Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 28, 2013

Signature /s/ James W. Leonard  
**James W. Leonard**  
**Operating Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Western District of Kentucky**

In re Cavalry Security Group, LLC

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the Operating Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: March 28, 2013

/s/ James W. Leonard

**James W. Leonard/Operating Manager**  
Signer/Title

Cavalry Security Group, LLC - - Pg. 1 of 1

COLE SCHOTZ MEISEL FORMAN & LEONARD, LLP  
COURT PLAZA NORTH  
25 MAIN STREET  
HACKENSACK NJ 07601

LEONARD, Garvey

114 Fields Ln  
Peekskill NY 10566

Fifth Third  
38 Fountain Sq Plz  
MD 109064  
Cincinnati OH 45263-0001

FIFTH THIRD BANK  
38 Fountain Sq Place  
MD 10907L  
Cincinnati OH 45263

FIFTH THIRD BANK  
38 Fountain Sq Place  
MD 10907L

FIFTH THIRD BANK  
38 Fountain Sq Pl  
MD 10907L  
Cincinnati OH 45263

GALLIVAN, GALLIVAN & O'MELIA LLC  
811 FIRST AVENUE  
SUITE 409  
SEATTLE WA 98104

Honeywell Advanced Fibers  
15801 Woods Edge Rd  
Colonial Heights VA 23834

MORVILLO, ABRAMOWITZ, GRAN  
565 FIFTH AVE  
NEW YORK NY 10017

Patrick Garvey  
114 Fields Ln  
Peekskill NY 10566-4800

Richard Cappelluzzo  
188 Stoney Bar Rd  
Slate Hill NY 10973

STOLL KEENON OGDEN  
300 WEST VINE ST  
STE 2100  
LEXINGTON KY 40507-1801

STROTHMAN & COMPANY, PSC  
1600 WATERFRONT PLAZA  
325 WEST MAIN ST  
LOUISVILLE KY 40202-4251

TACHAU MEEK PLC  
3600 NATIONAL CITY TOWER  
101 SOUTH 5TH STREET  
LOUISVILLE KY 40202-3120

WAYNE I WEISLER  
602 PEACEFUL DRIVE  
ELIZABETHTOWN KY 42701

Wells Fargo Business Credit  
100 Park Ave. Second Fl  
New York NY 10017

YORAM GINACH, PC  
437 MADISON AVE  
40TH FLOOR  
NEW YORK NY 10022

**United States Bankruptcy Court  
Western District of Kentucky**

In re Cavalry Security Group, LLC

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Cavalry Security Group, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [Check if applicable]

**March 28, 2013**

Date

**/s/ Sandra D. Freeburger**

**Sandra D. Freeburger 23467**

Signature of Attorney or Litigant

Counsel for Cavalry Security Group, LLC

**Deitz Shields & Freeburger, LLP**

**101 First St (42420)**

**P O Box 21**

**Henderson, KY 42419-0021**

**(270) 830-0830 Fax:(270) 830-9115**

**sfreeburger@dsf-atty.com**