

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court
Western District of Kentucky**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): THV Holdings LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): See Attachment	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 20-5731213, 20-3709661	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 5611 Fern Valley Rd Louisville, KY	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 40228	ZIP Code
County of Residence or of the Principal Place of Business: Jefferson	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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Estimated Assets

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input checked="" type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): THV Holdings LLC
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
THV Holdings LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)
 I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
 Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ David M Cantor
Signature of Attorney for Debtor(s)

David M Cantor
Printed Name of Attorney for Debtor(s)

Seiller Waterman LLC
Firm Name

22nd Floor - Meidinger Tower
462 S 4th Street
Louisville, KY 40202

Address

502-584-7400 Fax: 502-583-2100
Telephone Number

July 7, 2015
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Charles L. Smith
Signature of Authorized Individual

Charles L. Smith
Printed Name of Authorized Individual

CEO
Title of Authorized Individual

July 7, 2015
Date

In re **THV Holdings LLC**

Case No. _____

Debtor

FORM 1. VOLUNTARY PETITION

Other Names Attachment

All Other Names used by Debtor in the last 8 years:

1. **FDBA Thermoview Acquisition Corp**
2. **FDBA Primax Window Company**
3. **FDBA Rolox Window Company**
4. **FDBA Thomas Construction**
5. **DBA THV**
6. **DBA True Home Value**
7. **DBA Primax Home Center**
8. **FDBA Rolox Home Center**
9. **FDBA Leingang Home Center**
10. **FDBA THV Composit Windows & Doors**
11. **DBA Paragon Door Designs**
12. **FDBA Thermal Line Windows**
13. **FDBA THV Stores**
14. **DBA Paragon Doors**
15. **FDBA THV America's Home Improvement Company**
16. **DBA True Home Value Inc.**
17. **FDBA Thermaline Windows and Doors**

MINUTES OF BOARD
OF MEMBERS
MEETING OF
THV HOLDINGS, LLC

A telephonic Members meeting was held at 10:30 on Wednesday, June 24, 2015. Present were PDD, Inc., represented by S. Oden Howell; and Charles L. Smith, comprising the majority of the membership. Caltius Partners III, L.P., and Caltius Partners Executive III, L.P., were absent, having executed a separate Waiver of Notice for the meeting. Steve Dickman was present and acted as secretary.

Mr. Smith advised the Members that the company could not pay its debts as they accrue. After discussion the following resolutions were unanimously enacted:

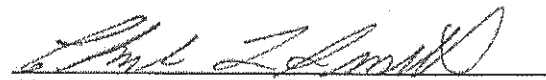
“Whereas, it is in the best interest of this limited liability company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Charles Larry Smith, Member of this limited liability company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the limited liability company; and


Be It Further Resolved, that Charles Larry Smith, Member of this limited liability company, is authorized and directed to appear in all bankruptcy proceedings on behalf of the limited liability company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the limited liability company in connection with such bankruptcy case; and

Be It Further Resolved, that Charles Larry Smith, Member of this limited liability company, is authorized and directed to employ the law firm of Seiller Waterman LLC to represent the limited liability company in such bankruptcy case.”

There being no further business to come before the Members, the meeting was adjourned.



Charles Larry Smith



Steve Dickman, Secretary

MINUTES OF BOARD
OF DIRECTORS
MEETING OF
THV HOLDINGS, LLC

A telephonic Board of Directors meeting was held at 10:30 on Wednesday, June 24, 2015. Present were Charles L. Smith, David Rueff and S. Oden Howell, comprising the entire Board. Caltius Partners III, L.P., and Caltius Partners Executive III, L.P., were absent, having executed a separate Waiver of Notice for the meeting. Steve Dickman was present and acted as secretary.

Mr. Smith advised the Board that the company could not pay its debts as they accrue. After discussion the following resolutions were unanimously enacted:

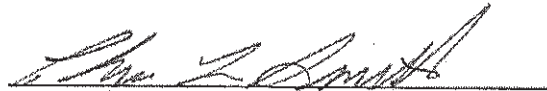
“Whereas, it is in the best interest of this limited liability company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Charles Larry Smith, Member of this limited liability company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the limited liability company; and

Be It Further Resolved, that Charles Larry Smith, Member of this limited liability company, is authorized and directed to appear in all bankruptcy proceedings on behalf of the limited liability company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the limited liability company in connection with such bankruptcy case; and

Be It Further Resolved, that Charles Larry Smith, Member of this limited liability company, is authorized and directed to employ the law firm of Sciller Waterman LLC to represent the limited liability company in such bankruptcy case.”

There being no further business to come before the Board, the meeting was adjourned.



Charles Larry Smith



Steve Dickman, Secretary

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Western District of Kentucky

In re THV Holdings LLC

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346			400,000.00
GOSSEN CORPORATION P.O. BOX 44719 MADISON, WI 53744-4719	John Gleason ☐ GOSSEN CORPORATION P.O. BOX 44719 MADISON, WI 53744-4719 414-368-1901 ☐			258,197.21
Dugan Financing LLC Attn: DUK07A 75 Remittance Dr. - Ste 3205 Chicago, IL 60675-3205	Christy Lucido Dugan Financing LLC Attn: DUK07A 75 Remittance Dr. - Ste 3205 Chicago, IL 60675-3205 314-514-6728 ☐		Disputed	196,000.00
NORTH SOUTH, LLC P.O. Box 39219 Louisville, KY 40233	David Anderson ☐ NORTH SOUTH, LLC P.O. Box 39219 Louisville, KY 40233 701-391-3325 ☐			114,873.00
PDD, INC 7845 NATIONAL TURNPIKE LOUISVILLE, KY 40214	David Burks ☐ PDD, INC 7845 NATIONAL TURNPIKE LOUISVILLE, KY 40214 502-396-7215 ☐			92,083.29
COMMONWEALTH OF KENTUCKY DIVISION OF UNEMPLOYMENT INSURANCE P.O. Box 948 FRANKFORT, KY 40602-0948	COMMONWEALTH OF KENTUCKY DIVISION OF UNEMPLOYMENT INSURANCE P.O. Box 948 FRANKFORT, KY 40602-0948			91,268.28
Kentucky Dept of Revenue Legal Support Branch Sta 42 501 High Street Frankfort, KY 40601-2103	Kentucky Dept of Revenue Legal Support Branch Sta 42 501 High Street Frankfort, KY 40601-2103			90,000.00

B4 (Official Form 4) (12/07) - Cont.

In re **THV Holdings LLC**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
I-470 FRONTAGE INVESTORS, LLC ATTN: KESSINGER/HUNTER 2600 GRAND BLVD. SUITE 700 KANSAS CITY, MO 64108	John Dehardt I-470 FRONTAGE INVESTORS, LLC ATTN: KESSINGER/HUNTER 2600 GRAND BLVD. SUITE 700 KANSAS CITY, MO 64108 816-936-8504		Disputed	84,813.49
LIT INDUSTRIAL LTD PARTNERSHIP P.O. BOX 6084 HICKSVILLE, NY 11802-6084	Karen Harris LIT INDUSTRIAL LTD PARTNERSHIP P.O. BOX 6084 HICKSVILLE, NY 11802-6084 502-583-4040			80,031.58
American Express 20022 North 31st Ave Mail Code AZ-08-03-11 Phoenix, AZ 85027	American Express 20022 North 31st Ave Mail Code AZ-08-03-11 Phoenix, AZ 85027			68,453.97
DEAN DORTON ALLEN FORD PLLC 200 SOUTH 5TH ST SUITE 201 SOUTH LOUISVILLE, KY 40202	Jim Tencza DEAN DORTON ALLEN FORD PLLC 200 SOUTH 5TH ST SUITE 201 SOUTH LOUISVILLE, KY 40202 502-566-1071			68,039.75
CATALINA TEMPERING-OHIO INC. NW-9013 P.O. BOX 1450 MINNEAPOLIS, MN 55485-9013	Judi Wolfe CATALINA TEMPERING-OHIO INC. 140 Carey St. Utica, OH 43080 740-892-2324		Disputed	60,352.34
Arrowhead Building Supply, Inc. 13 Guenther Boulevard St. Peters, MO 63376	Tami Dohrman Arrowhead Building Supply, Inc. 13 Guenther Boulevard St. Peters, MO 63376 636-279-8459			60,057.16
TAYLOR ENTRANCE SYSTEMS P.O. BOX 296 WAUSAU, WI 54402	Rhonda Ivaska TAYLOR ENTRANCE SYSTEMS P.O. BOX 296 WAUSAU, WI 54402 800-236-1528			55,581.34
Beck/Alen Cabinetry 633 Spirit of St. Louis Blvd. Chesterfield, MO 63005	David Bender Beck/Alen Cabinetry 633 Spirit of St. Louis Blvd. Chesterfield, MO 63005 314-726-6868			53,093.23
PROLUX 3791 South 300 West SALT LAKE CITY, UT 84115	Jake McCrea PROLUX 3791 South 300 West SALT LAKE CITY, UT 84115 801-955-7070			52,748.80

B4 (Official Form 4) (12/07) - Cont.

In re **THV Holdings LLC**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
GUARDIAN INDUSTRIES CORP 24396 NETWORK PLACE CHICAGO, IL 60673-1243	Doug Anderson □ GUARDIAN INDUSTRIES CORP 24396 NETWORK PLACE CHICAGO, IL 60673-1243 563-659-4006 □			43,997.21
M-D METALSOURCE(LOXCREEN) P.O. BOX 269075 OKLAHOMA CITY, OK 73126-9075	Elaine Smith M-D METALSOURCE(LOXCREEN) P.O. BOX 269075 OKLAHOMA CITY, OK 73126-9075 513-539-2255 □			43,313.33
PRO MATERIALS DIRECT 4938 S ATLANTA ROAD SUITE 600 SMYRNA, GA 30080	Joey Ingram □ PRO MATERIALS DIRECT 4938 S ATLANTA ROAD SUITE 600 SMYRNA, GA 30080 800-642-2030 □			36,441.51
St. Louis Hardscape Material & Supply 401 W Outer Rd Valley Park, MO 63088	Brian Johnston □ St. Louis Hardscape Material & Supply 401 W Outer Rd Valley Park, MO 63088 636-861-3323 □			35,231.50

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 7, 2015Signature /s/ Charles L. Smith
Charles L. Smith
CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

AAA RENT-A-SPACE
OWENSBORO SELF-BAILMENT, LTD
P.O. Box 668
OWENSBORO KY 42302

ABC SUPPLY
P.O. BOX 842450
DALAS TX 75284-2450

ABCO SUPPLY
927 S. 7TH ST.
KANSAS CITY KS 66105

Access-Able-Designs Inc.
1260 Lexington Sq. SW
Vero Beach Fl 32962

ADVANCE TECHNOLOGIES DBA COPNET LLC
1628 NORTH CORRINGTON
KANSAS CITY MO 64120

Air Comfort Service, Inc.
11920 Missouri Bottom Road
Hazelwood MO 63042

Alliance Business Lending LLC
1095 Nimitzview Dr Ste 400
Cincinnati OH 45230

ALPACK
141 LANZA AVE
BUILDING #19
GARFIELD NJ 07026

American Express
20022 North 31st Ave
Mail Code AZ-08-03-11
Phoenix AZ 85027

AMERICAN ROOFING & METAL CO
4610 ROOFING ROAD
LOUISVILLE KY 40218

Anderson Management Co
3450 N Rock Road #201
Wichita KS 67226

Anjali Malik and Neena Malik
1414 Forest Dr
Union City TN 38261

Anthem 120
P.O. Box 105124
Atlanta GA 30348-5124

ANTHEM DENTAL
P.O. BOX 202837
DEPARTMENT 83717
DALLAS TX 75320-2837

APPALACHIAN POWER
P.O. BOX 24413
CANTON OH 44701-4413

Arrowhead Building Supply, Inc.
13 Guenther Boulevard
St. Peters MO 63376

AT&T
P.O. BOX 5014
CAROL STREAM IL 60197-2834

AT&T
P.O. BOX 105262
ATLANTA GA 30348-5262

AT&T Yellow Pages
P.O. Box 5010
Carol Stream IL 60197-5010

ATMOS 3011878639 SALEM DR
P.O. BOX 790311
ST LOUIS MO 63179-0311

BAKER BOTTS LLP
P.O. BOX 301251
Dallas TX 75303-1251

BAYMONT INN & SUITES
6515 SIGNATURE DRIVE S
LOUISVILLE KY 40213

Beck/Alen Cabinetry
633 Spirit of St. Louis Blvd.
Chesterfield MO 63005

BEST WESTERN SEVEN SEAS HOTEL
2611 OLD RED TRAIL
MANDAN ND 58554

BINSWANGER GLASS
1530 EAST 23RD ST.
INDEPENDENCE MO 64055

BIRKHEAD COMPANY, INC.
1212 OUTER LOOP
LOUISVILLE KY 40219

Blanding Partners, LLC
6100 Dutchmans Lane
Louisville KY 40205-3284

BOLT, BETH
P.O. Box 39219
Louisville Ky 40233

BRASS ACCENTS INC
1693 SALEM PARKWAY WEST
SALEM OH 44460

Building & Remodeling Warehouse
300 First Avenue South
Nitro WV 25143

Business Audio Plus
111 North Central
Eureka MO 63025

Business Tax Collections
Division of Collections
Dept of Revenue
501 High St PO Box 491
Frankfort KY 40602-0491

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LOUISVILLE KY 40233

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11766 Wilshire Blvd.
Suite 850
Los Angeles CA 90025

Caltius Partners, III, LP
Caltius Partners Executive III, LP
11766 Wilshire Blvd Ste 850
Los Angeles CA 90025

CARDINAL ALUMINUM
6910 PRESTON HIGHWAY
P.O. BOX 19987
LOUISVILLE KY 40259-0987

Cardinal Bld. Material, Inc.
3634 Pennridge
Bridgeton MO 63044

Careerbuilder
13047 Collection Center Drive
Chicago Il 60693-0130

Catalina Tempering
140 Carey St. □□
Utica OH 43080

CATALINA TEMPERING-OHIO INC.
NW-9013
P.O. BOX 1450
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CBS Radio
3100 Market Street
St. Louis MO 63103

CCP INDUSTRIES
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CLEVELAND OH 44193

CENTURY LINK
P.O. BOX 91154
SEATTLE WA 98111-9254

CENTURYLINK QCC
BUSINESS SERVICES
P.O. BOX 52187
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Louisville KY 40233

CHARLESTON NEWSPAPERS
P.O. BOX 2993
CHARLESTON WV 25330

CHELSEA BUILDING PRODUCTS
P.O. BOX 643638
PITTSBURGH PA 15264-3638

Chelsea Building Products, Inc.
565 Cedar Way
Oakmont PA 15139

CINTAS FAS/FIRE LOCKBOX
P.O. BOX 636525
CINCINNATI OH 45263-6525

City Wide Maint. of St. Louis
1736 Westpark Center Drive
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Fenton MO 63026

CL Smith Properties
Charles Smith
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COLONIAL LIFE
PROCESSING CENTER
P.O. BOX 1365
COLUMBIA SC 29202-1365

Columbia Gas- Versailles
P.O. Box 742523
Cincinnati OH 45274-2523

Commonwealth of Kentucky
Education Cabinet
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COMMONWEALTH OF KENTUCKY
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FRANKFORT KY 40602-0948

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Conney Safety Products
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COURIER-JOURNAL, THE
P.O. BOX 677353
DALLAS TX 75267-7353

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Cumulus-Lexington KY- WVLK-AM
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LOUISVILLE KY 40290

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HOPKINTON MA 01748

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PITTSBURG PA 15250-7461

FEDEX
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PITTSBURGH PA 15250-2125

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FIDC XII
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Youngstown OH 44512

Financial Proceeding Services, LLC
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13397 Lakefront Dr
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Financial Processing Services, LLC
13397 Lakefront Drive
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NASHVILLE TN 37241-5000

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MANDAN ND 58554

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Dallas TX 75265

FORD CREDIT
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FUSE 2 MARKETING
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FLOYDS KNOBS IN 47119

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GENERAL RUBBER & PLASTICS
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KSDK
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KTVI Fox 2
3592 Solutions Center
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KWCH
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Louisville KY 40214-4807

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Saint Paul MN 55164-0651

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FLASHER ND 58535-0297

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MULTI-WALL
P.O. BOX 95508
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NATIONAL NAIL CORP
8597 SOLUTION CENTER
CHICAGO IL 60677-8005

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NEOPOST
25880 NETWORK PLACE
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NEOPOST INC
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Tampa FL 33630-3193

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PUTNAM CT 06260

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BISMARCK ND 58501

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FARGO ND 58103

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LOMBARD IL 60148-0369

OCCUPATIONAL HEALTH CENTERS OF THE SOUTH
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Owensboro KY 42301

Owensboro Messenger-Inquirer
C/O Paxton Media Group
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Paducah KY 42002-1350

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PADUCAH KY 42002-0180

PADUCAH SUN
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Paducah Ky 42003

PADUCAH WATER
UTILITY PAYMENT CENTER
P.O. BOX 2477
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CAROL STREAM IL 60197-5822

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Louisville KY 40232-4749

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LOUISVILLE KY 40214

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WHITTIER CA 90602

PEMKO MANUFACTURING CO
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PASADENA CA 91110-1250

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Chicago IL 60680-2577

Pitney Bowes Inc.
P.O. Box 371887
Pittsburg PA 15250-7887

Pitney Bowes Purchase Power
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Plansource
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Orlando Fl 32802

Power Up Electrical Contractors
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DEPT CH 10660
PALATINE IL 60055-0660

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SUITE 600
SMYRNA GA 30080

PRO-LOK
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ORANGE CA 92868

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QUANEX HOMESHIELD LLC
P.O. BOX 535445
ATLANTA GA 30353-5445

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R. J. WHOLESALE
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ROCKTENN, CP, LLC
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St. Louis MO 63139

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ADDISON IL 60101

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Shamel Auto & Tire
11570 St. Charles Rock Road
Bridgeton MO 63044

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Louisville Ky 40216

SILCO INC
7635 ST CLAIR AVE
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Sinclair Communications, LLC
d/b/a DRCG
10188 Old US Hwy 54
New Bloomfield MO 65063

Sinclair Communications, LLC
d/b/a DRCG
10188 Old US Hwy 54
New Bloomfield MO 65063

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PALATINE IL 60055-0660

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State of Maryland
Revenue Administration Division
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State of North Dakota
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DENVER CO 80217-2567

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LOUISVILLE KY 40203

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VOGEL HEATING & COOLING
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7775 WALTON PARKWAY
SUITE 111
NEW ALBANY OH 43054

**United States Bankruptcy Court
Western District of Kentucky**

In re THV Holdings LLC
Debtor(s)

Case No. _____
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for THV Holdings LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

July 7, 2015
Date

/s/ David M Cantor
David M Cantor
Signature of Attorney or Litigant
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