

Fill in this information to identify your case:

United States Bankruptcy Court for the:
 WESTERN DISTRICT OF KENTUCKY

Case number *(if known)* _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Blue Cat Carriers LLC

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 27-1846945

4. Debtor's address

	Principal place of business	Mailing address, if different from principal place of business
	<u>1090 Foley Road</u>	_____
	<u>Shepherdsville, KY 40165</u>	P.O. Box, Number, Street, City, State & ZIP Code
	Number, Street, City, State & ZIP Code	_____
	<u>Bullitt</u>	Location of principal assets, if different from principal place of business
	County	_____
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Blue Cat Carriers LLC**
Name _____

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Blue Cat Carriers LLC**
Name

Case number (if known)

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Blue Cat Carriers LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 15, 2019**
MM / DD / YYYY

X /s/ Michael Dolan
Signature of authorized representative of debtor

Title **Shareholder**

Michael Dolan
Printed name

18. Signature of attorney

X /s/ Neil C Bordy
Signature of attorney for debtor

Date **April 15, 2019**
MM / DD / YYYY

Neil C Bordy
Printed name

Seiller Waterman LLC
Firm name

22nd Floor - Meidinger Tower
462 S 4th Street
Louisville, KY 40202
Number, Street, City, State & ZIP Code

Contact phone **502-584-7400** Email address

Bar number and State

**MINUTES OF SPECIAL MEETING
OF THE SHAREHOLDERS OF
BLUE CAT CARRIERS LLC**

A special meeting of the shareholders of Blue Cat Carriers LLC was held on the 12th day of April, 2019 at 10:00 a.m. at the offices of Seiller Waterman, LLC. Present were Michael Dolan and Dana Dolan, which are all the members.

Michael Dolan stated it is in the company's best interest to file Chapter 11 bankruptcy.

Upon motion duly made, the following resolutions were unanimously carried:

RESOLVED, that the company file a voluntary petition for relief pursuant to Chapter 11 of title 11 U.S.C. and that Michael Dolan, Member is authorized to sign any and all documents and take whatever action is necessary to effectuate this resolution.

BE IT FURTHER RESOLVED that the company retain Neil C. Bordy and the law firm of Seiller Waterman LLC to represent it in its bankruptcy proceeding.

There being no additional business to come before the members, the meeting was adjourned.

/s/ Michael Dolan

Michael Dolan

Fill in this information to identify the case:

Debtor name **Blue Cat Carriers LLC**
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF KENTUCKY**
 Case number (if known): _____

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Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
PIRS Capital 40 Exchange Place New York, NY 10005		A/R & money on deposit		\$133,814.00	\$93,662.69	\$133,814.00
Penske 4300 Petersburg Road Louisville, KY 40218						\$100,525.00
High Speed Capital 116 Nassau Street, Suite 804 New York, NY 10038		A/R & money on deposit		\$64,000.00	\$93,662.69	\$64,000.00
ENGS Commercial Finance 1 Pierce Place #1100 Itasca, IL 60143		Equipment		\$250,000.00	\$200,000.00	\$50,000.00
BMO Transportation Finance PO Box 3040 Cedar Rapids, IA 52406		Equipment		\$300,000.00	\$250,000.00	\$50,000.00
On Deck Capital Inc 1400 Broadway New York, NY 10018		A/R & money on deposit		\$44,217.84	\$93,662.69	\$44,217.84
On Deck Capital Inc 1400 Broadway New York, NY 10018		A/R & money on deposit		\$120,820.43	\$93,662.69	\$27,157.74
Fuelman 5445 Triangle Parkway, Suite 400 Norcross, GA 30092						\$13,000.00
Driven Brands 5301 Maryland Way Christiana, TN 37037						\$8,000.00
First National Bank Omaha PO Box 2557 Omaha, NE 68103-2557						\$3,000.00

Debtor **Blue Cat Carriers LLC**
Name _____

Case number (if known) _____

**United States Bankruptcy Court
Western District of Kentucky**

In re **Blue Cat Carriers LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Shareholder of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **April 15, 2019**

/s/ Michael Dolan

Michael Dolan/Shareholder

Signer/Title

BMO Transportation Finance
PO Box 3040
Cedar Rapids IA 52406

Driven Brands
5301 Maryland Way
Christiana TN 37037

ENGS Commercial Finance
1 Pierce Place #1100
Itasca IL 60143

First National Bank Omaha
PO Box 2557
Omaha NE 68103-2557

Fuelman
5445 Triangle Parkway, Suite 400
Norcross GA 30092

High Speed Capital
116 Nassau Street, Suite 804
New York NY 10038

Idealease
1901 Pharr Street
Fort Worth TX 76102

On Deck Capital Inc
1400 Broadway
New York NY 10018

Penske
4300 Petersburg Road
Louisville KY 40218

PIRS Capital
40 Exchange Place
New York NY 10005

**United States Bankruptcy Court
Western District of Kentucky**

In re Blue Cat Carriers LLC

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Blue Cat Carriers LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

April 15, 2019

Date

/s/ Neil C Bordy

Neil C Bordy

Signature of Attorney or Litigant
Counsel for Blue Cat Carriers LLC

Seiller Waterman LLC

22nd Floor - Meidinger Tower
462 S 4th Street
Louisville, KY 40202
502-584-7400 Fax:502-583-2100