

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF KENTUCKY

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Merrick Company LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 26-4576344

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>2109 Schaffner Avenue</u> <u>Louisville, KY 40210</u> Number, Street, City, State & ZIP Code	<u>P.O. Box 21817</u> <u>Louisville, KY 40221</u> P.O. Box, Number, Street, City, State & ZIP Code
	<u>Jefferson</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.merrickco.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Merrick Company LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2362

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

Debtor **Merrick Company LLC**
Name

Case number (if known)

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|-------------------------------------------|----------------------------------------|--------------------------------------------|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|-------------------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|--------------------------------------------------|----------------------------------------------------------------|----------------------------------------------------------|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Merrick Company LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 15, 2019**
MM / DD / YYYY

X /s/ Michelle Merrick
Signature of authorized representative of debtor

Title **Member**

Michelle Merrick
Printed name

18. Signature of attorney

X /s/ Charity S. Bird
Signature of attorney for debtor

Date **April 15, 2019**
MM / DD / YYYY

Charity S. Bird
Printed name

Kaplan Johnson Abate & Bird LLP
Firm name

710 West Main Street
Fourth Floor
Louisville, KY 40202
Number, Street, City, State & ZIP Code

Contact phone **(502) 540-8285** Email address **cbird@kaplanjohnsonlaw.com**

92622 KY
Bar number and State

Fill in this information to identify the case:

Debtor name Merrick Company LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF KENTUCKY

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 15, 2019

X /s/ Michelle Merrick
Signature of individual signing on behalf of debtor

Michelle Merrick
Printed name

Member
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Merrick Company LLC**
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF KENTUCKY**
 Case number (if known): _____

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Abel Construction 3401 Bashford Ave CT Louisville, KY 40202		subcontractor				\$18,270.00
Cardinal Insulation 1300 West Main Street Louisville, KY 40202		subcontractor				\$18,168.86
Chase Ink Card Member Service PO Box 1423 Charlotte, NC 28201-1423		credit card				\$32,390.49
Comfort System 3405 Robards Court Louisville, KY 40218		equipment subcontractor				\$36,284.60
Division of Unemployment P.O. Box 2003 Frankfort, KY 40602-2003		Unemployment insurance	Disputed			\$165,000.00
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Federal Tax Lien				\$196,642.09
Kentucky Department of Revenue Legal Support Branch - Bankruptcy P.O. Box 5222 Frankfort, KY 40602		Debtor's interest in property, either real or personal, tangible or intangible, now owned or subsequently acquired	Disputed	\$300,000.00	\$0.00	\$300,000.00

Debtor **Merrick Company LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Lockwood International 4650 New Middle Road Jeffersonville, IN 47130		vendor				\$10,662.46
Louisville Metro Revenue Commission 617 West Jefferson Street P.O. Box 35410 Louisville, KY 40202-2767		Local tax				\$69,644.04
McCallister Retnal Dept 78731 PO Box 78000 Detroit, MI 48278-0731		Rental equipment for job site				\$13,950.53
Merrick-Kemper PO Box 185 Louisville, KY 40201-0185		subcontractor				\$17,422.00
Padgett 901 E Fourth Street New Albany, IN 47150		equipment				\$30,118.00
Plumbers Supply PO Box 6149 Louisville, KY 40206-0149		supplier				\$266,485.36
Ready Electric 3300 Gilmore Industrial Blvd Louisville, KY 40213		subcontractor				\$12,065.96
Republic Bank & Trust Company 661 S Hurstbourne Pkwy Louisville, KY 40222-5040		All assets and personal property now owned or hereafter acquired	Disputed	\$268,016.62	\$0.00	\$268,016.62
SPX Cooling 7401 W 1298th Overland Park, KS 66213		equipment				\$55,630.00
Sunbelt Rentals PO Box 409211 Atlanta, GA 30384-9211		Rental equipment for job site				\$75,166.00

Debtor **Merrick Company LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Trustees of the Plumbers and Pipefitters National Pension Fund 103 Oronoco St Alexandria, VA 20016		Lawsuit in EDVa	Disputed			\$21,693.39
Ware 4005 Produce Lane Louisville, KY 40218		vendor				\$16,080.40
West Point Bank 600 W Lincoln Trail Radcliff, KY 40160		Office furniture and equipment, fork lifts and trucks, remaining equipment, per Asset Purchase Agreement	Disputed	\$89,322.00	\$0.00	\$89,322.00

Fill in this information to identify the case:

Debtor name Merrick Company LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF KENTUCKY

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$	<u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$	<u>824,992.79</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$	<u>824,992.79</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$	<u>2,229,816.07</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$	<u>731,286.13</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$	<u>695,457.32</u>
4. Total liabilities Lines 2 + 3a + 3b	\$	<u>3,656,559.52</u>

Fill in this information to identify the case:

Debtor name Merrick Company LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF KENTUCKY

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
3.	Checking, savings, money market, or financial brokerage accounts (<i>Identify all</i>)		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1.	<u>JPMorgan Chase Bank, N.A.</u>	<u>checking account</u>	<u>7217</u> <u>\$0.00</u>
3.2.	<u>JPMorgan Chase Bank, N.A.</u>	<u>checking account</u>	<u>9381</u> <u>\$9,296.57</u>
3.3.	<u>Limestone Bank</u>	<u>checking account</u>	<u>9798</u> <u>\$0.00</u>
4.	Other cash equivalents (<i>Identify all</i>)		
5.	Total of Part 1.		<u>\$9,296.57</u>
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.			

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.

Debtor **Merrick Company LLC**
Name

Case number (If known) _____

Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 198,923.18 - 0.00 = \$198,923.18
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 259,370.18 - 129,685.09 = \$129,685.09
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$328,608.27

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials Stock materials- 1 Lot of Pipe, Pipe Fittings, Metals, other Materials	<u>Beginning of 2019</u>	<u>\$0.00</u>	<u>Recent cost</u>	<u>\$3,000.00</u>
Stock Materials- 1 Lot of Welding Wire, Abrasives, other Consumables	<u>Beginning of 2019</u>	<u>\$0.00</u>	<u>Recent cost</u>	<u>\$750.00</u>
20. Work in progress Retainage owed contracts, to be collected		<u>\$0.00</u>		<u>\$26,568.60</u>
Finished work, not yet billed		<u>\$0.00</u>		<u>\$209,611.35</u>

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$239,929.95

Debtor Merrick Company LLC
Name

Case number (If known) _____

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture (15) Office chairs	\$0.00		\$300.00
(8) Desks	\$0.00		\$320.00
(2) Tables	\$0.00		\$100.00
(12) File Cabinets	\$0.00		\$240.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Copy Machine	\$0.00		\$300.00
(5) Printers/ Scanners	\$0.00		\$250.00
(5) Fax Machines	\$0.00		\$250.00
Laptop	\$0.00		\$150.00
(4) Computers	\$0.00		\$600.00

Debtor Merrick Company LLC Case number (if known) _____
 Name

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** \$2,510.00
 Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
 No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
- Yes Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. 1995 Ford F-Series Valued by NADA	\$0.00		\$7,500.00
47.2. 2001 International Model 4700 Valued by NADA	\$0.00		\$10,000.00
47.3. 2006 Ford F-350 Valued by NADA	\$0.00		\$5,350.00
47.4. 2013 Ford F-150 Valued by NADA	\$0.00		\$7,574.00
47.5. 2009 Ford F-150 Valued by NADA	\$0.00		\$13,350.00
47.6. 2012 Ford F-150	\$0.00		\$4,325.00
47.7. 2012 Ford F-150 Valued by NADA	\$0.00		\$4,325.00
47.8. 2014 Ford Explorer Valued by NADA	\$0.00		\$15,500.00
47.9. 2014 Ford F-150 Valued by NADA	\$0.00		\$5,250.00

Debtor	<u>Merrick Company LLC</u> Name	Case number (If known)	
47.10	2014 Ford F-150 Valued by NADA		\$0.00 \$23,425.00
47.11	2012 Ford F-150 Valued by NADA		\$0.00 \$4,325.00
47.12	2004 Ford F-150 Valued by NADA		\$0.00 \$150.00
47.13	2008 Ford F-150 Valued by NADA		\$0.00 \$2,650.00
47.14	2016 Jeep Wrangler 4D Sport Valued by NADA		\$0.00 \$17,975.00
47.15	2013 Ford F-150 Valued by NADA		\$0.00 \$7,574.00
47.16	2008 Ford F-150 Valued by NADA		\$0.00 \$3,725.00
47.17	2013 Ford F-250 Valued by NADA		\$0.00 \$17,650.00
47.18	2018 Ford F-150 Valued by NADA		\$0.00 \$25,400.00
47.19	2018 Ford F-150 Valued by NADA		\$0.00 \$25,400.00
47.20	2004 Ford F-150 Valued by NADA		\$0.00 \$575.00
47.21	2004 Ford F-150 Valued by NADA		\$0.00 \$575.00
47.22	2003 Ford F-250 Valued by NADA		\$0.00 \$500.00
47.23	2005 Ford F-150 Valued by NADA		\$0.00 \$750.00
47.24	2004 Ford F-150 Valued by NADA		\$0.00 \$750.00
47.25	2008 Ford F-150 TOTALED -WAITING ON INSURANCE CLAIM		\$0.00 \$0.00

Debtor Merrick Company LLC Case number (If known) _____
 Name

47.26	2003 Ford F-150 Valued by NADA	\$0.00	\$150.00
48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>		
49.	Aircraft and accessories		
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)		
	Miller Gas Drive Welder - Propane	\$0.00	\$1,200.00
	Ridgid 1224 Power Machine	\$0.00	\$750.00
	Sewer Jetter	\$0.00	\$750.00
	Steam Power Washer	\$0.00	\$500.00
	(3) BE-CO Pipe Turners	\$0.00	\$2,250.00
	(4) MIG Wire Feeders	\$0.00	\$800.00
	(3) Propane 5K Forklifts	\$0.00	\$7,000.00
	(5) MIG Welding Machines	\$0.00	\$900.00
	(6) Welding Machine Power Sources	\$0.00	\$750.00
	SandBlast Cabinet	\$0.00	\$600.00
	Iron Worker	\$0.00	\$1,200.00
	(2) Plasma Cutters	\$0.00	\$900.00
	Band Saw (Floor Type)	\$0.00	\$1,800.00
	Pipe Flare Machine	\$0.00	\$6,500.00
	(3) Ridgid 535 Power Machines	\$0.00	\$650.00
	(3) Miller Gas Drive Welders - Fuel	\$0.00	\$1,200.00
	(4) Ridgid 300 Power Machines	\$0.00	\$650.00

Debtor Merrick Company LLC Case number (If known) _____
 Name

Hand Tools (Pipe Wrenches, Threaders, etc.)	\$0.00	\$2,000.00
Cordless Tools	\$0.00	\$2,800.00
(4) 110v Welders	\$0.00	\$4,000.00
(3) Pro Press Machines	\$0.00	\$2,100.00
(3) Scissors Lifts (broken)	\$0.00	\$500.00
(10) Ladders	\$0.00	\$100.00

51. **Total of Part 8.** **\$244,648.00**
 Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Real estate lease for property located at 2114 South 7th Street, Louisville KY 40208	Leasehold	\$0.00		\$0.00
55.2. Lease of real estate for property located at 2109 Schaffner Ave, Louisville KY 40210	Leasehold	\$0.00		\$0.00

Debtor Merrick Company LLC
Name

Case number (If known) _____

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets <u>Trademarks and trade secrets</u>	<u>\$0.00</u>		<u>Unknown</u>
61.	Internet domain names and websites <u>Internet domain name and website</u>	<u>\$0.00</u>		<u>\$0.00</u>
62.	Licenses, franchises, and royalties <u>Licenses to do business</u>	<u>\$0.00</u>		<u>\$0.00</u>
63.	Customer lists, mailing lists, or other compilations <u>Customer lists</u>	<u>\$0.00</u>		<u>Unknown</u>

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- No
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- No
 Yes

Part 11: All other assets

Debtor Merrick Company LLC
Name

Case number (If known) _____

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

Anthem health insurance \$0.00

Cincinnati Insurance - monthly life insurance for Republic Bank collateral \$0.00

Guardian - dental insurance \$0.00

Wessel Insurance - liability, auto, and umbrella \$0.00

KESA - workers comp. insurance \$0.00

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
Insurance claim on totaled 2008 Ford F-150 - the debtor is waiting for the insurance company's assessment Unknown

Nature of claim _____
Amount requested \$0.00

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.** \$0.00
Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
 No
 Yes

Debtor Merrick Company LLC
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$9,296.57</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$328,608.27</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$239,929.95</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$2,510.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$244,648.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$824,992.79</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$824,992.79</u>

Fill in this information to identify the case:

Debtor name Merrick Company LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF KENTUCKY

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1 Air Systems, LLC</p> <p>Creditor's Name</p> <p>4512 Bishop Lane Louisville, KY 40218</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred 1/22/18</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien All of the right, title and interest of Defendant, Merrick Company LLC, in and to any real property located in Jefferson County, Kentucky.</p> <p>Describe the lien Judgment Lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<p>\$0.00</p>	<p>\$0.00</p>

<p>2.2 Cardinal Industrial Insulation Co., Inc.</p> <p>Creditor's Name</p> <p>c/o Dennis J. Stilger, P.S.C. 6000 Brownsboro Park Blvd., Suite H Louisville, KY 40207</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p>	<p>Describe debtor's property that is subject to a lien</p> <p>Describe the lien Judgment lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>	<p>\$7,782.00</p>	<p>\$0.00</p>
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Debtor Merrick Company LLC Case number (if know) _____
Name

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.3 Citibank, N.A., its branches,

Creditor's Name
subsidaries and affiliates
388 Greenwich Street, 10th Floor
New York, NY 10013

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
8/31/18
Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
All right, title and interest of MERRICK COMPANY LLC in and to all accounts and other forms of obligations owing to Supplier by DIAGEO NORTH AMERICA, INC.

Unknown

Unknown

Describe the lien

Blanket lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.4 Ford Credit

Creditor's Name
P.O. Box 650575
Dallas, TX 75265-0575

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2013 Ford F-150
Valued by NADA

\$1,831.45

\$7,574.00

Describe the lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.5 Ford Credit

Creditor's Name
P.O. Box 650575
Dallas, TX 75265-0575

Creditor's mailing address

Describe debtor's property that is subject to a lien

2013 Ford F-150
Valued by NADA

\$3,661.78

\$7,574.00

Describe the lien

Debtor Merrick Company LLC Case number (if know) _____
Name

Creditor's email address, if known _____

Date debt was incurred _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?
 No
 Yes

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

2.6	Ford Credit	Describe debtor's property that is subject to a lien	\$26,487.65	\$25,400.00
	<small>Creditor's Name</small>	2018 Ford F-150 Valued by NADA		
	P.O. Box 650575 Dallas, TX 75265-0575	Describe the lien		
	<small>Creditor's mailing address</small>	Is the creditor an insider or related party?		
	<small>Creditor's email address, if known</small>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim?		
	Last 4 digits of account number	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

2.7	Ford Credit	Describe debtor's property that is subject to a lien	\$25,846.03	\$25,400.00
	<small>Creditor's Name</small>	2018 Ford F-150 Valued by NADA		
	P.O. Box 650575 Dallas, TX 75265-0575	Describe the lien		
	<small>Creditor's mailing address</small>	Is the creditor an insider or related party?		
	<small>Creditor's email address, if known</small>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim?		
	Last 4 digits of account number	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

Debtor Merrick Company LLC Case number (if know) _____
Name

2.8	Huntington National Bank <small>Creditor's Name</small>	Describe debtor's property that is subject to a lien 2016 Jeep Wrangler 4D Sport Valued by NADA	\$22,524.49	\$17,975.00
	P.O. Box 182519 Columbus, OH 43218 <small>Creditor's mailing address</small>	Describe the lien		
	<small>Creditor's email address, if known</small>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			

2.9	Huntington National Bank <small>Creditor's Name</small>	Describe debtor's property that is subject to a lien 2013 Ford F-250 Valued by NADA	\$23,142.60	\$17,650.00
	PO Box 182519 Columbus, OH 43218 <small>Creditor's mailing address</small>	Describe the lien		
	<small>Creditor's email address, if known</small>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			

2.1 0	Internal Revenue Service <small>Creditor's Name</small>	Describe debtor's property that is subject to a lien Federal Tax Lien	\$196,642.09	\$0.00
	P.O. Box 7346 Philadelphia, PA 19101-7346 <small>Creditor's mailing address</small>	Describe the lien Federal Tax Lien		
	<small>Creditor's email address, if known</small>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred 2018	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Last 4 digits of account number			

Debtor Merrick Company LLC Case number (if know) _____
Name

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.1
1 **Kentucky Department of Revenue**

Creditor's Name
Legal Support Branch - Bankruptcy
P.O. Box 5222
Frankfort, KY 40602

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
2017

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Debtor's interest in property, either real or personal, tangible or intangible, now owned or subsequently acquired

\$300,000.00

\$0.00

Describe the lien

State Tax Lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.1
2 **Kentucky Employers' Mutual Insurance Co.**

Creditor's Name
c/o Morgan J. Fitzhugh
Hassman & Fitzhugh PLLC
333 West Vine Street, Suite 300
Lexington, KY 40507

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
7/31/18

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Any interest in which the judgment debtor, Merrick Company, LLC may have in any real property now owned or hereafter acquired that is located in Jefferson County

\$0.00

\$0.00

Describe the lien

Judgment Lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.1
3 **Louisville Metro Revenue Commission**

Describe debtor's property that is subject to a lien

\$18,322.11

\$0.00

Debtor Merrick Company LLC Case number (if know) _____
Name

Creditor's Name

617 West Jefferson Street
 P.O. Box 35410
 Louisville, KY 40202-2767

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
2010

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

All interest in property, either real or personal, tangible or intangible, acquired by the taxpayer either prior to or subsequent to the filing of this notice

Describe the lien

Occupational Tax Lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
 Unliquidated
 Disputed

2.1
 4 **Mechanical Industry Promotion Fund and**

Creditor's Name

Piping Industries
 Cooperative of Kentuck
 4330 Crittenden Drive,
 Suite B
 Louisville, KY 40209

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
3/22/18

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

All tangible and intangible personal property-
JOINT WITH PLUMBERS & PIPEFITTERS FUNDS DEBT

\$249,247.45

Unknown

Describe the lien

Blanket lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
 Unliquidated
 Disputed

2.1
 5 **Plumbers & Pipefitters Local 502**

Creditor's Name

Health and Welfare Fund
 4330 Crittenden Drive,
 Suite B
 Louisville, KY 40209

Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien

All tangible and intangible personal property

\$249,247.45

Unknown

Describe the lien

blanket lien

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

Debtor Merrick Company LLC Case number (if know) _____
Name

Date debt was incurred No
3/22/18 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)
 Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

2.1 **Plumbers & Pipefitters** Describe debtor's property that is subject to a lien \$249,247.45 Unknown
 6 **Local 502**

Creditor's Name
Education and Training Fund
4330 Crittenden Drive, Suite B
Louisville, KY 40209
Creditor's mailing address

All tangible and intangible personal property

Creditor's email address, if known

Date debt was incurred
3/22/18
 Last 4 digits of account number _____

Describe the lien
blanket lien
 Is the creditor an insider or related party?
 No
 Yes
 Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

2.1 **Plumbers & Pipefitters** Describe debtor's property that is subject to a lien \$249,247.45 Unknown
 7 **Local 502 &**

Creditor's Name
663 Pension Fund
4330 Crittenden Drive, Suite B
Louisville, KY 40209
Creditor's mailing address

All tangible and intangible personal property

Creditor's email address, if known

Date debt was incurred
3/22/18
 Last 4 digits of account number _____

Describe the lien
blanket lien
 Is the creditor an insider or related party?
 No
 Yes
 Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

Debtor Merrick Company LLC Case number (if know) _____
 Name

2.1 8	Plumbers and Pipefitters <small>Creditor's Name</small> Local Union No. 502 4330 Crittenden Drive, Suite A Louisville, KY 40209 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 3/22/18 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien JOINT WITH PLUMBERS & PIPEFITTERS FUNDS DEBT- All tangible and intangible personal property; AND SEPARATELY- cash bond of \$65,000 Describe the lien Blanket lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$249,247.45	Unknown
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2.1 9	Republic Bank & Trust Company <small>Creditor's Name</small> 661 S Hurstbourne Pkwy Louisville, KY 40222-5040 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 1/10/17 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All assets and personal property now owned or hereafter acquired Describe the lien Blanket lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$268,016.62	\$0.00
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2.2 0	West Point Bank <small>Creditor's Name</small> 600 W Lincoln Trail Radcliff, KY 40160 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred	Describe debtor's property that is subject to a lien Office furniture and equipment, fork lifts and trucks, remaining equipment, per Asset Purchase Agreement Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No	\$89,322.00	\$0.00
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Debtor Merrick Company LLC Case number (if know) _____
Name

11/5/09
 Last 4 digits of account number

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply
 Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$2,229,816.07**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Corporation, LLC 501 High Street P.O. Box 491 Frankfort, KY 40602-0491	Line <u>2.11</u>	
Johnson & Krol, LLC 311 S Wacker Drive Suite 1050 Attn: Dennis R. Johnson Chicago, IL 60606	Line <u>2.17</u>	
Johnson & Krol, LLC 311 S Wacker Drive Suite 1050 Chicago, IL 60606	Line <u>2.14</u>	
Johnson & Krol, LLC 311 S Wacker Drive Suite 1050 Chicago, IL 60606	Line <u>2.18</u>	
Johnson & Krol, LLC 311 S Wacker Drive Suite 1050 Attn: Dennis R. Johnson Chicago, IL 60606	Line <u>2.15</u>	
Johnson & Krol, LLC 311 S Wacker Drive Suite 1050 Attn: Dennis R. Johnson Chicago, IL 60606	Line <u>2.16</u>	
Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	Line <u>2.3</u>	
Mechanical Industry Promotion Fund 1313 Berry Boulevard Louisville, KY 40215	Line <u>2.14</u>	

Debtor Merrick Company LLC Name	Case number (if know)
Plumbers and Pipefitters Local 502 & 633 Pension Fund 1313 Berry Boulevard Louisville, KY 40215	Line <u>2.17</u>
Plumbers and Pipefitters Local Union No. 502 1313 Berry Boulevard Louisville, KY 40215	Line <u>2.18</u>
Plumbers and Pipefitters Local 502 Health and Welfare Fund 1313 Berry Boulevard Louisville, KY 40215	Line <u>2.15</u>
Plumbers and Pipefitters Local 502 Education and Training Fund 1313 Berry Boulevard Louisville, KY 40215	Line <u>2.16</u>
W. Scott Stinnett Lloyd & McDaniel, PLC P.O. Box 23200 Louisville, KY 40223-0200	Line <u>2.1</u>

Fill in this information to identify the case:

Debtor name Merrick Company LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF KENTUCKY

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Division of Unemployment P.O. Box 2003 Frankfort, KY 40602-2003	\$165,000.00	\$165,000.00
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Unemployment insurance	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	\$196,642.09	\$196,642.09
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred 2018	Basis for the claim: Federal Tax Lien	
	Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Merrick Company LLC Case number (if known) _____
 Name

2.3	Priority creditor's name and mailing address Kentucky Department of Revenue Legal Support Branch - Bankruptcy P.O. Box 5222 Frankfort, KY 40602	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$300,000.00	\$300,000.00
Date or dates debt was incurred 2017		Basis for the claim: State Tax Lien		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address Louisville Metro Revenue Commission 617 West Jefferson Street P.O. Box 35410 Louisville, KY 40202-2767	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$69,644.04	\$69,500.00
Date or dates debt was incurred July 15, 2018		Basis for the claim: Local tax		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1	Nonpriority creditor's name and mailing address A-1 Air Compressor 679 Winthrop Ave Addison, IL 60101	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,455.50	
Date(s) debt was incurred _____ Last 4 digits of account number _____		Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.2	Nonpriority creditor's name and mailing address Abel Construction 3401 Bashford Ave CT Louisville, KY 40202	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$18,270.00	
Date(s) debt was incurred _____ Last 4 digits of account number _____		Basis for the claim: <u>subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.3	Nonpriority creditor's name and mailing address Air Equipment Co PO Box 3185 Louisville, KY 40201	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,626.00	
Date(s) debt was incurred _____ Last 4 digits of account number _____		Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Name	Case number (if known)
Merrick Company LLC	
3.4 Nonpriority creditor's name and mailing address Arco Engineering 3317 Gilmore Industrial Blvd Louisville, KY 40213 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$604.08 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5 Nonpriority creditor's name and mailing address Bailey Tool PO Box 17526 Louisville, KY 40217 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$9,676.55 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6 Nonpriority creditor's name and mailing address Bower & Associates 1702 Dutch Lane Jeffersonville, IN 47130 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,851.20 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7 Nonpriority creditor's name and mailing address Branham- Louisville 207 Eiler Ave Louisville, KY 40214 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$945.68 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8 Nonpriority creditor's name and mailing address Builders Exchange PO Box 5398 Louisville, KY 40255 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,360.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9 Nonpriority creditor's name and mailing address Byerly Ford 4041 Dixie Hwy Louisville, KY 40216 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$9,131.99 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10 Nonpriority creditor's name and mailing address Cardinal Insulation 1300 West Main Street Louisville, KY 40202 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$18,168.86 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Merrick Company LLC		Case number (if known) _____	
Name			
3.11	Nonpriority creditor's name and mailing address Chase Ink Card Member Service PO Box 1423 Charlotte, NC 28201-1423 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>credit card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,390.49
3.12	Nonpriority creditor's name and mailing address Comfort System 3405 Robards Court Louisville, KY 40218 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>equipment subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$36,284.60
3.13	Nonpriority creditor's name and mailing address Concrete Coring 150 Livers Lane Louisville, KY 40165 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,391.50
3.14	Nonpriority creditor's name and mailing address CUS Transportation 4432 Poplar Level Road Louisville, KY 40213 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$962.50
3.15	Nonpriority creditor's name and mailing address Dennis O'Brien CPA 2950 Breckinridge Lane Louisville, KY 40220 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Former CPA</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,500.00
3.16	Nonpriority creditor's name and mailing address Erdmann Corp PO Box 1269 Louisville, KY 40210 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,995.93
3.17	Nonpriority creditor's name and mailing address Exel Services 2301 Nelson Miller Parkway Louisville, KY 40210 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$167.58

Debtor Merrick Company LLC		Case number (if known) _____	
Name			
3.18	Nonpriority creditor's name and mailing address Fastenal 1030 South 9th Street Louisville, KY 40203 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$905.63
3.19	Nonpriority creditor's name and mailing address Fesco 868 Dr WJ Hodge Louisville, KY 40210 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$146.00
3.20	Nonpriority creditor's name and mailing address Halmar Corp 1134 Bardstown Road Louisville, KY 40204 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$178.08
3.21	Nonpriority creditor's name and mailing address Hayes Testing 2521 Holloway Road Louisville, KY 40299 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,848.52
3.22	Nonpriority creditor's name and mailing address Kentuckiana Wire 3335 Industrial Parkway Jeffersonville, IN 47114 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$745.71
3.23	Nonpriority creditor's name and mailing address Kwik Set 4006 Bishop Lane Louisville, KY 40218 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$718.11
3.24	Nonpriority creditor's name and mailing address Lockwood International 4650 New Middle Road Jeffersonville, IN 47130 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,662.46

Debtor	Name	Case number (if known)
	Merrick Company LLC	
3.25	Nonpriority creditor's name and mailing address McCallister Retnal Dept 78731 PO Box 78000 Detroit, MI 48278-0731 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$13,950.53 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental equipment for job site</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.26	Nonpriority creditor's name and mailing address Mechanical Services, LLC PO Box 21817 Louisville, KY 40221-0817 Date(s) debt was incurred <u>11/5/09</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Obligation under the Asset Purchase Agreement to pay West Point Bank loan and other obligations</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.27	Nonpriority creditor's name and mailing address Merrick-Kemper PO Box 185 Louisville, KY 40201-0185 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$17,422.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28	Nonpriority creditor's name and mailing address Microvisions 13029 Middletown Ind Blvd Louisville, KY 40223 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,605.63 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Accountant</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.29	Nonpriority creditor's name and mailing address Neighborgall 1316 Seventh Ave Huntington, WV 25707 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,606.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.30	Nonpriority creditor's name and mailing address Padgett 901 E Fourth Street New Albany, IN 47150 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$30,118.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.31	Nonpriority creditor's name and mailing address Piping Industries Cooperative of Kentuckina 4330 Crittenden Drive, Suite B Louisville, KY 40209 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Copaintiff in case 17-cv-318 in WDKy</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Name	Case number (if known)
3.32	Nonpriority creditor's name and mailing address Plumbers Supply PO Box 6149 Louisville, KY 40206-0149 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$266,485.36 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.33	Nonpriority creditor's name and mailing address Prime Construction 130 Outer Loop Louisville, KY 40214 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,027.32 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.34	Nonpriority creditor's name and mailing address Ready Electric 3300 Gilmore Industrial Blvd Louisville, KY 40213 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$12,065.96 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.35	Nonpriority creditor's name and mailing address Revcore PO Box 8085 Louisville, KY 40257 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$681.60 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.36	Nonpriority creditor's name and mailing address River City Sheet Metal PO Box 9259 Louisville, KY 40209 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,244.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.37	Nonpriority creditor's name and mailing address RL Craig 11524 Commonwealth Drive Louisville, KY 40299 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,276.24 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.38	Nonpriority creditor's name and mailing address Seiller Waterman LLC Ken Kinderman 462 S Fourth Street Suite 2200 Louisville, KY 40202 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,887.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Merrick Company LLC		Case number (if known) _____	
Name			
3.39	Nonpriority creditor's name and mailing address SPX Cooling 7401 W 1298th Overland Park, KS 66213 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$55,630.00
3.40	Nonpriority creditor's name and mailing address Sunbelt Rentals PO Box 409211 Atlanta, GA 30384-9211 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental equipment for job site</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$75,166.00
3.41	Nonpriority creditor's name and mailing address Thomas Conveyor 1S450 Summit Ave Suite 175 Oak Brook Terrace, IL 60181 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,702.28
3.42	Nonpriority creditor's name and mailing address Thomas Sipes 9117 Gayle Drive Louisville, KY 40272 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,545.00
3.43	Nonpriority creditor's name and mailing address Trustees of the International Training Fund 103 Oronoco St Alexandria, VA 20016 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit in EDVa</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,841.03
3.44	Nonpriority creditor's name and mailing address Trustees of the Plumbers and Pipefitters National Pension Fund 103 Oronoco St Alexandria, VA 20016 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit in EDVa</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,693.39
3.45	Nonpriority creditor's name and mailing address Ware 4005 Produce Lane Louisville, KY 40218 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,080.40

Debtor Merrick Company LLC Case number (if known) _____
Name

3.46	Nonpriority creditor's name and mailing address Welders Supply PO Box 21007 Louisville, KY 40221-0007 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,442.61
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Corporation LLC 501 High Street P.O. Box 491 Frankfort, KY 40602-0491	Line <u>2.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Johnson & Krol, LLC 311 S Wacker Drive Suite 1050 Attn: Dennis Johnson Chicago, IL 60606	Line <u>3.31</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	O'Donoghue & O'Donoghue LLP Attn: John R Harney 5301 Wisconsin Ave, NW, Suite 800 Washington, DC 20015	Line <u>3.44</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	O'Donoghue & O'Donoghue LLP Attn: John R Harney 5301 Wisconsin Ave, NW, Suite 800 Washington, DC 20015	Line <u>3.43</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	Piping Industries Cooperative of Kentuckiana 1313 Berry Boulevard Louisville, KY 40250	Line <u>3.31</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1	\$	<u>731,286.13</u>	
5b. Total claims from Part 2	+	\$	<u>695,457.32</u>
5c. Total of Parts 1 and 2 <small>Lines 5a + 5b = 5c.</small>	\$	1,426,743.45	

Fill in this information to identify the case:

Debtor name Merrick Company LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF KENTUCKY

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Health Insurance- paid monthly at \$2910/month**

State the term remaining _____

List the contract number of any government contract _____

**Anthem
PO Box 105124
Atlanta, GA 30348**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Cell phone service**

State the term remaining **2 years**

List the contract number of any government contract _____

**AT&T
PO Box 10526
Atlanta, GA 30348**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Securtiy service**

State the term remaining **2.5 years**

List the contract number of any government contract _____

**Care Security
990 E. Breckinridge Street
Louisville, KY 40204**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Life Insurance for Republic Bank collateral; paid monthly at \$166/month**

State the term remaining _____

List the contract number of any government contract _____

**Cincinnati Insurance
PO Box 740220
Cincinnati, OH 45274**

Debtor 1 **Merrick Company LLC**
First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Dental Insurance paid monthly at \$172/month**

State the term remaining _____

List the contract number of any government contract _____

**Guardian
 PO Box 824404
 Philadelphia, PA 19182**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Dumpster/ trash collection**

State the term remaining **2 years**

List the contract number of any government contract _____

**Industrial Disposal
 PO Box 9001099
 Louisville, KY 40290**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Workers Comp. Insurance**

State the term remaining **1 year**

List the contract number of any government contract _____

**KESA
 200 Executive Park
 Louisville, KY 40207**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Real estate lease for property located at 2114 South 7th Street, Louisville KY 40208. October 22, 2019**

State the term remaining _____

List the contract number of any government contract _____

**Mechanical Services, LLC
 PO Box 21817
 Louisville, KY 40221-0817**

2.9. State what the contract or lease is for and the nature of the debtor's interest **Real estate lease for property located at 2109 Schaffner Ave, Louisville, KY 40210**

State the term remaining **3 years**

List the contract number of any government contract _____

**Mechanical Services, LLC
 PO Box 21817
 Louisville, KY 40221-0817**

2.10. State what the contract or lease is for and the nature of the debtor's interest **Wifi service**

State the term remaining **2 years**

List the contract number of any government contract _____

**Spectrum
 1900 Blue Crest Lane
 San Antonio, TX 78247**

Debtor 1 **Merrick Company LLC**
First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract _____

2.11. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Liability and Umbrella Insurance paid quarterly at \$25,000/quarter

**Wessel Insurance
4101 Cane Rune Road
Louisville, KY 40216**

Fill in this information to identify the case:

Debtor name Merrick Company LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF KENTUCKY

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Kenneth E. Merrick	4200 Schuway Ct. Louisville, KY 40207	Republic Bank & Trust Company	<input checked="" type="checkbox"/> D <u>2.19</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Mechanical Services LLC	PO Box 21817 Louisville, KY 40221-0817	West Point Bank	<input checked="" type="checkbox"/> D <u>2.20</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Mechanical Services, LLC	PO Box 21817 Louisville, KY 40221-0817	Republic Bank & Trust Company	<input checked="" type="checkbox"/> D <u>2.19</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Michelle Merrick	6821 Green Meadow Circle Louisville, KY 40207	Plumbers & Pipefitters Local 502 &	<input checked="" type="checkbox"/> D <u>2.17</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	Michelle Merrick	6821 Green Meadow Circle Louisville, KY 40207	Plumbers and Pipefitters	<input checked="" type="checkbox"/> D <u>2.18</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Merrick Company LLC

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6 Michelle Merrick 6821 Green Meadow Circle Mechanical Industry D 2.14
 Louisville, KY 40207 Promotion Fund and E/F _____
 G _____

2.7 Michelle Merrick 6821 Green Meadow Circle Republic Bank & D 2.19
 Louisville, KY 40207 Trust Company E/F _____
 G _____

2.8 Michelle Merrick 6821 Green Meadow Circle Louisville Metro D _____
 Louisville, KY 40207 Revenue E/F 2.4
 Commission G _____

2.9 Michelle Merrick 6821 Green Meadow Circle Plumbers & D 2.15
 Louisville, KY 40207 Pipefitters Local 502 E/F _____
 G _____

2.10 Michelle Merrick 6821 Green Meadow Circle Plumbers & D 2.16
 Louisville, KY 40207 Pipefitters Local 502 E/F _____
 G _____

2.11 Michelle Merrick 6821 Green Meadow Circle Piping Industries D _____
 Louisville, KY 40207 Cooperative of E/F 3.31
 G _____

2.12 Patricia Merrick 4200 Schuway Ct. Republic Bank & D 2.19
 Louisville, KY 40207 Trust Company E/F _____
 G _____

2.13 Patrick Merrick 3926 Illinois Avenue Huntington National D 2.8
 Louisville, KY 40213 Bank E/F _____
 G _____

Debtor **Merrick Company LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	Patrick Merrick	3926 Illinois Avenue Louisville, KY 40213	Huntington National Bank	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	------------------------	----------------------------------------------	-------------------------------------	----------------------------------------------------------------------------------------------------------------------------

2.15	Patrick T. Merrick	3926 Illinois Avenue Louisville, KY 40213	Republic Bank & Trust Company	<input checked="" type="checkbox"/> D <u>2.19</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	---------------------------	----------------------------------------------	----------------------------------------------	-----------------------------------------------------------------------------------------------------------------------------

Fill in this information to identify the case:

Debtor name Merrick Company LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF KENTUCKY

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2019 to Filing Date

Operating a business
 Other _____

\$825,000.00

For prior year:
From 1/01/2018 to 12/31/2018

Operating a business
 Other _____

\$5,200,000.00

For year before that:
From 1/01/2017 to 12/31/2017

Operating a business
 Other _____

\$5,161,860.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Merrick Company LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Bower & Associates 1702 Dutch Lane Jeffersonville, IN 47130	2/6/19	\$7,900.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.2. Cardinal Insulation 1300 West Main Street Louisville, KY 40202	1/30/19, 2/20/19, 3/8/19	\$66,280.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Subcontractor</u>
3.3. Padgett, Inc. 901 E Fourth Street New Albany, IN 47150	1/25/19	\$40,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.4. Plumbers Supply PO Box 6149 Louisville, KY 40206	2/13/19, 2/20/19, 3/6/19	\$75,034.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.5. Plumbers and Pipefitters Local Union No. 502 4330 Crittenden Drive, Suite A Louisville, KY 40209	1/14/19, 1/31/19	\$102,933.50	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.6. Mechanical Services, LLC PO Box 21817 Louisville, KY 40221-0817	2/5/19, 3/12/19	\$8,150.06	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent payments for property located at 2109 Schaffner Avenue, Louisville, KY 40210</u>
3.7. Sunbelt Rentals PO Box 409211 Atlanta, GA 30384-9211	1/31/19, 2/11/19	\$7,572.23	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rental equipment for jobsite.</u>

Debtor **Merrick Company LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.8. Wessel Insurance 4101 Cane Run Road Louisville, KY 40216	1/31/19	\$7,900.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Insurance payments
3.9. River City Sheet Metal PO Box 9259 Louisville, KY 40209	1/25/19, 3/1/19	\$9,901.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Michelle Merrick 6821 Green Meadow Circle Louisville, KY 40207 Member	4/15/18 - 4/15/19	\$167,000.00	Guaranteed credit card payments Chase Ink Card Member Services PO Box 1423 Charlotte NC 28201-1423
4.2. Patrick Merrick 3926 Illinois Avenue Louisville, KY 40213 Member	4/15/18 - 4/15/19	\$10,458.94	Secured guaranteed loans on vehicles Huntington National Bank PO Box 182519 Columbus OH 43218
4.3. Michelle Merrick 6821 Green Meadow Circle Louisville, KY 40207 Member	4/15/18 - 4/15/19	\$26,989.51	Guaranteed Collective Bargaining Agreement Plumbers & Pipefitters Local 502 Health & Welfare Fund, Local 502 & 633 Pension Fund, Local 502 Edu & Training, Loc. 502 4330 Crittenden Drive, Suite B Louisville KY 40209
4.4. Michelle Merrick 6821 Green Meadow Circle Louisville, KY 40207 Union Member	4/15/18 - 4/15/19	\$27,000.00	Post Judgment Agreement Plumbers & Pipefitters Local 502 Health & Welfare Fund, Local 502 & 633 Pension Fund, Local 502 Edu & Training, Loc. 502 4330 Crittenden Drive, Suite B Louisville KY 40209

Debtor **Merrick Company LLC**

Case number (if known)

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.5. Mechanical Services, LLC PO Box 21817 Louisville, KY 40221-0817 Owned by parent of members of the debtor	4/15/18 - 4/15/19	\$11,781.04	Rent payments for property located at 2114 South 7th Street, Louisville, KY 40208 Forct Bank PO Box 55250 Lexington KY 40509
4.6. Mechanical Services, LLC PO Box 21817 Louisville, KY 40221-0817 Owned by parent of members of the debtor	4/15/18 - 4/15/19	\$16,419.92	Obligation under APA paid to West Point Bank 600 W Lincoln Trail Radcliff KY 40160

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
Plumbers & Pipefitters Local 502 Health & Welfare Fund, Local 502 & 633 Pension Fund, Local 502 Edu & Training, Loc. 502 4330 Crittenden Drive, Suite B Louisville, KY 40209	Accounts Receivable garnishment- funds owed to Merrick Company by Diageo North America, Inc.	2/4/19	\$42,520.00
Plumbers & Pipefitters Local 502 Health and Welfare Fund 4330 Crittenden Drive, Suite B Louisville, KY 40209	\$27,308.16 from Chase account 9381 \$10.90 from Chase account 7217	February 11, 2019	\$27,419.06

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Louisville/Jefferson County Metro Revenue Commission vs. Merrick Company, LLC and Michelle Merrick 15-CI-003275	Civil	Jefferson Circuit Court	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

Debtor **Merrick Company LLC**

Case number (if known)

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.2.	Plumbers and Pipefitters Local Union No. 502 Health and Welfare Trust Fund et al. vs. Merrick Company LLC 17-CV-318-CRS	Civil	United States District Court Western District of Kentucky Louisville Division	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.3.	Plumbers and Pipefitters Local Union No. 502 Health and Welfare Trust Fund et al. vs. Merrick Company LLC and Michelle Merrick 19-CV-69-CHB	Civil	United States District Court Western District of Kentucky Louisville Division	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	Trustees of the Plumbers and Pipefitters National Pension Fund, et al vs. Merrick Company LLC 19-CV-130	Civil	United States District Court Eastern District of Virginia	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	Trustees of The Plumbers and Pipefitters National Pension Fund, et al. vs. Merrick Company LLC 18-CV-1054	Civil	United States District Court Eastern District of Virginia Alexandria Division	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.6.	Republic Bank & Trust Company vs. Merrick Company, LLC et al. 16-CI-401977	Civil	Jefferson Circuit Court	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.7.	Kentucky Employers' Mutual Insurance Company vs. Merrick Company, LLC 16-CI-2203	Civil	Fayette Circuit Court	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.8.	Trustees of the Plumbers and Pipefitters National Pension Fund et al v. Merrick Company LLC 19-mc-5	Civil	United States District Court Western District of Kentucky Louisville Division Louisville, KY 40202	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Debtor **Merrick Company LLC** Case number (if known) _____

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
2008 Ford F-150	None yet received		Unknown

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Kaplan Johnson Abate & Bird LLP 710 West Main Street Fourth Floor Louisville, KY 40202	Attorney Fees	Two equal payments occurring on 4/8/19 and 4/15/19.	\$30,000.00

Email or website address
cbird@kaplanjohnsonlaw.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	------------------------------------------------------------------------------------	------------------------	-----------------------

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Debtor **Merrick Company LLC**

Case number (if known)

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

- No Go to Part 10.
- Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

Debtor **Merrick Company LLC**

Case number (if known) _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
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Debtor **Merrick Company LLC**

Case number (if known)

Name and address		Date of service From-To
26a.1.	Michelle Merrick 6821 Green Meadow Circle Louisville, KY 40207	April 2009 - present
26a.2.	Jo Anne Schneider 918 Lily Creek Road Suite 101 Louisville, KY 40243	April 2009 to present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address		Date of service From-To
26b.1.	Jo Anne Schneider 918 Lily Creek Road Suite 101 Louisville, KY 40243	2009-present Prepares tax returns

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	Michelle Merrick 6821 Green Meadow Circle Louisville, KY 40207	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Patrick Merrick	Beginning of 2019	\$3750
	Name and address of the person who has possession of inventory records Merrick Company LLC 2109 Schaffner Ave Louisville, KY 40210		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor **Merrick Company LLC**

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
Patrick Merrick	3926 Illinois Avenue Louisville, KY 40213	Member	49%

Name	Address	Position and nature of any interest	% of interest, if any
Michelle Merrick	6821 Green Meadow Circle Louisville, KY 40207	Member	51%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Michelle Merrick 6821 Green Meadow Circle Louisville, KY 40207	\$58,406	Every Friday-\$1500 each time	Salary draws
	Relationship to debtor Owner			
30.2	Partick Merrick 3926 Illinois Avenue Louisville, KY 40213	\$59,890	Every Friday-\$1500 each time	Salary Draws
	Relationship to debtor Owner			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
Plumbers & Pipefitters Local 502 & 663 Pension Fund	EIN:

Debtor Merrick Company LLC

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 15, 2019

/s/ Michelle Merrick
Signature of individual signing on behalf of the debtor

Michelle Merrick
Printed name

Position or relationship to debtor Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Western District of Kentucky

In re Merrick Company LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 3 rows: For legal services, I have agreed to accept; Prior to the filing of this statement I have received; Balance Due. Columns include dollar sign and amounts: hourly, 30,000.00, As approved by Court.

2. The source of the compensation paid to me was:

[X] Debtor [] Other (specify):

3. The source of compensation to be paid to me is:

[X] Debtor [] Other (specify):

4. [X] I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

[] I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. Draft pleadings and correspondence, and review same from other parties;
e. Research points of law relevant to Client's legal matters;
f. Prepare for and attend all hearings and meetings scheduled by the Court or the United States Trustee's office; and
g. Assist Client in the development of a viable plan or other disposition of assets.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 15, 2019

Date

/s/ Charity S. Bird

Charity S. Bird

Signature of Attorney

Kaplan Johnson Abate & Bird LLP

710 West Main Street

Fourth Floor

Louisville, KY 40202

(502) 540-8285 Fax: (502) 540-8282

cbird@kaplanjohnsonlaw.com

Name of law firm

**United States Bankruptcy Court
Western District of Kentucky**

In re Merrick Company LLC

Debtor(s)

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Michelle Merrick 6821 Green Meadow Circle Louisville, KY 40207	Member	51%	membership
Patrick Merrick 3926 Illinois Avenue Louisville, KY 40213	Member	49%	membership

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 15, 2019Signature /s/ Michelle Merrick
Michelle Merrick

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Western District of Kentucky**

In re **Merrick Company LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **April 15, 2019**

/s/ Michelle Merrick

Michelle Merrick/Member

Signer/Title

A-1 Air Compressor
679 Winthrop Ave
Addison, IL 60101

Abel Construction
3401 Bashford Ave CT
Louisville, KY 40202

Air Equipment Co
PO Box 3185
Louisville, KY 40201

Air Systems, LLC
4512 Bishop Lane
Louisville, KY 40218

Anthem
PO Box 105124
Atlanta, GA 30348

Arco Engineering
3317 Gilmore Industrial Blvd
Louisville, KY 40213

AT&T
PO Box 10526
Atlanta, GA 30348

Bailey Tool
PO Box 17526
Louisville, KY 40217

Bower & Associates
1702 Dutch Lane
Jeffersonville, IN 47130

Branham- Louisville
207 Eiler Ave
Louisville, KY 40214

Builders Exchange
PO Box 5398
Louisville, KY 40255

Byerly Ford
4041 Dixie Hwy
Louisville, KY 40216

Cardinal Industrial Insulation Co., Inc.
c/o Dennis J. Stilger, P.S.C.
6000 Brownsboro Park Blvd., Suite H
Louisville, KY 40207

Cardinal Insulation
1300 West Main Street
Louisville, KY 40202

Care Security
990 E. Breckinridge Street
Louisville, KY 40204

Chase Ink
Card Member Service
PO Box 1423
Charlotte, NC 28201-1423

Cincinnati Insurance
PO Box 740220
Cincinnati, OH 45274

Citibank, N.A., its branches,
subsidiaries and affiliates
388 Greenwich Street, 10th Floor
New York, NY 10013

Comfort System
3405 Robards Court
Louisville, KY 40218

Concrete Coring
150 Livers Lane
Louisville, KY 40165

Corporation LLC
501 High Street
P.O. Box 491
Frankfort, KY 40602-0491

Corporation, LLC
501 High Street
P.O. Box 491
Frankfort, KY 40602-0491

CUS Transportation
4432 Poplar Level Road
Louisville, KY 40213

Dennis O'Brien CPA
2950 Breckinridge Lane
Louisville, KY 40220

Division of Unemployment
P.O. Box 2003
Frankfort, KY 40602-2003

Erdmann Corp
PO Box 1269
Louisville, KY 40210

Exel Services
2301 Nelson Miller Parkway
Louisville, KY 40210

Fastenal
1030 South 9th Street
Louisville, KY 40203

Fesco
868 Dr WJ Hodge
Louisville, KY 40210

Ford Credit
P.O. Box 650575
Dallas, TX 75265-0575

Guardian
PO Box 824404
Philadelphia, PA 19182

Halmar Corp
1134 Bardstown Road
Louisville, KY 40204

Hayes Testing
2521 Holloway Road
Louisville, KY 40299

Huntington National Bank
P.O. Box 182519
Columbus, OH 43218

Huntington National Bank
PO Box 182519
Columbus, OH 43218

Industrial Disposal
PO Box 9001099
Louisville, KY 40290

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Johnson & Krol, LLC
311 S Wacker Drive
Suite 1050
Attn: Dennis R. Johnson
Chicago, IL 60606

Johnson & Krol, LLC
311 S Wacker Drive
Suite 1050
Chicago, IL 60606

Johnson & Krol, LLC
311 S Wacker Drive
Suite 1050
Attn: Dennis Johnson
Chicago, IL 60606

Kenneth E. Merrick
4200 Schuway Ct.
Louisville, KY 40207

Kentuckiana Wire
3335 Industrial Parkway
Jeffersonville, IN 47114

Kentucky Department of Revenue
Legal Support Branch - Bankruptcy
P.O. Box 5222
Frankfort, KY 40602

Kentucky Employers' Mutual Insurance Co.
c/o Morgan J. Fitzhugh
Hassman & Fitzhugh PLLC
333 West Vine Street, Suite 300
Lexington, KY 40507

KESA
200 Executive Park
Louisville, KY 40207

Kwik Set
4006 Bishop Lane
Louisville, KY 40218

Lien Solutions
P.O. Box 29071
Glendale, CA 91209-9071

Lockwood International
4650 New Middle Road
Jeffersonville, IN 47130

Louisville Metro Revenue Commission
617 West Jefferson Street
P.O. Box 35410
Louisville, KY 40202-2767

McCallister Retnal
Dept 78731
PO Box 78000
Detroit, MI 48278-0731

Mechanical Industry Promotion Fund
1313 Berry Boulevard
Louisville, KY 40215

Mechanical Industry Promotion Fund and
Piping Industries Cooperative of Kentucky
4330 Crittenden Drive, Suite B
Louisville, KY 40209

Mechanical Services LLC
PO Box 21817
Louisville, KY 40221-0817

Mechanical Services, LLC
PO Box 21817
Louisville, KY 40221-0817

Merrick-Kemper
PO Box 185
Louisville, KY 40201-0185

Michelle Merrick
6821 Green Meadow Circle
Louisville, KY 40207

Microvisions
13029 Middletown Ind Blvd
Louisville, KY 40223

Neighborgall
1316 Seventh Ave
Huntington, WV 25707

O'Donoghue & O'Donoghue LLP
Attn: John R Harney
5301 Wisconsin Ave, NW, Suite 800
Washington, DC 20015

Padgett
901 E Fourth Street
New Albany, IN 47150

Patricia Merrick
4200 Schuway Ct.
Louisville, KY 40207

Patrick Merrick
3926 Illinois Avenue
Louisville, KY 40213

Patrick T. Merrick
3926 Illinois Avenue
Louisville, KY 40213

Piping Industries Cooperative of
Kentuckina
4330 Crittenden Drive, Suite B
Louisville, KY 40209

Piping Industries Cooperative of
Kentuckiana
1313 Berry Boulevard
Louisville, KY 40250

Plumbers & Pipefitters Local 502
Health and Welfare Fund
4330 Crittenden Drive, Suite B
Louisville, KY 40209

Plumbers & Pipefitters Local 502
Education and Training Fund
4330 Crittenden Drive, Suite B
Louisville, KY 40209

Plumbers & Pipefitters Local 502 &
663 Pension Fund
4330 Crittenden Drive, Suite B
Louisville, KY 40209

Plumbers and Pipefitters
Local Union No. 502
4330 Crittenden Drive, Suite A
Louisville, KY 40209

Plumbers and Pipefitters
Local 502 & 633 Pension Fund
1313 Berry Boulevard
Louisville, KY 40215

Plumbers and Pipefitters
Local Union No. 502
1313 Berry Boulevard
Louisville, KY 40215

Plumbers and Pipefitters
Local 502 Health and Welfare Fund
1313 Berry Boulevard
Louisville, KY 40215

Plumbers and Pipefitters
Local 502 Education and Training Fund
1313 Berry Boulevard
Louisville, KY 40215

Plumbers Supply
PO Box 6149
Louisville, KY 40206-0149

Prime Construction
130 Outer Loop
Louisville, KY 40214

Ready Electric
3300 Gilmore Industrial Blvd
Louisville, KY 40213

Republic Bank & Trust Company
661 S Hurstbourne Pkwy
Louisville, KY 40222-5040

Revcore
PO Box 8085
Louisville, KY 40257

River City Sheet Metal
PO Box 9259
Louisville, KY 40209

RL Craig
11524 Commonwealth Drive
Louisville, KY 40299

Seiller Waterman LLC
Ken Kinderman
462 S Fourth Street
Suite 2200
Louisville, KY 40202

Spectrum
1900 Blue Crest Lane
San Antonio, TX 78247

SPX Cooling
7401 W 1298th
Overland Park, KS 66213

Sunbelt Rentals
PO Box 409211
Atlanta, GA 30384-9211

Thomas Conveyor
1S450 Summit Ave
Suite 175
Oak Brook Terrace, IL 60181

Thomas Sipes
9117 Gayle Drive
Louisville, KY 40272

Trustees of the International Training
Fund
103 Oronoco St
Alexandria, VA 20016

Trustees of the Plumbers and Pipefitters
National Pension Fund
103 Oronoco St
Alexandria, VA 20016

W. Scott Stinnett
Lloyd & McDaniel, PLC
P.O. Box 23200
Louisville, KY 40223-0200

Ware
4005 Produce Lane
Louisville, KY 40218

Welders Supply
PO Box 21007
Louisville, KY 40221-0007

Wessel Insurance
4101 Cane Rune Road
Louisville, KY 40216

West Point Bank
600 W Lincoln Trail
Radcliff, KY 40160

**United States Bankruptcy Court
Western District of Kentucky**

In re **Merrick Company LLC**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Merrick Company LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

April 15, 2019

Date

/s/ Charity S. Bird

Charity S. Bird

Signature of Attorney or Litigant
Counsel for **Merrick Company LLC**

Kaplan Johnson Abate & Bird LLP

710 West Main Street

Fourth Floor

Louisville, KY 40202

(502) 540-8285 Fax:(502) 540-8282

cbird@kaplanjohnsonlaw.com