

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF LOUISIANA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name XPRESS SUPPLY, L.L.C.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 26-4696519

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 1906 Engineers Road Belle Chasse, LA 70037 Plaquemines County

5. Debtor's website (URL) xpresssupply.com

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **XPRESS SUPPLY, L.L.C.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____

Debtor XPRESS SUPPLY, L.L.C. Case number (if known) _____
Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **XPRESS SUPPLY, L.L.C.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 15, 2016**
MM / DD / YYYY

X /s/ Corinne T. Jeanne
Signature of authorized representative of debtor

Title **Registered Agent**

Corinne T. Jeanne
Printed name

18. Signature of attorney

X /s/ Phillip K. Wallace
Signature of attorney for debtor

Date **April 15, 2016**
MM / DD / YYYY

Phillip K. Wallace
Printed name

Phillip K. Wallace, PLC
Firm name

**4040 Florida Street, Suite 203
Mandeville, LA 70448-3305**
Number, Street, City, State & ZIP Code

Contact phone **985-624-2824** Email address **pkwallace@aol.com**

13198
Bar number and State

Fill in this information to identify the case:

Debtor name XPRESS SUPPLY, L.L.C.

United States Bankruptcy Court for the: EASTERN DISTRICT OF LOUISIANA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.



Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration **Form 207**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 15, 2016

X /s/ Corinne T. Jeanne
Signature of individual signing on behalf of debtor

Corinne T. Jeanne
Printed name

Registered Agent
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name XPRESS SUPPLY, L.L.C.

United States Bankruptcy Court for the: EASTERN DISTRICT OF LOUISIANA

Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Accountemps Post Office Box 743295 Los Angeles, CA 90074-3295		Trade Debt Accounting Services				\$8,162.55
Allendorph Specialties, Inc. 201 Stanton St. Broussard, LA 70518		Trade Debt				\$3,951.77
American Express P. O. Box 650448 Dallas, TX 75260-0448		Trade Debt' Credit Card Cost of Goods Sold Operational Expenses				\$90,972.82
Capital One Bank P. O. Box 60599 City of Industry, CA 91716-0599		Trade Debt Credit Card				\$7,587.09
Checkpoint Pumps & Systems 21356 Marion Lane Mandeville, LA 70471		Trade Debt Vendor				\$3,146.25
D & L Industrial Sales 1939 Hickory Avenue, Suite 202 Harahan, LA 70123		Trade Debt Vendor				\$76,463.65
Dolphin Energy Equipment, LLC Hoover Offshore, LLC Post Office Box 732900 Dallas, TX 75373-2900		Trade Debt Vendor				\$5,150.00

Debtor **XPRESS SUPPLY, L.L.C.**
 Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ecoserve, LLC 3561 Momentum Place Chicago, IL 60689-5335		Trade Debt Vendor				\$4,375.00
General Work Products 4912 Mehurin Street Jefferson, LA 70121		Trade Debt Vendor				\$2,822.40
H2O 841 Vincent Road Lafayette, LA 70508		Trade Debt Vendor				\$3,816.80
Industrial Welding Supply Co. of Harvey 111 Buras Drive Belle Chasse, LA 70037		Trade Debt Vendor				\$4,131.37
Internal Revenue Service Post Office Box 931200 Louisville, KY 40293-1200		Payroll Tax Liability				\$3,897.75
Kimray, Inc. Post Office Box 248869 Oklahoma City, OK 73124		Trade Debt Vendor				\$3,235.50
Lawson & Company, Inc. 539 Peters Road Harvey, LA 70058		Trade Debt Vendor				\$4,722.64
Pelican Marine Distributors Post Office Box 339 Belle Chasse, LA 70037		Trade Debt Vendor				\$3,392.57
Quality Bold & Screw 5290 Gateway Drive Geismar, LA 70734		Trade Debt Vendor				\$2,951.20
Specialty Equipment Post Office Box 51565 Lafayette, LA 70505-1565		Trade Debt Vendor				\$3,369.19
Technical Services Post Office Box 37 Egan, LA 70531		Trade Debt Vendor				\$7,125.77

Debtor **XPRESS SUPPLY, L.L.C.**
 Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
UPS World Headquarters 55 Glenlake Parkway Atlanta, GA 30328		Trade Debt Vendor				\$2,654.69
Valves & Fittings P. O. Box 70636 Houston, TX 77270		Trade Debt Vendor				\$2,455.30

Fill in this information to identify the case:

Debtor name XPRESS SUPPLY, L.L.C.

United States Bankruptcy Court for the: EASTERN DISTRICT OF LOUISIANA

Case number (if known) _____

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>396,779.89</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>396,779.89</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>336,013.31</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>4,327.83</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>281,509.54</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>621,850.68</u>

Fill in this information to identify the case:

Debtor name XPRESS SUPPLY, L.L.C.

United States Bankruptcy Court for the: EASTERN DISTRICT OF LOUISIANA

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
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3.1. <u>Gulf Coast Bank & Trust Company</u>	<u>Checking</u>	<u>0435</u>	<u>\$7,063.00</u>
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4. **Other cash equivalents** (*Identify all*)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$7,063.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. <u>Lease Deposit</u> <u>Office/Warehouse</u> <u>1906 Engineers Road</u> <u>Belle Chasse, LA 70037</u>		<u>\$2,000.00</u>
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7.2. <u>Entergy Deposit</u> <u>Office/Warehouse</u> <u>1906 Engineers Road</u> <u>Belle Chasse, LA 70037</u>		<u>\$1,849.00</u>
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Debtor XPRESS SUPPLY, L.L.C. Case number (If known) _____
Name

Yes. Book value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**
 No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Refrigerator, Television, Computer Equipment (4), File Cabinets, Desks (6)	\$0.00		\$3,022.92

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$3,022.92

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
 Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
 Yes Fill in the information below.

General description <small>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)</small>	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. 2005 F-150 Delivery Truck	\$0.00		\$587.00

Debtor XPRESS SUPPLY, L.L.C. Case number (If known) _____
Name

47.2. 2015 Polaris Utility Ranger 570 \$0.00 Replacement \$9,000.00

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
Warehouse Equipment

\$0.00 \$116.23

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

<u>\$9,703.23</u>

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. **Patents, copyrights, trademarks, and trade secrets**

61. **Internet domain names and websites**
xpresssupply.com

\$0.00 \$0.00

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

<u>\$0.00</u>

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

Debtor XPRESS SUPPLY, L.L.C. Case number (If known) _____
Name

- No
- Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- No
- Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- No
- Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor XPRESS SUPPLY, L.L.C. Case number (if known) _____
 Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$7,063.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$3,849.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$362,216.74</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$10,925.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$3,022.92</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$9,703.23</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$396,779.89</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$396,779.89</u>

Fill in this information to identify the case:

Debtor name XPRESS SUPPLY, L.L.C.

United States Bankruptcy Court for the: EASTERN DISTRICT OF LOUISIANA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim	
2.1	<p>Gulf Coast Bank & Trust <small>Creditor's Name</small></p> <p>200 St. Charles Avenue New Orleans, LA 70130 <small>Creditor's mailing address</small></p> <p>_____ <small>Creditor's email address, if known</small></p> <p>Date debt was incurred 2010</p> <p>Last 4 digits of account number g769</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien 90 days or less: Accounts Receivable Secured by Gulf Coast Bank Factoring Agreement</p> <hr/> <p>Describe the lien Factoring Agreement</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$183,132.17	\$362,216.74

2.2	<p>Gulf Coast Bank & Trust Company <small>Creditor's Name</small></p> <p>US Small Business Administration LOC 1825 Veterans Boulevard, 3rd Floor Metairie, LA 70003 <small>Creditor's mailing address</small></p> <p>_____ <small>Creditor's email address, if known</small></p> <p>Date debt was incurred 2012</p> <p>Last 4 digits of account number 9659</p>	<p>Describe debtor's property that is subject to a lien 105 Wisteria Court Belle Chasse, Louisiana 70037 2nd Mortgage</p> <hr/> <p>Describe the lien US Small Business Line of Credit</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>	\$145,719.78	\$146,000.00
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Debtor **XPRESS SUPPLY, L.L.C.** Case number (if know) _____
Name

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

2.3 Sheffield Financial
Creditor's Name

**Post Office Box 580229
 Charlotte, NC 28258-0229**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
2015
Last 4 digits of account number
9132

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien **\$7,161.36** **\$9,000.00**
2015 Polaris Utility Ranger 570

Describe the lien
Equipment Loan

Is the creditor an insider or related party?
 No
 Yes
Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$336,013.31**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name XPRESS SUPPLY, L.L.C.

United States Bankruptcy Court for the: EASTERN DISTRICT OF LOUISIANA

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	Priority creditor's name and mailing address Internal Revenue Service Post Office Box 931200 Louisville, KY 40293-1200 Date or dates debt was incurred 2013-2014 Last 4 digits of account number 6519 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Payroll Tax Liability Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,897.75	\$3,897.75
2.2	Priority creditor's name and mailing address Louisiana Department of Revenue Collection Division/Bankruptcy Section PO Box 66658 Baton Rouge, LA 70896-9988 Date or dates debt was incurred 2016 Last 4 digits of account number 1400 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Payroll Taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$430.08	\$430.08

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor XPRESS SUPPLY, L.L.C. Case number (if known) _____
Name

3.1 Nonpriority creditor's name and mailing address **Accountemps** **Post Office Box 743295** **Los Angeles, CA 90074-3295** **Date(s) debt was incurred 2015-2016** **Last 4 digits of account number _**
 As of the petition filing date, the claim is: *Check all that apply.* **\$8,162.55**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Trade Debt**
Accounting Services
 Is the claim subject to offset? No Yes

3.2 Nonpriority creditor's name and mailing address **Allendorph Specialties, Inc.** **201 Stanton St.** **Broussard, LA 70518** **Date(s) debt was incurred 2015-2016** **Last 4 digits of account number _**
 As of the petition filing date, the claim is: *Check all that apply.* **\$3,951.77**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Trade Debt**
 Is the claim subject to offset? No Yes

3.3 Nonpriority creditor's name and mailing address **Alpha Process Sales** **7011 Exchequer Drive** **Baton Rouge, LA 70809** **Date(s) debt was incurred 2015-2016** **Last 4 digits of account number _**
 As of the petition filing date, the claim is: *Check all that apply.* **\$1,364.66**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Trade Debt**
Vendor
 Is the claim subject to offset? No Yes

3.4 Nonpriority creditor's name and mailing address **American Express** **P. O. Box 650448** **Dallas, TX 75260-0448** **Date(s) debt was incurred 2015-2016** **Last 4 digits of account number 2003**
 As of the petition filing date, the claim is: *Check all that apply.* **\$90,972.82**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Trade Debt'**
Credit Card
Cost of Goods Sold
Operational Expenses
 Is the claim subject to offset? No Yes

3.5 Nonpriority creditor's name and mailing address **Apollo Marine Specialties, Inc.** **4227 Royal Street** **New Orleans, LA 70117** **Date(s) debt was incurred 2015-2016** **Last 4 digits of account number _**
 As of the petition filing date, the claim is: *Check all that apply.* **\$2,281.64**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Trade Debt**
Vendor
 Is the claim subject to offset? No Yes

3.6 Nonpriority creditor's name and mailing address **Bluewater Rubber** **Post Office Drawer 190** **Houma, LA 70361** **Date(s) debt was incurred 2016** **Last 4 digits of account number _**
 As of the petition filing date, the claim is: *Check all that apply.* **\$355.96**
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: **Trade Debt**
Vendor
 Is the claim subject to offset? No Yes

Debtor XPRESS SUPPLY, L.L.C. Case number (if known) _____
Name

3.7	Nonpriority creditor's name and mailing address Capital One Bank P. O. Box 60599 City of Industry, CA 91716-0599 Date(s) debt was incurred <u>2015-2016</u> Last 4 digits of account number <u>5991</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,991.89
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3.8	Nonpriority creditor's name and mailing address Capital One Bank P. O. Box 60599 City of Industry, CA 91716-0599 Date(s) debt was incurred <u>2015-2016</u> Last 4 digits of account number <u>8907</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,587.09
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3.9	Nonpriority creditor's name and mailing address Capital Valve & Fitting Company, LLC 9443 Interline Avenue Baton Rouge, LA 70809 Date(s) debt was incurred <u>2015-2016</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,325.45
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3.10	Nonpriority creditor's name and mailing address Carboline Company Post Office Box 931942 Cleveland, OH 44193-0004 Date(s) debt was incurred <u>2015-2016</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$831.68
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3.11	Nonpriority creditor's name and mailing address Checkpoint Pumps & Systems 21356 Marion Lane Mandeville, LA 70471 Date(s) debt was incurred <u>2015-2016</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,146.25
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3.12	Nonpriority creditor's name and mailing address D & L Industrial Sales 1939 Hickory Avenue, Suite 202 Harahan, LA 70123 Date(s) debt was incurred <u>2015-2016</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$76,463.65
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Debtor XPRESS SUPPLY, L.L.C. Case number (if known) _____
Name

3.13 Nonpriority creditor's name and mailing address **D & M Steel, LLC**
1324 Engineers Road
Belle Chasse, LA 70037
Date(s) debt was incurred 2016
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$987.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
Vendor
Is the claim subject to offset? No Yes

3.14 Nonpriority creditor's name and mailing address **Dolphin Energy Equipment, LLC**
Hoover Offshore, LLC
Post Office Box 732900
Dallas, TX 75373-2900
Date(s) debt was incurred 2015-2016
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$5,150.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
Vendor
Is the claim subject to offset? No Yes

3.15 Nonpriority creditor's name and mailing address **Ecoserve, LLC**
3561 Momentum Place
Chicago, IL 60689-5335
Date(s) debt was incurred 2015-2016
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$4,375.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
Vendor
Is the claim subject to offset? No Yes

3.16 Nonpriority creditor's name and mailing address **First Insurance Funding Corp.**
P. O. Box 7000
Carol Stream, IL 60197-7000
Date(s) debt was incurred 2016
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$1,435.58**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
Vendor
Is the claim subject to offset? No Yes

3.17 Nonpriority creditor's name and mailing address **General Mill Supplies, Inc.**
751 Hill Street
Jefferson, LA 70121
Date(s) debt was incurred 2016
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$633.58**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
Vendor
Is the claim subject to offset? No Yes

3.18 Nonpriority creditor's name and mailing address **General Work Products**
4912 Mehurin Street
Jefferson, LA 70121
Date(s) debt was incurred 2015-2016
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$2,822.40**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
Vendor
Is the claim subject to offset? No Yes

Debtor XPRESS SUPPLY, L.L.C. Case number (if known) _____
Name

3.19 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,847.00**
Gretna Sign Works
2125 Belle Chasse Highway
Gretna, LA 70053
 Date(s) debt was incurred 2015-2016
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
Vendor
 Is the claim subject to offset? No Yes

3.20 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$3,816.80**
H2O
841 Vincent Road
Lafayette, LA 70508
 Date(s) debt was incurred 2016
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
Vendor
 Is the claim subject to offset? No Yes

3.21 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$2,149.75**
I.C. Electric Supply
Post Office Box 5410
Covington, LA 70434
 Date(s) debt was incurred 2016
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
Vendor
 Is the claim subject to offset? No Yes

3.22 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$4,131.37**
Industrial Welding Supply Co. of Harvey
111 Buras Drive
Belle Chasse, LA 70037
 Date(s) debt was incurred 2015-2016
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
Vendor
 Is the claim subject to offset? No Yes

3.23 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$970.00**
Joe's Boots & Work Clothes, Inc.
902 Seventh Street
Morgan City, LA 70380
 Date(s) debt was incurred 2016
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
Vendor
 Is the claim subject to offset? No Yes

3.24 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$698.23**
Kenco Engineering
DEPT #15
Post Office Box 21228
Tulsa, OK 74121-1228
 Date(s) debt was incurred 2016
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
Vendor
 Is the claim subject to offset? No Yes

Debtor XPRESS SUPPLY, L.L.C. Case number (if known) _____
Name

3.25 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$3,235.50**
Kimray, Inc.
Post Office Box 248869
Oklahoma City, OK 73124
 Date(s) debt was incurred 2015-2016
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt Vendor
 Is the claim subject to offset? No Yes

3.26 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$4,722.64**
Lawson & Company, Inc.
539 Peters Road
Harvey, LA 70058
 Date(s) debt was incurred 2015-2015
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt Vendor
 Is the claim subject to offset? No Yes

3.27 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,007.06**
Louis D. Haeuser Investments, LLC
c/o The Industrial Group
1504 L & A Road
Metairie, LA 70001
 Date(s) debt was incurred 2016
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Office & Warehouse Rent Expense
 Is the claim subject to offset? No Yes

3.28 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,567.00**
Louisiana Steam Equipment
Post Office Box 30129
New Orleans, LA 70190
 Date(s) debt was incurred 2015-2016
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt Vendor
 Is the claim subject to offset? No Yes

3.29 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$612.41**
Lowes Business Account
Post Office Box 530970
Atlanta, GA 30353-0970
 Date(s) debt was incurred 2016
 Last 4 digits of account number 6935
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt Credit Card
 Is the claim subject to offset? No Yes

3.30 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,575.00**
Marie Co. Inc.
P. O. Box 590
Leeds, AL 35094
 Date(s) debt was incurred 2016
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt Vendor
 Is the claim subject to offset? No Yes

3.31 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,288.03**
Moody Price LLC
DEPT 232
Post Office Box 4869
Houston, TX 77210-4869
 Date(s) debt was incurred 2015
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt Vendor
 Is the claim subject to offset? No Yes

Debtor XPRESS SUPPLY, L.L.C. Case number (if known) _____
Name

3.32 Nonpriority creditor's name and mailing address **Motion Industries**
P. O. Box 404130
Atlanta, GA 30384-4130
Date(s) debt was incurred 2016
Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$525.75**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
Vendor
Is the claim subject to offset? No Yes

3.33 Nonpriority creditor's name and mailing address **Napasco**
213 Main Project Rd
Schriever, LA 70395
Date(s) debt was incurred 2016
Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$332.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
Vendor
Is the claim subject to offset? No Yes

3.34 Nonpriority creditor's name and mailing address **National Oilwell Varco, LP**
Post Office Box 201252
Dallas, TX 75320-1252
Date(s) debt was incurred 2015-2016
Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$1,360.23**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
Vendor
Is the claim subject to offset? No Yes

3.35 Nonpriority creditor's name and mailing address **Pacific Gulf Wire Rope, Inc**
1504 Engineers Road
Belle Chasse, LA 70037
Date(s) debt was incurred 2015-2016
Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$1,515.42**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
Vendor
Is the claim subject to offset? No Yes

3.36 Nonpriority creditor's name and mailing address **Pelican Marine Distributors**
Post Office Box 339
Belle Chasse, LA 70037
Date(s) debt was incurred 2015-2016
Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$3,392.57**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
Vendor
Is the claim subject to offset? No Yes

3.37 Nonpriority creditor's name and mailing address **Petroquip**
Post OfficeBox 1806
Harvey, LA 70059
Date(s) debt was incurred 2015-2016
Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$1,165.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
Vendor
Is the claim subject to offset? No Yes

Debtor XPRESS SUPPLY, L.L.C. Case number (if known) _____
Name

3.38 Nonpriority creditor's name and mailing address **Quality Bold & Screw**
5290 Gateway Drive
Geismar, LA 70734
 Date(s) debt was incurred 2015-2016
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$2,951.20**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Trade Debt
Vendor

Is the claim subject to offset? No Yes

3.39 Nonpriority creditor's name and mailing address **Ram Repairs LLC**
2063 Bonn Street
Harvey, LA 70058-5902
 Date(s) debt was incurred 2015-2016
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$1,105.42**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Trade Debt
Vendor

Is the claim subject to offset? No Yes

3.40 Nonpriority creditor's name and mailing address **Reagan Power & Compression**
DEPT at 952461
Atlanta, GA 31192-2461
 Date(s) debt was incurred 2015-2016
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$776.09**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Trade Debt
Vendor

Is the claim subject to offset? No Yes

3.41 Nonpriority creditor's name and mailing address **Rieth Corporation**
600 Amelia Street
Gretna, LA 70053
 Date(s) debt was incurred 2015-2016
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$422.50**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Trade Debt
Vendor

Is the claim subject to offset? No Yes

3.42 Nonpriority creditor's name and mailing address **Sam's Club**
Post Office Box 960016
Orlando, FL 32896-0016
 Date(s) debt was incurred 2015-2016
 Last 4 digits of account number 5069

As of the petition filing date, the claim is: *Check all that apply.* **\$1,756.77**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Trade Debt
Credit Card

Is the claim subject to offset? No Yes

3.43 Nonpriority creditor's name and mailing address **Shannon Hardware Co., LTD**
Post Office Box 631
Morgan City, LA 70381
 Date(s) debt was incurred 2016
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$344.72**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Trade Debt
Vendor

Is the claim subject to offset? No Yes

Debtor XPRESS SUPPLY, L.L.C. Case number (if known) _____
Name

3.44 Nonpriority creditor's name and mailing address **Spartan Industrial Products**
Post Office Box 3562
Houma, LA 70363
Date(s) debt was incurred 2015-2016
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$993.77**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Trade Debt
Vendor

Is the claim subject to offset? No Yes

3.45 Nonpriority creditor's name and mailing address **Specialty Equipment**
Post Office Box 51565
Lafayette, LA 70505-1565
Date(s) debt was incurred 2015-2016
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$3,369.19**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Trade Debt
Vendor

Is the claim subject to offset? No Yes

3.46 Nonpriority creditor's name and mailing address **Sunsource**
Post Office Box 730698
Dallas, TX 75373-0698
Date(s) debt was incurred 2015-2015
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$451.53**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Trade Debt
Vendor

Is the claim subject to offset? No Yes

3.47 Nonpriority creditor's name and mailing address **Supply All, Inc.**
Post Office Box 1771
Marrero, LA 70073
Date(s) debt was incurred 2015-2016
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$662.53**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Trade Debt
Vendor

Is the claim subject to offset? No Yes

3.48 Nonpriority creditor's name and mailing address **Technical Services**
Post Office Box 37
Egan, LA 70531
Date(s) debt was incurred 2015-2016
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$7,125.77**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Trade Debt
Vendor

Is the claim subject to offset? No Yes

3.49 Nonpriority creditor's name and mailing address **The Brownfield Company, Inc.**
Post Office Box 343
Arabi, LA 70032
Date(s) debt was incurred 2015-2016
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$227.37**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Trade Debt
Vendor

Is the claim subject to offset? No Yes

Debtor XPRESS SUPPLY, L.L.C. Case number (if known) _____
Name

3.50 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$1,405.29
Tubespec, LLC
Post Office Box 40
Harvey, LA 70059
 Date(s) debt was incurred 2015-2016
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
Vendor
 Is the claim subject to offset? No Yes

3.51 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$399.12
Uline Shipping Supply Specialists
Attention: Accounts Receivable
Post Office Box 88741
Chicago, IL 60680-1741
 Date(s) debt was incurred 2015-2015
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
Vendor
 Is the claim subject to offset? No Yes

3.52 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$882.41
United Vision Logistics
Post Office Box 975357
Dallas, TX 75397-5357
 Date(s) debt was incurred 2015-2016
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
Vendor
 Is the claim subject to offset? No Yes

3.53 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$2,654.69
UPS World Headquarters
55 Glenlake Parkway
Atlanta, GA 30328
 Date(s) debt was incurred 2016
 Last 4 digits of account number XA27
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
Vendor
 Is the claim subject to offset? No Yes

3.54 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$1,006.15
UPS World Headquarters
55 Glenlake Parkway
Atlanta, GA 30328
 Date(s) debt was incurred 2016
 Last 4 digits of account number 2628
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
Vendor
 Is the claim subject to offset? No Yes

3.55 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$2,455.30
Valves & Fittings
P. O. Box 70636
Houston, TX 77270
 Date(s) debt was incurred 2016
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
Vendor
 Is the claim subject to offset? No Yes

Debtor XPRESS SUPPLY, L.L.C. Case number (if known) _____
Name

3.56	Nonpriority creditor's name and mailing address Zedi US Inc Post Office Box 54175 Lafayette, LA 70505 Date(s) debt was incurred <u>2015-2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,768.99
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ <u>4,327.83</u>
5b. Total claims from Part 2	5b. + \$ <u>281,509.54</u>
5c. Total of Parts 1 and 2 <small>Lines 5a + 5b = 5c.</small>	5c. \$ <u>285,837.37</u>

Fill in this information to identify the case:

Debtor name XPRESS SUPPLY, L.L.C.

United States Bankruptcy Court for the: EASTERN DISTRICT OF LOUISIANA

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Worker's Compensation, Employers Liability Insurance**
 State the term remaining **6 months**
 List the contract number of any government contract **Policy No. 196-28864**

**Bridgefield Casualty Insurance Company
 P. O. Box 988
 Lakeland, FL 33802-0988**

2.2. State what the contract or lease is for and the nature of the debtor's interest **VIN No. 5TFAW5F11EX340790
 2014 Toyota Tundra Crew Cab Business Vehicle**
 State the term remaining **6 months**
 List the contract number of any government contract _____

**Lakeside Toyota
 3701 North Causeway
 Metairie, LA 70002**

2.3. State what the contract or lease is for and the nature of the debtor's interest **VIN No. 5TFEM5F14EX68470
 2014 Toyota Tundra Crew Cab Business Vehicle**
 State the term remaining **6 Months**
 List the contract number of any government contract _____

**Lakeside Toyota
 3701 North Causeway
 Metairie, LA 70002**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Lease - Business Office
 1906 Engineers Raod Belle Chasse, Louisiana**
 State the term remaining **27 Months**
 List the contract number of any government contract _____

**Louis D. Haeuser Investments, LLC
 c/o The Industrial Group
 1504 L & A Road
 Metairie, LA 70001**

Debtor 1 **XPRESS SUPPLY, L.L.C.** Case number (if known) _____
First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Auto Insurance**
State the term remaining **6 months**
List the contract number of any government contract **Policy No. HSLR18-04273-01** **Regional Insurance Services Company, LLC**
P. O. Box 1347
Shreveport, LA 71164

2.6. State what the contract or lease is for and the nature of the debtor's interest **Commercial General Liability**
State the term remaining **6 Months**
List the contract number of any government contract **Policy No. SPP 0030951** **Seneca Specialty Insurance Company**
c/o Regional Insurance Services
330 Marshall Street, Suite 1010
Shreveport, LA 71101

Fill in this information to identify the case:

Debtor name XPRESS SUPPLY, L.L.C.

United States Bankruptcy Court for the: EASTERN DISTRICT OF LOUISIANA

Case number (if known) _____

Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Corinne T. Jeanne	105 Wisteria Court Belle Chasse, LA 70037 Personal Guarantor	Gulf Coast Bank & Trust Company	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Corinne T. Jeanne	105 Wisteria Court Belle Chasse, LA 70037 Personal Guarantor	Gulf Coast Bank & Trust	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Thomas L. Jeanne, Jr.	105 Wisteria Court Belle Chasse, LA 70037 Personal Guarantor	Gulf Coast Bank & Trust Company	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Thomas L. Jeanne, Jr.	105 Wisteria Court Belle Chasse, LA 70037 Personal Guarantor	Gulf Coast Bank & Trust	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	Thomas L. Jeanne, Jr.	105 Wisteria Court Belle Chasse, LA 70037 Personal Guarantor	Sheffield Financial	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor XPRESS SUPPLY, L.L.C. Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
 Column 1: Codebtor Column 2: Creditor

2.6 **Thomas L. Jeanne, Jr.** **105 Wisteria Court Belle Chasse, LA 70037 Personal Guarantor** **American Express** D _____ E/F 3.4 G _____

2.7 **Corinne T. Jeanne** **105 Wisteria Court Belle Chasse, LA 70037 Personal Guarantor** **Lakeside Toyota** D _____ E/F _____ G 2.1

2.8 **Corinne T. Jeanne** **105 Wisteria Court Belle Chasse, LA 70037 Personal Guarantor** **Lakeside Toyota** D _____ E/F _____ G 2.2

2.9 **Corinne T. Jeanne** **105 Wisteria Court Belle Chasse, LA 70037 Personal Guarantor** **Louis D. Haeuser Investments, LLC** D _____ E/F _____ G 2.3

2.10 **Thomas L. Jeanne** **105 Wisteria Court Belle Chasse, LA 70037 Personal Guarantor** **Lakeside Toyota** D _____ E/F _____ G 2.1

2.11 **Thomas L. Jeanne** **105 Wisteria Court Belle Chasse, LA 70037 Personal Guarantor** **Lakeside Toyota** D _____ E/F _____ G 2.2

2.12 **Thomas L. Jeanne** **105 Wisteria Court Belle Chasse, LA 70037 Personal Guarantor** **Louis D. Haeuser Investments, LLC** D _____ E/F _____ G 2.3

Fill in this information to identify the case:

Debtor name XPRESS SUPPLY, L.L.C.

United States Bankruptcy Court for the: EASTERN DISTRICT OF LOUISIANA

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From **1/01/2016** to **Filing Date**

Operating a business
 Other _____

\$324,908.50

For prior year:
From **1/01/2015** to **12/31/2015**

Operating a business
 Other _____

\$2,229,477.01

For year before that:
From **1/01/2014** to **12/31/2014**

Operating a business
 Other _____

\$3,144,553.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **XPRESS SUPPLY, L.L.C.** Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. American Express P. O. Box 650448 Dallas, TX 75265-0448	December, 2015 January, 2016 February, 2016	\$80,526.39	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.2. Gulf Coast Bank & Trust Company US Small Business Administration LOC 1825 Veterans Boulevard, 3rd Floor Metairie, LA 70003	January, 2016 February, 2016 March, 2016	\$2,633.92	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.3. Sheffield Financial Post Office Box 580229 Charlotte, NC 28258-0229	December, 2015 January, 2015 February, 2015	\$746.10	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**
 List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Corinne T. Jeanne 105 Wisteria Court Belle Chasse, LA 70037 Managing Member	2016	\$5,000.00	
4.2. Thomas L. Jeanne, Jr. 105 Wisteria Court Belle Chasse, LA 70037 Member	2016	\$5,000.00	

5. **Repossessions, foreclosures, and returns**
 List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. **Setoffs**
 List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Debtor XPRESS SUPPLY, L.L.C. Case number (if known) _____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
--	--	---------------	------------------------

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Phillip K. Wallace 4040 Florida Street, Suite 203 Mandeville, LA 70448-3305		Retainer 2016	\$10,000.00
Email or website address _____			
Who made the payment, if not debtor? _____			

Debtor **XPRESS SUPPLY, L.L.C.** Case number (if known) _____

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.2.	Phillip K. Wallace 4040 Florida Street, Suite 203 Mandeville, LA 70448-3305		Chapter 11 Filing Fees 2016	\$1,717.00

Email or website address _____

Who made the payment, if not debtor? _____

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

Debtor XPRESS SUPPLY, L.L.C. Case number (if known) _____

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

Debtor **XPRESS SUPPLY, L.L.C.** Case number (if known) _____

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
-----------------------	-------------------------------------	---	------------------------

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Jones & Company, APC 1100 Poydras Street, Suite 2850 New Orleans, LA 70163-2850	2013 and 2014
26a.2. Tanya Irwin	2015
26a.3. Naimah Rahman	2015

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

Name and address	Date of service From-To
26b.1. Legue & Company 1100 Poydras Street, Suite 2850 New Orleans, LA 70163	2014

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

Debtor **XPRESS SUPPLY, L.L.C.** Case number (if known) _____

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Jones & Company, APC 1100 Poydras Street, Suite 2850 New Orleans, LA 70163-2850	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
26d.1. Capital One
26d.2. Iberia Bank
26d.3. Gulf Coast Bank
26d.4. American Express

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1 Tommy L. Jeanne, Jr.	April, 2016	\$10,925.00 See Exhibit A

Name and address of the person who has possession of inventory records
Tommy L. Jeanne

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Corinne T. Jeanne	105 Wisteria Court Belle Chasse, LA 70037	Managing Member	51% Interest
Thomas Jeanne, Jr.	105 Wisteria Court Belle Chasse, LA 70037	Member	49% Interest

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Debtor **XPRESS SUPPLY, L.L.C.** Case number (if known) _____

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Corinne T. Jeanne 105 Wisteria Court Belle Chasse, LA 70037	\$42,075.00	2015	Compensation
	Relationship to debtor Managing Member			
30.2	Thomas Jeanne, Jr. 105 Wisteria Court Belle Chasse, LA 70037	\$40,200.00	2015	Compensation
	Relationship to debtor Member			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation

Debtor XPRESS SUPPLY, L.L.C.

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 15, 2016

/s/ Corinne T. Jeanne
Signature of individual signing on behalf of the debtor

Corinne T. Jeanne
Printed name

Position or relationship to debtor Registered Agent

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court Eastern District of Louisiana

In re XPRESS SUPPLY, L.L.C. Debtor(s) Case No. Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description of compensation and Amount. Rows include: For legal services, I have agreed to accept \$10,000.00 Retainer; Prior to the filing of this statement I have received \$10,000.00 Retainer; Balance Due \$250.00/hr

1a. \$1,717.00 Filing Fee Received

2. The source of the compensation paid to me was:

[X] Debtor [] Other (specify):

3. The source of compensation to be paid to me is:

[X] Debtor [] Other (specify):

4. [X] I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

[] I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

March 21 2016 Date

/s/ Phillip K. Wallace Phillip K. Wallace 13198 Signature of Attorney Phillip K. Wallace, PLC 4040 Florida Street, Suite 203 Mandeville, LA 70448-3305 985-624-2824 Fax: 985-624-2823 pkwallace@aol.com Name of law firm

**United States Bankruptcy Court
Eastern District of Louisiana**

In re XPRESS SUPPLY, L.L.C.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Corinne T. Jeanne 105 Wisteria Court Belle Chasse, LA 70037			51% Interest
Thomas L. Jeanne, Jr. 105 Wisteria Court Belle Chasse, LA 70037			49% Interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Registered Agent** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 15, 2016

Signature /s/ Corinne T. Jeanne
Corinne T. Jeanne

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Eastern District of Louisiana**

In re XPRESS SUPPLY, L.L.C. Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the Registered Agent of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: April 15, 2016

/s/ Corinne T. Jeanne
Corinne T. Jeanne/Registered Agent
Signer/Title

Accountemps
Post Office Box 743295
Los Angeles, CA 90074-3295

Allendorph Specialties, Inc.
201 Stanton St.
Broussard, LA 70518

Alpha Process Sales
7011 Exchequer Drive
Baton Rouge, LA 70809

American Express
P. O. Box 650448
Dallas, TX 75260-0448

Apollo Marine Specialties, Inc.
4227 Royal Street
New Orleans, LA 70117

Bluewater Rubber
Post Office Drawer 190
Houma, LA 70361

Bridgefield Casualty Insurance Company
P. O. Box 988
Lakeland, FL 33802-0988

Capital One Bank
P. O. Box 60599
City of Industry, CA 91716-0599

Capital Valve & Fitting Company, LLC
9443 Interline Avenue
Baton Rouge, LA 70809

Carboline Company
Post Office Box 931942
Cleveland, OH 44193-0004

Checkpoint Pumps & Systems
21356 Marion Lane
Mandeville, LA 70471

Corinne T. Jeanne
105 Wisteria Court
Belle Chasse, LA 70037

D & L Industrial Sales
1939 Hickory Avenue, Suite 202
Harahan, LA 70123

D & M Steel, LLC
1324 Engineers Road
Belle Chasse, LA 70037

Dolphin Energy Equipment, LLC
Hoover Offshore, LLC
Post Office Box 732900
Dallas, TX 75373-2900

Ecoserve, LLC
3561 Momentum Place
Chicago, IL 60689-5335

First Insurance Funding Corp.
P. O. Box 7000
Carol Stream, IL 60197-7000

General Mill Supplies, Inc.
751 Hill Street
Jefferson, LA 70121

General Work Products
4912 Mehurin Street
Jefferson, LA 70121

Gretna Sign Works
2125 Belle Chasse Highway
Gretna, LA 70053

Gulf Coast Bank & Trust
200 St. Charles Avenue
New Orleans, LA 70130

Gulf Coast Bank & Trust Company
US Small Business Administration LOC
1825 Veterans Boulevard, 3rd Floor
Metairie, LA 70003

H20
841 Vincent Road
Lafayette, LA 70508

I.C. Electric Supply
Post Office Box 5410
Covington, LA 70434

Industrial Welding Supply Co. of Harvey
111 Buras Drive
Belle Chasse, LA 70037

Internal Revenue Service
Post Office Box 931200
Louisville, KY 40293-1200

Joe's Boots & Work Clothes, Inc.
902 Seventh Street
Morgan City, LA 70380

Kenco Engineering
DEPT #15
Post Office Box 21228
Tulsa, OK 74121-1228

Kimray, Inc.
Post Office Box 248869
Oklahoma City, OK 73124

Lakeside Toyota
3701 North Causeway
Metairie, LA 70002

Lawson & Company, Inc.
539 Peters Road
Harvey, LA 70058

Louis D. Haeuser Investments, LLC
c/o The Industrial Group
1504 L & A Road
Metairie, LA 70001

Louisiana Department of Revenue
Collection Division/Bankruptcy Section
PO Box 66658
Baton Rouge, LA 70896-9988

Louisiana Steam Equipment
Post Office Box 30129
New Orleans, LA 70190

Lowe's Business Account
Post Office Box 530970
Atlanta, GA 30353-0970

Marie Co. Inc.
P. O. Box 590
Leeds, AL 35094

Moody Price LLC
DEPT 232
Post Office Box 4869
Houston, TX 77210-4869

Motion Industries
P. O. Box 404130
Atlanta, GA 30384-4130

Napasco
213 Main Project Rd
Schriever, LA 70395

National Oilwell Varco, LP
Post Office Box 201252
Dallas, TX 75320-1252

Pacific Gulf Wire Rope, Inc
1504 Engineers Road
Belle Chasse, LA 70037

Pelican Marine Distributors
Post Office Box 339
Belle Chasse, LA 70037

Petroquip
Post Office Box 1806
Harvey, LA 70059

Quality Bold & Screw
5290 Gateway Drive
Geismar, LA 70734

Ram Repairs LLC
2063 Bonn Street
Harvey, LA 70058-5902

Reagan Power & Compression
DEPT at 952461
Atlanta, GA 31192-2461

Regional Insurance Services Company, LLC
P. O. Box 1347
Shreveport, LA 71164

Rieth Corporation
600 Amelia Street
Gretna, LA 70053

Sam's Club
Post Office Box 960016
Orlando, FL 32896-0016

Seneca Specialty Insurance Company
c/o Regional Insurance Services
330 Marshall Street, Suite 1010
Shreveport, LA 71101

Shannon Hardware Co., LTD
Post Office Box 631
Morgan City, LA 70381

Sheffield Financial
Post Office Box 580229
Charlotte, NC 28258-0229

Spartan Industrial Products
Post Office Box 3562
Houma, LA 70363

Specialty Equipment
Post Office Box 51565
Lafayette, LA 70505-1565

Sunsource
Post Office Box 730698
Dallas, TX 75373-0698

Supply All, Inc.
Post Office Box 1771
Marrero, LA 70073

Technical Services
Post Office Box 37
Egan, LA 70531

The Brownfield Company, Inc,
Post Office Box 343
Arabi, LA 70032

Thomas L. Jeanne, Jr.
105 Wisteria Court
Belle Chasse, LA 70037

Tubespec, LLC
Post Office Box 40
Harvey, LA 70059

Uline Shipping Supply Specialists
Attention: Accounts Receivable
Post Office Box 88741
Chicago, IL 60680-1741

United Vision Logistics
Post Office Box 975357
Dallas, TX 75397-5357

UPS World Headquarters
55 Glenlake Parkway
Atlanta, GA 30328

Valves & Fittings
P. O. Box 70636
Houston, TX 77270

Zedi US Inc
Post Office Box 54175
Lafayette, LA 70505

**United States Bankruptcy Court
Eastern District of Louisiana**

In re XPRESS SUPPLY, L.L.C. Debtor(s) Case No. _____ Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for XPRESS SUPPLY, L.L.C. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

April 15, 2016
Date

/s/ Phillip K. Wallace
Phillip K. Wallace 13198
Signature of Attorney or Litigant
Counsel for XPRESS SUPPLY, L.L.C.
Phillip K.Wallace, PLC
4040 Florida Street, Suite 203
Mandeville, LA 70448-3305
985-624-2824 Fax:985-624-2823
pkwallace@aol.com