

<b>United States Bankruptcy Court Eastern District of Louisiana</b>		<b>Voluntary Petition</b>										
Name of Debtor (if individual, enter Last, First, Middle): <b>Direct Marine Services, LLC</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):										
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):										
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): <b>26-2678133</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):										
Street Address of Debtor (No. & Street, City, State & Zip Code): <b>132 Industrial Boulevard Houma, LA</b>		Street Address of Joint Debtor (No. & Street, City, State & Zip Code):										
ZIPCODE <b>70363</b>		ZIPCODE										
County of Residence or of the Principal Place of Business: <b>Terrebonne</b>		County of Residence or of the Principal Place of Business:										
Mailing Address of Debtor (if different from street address)		Mailing Address of Joint Debtor (if different from street address):										
ZIPCODE		ZIPCODE										
Location of Principal Assets of Business Debtor (if different from street address above): <b>132 Industrial Boulevard, Houma, LA</b>		ZIPCODE <b>70363</b>										
<p style="text-align: center;"><b>Type of Debtor</b> (Form of Organization) (Check <b>one</b> box.)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____	<p style="text-align: center;"><b>Nature of Business</b> (Check <b>one</b> box.)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other _____	<p style="text-align: center;"><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check <b>one</b> box.)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding										
<p style="text-align: center;"><b>Filing Fee</b> (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<p style="text-align: center;"><b>Chapter 11 Debtors</b></p> <p><b>Check one box:</b></p> <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p><b>Check if:</b></p> <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2,190,000. ----- <p><b>Check all applicable boxes:</b></p> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).										
<p><b>Statistical/Administrative Information</b></p> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY										
<p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/> 1-49</td> <td><input checked="" type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> Over 100,000</td> </tr> </table>			<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> Over 100,000
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<p>Estimated Assets</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input checked="" type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1 million to \$10 million</td> <td><input type="checkbox"/> \$10 million to \$50 million</td> <td><input type="checkbox"/> \$50 million to \$100 million</td> <td><input type="checkbox"/> \$100 million to \$500 million</td> <td><input type="checkbox"/> \$500,000 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>			<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input checked="" type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1 million to \$10 million	<input type="checkbox"/> \$10 million to \$50 million	<input type="checkbox"/> \$50 million to \$100 million	<input type="checkbox"/> \$100 million to \$500 million	<input type="checkbox"/> \$500,000 to \$1 billion	<input type="checkbox"/> More than \$1 billion
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input checked="" type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1 million to \$10 million	<input type="checkbox"/> \$10 million to \$50 million	<input type="checkbox"/> \$50 million to \$100 million	<input type="checkbox"/> \$100 million to \$500 million	<input type="checkbox"/> \$500,000 to \$1 billion	<input type="checkbox"/> More than \$1 billion			
<p>Estimated Liabilities</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input checked="" type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1 million to \$10 million</td> <td><input type="checkbox"/> \$10 million to \$50 million</td> <td><input type="checkbox"/> \$50 million to \$100 million</td> <td><input type="checkbox"/> \$100 million to \$500 million</td> <td><input type="checkbox"/> \$500,000 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>		<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input checked="" type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1 million to \$10 million	<input type="checkbox"/> \$10 million to \$50 million	<input type="checkbox"/> \$50 million to \$100 million	<input type="checkbox"/> \$100 million to \$500 million	<input type="checkbox"/> \$500,000 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>Direct Marine Services, LLC</b>
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**Prior Bankruptcy Case Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>None</b>	Case Number:	Date Filed:
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Location Where Filed:	Case Number:	Date Filed:
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**Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>None</b>	Case Number:	Date Filed:
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District:	Relationship:	Judge:
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<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code.</p> <p style="text-align: center;"><b>X</b> _____ Signature of Attorney for Debtor(s) <span style="float: right;">Date</span></p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.  
 No

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached a made a part of this petition.

**Information Regarding the Debtor - Venue**  
(Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**  
(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord or lessor that obtained judgment)

\_\_\_\_\_  
(Address of landlord or lessor)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Direct Marine Services, LLC**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
 Signature of Debtor

X \_\_\_\_\_  
 Signature of Joint Debtor

\_\_\_\_\_  
 Telephone Number (If not represented by attorney)

\_\_\_\_\_  
 Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
 Signature of Foreign Representative

\_\_\_\_\_  
 Printed Name of Foreign Representative

\_\_\_\_\_  
 Date

**Signature of Attorney\***

X /s/ Robert L. Marrero  
 Signature of Attorney for Debtor(s)

**Robert L. Marrero 8947**  
**Robert L. Marrero, LLC**  
**3520 General Degaulle Dr Ste 1035**  
**New Orleans, LA 70114**  
**(504) 366-8025 Fax: (504) 366-8026**  
**marrero1035@bellsouth.net**

**February 12, 2010**  
 Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
 Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
 Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
 Address

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Sandra Hess  
 Signature of Authorized Individual

**Sandra Hess**  
 Printed Name of Authorized Individual

**Managing Member**  
 Title of Authorized Individual

**February 12, 2010**  
 Date

X \_\_\_\_\_  
 Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

\_\_\_\_\_  
 Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.  
*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.*

**United States Bankruptcy Court  
Eastern District of Louisiana**

IN RE:

Case No. \_\_\_\_\_

Direct Marine Services, LLC

Chapter 11

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
<b>Higman Barge Lines, Inc.</b> <b>C/O John T. McMahan, VP</b> <b>1980 Post Oak Blvd., Suite 1101</b> <b>Houston, TX 77056</b>			<b>Unliquidated Disputed</b>	<b>1,000,000.00</b>
<b>Cummins Mid South</b> <b>P. O. Box 842316</b> <b>Dallas, TX 75284</b>				<b>509,889.60</b>
<b>Parnham, Inc.</b> <b>5108 Admiralty Lane</b> <b>Foster City, CA 94404</b>				<b>132,250.00</b>
<b>Wallace L. Parker</b> <b>C/O Dennis John Hauge, Esq.</b> <b>P. O. Box 42</b> <b>Prairieville, LA 70769</b>				<b>129,000.00</b>
<b>Department Of Labor</b> <b>600 South Maestri Place</b> <b>Room 615</b> <b>New Orleans, LA 70130</b>			<b>Unliquidated Disputed</b>	<b>66,062.00</b>
<b>Leroy D. Fitch</b> <b>C/O The Fairchild Law Firm LLC</b> <b>510 Roussell Street</b> <b>Houma, LA 70360</b>				<b>57,105.00</b>
<b>Major Industry</b> <b>P. O. Box 266</b> <b>Zachary, LA 70791</b>				<b>54,170.41</b>
<b>Byrne Rice &amp; Turner</b> <b>1172 Camp Street</b> <b>New Orleans, LA 70130</b>				<b>50,303.96</b>
<b>Wallace Parker/Joseph Crawford</b> <b>C/O Dennis John Hauge, Esq.</b> <b>P. O. Box 310</b> <b>Prairieville, LA 70769</b>				<b>43,443.62</b>
<b>Johnny's Propeller</b> <b>P. O. Box 2237</b> <b>Morgan City, LA 70381</b>				<b>42,644.90</b>
<b>WB Company</b> <b>5955 Grand Caillou Road</b> <b>Houma, LA 70363</b>				<b>41,477.50</b>
<b>Eric French Construction Inc.</b> <b>Station 2, Box 143</b> <b>Houma, LA 70360</b>				<b>39,620.30</b>

East Park Radiator C/O Eldon R. Harrall, Jr., Esq. P. O. Box 2405 Houma, LA 70361	37,796.00
Entech & Associates, inc. C/O Daniel L. Hoychick, Esq. P. O. Box 5095 Houma, LA 70361	37,500.00
Arka Taylor, Inc. C/O Law Office Of Wm. A. Jones, Jr. P. O. Box 2644 Ruston, LA 71273	30,266.91
M & M Bumper Services, LLC C/O Miles C. Thomas, Esq. 601 Poydras St. 27th Floor New Orleans, LA 70130	19,130.87
Industrial Welding Supply C/O Lisa M. Gintz, Esq. 4709 Bluebonnet Blvd., Ste. A Baton Rouge, LA 70809	18,241.30
Gator Equipment Rentals P. O. Box 3298 Houma, LA 70361	16,381.43
PPG Architectural Finishes P. O. Box 676340 Dallas, TX 75267	14,542.23
Coastal Electric Supply, LLC P. O. Box 7054 Houma, LA 70361	13,012.11

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: February 12, 2010 Signature: /s/ Sandra Hess

**Sandra Hess, Managing Member**

(Print Name and Title)

United States Bankruptcy Court  
Eastern District of Louisiana

IN RE:

Case No. \_\_\_\_\_

Direct Marine Services, LLC

Chapter 11

Debtor(s)

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... \$ 250.00/hr

Prior to the filing of this statement I have received ..... \$ 4,000.00

Balance Due ..... \$ \_\_\_\_\_

2. The source of the compensation paid to me was:  Debtor  Other (specify): **Paid by Direct Workforce, Inc.**

3. The source of compensation to be paid to me is:  Debtor  Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. ~~Representation of the debtor in adversary proceedings and other contested bankruptcy matters;~~
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

**All legal services are to be billed at the rate of \$250.00 per hour for counsel. It is anticipated that legal fees and costs will exceed the amount of the retainer paid and additional fees and costs likely incurred, to be paid upon application to the Court.**

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CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**February 12, 2010**

Date

**/s/ Robert L. Marrero**

Robert L. Marrero 8947  
Robert L. Marrero, LLC  
3520 General Degaulle Dr Ste 1035  
New Orleans, LA 70114  
(504) 366-8025 Fax: (504) 366-8026  
marrero1035@bellsouth.net

**WARNING: Effective December 1, 2009, the 15-day deadline to file schedules and certain other documents under Bankruptcy Rule 1007(c) is shortened to 14 days. For further information, see note at bottom of page 2**

## UNITED STATES BANKRUPTCY COURT

### NOTICE TO CONSUMER DEBTOR(S) UNDER §342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a joint case (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

#### **1. Services Available from Credit Counseling Agencies**

**With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis.** The briefing must be given within 180 days **before** the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

**In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge.** The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

#### **2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors**

##### **Chapter 7: Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge: Total fee \$299)**

Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your

discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

**Chapter 13: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee: Total fee \$274)**

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

**Chapter 11: Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)**

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

**Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)**

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

**3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials**

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

**WARNING:** Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at [http://www.uscourts.gov/bkforms/bankruptcy\\_forms.html#procedure](http://www.uscourts.gov/bkforms/bankruptcy_forms.html#procedure).

**Many filing deadlines change on December 1, 2009. Of special note, 12 rules that set 15 days to act are amended to require action within 14 days, including Rule 1007(c), filing the initial case papers; Rule 3015(b), filing a chapter 13 plan; Rule 8009(a), filing appellate briefs; and Rules 1019, 1020, 2015, 2015.1, 2016, 4001, 4002, 6004, and 6007.**



**United States Bankruptcy Court  
Eastern District of Louisiana**

IN RE:

Case No. \_\_\_\_\_

Direct Marine Services, LLC

Chapter 11

Debtor(s)

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	3	\$ 877,500.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 66,062.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	13		\$ 2,450,123.56	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
<b>TOTAL</b>		<b>23</b>	<b>\$ 877,500.00</b>	<b>\$ 2,516,185.56</b>	

**IN RE Direct Marine Services, LLC**

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

**TOTAL 0.00**

(Report also on Summary of Schedules)

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	<b>X</b>			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	<b>X</b>			
3. Security deposits with public utilities, telephone companies, landlords, and others.	<b>X</b>			
4. Household goods and furnishings, include audio, video, and computer equipment.	<b>X</b>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			
10. Annuities. Itemize and name each issue.	<b>X</b>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			

**SCHEDULE B - PERSONAL PROPERTY  
(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Due from Higman Barge Line</b>		<b>705,000.00</b>
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.	<b>X</b>			
29. Machinery, fixtures, equipment, and supplies used in business.			<b>See attached Exhibit "A"</b>	
30. Inventory.	<b>X</b>			
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			



## **Direct Marine Services, LLC**

132 Industrial Boulevard ~ Houma, LA 70363

Telephone: 1-877-224-1819

Telephone: 1-985-868-1552

Fax: 1-985-868-1502

January 20, 2009

### **EQUIPMENT & MACHINERY LIST**

One 80' long 22" wide 47" high, heavy duty axel trailer	\$76,000.00
One Metal Building 20'x80'	\$62,000.00
One Bobcat Portable Welding Machine 250D-T	\$ 3,500.00
One 2001 Chevrolet Truck Vin 2GCEC19T211145062	\$ 5,000.00
Twelve (12) Suitcase Flux Core Boxes	\$ 18,000.00
Three HP Printers & Office Equip.	\$ 3,500.00
Tools & Misc. Yard Items	\$ 4,500.00
Total	<u>\$172,500.00</u>

**SCHEDULE B - PERSONAL PROPERTY  
(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			
<b>TOTAL</b>				<b>877,500.00</b>

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**IN RE Direct Marine Services, LLC**

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

Debtor elects the exemptions to which debtor is entitled under:  
(Check one box)

Check if debtor claims a homestead exemption that exceeds \$136,875.

11 U.S.C. § 522(b)(2)

11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
<b>Not Applicable</b>			

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

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CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.							
		Value \$					
ACCOUNT NO.							
		Value \$					
ACCOUNT NO.							
		Value \$					
ACCOUNT NO.							
		Value \$					

0 continuation sheets attached

Subtotal (Total of this page)	\$	\$
Total (Use only on last page)	\$	\$

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)



**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic Support Obligations**  
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**  
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**  
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**  
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**  
Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**  
Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**  
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**  
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated**  
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS  
(Continuation Sheet)**

**Wages, salaries, and commissions**

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. <b>Department Of Labor 600 South Maestri Place Room 615 New Orleans, LA 70130</b>		<b>Unpaid wages</b>		<b>X</b>	<b>X</b>	<b>66,062.00</b>	<b>66,062.00</b>	
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								

Sheet no. 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Totals of this page)

\$ **66,062.00** \$ **66,062.00** \$

Total  
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$ **66,062.00**

Total  
(Use only on last page of the completed Schedule E. If applicable,  
report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ **66,062.00** \$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>9828</b> <b>A &amp; B Valve &amp; Piping Systems, LLC</b> <b>P O Box 671544</b> <b>Dallas, TX 75267-1544</b>		<b>Open account</b>				<b>2,885.55</b>
ACCOUNT NO. <b>A &amp; B Valve Piping Systems, LLC</b> <b>C/O Christopher J. Piasecki, Esq.</b> <b>P. O. Drawer 2908</b> <b>Lafayette, LA 70502</b>		<b>Open account</b>				<b>2,898.99</b>
ACCOUNT NO. <b>844</b> <b>Abrasive Products Equipment</b> <b>P. O. Box 1759 Dept. 735</b> <b>Houston, TX 77251-1759</b>		<b>Open account</b>				<b>2,693.98</b>
ACCOUNT NO. <b>3509</b> <b>Aluminum &amp; Stainless Inc.</b> <b>P. O. Box 3484</b> <b>Lafayette, LA 70502</b>		<b>Open account</b>				<b>2,949.05</b>

12 continuation sheets attached

Subtotal  
(Total of this page) \$ **11,427.57**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules and, if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

\$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 1729 <b>Arka Taylor, Inc. C/O Law Office Of Wm. A. Jones, Jr. P. O. Box 2644 Ruston, LA 71273</b>		<b>Open account</b>				<b>30,266.91</b>
ACCOUNT NO. 0022 <b>Arrow Equipment P. O. Drawer 4235 Houma, LA 70361</b>		<b>Open account</b>				<b>721.07</b>
ACCOUNT NO. <b>Ashland Metals 3739 Grand Caillou Road Houma, LA 70363</b>		<b>Bill #901264 31.35 Bill #901299 45.50 Bill #901565 14.85</b>				<b>91.70</b>
ACCOUNT NO. 0585 <b>AT&amp;T P. O. Box 105262 Atlanta, GA 30348-5262</b>		<b>Telephone service</b>				<b>588.92</b>
ACCOUNT NO. 3648 <b>Bayou Boeuf Electric DEPT AT 952597 Atlanta, GA 31192-2597</b>		<b>Open account</b>				<b>2,602.34</b>
ACCOUNT NO. 1525 <b>Better Waste Disposal P. O. Box 5658 Thibodaux, LA 70302</b>		<b>Open account</b>				<b>1,299.40</b>
ACCOUNT NO. R005 <b>Bourgeois &amp; Associates Station 1 Box 10157 Houma, LA 70262-0157</b>						<b>6,631.40</b>

Sheet no. 1 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **42,201.74**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>Brian W. LaRose P. O. Box 741 Houma, LA 70361</b>		<b>Bill</b>				<b>5,500.00</b>
ACCOUNT NO. <b>BW Insulation P. O. Box 867 Houma, LA 70361</b>		<b>Bill</b>				<b>632.01</b>
ACCOUNT NO. <b>0255</b> <b>Byrne Rice &amp; Turner 1172 Camp Street New Orleans, LA 70130</b>		<b>Legal services</b>				<b>50,303.96</b>
ACCOUNT NO. <b>2000</b> <b>Carboline P. O. Box 931942 Cleveland, OH 44913-0004</b>		<b>Open account</b>				<b>8,427.74</b>
ACCOUNT NO. <b>0047</b> <b>Cintas 1101 Talbot Avenue Thobodaux, LA 70301</b>		<b>Open account</b>				<b>748.21</b>
ACCOUNT NO. <b>1001</b> <b>City Of Fort Smith 623 Garrison Avenue P. O. Box 1908 Fort Smith, AR 72902</b>		<b>Taxes</b>				<b>284.72</b>
ACCOUNT NO. <b>RECT</b> <b>Clayton Industries, Ltd. 315 N. 4th Street Birmingham, AL 35204</b>		<b>Open account</b>				<b>12,645.00</b>

Sheet no. 2 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **78,541.64**

(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

IN RE Direct Marine Services, LLC

Case No. \_\_\_\_\_

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>ARIN</b> <b>Coastal Distributors</b> <b>503 Amarillo Drive</b> <b>Houma, LA 70360</b>		<b>Open account</b>				<b>2,531.25</b>
ACCOUNT NO. <b>7300</b> <b>Coastal Electric Supply, LLC</b> <b>P. O. Box 7054</b> <b>Houma, LA 70361</b>	<b>X</b>	<b>Open account</b>				<b>13,012.11</b>
ACCOUNT NO. <b>0780</b> <b>Connector Specialists</b> <b>ATTN: A/R Houma</b> <b>175 James Drive East</b> <b>St. Rose, LA 70087</b>		<b>Open account</b>				<b>1,839.72</b>
ACCOUNT NO. <b>6816</b> <b>Cummins Mid South</b> <b>P. O. Box 842316</b> <b>Dallas, TX 75284</b>		<b>Open account</b>				<b>509,889.60</b>
ACCOUNT NO. <b>Custom Hydraulic Components Inc.</b> <b>P. O. Box 451</b> <b>Gretna, LA 70054</b>		<b>Open account</b>				<b>10,428.04</b>
ACCOUNT NO. <b>0080</b> <b>Delta Rigging &amp; Tools</b> <b>DEPT 5335</b> <b>P. O. Box 4228</b> <b>Houston, TX 77210-4228</b>		<b>Open account</b>				<b>1,072.90</b>
ACCOUNT NO. <b>ARIN</b> <b>Eagle Industrial Equipment</b> <b>P. O. Box 616</b> <b>Lockport, LA 70374</b>		<b>Open account</b>				<b>2,142.12</b>

Sheet no. 3 of 12 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **540,915.74**

Total  
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  <b>East Park Radiator C/O Eldon R. Harrall, Jr., Esq. P. O. Box 2405 Houma, LA 70361</b>		<b>Open account</b>				<b>37,796.00</b>
ACCOUNT NO.  <b>Edward Dunn C/O Roy S. Bonner, II, Esq. P. O. Box 3068 Houma, LA 70361</b>		<b>Open account</b>				<b>2,554.50</b>
ACCOUNT NO.  <b>Entech &amp; Associates, inc. C/O Daniel L. Hoychick, Esq. P. O. Box 5095 Houma, LA 70361</b>		<b>Open account</b>				<b>37,500.00</b>
ACCOUNT NO.  <b>Eric French Construction Inc. Station 2, Box 143 Houma, LA 70360</b>		<b>Open account</b>				<b>39,620.30</b>
ACCOUNT NO. <b>6344</b>  <b>Fleet Supply Warehouse, LLC P. O. Box 9055 Houma, LA 70361</b>		<b>Open account</b>				<b>490.50</b>
ACCOUNT NO. <b>1097</b>  <b>Gator Equipment Rentals P. O. Box 3298 Houma, LA 70361</b>		<b>Open account</b>				<b>16,381.43</b>
ACCOUNT NO. <b>RECM</b>  <b>General Mill P. O. 23587 New Orleans, LA 70183</b>		<b>Open account</b>				<b>2,368.99</b>

Sheet no. 4 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **136,711.72**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>9785</b>  <b>Grainger</b> <b>Dept. 870384948</b> <b>P. O. Box 419267</b> <b>Kansas City, MO 64141-6267</b>		<b>Open account</b>				<b>349.48</b>
ACCOUNT NO.  <b>Gulf South Engineers</b> <b>991 Grand Caillou Road</b> <b>Houma, LA 70363</b>		<b>Open account</b>				<b>630.00</b>
ACCOUNT NO. <b>rial</b>  <b>Harry's Upholstery</b> <b>5401 West Main Street</b> <b>Houma, LA 70360</b>		<b>Open account</b>				<b>4,974.25</b>
ACCOUNT NO. <b>RINE</b>  <b>HI Pressure</b> <b>Station 1 Box 10151</b> <b>1817 Grand Caillou Road</b> <b>Houma, LA 70363</b>		<b>Open account</b>				<b>244.69</b>
ACCOUNT NO.  <b>HI Tide Sales</b> <b>4050 Selvitz Road</b> <b>Fort Pierce, FL 34981</b>		<b>Open account</b>				<b>2,776.47</b>
ACCOUNT NO.  <b>Higman Barge Lines, Inc.</b> <b>C/O John T. McMahan, VP</b> <b>1980 Post Oak Blvd., Suite 1101</b> <b>Houston, TX 77056</b>			<b>X</b>	<b>X</b>		<b>1,000,000.00</b>
ACCOUNT NO.  <b>Houma Family Practice Clinic</b> <b>6060 Liberty Street</b> <b>Houma, LA 70360</b>		<b>Medical bill(s)</b>				<b>315.00</b>

Sheet no. 5 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **1,009,289.89**

(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$



**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  <b>Houma Orthopedic Clinic 1001 School Street Houma, LA 70360</b>		<b>Medical bill(s)</b>				<b>335.00</b>
ACCOUNT NO.  <b>Houma Urgent Care 131 Corporate Drive Houma, LA 70360</b>		<b>Open account</b>				<b>1,024.00</b>
ACCOUNT NO. <b>1251</b>  <b>In The News 8517 Sun State Street P. O. Box 30176 Tampa, FL 33630-3176</b>		<b>Open account</b>				<b>126.00</b>
ACCOUNT NO. <b>ECT0</b>  <b>Industrial Welding Supply C/O Lisa M. Gintz, Esq. 4709 Bluebonnet Blvd., Ste. A Baton Rouge, LA 70809</b>		<b>Open account</b>				<b>18,241.30</b>
ACCOUNT NO.  <b>Jeff Cluck 802 Lisa Lane Van Buren, AR 72956</b>		<b>Open account</b>				<b>10,400.00</b>
ACCOUNT NO.  <b>Joe's Septic P. O. Box 336 Cut Off, LA 70345</b>		<b>Open account</b>				<b>390.94</b>
ACCOUNT NO. <b>DWF</b>  <b>John Schoonenberg 300 Lafayette Street Houma, LA 70360</b>		<b>OPen account</b>				<b>7,532.56</b>

Sheet no. 6 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **38,049.80**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

IN RE Direct Marine Services, LLC

Case No. \_\_\_\_\_

Debtor(s)

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  <b>Johnny Bear, D.D.S. 937 Avenue G Marrero, LA 70072</b>						<b>0.00</b>
ACCOUNT NO. <b>IV19</b>  <b>Johnny's Propeller P. O. Box 2237 Morgan City, LA 70381</b>		<b>Open account</b>				<b>42,644.90</b>
ACCOUNT NO.  <b>JR Handy-Can P. O. Box 3285 Greenwood, AR 72936</b>		<b>Bill</b>				<b>327.75</b>
ACCOUNT NO. <b>8399</b>  <b>Kentwood Springs P. O. Box 660579 Dallas, TX 75266-0579</b>		<b>Open account</b>				<b>1,368.26</b>
ACCOUNT NO.  <b>L. Vernon Bourgeois, Jr. P. O. Drawer 1670 Houma, LA 70361</b>		<b>Open account</b>				<b>399.66</b>
ACCOUNT NO.  <b>Leroy D. Fitch C/O The Fairchild Law Firm LLC 510 Roussell Street Houma, LA 70360</b>		<b>Open account</b>				<b>57,105.00</b>
ACCOUNT NO. <b>2430</b>  <b>Littlefield Oil Company, Inc. P. O. Box 180100 Fort Smith, AR 72918</b>		<b>Open account</b>				<b>1,257.70</b>

Sheet no. 7 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **103,103.27**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>RMAR</b> <b>Louisiana Crane Company</b> <b>P. O. Box 677593</b> <b>Dallas, TX 75267-7593</b>		<b>Open account</b>				<b>6,894.00</b>
ACCOUNT NO. <b>RINE</b> <b>Low Land Construction</b> <b>946 Lefort Bypass Road</b> <b>Thibodaux, LA 70301</b>		<b>Open account</b>				<b>4,120.00</b>
ACCOUNT NO. <b>M &amp; M Bumper Services, LLC</b> <b>C/O Miles C. Thomas, Esq.</b> <b>601 Poydras St. 27th Floor</b> <b>New Orleans, LA 70130</b>		<b>Open account</b>				<b>19,130.87</b>
ACCOUNT NO. <b>DIR</b> <b>Major Industry</b> <b>P. O. Box 266</b> <b>Zachary, LA 70791</b>		<b>Open account</b>				<b>54,170.41</b>
ACCOUNT NO. <b>Morgan City Supply/Houma Dist.</b> <b>1775 Grand Caillou Road</b> <b>Houma, LA 70363</b>		<b>Open account</b>				<b>51.73</b>
ACCOUNT NO. <b>5109</b> <b>Neff Rental</b> <b>P. O. Box 405138</b> <b>Atlanta, GA 30384-5138</b>		<b>Open account</b>				<b>1,481.27</b>
ACCOUNT NO. <b>Nuts And Bolts</b> <b>6950 Alma Street</b> <b>Houma, LA 70364</b>		<b>Open account</b>				<b>2,323.37</b>

Sheet no. **8** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **88,171.65**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>Parnham, Inc.</b> <b>5108 Admiralty Lane</b> <b>Foster City, CA 94404</b>	<b>X</b>	<b>Promissory note</b>				<b>132,250.00</b>
ACCOUNT NO. <b>6608</b> <b>PPG Architectural Finishes</b> <b>P. O. Box 676340</b> <b>Dallas, TX 75267</b>		<b>Open account</b>				<b>14,542.23</b>
ACCOUNT NO. <b>Press Brake Services, Inc.</b> <b>117 Exeter Run</b> <b>Houma, LA 70360</b>		<b>Open account</b>				<b>360.00</b>
ACCOUNT NO. <b>6609</b> <b>Rentco Inc.</b> <b>2305 Industrial Park Road</b> <b>Van Buren, AR 72956</b>		<b>Open account</b>				<b>1,895.24</b>
ACCOUNT NO. <b>Retif Oil &amp; Fuel</b> <b>527 Destrehan Avenue</b> <b>Harvey, LA 70058</b>		<b>Open account</b>				<b>1,274.84</b>
ACCOUNT NO. <b>MAER</b> <b>Rogers Industrial Supply</b> <b>4514 South 16 Street</b> <b>Fort Smith, AR 72901</b>						<b>8,734.78</b>
ACCOUNT NO. <b>2896</b> <b>Scott-Mason Equipment</b> <b>8800 3rd Avenue, 16th Floor</b> <b>New York, NY 10022</b>		<b>Open account</b>				<b>156.72</b>

Sheet no. 9 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **159,213.81**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 6384  <b>Sea Safety</b> <b>128 Thompson Road</b> <b>Houma, LA 70363</b>		Open account				73.78
ACCOUNT NO. 0493  <b>Sherwin Williams</b> <b>800 West Tunnel Blvd.</b> <b>Houma, LA 70360-5556</b>		Open account				1,493.69
ACCOUNT NO. RMAR  <b>Southland Steel</b> <b>P. O. Box 1011</b> <b>Houma, LA 70361-1011</b>		Open account				2,578.10
ACCOUNT NO. tMar  <b>Specialy Equipment</b> <b>P. O. Box 51565</b> <b>Lafayette, LA 70505-1565</b>		Open account				643.62
ACCOUNT NO.  <b>Terrebonne General Medical Center</b> <b>DEPT AT 952602</b> <b>Atlanta, GA 31192-2602</b>		Open account				137.75
ACCOUNT NO. rker  <b>The Casmiths</b> <b>6178 W. Main Street</b> <b>Houma, LA 70360</b>		Open account				428.04
ACCOUNT NO. 3285  <b>The Plumbing Warehouse</b> <b>P. O. Box 973234</b> <b>Dallas, TX 75397</b>		Open account				2,284.87

Sheet no. 10 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **7,639.85**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>RINE</b> <b>Triple G. Steel</b> <b>504 Saint Joseph Lane</b> <b>Harvey, LA 70058</b>		<b>Open account</b>				<b>1,077.48</b>
ACCOUNT NO. <b>Universal Fire Equipment Co., Inc.</b> <b>207 South 3rd Street</b> <b>Van Buren, AR 72956</b>		<b>Open account</b>				<b>1,013.46</b>
ACCOUNT NO. <b>0675</b> <b>Vida Paint &amp; Supply Inc.</b> <b>P. O. Box 2706</b> <b>Morgan City, LA 70381</b>		<b>Open account</b>				<b>587.13</b>
ACCOUNT NO. <b>5101</b> <b>Voorhies</b> <b>P. O. Box 404130</b> <b>Atlanta, GA 30384</b>		<b>Open account</b>				<b>5,584.23</b>
ACCOUNT NO. <b>Wallace L. Parker</b> <b>C/O Dennis John Hauge, Esq.</b> <b>P. O. Box 42</b> <b>Prairieville, LA 70769</b>	<b>X</b>					<b>129,000.00</b>
ACCOUNT NO. <b>Wallace Parker/Joseph Crawford</b> <b>C/O Dennis John Hauge, Esq.</b> <b>P. O. Box 310</b> <b>Prairieville, LA 70769</b>						<b>43,443.62</b>
ACCOUNT NO. <b>Warren A. Perrin</b> <b>Perrin, Landry, DeLaunay, Dartez &amp; Ouellet</b> <b>251 La Rue France</b> <b>Lafayette, LA 70508</b>						<b>0.00</b>

Sheet no. 11 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **180,705.92**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>6527</b> <b>WB Company</b> <b>5955 Grand Caillou Road</b> <b>Houma, LA 70363</b>		<b>Open account</b>				<b>41,477.50</b>
ACCOUNT NO. <b>RE01</b> <b>Wechem Inc.</b> <b>5734 Susitna Drive</b> <b>Harahan, LA 70123</b>		<b>Open account</b>				<b>160.80</b>
ACCOUNT NO. <b>1846</b> <b>Whitco Supply, LLC</b> <b>C/O Barry J. Sallinger, Esq.</b> <b>820 Est St. Mary Blvd., Ste 1</b> <b>Lafayette, LA 70503</b>		<b>Open account</b>				<b>5,149.16</b>
ACCOUNT NO. <b>Wilhite &amp; Associates</b> <b>C/O Jody Wilhite, Esq.</b> <b>7143 Coe Road</b> <b>Panama City, FL 32401</b>						<b>7,363.50</b>
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						

Sheet no. **12** of **12** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **54,150.96**

(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$ **2,450,123.56**

**IN RE Direct Marine Services, LLC**

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.



**IN RE Direct Marine Services, LLC**

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Pearl Young</b> <b>320 Progressive Blvd.</b> <b>Houma, LA 70363</b>	<b>Coastal Electric Supply, LLC</b> <b>P. O. Box 7054</b> <b>Houma, LA 70361</b>  <b>Parnham, Inc.</b> <b>5108 Admiralty Lane</b> <b>Foster City, CA 94404</b>  <b>Wallace L. Parker</b> <b>C/O Dennis John Hauge, Esq.</b> <b>P. O. Box 42</b> <b>Prairieville, LA 70769</b>
<b>Raul Hurtado</b> <b>132 Industrial Blvd.</b> <b>Houma, LA 70363</b>	<b>Coastal Electric Supply, LLC</b> <b>P. O. Box 7054</b> <b>Houma, LA 70361</b>  <b>Parnham, Inc.</b> <b>5108 Admiralty Lane</b> <b>Foster City, CA 94404</b>  <b>Wallace L. Parker</b> <b>C/O Dennis John Hauge, Esq.</b> <b>P. O. Box 42</b> <b>Prairieville, LA 70769</b>
<b>Sandra Hess</b> <b>320 Progressive Blvd.</b> <b>Houma, LA 70363</b>	<b>Parnham, Inc.</b> <b>5108 Admiralty Lane</b> <b>Foster City, CA 94404</b>  <b>Wallace L. Parker</b> <b>C/O Dennis John Hauge, Esq.</b> <b>P. O. Box 42</b> <b>Prairieville, LA 70769</b>

IN RE Direct Marine Services, LLC

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ Debtor

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

**DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No. (Required by 11 U.S.C. § 110.)

*If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.*

Address

Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

*If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.*

*A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Managing Member** \_\_\_\_\_ (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the **Direct Marine Services, LLC** (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 24 sheets (*total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date: **February 12, 2010** Signature: **/s/ Sandra Hess**

**Sandra Hess**

(Print or type name of individual signing on behalf of debtor)

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*

United States Bankruptcy Court
Eastern District of Louisiana

IN RE:

Case No. \_\_\_\_\_

Direct Marine Services, LLC

Chapter 11

Debtor(s)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None [ ] State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year.

AMOUNT SOURCE
2,717,004.50 2009 Services rendered
0.00 2008 Services rendered (Debtor did not start operations until 2009)

2. Income other than from employment or operation of business

None [ ] State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately.

3. Payments to creditors

Complete a, or b., as appropriate, and c.

None [ ] a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600.

None  *b. Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  *c. All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>SEE ATTACHED EXHIBIT "B"</b>			

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 5. Repossessions, foreclosures and returns

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 6. Assignments and receiverships

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 7. Gifts

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 8. Losses

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 9. Payments related to debt counseling or bankruptcy

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Robert L. Marrero Robert L. Marrero, LLC 3520 General DeGaulle Drive, Suite 1035 New Orleans, LA 70114</b>	<b>January 22, 2010 (includes filing fee of \$1,039.00)</b>	<b>5,039.00</b>

LEGAL MATTERS AND PROMISSORY NOTES

Customer/Vendor	Attorney/Collection Agency	LEGAL	Balance	Additional int. etc	Comments
Parnham Inc. ✓	Parnham, Inc. 5108 Admiralty Lane Foster City, CA 94404 650-572-0368	DEMAND LETTER ON PROMISSORY NOTE	132250.00	Plus Int Attorney fees	
Leroy D. Fitch	The Fairchild Law Firm LLC 510 Rousell Street Houma, LA 70360 985-876-7757	Leroy D. Fitch vs DMS, LLC 32nd JDC 159321, Div E Parish of Terrebonne State of Louisiana Petition wages	57105.00	Plus Int Attorney fees	Rule to show cause 1/29/2010
Arkla Taylor	Law Office of Wm A. Jones, Jr. 210 West Florida Ave P. O. Bo 2644 Ruston, LA 71273 318-254-8200	Arkla Taylor, Inc. vs DMS, LLC 32nd JDC 159164 Parish of Terrebonne State of Louisiana Petition	30266.91	Plus Int Attorney fee	Motion for Summary Judgment filed 11/2/2010  55 2/19/10
Entech & Assoc. Inc	Daniel L. Hoychick, Attorney Watkins, Walker & Eroche 501 Rousell Street P. O. Bo 5095 Houma, LA 70361 985-868-2333	Entech & Associates, Inc vs. DMS, LLC 32nd JDC 159258, Div D Parish of Terrebonne State of Louisiana Petition	37500.00	Plus Int. Attorney Fees	Discovery sent 12/22/2009
A & B Valve & Piping Systems, LLC	Christopher J. Piasecki 810 South Buchanan St P. O. Drawer 2908 Lafayette, LA 70502 337-237-1660	A & B Valve & Piping Sys vs. DMS, LLC 15th JDC 2009-6956 Div I Lafayette Parish Louisiana Suit on Open Account	2898.99	Plus Int. Attorney Fees	Motion for Summary Judgment 2/1/2010

**LEGAL MATTERS AND PROMISSORY NOTES**

Byrne Rice & Turner, Inc Also on List of Vendors	Brian F. Guilliot, Attorney 1716 Apple Street Metairie, LA 7001 504-888-7200	Byrne, Rice & Turner, Inc vs. DMS, LLC 32nd JDC 159288 Parish of Terrebonne State of Louisiana Petition on Open Account	50303.86	Plus Int. Attorney Fees	Ans. Filed 12/29/09
Coastal Electric Supply, Also on List of Vendors	Thomas K. Watkins, Jr., Attorney 100 Ramey Road Houma, LA 70360 985-851-5551	Coast Electric Supply, LI v s. DMS, LLC, Raul Hurtado, Pearl Young 32nd JDC 158848 Parish of Terrebonne State of Louisiana Petition for Suit on Open Account to Recognize Privilege Writ for Sequestration	13012.11	Plus Int. Attorney Fees	Credits issued <\$9986.96> Summary Judgment against Pearl & Raul set for 2/8/2010
Whitco Supply, LLC Also on List of Vendors	Barry J. Sallinger, Attorney 820 East St. Mary Blvd. Suite 1 Lafayette, LA 70503 337-235-5791	DEMAND LETTER	5149.16	Plus Attorney Fees	
Industrial Welding Supp Also on List of Vendors	Lisa M. Gintz, Attorney 4709 Bluebonnet Blvd. Suite A Baton Rouge, LA 70809 225-291-9300	DEMAND LETTER	18241.30	Plus Costs	
M & M Bumper, LLC Also on List of Vendors	Miles C. Thomas, Attorney Lugenbuhl, Wheaton, Peck Rankin & Hubbard 27th Floor Pan American Life Center	DEMAND LETTER	19130.87	Cert. Demand Letter	

SS 3/5/10

### LEGAL MATTERS AND PROMISSORY NOTES

601 Poydras Street New Orleans, LA 70130 504-568-1990					
Edward Dunn	Roy Stanley Bonner, II, Attorney 422 Lafayette Street P. O. Box 3068 Hourma, LA 70361 985-851-5171	DEMAND LT WAGES	2554.50	Cert. Demand Letter	
Warren A. Perrin Attorney	Perrin, Landry, DeLaunay, Dartez & Ouellet Attorneys At Law 251 La Rue France Lafayette, LA 70508 337-233-5832	DEMAND LETTER Represents 22 workers Benjamin T. Williams Jose Manuel Limas, Jr. James Boudreaux Joseph Johnson Joey Pellegin Duston Haubois John Williams Davie Collins Glenn Pellegrin Maurice LeBlanc Francine Templet Michael Robicheaux Trey Hebert Aubrey LeBouef Louis Ledet Timothy Trahan Tomas Arabo Kevin Liner Aaron J. Domangue Jeffrey John Chiasson Adolfo Valdez George River	2567.75 3000.00 2984.50 2623.00 1282.50 2196.00 3565.00 3149.50 4792.56 5231.62 1500.00 2030.00 4007.00 3471.50 3471.50 3100.00 1600.00 2688.75 3082.50 2835.00 2484.00 1600.00	Plus Int & fees Plus Int & fees	

**LEGAL MATTERS AND PROMISSORY NOTES**

Wallace Parker/ Joseph Crawford	Dennis John Hauge P. O. Box 310 Prairieville, LA 70769 225-673-3557	Wallace L. Parker & Joseph S. Crawford 32nd JDC Parish of Terrebonne State of Louisiana Petition for Wages & Expenses	43443.62	Plus Int & fees	Motion to set for trial sent by plaintiffs December 21, 2009
Wallace L. Parker	Dennis John Hauge 29269 La. Hwy. 42 P. O. Box 42 Prairieville, LA 70769	Wallace L. Parker vs. DMS, LLC 32nd JDC 159168 Parish of Terrebonne State of Louisiana Petition on Promissory Note	129000.00	Plus Int. Attorney Fees	Motion to Set for Trial filed
Department of Labor	Department of Labor New Orleans LA District Office F. Edward Hebert Building 600 South Maestri Place Room 615 New Orleans, LA 70130 504-589-8171	Unpaid Wages	66062.42	Disputed Amount Also, they named DWF/s/b DMS	
Wilhite & Associates	Jody Wilhite 7143 Coe Road Panama City, FL 32401 850-814-7215	Office Lease	7363.50	late fee and rent thru 09/01/10	
East Park Radiator & Battery Shop, Inc. Also on List of Vendors	Eldon R. Harrall, Jr., Attorney 304 Church Street P. O. Box 2405 Huma, LA 70361 985-879-4121	Demand Letter	37796.00	Interest	Received 1/8/10
Higman Barge Lines, Inc.	John T. McMahan, VP 1980 Post Oak Blvd Suite 1101 Houston, TX 77056	Arbitration	1000000.00	Estimated <i>unliquidated &amp; disputed</i>	



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## 10. Other transfers

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

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## 11. Closed financial accounts

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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## 12. Safe deposit boxes

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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## 13. Setoffs

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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## 14. Property held for another person

None  List all property owned by another person that the debtor holds or controls.

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## 15. Prior address of debtor

None  If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

---

## 16. Spouses and Former Spouses

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

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## 17. Environmental Information

For the purpose of this question, the following definitions apply:

“Environmental Law” means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

“Site” means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

“Hazardous Material” means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

---

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

---

None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

**18. Nature, location and name of business**

None  a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None  d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of the case by the debtor.

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

**21. Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
Pearl Young 320 Progressive Blvd. Houma, LA 70363	Managing Member	33.330000
Raul Hurtado 132 Industrial Blvd. Houma, LA 70363	Managing Member	33.330000
Sandra Hess 320 Progressive Blvd.	Managing Member	33.330000

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

---

**22. Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

---

None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

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**23. Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

---

**24. Tax Consolidation Group**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

---

**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

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*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: **February 12, 2010** Signature: **/s/ Sandra Hess**

**Sandra Hess, Managing Member**

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

    0     continuation pages attached

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.*

A & B Valve & Piping Systems, LLC  
P O Box 671544  
Dallas, TX 75267-1544

A & B Valve Piping Systems, LLC  
C/O Christopher J. Piasecki, Esq.  
P. O. Drawer 2908  
Lafayette, LA 70502

Abrasive Products Equipment  
P. O. Box 1759 Dept. 735  
Houston, TX 77251-1759

Aluminum & Stainless Inc.  
P. O. Box 3484  
Lafayette, LA 70502

Arka Taylor, Inc.  
C/O Law Office Of Wm. A. Jones, Jr.  
P. O. Box 2644  
Ruston, LA 71273

Arrow Equipment  
P. O. Drawer 4235  
Houma, LA 70361

Ashland Metals  
3739 Grand Caillou Road  
Houma, LA 70363

AT&T  
P. O. Box 105262  
Atlanta, GA 30348-5262

Barry J. Sallinger, Esq.  
820 East St. Mary Blvd.  
Suite 1  
Lafayette, LA 70503

Bayou Boeuf Electric  
DEPT AT 952597  
Atlanta, GA 31192-2597

Better Waste Disposal  
P. O. Box 5658  
Thibodaux, LA 70302

Bourgeois & Associates  
Station 1 Box 10157  
Houma, LA 70262-0157

Brian W. LaRose  
P. O. Box 741  
Houma, LA 70361

BW Insulation  
P. O. Box 867  
Houma, LA 70361

Byrne Rice & Turner  
1172 Camp Street  
New Orleans, LA 70130

Carboline  
P. O. Box 931942  
Cleveland, OH 44913-0004

Cintas  
1101 Talbot Avenue  
Thobodaux, LA 70301

City Of Fort Smith  
623 Garrison Avenue  
P. O. Box 1908  
Fort Smith, AR 72902

Clayton Industries, Ltd.  
315 N. 4th Street  
Birmingham, AL 35204

Coastal Distributors  
503 Amarillo Drive  
Houma, LA 70360

Coastal Electric Supply, LLC  
P. O. Box 7054  
Houma, LA 70361

Connector Specialists  
ATTN: A/R Houma  
175 James Drive East  
St. Rose, LA 70087

Cummins Mid South  
P. O. Box 842316  
Dallas, TX 75284

Custom Hydraulic Components Inc.  
P. O. Box 451  
Gretna, LA 70054

Delta Rigging & Tools  
DEPT 5335  
P. O. Box 4228  
Houston, TX 77210-4228

Department Of Labor  
600 South Maestri Place  
Room 615  
New Orleans, LA 70130

Eagle Industrial Equipment  
P. O. Box 616  
Lockport, LA 70374

East Park Radiator  
C/O Eldon R. Harrall, Jr., Esq.  
P. O. Box 2405  
Houma, LA 70361

Edward Dunn  
C/O Roy S. Bonner, II, Esq.  
P. O. Box 3068  
Houma, LA 70361

Eldon R. Harrall, Jr., Esq.  
304 Church Street  
P. O. Box 2405  
Houma, LA 70361

Entech & Associates, inc.  
C/O Daniel L. Hoychick, Esq.  
P. O. Box 5095  
Houma, LA 70361

Eric French Construction Inc.  
Station 2, Box 143  
Houma, LA 70360

Fleet Supply Warehouse, LLC  
P. O. Box 9055  
Houma, LA 70361



Gator Equipment Rentals  
P. O. Box 3298  
Houma, LA 70361

General Mill  
P. O. 23587  
New Orleans, LA 70183

Grainger  
Dept. 870384948  
P. O. Box 419267  
Kansas City, MO 64141-6267

Gulf South Engineers  
991 Grand Caillou Road  
Houma, LA 70363

Harry's Upholstery  
5401 West Main Street  
Houma, LA 70360

HI Pressure  
Station 1 Box 10151  
1817 Grand Caillou Road  
Houma, LA 70363

HI Tide Sales  
4050 Selvitz Road  
Fort Pierce, FL 34981

Higman Barge Lines, Inc.  
C/O John T. McMahan, VP  
1980 Post Oak Blvd., Suite 1101  
Houston, TX 77056

Houma Family Practice Clinic  
6060 Liberty Street  
Houma, LA 70360

Houma Orthopedic Clinic  
1001 School Street  
Houma, LA 70360

Houma Urgent Care  
131 Corporate Drive  
Houma, LA 70360

In The News  
8517 Sun State Street  
P. O. Box 30176  
Tampa, FL 33630-3176

Industrial Welding Supply  
C/O Lisa M. Gintz, Esq.  
4709 Bluebonnet Blvd., Ste. A  
Baton Rouge, LA 70809

Jeff Cluck  
802 Lisa Lane  
Van Buren, AR 72956

Joe's Septic  
P. O. Box 336  
Cut Off, LA 70345

John Schoonenberg  
300 Lafayette Street  
Houma, LA 70360

Johnny Bear, D.D.S.  
937 Avenue G  
Marrero, LA 70072

Johnny's Propeller  
P. O. Box 2237  
Morgan City, LA 70381

JR Handy-Can  
P. O. Box 3285  
Greenwood, AR 72936

Kentwood Springs  
P. O. Box 660579  
Dallas, TX 75266-0579

L. Vernon Bourgeois, Jr.  
P. O. Drawer 1670  
Houma, LA 70361

Law Office Of Wm. A. Jones, Jr.  
210 West Florida Avenue  
P. O. Box 2644  
Ruston, LA 71273

Leroy D. Fitch  
C/O The Fairchild Law Firm LLC  
510 Roussell Street  
Houma, LA 70360

Lisa M. Gintz, Esq.  
4709 Bluebonnet Road  
Suite A  
Baton Rouge, LA 70809

Littlefield Oil Company, Inc.  
P. O. Box 180100  
Fort Smith, AR 72918

Louisiana Crane Company  
P. O. Box 677593  
Dallas, TX 75267-7593

Low Land Construction  
946 Lefort Bypass Road  
Thibodaux, LA 70301

M & M Bumper Services, LLC  
C/O Miles C. Thomas, Esq.  
601 Poydras St. 27th Floor  
New Orleans, LA 70130

Major Industry  
P. O. Box 266  
Zachary, LA 70791

Miles C. Thomas, Esq.  
27th Floor, Pan American Life Center  
601 Poydras Street  
New Orleans, LA 70130

Morgan City Supply/Houma Dist.  
1775 Grand Caillou Road  
Houma, LA 70363

Neff Rental  
P. O. Box 405138  
Atlanta, GA 30384-5138

Nuts And Bolts  
6950 Alma Street  
Houma, LA 70364

Office Of U. S. Trustee  
Region V  
400 Poydras Street, 21st Floor  
New Orleans, LA 70130

Parnham, Inc.  
5108 Admiralty Lane  
Foster City, CA 94404

Pearl Young  
320 Progressive Blvd.  
Houma, LA 70363

PPG Architectural Finishes  
P. O. Box 676340  
Dallas, TX 75267

Press Brake Services, Inc.  
117 Exeter Run  
Houma, LA 70360

Raul Hurtado  
132 Industrial Blvd.  
Houma, LA 70363

Rentco Inc.  
2305 Industrial Park Road  
Van Buren, AR 72956

Retif Oil & Fuel  
527 Destrehan Avenue  
Harvey, LA 70058

Rogers Industrial Supply  
4514 South 16 Street  
Fort Smith, AR 72901

Sandra Hess  
320 Progressive Blvd.  
Houma, LA 70363

Scottt-Mason Equipment  
8800 3rd Avenue, 16th Floor  
New York, NY 10022

Sea Safety  
128 Thompson Road  
Houma, LA 70363

Sherwin Williams  
800 West Tunnel Blvd.  
Houma, LA 70360-5556

Southland Steel  
P. O. Box 1011  
Houma, LA 70361-1011

Specialy Equipment  
P. O. Box 51565  
Lafayette, LA 70505-1565

Tax Collector  
Parish Of St. Terrebonne  
Courthouse  
Houma, LA 70360

Terrebonne General Medical Center  
DEPT AT 952602  
Atlanta, GA 31192-2602

The Casmiths  
6178 W. Main Street  
Houma, LA 70360

The Plumbing Warehouse  
P. O. Box 973234  
Dallas, TX 75397

Thomas K. Watkins, Jr., Esq.  
100 Ramey Road  
Houma, LA 70360

Triple G. Steel  
504 Saint Joseph Lane  
Harvey, LA 70058

Universal Fire Equipment Co., Inc.  
207 South 3rd Street  
Van Buren, AR 72956

Vida Paint & Supply Inc.  
P. O. Box 2706  
Morgan City, LA 70381

Voorhies  
P. O. Box 404130  
Atlanta, GA 30384

Wallace L. Parker  
C/O Dennis John Hauge, Esq.  
P. O. Box 42  
Prairieville, LA 70769

Wallace Parker/Joseph Crawford  
C/O Dennis John Hauge, Esq.  
P. O. Box 310  
Prairieville, LA 70769

Warren A. Perrin  
Perrin, Landry, DeLaunay, Dartez & Ouellet  
251 La Rue France  
Lafayette, LA 70508

WB Company  
5955 Grand Caillou Road  
Houma, LA 70363

Wechem Inc.  
5734 Susitna Drive  
Harahan, LA 70123

Whitco Supply, LLC  
C/O Barry J. Sallinger, Esq.  
820 Est St. Mary Blvd., Ste 1  
Lafayette, LA 70503

Wilhite & Associates  
C/O Jody Wilhite, Esq.  
7143 Coe Road  
Panama City, FL 32401



United States Bankruptcy Court  
Eastern District of Louisiana

IN RE:

Case No. \_\_\_\_\_

Direct Marine Services, LLC

Chapter **11**

Debtor(s)

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: February 12, 2010

Signature: /s/ Sandra Hess  
**Sandra Hess, Managing Member**

Debtor

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Joint Debtor, if any