

United States Bankruptcy Court

Eastern District of Louisiana

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Blossman Bancshares, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): FKA Central Progressive Bancshares, Inc.	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 72-0636482	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 29092 Krentel Road Lacombe, LA <div style="text-align: right; margin-top: 5px;">ZIP Code 70445</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Saint Tammany	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
--	--	---

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
--	--

Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors <div style="display: flex; justify-content: space-between;"> <div><input checked="" type="checkbox"/> 1-49</div> <div><input type="checkbox"/> 50-99</div> <div><input type="checkbox"/> 100-199</div> <div><input type="checkbox"/> 200-999</div> <div><input type="checkbox"/> 1,000-5,000</div> <div><input type="checkbox"/> 5,001-10,000</div> <div><input type="checkbox"/> 10,001-25,000</div> <div><input type="checkbox"/> 25,001-50,000</div> <div><input type="checkbox"/> 50,001-100,000</div> <div><input type="checkbox"/> OVER 100,000</div> </div> Estimated Assets <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div> Estimated Liabilities <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input checked="" type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>	THIS SPACE IS FOR COURT USE ONLY
--	----------------------------------

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Blossman Bancshares, Inc.**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Blossman Bancshares, Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Robin B. Cheatham _____
Signature of Attorney for Debtor(s)

Robin B. Cheatham 4004 _____
Printed Name of Attorney for Debtor(s)

Adams and Reese LLP _____
Firm Name
701 Poydras Street, Suite 4500
One Shell Square
New Orleans, LA 70139

Address

Email: robin.cheatham@arlaw.com
504-581-3234 Fax: 504-566-0210

Telephone Number

October 25, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ James Venezia, Sr. _____
Signature of Authorized Individual

James Venezia, Sr. _____
Printed Name of Authorized Individual

President _____
Title of Authorized Individual

October 25, 2011

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

**CORPORATE RESOLUTION
OF
BLOSSMAN BANCSHARES, INC.**

At a special meeting of the Board of Directors of Blossman Bancshares, Inc., held on September 16, 2011 in Lacombe, Louisiana at which the all of the Directors were present, and all waived notice and confirmed the waiver by signing the original of this resolution.

The following resolutions were unanimously adopted:

IT WAS RESOLVED that, in the judgment of the Board of Directors, it is desirable and in the best interest of this corporation, its creditors and other interested parties, that a Voluntary Petition under Chapter 11 of the Bankruptcy Code be filed; and

IT WAS FURTHER RESOLVED, that Jim Venezia, President, a member of the Board of Directors of this corporation be, and hereby is authorized and directed, on behalf of and in the name of this corporation, to execute and verify said Petition under Chapter 11 of the Bankruptcy Code, in such form as may be recommended by counsel for the corporation, and to cause the same to be filed in the United States Bankruptcy Court for the Eastern District of Louisiana; and

IT WAS FURTHER RESOLVED, that Jim Venezia, be and he is hereby authorized to execute and file all petitions, applications, affidavits, statements, schedules, lists and other necessary documents, and to take any and all other actions that he may deem necessary or appropriate in connection with the proceedings filed in accordance with Chapter 11 of the Bankruptcy Code.

There being no further business to come before this meeting, by unanimous consent of the Board of Directors, the meeting was adjourned.

I hereby certify that the foregoing is a true and correct copy of the resolution unanimously adopted by the Board of Directors of Blossman Bancshares, Inc. at a meeting duly held on the 16th day of September, 2011 in Lacombe, Louisiana at which all of directors were present and voted, and that such resolutions are duly recorded in the Minute Book of the corporation.

Lacombe, Louisiana, this 16th day of September 2011.



Ann Blossman
Secretary

United States Bankruptcy Court
Eastern District of Louisiana

In re **Blossman Bancshares, Inc.**

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Charles L. Blackwell 423 Nighthawk Drive Slidell, LA 70461	Charles L. Blackwell 423 Nighthawk Drive Slidell, LA 70461	Wages		600.00
FDIC 8100 Poplar Avenue Suite 1900 Memphis, TN 38137-1900	FDIC 8100 Poplar Avenue Suite 1900 Memphis, TN 38137-1900	Capital Maintenance Commitment and Guaranty		Unknown
Louisiana Office of Financial Institutions P. O. Box. 94095 Baton Rouge, LA 70804	Louisiana Office of Financial Institutions P. O. Box. 94095 Baton Rouge, LA 70804	Assessment		350.00
Peggy A. Donahue 369 Dorset Drive Slidell, LA 70458	Peggy A. Donahue 369 Dorset Drive Slidell, LA 70458	Wages		300.00
U.S. Bank, as agent for Central Progressive Bank Statutory Trust III One Federal Street, 3rd Floor Boston, MA 02110	U.S. Bank, as agent for Central Progressive Bank Statutory Trust III One Federal Street, 3rd Floor Boston, MA 02110	Indenture of Junior Subordinated Debt Securities		7,217,000.00
Wells Fargo Delaware Trust Co., N.A. as agent for Central Progressive Capital Trust III 919 North Market Street Wilmington, DE 19890	Wells Fargo Delaware Trust Co., N.A. as agent for Central Progressive Capital Trust III Wilmington, DE 19890	Floating Junior Subordinated Debt Securities		9,206,599.67
Wilmington Trust Company as agent for Central Progressive Capital Trust Rodney Square North 1100 North Market Street Wilmington, DE 19890	Wilmington Trust Company as agent for Central Progressive Capital Trust Rodney Square North Wilmington, DE 19890	Capital Securities		6,993,722.14

Case No. _____

Debtor(s)

(Continuation Sheet)

[illegible]

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **October 25, 2011**

Signature /s/ James Venezia, Sr.
James Venezia, Sr.
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Eastern District of Louisiana

In re **Blossman Bancshares, Inc.**,
 Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	130,000.00		
B - Personal Property	Yes	4	2,692,300.06		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		1,250.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		23,417,321.81	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		12			
Total Assets			2,822,300.06		
Total Liabilities				23,418,571.81	

United States Bankruptcy Court
Eastern District of Louisiana

In re **Blossman Bancshares, Inc.**,
 Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
1.31 Acres Corner of Pine Bark Lane and U.S. Highway 49, Harrison City, Mississippi		-	130,000.00	0.00

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Central Progressive Bank, 29092 Krentel Road, Lacombe, LA 70445	-	240,043.50
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **240,043.50**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		379 Shares of Common Stock in Central Progressive Bank	-	2,452,256.56
		Central Progressive Mortgage Corp. P. O. Drawer 1299 Hammond, LA 70404 Ceased Operation	-	0.00
		C P Capital Markets, Inc. 111 North Oak Street Hammond, LA 70401 Ceased Operation	-	0.00
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			

Sub-Total > **2,452,256.56**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D	W I F E	J O I N T	C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No.											
						Value \$					
Account No.											
						Value \$					
Account No.											
						Value \$					
Account No.											
						Value \$					
Subtotal (Total of this page)											
Total (Report on Summary of Schedules)										0.00	0.00

0 continuation sheets attached

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E	D E B T O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.				October, 2011					
Charles L. Blackwell 423 Nighthawk Drive Slidell, LA 70461			-	Wages					0.00
								600.00	600.00
Account No.				October, 2011					
Peggy A. Donahue 369 Dorset Drive Slidell, LA 70458			-	Wages					0.00
								300.00	300.00
Account No.									
Account No.									
Account No.									
Subtotal									0.00
(Total of this page)								900.00	900.00

Sheet **1** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.				09/30/11					
Louisiana Office of Financial Institutions P. O. Box. 94095 Baton Rouge, LA 70804		-		Assessment					0.00
								350.00	350.00
Account No.									
Account No.									
Account No.									
Account No.									
Account No.									
Subtotal									0.00
(Total of this page)								350.00	350.00
Total									0.00
(Report on Summary of Schedules)								1,250.00	1,250.00

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.			March 31, 2011				Unknown
FDIC 8100 Poplar Avenue Suite 1900 Memphis, TN 38137-1900	-		Capital Maintenance Commitment and Guaranty				
Account No.			September 22, 2006				7,217,000.00
U.S. Bank, as agent for Central Progressive Bank Statutory Trust III One Federal Street, 3rd Floor Boston, MA 02110	-		Indenture of Junior Subordinated Debt Securities				
Account No.			12/11/03				9,206,599.67
Wells Fargo Delaware Trust Co., N.A. as agent for Central Progressive Capital Trust III 919 North Market Street Wilmington, DE 19890	-		Floating Junior Subordinated Debt Securities				
Account No.			3/28/01				6,993,722.14
Wilmington Trust Company as agent for Central Progressive Capital Trust Rodney Square North 1100 North Market Street Wilmington, DE 19890	-		Capital Securities				
Subtotal (Total of this page)							23,417,321.81
Total (Report on Summary of Schedules)							23,417,321.81

0 continuation sheets attached

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
--	--

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
------------------------------	------------------------------

**United States Bankruptcy Court
Eastern District of Louisiana**

In re **Blossman Bancshares, Inc.**

Debtor(s)

Case No.

Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 14 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **October 25, 2011**

Signature **/s/ James Venezia, Sr.**

James Venezia, Sr.

President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Eastern District of Louisiana

In re Blossman Bancshares, Inc.

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

\$-5,046,109.24

SOURCE

2011 YTD: Debtor Business Income through September 30, 2011**\$-1,973,224.00****2010: Debtor Business Income****\$-2,593,349.00****2009: Debtor Business Income**

2. Income other than from employment or operation of business

None

☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
------------------------------	---------------------------------	---	--------------------

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Charles L. Blackwell 423 Nighthawk Drive Slidell, LA 70461 Employee	Salary See Attached Schedule 3-C	\$3,983.24	\$600.00
Richard S. Blossman, Jr. 114 Golfview Lane Covington, LA 70433 Employee and/or Shareholder	Salary See Attached Schedule 3-C	\$170,928.50	\$0.00
Central Progressive Bank 29092 Krentel Road Lacombe, LA 70445 Subsidiary	2009 Tax Refund Regulation with Required Reimbursements	\$4,085,593.89	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Board Resolution 9/18/08	Administrative		Pending

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---	-----------------	--------------------------------------

5. Repossessions, foreclosures and returns

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
---	--	--------------------------------------

6. Assignments and receiverships

None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
------------------------------	-----------------------	-----------------------------------

None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
----------------------------------	--	------------------	--------------------------------------

7. Gifts

None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
---	-----------------------------------	--------------	----------------------------------

8. Losses

None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
--------------------------------------	--	--------------

9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Adams and Reese LLP 701 Poydras Street, Suite 4500 One Shell Square New Orleans, LA 70139	September 16, 2011	169627.29

10. Other transfers

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
---	------	---

- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
----------------------------------	---------------------------	---

11. Closed financial accounts

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
---------------------------------	--	---------------------------------------

12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
---	---	----------------------------	--

13. Setoffs

- None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
------------------------------	----------------	------------------

14. Property held for another person

None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
---------------------------	-----------------------------------	----------------------

15. Prior address of debtor

None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
---------	-----------	--------------------

16. Spouses and Former Spouses

None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18 . Nature, location and name of business

None

- ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Central Progressive Bank	72-0636482	29092 Krentel Road Lacombe, LA 70445	Banking	03/16/66 to present
Central Progressive Bank Capital Market	72-1461937	29092 Krentel Road Lacombe, LA 70445	Capital Funding (Inactive)	10/11/99 to 9/26/11
Central Progressive Mortgage Corporation	11-1458219	29092 Krentel Road Lacombe, LA 70445	Commercial Mortgages	09/23/99 to 9/26/11

None

- ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

- ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Charles L. Blackwell
423 Nighthawk Drive
Slidell, LA 70461

DATES SERVICES RENDERED
12/31/07 to present

None

- ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME
LaPorte Sehrt Romig Hand

ADDRESS
111 Veterans Blvd., Suite 600
Metairie, LA 70005

DATES SERVICES RENDERED
as of 12/31/09
as of 12/31/10

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME
Charles L. Blackwell

ADDRESS
**423 Nighthawk Drive
Slidell, LA 70461**

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS
Bank A

DATE ISSUED
**Names not being Provided Pursuant to
Confidentiality Agreements**

Various Dates

Bank B

**Names not being Provided Pursuant to
Confidentiality Agreements**

Various Dates

Bank C

**Names not being Provided Pursuant to
Confidentiality Agreements**

Various Dates

Bank D

**Names not being Provided Pursuant to
Confidentiality Agreements**

Various Dates

Bank E

**Names not being Provided Pursuant to
Confidentiality Agreements**

Various Dates

Bank F

**Names not being Provided Pursuant to
Confidentiality Agreements**

Various Dates

Bank G

**Names not being Provided Pursuant to
Confidentiality Agreements**

Various Dates

Bank H

**Names not being Provided Pursuant to
Confidentiality Agreements**

Various Dates

Bank I

**Names not being Provided Pursuant to
Confidentiality Agreements**

Various Dates

Bank J

**Names not being Provided Pursuant to
Confidentiality Agreements**

Various Dates

Bank K

**Names not being Provided Pursuant to
Confidentiality Agreements**

Various Dates

NAME AND ADDRESS

Bank L

Bank M

DATE ISSUED

Names not being Provided Pursuant to Confidentiality Agreements

Various Dates

Names not being Provided Pursuant to Confidentiality Agreements

Various Dates

20. Inventories

None

☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

None

☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS

21 . Current Partners, Officers, Directors and Shareholders

None

☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None

☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

James Venezia, Sr.
37045 Austin Cemetary Road
Pearl River, LA 70452

Presdient/Director

Common Stockholder .001%

Charles L. Ponder
23383 Highway 16 E
Amite, LA 70422

Chair CEO/Director

Common Stockholder 3.2%

Ann Blossman
200 Bayberry Drive
Pearl River, LA 70452

Secretary/Director

Common Stockholder 2.4%

22 . Former partners, officers, directors and shareholders

None

☐ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None

☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23 . Withdrawals from a partnership or distributions by a corporation

- None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	-----------------------------------	--

24. Tax Consolidation Group.

- None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

- None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date October 25, 2011 Signature /s/ James Venezia, Sr.
James Venezia, Sr.
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

C. Blackwell

CK DATE	PD END DATE	CK AMT	COMPANY
9/15/2011	8/31/2011	\$300.00	TK9/000063
8/31/2011	8/15/2011	\$300.00	TK9/000063
8/15/2011	7/31/2011	\$300.00	TK9/000063
7/29/2011	7/15/2011	\$300.00	TK9/000063
7/15/2011	6/30/2011	\$300.00	TK9/000063
6/30/2011	6/15/2011	\$300.00	TK9/000063
6/15/2011	5/31/2011	\$300.00	TK9/000063
5/31/2011	5/15/2011	\$300.00	TK9/000063
5/13/2011	4/30/2011	\$300.00	TK9/000063
4/29/2011	4/15/2011	\$300.00	TK9/000063
4/15/2011	3/31/2011	\$300.00	TK9/000063
3/31/2011	3/15/2011	\$300.00	TK9/000063
3/15/2011	2/28/2011	\$300.00	TK9/000063
2/28/2011	2/15/2011	\$300.00	TK9/000063
2/15/2011	1/31/2011	\$83.04	TK9/000063
5/14/2010	4/30/2010	\$750.00	TK9/000063

R. Blossman Jr.

CK DATE	PD END DATE	CK AMT	COMPANY
1/31/2011	1/15/2011	\$14,737.50	TK9/000063
1/14/2011	12/31/2010	\$14,737.50	TK9/000063
12/30/2010	12/15/2010	\$23,553.50	TK9/000064

**United States Bankruptcy Court
Eastern District of Louisiana**

In re **Blossman Bancshares, Inc.**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>220,000.00</u>
Prior to the filing of this statement I have received	\$	<u>220,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

\$55,345.21 for prepetition services rendered and costs incurred in preparation for the bankruptcy filing with the balance of \$164,654.79 for the post petition retainer.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **October 25, 2011**

/s/ Robin B. Cheatham

**Robin B. Cheatham
Adams and Reese LLP
701 Poydras Street, Suite 4500
One Shell Square
New Orleans, LA 70139
504-581-3234 Fax: 504-566-0210
robin.cheatham@arlaw.com**

United States Bankruptcy Court
Eastern District of Louisiana

In re **Blossman Bancshares, Inc.**

Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
A G Edwards & Son, Inc. 1 No Jefferson Saint Louis, MO 63103	Common	19	Common Stockholder
Alan B. Despres 3638 Loyola Drive Kenner, LA 70065	Common	52	Common Stockholder
Amy Blossman Illing 848 E. Boston St. #301 Covington, LA 70433	Common	100	Common Stockholder
Angelee B. Ardillo 59621 Puleston Road Amite, LA 70422	Common	104	Common Stockholder
Ann Blossman 200 Bayberry Drive Covington, LA 70433	Common	100	Common Stockholder
Ann Kay Cefalu Logarbo 80700 Teal Loop Bush, LA 70431	Common	445	Common Stockholder
Anthony Jones 218 Brown Road Hammond, LA 70401	Common	54	Common Stockholder
Antoinette K. Cefalu Logarbo 80700 Teal Loop Bush, LA 70431	Common	410	Common Stockholder
Aurelia Rossie Rownd 720 Rurual St New Orleans, LA 70123	Common	62	Common Stockholder
Barbara P. Blake 1751 Twisted Oak Lane Baton Rouge, LA 70810	Common	130	Common Stockholder
Bertha C. Facone P. O. Box 433 Independence, LA 70443	Commone	26	Common Stockholder

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Bertha Facone, Usufruct P. O. Box 433 Independence, LA 70443	Common	26	Common Stockholder
Betty Bethel P O. Box 313 Roseland, LA 70456	Common	1	Common Stockholder
Bobbette Rossie Beck 259 Oak Court Severna Park, MD 21146	Common	62	Common Stockholder
Brandon Faciane 171 Blue Crane Drive #1 Slidell, LA 70461	Common	317	Common Stockholder
Brett Blossman 848 E. Boston St. #301 Covington, LA 70433	Common	126	Common Stockholder
Bryan K. Brumfield P. O. Box 308 Amite, LA 70422	Common	10	Common Stockholder
C B or Shirley Temple Box J Kentwood, LA 70444	Common	27	Common Stockholder
Candance Frazier 61449 Hwy 1054 Amite, LA 70422	Common	2	Common Stockholder
Carol Brooks 520 Keaghey Road Ponchatoula, LA 70454	Common	6	Common Stockholder
Carolyn Hendry P. O. Box 404 Roseland, LA 70456	Common	1	Common Stockholder
Carolyn Martin Joiner 42473 Henry Martin Ln Hammond, LA 70403	Common	125	Common Stockholder
Cathy Taylor 1303 Westerb Avenue Hammond, LA 70401	Common	39	Common Stockholder
Charles A. Cefalu 1070 Old River Road Slidell, LA 70461	Common	445	Common Stockholder

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Charles A. Cefalu, Jr. 1070 Old River Road Slidell, LA 70461	Common	100	Common Stockholder
Charles Guy Anzalone, III P. O. Box 37 Independence, LA 70443	Common	35	Common
Charles Law Ponder P. O. Box 1241 Amite, LA 70422	Common	5025	Common Stockholder
Charles Law Ponder, III P. O. Box 1241 Amite, LA 70422	Common	208	Common Stockholder
Charlotte or J T Hayden, Jr. 1525 Dycgess Drive Baton Rouge, LA 70815	Common	10	Common Stockholder
Christopher M. Casselberry 145 S. Rodondo Drive Baton Rouge, LA 70815	Common	15	Common Stockholder
Clara Gilbert UNKNOWN	Common	13	Common Stockholder
Connie Davis 17407 Golf Course Road Loranger, LA 70446	Common	1	Common Stockholder
Conrad Spencer Rossie 47114 Pineview Hammond, LA 70401	Common	61	Common Stockholder
Conway Guiteau P. O. Box 818 Amite, LA 70422	Common	104	Common Stockholder
Courland Collins Lawson 336 Highland Oaks Dr Baton Rouge, LA 70810	Common	10	Common Stockholder
Cynthia Lee Melancon 1711 Gaylord Dr. Bogalusa, LA 70427	Common	52	Common Stockholder
Darren Gomilla 42564 S. Range RD Hammond, LA 70403	Common	10	Common Stockholder

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
David A. Mondebello 701 Rue Chalet Hammond, LA 70401	Common	10	Common Stockholder
David Danel P. O. Drawer 2726 Hammond, LA 70404	Common	100	Common Stockholder
David Gradon Clemons P. O. Box 225 Amite, LA 70422	Common	150	Common Stockholder
Debbie Stewart 14474 Greenlawn Rd Kentwood, LA 70444	Common	40	Common Stockholder
Debora M. Tremont Unknown	Common	13	Common Stockholder
Derek or Karrie Shants P. O. Box 1300 Hammond, LA 70404	Common	300	Common Stockholder
Douglas T. Curet 800 Rue St. Michael Hammond, LA 70401	Common	5	Common Stockholder
Dr. Vincent Cefalu P. O. Box 1591 Hammond, LA 70404	Common	411	Common Stockholder
Dr. Vincent N. Cefalu P. O. Box 1591 Hammond, LA 70404	Common	136	Common Stockholder
Dr. Vincent N. Cefalu 47488 Monticello Drive Hammond, LA 70401	Common	445	Common Stockholder
E R Glasgow P. O. Box 918 Amite, LA 70422	Common	5	Common Stockholder
Edward & Janice Amar Trust 1600 W. Church Street Hammond, LA 70401	Common	300	Common Stockholder
Edward A. Amar 1600 W. Church St Hammond, LA 70401	Common	68	Common Stockholder

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Edward A. Amar, IV 1600 W. Church Street Hammond, LA 70401	Common	500	Common Stockholder
Edward A. Armar, III 1600 W. Church Street Hammond, LA 70401	Common	600	Common Stockholder
Edward Amar 1600 W. Church Street Hammond, LA 70401	Common	3100	Common Stockholder
Edward D. Jones & Co 201 Progress Pkwy Maryland Heights, MO 63043	Common	6	Common Stockholder
F H Mitchell Rt 1 Box 307 Holden, LA 70744	Common	26	Common Stockholder
Fain P. Moulard 3664 Edgemont Dr Baton Rouge, LA 70814	Common	130	Common Stockholder
Felice Catherine Anazalone P. O. Box 746 Independence, LA 70443	Common	42	Common Stockholder
Fieldon Todd Edwards Rt 1 Box 307 Holden, LA 70744	Common	13	Common Stockholder
First Clearing Corporation Unknown	Common	2000	Common Stockholder
First Clearing, LLC P. O. Box 6570 Glen Allen, VA 23058	Common	236	Common Stockholder
Frances G. Dorsa 13187 New Genessee Road Tickfaw, LA 70466	Common	52	Common Stockholder
Francis J. Cefalu 61241 Holden Lane Amite, LA 70422	Common	445	Common Stockholder
Francis N. Bickham 125 Rosewood Drive Hammond, LA 70401	Common	108	Common Stockholder

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Frank Rusciano, Jr. 1119 N. General Pershing Hammond, LA 70401	Common	26	Common Stockholder
Freda Lee Billings Lee 1711 Gaylord Dr Bogalusa, LA 70427	Common	52	Common Stockholder
Frederick W. Pierce 401 Country Club Dr Covington, LA 70433	Common	1000	Common Stockholder
Glen T. Scott, Jr., M.D. P. O. Box 748 Ponchatoula, LA 70454	Common	52	Common Stockholder
Gregory James Cefalu 1040 Old River Road Slidell, LA 70461	Common	100	Common Stockholder
Gregory W. Brumfield 601 Ellis Road Amite, LA 70422	Common	10	Common Stockholder
H D Clemons P. O. Box 225 Amite, LA 70422	Common	300	Common Stockholder
H D or Lorena Clemons P. O. Box 225 Amite, LA 70422	Common	1565	Common Stockholder
Hare & Co One Wall Street New York, NY 10286	Common	6	Common Stockholder
Henry & Carol Corkern 2004 N. Oak Street Hammond, LA 70401	Common	156	Common Stockholder
Ivy Bryon Rossie 804 W. Charles Hammond, LA 70401	Common	61	Common Stockholder
Jackie Menuet Unknown	Common	6	Common Stockholder
James Venezia 37045 Austin Cemetary Rd Pearl River, LA 70452	Common	100	Common Stockholder

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Jean & Charles A. Cefalu, Sr 1040 Old River Road Slidell, LA 70461	Common	8	Common Stockholder
JO-EL G Jones 42564 S. Range Road Hammond, LA 70403	Common	10	Common Stockholder
John J. Dorsa 13187 New Genessee Road Tickfaw, LA 70466	Common	17	Common Stockholder
John Nicholas Cefalu 1040 Old River Road Slidell, LA 70461	Common	100	Common Stockholder
John R. (Kyle) Komidor, IV 200 Bayberry Dr Covington, LA 70433	Common	189	Common Stockholder
Joseph Lamonte, Jr. 39322 McCahill Lane Ponchatoula, LA 70454	Common	10	Common Stockholder
Joseph M. Cefalu 826 Woodgate Blvd. Baton Rouge, LA 70808	Common	855	Common Stockholder
Judy Bridges 659 Needham Avenue Kentwood, LA 70444	Common	1	Common Stockholder
Karen Hyde OTT 10637 Arnold Road Denham Springs, LA 70726	Common	26	Common Stockholder
Katie Muriel 200 Bayberry Dr Covington, LA 70433	Common	189	Common Stockholder
Kaye Patterson 207 Billy Lou Lafayette, LA 70508	Common	99	Common Stockholder
Keith Miller Rt 1 Box 233A Kentwood, LA 70444	Common	10	Common Stockholder
L. Cullen Shows 214 Ormond Meadows Destrehan, LA 70047	Common	1	Common Stockholder

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Lane B. Perez 307 Morningside Dr. Mandeville, LA 70448	Common	380	Common Stockholder
Laurie Durbin 47096 N. Cherry St Hammond, LA 70401	Common	13	Common Stockholder
Lawrence W. Reid P. O. Box 977 Amite, LA 70422	Common	2	Common Stockholder
Leslie L. Depaula 52033 Ridgecrest Dr. Independence, LA 70443	Common	69	Common Stockholder
Linda B. Cunningham 402 N. Parkerson Rayne, LA 70578	Common	377	Common Stockholder
Linda Brunett 56136 Loranger Road Loranger, LA 70446	Common	32	Common Stockholder
Linda Grace 741 Patricia Drive Denham Springs, LA 70726	Common	208	Common Stockholder
Linda Williams 72196 Pittman Road Kentwood, LA 70444	Common	1	Common Stockholder
Louis Brooks Forrest 59485 Tiger Lane Amite, LA 70422	Common	104	Common Stockholder
Louise N. McMichael P. O. Box 683 Amite, LA 70422	Common	52	Common Stockholder
Lynn D. Holden-Frazier 1825 B Hwy 1054 Kentwood, LA 70444	Common	3	Common Stockholder
Marion B. Farmer 624 Heavens Drive Mandeville, LA 70471	Common	52	Common Stockholder
Mark Parker 7134 Creekwood Drive Mandeville, LA 70471	Common	3000	Common Stockholder

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Martha Jene Clemons P. O. Box 225 Amite, LA 70422	Common	100	Common Stockholder
Mary Ann G. Cefalu, Estate of P. O. Box 668 Amite, LA 70422	Common	8	Common Stockholder
Mary Ann Sherman 605 N. Second St Amite, LA 70422	Common	7	Common Stockholder
Mary Burge 545 Hungerford Road Dayton, TN 37321	Common	33	Common Stockholder
Mary F. Pecora P. O. Box 225 Independence, LA 70443	Common	130	Common Stockholder
Masonic Home Endowment Fund P. O. Box 4526 Jacksonville, FL 32201	Common	10	Common Stockholder
Maureen Scarbrough Franz 268 El Paso Drive Houma, LA 70360	Common	69	Common Stockholder
Michael Joseph Cefalu 1040 Old River Road Slidell, LA 70461	Common	100	Common Stockholder
Michelle Gomilla 42564 S. Range RD Hammond, LA 70403	Common	10	Common Stockholder
Milas Lamar Clemons P. O. Box 225 Amite, LA 70422	Common	250	Common Stockholder
Muriel McGehee Perez 307 Morningside Dr Mandeville, LA 70448	Common	415	Common Stockholder
Nathan Scott Cefalu P. O. Box 1591 Hammond, LA 70401	Common	138	Common Stockholder
Nicholas Cefalu, Jr. P. O. Box 265 Amite, LA 70422	Common	855	Common Stockholder

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Nicole Ann Cefalu P. O. Box 1591 Hammond, LA 70401	Common	100	Common Stockholder
Number Two Son Trust c/o Lane Perez 307 Morningside Drive Mandeville, LA 70448	Common	1900	Common Stockholder
Pamela Hyde Wall P. O. Box 767 Saint Francisville, LA 70775	Common	26	Common Stockholder
Parish National Bank as Trustee of the Pierce Transaction Trust P. O. Box 1766 Covington, LA 70434	Common	16000	Common Stockholder
Paul D. Cucchiara P. O. Box 1623 Hammond, LA 70404	Common	103	Common Stockholder
Paulette Ann Cefalu Walkwitz 1414 Pecan Hammond, LA 70401	Common	855	Common Stockholder
Pauline M. Genco 215 N. First St Amite, LA 70422	Common	26	Common Stockholder
Peyton Perez 307 Morningside Dr. Mandeville, LA 70448	Common	150	Common Stockholder
Philip R. Laberbera 800 Courtney Drive Amite, LA 70422	Common	156	Common Stockholder
Phyllis McNabb P. O. Box 422 Kentwood, LA 70444	Common	1	Common Stockholder
Porter S. Horgan P. O. Box 277 Hammond, LA 70404	Common	1344	Common Stockholder
Preston Cathey, Estate 504 N. First Street Amite, LA 70422	Common	5	Common Stockholder

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
R S "Dickie" Blossman 162 Country Club Drive Covington, LA 70433	Common	6046.00	Common Stockholder
R S Blossman c/f Brennan Blossman 162 Country Club Drive Covington, LA 70433	Common	50	Common Stockholder
R S Blossman, Jr. c/f Bailey G. Blossman 162 Country Club Drive Covington, LA 70433	Common	50	Common Stockholder
R S Blossman, Jr., Voting Trust 162 Country Club Drive Covington, LA 70433	Common	68074	Common Stockholder
Raymond G. Fontaine, Jr. 161 Blue Crane Drive #1 Slidell, LA 70461	Common	2253	Common Stockholder
Rebecca Clemons Olson 2920 Atlantic Avenue Savannah, GA 31405	Common	100	Common Stockholder
Rebecca Lynn Sherman 605 N. Second St Amite, LA 70422	Common	7	Common Stockholder
Richard E. LeBlanc, Jr. 2358 Hwy 1 Raceland, LA 70394	Common	7	Common Stockholder
Richard G. Dunn 200 Bayberry Dr. Covington, LA 70433	Common	78	Common Stockholder
Richard S (Dickie) Blossman Jr 162 Country Club Drive Covington, LA 70433	Common	377	Common Stockholder
Richard S Blossman 162 Country Club Drive Covington, LA 70433	Common	15100	Common Stockholder
Richard S Blossman, Jr 162 Country Club, Jr. Covington, LA 70433	Common	10	Common Stockholder

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Richard S. Blossman, "Family Trust" 202 Bayberry Drive Covington, LA 70433	Common	80	Common Stockholder
Richard S. Blossman, IRA 400 Country Club Drive Covington, LA 70433	Common	6400	Common Stockholder
Richard S. Blossman, Sr. 400 Country Club Drive Covington, LA 70433	Common	3226	Common Stockholder
Robert A. Middleton 201 Ford Drive Hammond, LA 70401	Common	52	Common Stockholder
Robert B. Newell 319 Zachary Rd. Amite, LA 70422	Common	5	Common Stockholder
Robert Edward, Jr. 1338 7th Street Slidell, LA 70458	Common	52	Common Stockholder
Robert Spec McClendon, Estate 313 S. Laurel St. Amite, LA 70422	Common	104	Common Stockholder
Ronald A. Curet 607 Delmar Blvd Hammond, LA 70401	Common	234	Common Stockholder
Ronald G. Rossie 1500 Ellis Avenue Hammond, LA 70401	Common	262	Common Stockholder
Ronnie Fugarino 190 Pinecrest Dr. Hammond, LA 70401	Common	1170	Common Stockholder
Rosalie D. Myrick 52453 Red Hill Road Independence, LA 70443	Common	52	Common Stockholder
Roy D. Mitchell 60388 Hwy 1054 Amite, LA 70422	Common	20	Common Stockholder
Sara Louise Faulks P. O. Box 24143 New Orleans, LA 70124	Common	130	Common Stockholder

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Sarah I. Cefalu 1040 Old River Road Slidell, LA 70461	Common	100	Common Stockholder
Shane Pierce Glass 401 Country Club Dr Covington, LA 70433	Common	2000	Common Stockholder
Shirley Ann Guitreau 517 N. Laurel St Amite, LA 70422	Common	124	Common Stockholder
Shirley Ann Guitreau, Usufruct 517 N. Laurel St. Amite, LA 70422	Common	124	Common Stockholder
Spectrum Asset Management 2 High Ridge Park Stamford, CT 06905	Preferred	9668000	Preferred Stockholder
Spring Creek Baptist Church 72937 Hwy 1061 Kentwood, LA 70444	Common	10	Common Stockholder
Stanan Carter Lawson CapdeBoscq 58140 Highway 445 Husser, LA 70442	Common	10	Common Stockholder
Stanley Dameron 1100 Rue Cannes Hammond, LA 70403	Common	112	Common Stockholder
Stephen J. or Frances G. Chabreck 28573 Krentel Road Lacombe, LA 70445	Common	104	Common Stockholder
Susan B. Pierce 401 Country Club Drive Covington, LA 70433	Common	5000	Common Stockholder
Susan Edwards 15253 Hwy 73 Prairieville, LA 70769	Common	145	Common Stockholder
Thomas Charles Morgan P. O. Box 96 Amite, LA 70422	Common	100	Common Stockholder
Thomas L. Hudspeth 909 N. Duncan Avenue Amite, LA 70422	Common	26	Common Stockholder

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Travis R. Amar 1600 W. Church Street Hammond, LA 70401	Common	600	Common Stockholder
Ursula Cefalu Sherman 605 South Second St Amite, LA 70422	Common	445	Common Stockholder
Urusla M. Cefalu Sherman 605 South Second St. Amite, LA 70422	Common	410	Common Stockholder
Victoria S. Mondebello 701 Rue Chalet Hammond, LA 70401	Common	150	Common Stockholder
Vincent N. Cefalu, Jr. 47488 Monticello Drive Hammond, LA 70401	Common	120	Common Stockholder
Von Illing 848 E. Boston St. #301 Covington, LA 70433	Common	125	Common Stockholder
W E Dykes 35795 Third Avenue Amite, LA 70422	Common	104	Common Stockholder
W. Malin Smith P. O. Box 252 Hammond, LA 70404	Common	52	Common Stockholder
W.K. Hood P. O. Box 367 Amite, LA 70422	Common	960	Common Stockholder
Wanda S. Ponder P. O. Box 1241 Amite, LA 70422	Common	59	Common Stockholder
Warren J. (Trip), Illing III 848 E. Boston St. #301 Covington, LA 70433	Common	126	Common Stockholder
Welton Brumfield 601 Ellis Road Amite, LA 70422	Common	308	Common Stockholder
Wendy Rene Robertson Rt Box 307 Holden, LA 70744	Common	13	Common Stockholder

In re **Blossman Bancshares, Inc.**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
William F. Sherman, Jr. 605 N. Second St Amite, LA 70422	Common	8	Common Stockholder
William T. Cefalu 13704 Lexham Gardens Avenue Baton Rouge, LA 70810	Common	855	Common Stockholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **October 25, 2011**

Signature **/s/ James Venezia, Sr.**
James Venezia, Sr.
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of Louisiana**

In re **Blossman Bancshares, Inc.**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 25, 2011**

/s/ James Venezia, Sr.

James Venezia, Sr./President

Signer/Title

A G Edwards & Son, Inc.
1 No Jefferson
Saint Louis, MO 63103

Alan B. Despres
3638 Loyola Drive
Kenner, LA 70065

Amy Blossman Illing
848 E. Boston St. #301
Covington, LA 70433

Angelee B. Ardillo
59621 Puleston Road
Amite, LA 70422

Ann Blossman
200 Bayberry Drive
Covington, LA 70433

Ann Kay Cefalu Logarbo
80700 Teal Loop
Bush, LA 70431

Anthony Jones
218 Brown Road
Hammond, LA 70401

Antoinette K. Cefalu Logarbo
80700 Teal Loop
Bush, LA 70431

Aurelia Rossie Rownd
720 Rurual St
New Orleans, LA 70123

Barbara P. Blake
1751 Twisted Oak Lane
Baton Rouge, LA 70810

Bertha C. Facone
P. O. Box 433
Independence, LA 70443

Bertha Facone, Usufruct
P. O. Box 433
Independence, LA 70443

Betty Bethel
P O. Box 313
Roseland, LA 70456

Bobbette Rossie Beck
259 Oak Court
Severna Park, MD 21146

Brandon Faciane
171 Blue Crane Drive #1
Slidell, LA 70461

Brett Blossman
848 E. Boston St. #301
Covington, LA 70433

Bryan K. Brumfield
P. O. Box 308
Amite, LA 70422

C B or Shirley Temple
Box J
Kentwood, LA 70444

Candance Frazier
61449 Hwy 1054
Amite, LA 70422

Carol Brooks
520 Keaghey Road
Ponchatoula, LA 70454

Carolyn Hendry
P. O. Box 404
Roseland, LA 70456

Carolyn Martin Joiner
42473 Henry Martin Ln
Hammond, LA 70403

Cathy Taylor
1303 Westerb Avenue
Hammond, LA 70401

Charles A. Cefalu
1070 Old River Road
Slidell, LA 70461

Charles A. Cefalu, Jr.
1070 Old River Road
Slidell, LA 70461

Charles Guy Anzalone, III
P. O. Box 37
Independence, LA 70443

Charles L. Blackwell
423 Nighthawk Drrive
Slidell, LA 70461

Charles Law Ponder
P. O. Box 1241
Amite, LA 70422

Charles Law Ponder, III
P. O. Box 1241
Amite, LA 70422

Charlotte or J T Hayden, Jr.
1525 Dycgess Drive
Baton Rouge, LA 70815

Christopher M. Casselberry
145 S. Rodondo Drive
Baton Rouge, LA 70815

Clara Gilbert
UNKNOWN

Connie Davis
17407 Golf Course Road
Loranger, LA 70446

Conrad Spencer Rossie
47114 Pineview
Hammond, LA 70401

Conway Guiteau
P. O. Box 818
Amite, LA 70422

Courland Collins Lawson
336 Highland Oaks Dr
Baton Rouge, LA 70810

Cynthia Lee Melancon
1711 Gaylord Dr.
Bogalusa, LA 70427

Darren Gomilla
42564 S. Range RD
Hammond, LA 70403

David A. Mondebello
701 Rue Chalet
Hammond, LA 70401

David Danel
P. O. Drawer 2726
Hammond, LA 70404

David Gradon Clemons
P. O. Box 225
Amite, LA 70422

Debbie Stewart
14474 Greenlawn Rd
Kentwood, LA 70444

Debora M. Tremont
Unknown

Derek or Karrie Shants
P. O. Box 1300
Hammond, LA 70404

Douglas T. Curet
800 Rue St. Michael
Hammond, LA 70401

Dr. Vincent Cefalu
P. O. Box 1591
Hammond, LA 70404

Dr. Vincent N. Cefalu
P. O. Box 1591
Hammond, LA 70404

Dr. Vincent N. Cefalu
47488 Monticello Drive
Hammond, LA 70401

E R Glasgow
P. O. Box 918
Amite, LA 70422

Edward & Janice Amar Trust
1600 W. Church Street
Hammond, LA 70401

Edward A. Amar
1600 W. Church St
Hammond, LA 70401

Edward A. Amar, IV
1600 W. Church Street
Hammond, LA 70401

Edward A. Armar, III
1600 W. Church Street
Hammond, LA 70401

Edward Amar
1600 W. Church Street
Hammond, LA 70401

Edward D. Jones & Co
201 Progress Pkwy
Maryland Heights, MO 63043

F H Mitchell
Rt 1 Box 307
Holden, LA 70744

Fain P. Moulard
3664 Edgemont Dr
Baton Rouge, LA 70814

FDIC
8100 Poplar Avenue Suite 1900
Memphis, TN 38137-1900

Federal Reserve Board of Govenors
2000 L Street Northwest
Washington, DC 20006

Felice Catherine Anazalone
P. O. Box 746
Independence, LA 70443

Fieldon Todd Edwards
Rt 1 Box 307
Holden, LA 70744

First Clearing Corporation
Unknown

First Clearing, LLC
P. O. Box 6570
Glen Allen, VA 23058

Frances G. Dorsa
13187 New Genessee Road
Tickfaw, LA 70466

Francis J. Cefalu
61241 Holden Lane
Amite, LA 70422

Francis N. Bickham
125 Rosewood Drive
Hammond, LA 70401

Frank Rusciano, Jr.
1119 N. General Pershing
Hammond, LA 70401

Freda Lee Billings Lee
1711 Gaylord Dr
Bogalusa, LA 70427

Frederick W. Pierce
401 Country Club Dr
Covington, LA 70433

Glen T. Scott, Jr., M.D.
P. O. Box 748
Ponchatoula, LA 70454

Gregory James Cefalu
1040 Old River Road
Slidell, LA 70461

Gregory W. Brumfield
601 Ellis Road
Amite, LA 70422

H D Clemons
P. O. Box 225
Amite, LA 70422

H D or Lorena Clemons
P. O. Box 225
Amite, LA 70422

Hare & Co
One Wall Street
New York, NY 10286

Henry & Carol Corkern
2004 N. Oak Street
Hammond, LA 70401

Ivy Bryon Rossie
804 W. Charles
Hammond, LA 70401

Jackie Menuet
Unknown

James Venezia
37045 Austin Cemetary Rd
Pearl River, LA 70452

Jean & Charles A. Cefalu, Sr
1040 Old River Road
Slidell, LA 70461

JO-EL G Jones
42564 S. Range Road
Hammond, LA 70403

John J. Dorsa
13187 New Genessee Road
Tickfaw, LA 70466

John Nicholas Cefalu
1040 Old River Road
Slidell, LA 70461

John R. (Kyle) Komidor, IV
200 Bayberry Dr
Covington, LA 70433

Joseph Lamonte, Jr.
39322 McCahill Lane
Ponchatoula, LA 70454

Joseph M. Cefalu
826 Woodgate Blvd.
Baton Rouge, LA 70808

Judy Bridges
659 Needham Avenue
Kentwood, LA 70444

Karen Hyde OTT
10637 Arnold Road
Denham Springs, LA 70726

Katie Muriel
200 Bayberry Dr
Covington, LA 70433

Kaye Patterson
207 Billy Lou
Lafayette, LA 70508

Keith Miller
Rt 1 Box 233A
Kentwood, LA 70444

L. Cullen Shows
214 Ormond Meadows
Destrehan, LA 70047

Lane B. Perez
307 Morningside Dr.
Mandeville, LA 70448

Laurie Durbin
47096 N. Cherry St
Hammond, LA 70401

Lawrence W. Reid
P. O. Box 977
Amite, LA 70422

Leslie L. Depaula
52033 Ridgecrest Dr.
Independence, LA 70443

Linda B. Cunningham
402 N. Parkerson
Rayne, LA 70578

Linda Brunett
56136 Loranger Road
Loranger, LA 70446

Linda Grace
741 Patricia Drive
Denham Springs, LA 70726

Linda Williams
72196 Pittman Road
Kentwood, LA 70444

Louis Brooks Forrest
59485 Tiger Lane
Amite, LA 70422

Louise N. McMichael
P. O. Box 683
Amite, LA 70422

Louisiana Office of Financial
Institutions
P. O. Box. 94095
Baton Rouge, LA 70804

Lynn D. Holden-Frazier
1825 B Hwy 1054
Kentwood, LA 70444

Marion B. Farmer
624 Heavens Drive
Mandeville, LA 70471

Mark Parker
7134 Creekwood Drive
Mandeville, LA 70471

Martha Jene Clemons
P. O. Box 225
Amite, LA 70422

Mary Ann G. Cefalu, Estate of
P. O. Box 668
Amite, LA 70422

Mary Ann Sherman
605 N. Second St
Amite, LA 70422

Mary Burge
545 Hungerford Road
Dayton, TN 37321

Mary F. Pecora
P. O. Box 225
Independence, LA 70443

Masonic Home Endowment Fund
P. O. Box 4526
Jacksonville, FL 32201

Maureen Scarbrough Franz
268 El Paso Drive
Houma, LA 70360

Michael Joseph Cefalu
1040 Old River Road
Slidell, LA 70461

Michelle Gomilla
42564 S. Range RD
Hammond, LA 70403

Milas Lamar Clemons
P. O. Box 225
Amite, LA 70422

Muriel McGehee Perez
307 Morningside Dr
Mandeville, LA 70448

Nathan Scott Cefalu
P. O. Box 1591
Hammond, LA 70401

Nicholas Cefalu, Jr.
P. O. Box 265
Amite, LA 70422

Nicole Ann Cefalu
P. O. Box 1591
Hammond, LA 70401

Number Two Son Trust
c/o Lane Perez
307 Morningside Drive
Mandeville, LA 70448

Pamela Hyde Wall
P. O. Box 767
Saint Francisville, LA 70775

Parish National Bank as Trustee
of the Pierce Transaction Trust
P. O. Box 1766
Covington, LA 70434

Paul D. Cucchiara
P. O. Box 1623
Hammond, LA 70404

Paulette Ann Cefalu Walkwitz
1414 Pecan
Hammond, LA 70401

Pauline M. Genco
215 N. First St
Amite, LA 70422

Peggy A. Donahue
369 Dorset Drive
Slidell, LA 70458

Peyton Perez
307 Morningside Dr.
Mandeville, LA 70448

Philip R. Laberbera
800 Courtney Drive
Amite, LA 70422

Phyllis McNabb
P. O. Box 422
Kentwood, LA 70444

Porter S. Horgan
P. O. Box 277
Hammond, LA 70404

Preston Cathey, Estate
504 N. First Street
Amite, LA 70422

R S "Dickie" Blossman
162 Country Club Drive
Covington, LA 70433

R S Blossman
c/f Brennan Blossman
162 Country Club Drive
Covington, LA 70433

R S Blossman, Jr.
c/f Bailey G. Blossman
162 Country Club Drive
Covington, LA 70433

R S Blossman, Jr., Voting Trust
162 Country Club Drive
Covington, LA 70433

Raymond G. Fontaine, Jr.
161 Blue Crane Drive #1
Slidell, LA 70461

Rebecca Clemons Olson
2920 Atlantic Avenue
Savannah, GA 31405

Rebecca Lynn Sherman
605 N. Second St
Amite, LA 70422

Richard E. LeBlanc, Jr.
2358 Hwy 1
Raceland, LA 70394

Richard G. Dunn
200 Bayberry Dr.
Covington, LA 70433

Richard S (Dickie) Blossman Jr
162 Country Club Drive
Covington, LA 70433

Richard S Blossman
162 Country Club Drive
Covington, LA 70433

Richard S Blossman, Jr
162 Country Club, Jr.
Covington, LA 70433

Richard S. Blossman, "Family Trust"
202 Bayberry Drive
Covington, LA 70433

Richard S. Blossman, IRA
400 Country Club Drive
Covington, LA 70433

Richard S. Blossman, Sr.
400 Country Club Drive
Covington, LA 70433

Robert A. Middleton
201 Ford Drive
Hammond, LA 70401

Robert B. Newell
319 Zachary Rd.
Amite, LA 70422

Robert Edward, Jr.
1338 7th Street
Slidell, LA 70458

Robert Spec McClendon, Estate
313 S. Laurel St.
Amite, LA 70422

Ronald A. Curet
607 Delmar Blvd
Hammond, LA 70401

Ronald G. Rossie
1500 Ellis Avenue
Hammond, LA 70401

Ronnie Fugarino
190 Pinecrest Dr.
Hammond, LA 70401

Rosalie D. Myrick
52453 Red Hill Road
Independence, LA 70443

Roy D. Mitchell
60388 Hwy 1054
Amite, LA 70422

Sara Louise Faulks
P. O. Box 24143
New Orleans, LA 70124

Sarah I. Cefalu
1040 Old River Road
Slidell, LA 70461

Shane Pierce Glass
401 Country Club Dr
Covington, LA 70433

Shirley Ann Guitreau
517 N. Laurel St
Amite, LA 70422

Shirley Ann Guitreau, Usufruct
517 N. Laurel St.
Amite, LA 70422

Spectrum Asset Management
2 High Ridge Park
Stamford, CT 06905

Spring Creek Baptist Church
72937 Hwy 1061
Kentwood, LA 70444

Stanan Carter Lawson CapdeBoscq
58140 Highway 445
Husser, LA 70442

Stanley Dameron
1100 Rue Cannes
Hammond, LA 70403

Stephen J. or Frances G. Chabreck
28573 Krentel Road
Lacombe, LA 70445

Susan B. Pierce
401 Country Club Drive
Covington, LA 70433

Susan Edwards
15253 Hwy 73
Prairieville, LA 70769

Thomas Charles Morgan
P. O. Box 96
Amite, LA 70422

Thomas L. Hudspeth
909 N. Duncan Avenue
Amite, LA 70422

Travis R. Amar
1600 W. Church Street
Hammond, LA 70401

U.S. Bank, as agent for Central
Progressive Bank Statutory Trust III
One Federal Street, 3rd Floor
Boston, MA 02110

Ursula Cefalu Sherman
605 South Second St
Amite, LA 70422

Urusla M. Cefalu Sherman
605 South Second St.
Amite, LA 70422

Victoria S. Mondebello
701 Rue Chalet
Hammond, LA 70401

Vincent N. Cefalu, Jr.
47488 Monticello Drive
Hammond, LA 70401

Von Illing
848 E. Boston St. #301
Covington, LA 70433

W E Dykes
35795 Third Avenue
Amite, LA 70422

W. Malin Smith
P. O. Box 252
Hammond, LA 70404

W.K. Hood
P. O. Box 367
Amite, LA 70422

Wanda S. Ponder
P. O. Box 1241
Amite, LA 70422

Warren J. (Trip), Illing III
848 E. Boston St. #301
Covington, LA 70433

Wells Fargo Delaware Trust Co., N.A.
as agent for Central Progressive Capital
Trust III
919 North Market Street
Wilmington, DE 19890

Welton Brumfield
601 Ellis Road
Amite, LA 70422

Wendy Rene Robertson
Rt Box 307
Holden, LA 70744

William F. Sherman, Jr.
605 N. Second St
Amite, LA 70422

William T. Cefalu
13704 Lexham Gardens Avenue
Baton Rouge, LA 70810

Wilmington Trust Company as agent
for Central Progressive Capital Trust
Rodney Square North
1100 North Market Street
Wilmington, DE 19890

**United States Bankruptcy Court
Eastern District of Louisiana**

In re **Blossman Bancshares, Inc.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Blossman Bancshares, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Spectrum Asset Management
2 High Ridge Park
Stamford, CT 06905**

☐ None [*Check if applicable*]

October 25, 2011

Date

/s/ Robin B. Cheatham

Robin B. Cheatham

Signature of Attorney or Litigant

Counsel for **Blossman Bancshares, Inc.**

Adams and Reese LLP

701 Poydras Street, Suite 4500

One Shell Square

New Orleans, LA 70139

504-581-3234 Fax:504-566-0210

robin.cheatham@arlaw.com