

IN THE MATTER OF

NUMBER

**DYESS MEDICAL CENTER, INC.**

**17-11907**

DEBTOR(S)

**CHAPTER 11**

**ORDER FIXING HEARING ON APPROVAL OF**  
**DISCLOSURE STATEMENT**

**TO THE DEBTOR(S), THEIR CREDITORS AND PARTIES IN INTEREST:**

Under Chapter 11 of the Bankruptcy Code, on November 24, 2017, the above-named debtor-in-possession filed a Chapter 11 Disclosure Statement [P.80] and a Chapter 11 Plan of Reorganization [P.79].

**IT IS ORDERED AND NOTICE IS HEREBY GIVEN THAT:**

1. The hearing to consider the approval of Debtor's Chapter 11 Disclosure Statement filed on November 24, 2017, will be held before the Honorable Elizabeth W. Magner in:

COURTROOM B-709  
HALE BOGGS FEDERAL BUILDING  
500 POYDRAS STREET  
NEW ORLEANS, LOUISIANA  
ON  
**THURSDAY, JANUARY 4, 2018**  
**at 9:00 A.M.**

2. DECEMBER 28, 2017, is fixed as the last day for filing written objections to said Disclosure Statement and for serving same in accordance with Bankruptcy Rule 3017(a).

3. No later than DECEMBER 7, 2017, the Debtor's Chapter 11 Disclosure Statement, the Chapter 11 Plan of Reorganization, and a copy of this Order and Notice of Hearing shall be transmitted by Debtor's counsel in accordance with Federal Rule of Bankruptcy Procedure 3017(a).

4. No later than DECEMBER 7, 2017, a copy of this Order and Notice of Hearing on the Debtor's Chapter 11 Disclosure Statement shall be transmitted by the Debtor's counsel to all creditors and parties in interest.

5. No later than DECEMBER 11, 2017, an affidavit of mailing shall be filed with this Court by counsel for the debtor.

6. Requests for copies of the Debtor's Chapter 11 Disclosure Statement and Chapter 11 Plan of Reorganization shall be made to **Peter R. Borstell**, counsel for debtor-in-possession.

New Orleans, Louisiana, November 27, 2017.

  
Hon. Elizabeth W. Magner  
U.S. Bankruptcy Judge

CERTIFICATE OF SERVICE

I, Chrystal Brooks-Raymond, Courtroom Deputy to Judge Elizabeth W. Magner, do certify that a copy of the foregoing was sent, via first class mail, U.S. Postal Service, to the following on November 27, 2017:

Peter Richard Borstell  
Law Offices of Doug Schmidt APLC  
335 City Park Avenue  
New Orleans, LA 70119

U.S. Trustee  
Office of the U.S. Trustee  
Eastern District of Louisiana  
Texaco Center  
400 Poydras Street, Suite 2110  
New Orleans, LA 70130