

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

EASTERN DISTRICT OF LOUISIANA

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Offshore Marine Contractors, Inc.

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 72-1446077

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>133 West 113th Street</u>	
	<u>Cut Off, LA 70345</u>	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Lafourche</u>	
	County	Location of principal assets, if different from principal place of business
		<u>Vessels docked at shipyard when not at sea:</u>
		<u>24964 Hwy. 1 Golden Meadow, LA 70357</u>
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) http://offshoremarine.net/

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor Offshore Marine Contractors, Inc.  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4831

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor **Offshore Marine Contractors, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

11. **Why is the case filed in this district?** *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
  - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**
- No
  - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
  - It needs to be physically secured or protected from the weather.
  - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
  - Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
  - Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. **Debtor's estimation of available funds** *Check one:*
- Funds will be available for distribution to unsecured creditors.
  - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49             | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199          | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999          |  |  |

15. **Estimated Assets**
- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million             | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million           | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million          | <input type="checkbox"/> More than \$50 billion          |

16. **Estimated liabilities**
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million              | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million             | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input checked="" type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million           | <input type="checkbox"/> More than \$50 billion          |

Debtor **Offshore Marine Contractors, Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 4, 2019**  
MM / DD / YYYY

**X /s/ Raimy Eymard**  
Signature of authorized representative of debtor  
Title **President**

**Raimy Eymard**  
Printed name

**18. Signature of attorney**

**X /s/ Paul Douglas Stewart, Jr.**  
Signature of attorney for debtor

Date **December 4, 2019**  
MM / DD / YYYY

**Paul Douglas Stewart, Jr.**  
Printed name

**Stewart Robbins Brown & Altazan, LLC**  
Firm name

**301 Main Street, Suite 1640**  
**Post Office Box 2348**  
**Baton Rouge, LA 70821**  
Number, Street, City, State & ZIP Code

Contact phone **(225) 231-9998** Email address

**24661 LA**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Offshore Marine Contractors, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF LOUISIANA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**



**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 4, 2019

**X /s/ Raimy Eymard**

Signature of individual signing on behalf of debtor

**Raimy Eymard**

Printed name

**President**

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Offshore Marine Contractors, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF LOUISIANA

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Acadiana Hydraulic Works, Inc. 1608 W. Admiral Doyle Dr., Lot 2 New Iberia, LA 70560						\$13,054.57
Bluehenge Capital Secured Debt SBIC, LP 400 Convention St., Suite 1060 Baton Rouge, LA 70802		M/V Olivia Grace; M/V Tobie Eymard & M/V Lacie Eymard; M/V Michael Eymard; Equipment, Chattel Paper, Instruments, Documents, Investment Property and G		\$40,356,261.00	\$20,259,000.00	\$20,097,261.00
Bluetide Communications 117 Nolan Rd. Broussard, LA 70518						\$48,402.25
Caterpillar Financial Services 2120 West End Ave. Nashville, TN 37203		M/V Raimy Eymard (Official Number 1249839)		\$6,600,611.00	\$4,500,000.00	\$2,100,611.00
Encore Food Services 231 Capital Blvd. Houma, LA 70360						\$192,263.10
Extreme Welding Service, LLC P.O. Box 1256 Raceland, LA 70394						\$14,620.75

Debtor **Offshore Marine Contractors, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Gator Rigging, Inspection, Testing P.O. Box 2316 Morgan City, LA 70381						\$11,678.83
Glencor, Inc. Attn: Charles R. Glenn 11200 West 191st Street Spring Hill, KS 66083		Bareboat Liftboat Charter Agreement (L/B Jamie Eymard)				\$9,330,778.00
Global Data Systems, Inc. Attn: Mark Ditsious 310 Laser Lane Lafayette, LA 70507			Disputed			\$32,936.39
Go Marine Services P.O. Box 1698 Mandeville, LA 70470						\$19,543.75
Gulf Crane Services, Inc. P.O. Box 1843 Covington, LA 70434-1843						\$18,741.52
Lafourche Parish Sheriff's Office P.O. Box 5608 Thibodaux, LA 70302-5608						\$17,414.61
Marine Industrial Fabricators P.O. Box 9218 New Iberia, LA 70562						\$7,830.00
Motion Industries 5837 Hwy. 311 Houma, LA 70360						\$35,553.57
Parkway Services Group P.O. Box 842065 Boston, MA 02284-2065						\$26,188.64
Paul's Agency P.O. Box 1599 Gray, LA 70359						\$364,172.29
Provisions Energy & Marine Support P.O. Box 516 Broussard, LA 70518						\$248,777.47

Debtor Offshore Marine Contractors, Inc.  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Quality Paint & Supply 18297 La Hwy. 3235 Galliano, LA 70354						\$12,840.27
Schambo Manufacturing, LLC 100 Lemedecin Rd. Carencro, LA 70520						\$26,850.00
Sewart Supply, Inc. 1617 Hwy. 90 E P.O. Drawer L Morgan City, LA 70381						\$8,251.71



**Fill in this information to identify the case:**

Debtor name Offshore Marine Contractors, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF LOUISIANA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. <b>Schedule A/B: Assets-Real and Personal Property</b> (Official Form 206A/B)	
1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>1,000,000.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>31,345,576.17</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>32,345,576.17</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>51,632,839.32</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>17,414.61</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>17,630,692.48</u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>69,280,946.41</u>

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court  
Eastern District of Louisiana**

In re **Offshore Marine Contractors, Inc.**

Debtor(s)

Case No.

Chapter **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u><b>230,623.96</b></u>
Prior to the filing of this statement I have received .....	\$	<u><b>230,623.96</b></u>
Balance Due .....	\$	<u><b>0.00</b></u>

2. \$ **0.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor       Other (specify):

4. The source of compensation to be paid to me is:

Debtor       Other (specify):

5.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**See attached engagement letter.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**December 4, 2019**

*Date*

**/s/ Paul Douglas Stewart, Jr.**

**Paul Douglas Stewart, Jr.**

*Signature of Attorney*

**Stewart Robbins Brown & Altazan, LLC**

**301 Main Street, Suite 1640**

**Post Office Box 2348**

**Baton Rouge, LA 70821**

**(225) 231-9998 Fax: (225) 709-9467**

*Name of law firm*

**United States Bankruptcy Court  
Eastern District of Louisiana**

In re Offshore Marine Contractors, Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Louis J. Eymard, II 121 Safari Heights Cut Off, LA 70345</b>			<b>33.331</b>
<b>Michael M. Eymard 16379 Hwy 3235 Cut Off, LA 70345</b>			<b>33.331</b>
<b>Raimy D. Eymard 571 West 159th Street Galliano, LA 70354</b>			<b>33.331</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 4, 2019Signature /s/ Raimy Eymard  
Raimy Eymard

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Eastern District of Louisiana**

In re **Offshore Marine Contractors, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **December 4, 2019**

**/s/ Raimy Eymard**

**Raimy Eymard/President**

Signer/Title

Office of the US Trustee  
Texaco Ctr, Ste 2110  
400 Poydras Street  
New Orleans, LA 70130

District Counsel  
Internal Revenue Service  
Post Office Box 21126  
Philadelphia, PA 19114-0326

Office of the US Attorney  
501 Magazine St; Ste 210  
New Orleans, LA 70130

General Counsel's Office  
Internal Revenue Service  
600 S. Maestri Place, Ste 947  
New Orleans, LA 70130

David Kearns  
Tax Division USDOJ  
PO Box 14198 Ben Franklin Statio  
Washington, DC 20530

Attorney General of the USA  
Department of Justice  
10th & Constitution Ave., NW  
Washington, DC 20530

Internal Revenue Service\*  
Box 7346  
Philadelphia, PA 19101-7346

A&A Brokers, LLC  
c/o Charles Bourque Jr. & Joseph Jevic  
St. Martin & Bourque, LLC  
315 Barrow St.  
Houma, LA 70360

Acadiana Diesel Fuel Injection  
2615 Jefferson Island Rd.  
New Iberia, LA 70560-2896

Acadiana Hydraulic Works, Inc.  
1608 W. Admiral Doyle Dr., Lot 2  
New Iberia, LA 70560

All American Paint & Supply  
P.O. Box 3729  
Houma, LA 70361-3729

All American Paint & Supply  
9188 E. Main St.,  
Houma, LA 70363

AM Supply  
17961 Hwy, 3235  
Galliano, LA 70354

American Recovery  
16201 East Main St.  
Cut Off, LA 70345

Attorney General of the United States  
US Department of Justice  
950 Pennsylvania Avenue, NW  
Washington, DC 20530

Avis J. Bourg, Jr.  
#4 Marigold Dr.  
Covington, LA 70433

Benjamin W. Janke  
Baker Donelson  
201 St. Charles Ave., Suite 3600  
New Orleans, LA 70170

Benjamin W. Kadden  
Lugenbuhl, Wheaton, Peck,  
Rankin & Hubbard  
601 Poydras St., Suite 2775  
New Orleans, LA 70130

Beverly Eymard, LLC  
c/o Martin S. Bohman  
133 West 113th Street  
Cut Off, LA 70345

Blue Tide Communications, Inc.  
Kevin M. Delcambre  
200 Cummings Rd.  
Broussard, LA 70518

Blue Tide Communications, Inc.  
117 Nolan Rd.  
Broussard, LA 70518

Bluehenge Capital Secured Debt SBIC, LP  
400 Convention St., Suite 1060  
Baton Rouge, LA 70802

Bluetide Communications  
117 Nolan Rd.  
Broussard, LA 70518

Bluewater Rubber & Gasket  
P.O. Drawer 190  
Houma, LA 70361

Bluewater Rubber & Gasket  
1131 Barrow St.  
Houma, LA 70360

Broussard Brothers, Inc.  
501A South Main St.  
Abbeville, LA 70510

Callais Office Supply  
14402 West Main  
Cut Off, LA 70345

Canon Solutions America  
15004 Collection Center Dr.  
Chicago, IL 60693

Caterpillar Financial Services  
2120 West End Ave.  
Nashville, TN 37203

CB Electrical Supplies  
221 Railroad Ave.  
Morgan City, LA 70380

Christopher Matthew Hannan  
Baker Donelson  
201 St. Charles Ave., Suite 3600  
New Orleans, LA 70170

Complete Occupational Health  
13554 Hwy. 3235  
Larose, LA 70373

Cummins Mid-South, LLC  
7388 Highway 182  
Morgan City, LA 70380

Custom Abrasives, LLC  
2525 Bay Area Blvd., Suite 290  
Houston, TX 77058

Diesel Source Inc.  
P.O. Box 8014  
Houma, LA 70361

Diesel Source, Inc.  
158 Technology Lane  
Gray, LA 70359

EBR Services, LLC  
P.O. Box 386  
Abbeville, LA 70511-0386

EBR Services, LLC  
102 Roto Park Dr.  
Broussard, LA 70518

Encore Food Services  
231 Capital Blvd.  
Houma, LA 70360

Encore Food Services  
P.O. Box 4193  
Houma, LA 70361

Encore Food Services, LLC  
Myron Lopez  
231 Capital Blvd.  
Houma, LA 70360

Encore Food Services, LLC  
P.O. Box 4193  
Houma, LA 70361



ES&H Consulting & Training Group  
1730 Coteau Rd.  
Houma, LA 70364

Expert Technology  
11878 Hwy. 308  
Larose, LA 70373

Express Supply & Steel  
P.O. Box 5091  
Houma, LA 70361-5091

Express Supply & Steel  
932 Highway 182  
Raceland, LA 70394

Extreme Welding Service, LLC  
P.O. Box 1256  
Raceland, LA 70394

Extreme Welding Services, LLC  
c/o Adrien Danos  
18367 Hwy. 3235  
Galliano, LA 70354

Fastenal Company  
P.O. Box 978  
Winona, MN 55987-0978

Fastenal Company  
2001 Theurer Blvd.  
Winona, MN 55987

Fleet Supply  
P.O. Box 9055  
Houma, LA 70361

Fleet Supply  
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**United States Bankruptcy Court  
Eastern District of Louisiana**

In re Offshore Marine Contractors, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Offshore Marine Contractors, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**December 4, 2019**

Date

**/s/ Paul Douglas Stewart, Jr.**

**Paul Douglas Stewart, Jr.**

Signature of Attorney or Litigant

Counsel for Offshore Marine Contractors, Inc.

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