

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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: In re: : Chapter 11
: :
: Last Mile, Inc., : Case No. 11-14769 (shl)
: :
: Debtor. :
: :
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INTERIM BRIDGE ORDER (I) AUTHORIZING USE OF CASH COLLATERAL,
(II) GRANTING ADEQUATE PROTECTION, (III) MODIFYING
THE AUTOMATIC STAY, AND (IV) SCHEDULING A FINAL HEARING

On October 21, 2011, the Court signed the *Interim Order (i) Authorizing Use of Cash Collateral, (ii) Granting Adequate Protection, (iii) Modifying the Automatic Stay, and (iv) Scheduling a Final Hearing* (Docket No. 19) (“Interim Cash Collateral Order”).¹

On November 9, 2011, the Court signed the *Second Interim Order (i) Authorizing Use of Cash Collateral, (ii) Granting Adequate Protection, (iii) Modifying the Automatic Stay, and (iv) Scheduling a Final Hearing* (Docket No. 36) (“Second Interim Cash Collateral Order”).

On December 15, 2011, the Court signed the *Interim Bridge Order (i) Authorizing Use of Cash Collateral, (ii) Granting Adequate Protection, (iii) Modifying the Automatic Stay, and (iv) Scheduling a Final Hearing* (Docket No. 50) (“Interim Bridge Cash Collateral Order”).

On December 23, 2011, the Court signed the *Third Interim Order (i) Authorizing Use of Cash Collateral, (ii) Granting Adequate Protection, (iii) Modifying the Automatic Stay, and (iv) Scheduling a Final Hearing* (Docket No. 60) (“Third Interim Cash Collateral Order”).

¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed thereto in the Interim Cash Collateral Order.

The Final Hearing having been adjourned by mutual agreement of the parties; hereby stipulate to extend the period through which the Debtor is authorized to use Cash Collateral, as set forth herein.

Based on the entire record before the Court and good cause appearing therefore,

IT IS HEREBY ORDERED THAT:

1. Subject to the same terms, conditions and limitations contained in the Interim Cash Collateral Order, the Second Interim Cash Collateral Order, the Interim Bridge Cash Collateral Order and the Third Interim Cash Collateral Order, the Debtor is authorized to continue to use Cash Collateral for the period through the date which is earliest to occur of (a) January 27, 2012 or (b) a Termination Declaration Date pursuant to and in accordance with the Budget attached as Exhibit A to the Third Interim Cash Collateral Order (Docket No. 60), subject to the variance allowances contained in paragraph 3 of the Interim Cash Collateral Order, to satisfy (in the order of) (i) all payments required under their ground leases; (ii) all monthly payments to be made in escrow for insurance and taxes; and (iii) operational costs and expenses arising in connection with the administration of the Debtor's estate.

2. A final hearing has been rescheduled on the Debtor's Motion for an Order Pursuant to Sections 105(a), 363(c)(2), and 507(b) of the Bankruptcy Code and Rules 4001(b), (d) and 9014 of the Federal Rules of Bankruptcy Procedure Authorizing Debtors to Use Cash Collateral for January 26, 2012 at 2:30 p.m. (Eastern Time) before the Honorable Sean H. Lane, United States Bankruptcy Court for the Southern District of New York.

3. To the extent not expressly amended or modified by the terms of this Order, all other provisions of the Interim Cash Collateral Order, the Second Interim Cash Collateral Order and the Third Interim Cash Collateral Order shall remain in full force and effect.

Dated: **January 17, 2012**
New York, New York

/s/ *Sean H. Lane*
UNITED STATES BANKRUPTCY JUDGE