B1 (Official Form 1)(4/10)								
	States Bankr tern District of						Volunta	ary Petition
Name of Debtor (if individual, enter Last, First, Mani Vallabh, Inc	Name of Joint Debtor (Spouse) (Last, First, Middle):							
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Howard Johnson						Joint Debtor i trade names)	in the last 8 years :	
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 46-0514696	yer I.D. (ITIN) No./C	Complete EIN		our digits of than one, state		r Individual-7	Faxpayer I.D. (ITI	N) No./Complete EIN
Street Address of Debtor (No. and Street, City, a 107 East Frontage Road Iowa, LA	nd State):	ZIP Code	Street	Address of	Joint Debtor	(No. and Str	eet, City, and Stat	te): ZIP Code
	7	'0647	1					ZIP Code
County of Residence or of the Principal Place of Calcasieu			Count	y of Reside	ence or of the	Principal Pla	ce of Business:	
Mailing Address of Debtor (if different from stre	eet address):		Mailin	g Address	of Joint Debt	tor (if differer	nt from street addı	ress):
	Г	ZIP Code	-					ZIP Code
Location of Principal Assets of Business Debtor 107 E Frontage Road (if different from street address above): 108a, LA 70647								
Type of Debtor Nature of Business (Form of Organization) (Check one box) (Check one box) Health Care Business Individual (includes Joint Debtors) Single Asset Real Estate as de in 11 U.S.C. § 101 (51B) See Exhibit D on page 2 of this form. Railroad Corporation (includes LLC and LLP) Stockbroker D note bit Commodity Broker			Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) Image: Chapter 7 Image: Chapter 9 Image: Chapter 15 Petition for Recognition of a Foreign Main Proceeding Image: Chapter 12 Image: Chapter 15 Petition for Recognition Image: Chapter 12 Image: Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Image: Chapter 13 Image: Chapter 15 Petition for Recognition Image: Chapter 13 Image: Chapter 15 Petition for Recognition					
 Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) Check this box and state type of entity below.) Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organi: under Title 26 of the United S Code (the Internal Revenue Code) 			tates "incurred by an individual primarily for					
Filing Fee (Check one box)	Check one	box:	1	Chap	oter 11 Debto	ors	
 Full Filing Fee attached Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. 				a small busin regate nonco \$2,343,300 (boxes: a filed with of the plan w	ness debtor as on ntingent liquida <i>amount subject</i> this petition.	ated debts (exc t to adjustment repetition from	J.S.C. § 101(51D). luding debts owed to	o insiders or affiliates) ry three years thereafter). s of creditors,
Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. THIS SPACE IS FOR COURT USE ONLY Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. THIS SPACE IS FOR COURT USE ONLY							OURT USE ONLY	
1- 50- 100- 200-	1 ,000- 5,001- 5,000 10,000		5,001-),000	50,001- 100,000	OVER 100,000			
\$50,000 \$100,000 \$500,000 to \$1	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	to \$100 to	00,000,001 \$500 1lion	\$500,000,001 to \$1 billion	More than \$1 billion			
\$50,000 \$100,000 \$500,000 to \$1	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	to \$100 to	00,000,001 \$500 1lion	5500,000,001 to \$1 billion				

11-20836 - #1 File 08/19/11 Enter 08/19/11 09:45:32 Main Document Pg 1 of 30

B1 (Official For	cm 1)(4/10)		Page 2
Voluntar	y Petition	Name of Debtor(s): Mani Vallabh, Inc	
(This page mı	ust be completed and filed in every case)		
	All Prior Bankruptcy Cases Filed Within Las	t 8 Years (If more than two,	attach additional sheet)
Location Where Filed:		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pe	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If	more than one, attach additional sheet)
Name of Debt - None -	tor:	Case Number:	Date Filed:
District:		Relationship:	Judge:
	Exhibit A pleted if debtor is required to file periodic reports (e.g.,	I, the attorney for the petitio	Exhibit B a individual whose debts are primarily consumer debts.) ner named in the foregoing petition, declare that I
pursuant to S	and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 esting relief under chapter 11.)	12, or 13 of title 11, United	that [he or she] may proceed under chapter 7, 11, States Code, and have explained the relief available urther certify that I delivered to the debtor the notice (b).
🔲 Exhibit	A is attached and made a part of this petition.	XSignature of Attorney for	Debtor(s) (Date)
		hibit C	
	or own or have possession of any property that poses or is alleged to I Exhibit C is attached and made a part of this petition.		dentifiable harm to public health or safety?
(T) 1		nibit D	• • • • • • • • • • • • • • • • • • •
-	bleted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made		d attach a separate Exhibit D.)
If this is a joint		a part of this petition.	
-	D also completed and signed by the joint debtor is attached a	and made a part of this petition	Dn.
	Information Regardin	0	
-	(Check any ag Debtor has been domiciled or has had a residence, princip	-	inal assets in this District for 180
_	days immediately preceding the date of this petition or for	a longer part of such 180 da	ys than in any other District.
	There is a bankruptcy case concerning debtor's affiliate, ge		
	Debtor is a debtor in a foreign proceeding and has its prine this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	s in the United States but is a	defendant in an action or
	Certification by a Debtor Who Reside (Check all app		l Property
	Landlord has a judgment against the debtor for possession		checked, complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment		
	Debtor has included in this petition the deposit with the co after the filing of the petition.		-
	Debtor certifies that he/she has served the Landlord with the	his certification. (11 U.S.C. §	362(1)).

8/19/11 9:45AM

11-20836 - #1 File 08/19/11 Enter 08/19/11 09:45:32 Main Document Pg 2 of 30

in this I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign
in this I declare under penalty of perjury that the information provided in this petition
in this I declare under penalty of perjury that the information provided in this petition
er debts and proceeding, and that I am authorized to file this petition.
ed under nd the relief (Check only one box.)
hapter 7. I request relief in accordance with chapter 15 of title 11. United States Cod certified copies of the documents required by 11 U.S.C. §1515 are attache
 C. §342(b). States Code, Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapte of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X
Signature of Foreign Representative
Printed Name of Foreign Representative
Date
Signature of Non-Attorney Bankruptcy Petition Preparer
I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Printed Name and title, if any, of Bankruptcy Petition Preparer
Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
p.com

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Printed Name of Attorney for Debtor(s) Robichaux, Mize, Wadsack & Richardson, LL Firm Name 1777 Ryan Street Lake Charles, LA 70601 Address Email: wnkellylaw@ya (337) 433-0234 Fax: (337) 433-1274 Telephone Number August 19, 2011 Address Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Date Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. X /s/ Girish Patel Signature of Authorized Individual Girish Patel Printed Name of Authorized Individual President Title of Authorized Individual

Signature(s) of Debtor(s) (Individual/Joint

(This page must be completed and filed in every case)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Х

Signature of Debtor

B1 (Official Form 1)(4/10) Voluntary Petition

 \mathbf{X}_{-}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Wade N. Kelly

Signature of Attorney for Debtor(s)

Wade N. Kelly 07776

Title of Authorized Individua August 19, 2011

Date

In re Mani Vallabh, Inc

Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Safemark 2101 Park Center Dr Suite 125 Orlando, FL 32835	Safemark 2101 Park Center Dr Suite 125 Orlando, FL 32835			1,480.00
Sterling Bank POB 924009 Houston, TX 77292	Sterling Bank POB 924009 Houston, TX 77292	47 room hotel operating under Howard Johnsons franchise through Wyndham Hotel Group, situated at 107 E Frontage Road, north of I-10 near Iowa, Louisia		1,969,499.00 (1,100,000.00 secured) (29,000.00 senior lien)
The Lamar Companies POB 66338 Baton Rouge, LA 70896	The Lamar Companies POB 66338 Baton Rouge, LA 70896	billboard		2,951.00
Wyndham Hotel Group 22 Sylvan Way Parsippany, NJ 07054	Wyndham Hotel Group 22 Sylvan Way Parsippany, NJ 07054	franchise royalties		45,632.00

Software Copyright (c) 1996-2011 CCH INCORPORATED - www.bestcase.com

Best Case Bankruptcy

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 19, 2011

Signature /s/ Girish Patel Girish Patel President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Software Copyright (c) 1996-2011 CCH INCORPORATED - www.bestcase.com

In re

.

Mani Vallabh, Inc

Debtor

Chapter_____11____

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	1,100,000.00		
B - Personal Property	Yes	3	203,957.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		1,998,499.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		50,063.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	iles	9			
	Te	otal Assets	1,303,957.00		
			Total Liabilities	2,048,562.00	

8/19/11 9:45AM

United States Bankruptcy Court Western District of Louisiana

In re

.

Mani Vallabh, Inc

Debtor

Case No._____

Chapter_____11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

In re Mani Vallabh, Inc

Case No.

. . .

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
47 room hotel operating under Howard Johnsons franchise through Wyndham Hotel Group, situated at 107 E Frontage Road, north of I-10 near Iowa, Louisiana, Calcasieu Parish, together with beds, TVs, computers, furniture, telephone system, key card system, fixtures, and equipment	fee simple	-	1,100,000.00	1,998,499.00

Sub-Total >	1,100,000.00	(Total of this page)
-------------	--------------	----------------------

Total > 1,100,000.00

(Report also on Summary of Schedules)

Software Copyright (c) 1916-2208361 C#10R甲酮 08/年9/11 m Enter 08/19/11 09:45:32 Main Document Pg 8 of 36 Star Case Bankruptcy

Mani Vallabh, Inc

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	funds on	deposit	-	80,000.00
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	x			
3.	Security deposits with public utilities, telephone companies, landlords, and others.	x			
4.	Household goods and furnishings, including audio, video, and computer equipment.	x			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	x			
7.	Furs and jewelry.	x			
8.	Firearms and sports, photographic, and other hobby equipment.	x			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	x			
10.	Annuities. Itemize and name each issuer.	x			

Sub-Total > **80,000.00** (Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

Mani Vallabh, Inc

Case No.

Sub-Total >

(Total of this page)

3,957.00

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	Х			
16.	Accounts receivable.	а	ccounts receivable from customers	-	3,957.00
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	Х			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.				
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	Х			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	Х			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

Software Copyright (c/119620836 12分子 POFTIFE 08/中9/中行 Enter 08/19/11 09:45:32 Main Document Pg 10 of 30^{st Case Bankruptcy}

Mani Vallabh, Inc

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	x			
26.	Boats, motors, and accessories.	x			
27.	Aircraft and accessories.	х			
28.	Office equipment, furnishings, and supplies.	x			
29.	Machinery, fixtures, equipment, and supplies used in business.	x			
30.	Inventory.	х			
31.	Animals.	x			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	x			
35.	Other personal property of any kind not already listed. Itemize.		gainst British Petroleum for loss of s related to 2010 Macondo blow out	-	120,000.00

120,000.00

203,957.00

Sheet <u>2</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

Software Copyright (c)119620836 地分行 08/作为作 Case Bankruptcy

Mani Vallabh, Inc

Debtor

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. П Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. Calcasieu Parish Sheriffs Office 5400 E Broad Lake Charles, LA	CODEBTOR	J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN 2009 and 2010 property tax lien & personal prop taxes 47 room hotel operating under Howard Johnsons franchise through Wyndham Hotel Group, situated at 107 E Frontage Road, north of I-10 near Iowa, Louisiana, Calcasieu Parish, together with beds, TVs, computers, furniture, telephone Value \$ 1,100,000.00	N T I N G			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL 29,000.00	UNSECURED PORTION, IF ANY 0.00
Account No.		┢┤	March 2008	$\left \right $	+	┥	29,000.00	0.00
Sterling Bank POB 924009 Houston, TX 77292	x		Mortgage and judgment 47 room hotel operating under Howard Johnsons franchise through Wyndham Hotel Group, situated at 107 E Frontage Road, north of I-10 near Iowa, Louisiana, Calcasieu Parish, together with beds, TVs, computers, furniture, telephone Value \$ 1,100,000.00				1,969,499.00	898,499.00
Account No.			, ,			1	,,	
			Value \$					
Account No.								
			Value \$					
 continuation sheets attached			S (Total of th	ubto nis p			1,998,499.00	898,499.00
				Т	otal		1,998,499.00	898,499.00

Software Copyright (c/11496200836 INC#11POFFIFE 08/#9/#for Enter 08/19/11 09:45:32 Main Document Pg 12 of 30 Case Bankruptcy

(Report on Summary of Schedules)

8/19/11 9:45AM

____,

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

□ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

Software Copyright (c)119920836 1997 POFFIE 08/ 中9/ 中行 Enter 08/19/11 09:45:32 Main Document Pg 13 of 30 Case Bankruptcy

Mani Vallabh, Inc

_____,

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

□ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H J C	ISBAND, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONT INGEN	UNL QU DAT	D I S P U T E D	AMOUNT OF CLAIM
Account No.				Τ	T E D		
Safemark 2101 Park Center Dr Suite 125 Orlando, FL 32835		-			D		1,480.00
Account No.			2011		T		
The Lamar Companies POB 66338 Baton Rouge, LA 70896		-	billboard				
							2,951.00
Account No. Wyndham Hotel Group 22 Sylvan Way Parsippany, NJ 07054		-	2010-2011 franchise royalties				45,632.00
Account No.				_	-	-	+0,002.00
_0 continuation sheets attached			(Total of	Sub this			50,063.00
			(Report on Summary of S		Tot dul		50,063.00

Software Copyright (2)119920836 1199120836 119919 08/中学作 OB/中学作 Case Bankruptcy

0

.

Mani Vallabh, Inc

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Wyndham Hotel Group	Franchise to operate Howard Johnson Hotel
22 Sylvan Way	which debtor seeks to assume upon curing
Parsippany, NJ 07054	defaults

continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

Mani Vallabh, Inc

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

Darshana G. Patel 107 E. Frontage Road Iowa, LA 70647 guarantor

Girish Patel 107 E Frontage Road Iowa, LA 70647 guarantor NAME AND ADDRESS OF CREDITOR

Sterling Bank POB 924009 Houston, TX 77292

Sterling Bank POB 924009 Houston, TX 77292

0

In re Mani Vallabh, Inc

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of <u>11</u> sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date August 19, 2011

Signature /s/ Girish Patel Girish Patel President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re Mani Vallabh, Inc

Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$135,802.00	2011 YTD:
\$288,769.00	2010:
\$422,622.00	2009:

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

2

3. Payments to creditors



Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF	AMOUNT PAID	AMOUNT STILL
OF CREDITOR	PAYMENTS		OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

		AMOUNT	
	DATES OF	PAID OR	
	PAYMENTS/	VALUE OF	AMOUNT STILL
NAME AND ADDRESS OF CREDITOR	TRANSFERS	TRANSFERS	OWING

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER Sterling Bank v. Mani Vallabh	NATURE OF PROCEEDING ordinary process foreclosure	COURT OR AGENCY AND LOCATION 14th Judicial District Court	STATUS OR DISPOSITION judgment rendered
---------------------------------------------------------------------	------------------------------------------------------------	-----------------------------------------------------------------	--------------------------------------------------

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Software Copyright (c) 1996-2011 CCH INCORPORATED - www.bestcase.com

3

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER		DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN		AND VALUE OF ERTY			
	6. Assignments and receiverships						
None	this case. (Married debtors filing un	erty for the benefit of creditors made with der chapter 12 or chapter 13 must includ uses are separated and a joint petition is	le any assignment by				
NAME A	AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASS	IGNMENT OR SETTLEMENT			
None	preceding the commencement of thi	in the hands of a custodian, receiver, or c is case. (Married debtors filing under cha whether or not a joint petition is filed, unl	pter 12 or chapter 1	3 must include information concerning			
	AND ADDRESS SUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY			
	7. Gifts						
None							
	E AND ADDRESS OF N OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT			
	8. Losses						
None	since the commencement of this ca	casualty or gambling within one year in ase. (Married debtors filing under chapte on is filed, unless the spouses are separa	r 12 or chapter 13 m	ust include losses by either or both			
	PTION AND VALUE F PROPERTY	DESCRIPTION OF C LOSS WAS COVERE BY INSURANCE		IN PART			
	9. Payments related to debt couns	seling or bankruptcy					
None							
NAME AND ADDRESS OF PAYEE Robichaux, Mize, Wadsack & Richardson 1777 Ryan St Lake Charles, LA 70601		DATE OF PAYMENT NAME OF PAYOR IF OT THAN DEBTOR February March 2011 \$ representation August 2011 \$15,000 p chapter 11 retainer	THER	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$7,000.00 \$15,000 plus filing fee			
		-					

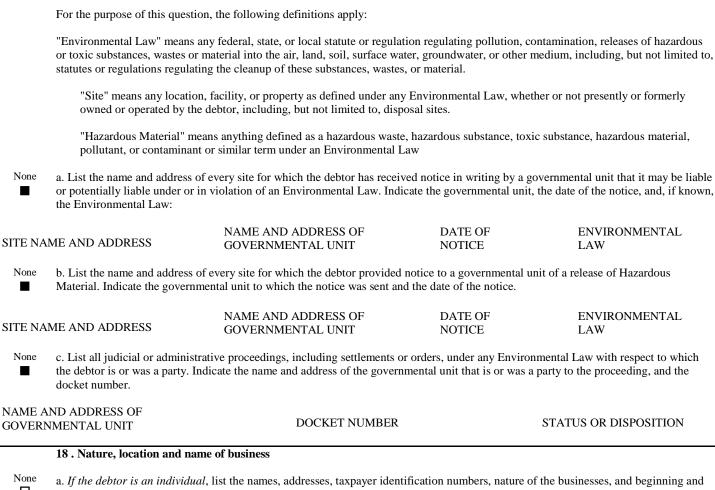
Best Case Bankruptcy

				4
	10. Other transfers			
None	transferred either absolutely or as	nan property transferred in the ordinary security within two years immediately 13 must include transfers by either or petition is not filed.)	preceding the commencemen	t of this case. (Married debtors
	AND ADDRESS OF TRANSFERE ELATIONSHIP TO DEBTOR	E, DATE	DESCRIBE PROPERT AND VALUE	
None	b. List all property transferred by trust or similar device of which the trust or similar device of which the trust of trust of the trust of the trust of	y the debtor within ten years immediate ne debtor is a beneficiary.	ely preceding the commenceme	ent of this case to a self-settled
NAME (DEVICE	DF TRUST OR OTHER	DATE(S) OF TRANSFER(S)		OR DESCRIPTION AND Y OR DEBTOR'S INTEREST
	11. Closed financial accounts			
None	otherwise transferred within one financial accounts, certificates of cooperatives, associations, broke	struments held in the name of the debto year immediately preceding the common deposit, or other instruments; shares ar rage houses and other financial instituti ccounts or instruments held by or for e and a joint petition is not filed.)	encement of this case. Include nd share accounts held in bank ons. (Married debtors filing ur	checking, savings, or other s, credit unions, pension funds, nder chapter 12 or chapter 13 must
NAME A	AND ADDRESS OF INSTITUTION	TYPE OF ACCOUN DIGITS OF ACCO N AND AMOUNT OF 1	UNT NUMBER, A	MOUNT AND DATE OF SALE OR CLOSING
	12. Safe deposit boxes			
None	immediately preceding the comm	x or depository in which the debtor has encement of this case. (Married debtors uses whether or not a joint petition is fi	s filing under chapter 12 or cha	apter 13 must include boxes or
	AND ADDRESS OF BANK THER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
	13. Setoffs			
None	commencement of this case. (Ma	tor, including a bank, against a debt or rried debtors filing under chapter 12 or tition is filed, unless the spouses are sep	chapter 13 must include inform	nation concerning either or both
NAME A	AND ADDRESS OF CREDITOR	DATE OF SETOFF	А	MOUNT OF SETOFF
	14. Property held for another p	Derson		
None	List all property owned by anothe	er person that the debtor holds or contro	bls.	
NAME A	AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF P	ROPERTY LOCATION (OF PROPERTY
	15. Prior address of debtor			
None		tree years immediately preceding the c vacated prior to the commencement of t		
ADDRE	55	NAME USED	D	ATES OF OCCUPANCY

Best Case Bankruptcy

11-20836 - #1 File 08/19/11 Enter 08/19/11 09:45:32 Main Document Pg 21 of 30

5



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in

a. *If the debtor is an inativalial*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

16. Spouses and Former Spouses

the community property state.

17. Environmental Information.

None

NAME

11-20836 - #1 File 08/19/11 Enter 08/19/11 09:45:32 Main Document Pg 22 of 30

8	101.	
3	101.	

NAME	OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Howard Johnson		107 E Frontage Road Iowa, LA 70647	Hotel	2008 to present
None b. Identify any	business listed in response to	o subdivision a., above, that is "	'single asset real estate" as defined	l in 11 U.S.C. § 101.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

	19. Books, records	and financial statements		
None	a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.			
NAME A	ND ADDRESS		DATES SERVICES RENDERED	
None		ndividuals who within the two years immediately prec rds, or prepared a financial statement of the debtor.	eding the filing of this bankruptcy case have audited the books	
NAME		ADDRESS	DATES SERVICES RENDERED	
None		ndividuals who at the time of the commencement of thi of the books of account and records are not available,	is case were in possession of the books of account and records explain.	
NAME		ADI	DRESS	
None	d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.			
NAME A	ND ADDRESS		DATE ISSUED	
	20. Inventories			
None		he last two inventories taken of your property, the nam nt and basis of each inventory.	e of the person who supervised the taking of each inventory,	
DATE OF	FINVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)	
None	b. List the name and	address of the person having possession of the record	s of each of the two inventories reported in a., above.	
DATE OF	F INVENTORY	NAME AND A RECORDS	DDRESSES OF CUSTODIAN OF INVENTORY	

11-20836 - #1 File 08/19/11 Enter 08/19/11 09:45:32 Main Document Pg 23 of 30

6

			,		
	21 . Current Partners, Off	ficers, Directors and Shareholders			
None	a. If the debtor is a partners	hip, list the nature and percentage of partnership into	erest of each member of the partnership.		
NAME	AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST		
None	······································				
NAME . Girish	AND ADDRESS Patel	TITLE president	NATURE AND PERCENTAGE OF STOCK OWNERSHIP 50%		
Darsha	na Patel		50%		
	22 Former partners offi	cers, directors and shareholders			
None	-	hip, list each member who withdrew from the partne	rship within one year immediately preceding the		
NAME		ADDRESS	DATE OF WITHDRAWAL		
None		tion, list all officers, or directors whose relationship commencement of this case.	with the corporation terminated within one year		
NAME	AND ADDRESS	TITLE	DATE OF TERMINATION		
	23 . Withdrawals from a p	partnership or distributions by a corporation			
None		, stock redemptions, options exercised and any other	credited or given to an insider, including compensation perquisite during one year immediately preceding the		
OF REC	& ADDRESS CIPIENT, IONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY		
	24. Tax Consolidation Gro	oup.			
None		n, list the name and federal taxpayer identification methods have been a member at any time within	umber of the parent corporation of any consolidated in six years immediately preceding the commencement		
NAME	OF PARENT CORPORATION	N	TAXPAYER IDENTIFICATION NUMBER (EIN)		
	25. Pension Funds.				
None		idual, list the name and federal taxpayer-identification ible for contributing at any time within six years im	on number of any pension fund to which the debtor, as an mediately preceding the commencement of the case.		
NAME	OF PENSION FUND		TAXPAYER IDENTIFICATION NUMBER (EIN)		

11-20836 - #1 File 08/19/11 Enter 08/19/11 09:45:32 Main Document Pg 24 of 30

8

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date August 19, 2011

Signature /s/ Girish Patel Girish Patel

President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

In re	Mani Vallabh, Inc	Case No	0.	
	Debtor(s)	Chapter	r 11	
	DISCLOSURE OF COMPENSATION OF ATTORN	EY FOR I	DEBTOR(S)	
(Pursuant to 11 U.S.C. § $329(a)$ and Bankruptcy Rule $2016(b)$, I certify that I am compensation paid to me within one year before the filing of the petition in bankruptcy, obe rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy.	r agreed to be	paid to me, for services render	
	For legal services, I have agreed to accept	\$	\$275/hour	
	Prior to the filing of this statement I have received	\$	15,000.00	
	Balance Due	\$	\$275 as set by Court	
2. 5	1,039.00 of the filing fee has been paid.			
3.	The source of the compensation paid to me was:			
4.	The source of compensation to be paid to me is: Debtor Other (specify):			
5.	\boxtimes I have not agreed to share the above-disclosed compensation with any other person unl	ess they are me	embers and associates of my la	w firm.
	I have agreed to share the above-disclosed compensation with a person or persons who copy of the agreement, together with a list of the names of the people sharing in the contract of the people sharing in the people sharing in the people share of t	are not member mpensation is a	ers or associates of my law firn attached.	n. A
6.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of	f the bankruptc	cy case, including:	
	 a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determ b. Preparation and filing of any petition, schedules, statement of affairs and plan which ma c. Representation of the debtor at the meeting of creditors and confirmation hearing, and a d. [Other provisions as needed] IDI, relevant motions, disclosure statement, plan and case closing 	y be required;	;	•
7.]	By agreement with the debtor(s), the above-disclosed fee does not include the following se	rvice:		
	CERTIFICATION			
	I certify that the foregoing is a complete statement of any agreement or arrangement for pay ankruptcy proceeding.	ment to me for	or representation of the debtor(s) in

Dated:	August 19, 2011	/s/ Wade N. Kelly
		Wade N. Kelly 07776
		Robichaux, Mize, Wadsack & Richardson, LLC
		1777 Ryan Street
		Lake Charles, LA 70601
		(337) 433-0234 Fax: (337) 433-1274
		wnkellylaw@yahoo.com

In re

Mani Vallabh, Inc

Debtor

Case No.		

11

Chapter_____

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Darshana Patel		50% stock ownership	
Girish Patel		50% stock ownerhip	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 19, 2011

Signature <u>/s/ Girish Patel</u> Girish Patel President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

Software Copyright (c1119620836 10C#1POFFILE 08/19/1+10mEnter 08/19/11 09:45:32 Main Document Pg 27 of 30 Case Bankruptcy

Calcasieu Parish Sheriffs Office 5400 E Broad Lake Charles, LA

Darshana G. Patel 107 E. Frontage Road Iowa, LA 70647

Forman, Holt, Eliades 80 Route 4, East--Suite 290 Attn: Dan Eliades Paramus, NJ 07652

Girish Patel 107 E Frontage Road Iowa, LA 70647

Safemark 2101 Park Center Dr Suite 125 Orlando, FL 32835

Stephen C. Polito Stockwell Sievert POB 2900 Lake Charles, LA 70602

Sterling Bank POB 924009 Houston, TX 77292

The Lamar Companies POB 66338 Baton Rouge, LA 70896

Wyndham Hotel Group 22 Sylvan Way Parsippany, NJ 07054

In re Mani Vallabh, Inc

Debtor(s)

Case No. Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to

the best of my knowledge.

Date: August 19, 2011

/s/ Girish Patel

Girish Patel/President Signer/Title

In re Mani Vallabh, Inc

Debtor(s)

Case No. Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Mani Vallabh, Inc</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

August 19, 2011

Date

/s/ Wade N. Kelly

Wade N. Kelly 07776 Signature of Attorney or Litigant Counsel for Mani Vallabh, Inc Robichaux, Mize, Wadsack & Richardson, LLC 1777 Ryan Street Lake Charles, LA 70601 (337) 433-0234 Fax:(337) 433-1274 wnkellylaw@yahoo.com